

**United States Bankruptcy Court
Eastern District of Tennessee**

Voluntary Petition

| | |
|--|---|
| Name of Debtor (if individual, enter Last, First, Middle): Country Fresh Food & Confections, Inc | Name of Joint Debtor (Spouse) (Last, First, Middle): |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 62-1387205 | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) |
| Street Address of Debtor (No. and Street, City, and State): 405 Main Street Oliver Springs, TN ZIP Code 37840 | Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code |
| County of Residence or of the Principal Place of Business: Roane | County of Residence or of the Principal Place of Business: |
| Mailing Address of Debtor (if different from street address): PO Box 604 Oliver Springs, TN ZIP Code 37840 | Mailing Address of Joint Debtor (if different from street address): ZIP Code |
| Location of Principal Assets of Business Debtor (if different from street address above): 405 Main Street Oliver Springs, TN 37840 | |

| | | |
|---|---|---|
| Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) | Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). | Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts. |
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|--|--|
| Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). |
|--|--|

| | |
|--|----------------------------------|
| Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | THIS SPACE IS FOR COURT USE ONLY |
| Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000 | |
| Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion | |
| Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$50 million <input type="checkbox"/> \$10,000,001 to \$100 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion | |

| | |
|---|--|
| Voluntary Petition <i>(This page must be completed and filed in every case)</i> | Name of Debtor(s): Country Fresh Food & Confections, Inc |
|---|--|

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

| | | |
|--|--------------|-------------|
| Location Where Filed: - None - | Case Number: | Date Filed: |
| Location Where Filed: | Case Number: | Date Filed: |

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

| | | |
|------------------------------------|---------------|-------------|
| Name of Debtor: - None - | Case Number: | Date Filed: |
| District: | Relationship: | Judge: |

| | |
|---|--|
| <p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p> | <p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p> |
|---|--|

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Country Fresh Food & Confections, Inc

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Robert R. Rexrode
Signature of Attorney for Debtor(s)

Robert R. Rexrode 016508
Printed Name of Attorney for Debtor(s)

Robert R. Rexrode Attorney At Law, PLLC
Firm Name

601 Concord Street, SW, Suite 106
Knoxville, TN 37919

Address

Email: rexlaw@comcast.net

865-856-1551 Fax: 865-856-1554
Telephone Number

October 31, 2010
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Edward Wayne Stockton
Signature of Authorized Individual

Edward Wayne Stockton
Printed Name of Authorized Individual

President
Title of Authorized Individual

October 31, 2010
Date

**United States Bankruptcy Court
Eastern District of Tennessee**

In re Country Fresh Food & Confections, Inc

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

- State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT | SOURCE |
|-----------------------|---|
| \$758,900.32 | 2010 YTD: Debtor Business Income |
| \$1,143,917.56 | 2009: Debtor Business Income |
| \$1,341,413.78 | 2008: Debtor Business Income |

2. Income other than from employment or operation of business

None

- State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT | SOURCE |
|--------|--------|
|--------|--------|

3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS | AMOUNT PAID | AMOUNT STILL OWING |
|------------------------------|-------------------|-------------|--------------------|
|------------------------------|-------------------|-------------|--------------------|

None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|---|--|---|--------------------|
| Indiana Sugars, Inc 911 Virginia Street Gary, IN 46401 | Check 8/12/2010 \$6,424.00; Check 8/16/2010 \$6,872.00; Check 8/28/2010 \$10,238.00; Check 9/10/2010 \$5,616.00; Check 9/23/2010 \$12,349.00; Check 10/6/2010 \$7552.00; Check 10/13/2010 \$9,560.00; Check 10/21/2010 \$7,552.00 | \$66,163.00 | \$0.00 |

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR | DATE OF PAYMENT | AMOUNT PAID | AMOUNT STILL OWING |
|--|-----------------|-------------|--------------------|
|--|-----------------|-------------|--------------------|

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT AND CASE NUMBER | NATURE OF PROCEEDING | COURT OR AGENCY AND LOCATION | STATUS OR DISPOSITION |
|---|-------------------------|--|--------------------------|
| Sysco Knoxville, LLC vs. Country Fresh Fudge (Edward Wayne Stockton) 70085G | Collection | General Sessions Court for Knox County 300 Main Street, Suite 318 Knoxville, TN 37902 | Unsatisfied |
| Packaging Credit Company, LLC vs. Country Fresh Food and Confection, Inc and Edward Wayne Stockton 54787 | Collection | General Sessions Court Roane County Roane County Courthouse Kingston TN | Unsatisfied |

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

| CAPTION OF SUIT AND CASE NUMBER | NATURE OF PROCEEDING | COURT OR AGENCY AND LOCATION | STATUS OR DISPOSITION |
|---|----------------------|--|-----------------------|
| Mod-Pac Corp. Vs. Country Fresh Food and Confections, Inc 54492 | Collection | General Sessions Court Roane County Roane County Courthouse Kingston TN | Unsatisfied |
| FedEx Freight East Vs. Country Fresh Food and Confections, Inc and Edward Wayne Stockton 16715 | Collection | Chancery Court for Roane County Roane County Courthouse Kingston TN | Judgment |

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED | DATE OF SEIZURE | DESCRIPTION AND VALUE OF PROPERTY |
|--|-----------------|-----------------------------------|
|--|-----------------|-----------------------------------|

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR OR SELLER | DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN | DESCRIPTION AND VALUE OF PROPERTY |
|--|--|-----------------------------------|
|--|--|-----------------------------------|

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF ASSIGNEE | DATE OF ASSIGNMENT | TERMS OF ASSIGNMENT OR SETTLEMENT |
|------------------------------|--------------------|-----------------------------------|
|------------------------------|--------------------|-----------------------------------|

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CUSTODIAN | NAME AND LOCATION OF COURT CASE TITLE & NUMBER | DATE OF ORDER | DESCRIPTION AND VALUE OF PROPERTY |
|-------------------------------|--|---------------|-----------------------------------|
|-------------------------------|--|---------------|-----------------------------------|

7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF PERSON OR ORGANIZATION | RELATIONSHIP TO DEBTOR, IF ANY | DATE OF GIFT | DESCRIPTION AND VALUE OF GIFT |
|--|--------------------------------|--------------|-------------------------------|
|--|--------------------------------|--------------|-------------------------------|

8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| DESCRIPTION AND VALUE OF PROPERTY | DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS | DATE OF LOSS |
|-----------------------------------|--|--------------|
|-----------------------------------|--|--------------|

9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS OF PAYEE | DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|---|---|--|
| Robert R. Rexrode, Attorney At Law 601 Concord Street, SW, Suite 106 Knoxville, TN 37919 | 6/24/2010 thru 10/20/2010 | \$10,000 |

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR | DATE | DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED |
|--|-----------------|--|
| Cody Stockton 1285 Cove Lane Oliver Springs, TN 37840 Son | May 2009 | 1997 Chevy Truck \$1,200 |

- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

| NAME OF TRUST OR OTHER DEVICE | DATE(S) OF TRANSFER(S) | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY |
|-------------------------------|------------------------|---|
|-------------------------------|------------------------|---|

11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF INSTITUTION | TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE | AMOUNT AND DATE OF SALE OR CLOSING |
|---------------------------------|--|------------------------------------|
|---------------------------------|--|------------------------------------|

12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY | NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY | DESCRIPTION OF CONTENTS | DATE OF TRANSFER OR SURRENDER, IF ANY |
|--|---|-------------------------|---------------------------------------|
|--|---|-------------------------|---------------------------------------|

13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATE OF SETOFF | AMOUNT OF SETOFF |
|--|---|------------------|
| Citizens First Bank 850 East Tri-County Blvd Oliver Springs, TN 37840 | 8/04/2010 Creditor levied funds in and froze business checking account | 19,925.97 |

14. Property held for another person

- None List all property owned by another person that the debtor holds or controls.

| NAME AND ADDRESS OF OWNER | DESCRIPTION AND VALUE OF PROPERTY | LOCATION OF PROPERTY |
|---|-----------------------------------|---|
| Jersey Brands 1 Green hill Road Chester, NJ 07930 | customer packaging \$1,000 | Country Fresh Food & Confections, Inc 405 Main Street Oliver Springs, TN 37840 |
| Tasty Treats Foods LLC #305-19055 54th Avenue Surrey, BC V3S 4R1 | customer packaging \$1,000 | Country Fresh Food & Confections, Inc 405 Main Street Oliver Springs, TN 37840 |

15. Prior address of debtor

- None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

| ADDRESS | NAME USED | DATES OF OCCUPANCY |
|---------|-----------|--------------------|
|---------|-----------|--------------------|

16. Spouses and Former Spouses

- None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

| SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW |
|-----------------------|---------------------------------------|----------------|-------------------|
|-----------------------|---------------------------------------|----------------|-------------------|

- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

| SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW |
|-----------------------|---------------------------------------|----------------|-------------------|
|-----------------------|---------------------------------------|----------------|-------------------|

- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

| NAME AND ADDRESS OF GOVERNMENTAL UNIT | DOCKET NUMBER | STATUS OR DISPOSITION |
|---------------------------------------|---------------|-----------------------|
|---------------------------------------|---------------|-----------------------|

18 . Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

| NAME | LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN | ADDRESS | NATURE OF BUSINESS | BEGINNING AND ENDING DATES |
|---|--|---|---|----------------------------|
| Country Fresh Food and Confections, Inc | 62-1387205 | 405 Main Street Oliver Springs, TN 37840 | Gourmet fudge manufacturer and wholesaler | 03/1989 to present |

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

David Carr
WLC Certified Public Accountants
PO Box 6274
Oak Ridge, TN 37831-6274

DATES SERVICES RENDERED
10/31/2008 and 8/31/2010

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS

DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

Citizens First Bank
850 East Tri-County Blvd
Oliver Springs, TN 37840

DATE ISSUED
6/05/2009

GreenBank
10201 Parkside Drive
Knoxville, TN 37922

4/26/2010

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

10/05/2010

INVENTORY SUPERVISOR

Michael Wood

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

\$5,277.28 Liquidated Value

- None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY
10/05/2010

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
Country Fresh Foods & Confectins, Inc.
405 Main Street
Oliver Springs, TN 37840

21 . Current Partners, Officers, Directors and Shareholders

- None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

| NAME AND ADDRESS | NATURE OF INTEREST | PERCENTAGE OF INTEREST |
|------------------|--------------------|------------------------|
|------------------|--------------------|------------------------|

- None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

| NAME AND ADDRESS | TITLE | NATURE AND PERCENTAGE OF STOCK OWNERSHIP |
|---|-----------|--|
| Ed Stockton 1285 Cove Lane Oliver Springs, TN 37840 | President | 50 % Stock Holder |
| Pamela Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Secretary | 50% Stock Holder |

22 . Former partners, officers, directors and shareholders

- None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

| NAME | ADDRESS | DATE OF WITHDRAWAL |
|------|---------|--------------------|
|------|---------|--------------------|

- None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS | TITLE | DATE OF TERMINATION |
|------------------|-------|---------------------|
|------------------|-------|---------------------|

23 . Withdrawals from a partnership or distributions by a corporation

- None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

| NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR | DATE AND PURPOSE OF WITHDRAWAL | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|---|--------------------------------|--|
|---|--------------------------------|--|

24. Tax Consolidation Group.

- None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

| NAME OF PARENT CORPORATION | TAXPAYER IDENTIFICATION NUMBER (EIN) |
|----------------------------|--------------------------------------|
|----------------------------|--------------------------------------|

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date October 31, 2010Signature /s/ Edward Wayne Stockton
Edward Wayne Stockton
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court
Eastern District of Tennessee

In re Country Fresh Food & Confections, Inc,
 Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|--|----------------------|------------------|-------------------|---------------------|------------|
| A - Real Property | Yes | 1 | 9,500.00 | | |
| B - Personal Property | Yes | 8 | 263,841.13 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 2 | | 624,773.20 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 3 | | 87,758.91 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 14 | | 1,139,041.48 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 4 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedules | | 33 | | | |
| Total Assets | | | 273,341.13 | | |
| Total Liabilities | | | | 1,851,573.59 | |

**United States Bankruptcy Court
Eastern District of Tennessee**

In re Country Fresh Food & Confections, Inc,
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability | Amount |
|---|--------|
| Domestic Support Obligations (from Schedule E) | |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | |
| Student Loan Obligations (from Schedule F) | |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | |
| TOTAL | |

State the following:

| | |
|---|--|
| Average Income (from Schedule I, Line 16) | |
| Average Expenses (from Schedule J, Line 18) | |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | |

State the following:

| | | |
|--|--|--|
| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column | | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | |
| 4. Total from Schedule F | | |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | | |

In re Country Fresh Food & Confections, Inc, Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|---|---|------------------------------------|--|-------------------------|
| 504 W Main Street Oliver Springs, TN 37804 | Fee simple | - | 9,500.00 | 9,500.00 |

Sub-Total > **9,500.00** (Total of this page)
 Total > **9,500.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Country Fresh Food & Confections, Inc
Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|--|------------------|--|---|---|
| 1. Cash on hand | | cash register Location: 405 Main Street, Oliver Springs TN 37840 | - | 142.35 |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | Citizen's First National Bank Checking Account # 0021402 Country Fresh Account Frozen 850 East Tri County Blvd Oliver Springs, TN 37840 | - | 19,489.97 |
| | | ORNL Federal Credit Union Checking Account# 3170310 PO Box 365 Oak Ridge, TN 37830 | - | 33,576.17 |
| | | ORNL Federal Credit Union Savings Account# 3170310-00 PO Box 365 Oak Ridge, TN 37830 | - | 5.00 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | | Clinton Utility Board 1001 North Charles G Seivers Blvd Clinton, TN 37716-3926 security deposit | - | 3,900.00 |
| | | Powell Clinch Utility 203 First Street PO Box 428 Lake City, TN 37769 security deposit | - | 600.00 |
| | | Oliver Springs Water Board PO Box 614 Oliver Springs, TN 37840 security deposit | - | 100.00 |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. Wearing apparel. | X | | | |
| | | | Sub-Total > | 57,813.49 |
| | | | (Total of this page) | |

7 continuation sheets attached to the Schedule of Personal Property

In re Country Fresh Food & Confections, Inc,
Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|------------------|--|---|---|
| 7. Furs and jewelry. | X | | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | | Cameras, camera accessories Location: 405 Main Street, Oliver Springs TN 37840 | - | 400.00 |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | | Rental Insurance Policy thru Inter-Agency Insurance Service PO Box 10348 Knoxville, TN 37939 | - | 0.00 |
| | | Term Life Insurance thru GreenBank Policy # 1501989729 Face Amount \$500,000 NO Cash Value Jackson National Insurance Company 1 Corporate Way Lansing, MI 48951 | - | 0.00 |
| | | Term Life Insurance Thru Midland National Insurance Company Policy # 23524690 Face Amount \$500,000 NO Cash Value One Sammons Plaza Sioux Falls, SD 57193 | - | 0.00 |
| 10. Annuities. Itemize and name each issuer. | X | | | |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | | Country Fresh 50% / 50% Location: 405 Main Street, Oliver Springs TN 37840 | - | 200.00 |
| 14. Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| | | | Sub-Total > | 600.00 |
| | | | (Total of this page) | |

Sheet 1 of 7 continuation sheets attached to the Schedule of Personal Property

In re Country Fresh Food & Confections, Inc,
Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|------------------|--|---|---|
| 16. Accounts receivable. | | accounts receivable Location: 405 Main Street, Oliver Springs TN 37840 | - | 48,128.80 |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | | |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | | Recipes Location: 405 Main Street, Oliver Springs TN 37840 | - | 100.00 |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | | Location: 405 Main Street, Oliver Springs TN 37840 | - | 0.00 |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | | 2006 Dodge Ram 2500 Mega 160.5wb needs minimum of \$4000 in work Location: 405 Main Street, Oliver Springs TN 37840 | - | 17,000.00 |
| | | | Sub-Total > | 65,228.80 |
| | | | (Total of this page) | |

Sheet 2 of 7 continuation sheets attached
to the Schedule of Personal Property

In re Country Fresh Food & Confections, Inc,

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

| Type of Property | NON NE | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|--|-----------|---|---|---|
| | | 2003 Lincoln Navigator Location: 405 Main Street, Oliver Springs TN 37840 | - | 10,023.61 |
| | | 1993 Dodge B250 van 3/4 ton Doesn't run Location: 405 Main Street, Oliver Springs TN 37840 | - | 2,050.00 |
| | | 12' Cargo Trailer Location: 405 Main Street, Oliver Springs TN 37840 | - | 800.00 |
| | | 16' Cargo Trailer Location: 405 Main Street, Oliver Springs TN 37840 | - | 1,200.00 |
| 26. Boats, motors, and accessories. | X | | | |
| 27. Aircraft and accessories. | X | | | |
| 28. Office equipment, furnishings, and supplies. | | Various computers, printers Location: 405 Main Street, Oliver Springs TN 37840 | - | 500.00 |
| | | copy machine, fax machine, desks, filing cabinets Location: 405 Main Street, Oliver Springs TN 37840 | - | 400.00 |
| 29. Machinery, fixtures, equipment, and supplies used in business. | | Ross Ribbon Blender, MDL 42N-18, S/N 203198 \$7,650; Carnival Digital Scales, MDL 210, Capacity 150 \$153; (6) Deteco Digital Scales 30 LB, @ 100 EA \$306; Barrett Electric Pallet Lift, MDL 30 TL/ S/N 70860 \$714; Daewoo Fordlift MDL G25S, 4000LB, 188' Life, S/N 12-04093, (3) Northern Pallet Jack, 2500LB, @250 EA \$382.50; (122) Plastic Product Barrell W/Lids, @ 10 EA \$622.20; (14) Pallet Rak Sections 8'W X 7'H X 4'D, @150 EA \$1,071; (37) SS Racks, Caster Mounted 4"W X 6"H X 18"D, @ 150 EA \$980.50; (2) Shop Vac, @65 EA \$66.30, (120) Sheet Pan Carts (18) Shelf, @ 100 EA \$6,120, (4) Storage Rack 10'W X 7'H X 30"D, @ 200 EA \$408; Hotpoint Ref/Freezer, S/N H6782635 \$102; (8) Rubbermaid Hostess Carts, @ 70 EA \$285.60; 2008 Betco Floor Scrubber, S/N 9735 \$127.50; Flow Pro 30" Fan W/Filter \$114.75; SS Product Cart \$76.50; Alum 2-Wheel Dolly \$76.50; Husky Upright 5HP 2-Stage Air Compressor \$357; (3) Accutex Product Transfer Pumps, @ 3000 EA \$4,590; Choclate Concepts 20 Gal Candy Cooker \$510; 3M Matic Auto Tape Machine, MDL 700 RKS, S/N 8258 \$3,315; Groen Steam Cooker, 60 GAL \$382.50; Savage Swial Fudge Cooker (2) Pot W/Transfer Unit \$4,080; Bessler Heat Shrink Machine, MDL Bestronic H T-14-8 \$ 510; | - | 37,080.85 |
| | | | Sub-Total > | 52,054.46 |
| | | | (Total of this page) | |

Sheet 3 of 7 continuation sheets attached
to the Schedule of Personal Property

In re Country Fresh Food & Confections, Inc, Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

| Type of Property | NONE | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|------------------|------|--|------------------------------------|--|
| | | 2003 Savage Brothers Fudge Cooker, Blender Cooker, MDL 310-99, S/N 1017 \$1,875; 2003 Savage Brothers Fudge Cooker, Blender Cooker, MDL S-92 Chief, S/N 1013 \$1,875; 2003 Savage Brothers Fudge Cooker, Blender Coker, MDL S-92 Chief, S/N 1012 \$1,875; 2003 Savage Brothers Fudge Cooker, Blender Cooker, MDL S-92 Chief, S/N 1011 \$1,875; 2003 Savage Fudge SS Pot, MDL B-LTT, W/Hoist Dolly, S/N 230 \$2,040; 2003 Savage Fudge SS Pot, MDL B-LTT, W/Hoist Dolly, S/N 232 \$2,040; 2003 Savage Fudge SS Pot, MDL B-LTT, W/Hoist Dolly, S/N 689 \$2,040; 2003 Savage Fudge SS Pot, MDL B-LTT, W/Hoist Dolly, S/N 230 \$2,040, 2004 Savage Fudge SS Pot, MDL B-LLT, W/Hoist Dolly, S/N 1204 \$2,040; 2006 Savage Brothers Fudge Cooker 20 QT \$2,295; (10) SS Tables 30"W X 52"L W/Casters, @ 250 EA \$1,275; (4) Geyer Product Despenser, S/N 3081, 3082, 3084, @ 7500 EA \$6,300, (2) Barrell Adapter \$ 357; (2) Vestil Sissor Table Lift, @ 1500 EA \$1,530; (525) Sheet Pans, @ 7.50 EA \$2,008; Plastic Trays \$381.75; SS Collanders, Utensils, Etc.. \$204; SS Sink 4-Compartment, W/Wand \$510; (2) SS Single Sink, W/Wand, @ 250 EA \$255; Maniwoc 2-Door Freezer, MDL KF-2C, S/N 795354 \$1,800; Maniwoc 2-Door Refri, MDL KR-2C, S/N 795356 \$2,295; 1996 Hanagata Shrink Wrap, MDL HP-102, S/N 110094 \$5,610; Weldton heat Shrink Tunnel, MDL 7221, S/N H32972 \$1,295 | - | 3,217.75 |

Sub-Total > **3,217.75**
 (Total of this page)

Sheet 4 of 7 continuation sheets attached to the Schedule of Personal Property

In re Country Fresh Food & Confections, Inc

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|------------------|------------------|---|---|---|
| | | Horbart Package Heat Shrink Sealer, MDL 1130, S/N 103416, W/Heat Seal Shrink Wrap, MDL 1734T, S/N 510214 \$1,020; 3M MTIC Case Seal Machine \$ 730; 2004 Kwik Loc Bag Closing Machine, MDL BSL, S/N 74608 \$310; Westinghouse Chest Freezer \$ 76.50; (4) Produce Alum Rack, @ 100 EA \$204, (2) Lockers 12"W X 18"D X 3'H 6 Section, @ 350 EA \$357, (4) Desk W/Credenza, @ 225 EA; 510, Xerox Copier, MDL Workcenter, Pro 32 \$765; Cannon Super 6.3 Fax/Scanner \$63.75; Sato Lable Printer, MDL M-84 PRO \$770; (40 Compaq PC Computer Presrio W/Printer, @ 225 EA \$510; Starplus STS Phone System W(6) Desk Top Phones \$765; Xerox Paper Shreader, MDL XRX-245 \$77.50; (3) Desk Chairs High Back, @70 EA \$107.10; (10) File Cabinets 4-Drawer Vertical, @ 65 EA \$331.50; Metal 2-Door Storage Cabinet \$89.25; (8) Tables, Bookcases, Display, Etc.. \$ 153, Palmria Color Printer \$ 510, Epsin Photo Printer \$102; Howard Foil Printer \$ 969; Oak Refrigated Display 4'W X 4'H X 22"D \$ 918; Oak Disp[lay Case 4'W X 4'H x 22"D \$510; Oak Retail Check-Out Counter 4'X 2'D X 3'H \$ 127.50; Glass Display 5'W X 20"D X 36"H \$ 89.25; (5) White Shelving 28"W X 12"D X 72"H, @ 100 EA \$255; (2) Oak Displays, @ 100 EA \$102; Star Warming Unit 52.50; Choco Vision Chocolate Actavator \$260; Maytag Refre/Freezer, S/N 121372274 \$127.50 | - | 10,562.35 |
| | | Binks Air Compressor, 5HP Location: 405 Main Street, Oliver Springs TN 37840 | - | 612.00 |
| | | Ross Ribbon Blender, (New), C&K Machinery Mass Fudge Wrap Machine W/Placer Insert, CNC Conveyor, Fudge Carosel 8-Station w/Elevator, Shrink Wrap, Conveyor To Universal Label Application, (2) Food Tools Automatic Fudge Cutter, MDL CS-10TW Location: 405 Main Street, Oliver Springs TN 37840 | - | 61,990.00 |
| | | 2005 Tafco Walk-In Freezer, 8' X 12' \$1,295; Eaiez Metal Detection, MDL EZ-DSP, S/N 167920 \$1,875; 1D Technology Label Printer, MDL C11000, S/N 405172 \$3,315 | - | 6,485.00 |
| | | | Sub-Total > | 79,649.35 |
| | | | (Total of this page) | |

Sheet 5 of 7 continuation sheets attached to the Schedule of Personal Property

In re Country Fresh Food & Confections, Inc,

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|------------------|--|---|---|
| 30. Inventory. | | Raw Sugar, Raw Brown Sugar, Raw Corn Syrup Solids, Dextrin Powder, Raw Cocoa, Palm Kernal Oil, Erythitol Powder, Isomal Powder, Choclate Liquor Ribbons, Breda Chunks, Freezer Bricks for Summer Shipping, Mini Marshmallows, Tomato Paste, Canned Pumpkin, Canned Peaches, Jalapeno Peppers, Sliced Apples, Crushed Pineapple, Bulk Flavorings, Powdered Herbs and Spices, Liquid Splenda, Maraschino Cherries, Dried Cranberries, Pre-Mixed Ingredient Barrels, Dry Cream Blend, Raw Powdered Cream, Mix Barrels/Lids, Barrel Dollies, Shipping Peanuts, Chipboard Displays, 2 Mill Zipper Bags, Bulk Packaging Boxes (Current Use Items), AD08 GenPak Tubs, AD16 GenPak Tubs, 2 oz Sample Cups/Lids, Baker's Cups (Fudge Cups), Choclate Snaps, Iodized Salt, Potassium Sorbate, Cocoa Butter Buds, Cream Cheese Buds, Contrasweet, 1 lb Gift Tin Liners, Choclate Bark -- Callebaut, Hazelnuts, Evaporated Milk, Quick Oats, Peanut Butter, Oreo Pieces, Shredded Coconut, Natural Peanut Butter, Pecans, Almonds, English Walnuts, Black Walnuts, Butter Solids, Cream Cheese, Betco Cleaning Products, Sanitary Can Liners, Paper Towels, Toilet, Tissue, Top Labels -- All CFF Products, Bottom Labels -- All CFF Products, Dart Knives, Packing Tape, Machine tape, Acrylic Trays, Bakery Tissue Location: 405 Main Street, Oliver Springs TN 37840 | - | 2,277.28 |
| | | Paper Doilies, Poly Gloves-Economy, White # 10 Bags, Frozen Mangos, Blackberries, Raspberries, Papa Joe's Gallon Jugs, Papa Joe's Powdered Ingredients, Desert Sized Glass Jars/Lids, Cupcake Forms, # 6 Side Stryfoam, # 6 End Stryfoam, Top Bottom Stryfoam, All Packaging Current, Finished Goods In Inventory, Obsolete Packaging Materials, Obsolete Glass Bottles Location: 405 Main Street, Oliver Springs TN 37840 | - | 3,000.00 |
| 31. Animals. | X | | | |
| 32. Crops - growing or harvested. Give particulars. | X | | | |
| 33. Farming equipment and implements. | X | | | |
| 34. Farm supplies, chemicals, and feed. | X | | | |
| Sub-Total > (Total of this page) | | | | 5,277.28 |

Sheet 6 of 7 continuation sheets attached to the Schedule of Personal Property

In re Country Fresh Food & Confections, Inc,
Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|--|------------------|--------------------------------------|---|---|
| 35. Other personal property of any kind not already listed. Itemize. | X | | | |

| | |
|----------------------|-------------------|
| Sub-Total > | 0.00 |
| (Total of this page) | |
| Total > | 263,841.13 |

(Report also on Summary of Schedules)

Sheet 7 of 7 continuation sheets attached to the Schedule of Personal Property

In re Country Fresh Food & Confections, Inc
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R H W J C | Husband, Wife, Joint, or Community | | | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------------------------|--|-------------------|--|---------------------|-------------------------|-----------------|---|---------------------------|
| | | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | | | | | | | |
| Account No. xx0242 | X - | Opened 2/15/07 Last Active 10/23/09 | | | | | | | |
| Citizens First Bank 1015 Main St Wartburg, TN 37887 | | Binks Air Compressor, 5HP Location: 405 Main Street, Oliver Springs TN 37840 | | | | | | 12,150.00 | 11,538.00 |
| Value \$ | | | 612.00 | | | | | | |
| Account No. xxxx xxxx xxxxt: \$391,x79.78 | X - | Third Mortgage Edward and Pamela Stockton's Personal Residence 4 bedroom, 2.5 bath, split foyer on 5 acres (\$94,400.), plus 55 acres in Anderson County (\$48,900.) and 45 acres in Morgan County (\$65,000.) all addressed as Location: 1285 Cove Lane, | | | | | | | |
| Citizens First Bank 850 East Tri-County Blvd Oliver Springs, TN 37840 | | | | | | | | 237,779.78 | 237,779.78 |
| Value \$ | | | 0.00 | | | | | | |
| Account No. secured portion of loan | X - | First Mortgage | | | | | | | |
| Citizens First Bank 1015 Main St Wartburg, TN 37887 | | Roane county properties on Harriman Highway with individual values of \$84,300, \$52,700, \$4,000 and \$300 | | | | | | 144,000.00 | 0.00 |
| Value \$ | | | 144,000.00 | | | | | | |
| Account No. | X - | 504 W Main Street Oliver Springs, TN 37804 | | | | | | | |
| Citizens First Bank 1015 Main St Wartburg, TN 37887 | | | | | | | | 9,500.00 | 0.00 |
| Value \$ | | | 9,500.00 | | | | | | |
| Subtotal | | | | | | | | 403,429.78 | 249,317.78 |
| (Total of this page) | | | | | | | | | |

1 continuation sheets attached

In re Country Fresh Food & Confections, Inc
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R H W J C | Husband, Wife, Joint, or Community | | | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|--------------------------|---|--|--|---------------------|-------------------------|-----------------|---|---------------------------|
| | | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | | | | | | | |
| Account No. xxxxxxxx xxxiple | X - | Ross Ribbon Blender, (New), C&K Machinery Mass Fudge Wrap Machine W/Placer Insert, CNC Conveyor, Fudge Carosel 8-Station w/Elevator, Shrink Wrap, Conveyor To Universal Label Application, (2) Food Tools Automatic Fudge Cutter, MDL CS-10TW L | | | | | | 82,298.56 | 20,308.56 |
| Green Bank PO Box 1120 Greenville, TN 37744 | | Value \$ 61,990.00 | | | | | | | |
| Account No. xxxxx6401 | X - | Second Mortgage Edward and Pamela Stockton's Personal Residence (\$208,300 mkt value less personal debt only of first mortgage of \$193,000); 4 bedroom, 2.5 bath, split foyer on 5 acres (\$94,400.), plus 55 acres in Anderson Co. (\$48,900.) and 45 acres in Mo | | | | | | 120,350.34 | 105,050.34 |
| Greenbank 10201 Parkside Drive Randy McConnell Knoxville, TN 37922 | | Value \$ 15,300.00 | | | | | | | |
| Account No. xxxxxxxxx9478 | X - | 2006 Dodge Ram 2500 Mega 160.5wb needs minimum of \$4000 in work Location: 405 Main Street, Oliver Springs TN 37840 | | | | | | 18,325.36 | 1,325.36 |
| Regions Bank PO Box 2224 Birmingham, AL 35246-0026 | | Value \$ 17,000.00 | | | | | | | |
| Account No. xxxxxx3497 | X - | 2005 Tafco Walk-In Freezer, 8' X 12' \$1,295; Eaiez Metal Detection, MDL EZ-DSP, S/N 167920 \$1,875; 1D Technology Label Printer, MDL C11000, S/N 405172 \$3,315 | | | | | | 369.16 | 0.00 |
| Suntrust Bank - L1 PO Box 79503 Baltimore, MD 21279-0503 | | Value \$ 6,485.00 | | | | | | | |
| Account No. | | | | | | | | | |
| | | Value \$ | | | | | | | |
| Subtotal (Total of this page) | | | | | | | | 221,343.42 | 126,684.26 |
| Total (Report on Summary of Schedules) | | | | | | | | 624,773.20 | 376,002.04 |

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re Country Fresh Food & Confections, Inc

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Country Fresh Food & Confections, Inc,
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R | H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|---------------------------------|------------------|--|--|--|--------------------------------------|--------------------|---|
| | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. Anderson County Trustee PO Box 25 Clinton, TN 37177-0025 | - | - | 504 W Main Street Oliver Springs, TN 37840 | | | | 136.73 | 0.00 |
| Account No. IRS PO Box 105416 Atlanta, GA 30348-5416 | X | - | payroll taxes and Civil penalty | | | | 45,174.40 | 0.00 |
| Account No. Oliver Springs Property Tax Ramona Walker Tax Collector 701 Main Street Oliver Springs, TN 37840 | X | - | personal property taxes | | | | 12,442.46 | 0.00 |
| Account No. Roane County Trustee Wilma Eblen PO Box 296 Kingston, TN 37763 | X | - | personal property taxes | | | | 16,910.01 | 0.00 |
| Account No. Shannon Conley Clerk & Master 200 Race Street Ste 12 Kingston, TN 37763 | X | - | property taxes | | | | 10,000.31 | 0.00 |
| Subtotal | | | | | | | 84,663.91 | 45,174.40 |
| (Total of this page) | | | | | | | 84,663.91 | 39,489.51 |

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re Country Fresh Food & Confections, Inc,
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R | H W J C | Husband, Wife, Joint, or Community | D I S P U T E D | U N L I Q U I D A T E D | C O N T I N G E N T | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|---------------------------------|------------------|------------------------------------|--------------------------------------|--|--|--------------------|---|
| | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | | | | | | |
| TN Dept of Revenue Andrew Jackson State Office Bldg 500 Deadrick Street Nashville, TN 37242 | X | - | | | | | | |
| | | | 2008 F and E Tax | | | | | 0.00 |
| | | | | | | | 3,095.00 | 3,095.00 |
| Account No. | | | | | | | | |
| Account No. | | | | | | | | |
| Account No. | | | | | | | | |
| Account No. | | | | | | | | |

Sheet **2** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

Total
(Report on Summary of Schedules)

| | |
|------------------|------------------|
| | 0.00 |
| 3,095.00 | 3,095.00 |
| 87,758.91 | 42,584.51 |

In re Country Fresh Food & Confections, Inc,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------------------------|--|--|--------------------------------------|------------------|
| | | H W J C | | | | |
| Account No. | | | | | | |
| Accurate Paper Box Company 2635 Byington/Solway Road Knoxville, TN 37921 | | - | | | | 6,383.82 |
| Account No. xxxx30-01 | | | | | | |
| Algood Food Company 7401 Trade Port Drive Louisville, KY 40258 | | - | | | | 2,550.00 |
| Account No. xx0093 | | | | | | |
| Allstate Trailers, Inc PO Box 23316 Knoxville, TN 37933 | | - | | | | 3,395.50 |
| Account No. xxxxxxxxxxxx5033 | | | | | | |
| Amex P.O. Box 981537 El Paso, TX 79998 | X | - | | | | 32,630.00 |
| Subtotal (Total of this page) | | | | | | 44,959.32 |

13 continuation sheets attached

In re Country Fresh Food & Confections, Inc,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | |
|---|--------------------------------------|--|---|--|--|--------------------------------------|----------------------------------|------------------|
| | | | | | | | | |
| Account No. xxxxxxxxxxxx2413 Amex P.O. Box 981537 El Paso, TX 79998 | X | - | Opened 4/01/91 CreditCard | | | | 26,763.00 | |
| Account No. xxxxxxxxxxxx1433 Amex P.O. Box 981537 El Paso, TX 79998 | X | - | Opened 3/01/89 CreditCard | | | | 6,999.00 | |
| Account No. xxx2753 Averitt Express PO Box 3145 Cookeville, TN 38502-3145 | X | - | | | | | 8,777.20 | |
| Account No. Bank Card Services PO Box 84005 Columbus, GA 31908-4005 | - | - | | | | | 9,275.50 | |
| Account No. xxxx-xxxx-xxxx-6410 Bank of America PO Box 15184 Wilmington, DE 19850-5784 | X | - | | | | | 47,939.87 | |
| Sheet no. <u>1</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 99,754.57 |

In re Country Fresh Food & Confections, Inc, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | |
|---|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|-------------------|
| | | H W J C | | | | | | |
| Account No. 8309 Bank of America PO Box 15028 Wilmington, DE 19850-5784 | X | - | | | | | 22,109.25 | |
| Account No. 0953 Bank of America NFIB LOC PO Box 15028 Wilmington, DE 19850-5028 | X | - | | | | | 21,428.59 | |
| Account No. xxUN05 Barry Callebaut 600 West Chicago Avenue Ste 860 Chicago, IL 60654 | | - | | | | | 17,386.40 | |
| Account No. 54 Bk Of Amer Po Box 15026 Wilmington, DE 19850 | X | - | Opened 5/01/06 Last Active 6/01/10 CheckCreditOrLineOfCredit | | | | 43,986.00 | |
| Account No. 0474 Bk Of Amer Po Box 15026 Wilmington, DE 19850 | X | - | Opened 6/01/01 Last Active 6/01/10 CreditCard | | | | 4,767.00 | |
| Sheet no. <u>2</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 109,677.24 |

In re Country Fresh Food & Confections, Inc, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------------------------|---|--|--------------------------------------|------------------|
| | | H W J C | | | | |
| Account No. 2955 Bk Of Amer Po Box 15026 Wilmington, DE 19850 | X | - | Opened 8/01/01 Last Active 7/01/10 CreditCard | | | 2,255.00 |
| Account No. xx0974 Brenntag Mid-South PO Box 20 Henderson, KY 42419-0020 | | - | | | | 1,362.80 |
| Account No. xxxxxxxx1721 Cap One Po Box 85520 Richmond, VA 23285 | X | - | Opened 12/26/05 Last Active 9/04/10 BusinessCreditCard | | | 20,072.00 |
| Account No. xxxxxxxx6693 Cap One Po Box 85520 Richmond, VA 23285 | X | - | Opened 11/19/02 Last Active 8/25/10 BusinessCreditCard | | | 2,900.00 |
| Account No. xxxxxxxx8397 Capital One, N.A. Po Box 30273 Salt Lake City, UT 84130 | X | - | Opened 1/28/06 Last Active 8/30/10 Business loan | | | 14,888.00 |
| Sheet no. <u>3</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) | 41,477.80 |

In re Country Fresh Food & Confections, Inc, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | | D I S P U T E D | A M O U N T O F C L A I M |
|---|--------------------------------------|------------------------------------|--|--------------------------------------|---|
| | | H W J C | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | | |
| Account No. Cardmember Service PO Box 94014 Palatine, IL 60094-4014 | X | - | | | 11,365.14 |
| Account No. COUNTR Carrustar PO Drawer 240 Burlington, NC 27216-0240 | | - | | | 2,376.00 |
| Account No. xxxxxxxx0061 Chase P.O. Box 15298 Wilmington, DE 19850 | X | - | Opened 11/01/93 Last Active 9/01/10 CreditCard | | 17,841.00 |
| Account No. xxxxxxxx8149 Chase P.O. Box 15298 Wilmington, DE 19850 | X | - | Opened 1/01/07 Last Active 8/01/10 CreditCard | | 2,185.00 |
| Account No. xxxxxxxxxxxx xxxxiple Chase P.O. Box 15298 Wilmington, DE 19850 | X | - | Opened 4/01/90 Last Active 10/01/04 CreditCard | | 11,365.14 |
| Subtotal (Total of this page) | | | | | 45,132.28 |

Sheet no. 4 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Country Fresh Food & Confections, Inc, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R E D F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | |
|--|--------------------------------------|------------------------------------|---|--|--|--------------------------------------|---|------------------|
| | | H W J C | | | | | | |
| Account No. xxxxxxxx9381 Citi Po Box 6241 Sioux Falls, SD 57117 | X - | | Opened 9/01/94 Last Active 9/01/10 CreditCard | | | | 3,620.00 | |
| Account No. xxxxxxxxxxxx1650 Citi Po Box 6497 Sioux Falls, SD 57117 | X - | | Opened 9/12/07 Last Active 3/11/10 CreditCard | | | | 2,310.00 | |
| Account No. xxxx xxxiple Citi Cards PO Box 689197 Des Moines, IA 50368-9197 | X - | | | | | | 31,226.32 | |
| Account No. CitiBusiness Card PO Box 6309 The Lakes, NV 88901-6309 | X - | | | | | | 25,869.08 | |
| Account No. Citizens First Bank 850 East Tri-County Blvd Oliver Springs, TN 37840 | X - | | 90 Day Note | | | | 20,150.00 | |
| Sheet no. <u>5</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 83,175.40 |

In re Country Fresh Food & Confections, Inc, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | |
|---|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|------------------|
| | | H W J C | | | | | | |
| Account No. xxx-xxx-1930 | | | | | | | | |
| Cook's Pest Control PO Box 5483 Knoxville, TN 37928-0483 | | - | | | | | 765.00 | |
| Account No. COUFRE | | | | | | | | |
| CSA 62 Leone Lane Chester, NY 10918 | | - | | | | | 704.29 | |
| Account No. COU | | | | | | | | |
| Cummins Label PO Box 2042 Kalamazoo, MI 49003 | | - | | | | | 3,834.25 | |
| Account No. COUNTRY | | | | | | | | |
| Dayton Carton-KY., Inc PO Box 1288 Franklin, TN 37065 | | - | | | | | 7,745.31 | |
| Account No. | | | | | | | | |
| Dept of Labor Employer Accounts Operation PO Box 101 Nashville, TN 37202 | X | - | | | | | 3,277.09 | |
| Sheet no. <u>6</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 16,325.94 |

In re Country Fresh Food & Confections, Inc, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------------------------|---|--|--|--------------------------------------|-------------------|
| | | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | | | | |
| Account No. xxxxxxxx1250 Discover Fin Svcs Llc Po Box 15316 Wilmington, DE 19850 | X | - | Opened 9/01/86 Last Active 6/02/10 CreditCard | | | | 10,724.00 |
| Account No. Ed Stockton 1285 Cove Lane Oliver Springs, TN 37840 | | - | | | | | 396,318.27 |
| Account No. Elder Creative Services 6020 Jocelyn Hollow Road Nashville, TN 37205 | | - | | | | | 7,360.40 |
| Account No. Endsley Marketing 6335 West Honeysuckle Drive Phoenix, AZ 85083 | | - | | | | | 9,105.59 |
| Account No. Ervan Guttman Company 8208 Blue Ash Road Rear Cincinnati, OH 45236-1942 | | - | | | | | 3,072.84 |
| Sheet no. <u>7</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal (Total of this page) | 426,581.10 |

In re Country Fresh Food & Confections, Inc, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | H u s b a n d, W i f e, J o i n t, o r C o m m u n i t y | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | |
|---|--------------------------------------|--|--|--|--|--------------------------------------|---|------------------|
| | | | | | | | | |
| Account No. Fedex Ground PO Box 94515 Palatine, IL 60094-4515 | | - | | | | | 6,843.42 | |
| Account No. xx504M FedEx Custom Critical PO Box 371627 Pittsburgh, PA 15251-7627 | | - | | | | | 1,119.66 | |
| Account No. xxxx6433 FedEx Freight PO Box 406708 Atlanta, GA 30384-6708 | | X - | | | | | 9,338.76 | |
| Account No. Fedex Truckload Brokerage PO Box 5000 Green, OH 44232-5000 | | - | | | | | 10,203.46 | |
| Account No. 3771 First National Bank of Omaha PO Box 6309 The Lakes, NV 88901-6309 | | X - | | | | | 19,572.57 | |
| Sheet no. <u>8</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 47,077.87 |

In re Country Fresh Food & Confections, Inc, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------------------------|--|--|--------------------------------------|------------------|
| | | H W J C | | | | |
| Account No. Franklin Farms East, Inc PO Box 164 Asbury, NJ 08802-0164 | | - | | | | 9,950.50 |
| Account No. xxxFR01 ID Technology PO Box 73419 Cleveland, OH 44193 | | - | | | | 2,251.14 |
| Account No. xxxxxxxx/xOUN7 International Food Products 150 Larkin Williams Indst. Ct. Fenton, MO 63026 | | - | | | | 14,393.50 |
| Account No. Joseph Shipe 238 Hanna Drive Oliver Springs, TN 37840 | | X - | | | | 2,500.00 |
| Account No. Louise Dean 505 Cedar Circle Clinton, TN 37716 | | - | | | | 25,000.00 |
| Subtotal (Total of this page) | | | | | | 54,095.14 |

Sheet no. 9 of 13 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

In re Country Fresh Food & Confections, Inc, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------------------------|--|--|--------------------------------------|------------------|
| | | H W J C | | | | |
| Account No. xxx-xxxxxx9-002 Marlin leasing PO Box 13604 Philadelphia, PA 19101-3604 | | | | | | 1,880.90 |
| Account No. xxxxxx1001 Midland Credit Mgmt (Original Credi 8875 Aero Dr San Diego, CA 92123 | X | | | | | 1.00 |
| Account No. x0122 Mod-Pac Corp 1801 Elmwood Avenue Buffalo, NY 14207-2496 | | | | | | 4,697.55 |
| Account No. x4484 NSF International PO Box 130140 789 North Dixboro Road Ann Arbor, MI 48113-0140 | | | | | | 1,672.00 |
| Account No. x2624 Olsen's Packaging & Parts Inc. 300 Bryant Lane Woodbury, TN 37190-1630 | | | | | | 6,768.89 |
| Sheet no. <u>10</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) | 15,020.34 |

In re Country Fresh Food & Confections, Inc, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | | D I S P U T E D | A M O U N T O F C L A I M | |
|---|--------------------------------------|------------------------------------|--|--------------------------------------|---|--|
| | | H W J C | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | | | C O N T I N G E N T |
| Account No. xxxxxx208-I Packaging Credit Company, LLC 900 East Diehl Road #131 Naperville, IL 60563-2392 | | - | | | 7,232.88 | |
| Account No. xxxxxxx0001 PCA PO Box 532058 Atlanta, GA 30353-2058 | | - | | | 1.00 | |
| Account No. 0077 QB Citibank Citi Cards PO Box 689197 Des Moines, IA 50368-9197 | | X - | | | 24,929.81 | |
| Account No. xxxxxxxxxxxx8743 Sears/Cbsd Po Box 6189 Sioux Falls, SD 57117 | | X - | Opened 10/01/79 Last Active 2/16/09 CreditCard | | 18,252.00 | |
| Account No. xxxxxxxxx8577 Sears/Cbsd 701 East 60th St N Po Box 6241 Sioux Falls, SD 57117 | | X - | Opened 9/01/96 Last Active 8/01/10 CreditCard | | 9,324.00 | |
| Sheet no. <u>11</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) | 59,739.69 |

In re Country Fresh Food & Confections, Inc, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------------------------|--|--|--------------------------------------|------------------|
| | | H W J C | | | | |
| Account No. x0640 Smurfit-Stone 14079 Collections Drive Chicago, IL 60693 | | - | | | | 5,537.92 |
| Account No. xOUN1 Specialized Plastics 567 Main Street Hudson, MA 01749 | | - | | | | 22,651.06 |
| Account No. xxxxxx3497 Suntrust Bank - L2 PO Box 79503 Baltimore, MD 21279-0503 | | X - | | | | 7,922.10 |
| Account No. xx7954 Sysco 1390 Enclave Parkway Houston, TX 77077 | | X - | | | | 14,653.11 |
| Account No. Wells Fargo PO Box 348750 Sacramento, CA 95834 | | X - | | | | 41,655.00 |
| Subtotal (Total of this page) | | | | | | 92,419.19 |

Sheet no. 12 of 13 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

In re Country Fresh Food & Confections, Inc, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------------------------|--|--|--------------------------------------|-----------------|
| | | H W J C | | | | |
| Account No. xx9421 | | | | | | |
| Wurzburg, Inc PO Box 710 Memphis, TN 38101-0710 | - | | | | | 3,605.60 |
| Account No. | | | | | | |
| Account No. | | | | | | |
| Account No. | | | | | | |
| Account No. | | | | | | |

Sheet no. 13 of 13 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page)

3,605.60

Total
 (Report on Summary of Schedules)

1,139,041.48

In re Country Fresh Food & Confections, Inc,
Debtor

Case No. _____

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. |
|---|--|
| Luther and Dorothy Hall 315 West Spring Street PO Box 617 Oliver Springs, TN 37840 | Tenant lease of building for use as a commercial, manufacturing, production and/or retail business operation located at 405 Main Street, Knoxville, TN 37840 with option to purchase. CO-Debtor assumes the lease, Debtor will pay arrears through the plan and will continue to pay lease maintenance payments on a monthly basis per the lease. |
| Suntrust Bank PO Box 622227 Orlando, FL 32862-2227 | Large Lease: 2005 Tafco walk-in freezer, 8' X 12' Eaiez Metal Detection, MDL EZ-dsp, S/N 167920 1D Technology Lable Printer, MDL C11000, S/N 405172 \$9,300 Debtor will retain equipment |
| Suntrust Bank PO Box 622227 Orlando, FL 32862-2227 | Small Lease (525) Sheet Pans, @ 7.50 EA \$300 debtor will retain equipment |

In re Country Fresh Food & Confections, Inc,

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

 Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|--|--|
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Amex P.O. Box 981537 El Paso, TX 79998 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Amex P.O. Box 981537 El Paso, TX 79998 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Amex P.O. Box 981537 El Paso, TX 79998 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Averitt Express PO Box 3145 Cookeville, TN 38502-3145 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Bank of America NFIB LOC PO Box 15028 Wilmington, DE 19850-5028 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Bank of America PO Box 15184 Wilmington, DE 19850-5784 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Bank of America PO Box 15028 Wilmington, DE 19850-5784 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Bk Of Amer Po Box 15026 Wilmington, DE 19850 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Bk Of Amer Po Box 15026 Wilmington, DE 19850 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Bk Of Amer Po Box 15026 Wilmington, DE 19850 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Cap One Po Box 85520 Richmond, VA 23285 |

In re Country Fresh Food & Confections, Inc,

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|---|---|
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Cap One Po Box 85520 Richmond, VA 23285 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Capital One, N.A. Po Box 30273 Salt Lake City, UT 84130 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Cardmember Service PO Box 94014 Palatine, IL 60094-4014 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Chase P.O. Box 15298 Wilmington, DE 19850 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Chase P.O. Box 15298 Wilmington, DE 19850 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Chase P.O. Box 15298 Wilmington, DE 19850 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Citi Po Box 6241 Sioux Falls, SD 57117 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Citi Po Box 6497 Sioux Falls, SD 57117 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Citi Cards PO Box 689197 Des Moines, IA 50368-9197 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | CitiBusiness Card PO Box 6309 The Lakes, NV 88901-6309 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Citizens First Bank 850 East Tri-County Blvd Oliver Springs, TN 37840 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Dept of Labor Employer Accounts Operation PO Box 101 Nashville, TN 37202 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Discover Fin Svcs Llc Po Box 15316 Wilmington, DE 19850 |

Sheet 1 of 3 continuation sheets attached to the Schedule of Codebtors

In re Country Fresh Food & Confections, Inc,

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|---|---|
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | FedEx Freight PO Box 406708 Atlanta, GA 30384-6708 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | First National Bank of Omaha PO Box 6309 The Lakes, NV 88901-6309 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | IRS PO Box 105416 Atlanta, GA 30348-5416 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Joseph Shipe 238 Hanna Drive Oliver Springs, TN 37840 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Midland Credit Mgmt (Original Credi 8875 Aero Dr San Diego, CA 92123 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | QB Citibank Citi Cards PO Box 689197 Des Moines, IA 50368-9197 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Regions Bank PO Box 2224 Birmingham, AL 35246-0026 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Sears/Cbsd Po Box 6189 Sioux Falls, SD 57117 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Sears/Cbsd 701 East 60th St N Po Box 6241 Sioux Falls, SD 57117 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Shannon Conley Clerk & Master 200 Race Street Ste 12 Kingston, TN 37763 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Suntrust Bank - L2 PO Box 79503 Baltimore, MD 21279-0503 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Sysco 1390 Enclave Parkway Houston, TX 77077 |

Sheet 2 of 3 continuation sheets attached to the Schedule of Codebtors

In re Country Fresh Food & Confections, Inc,

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|---|---|
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Wells Fargo PO Box 348750 Sacramento, CA 95834 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Citizens First Bank 850 East Tri-County Blvd Oliver Springs, TN 37840 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Greenbank 10201 Parkside Drive Randy McConnell Knoxville, TN 37922 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Citizens First Bank 1015 Main St Wartburg, TN 37887 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Green Bank PO Box 1120 Greeneville, TN 37744 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Suntrust Bank - L1 PO Box 79503 Baltimore, MD 21279-0503 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Citizens First Bank 1015 Main St Wartburg, TN 37887 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | TN Dept of Revenue Andrew Jackson State Office Bldg 500 Deadrick Street Nashville, TN 37242 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Roane County Trustee Wilma Eblen PO Box 296 Kingston, TN 37763 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Oliver Springs Property Tax Ramona Walker Tax Collector 701 Main Street Oliver Springs, TN 37840 |
| Ed and Pam Stockton 1285 Cove Lane Oliver Springs, TN 37840 | Citizens First Bank 1015 Main St Wartburg, TN 37887 |

Sheet 3 of 3 continuation sheets attached to the Schedule of Codebtors

**United States Bankruptcy Court
Eastern District of Tennessee**In re **Country Fresh Food & Confections, Inc**

Debtor(s)

Case No. _____

Chapter **11****DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 35 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **October 31, 2010**Signature **/s/ Edward Wayne Stockton****Edward Wayne Stockton****President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of Tennessee**

In re Country Fresh Food & Confections, Inc

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

The above Debtor(s) hereby verifies under the penalty of perjury under the laws of the United States of America that the attached list of creditors is true and correct to the best of his/her knowledge.

Date: October 31, 2010

/s/ Edward Wayne Stockton

Edward Wayne Stockton/President

Signer/Title

Date: October 31, 2010

/s/ Robert R. Rexrode

Signature of Attorney

Robert R. Rexrode 016508

Robert R. Rexrode Attorney At Law, PLLC

601 Concord Street, SW, Suite 106

Knoxville, TN 37919

865-856-1551 Fax: 865-856-1554

Accurate Paper Box Company
2635 Byington/Solway Road
Knoxville, TN 37921

ACSI
2285 Murfreesboro Road
Ste 200
Nashville, TN 37217

Algood Food Company
7401 Trade Port Drive
Louisville, KY 40258

Allstate Trailers, Inc
PO Box 23316
Knoxville, TN 37933

Ambrose, Wilson, Grimm and Durand
607 Market Street, Sixth Floor
PO Box 2466
Knoxville, TN 37901-2466

Amex
P.O. Box 981537
El Paso, TX 79998

Amex
P.O. Box 981537
El Paso, TX 79998

Amex
P.O. Box 981537
El Paso, TX 79998

Anderson County Trustee
PO Box 25
Clinton, TN 37177-0025

Area Wide Development Corporation
PO Box 249
Alcoa, TN 37701

Associated Recovery Systems
a Division of ARS National Services, Inc
PO Box 469046
Escondido, CA 92046-9046

Associated Recovery Systems
a Division of ARS National Services, Inc
PO Box 469046
Escondido, CA 92046-9046

Associated Recovery Systems
a Division of ARS National Services, Inc
PO Box 469046
Escondido, CA 92046-9046

Associated Recovery Systems
a Division of ARS National Services, Inc
PO Box 469046
Escondido, CA 92046-9046

Averitt Express
PO Box 3145
Cookeville, TN 38502-3145

Bank Card Services
PO Box 84005
Columbus, GA 31908-4005

Bank of America
PO Box 15184
Wilmington, DE 19850-5784

Bank of America
PO Box 15028
Wilmington, DE 19850-5784

Bank of America NFIB LOC
PO Box 15028
Wilmington, DE 19850-5028

Barry Callebaut
600 West Chicago Avenue
Ste 860
Chicago, IL 60654

Bk Of Amer
Po Box 15026
Wilmington, DE 19850

Bk Of Amer
Po Box 15026
Wilmington, DE 19850

Bk Of Amer
Po Box 15026
Wilmington, DE 19850

Brenntag Mid-South
PO Box 20
Henderson, KY 42419-0020

CACH, LLC
4340 Monaco
2nd Floor
Denver, CO 80237

Cap One
Po Box 85520
Richmond, VA 23285

Cap One
Po Box 85520
Richmond, VA 23285

Capital One, N.A.
Po Box 30273
Salt Lake City, UT 84130

Cardmember Service
PO Box 94014
Palatine, IL 60094-4014

Carrustar
PO Drawer 240
Burlington, NC 27216-0240

CCB Credit Services
PO Box 272
Springfield, IL 62705

Chase
P.O. Box 15298
Wilmington, DE 19850

Chase
P.O. Box 15298
Wilmington, DE 19850

Chase
P.O. Box 15298
Wilmington, DE 19850

Christopher Conner, Esq
PO Box 5059
Maryville, TN 37802

Citi
Po Box 6241
Sioux Falls, SD 57117

Citi
Po Box 6497
Sioux Falls, SD 57117

Citi Cards
PO Box 689197
Des Moines, IA 50368-9197

CitiBusiness Card
PO Box 6309
The Lakes, NV 88901-6309

Citizens First Bank
1015 Main St
Wartburg, TN 37887

Citizens First Bank
850 East Tri-County Blvd
Oliver Springs, TN 37840

Citizens First Bank
850 East Tri-County Blvd
Oliver Springs, TN 37840

Citizens First Bank
1015 Main St
Wartburg, TN 37887

Citizens First Bank
1015 Main St
Wartburg, TN 37887

Coface Collections North America, Inc.
PO Box 8510
Metairie, LA 70011-8510

Cook's Pest Control
PO Box 5483
Knoxville, TN 37928-0483

Credit Recovery System
212 West Street Charles Road
Villa Park, IL 60181

CSA
62 Leone Lane
Chester, NY 10918

Cummins Label
PO Box 2042
Kalamazoo, MI 49003

Dayton Carton-KY., Inc
PO Box 1288
Franklin, TN 37065

Dept of Labor
Employer Accounts Operation
PO Box 101
Nashville, TN 37202

Discover Fin Svcs Llc
Po Box 15316
Wilmington, DE 19850

Ed and Pam Stockton
1285 Cove Lane
Oliver Springs, TN 37840

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1285 Cove Lane
Oliver Springs, TN 37840

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Oliver Springs, TN 37840

Ed and Pam Stockton
1285 Cove Lane
Oliver Springs, TN 37840

Ed Stockton
1285 Cove Lane
Oliver Springs, TN 37840

Elder Creative Services
6020 Jocelyn Hollow Road
Nashville, TN 37205

Endsley Marketing
6335 West Honeysuckle Drive
Phoenix, AZ 85083

Ervan Guttman Company
8208 Blue Ash Road Rear
Cincinnati, OH 45236-1942

Fedex Ground
PO Box 94515
Palatine, IL 60094-4515

FedEx Custom Critical
PO Box 371627
Pittsburgh, PA 15251-7627

FedEx Freight
PO Box 406708
Atlanta, GA 30384-6708

Fedex Truckload Brokerage
PO Box 5000
Green, OH 44232-5000

Finkelstein, Kern, Steinberg & Cunningha
PO Box 1
Knoxville, TN 37901

First National Bank of Omaha
PO Box 6309
The Lakes, NV 88901-6309

First National Bank of Omaha
PO Box 6309
The Lakes, NV 88901-6309

Fleet Bank (RI), N.A.
111 Westninster Street
Providence, RI 02903

Franklin Farms East, Inc
PO Box 164
Asbury, NJ 08802-0164

Frederick L Conrad Jr.
4020 Sutherland Avenue
Knoxville, TN 37919

Garner & Conner, PLLC
Attorneys At Law
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Maryville, TN 37802-5059

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Attorneys At Law
PO Box 5059
Maryville, TN 37802-5059

Garner & Conner, PLLC
Attorneys At Law
PO Box 5059
Maryville, TN 37802-5059

Garner & Conner, PLLC
Attorneys At Law
PO Box 5059
Maryville, TN 37802-5059

GC Services Limited Partnership
Collection Agency Division
633 Gulfton 77081
PO Box 2667 (064)
Houston, TX 77252-2667

GC Services Limited Partnership
PO Box 100027
San Antonio, TX 78201

GC Services Limited Partnership
PO Box 100027
San Antonio, TX 78201

GC Services Limited Partnership
PO Box 100027
San Antonio, TX 78201

Gentry, Tipton & McLemore
Riverview Tower, Suite 2300
900 South Gay Street
Knoxville, TN 37902

Gentry, Tipton, & McLemore
Riverview Tower
Ste 2300
900 South Gay Street
Knoxville, TN 37902

Green Bank
PO Box 1120
Greeneville, TN 37744

Greenbank
10201 Parkside Drive
Randy McConnell
Knoxville, TN 37922

Hodges, Doughty & Carson. Attorneys
617 Main Street
Knoxville, TN 37902

Hodges, Doughty & Carson. Attorneys
617 Main Street
Knoxville, TN 37902

Hodges, Doughty & Carson. Attorneys
617 Main Street
Knoxville, TN 37902

Hodges, Doughty & Carson. Attorneys
617 Main Street
Knoxville, TN 37902

Hunter Warfield, Inc
4620 Woodland Corporate Blvd
Tampa, FL 33614

ID Technology
PO Box 73419
Cleveland, OH 44193

International Food Products
150 Larkin Williams Indst. Ct.
Fenton, MO 63026

IRS
PO Box 105416
Atlanta, GA 30348-5416

Jenkins & Jenkins
2121 First tennessee Plaza
Knoxville, TN 37929

Joseph Shipe
238 Hanna Drive
Oliver Springs, TN 37840

Louise Dean
505 Cedar Circle
Clinton, TN 37716

Luther and Dorothy Hall
315 West Spring Street
PO Box 617
Oliver Springs, TN 37840

Marlin leasing
PO Box 13604
Philadelphia, PA 19101-3604

Maryville Collection Service. INC
556 East Broadway
PO Box 4416
Maryville, TN 37802-4416

Midland Credit Mgmt (Original Credi
8875 Aero Dr
San Diego, CA 92123

Midland Credit Mgmt (Original Credi
8875 Aero Dr
San Diego, CA 92123

Millennium Collections Corporation
PO Box 6899
Vero Beach, FL 32961-6899

Mod-Pac Corp
1801 Elmwood Avenue
Buffalo, NY 14207-2496

National Association of Credit Mgmt
PO Box 1062
436 South 7th Street
Louisville, KY 40201

Nationwide Credit, Inc.
2015 Vaughn Road, Bldg 400
Kennesaw, GA 30144-7801

Nationwide Credit, Inc.
2015 Vaughn Road, Bldg 400
Kennesaw, GA 30144-7801

Nationwide Credit, Inc.
2015 Vaughn Road, Bldg 400
Kennesaw, GA 30144-7801

Nationwide Recovery Systems
2304 Tarpley Drive #134
Carrollton, TX 75006

Norman McKeller
603 Main Street Suite 405
Knoxville, TN 37902

NSF International
PO Box 130140
789 North Dixboro Road
Ann Arbor, MI 48113-0140

Oliver Springs Property Tax
Ramona Walker Tax Collector
701 Main Street
Oliver Springs, TN 37840

Olsen's Packaging & Parts Inc.
300 Bryant Lane
Woodbury, TN 37190-1630

Packaging Credit Company, LLC
900 East Diehl Road #131
Naperville, IL 60563-2392

PCA
PO Box 532058
Atlanta, GA 30353-2058

Polsinelli Shughart
Attn: Sherry K. Dreisewerd, Esq
100 South Fourth Street
Stell100
Saint Louis, MO 63102

Property
180 Randolph LN
Oliver Springs, TN 37840

QB Citibank
Citi Cards
PO Box 689197
Des Moines, IA 50368-9197

Regions Bank
PO Box 2224
Birmingham, AL 35246-0026

RMS
305 Fellowship Road #100
PO Box 5471
Mount Laurel, NJ 08054

RMS
305 Fellowship Road #100
PO Box 5471
Mount Laurel, NJ 08054

RMS
4836 Brecksville Road
PO Box 523
Richfield, OH 44286

RMS
1250 East Diehl Road
Ste 300
PO Box 3099
Naperville, IL 60563

RMS
4836 Brecksville Road
PO Box 523
Richfield, OH 44286

Roane County Trustee
Wilma Eblen
PO Box 296
Kingston, TN 37763

Sears/Cbsd
Po Box 6189
Sioux Falls, SD 57117

Sears/Cbsd
701 East 60th St N Po Box 6241
Sioux Falls, SD 57117

Shannon Conley
Clerk & Master
200 Race Street
Ste 12
Kingston, TN 37763

Slater, Tenaglia, Fritz & Hunt, P.A.
PO Box 5476
Mount Laurel, NJ 08054

Smurfit-Stone
14079 Collections Drive
Chicago, IL 60693

Specialized Plastics
567 Main Street
Hudson, MA 01749

Suntrust Bank
PO Box 622227
Orlando, FL 32862-2227

Suntrust Bank
PO Box 622227
Orlando, FL 32862-2227

Suntrust Bank - L1
PO Box 79503
Baltimore, MD 21279-0503

Suntrust Bank - L2
PO Box 79503
Baltimore, MD 21279-0503

Synter Resource Group, LLC
PO Box 63247
North Charleston, SC 29419-3247

Sysco
1390 Enclave Parkway
Houston, TX 77077

The Law Office of Sidney Mickell
5050 Palo Verde Street
Montclair, CA 91763

TN Dept of Revenue
Andrew Jackson State Office Bldg
500 Deadrick Street
Nashville, TN 37242

Wells Fargo
PO Box 348750
Sacramento, CA 95834

West Asset Management
PO Box 790113
Saint Louis, MO 63179-0113

West Asset Management
PO Box 790113
Saint Louis, MO 63179-0113

West Asset Management
PO Box 790113
Saint Louis, MO 63179-0113

Wilma J. Eblin
Roane County trustee
PO Box 296
Kingston, TN 37763

Wurzburg, Inc
PO Box 710
Memphis, TN 38101-0710

**United States Bankruptcy Court
Eastern District of Tennessee**

In re Country Fresh Food & Confections, Inc

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Country Fresh Food & Confections, Inc in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

October 31, 2010

Date

/s/ Robert R. Rexrode

Robert R. Rexrode 016508

Signature of Attorney or Litigant

Counsel for Country Fresh Food & Confections, Inc

Robert R. Rexrode Attorney At Law, PLLC

601 Concord Street, SW, Suite 106

Knoxville, TN 37919

865-856-1551 Fax:865-856-1554

rexlaw@comcast.net

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Eastern District of Tennessee**

In re Country Fresh Food & Confections, Inc
Debtor(s)

Case No. _____
Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
| Amex P.O. Box 981537 El Paso, TX 79998 | Amex P.O. Box 981537 El Paso, TX 79998 | CreditCard | | 32,630.00 |
| Amex P.O. Box 981537 El Paso, TX 79998 | Amex P.O. Box 981537 El Paso, TX 79998 | CreditCard | | 26,763.00 |
| Bank of America PO Box 15184 Wilmington, DE 19850-5784 | Bank of America PO Box 15184 Wilmington, DE 19850-5784 | | | 47,939.87 |
| Bank of America PO Box 15028 Wilmington, DE 19850-5784 | Bank of America PO Box 15028 Wilmington, DE 19850-5784 | | | 22,109.25 |
| Bank of America NFIB LOC PO Box 15028 Wilmington, DE 19850-5028 | Bank of America NFIB LOC PO Box 15028 Wilmington, DE 19850-5028 | | | 21,428.59 |
| Bk Of Amer Po Box 15026 Wilmington, DE 19850 | Bk Of Amer Po Box 15026 Wilmington, DE 19850 | CheckCreditOrLine OfCredit | | 43,986.00 |
| Cap One Po Box 85520 Richmond, VA 23285 | Cap One Po Box 85520 Richmond, VA 23285 | BusinessCreditCar d | | 20,072.00 |
| Chase P.O. Box 15298 Wilmington, DE 19850 | Chase P.O. Box 15298 Wilmington, DE 19850 | CreditCard | | 17,841.00 |
| Citi Cards PO Box 689197 Des Moines, IA 50368-9197 | Citi Cards PO Box 689197 Des Moines, IA 50368-9197 | | | 31,226.32 |
| CitiBusiness Card PO Box 6309 The Lakes, NV 88901-6309 | CitiBusiness Card PO Box 6309 The Lakes, NV 88901-6309 | | | 25,869.08 |

B4 (Official Form 4) (12/07) - Cont.

In re **Country Fresh Food & Confections, Inc**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) <i>Name of creditor and complete mailing address including zip code</i> | (2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | (4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | (5) <i>Amount of claim [if secured, also state value of security]</i> |
|---|---|--|---|--|
| Citizens First Bank 850 East Tri-County Blvd Oliver Springs, TN 37840 | Citizens First Bank 850 East Tri-County Blvd Oliver Springs, TN 37840 | Edward and Pamela Stockton's Personal Residence 4 bedroom, 2.5 bath, split foyer on 5 acres (\$94,400.), plus 55 acres in Anderson County (\$48,900.) a | | 237,779.78 (0.00 secured) |
| Citizens First Bank 850 East Tri-County Blvd Oliver Springs, TN 37840 | Citizens First Bank 850 East Tri-County Blvd Oliver Springs, TN 37840 | 90 Day Note | | 20,150.00 |
| First National Bank of Omaha PO Box 6309 The Lakes, NV 88901-6309 | First National Bank of Omaha PO Box 6309 The Lakes, NV 88901-6309 | | | 19,572.57 |
| Green Bank PO Box 1120 Greeneville, TN 37744 | Green Bank PO Box 1120 Greeneville, TN 37744 | Ross Ribbon Blender, (New), C&K Machinery Mass Fudge Wrap Machine W/Placer Insert, CNC Conveyor, Fudge Carosel 8-Station w/Elevator, Shrink Wrap, Conv | | 82,298.56 (61,990.00 secured) |
| Greenbank 10201 Parkside Drive Randy McConnell Knoxville, TN 37922 | Greenbank 10201 Parkside Drive Randy McConnell Knoxville, TN 37922 | Edward and Pamela Stockton's Personal Residence (\$208,300 mkt value less personal debt only of first mortgage of \$193,000); 4 bedroom, 2.5 bath, split | | 120,350.34 (15,300.00 secured) |
| IRS PO Box 105416 Atlanta, GA 30348-5416 | IRS PO Box 105416 Atlanta, GA 30348-5416 | payroll taxes and Civil penalty | | 45,174.40 |
| QB Citibank Citi Cards PO Box 689197 Des Moines, IA 50368-9197 | QB Citibank Citi Cards PO Box 689197 Des Moines, IA 50368-9197 | | | 24,929.81 |
| Sears/Cbsd Po Box 6189 Sioux Falls, SD 57117 | Sears/Cbsd Po Box 6189 Sioux Falls, SD 57117 | CreditCard | | 18,252.00 |

B4 (Official Form 4) (12/07) - Cont.

In re **Country Fresh Food & Confections, Inc**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) <i>Name of creditor and complete mailing address including zip code</i> | (2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | (4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | (5) <i>Amount of claim [if secured, also state value of security]</i> |
|--|---|--|---|--|
| Specialized Plastics 567 Main Street Hudson, MA 01749 | Specialized Plastics 567 Main Street Hudson, MA 01749 | | | 22,651.06 |
| Wells Fargo PO Box 348750 Sacramento, CA 95834 | Wells Fargo PO Box 348750 Sacramento, CA 95834 | | | 41,655.00 |

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **October 31, 2010** _____

Signature **/s/ Edward Wayne Stockton** _____
Edward Wayne Stockton
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.