| 81 (Official Form 1)(4/10) | | | | | | | | |
|---|------------------------------|--------------|--|---|-----------------------------------|--------------------|--------------------|----------------------------|
| United States E Eastern Dist | | | | | | | Volunta | ry Petition |
| Name of Debtor (if individual, enter Last, First, Middle): Shakti Krupa, Inc. | | | Name | of Joint De | ebtor (Spouse | e) (Last, First, N | /iddle): | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Dalton Inn; FDBA Econo Lodge | | | All Ot (includ | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | | | |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 58-2625405 | | | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) | | | | |
| Street Address of Debtor (No. and Street, City, and State): 2007 Tampico Way Dalton, GA | | | | Street Address of Joint Debtor (No. and Street, City, and State): | | | | |
| | 307 | IP Code | _ | | | | | ZIP Code |
| County of Residence or of the Principal Place of Business: | 307 | 20 | Count | y of Reside | nce or of the | Principal Place | e of Business: | |
| Whitfield | | | | • | | | | |
| Mailing Address of Debtor (if different from street address): | | | Mailin | g Address | of Joint Debt | tor (if different | from street addr | ess). |
| | | | | .5 1 1 4 4 1 6 5 5 | | ior (ir antoroni | | |
| | | IP Code | _ | | | | | ZIP Code |
| Location of Principal Assets of Business Debtor (if different from street address above): | I | | | | | | | |
| Type of Debtor | Nature of B | usiness | | | Chapter | · of Bankruptc | y Code Under | Which |
| (Form of Organization) | (Check one | | | | the l | Petition is File | d (Check one bo | ox) |
| | Care Busine | | C" 1 | Chapt | | - | | |
| | Asset Real E J.S.C. § 101 | | efined | | | | | |
| See Exhibit D on page 2 of this form. | | (012) | | Chapter 11 of a Foreign Main Proceeding | | | | |
| Corporation (includes LLC and LLP) | | | □ Chapter 12 □ Chapter 15 Petition for Recognition □ Chapter 13 □ Chapter 15 Petition for Recognition | | | | | |
| Partnership Commo Clearin | odity Broker | | Chapter 13 of a Foreign Nonmain Proceeding | | | | | |
| \Box Other (If debtor is not one of the above entities, \Box Other | ig Dalik | | | | | Nature o | f Debts | |
| check this box and state type of entity below.) | Tax-Exempt | Entity | (Check one box) | | | | | |
| | Check box, if a | |) Debts are primarily consumer debts, Debts are primarily | | | | | |
| | is a tax-exer | | | | | | business debts. | |
| | the Internal I | | | | | | | |
| Filing Fee (Check one box) | | Check on | chapter 11 Debtors | | | | | |
| Full Filing Fee attached | | | | nall business | - | ned in 11 U.S.C. | | |
| ☐ Filing Fee to be paid in installments (applicable to individuals on | nly) Must | | btor is not | a small busin | ness debtor as o | defined in 11 U.S | .C. § 101(51D). | |
| attach signed application for the court's consideration certifying t | that the | Check if: | htor's aga | egate nonco | ntingent liquid | ated debts (exclu | ding debts owed to | o insiders or affiliates) |
| debtor is unable to pay fee except in installments. Rule 1006(b). Form 3A. | See Official | | | | | | | y three years thereafter). |
| ☐ Filing Fee waiver requested (applicable to chapter 7 individuals of | only) Must | I — | | pplicable boxes: | | | | |
| attach signed application for the court's consideration. See Offici | | | | | this petition. ere solicited p | repetition from or | ne or more classes | of creditors. |
| | | | | | S.C. § 1126(b). | | | ~ 7 |
| Statistical/Administrative Information | | | | | | THIS S | PACE IS FOR CO | URT USE ONLY |
| Debtor estimates that funds will be available for distribut | | | | | | | | |
| Debtor estimates that, after any exempt property is excludit there will be no funds available for distribution to unsecu | ured creditors | s. | e expense | es paid, | | | | |
| Estimated Number of Creditors | _ | | _ | | _ | 1 | | |
| Ⅰ □ □ □ □ □ 1- 50- 100- 200- 1,000- 5 | | |] 5,001- | □ 50,001- | □ OVER | | | |
| | | | 0,000 | 100,000 | 100,000 | | | |
| Estimated Assets | | | _ | _ | _ |] | | |
| \$0 to \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$1 | 10,000,001 \$50 | | 100,000,001 | \$500,000,001 | | | | |
| | o \$50 to \$ nillion mil | | o \$500 nillion | to \$1 billion | \$1 billion | | | |
| Estimated Liabilities | | _ | | | |] | | |
| \$0 to \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$1 |] 10,000,001 \$50 | 0,000,001 \$ | | \$500,000,001 | More than | | | |
| | o \$50 to \$ | | \$500 | to \$1 billion | \$1 billion | | | |

| B1 (Official For | m 1)(4/10) | - | Page 2 |
|--|--|--|---|
| Voluntary | y Petition | Name of Debtor(s): | |
| (This nage mu | st be completed and filed in every case) | Shakti Krupa, Inc. | |
| (This page hid | All Prior Bankruptcy Cases Filed Within Las | 1 t 8 Years (If more than two | attach additional sheet) |
| Location Where Filed: | · · | Case Number: | Date Filed: |
| Location Where Filed: | | Case Number: | Date Filed: |
| Per | nding Bankruptcy Case Filed by any Spouse, Partner, or | Affiliate of this Debtor (I | f more than one, attach additional sheet) |
| Name of Debte - None - | or: | Case Number: | Date Filed: |
| District: | | Relationship: | Judge: |
| | Exhibit A | (To be completed if debter is | Exhibit B an individual whose debts are primarily consumer debts.) |
| forms 10K as pursuant to S and is reques | leted if debtor is required to file periodic reports (e.g., nd 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) A is attached and made a part of this petition. | I, the attorney for the petit have informed the petition 12, or 13 of title 11, United | ioner named in the foregoing petition, declare that I er that [he or she] may proceed under chapter 7, 11, d States Code, and have explained the relief available further certify that I delivered to the debtor the notice 2(b). |
| | Fyl | ibit C | |
| | r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition. | pose a threat of imminent and | identifiable harm to public health or safety? |
| | Ext | ibit D | |
| - | eted by every individual debtor. If a joint petition is filed, ea | | nd attach a separate Exhibit D.) |
| | D completed and signed by the debtor is attached and made | a part of this petition. | |
| If this is a joi | nt pention: D also completed and signed by the joint debtor is attached a | and made a part of this peti- | tion. |
| | Information Regardin | ng the Debtor - Venue | |
| | (Check any ap | - | |
| | Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for | a longer part of such 180 d | lays than in any other District. |
| | There is a bankruptcy case concerning debtor's affiliate, g | | |
| | Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District. | in the United States but is | a defendant in an action or |
| | Certification by a Debtor Who Reside (Check all app | | ial Property |
| | Landlord has a judgment against the debtor for possession | | ox checked, complete the following.) |
| | (Name of landlord that obtained judgment) | | |
| | | | |
| | | | |
| | (Address of landlord) | | |
| | Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment | | |
| | Debtor has included in this petition the deposit with the coafter the filing of the petition. | ourt of any rent that would b | become due during the 30-day period |

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

| oluntary Petition | Name of Debtor(s): | | |
|---|--|--|--|
| • | Shakti Krupa, Inc. | | |
| is page must be completed and filed in every case) | | | |
| 6 | natures | | |
| Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). | Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this peristrue and correct, that I am the foreign representative of a debtor in a for proceeding, and that I am authorized to file this petition. (Check only one box.) □ I request relief in accordance with chapter 15 of title 11. United States Certified copies of the documents required by 11 U.S.C. §1515 are att | | |
| I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. | Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapt of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. | | |
| | X | | |
| Signature of Debtor | Signature of Foreign Representative | | |
| - | | | |
| Signature of Joint Debtor | Printed Name of Foreign Representative | | |
| Signature of Joint Debtor | | | |
| Telephone Number (If not represented by attorney) | Date | | |
| Telephone Number (If not represented by attorney) | Signature of Non-Attorney Bankruptcy Petition Preparer | | |
| Date | I declare under penalty of perjury that: (1) I am a bankruptcy petition | | |
| | preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document | | |
| Signature of Attorney* | and the notices and information required under 11 U.S.C. §§ 110(b), | | |
| /s/ David J. Fulton | 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services | | |
| Signature of Attorney for Debtor(s) | chargeable by bankruptcy petition preparers, I have given the debtor notice | | |
| | of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. | | |
| David J. Fulton 6102 Printed Name of Attorney for Debtor(s) | Official Form 19 is attached. | | |
| • | | | |
| Scarborough, Fulton & Glass Firm Name | Printed Name and title, if any, of Bankruptcy Petition Preparer | | |
| 701 Market Street, Suite 1000 | | | |
| Chattanooga, TN 37402 | Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition | | |
| Address | preparer.)(Required by 11 U.S.C. § 110.) | | |
| Email: DJF@sfglegal.com (423) 648-1880 Fax: (423) 648-1881 | | | |
| Telephone Number | | | |
| November 1, 2010 | Address | | |
| Date | Address | | |
| *In a case in which 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the | X | | |
| information in the schedules is incorrect. | | | |
| | Date | | |
| Signature of Debtor (Corporation/Partnership) | Signature of Bankruptcy Petition Preparer or officer, principal, responsible | | |
| I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition | person, or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared | | |
| on behalf of the debtor | assisted in preparing this document unless the bankruptcy petition prepare | | |
| on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. | not an individual: | | |
| The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. | not an individual: | | |
| The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. | not an individual: | | |
| The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. /s/ Niraj Sheth Signature of Authorized Individual | | | |
| The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. /s/ Niraj Sheth Signature of Authorized Individual Niraj Sheth | not an individual: If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. | | |
| The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. /s/ Niraj Sheth Signature of Authorized Individual Niraj Sheth Printed Name of Authorized Individual | If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. | | |
| The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. /s/ Niraj Sheth Signature of Authorized Individual Niraj Sheth Printed Name of Authorized Individual Chief Financial Officer | If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in | | |
| The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. /s/ Niraj Sheth Signature of Authorized Individual Niraj Sheth Printed Name of Authorized Individual | If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of | | |

Broadway Outdoors PO Box 400 Tunnel Hill, GA 30755

Department of Labor State of GA 148 Andrew Young International Blvd NE Sussex Place, Room 738 Atlanta, GA 30303

Ecolab, Inc. PO Box 64371 Saint Paul, MN 55164

Fairway Outdoor Advertising 18 West 28th Street Chattanooga, TN 37408

First Jackson Bank c/o Miller & Martin Christopher Walsh, Esq. 1170 Peachtree Street, NE, STE 800 Atlanta, GA 30309

Georgia Department of Revenue PO Box 740387 Atlanta, GA 30374-0387

Internal Revenue Service Centralized Insolvency Operations P.O. Box 21126 Philadelphia, PA 19114

Lamar Advertising PO Box 96030 Baton Rouge, LA 70896

Travel Media PO Box 3828 Norfolk, VA 23514

Whitfield County Tax Commissioner 205 N Selvidge Street Dalton, GA 30720

United States Bankruptcy Court Eastern District of Tennessee

In re Shakti Krupa, Inc.

Debtor(s)

Case No. Chapter

VERIFICATION OF CREDITOR MATRIX

The above Debtor(s) hereby verifies under the penalty of perjury under the laws of the United States of America that the attached list of creditors is true and correct to the best of his/her knowledge.

| Date: November 1, 2010 | | /s/ Niraj Sheth | | |
|------------------------|------------------|-------------------------------------|--|--|
| | | Niraj Sheth/Chief Financial Officer | | |
| | | Signer/Title | | |
| Date: | November 1, 2010 | /s/ David J. Fulton | | |
| | | Signature of Attorney | | |
| | | David J. Fulton 6102 | | |
| | | Scarborough, Fulton & Glass | | |
| | | 701 Market Street, Suite 1000 | | |
| | | Chattanooga, TN 37402 | | |
| | | (423) 648-1880 Fax: (423) 648-1881 | | |
| | | | | |

er **11**

Case 1:10-bk-16488

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Eastern District of Tennessee

In re Shakti Krupa, Inc.

Debtor(s)

Case No. Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|--|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Broadway Outdoors PO Box 400 Tunnel Hill, GA 30755 | Broadway Outdoors PO Box 400 Tunnel Hill, GA 30755 | | | 5,400.00 |
| Ecolab, Inc. PO Box 64371 Saint Paul, MN 55164 | Ecolab, Inc. PO Box 64371 Saint Paul, MN 55164 | | | 1,321.00 |
| Fairway Outdoor Advertising 18 West 28th Street Chattanooga, TN 37408 | Fairway Outdoor Advertising 18 West 28th Street Chattanooga, TN 37408 | | | 2,600.00 |
| Georgia Department of Revenue PO Box 740387 Atlanta, GA 30374-0387 | Georgia Department of Revenue PO Box 740387 Atlanta, GA 30374-0387 | | | 32,697.00 |
| Lamar Advertising PO Box 96030 Baton Rouge, LA 70896 | Lamar Advertising PO Box 96030 Baton Rouge, LA 70896 | | | 1,135.00 |
| Travel Media PO Box 3828 Norfolk, VA 23514 | Travel Media PO Box 3828 Norfolk, VA 23514 | | | 2,510.00 |
| Whitfield County Tax Commissioner 205 N Selvidge Street Dalton, GA 30720 | Whitfield County Tax Commissioner 205 N Selvidge Street Dalton, GA 30720 | | | 29,414.00 |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Case 1:10-bk-16488 Doc 3

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B4 (Official Form 4) (12/07) - Cont. In re Shakti Krupa, Inc.

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|--|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date November 1, 2010

Signature /s/ Niraj Sheth Niraj Sheth Chief Financial Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.