

**United States Bankruptcy Court  
Eastern District of Tennessee**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Eaton Automotive Group, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>DBA Kenneth Eaton Ford Mercury</b>	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>26-3871660</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>1106 New Manchester Hwy Tullahoma, TN</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>37388</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Coffee</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>PO Box 250 Tullahoma, TN</b>	Mailing Address of Joint Debtor (if different from street address):
ZIP Code <b>37388</b>	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<p><b>Type of Debtor</b> (Form of Organization) (Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p><b>Nature of Business</b> (Check one box)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<p><b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p><b>Tax-Exempt Entity</b> (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<p><b>Nature of Debts</b> (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p><b>Filing Fee</b> (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p><b>Chapter 11 Debtors</b></p> Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

**Estimated Number of Creditors**

<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

**Estimated Assets**

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

**Estimated Liabilities**

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Eaton Automotive Group, Inc.</b></p>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

# Voluntary Petition

Name of Debtor(s):  
**Eaton Automotive Group, Inc.**

*(This page must be completed and filed in every case)*

### Signatures

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

#### Signature of Attorney\*

**X** /s/ Steven L. Lefkovitz  
Signature of Attorney for Debtor(s)

Steven L. Lefkovitz 5953  
Printed Name of Attorney for Debtor(s)

LEFKOVITZ & LEFKOVITZ  
Firm Name

618 CHURCH ST., #410  
NASHVILLE, TN 37219

\_\_\_\_\_  
Address

Email: slefkovitz@lefkovitz.com

615-256-8300 Fax: 615-255-4516  
Telephone Number

August 6, 2010  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Kenneth Eaton  
Signature of Authorized Individual

Kenneth Eaton  
Printed Name of Authorized Individual

President  
Title of Authorized Individual

August 6, 2010  
Date

**United States Bankruptcy Court  
Eastern District of Tennessee**

In re Eaton Automotive Group, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

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**1. Income from employment or operation of business**

None  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$1,200,000.00</b>	<b>2010 YTD: Debtor Business Income</b>
<b>\$10,000,000.00</b>	<b>2009: Debtor Business Income</b>

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**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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### 3. Payments to creditors

None  Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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### 4. Suits and administrative proceedings, executions, garnishments and attachments

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
10-01429 Elk River Public Utility District c/o Gerald Ewell, Jr. vs. Kenneth Eaton, Sr.	Civil	Coffee County General Sessions 300 Hillsboro Blvd Manchester, TN 37349	Pending
09-03342 Marion Environmental, Inc. c/o Greg Perry vs. Eaton Automotive Group, Inc. & Kenneth Eaton	Civil	Coffee County General Sessions 300 Hillsboro Blvd Manchester, TN 37349	Judgment
10GC12868 Parman Energy Corp c/o David Krause vs. Eaton Automotive Group & Kenneth Eaton	Civil	Davidson County General Sessions 408 2nd Ave N Nashville, TN 37219	Pending

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Ramsey Media/Saturday Independent c/o Jeffrey Ridner vs. Eaton Automotive Group & Kenneth Eaton	Civil	Coffee County General Sessions 300 Hillsboro Blvd Manchester, TN 37349	Judgment
10-01164 Randy Finley c/o English & English vs. Kenneth Eaton Ford & Kenneth Eaton	Civil	Coffee County General Sessions 300 Hillsboro Blvd Manchester, TN 37349	Pending
10-24 Ford Motor Credit Company, LLC c/o Neal McBrayer/Miller & Martin, PLLC vs. Eaton Automotive Group, Inc. & Kenneth Eaton	Civil	Coffee County Chancery Court 300 Hillsboro Blvd Manchester, TN 37349	Pending

- None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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#### 5. Repossessions, foreclosures and returns

- None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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#### 6. Assignments and receiverships

- None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

- None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

- None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

- None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>LEFKOVITZ &amp; LEFKOVITZ 618 CHURCH ST., #410 NASHVILLE, TN 37219</b>		<b>\$7,500.00</b>

**10. Other transfers**

- None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

- None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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**12. Safe deposit boxes**

- None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

- None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

- None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

- None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

- None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

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**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

**18 . Nature, location and name of business**

None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS <b>Audra Brunner</b> <b>1106 New Manchester Hwy</b> <b>Tullahoma, TN 37388</b>	DATES SERVICES RENDERED <b>5/2009 to present</b>
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None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

- None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

- None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

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**20. Inventories**

- None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
<b>08/03/2010</b>	<b>Ford Motor Co./Tony supervised by Larry Davidson</b>	<b>\$2,014,449.45</b>
<b>07/30/2010</b>	<b>Ford Motor Co/Chelsea supervised Larry Davidson</b>	<b>\$2,014, 449.45</b>

- None  b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
<b>08/03/2010</b>	<b>Kenneth Eaton 200 Church St Nashville, TN 37201</b>
<b>07/30/2010</b>	<b>Kenneth Eaton 200 Church St Nashville, TN 37201</b>

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**21. Current Partners, Officers, Directors and Shareholders**

- None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

- None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<b>Kenneth Eaton 200 Church St Nashville, TN 37201</b>	<b>President</b>	<b>100%</b>

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**22. Former partners, officers, directors and shareholders**

- None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

- None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23 . Withdrawals from a partnership or distributions by a corporation**

- None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**24. Tax Consolidation Group.**

- None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**25. Pension Funds.**

- None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date August 6, 2010

Signature /s/ Kenneth Eaton  
**Kenneth Eaton**  
**President**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**United States Bankruptcy Court**  
**Eastern District of Tennessee**

In re Eaton Automotive Group, Inc.,  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>0.00</b>		
B - Personal Property	<b>Yes</b>	<b>4</b>	<b>2,451,376.91</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>1</b>		<b>3,480,000.00</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>2</b>		<b>261,500.00</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>23</b>		<b>3,493,256.04</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>2</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>34</b>			
Total Assets			<b>2,451,376.91</b>		
Total Liabilities				<b>7,234,756.04</b>	

**United States Bankruptcy Court  
Eastern District of Tennessee**

In re Eaton Automotive Group, Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re Eaton Automotive Group, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)  
 Total > **0.00**  
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Eaton Automotive Group, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Citizens Tri-County Bank checking acct</b>	-	<b>0.00</b>
		<b>Regions Bank checking acct</b>	-	<b>20,000.00</b>
		<b>Citizens Tri-County payroll acct</b>	-	<b>0.00</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.		<b>Bond with Coffee County Chancery Court on behalf of Ford Motor Credit Co</b>	-	<b>100,000.00</b>
		<b>Tullahoma Utilities security deposit</b>	-	<b>13,000.00</b>
		<b>One Stop Market security deposit</b>	-	<b>500.00</b>
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
Sub-Total >				<b>133,500.00</b>
(Total of this page)				

3 continuation sheets attached to the Schedule of Personal Property

In re Eaton Automotive Group, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	<b>X</b>			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>Ford Motor Co: \$300,000.00</b> <b>Alexander Ford: \$552.09</b> <b>Al White: \$149.92</b> <b>Beeman Lincoln: \$12.20</b> <b>Coffee County Public Transportation: \$1638.92</b> <b>Coffee County Senior Citizens: \$552.55</b> <b>GE Fleet: \$229.38</b> <b>Livingston Door: \$57.77</b> <b>Lynchburg Auto: \$21.74</b> <b>Vicks Auto: \$4.56</b> <b>Nunley's: \$315.84</b> <b>O'Reilly's: \$62.63</b> <b>PHH Lease: \$30.85</b> <b>Radio Active: \$82.50</b> <b>Russell Bennett Kia: \$5.60</b> <b>Speedliner: \$75.98</b> <b>Tullahoma Auto Sales: \$8.48</b> <b>Tonia &amp; Steve Berry: \$444.48</b> <b>Frances Moore: \$893.21</b> <b>James Davis: \$70.73</b> <b>Kevin McCreary: \$803.16</b>	-	<b>306,012.59</b>

Sub-Total > **306,012.59**  
(Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re Eaton Automotive Group, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>			
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			

Sub-Total > **0.00**  
(Total of this page)

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

In re Eaton Automotive Group, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
28. Office equipment, furnishings, and supplies.		<b>amount totaled in &amp; list to be provided with the machinery &amp; equipment list</b>	-	<b>0.00</b>
29. Machinery, fixtures, equipment, and supplies used in business.		<b>to be provided</b>	-	<b>586,635.97</b>
30. Inventory.		<b>Automobile inventory to be provided</b>	-	<b>1,330,047.00</b>
		<b>Parts Inventory List to be provided</b>	-	<b>95,181.35</b>
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>			

Sub-Total >	<b>2,011,864.32</b>
(Total of this page)	
Total >	<b>2,451,376.91</b>

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)



In re Eaton Automotive Group, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Eaton Automotive Group, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.  IRS PO BOX 21126 Philadelphia, PA 19114	X	-	2009 & 2010  941 taxes				130,000.00	0.00
Account No.  STATE OF TENNESSEE 8 th Ave N Nashville, TN 37207	X	-	2009 & 2010  sales tax				130,000.00	0.00
Account No.  TN DEPT LBR WRK FRC DEV C/O TN ATTY GEN BK UNIT PO BOX 20207 NASHVILLE, TN 37202	-		2009 & 2010  unemployment taxes				1,500.00	0.00
Account No.  								
Account No.  								

Sheet 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Total of this page)

Total  
(Report on Summary of Schedules)

<b>261,500.00</b>	<b>0.00</b>	<b>261,500.00</b>
<b>261,500.00</b>	<b>0.00</b>	<b>261,500.00</b>

In re Eaton Automotive Group, Inc.  
Debtor

Case No. \_\_\_\_\_

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>xxxxx3438</b>  <b>1-800 Radiator</b> <b>PO Box 330815</b> <b>Murfreesboro, TN 37133</b>		-				<b>326.00</b>
Account No. <b>3861</b>  <b>Accurate Communications, Inc.</b> <b>PO Box 772197</b> <b>Memphis, TN 38177</b>		-				<b>882.83</b>
Account No. <b>xxxx-xxxx-xxxx-3016</b>  <b>Advanced Auto Parts</b> <b>PO Box 5219</b> <b>Carol Stream, IL 60197</b>	X	-				<b>5,226.47</b>
Account No. <b>xx4688</b>  <b>AL Brown/Building Maintenance</b> <b>PO Box 2805</b> <b>Tullahoma, TN 37388</b>		-				<b>240.00</b>
Subtotal (Total of this page)						<b>6,675.30</b>

22 continuation sheets attached

In re Eaton Automotive Group, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>KEABEQ</b>  <b>All Data</b> <b>9650 W Taron Dr</b> <b>Elk Grove, CA 95757</b>		-					<b>1,110.00</b>
Account No. <b>4500</b>  <b>Alliance Automotive</b> <b>PO Box 9099</b> <b>Saint Paul, MN 55109</b>		-					<b>3,646.22</b>
Account No. <b>x0633</b>  <b>Allstate Workplace Division</b> <b>PO Box 678227</b> <b>Dallas, TX 75267</b>		-					<b>702.86</b>
Account No. <b>xG415</b>  <b>American Heritage Life</b> <b>PO Box 650514</b> <b>Dallas, TX 75265</b>		-					<b>1,061.13</b>
Account No. <b>xx2693</b>  <b>American Tire Distributors</b> <b>PO Box 409684</b> <b>Atlanta, GA 30384</b>	X	-					<b>3,986.61</b>
Subtotal (Total of this page)							<b>10,506.82</b>

Sheet no. 1 of 22 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

In re Eaton Automotive Group, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J C				
Account No. <b>xxxx5001</b>  <b>Aramark</b> <b>PO Box 92430</b> <b>Nashville, TN 37209</b>		-						<b>3,015.34</b>
Account No.  <b>AT&amp;T</b> <b>PO Box 105262</b> <b>Atlanta, GA 30348</b>		-						<b>16,594.41</b>
Account No. <b>xxxxxx0965</b>  <b>AT&amp;T Advertising Solutions</b> <b>PO Box 105024</b> <b>Atlanta, GA 30348</b>		-						<b>7,049.80</b>
Account No. <b>xxxx1633</b>  <b>Auto Trader</b> <b>PO Box 932207</b> <b>Atlanta, GA 31193</b>		-						<b>16,362.52</b>
Account No.  <b>Automotive Advertising Assoc</b> <b>1213 Hood Dr</b> <b>Brentwood, TN 37027</b>		-						<b>10,308.30</b>
Sheet no. <u>2</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>53,330.37</b>

In re Eaton Automotive Group, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. <b>xxxxxx4564</b>  <b>Automotive Tools &amp; Equipment</b> <b>6921 Middle Valley Road</b> <b>Ste 115</b> <b>Hixson, TN 37343</b>		-			<b>65.50</b>
Account No. <b>xx2855</b>  <b>Blue Cross Blueshield</b> <b>PO Box 180172</b> <b>Chattanooga, TN 37401</b>		-			<b>3,573.80</b>
Account No.  <b>C&amp;L Enterprises, LLC</b> <b>PO Box 3928</b> <b>Cleveland, TN 37320</b>		-			<b>1,307.52</b>
Account No. <b>x6414</b>  <b>Car Fax, Inc.</b> <b>16630 Collection Center Dr</b> <b>Chicago, IL 60693</b>		-			<b>23.79</b>
Account No. <b>xxx-x1606</b>  <b>Cintas 051</b> <b>3400 Briley Park Blvd N</b> <b>Nashville, TN 37207</b>		-			<b>1,454.21</b>
Sheet no. <u>3</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					<b>Subtotal (Total of this page)</b>
					<b>6,424.82</b>

In re Eaton Automotive Group, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.  <b>Citizen Tri-County Bank</b> <b>PO Box 697</b> <b>Dunlap, TN 37327</b>	<b>X</b>	-	<b>overdraft</b>				<b>140.00</b>
Account No.  <b>Citizen Tri-County Bank</b> <b>PO Box 697</b> <b>Dunlap, TN 37327</b>		-					<b>800,000.00</b>
Account No.  <b>Citizen Tri-County Bank</b> <b>PO Box 697</b> <b>Dunlap, TN 37327</b>		-					<b>1,800,000.00</b>
Account No.  <b>Citizen Tri-County Bank</b> <b>PO Box 697</b> <b>Dunlap, TN 37327</b>		-					<b>250,000.00</b>
Account No.  <b>Citizen Tri-County Bank</b> <b>PO Box 697</b> <b>Dunlap, TN 37327</b>		-					<b>200,000.00</b>
<p align="right">Subtotal (Total of this page)</p>							<b>3,050,140.00</b>

Sheet no. 4 of 22 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Eaton Automotive Group, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>4309</b>  <b>City of Tullahoma</b> <b>PO Box 807</b> <b>Tullahoma, TN 37388</b>		-					<b>1,422.81</b>	
Account No. <b>6953</b>  <b>City of Tullahoma</b> <b>PO Box 807</b> <b>Tullahoma, TN 37388</b>	X	-					<b>10,917.54</b>	
Account No.  <b>Clear Point Concepts</b> <b>PO Box 3588</b> <b>Cookeville, TN 38502</b>		-					<b>600.00</b>	
Account No. <b>10-24</b>  <b>Coffee County Chancery</b> <b>300 Hillsboro Blvd</b> <b>Manchester, TN 37349</b>		-	<b>notice only</b>				<b>0.00</b>	
Account No. <b>x7606</b>  <b>Coffee County Circuit Court</b> <b>300 Hillsboro Blvd</b> <b>Manchester, TN 37349</b>		-	<b>notice only</b>				<b>0.00</b>	
Sheet no. <u>5</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>12,940.35</b>

In re Eaton Automotive Group, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No. <b>xx-x1164</b>  <b>Coffee County General Session</b> <b>300 Hillsboro Blvd</b> <b>Manchester, TN 37349</b>			<b>notice only</b>					<b>0.00</b>
Account No. <b>xx-x1429</b>  <b>Coffee County General Sessions</b> <b>300 Hillsboro Blvd</b> <b>Manchester, TN 37349</b>			<b>notice only</b>					<b>0.00</b>
Account No. <b>xx-x3342</b>  <b>Coffee County General Sessions</b> <b>300 Hillsboro Blvd</b> <b>Manchester, TN 37349</b>			<b>notice only</b>					<b>0.00</b>
Account No. <b>x8277</b>  <b>Comcast Spotlight</b> <b>PO Box 405668</b> <b>Atlanta, GA 30384</b>								<b>23,486.63</b>
Account No. <b>1752</b>  <b>D&amp;S Equipment Repair</b> <b>2300 Weona Dr</b> <b>Nashville, TN 37214</b>								<b>529.86</b>
Sheet no. <u>6</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>24,016.49</b>

In re Eaton Automotive Group, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No. <b>x0259</b>  <b>DAR Towing</b> <b>6172 Murfreesboro Hwy</b> <b>Manchester, TN 37355</b>		-					<b>150.00</b>	
Account No. <b>xx-x4981</b>  <b>Data Source</b> <b>PO Box 414907</b> <b>Kansas City, MO 64141</b>		-					<b>2,100.00</b>	
Account No. <b>xxxxx2868</b>  <b>Davidson County General Sessions</b> <b>408 Second Ave N</b> <b>Nashville, TN 37219</b>		-	<b>notice only</b>				<b>0.00</b>	
Account No. <b>xxxx-x5031</b>  <b>Dealer Engine Sales</b> <b>75 Remittance Dr</b> <b>Ste 6667</b> <b>Chicago, IL 60675</b>		-					<b>11,081.17</b>	
Account No. <b>6692</b>  <b>Dealer Made</b> <b>1525 Laekville Dr</b> <b>Ste 105</b> <b>Kingwood, TX 77339</b>		-					<b>1,115.00</b>	
Sheet no. <u>7</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>14,446.17</b>

In re Eaton Automotive Group, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>xxN677</b>  <b>Dealer Specialties</b> <b>PO Box 3250</b> <b>Norfolk, VA 23514</b>	-						<b>2,353.25</b>
Account No.  <b>Dealer Specialties of Middle TN</b> <b>413 Morton St</b> <b>Smyrna, TN 37167</b>	-						<b>500.00</b>
Account No.  <b>Dent Masters</b> <b>5360 Johnson Rd</b> <b>Murfreesboro, TN 37127</b>	-						<b>1,350.00</b>
Account No.  <b>Elite Supply, LLC</b> <b>address unknown</b>	-						<b>926.82</b>
Account No. <b>xx-x1429</b>  <b>Elk River Public Utilities</b> <b>c/o Gerald Ewell, Jr.</b> <b>214 N Atlantic St</b> <b>Tullahoma, TN 37388</b>	X -						<b>3,563.36</b>
<p align="right">Subtotal (Total of this page)</p>							<b>8,693.43</b>

Sheet no. 8 of 22 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

In re Eaton Automotive Group, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>xxx1267</b>  <b>Enterprise Rent-A Car Co of TN</b> <b>284 Mallory Station Rd</b> <b>Franklin, TN 37067</b>	-						<b>851.06</b>
Account No. <b>xx2337</b>  <b>Exchange</b> <b>PO Box 490</b> <b>Fayetteville, TN 37334</b>	-						<b>6,253.90</b>
Account No. <b>xxx5279</b>  <b>First Advantage Credco</b> <b>12395 First American Way</b> <b>Poway, CA 92064</b>	-						<b>305.94</b>
Account No. <b>xxx5609</b>  <b>First Auto</b> <b>458 Oil Well Rd</b> <b>Jackson, TN 38305</b>	-						<b>616.18</b>
Account No. <b>5031</b>  <b>Fred Jones Enterprise</b> <b>PO Box 26243</b> <b>Oklahoma City, OK 73126</b>	-						<b>18,575.87</b>
Subtotal (Total of this page)							<b>26,602.95</b>

Sheet no. 9 of 22 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

In re Eaton Automotive Group, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. <b>xxxx6660</b>  <b>Gateway Tire &amp; Service Center</b> <b>PO Box 390</b> <b>Old Hickory, TN 37138</b>	<b>X</b>	-			<b>11,969.64</b>
Account No. <b>xx-xx03-00</b>  <b>Greater Nashville Insurance Group</b> <b>208A McGavock Pike</b> <b>Nashville, TN 37214</b>		-			<b>14,279.45</b>
Account No.  <b>Highway 70 Towing &amp; Recovery</b> <b>2005 Hwy 70</b> <b>Kingston Springs, TN 37082</b>		-			<b>1,365.00</b>
Account No.  <b>JL Bunn</b> <b>332 Bennett Rd</b> <b>Wildersville, TN 38388</b>		-			<b>650.87</b>
Account No. <b>KENNETH E</b>  <b>JM Solutions</b> <b>PO Box 951852</b> <b>Dallas, TX 75395</b>		-			<b>3,245.00</b>
Subtotal (Total of this page)					<b>31,509.96</b>
Sheet no. <u>10</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					

In re Eaton Automotive Group, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>x1712</b>  <b>JMA Group</b> <b>Jim Morgan &amp; Assoc</b> <b>PO Box 8567</b> <b>Deerfield Beach, FL 33442</b>		-				<b>5,162.03</b>
Account No. <b>xxxxxxxxx2510</b>  <b>John Brady &amp; Montez Moore</b> <b>c/o Mickey Hall, Atty</b> <b>120 N Jefferson St</b> <b>Winchester, TN 37398</b>		-				<b>9,500.00</b>
Account No. <b>xxxxx-xx6061</b>  <b>Kelly Publishing, Inc.</b> <b>1625 Candletree Dr</b> <b>Ste A</b> <b>Peoria, IL 61614</b>		-				<b>900.00</b>
Account No. <b>xxxx-x8862</b>  <b>Ken Smith Auto Parts</b> <b>PO Box 440271</b> <b>Nashville, TN 37244</b>		X -				<b>11,103.33</b>
Account No. <b>4536</b>  <b>Kirkland's Pest Control</b> <b>PO Box 444</b> <b>Fayetteville, TN 37334</b>		-				<b>275.00</b>
Sheet no. <u>11</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						<b>26,940.36</b>

In re Eaton Automotive Group, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J C				
Account No. <b>x7606</b>  <b>Lakeway Publishers, Inc./Middle TN Group</b> <b>c/o Donald Serkin</b> <b>102 Woodmont Centre</b> <b>Ste 202</b> <b>Nashville, TN 37205</b>	<b>X</b>	-					<b>23,207.63</b>	
Account No.  <b>Lawrence Glass Company, Inc.</b> <b>2450 Rideout Lane</b> <b>Murfreesboro, TN 37128</b>		-					<b>1,034.00</b>	
Account No. <b>x3269</b>  <b>Life Communications &amp; Security, Inc.</b> <b>919 N Washington St</b> <b>Tullahoma, TN 37388</b>		-					<b>452.95</b>	
Account No. <b>xxx4564</b>  <b>LKQ</b> <b>3055 Hillsboro Hwy</b> <b>Manchester, TN 37355</b>		-					<b>5,218.25</b>	
Account No.  <b>Manchester Generator</b> <b>PO Box 295</b> <b>Manchester, TN 37349</b>		-					<b>200.00</b>	
Sheet no. <u>12</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>30,112.83</b>

In re Eaton Automotive Group, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C						
Account No. <b>xx-x3342</b>	X	-					7,835.00	
<b>Marion Environmental, Inc.</b> c/o Greg Perry 401 Murfreesboro Hwy Manchester, TN 37355								
Account No. <b>xx3731</b>		-					1,306.25	
<b>Mid-Tenn Ford</b> PO Box 100856 Nashville, TN 37210								
Account No.		-					360.00	
<b>MLS Landscapes &amp; Irrigation</b> PO Box 1805 Tullahoma, TN 37388								
Account No.		-					2,500.00	
<b>Ms. Demase</b> c/o Moore & Hedges 105 NW Atlantic St Tullahoma, TN 37388								
Account No. <b>x0291</b>		-					1,612.67	
<b>Nelson Mazda</b> 5300 Mt View Rd Antioch, TN 37013								
Sheet no. <u>13</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>13,613.92</b>

In re Eaton Automotive Group, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No. <b>xxxxxx4564</b>  <b>Netmark Enterprises</b> <b>1610 Magnolia Dr</b> <b>Murfreesboro, TN 37128</b>		-					<b>1,774.51</b>
Account No. <b>xx3116</b>  <b>O'Reilly Automotive, Inc.</b> <b>PO Box 790098</b> <b>Saint Louis, MO 63179</b>		X	-				<b>4,957.78</b>
Account No.  <b>Paint Medic</b> <b>276 Rozell Dr</b> <b>Tullahoma, TN 37388</b>		-					<b>880.00</b>
Account No. <b>EATONFORDMER</b>  <b>Paint Works</b> <b>1960 N Washington St</b> <b>Tullahoma, TN 37388</b>		-					<b>840.46</b>
Account No. <b>xxxxx2868</b>  <b>Parman Energy Corp</b> <b>c/o David Krause</b> <b>7101 Cockrill Bend</b> <b>Nashville, TN 37209</b>		X	-				<b>6,583.26</b>
Subtotal (Total of this page)							<b>15,036.01</b>

Sheet no. 14 of 22 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Eaton Automotive Group, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>x7362</b>  <b>Plateau Mat Co</b> <b>PO Box 313</b> <b>Crossville, TN 38557</b>	-						<b>358.00</b>
Account No. <b>xxx3368</b>  <b>Power Line Supply</b> <b>1430 Reliable Pkwy</b> <b>Chicago, IL 60686</b>	-						<b>82.51</b>
Account No.  <b>Radio Active</b> <b>210 S Anderson St</b> <b>Tullahoma, TN 37388</b>	-						<b>178.55</b>
Account No. <b>xxx-x0002</b>  <b>Radio Station WAKM</b> <b>222 Mallory Station Rd</b> <b>Franklin, TN 37067</b>	-						<b>329.88</b>
Account No.  <b>Ramsey Media/Saturday Independent</b> <b>c/o Jeffrey Ridner</b> <b>204 E Main St</b> <b>Manchester, TN 37355</b>	-						<b>4,375.00</b>
<p align="right">Subtotal (Total of this page)</p>							<b>5,323.94</b>

Sheet no. 15 of 22 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Eaton Automotive Group, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J				
Account No. <b>xx-x1164</b>								
<b>Randy Finley</b> c/o English & English 601 N Brittain St Shelbyville, TN 37162	-							<b>2,100.00</b>
Account No. <b>x2087</b>								
<b>Reyna Capital</b> 21175 Network Pl Chicago, IL 60673	-							<b>4,404.44</b>
Account No. <b>xxx3396</b>								
<b>Reynolds &amp; Reynolds</b> 23150 Network Place Chicago, IL 60673	-							<b>44,210.05</b>
Account No. <b>x0169</b>								
<b>Rocky Top BG Distr</b> PO Box 17830 Nashville, TN 37217	-							<b>3,897.60</b>
Account No. <b>xAT03</b>								
<b>Roscoe Brown HTG &amp; AC</b> 410 S Roosevelt St Tullahoma, TN 37388	-							<b>392.70</b>
Sheet no. <u>16</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>55,004.79</b>

In re Eaton Automotive Group, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No. <b>xxx0452</b>  <b>Safety-Kleen</b> <b>5360 Legacy Dr</b> <b>Bldg 2, Ste 100</b> <b>Plano, TX 75024</b>		-					<b>526.80</b>	
Account No. <b>x1076</b>  <b>Shelbyville Times Gazette</b> <b>PO Box 380</b> <b>Shelbyville, TN 37162</b>		-					<b>3,459.00</b>	
Account No.  <b>Showcar Auto Supply</b> <b>2950 Baxter Hollow Rd</b> <b>Belvidere, TN 37306</b>		-					<b>450.57</b>	
Account No. <b>xxxx-x0161</b>  <b>Sloan Ford</b> <b>PO Box 1096</b> <b>Columbia, TN 38402</b>		-					<b>640.80</b>	
Account No. <b>KENEAT</b>  <b>Southern Electric &amp; PLBG Supply</b> <b>PO Box 280</b> <b>107 SE Atlantic St</b> <b>Tullahoma, TN 37388</b>		-					<b>56.23</b>	
Sheet no. <u>17</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>5,133.40</b>

In re Eaton Automotive Group, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. <b>xxxxxxx7-000</b>  <b>Southern Standard</b> <b>PO Box 150</b> <b>Mc Minnville, TN 37111</b>	-				<b>627.77</b>
Account No. <b>EATON</b>  <b>Spectrum Medical</b> <b>2106 N Jackson St</b> <b>Tullahoma, TN 37388</b>	-				<b>50.00</b>
Account No. <b>x4388</b>  <b>Squad One, Inc</b> <b>PO Box 343</b> <b>Tullahoma, TN 37388</b>	-				<b>120.72</b>
Account No.  <b>T&amp;W Sales</b> <b>100 Hoover Lane</b> <b>Tullahoma, TN 37388</b>	-				<b>491.52</b>
Account No.  <b>TAC</b> <b>4012 Windsong Trail</b> <b>Greenbrier, TN 37073</b>	-				<b>5,079.67</b>
Sheet no. <u>18</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	<b>6,369.68</b>

In re Eaton Automotive Group, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H	W						
Account No. <b>xx8116</b>  <b>The Lamar Companies</b> <b>PO Box 96030</b> <b>Baton Rouge, LA 70896</b>		-						<b>10,800.00</b>	
Account No. <b>2996</b>  <b>The Lock Shop</b> <b>115 Quail Hollow Lane</b> <b>Shelbyville, TN 37160</b>		-						<b>83.00</b>	
Account No. <b>420</b>  <b>TN Auto Assoc</b> <b>2521 White Ave</b> <b>Nashville, TN 37204</b>		-						<b>10,022.00</b>	
Account No.  <b>Tullahoma Utilities</b> <b>address sunknown</b>	<b>X</b>	-						<b>3,835.18</b>	
Account No. <b>xxxxxxx3201</b>  <b>Unishippers</b> <b>PO Box 24473</b> <b>Chattanooga, TN 37422</b>		-						<b>1,852.08</b>	
Sheet no. <u>19</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	<b>26,592.26</b>

In re Eaton Automotive Group, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>x8156</b>  <b>United Radio</b> <b>5703 Enterprise Pkwy E</b> <b>East Syracuse, NY 13057</b>	-						<b>425.00</b>
Account No. <b>xx07X3</b>  <b>UPS</b> <b>Lockbox 557</b> <b>Carol Stream, IL 60132</b>	-						<b>298.10</b>
Account No. <b>xxxx7385</b>  <b>UPS Freight</b> <b>PO Box 1216</b> <b>Richmond, VA 23218</b>	-						<b>822.31</b>
Account No. <b>x5719</b>  <b>Vintage Parts</b> <b>PO Box 376</b> <b>Beaver Dam, WI 53916</b>	-						<b>502.21</b>
Account No. <b>2035</b>  <b>Volunteer Welding Supply</b> <b>PO Box 25007</b> <b>Nashville, TN 37202</b>	-						<b>2,709.47</b>
Subtotal (Total of this page)							<b>4,757.09</b>

Sheet no. 20 of 22 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Eaton Automotive Group, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No. <b>2275</b>  <b>WBUZ-FM The Buzz</b> <b>PO Box 290099</b> <b>Nashville, TN 37229</b>		<b>X</b>					<b>7,128.61</b>
Account No.  <b>Barry Gammons</b> <b>209 10th Ave S</b> <b>Ste 525</b> <b>Nashville, TN 37203</b>			<b>Representing:</b> <b>WBUZ-FM The Buzz</b>				<b>Notice Only</b>
Account No. <b>xxF 100</b>  <b>WFTZ Fantasy 101.5 FM</b> <b>PO Box 1015</b> <b>Manchester, TN 37349</b>			-				<b>686.65</b>
Account No. <b>x3574</b>  <b>WIT</b> <b>PO Box 547</b> <b>Hillview, KY 40129</b>			-				<b>1,413.63</b>
Account No. <b>xxxx-x0543</b>  <b>WKRN-Channel 2</b> <b>PO Box 60754</b> <b>Charlotte, NC 28260</b>		<b>X</b>					<b>8,973.50</b>
Sheet no. <u>21</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>18,202.39</b>

In re Eaton Automotive Group, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			
Account No. <b>WSMV-TV</b>	X	-			10,365.75	
<b>WSMV-Channel 4</b> <b>PO Box 905024</b> <b>Charlotte, NC 28290</b>						
Account No. <b>WTVF-TV</b>	X	-			10,176.25	
<b>WTVF- Channel 5</b> <b>474 James Robertson Pkwy</b> <b>Nashville, TN 37219</b>						
Account No. <b>xx3953</b>	-	-			92.05	
<b>WURTH</b> <b>PO Box 843948</b> <b>Dallas, TX 75284</b>						
Account No. <b>AOTDDP</b>	-	-			10,739.18	
<b>Yellowbook</b> <b>PO Box 11815</b> <b>Newark, NJ 07101</b>						
Account No.	-	-			9,509.48	
<b>Zurich</b> <b>3488 Paysphere Circle</b> <b>Chicago, IL 60674</b>						
Sheet no. <u>22</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>40,882.71</b>
					Total (Report on Summary of Schedules)	<b>3,493,256.04</b>

In re Eaton Automotive Group, Inc.  
 Debtor

Case No. \_\_\_\_\_

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<p><b>Dealer Skins</b>  <b>PO Box 3808</b>  <b>Norfolk, VA 23515</b></p>	
<p><b>Dealer Track, Inc.</b>  <b>PO Box 6129</b>  <b>New York, NY 10249</b></p>	
<p><b>Dealer Tracks Systems, Inc.</b>  <b>24221 Network PI</b>  <b>Chicago, IL 60673</b></p>	
<p><b>Key Track, Inc.</b>  <b>PO Box 4346</b>  <b>Dept 663</b>  <b>Houston, TX 77210</b></p>	
<p><b>Light Tube</b></p>	
<p><b>MBM</b>  <b>620 NW Broad St</b>  <b>Murfreesboro, TN 37130</b></p>	
<p><b>Pitney Bowes</b></p>	
<p><b>Snap On Business Solutions</b>  <b>23756 Network PI</b>  <b>Chicago, IL 60673</b></p>	
<p><b>VERIZON WIRELESS</b>  <b>1 VERIZON PLACE</b>  <b>Alpharetta, GA 30004</b></p>	

In re Eaton Automotive Group, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

 Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Kenneth Eaton 200 Church St Nashville, TN 37201</b>	<b>Ford Motor Credit Company, LLC c/o Neal McBrayer/Miller &amp; Martin, PLLC 150 4th Ave N Ste 1200 Nashville, TN 37219</b>
<b>Kenneth Eaton 200 Church St Nashville, TN 37201</b>	<b>IRS PO BOX 21126 Philadelphia, PA 19114</b>
<b>Kenneth Eaton 200 Church St Nashville, TN 37201</b>	<b>STATE OF TENNESSEE 8 th Ave N Nashville, TN 37207</b>
<b>Kenneth Eaton 200 Church St Nashville, TN 37201</b>	<b>Advanced Auto Parts PO Box 5219 Carol Stream, IL 60197</b>
<b>Kenneth Eaton 200 Church St Nashville, TN 37201</b>	<b>American Tire Distributors PO Box 409684 Atlanta, GA 30384</b>
<b>Kenneth Eaton 200 Church St Nashville, TN 37201</b>	<b>City of Tullahoma PO Box 807 Tullahoma, TN 37388</b>
<b>Kenneth Eaton 200 Church St Nashville, TN 37201</b>	<b>Citizen Tri-County Bank PO Box 697 Dunlap, TN 37327</b>
<b>Kenneth Eaton 200 Church St Nashville, TN 37201</b>	<b>Elk River Public Utilities c/o Gerald Ewell, Jr. 214 N Atlantic St Tullahoma, TN 37388</b>
<b>Kenneth Eaton 200 Church St Nashville, TN 37201</b>	<b>Gateway Tire &amp; Service Center PO Box 390 Old Hickory, TN 37138</b>
<b>Kenneth Eaton 200 Church St Nashville, TN 37201</b>	<b>Lakeway Publishers, Inc./Middle TN Group c/o Donald Serkin 102 Woodmont Centre Ste 202 Nashville, TN 37205</b>

In re Eaton Automotive Group, Inc.

Case No. \_\_\_\_\_

Debtor

## SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Kenneth Eaton 200 Church St Nashville, TN 37201</b>	<b>Ken Smith Auto Parts PO Box 440271 Nashville, TN 37244</b>
<b>Kenneth Eaton 200 Church St Nashville, TN 37201</b>	<b>Marion Environmental, Inc. c/o Greg Perry 401 Murfreesboro Hwy Manchester, TN 37355</b>
<b>Kenneth Eaton 200 Church St Nashville, TN 37201</b>	<b>O'Reilly Automotive, Inc. PO Box 790098 Saint Louis, MO 63179</b>
<b>Kenneth Eaton 200 Church St Nashville, TN 37201</b>	<b>Parman Energy Corp c/o David Krause 7101 Cockrill Bend Nashville, TN 37209</b>
<b>Kenneth Eaton 200 Church St Nashville, TN 37201</b>	<b>Tullahoma Utilities address sunknown</b>
<b>Kenneth Eaton 200 Church St Nashville, TN 37201</b>	<b>WBUZ-FM The Buzz PO Box 290099 Nashville, TN 37229</b>
<b>Kenneth Eaton 200 Church St Nashville, TN 37201</b>	<b>WKRN-Channel 2 PO Box 60754 Charlotte, NC 28260</b>
<b>Kenneth Eaton 200 Church St Nashville, TN 37201</b>	<b>WSMV-Channel 4 PO Box 905024 Charlotte, NC 28290</b>
<b>Kenneth Eaton 200 Church St Nashville, TN 37201</b>	<b>WTVF- Channel 5 474 James Robertson Pkwy Nashville, TN 37219</b>

**United States Bankruptcy Court  
Eastern District of Tennessee**

In re **Eaton Automotive Group, Inc.**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of   **36**   sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **August 6, 2010**

Signature **/s/ Kenneth Eaton**

**Kenneth Eaton  
President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Eastern District of Tennessee**

In re **Eaton Automotive Group, Inc.**

Debtor(s)

Case No.  
Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

The above Debtor(s) hereby verifies under the penalty of perjury under the laws of the United States of America that the attached list of creditors is true and correct to the best of his/her knowledge.

Date: **August 6, 2010**

**/s/ Kenneth Eaton**

**Kenneth Eaton/President**

Signer/Title

Date: **August 6, 2010**

**/s/ Steven L. Lefkovitz**

Signature of Attorney

**Steven L. Lefkovitz 5953**

**LEFKOVITZ & LEFKOVITZ**

**618 CHURCH ST., #410**

**NASHVILLE, TN 37219**

**615-256-8300 Fax: 615-255-4516**

1-800 Radiator  
PO Box 330815  
Murfreesboro, TN 37133

AT&T  
PO Box 105262  
Atlanta, GA 30348

Eaton Automotive Group, Inc. -  
Citizen Tri-County Bank  
PO Box 697  
Dunlap, TN 37327

Accurate Communications, Inc.  
PO Box 772197  
Memphis, TN 38177

AT&T Advertising Solutions  
PO Box 105024  
Atlanta, GA 30348

Citizens Tri-County Bank  
PO Box 697  
Dunlap, TN 37327

Advanced Auto Parts  
PO Box 5219  
Carol Stream, IL 60197

Auto Trader  
PO Box 932207  
Atlanta, GA 31193

City of Tullahoma  
PO Box 807  
Tullahoma, TN 37388

AL Brown/Building Maintenance  
PO Box 2805  
Tullahoma, TN 37388

Automotive Advertising Assoc  
1213 Hood Dr  
Brentwood, TN 37027

Clear Point Concepts  
PO Box 3588  
Cookeville, TN 38502

All Data  
9650 W Taron Dr  
Elk Grove, CA 95757

Automotive Tools & Equipment  
6921 Middle Valley Road  
Ste 115  
Hixson, TN 37343

Coffee County Chancery  
300 Hillsboro Blvd  
Manchester, TN 37349

Alliance Automotive  
PO Box 9099  
Saint Paul, MN 55109

Barry Gammons  
209 10th Ave S  
Ste 525  
Nashville, TN 37203

Coffee County Circuit Court  
300 Hillsboro Blvd  
Manchester, TN 37349

Allstate Workplace Division  
PO Box 678227  
Dallas, TX 75267

Blue Cross Blueshield  
PO Box 180172  
Chattanooga, TN 37401

Coffee County General Session  
300 Hillsboro Blvd  
Manchester, TN 37349

American Heritage Life  
PO Box 650514  
Dallas, TX 75265

C&L Enterprises, LLC  
PO Box 3928  
Cleveland, TN 37320

Coffee County General Sessions  
300 Hillsboro Blvd  
Manchester, TN 37349

American Tire Distributors  
PO Box 409684  
Atlanta, GA 30384

Car Fax, Inc.  
16630 Collection Center Dr  
Chicago, IL 60693

Comcast Spotlight  
PO Box 405668  
Atlanta, GA 30384

Aramark  
PO Box 92430  
Nashville, TN 37209

Cintas 051  
3400 Briley Park Blvd N  
Nashville, TN 37207

D&S Equipment Repair  
2300 Weona Dr  
Nashville, TN 37214

DAR Towing  
6172 Murfreesboro Hwy  
Manchester, TN 37355

Dent Masters  
5360 Johnson Rd  
Murfreesboro, TN 37127

Eaton Automotive Group, Inc. -  
Greater Nashville Insurance Group  
208A McGavock Pike  
Nashville, TN 37214

Data Source  
PO Box 414907  
Kansas City, MO 64141

Elite Supply, LLC  
address unknown

Highway 70 Towing & Recovery  
2005 Hwy 70  
Kingston Springs, TN 37082

Davidson County General Sessions  
408 Second Ave N  
Nashville, TN 37219

Elk River Public Utilities  
c/o Gerald Ewell, Jr.  
214 N Atlantic St  
Tullahoma, TN 37388

IRS  
PO BOX 21126  
Philadelphia, PA 19114

Dealer Engine Sales  
75 Remittance Dr  
Ste 6667  
Chicago, IL 60675

Enterprise Rent-A Car Co of TN  
284 Mallory Station Rd  
Franklin, TN 37067

JL Bunn  
332 Bennett Rd  
Wildersville, TN 38388

Dealer Made  
1525 Laekville Dr  
Ste 105  
Kingwood, TX 77339

Exchange  
PO Box 490  
Fayetteville, TN 37334

JM Solutions  
PO Box 951852  
Dallas, TX 75395

Dealer Skins  
PO Box 3808  
Norfolk, VA 23515

First Advantage Credco  
12395 First American Way  
Poway, CA 92064

JMA Group  
Jim Morgan & Assoc  
PO Box 8567  
Deerfield Beach, FL 33442

Dealer Specialties  
PO Box 3250  
Norfolk, VA 23514

First Auto  
458 Oil Well Rd  
Jackson, TN 38305

John Brady & Montez Moore  
c/o Mickey Hall, Atty  
120 N Jefferson St  
Winchester, TN 37398

Dealer Specialties of Middle TN  
413 Morton St  
Smyrna, TN 37167

Ford Motor Credit Company, LLC  
c/o Neal McBrayer/Miller & Martin, PLLC  
150 4th Ave N  
Ste 1200  
Nashville, TN 37219

Kelly Publishing, Inc.  
1625 Candletree Dr  
Ste A  
Peoria, IL 61614

Dealer Track, Inc.  
PO Box 6129  
New York, NY 10249

Fred Jones Enterprise  
PO Box 26243  
Oklahoma City, OK 73126

Ken Smith Auto Parts  
PO Box 440271  
Nashville, TN 37244

Dealer Tracks Systems, Inc.  
24221 Network Pl  
Chicago, IL 60673

Gateway Tire & Service Center  
PO Box 390  
Old Hickory, TN 37138

Kenneth Eaton  
200 Church St  
Nashville, TN 37201

Key Track, Inc.  
PO Box 4346  
Dept 663  
Houston, TX 77210

Mid-Tenn Ford  
PO Box 100856  
Nashville, TN 37210

Eaton Automotive Group, Inc. -  
Plateau Mat Co  
PO Box 313  
Crossville, TN 38557

Kirkland's Pest Control  
PO Box 444  
Fayetteville, TN 37334

MLS Landscapes & Irrigation  
PO Box 1805  
Tullahoma, TN 37388

Power Line Supply  
1430 Reliable Pkwy  
Chicago, IL 60686

Lakeway Publishers, Inc./Middle TN Group  
c/o Donald Serkin  
102 Woodmont Centre  
Ste 202  
Nashville, TN 37205

Ms. Demase  
c/o Moore & Hedges  
105 NW Atlantic St  
Tullahoma, TN 37388

Radio Active  
210 S Anderson St  
Tullahoma, TN 37388

Lawrence Glass Company, Inc.  
2450 Rideout Lane  
Murfreesboro, TN 37128

Nelson Mazda  
5300 Mt View Rd  
Antioch, TN 37013

Radio Station WAKM  
222 Mallory Station Rd  
Franklin, TN 37067

Life Communications & Security, Inc.  
919 N Washington St  
Tullahoma, TN 37388

Netmark Enterprises  
1610 Magnolia Dr  
Murfreesboro, TN 37128

Ramsey Media/Saturday Independence  
c/o Jeffrey Ridner  
204 E Main St  
Manchester, TN 37355

Light Tube

O'Reilly Automotive, Inc.  
PO Box 790098  
Saint Louis, MO 63179

Randy Finley  
c/o English & English  
601 N Brittain St  
Shelbyville, TN 37162

LKQ  
3055 Hillsboro Hwy  
Manchester, TN 37355

Paint Medic  
276 Rozell Dr  
Tullahoma, TN 37388

Reyna Capital  
21175 Network Pl  
Chicago, IL 60673

Manchester Generator  
PO Box 295  
Manchester, TN 37349

Paint Works  
1960 N Washington St  
Tullahoma, TN 37388

Reynolds & Reynolds  
23150 Network Place  
Chicago, IL 60673

Marion Environmental, Inc.  
c/o Greg Perry  
401 Murfreesboro Hwy  
Manchester, TN 37355

Parman Energy Corp  
c/o David Krause  
7101 Cockrill Bend  
Nashville, TN 37209

Rocky Top BG Distr  
PO Box 17830  
Nashville, TN 37217

MBM  
620 NW Broad St  
Murfreesboro, TN 37130

Pitney Bowes

Roscoe Brown HTG & AC  
410 S Roosevelt St  
Tullahoma, TN 37388

Safety-Kleen  
5360 Legacy Dr  
Bldg 2, Ste 100  
Plano, TX 75024

T&W Sales  
100 Hoover Lane  
Tullahoma, TN 37388

Eaton Automotive Group, Inc. -  
UPS Freight  
PO Box 1216  
Richmond, VA 23218

Shelbyville Times Gazette  
PO Box 380  
Shelbyville, TN 37162

TAC  
4012 Windsong Trail  
Greenbrier, TN 37073

VERIZON WIRELESS  
1 VERIZON PLACE  
Alpharetta, GA 30004

Showcar Auto Supply  
2950 Baxter Hollow Rd  
Belvidere, TN 37306

The Lamar Companies  
PO Box 96030  
Baton Rouge, LA 70896

Vintage Parts  
PO Box 376  
Beaver Dam, WI 53916

Sloan Ford  
PO Box 1096  
Columbia, TN 38402

The Lock Shop  
115 Quail Hollow Lane  
Shelbyville, TN 37160

Volunteer Welding Supply  
PO Box 25007  
Nashville, TN 37202

Snap On Business Solutions  
23756 Network Pl  
Chicago, IL 60673

TN Auto Assoc  
2521 White Ave  
Nashville, TN 37204

WBUZ-FM The Buzz  
PO Box 290099  
Nashville, TN 37229

Southern Electric & PLBG Supply  
PO Box 280  
107 SE Atlantic St  
Tullahoma, TN 37388

TN DEPT LBR WRK FRC DEV  
C/O TN ATTY GEN BK UNIT  
PO BOX 20207  
NASHVILLE, TN 37202

WFTZ Fantasy 101.5 FM  
PO Box 1015  
Manchester, TN 37349

Southern Standard  
PO Box 150  
Mc Minnville, TN 37111

Tullahoma Utilities  
address sunknown

WIT  
PO Box 547  
Hillview, KY 40129

Spectrum Medical  
2106 N Jackson St  
Tullahoma, TN 37388

Unishippers  
PO Box 24473  
Chattanooga, TN 37422

WKRN-Channel 2  
PO Box 60754  
Charlotte, NC 28260

Squad One, Inc  
PO Box 343  
Tullahoma, TN 37388

United Radio  
5703 Enterprise Pkwy E  
East Syracuse, NY 13057

WSMV-Channel 4  
PO Box 905024  
Charlotte, NC 28290

STATE OF TENNESSEE  
8 th Ave N  
Nashville, TN 37207

UPS  
Lockbox 557  
Carol Stream, IL 60132

WTVF- Channel 5  
474 James Robertson Pkwy  
Nashville, TN 37219

Eaton Automotive Group, Inc. -

WURTH

PO Box 843948

Dallas, TX 75284

Yellowbook

PO Box 11815

Newark, NJ 07101

Zurich

3488 Paysphere Circle

Chicago, IL 60674

**United States Bankruptcy Court  
Eastern District of Tennessee**

In re Eaton Automotive Group, Inc.

Debtor(s)

Case No.  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Eaton Automotive Group, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

August 6, 2010

Date

/s/ Steven L. Lefkovitz

Steven L. Lefkovitz 5953

Signature of Attorney or Litigant

Counsel for Eaton Automotive Group, Inc.

**LEFKOVITZ & LEFKOVITZ**

**618 CHURCH ST., #410**

**NASHVILLE, TN 37219**

**615-256-8300 Fax:615-255-4516**

**slefkovitz@lefkovitz.com**

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Eastern District of Tennessee**

In re Eaton Automotive Group, Inc. Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Citizen Tri-County Bank PO Box 697 Dunlap, TN 37327	Citizen Tri-County Bank PO Box 697 Dunlap, TN 37327			1,800,000.00
Ford Motor Credit Company, LLC c/o Neal McBrayer/Miller & Martin, PLLC 150 4th Ave N Ste 1200 Nashville, TN 37219	Ford Motor Credit Company, LLC c/o Neal McBrayer/Miller & Martin, PLLC 150 4th Ave N Nashville, TN 37219	Automobile inventory to be provided		3,000,000.00  (1,330,047.00 secured)
Citizen Tri-County Bank PO Box 697 Dunlap, TN 37327	Citizen Tri-County Bank PO Box 697 Dunlap, TN 37327			800,000.00
Citizen Tri-County Bank PO Box 697 Dunlap, TN 37327	Citizen Tri-County Bank PO Box 697 Dunlap, TN 37327			250,000.00
Citizen Tri-County Bank PO Box 697 Dunlap, TN 37327	Citizen Tri-County Bank PO Box 697 Dunlap, TN 37327			200,000.00
STATE OF TENNESSEE 8 th Ave N Nashville, TN 37207	STATE OF TENNESSEE 8 th Ave N Nashville, TN 37207	sales tax		130,000.00
IRS PO BOX 21126 Philadelphia, PA 19114	IRS PO BOX 21126 Philadelphia, PA 19114	941 taxes		130,000.00
Reynolds & Reynolds 23150 Network Place Chicago, IL 60673	Reynolds & Reynolds 23150 Network Place Chicago, IL 60673			44,210.05
Comcast Spotlight PO Box 405668 Atlanta, GA 30384	Comcast Spotlight PO Box 405668 Atlanta, GA 30384			23,486.63
Lakeway Publishers, Inc./Middle TN Group c/o Donald Serkin 102 Woodmont Centre Ste 202 Nashville, TN 37205	Lakeway Publishers, Inc./Middle TN Group c/o Donald Serkin 102 Woodmont Centre Nashville, TN 37205			23,207.63

B4 (Official Form 4) (12/07) - Cont.

In re **Eaton Automotive Group, Inc.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Fred Jones Enterprise PO Box 26243 Oklahoma City, OK 73126	Fred Jones Enterprise PO Box 26243 Oklahoma City, OK 73126			18,575.87
AT&T PO Box 105262 Atlanta, GA 30348	AT&T PO Box 105262 Atlanta, GA 30348			16,594.41
Auto Trader PO Box 932207 Atlanta, GA 31193	Auto Trader PO Box 932207 Atlanta, GA 31193			16,362.52
Greater Nashville Insurance Group 208A McGavock Pike Nashville, TN 37214	Greater Nashville Insurance Group 208A McGavock Pike Nashville, TN 37214			14,279.45
Gateway Tire & Service Center PO Box 390 Old Hickory, TN 37138	Gateway Tire & Service Center PO Box 390 Old Hickory, TN 37138			11,969.64
Ken Smith Auto Parts PO Box 440271 Nashville, TN 37244	Ken Smith Auto Parts PO Box 440271 Nashville, TN 37244			11,103.33
Dealer Engine Sales 75 Remittance Dr Ste 6667 Chicago, IL 60675	Dealer Engine Sales 75 Remittance Dr Ste 6667 Chicago, IL 60675			11,081.17
City of Tullahoma PO Box 807 Tullahoma, TN 37388	City of Tullahoma PO Box 807 Tullahoma, TN 37388			10,917.54
The Lamar Companies PO Box 96030 Baton Rouge, LA 70896	The Lamar Companies PO Box 96030 Baton Rouge, LA 70896			10,800.00
Yellowbook PO Box 11815 Newark, NJ 07101	Yellowbook PO Box 11815 Newark, NJ 07101			10,739.18

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 6, 2010

Signature /s/ Kenneth Eaton  
**Kenneth Eaton**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.