

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Eastern District of Tennessee**

In re Brookside Investment Group, Inc.  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Areawide Development Attention: Carl Shamblin 216 Corporate Place Alcoa, TN 37701</b>	<b>Areawide Development Attention: Carl Shamblin 216 Corporate Place Alcoa, TN 37701</b>	<b>real estate and equipment loan</b>		<b>600,000.00  (0.00 secured)</b>
<b>City of Kingsport Attn: Mayor Dennis Phillips 225 W. Center Street Kingsport, TN 37660-4237</b>	<b>City of Kingsport Attn: Mayor Dennis Phillips 225 W. Center Street Kingsport, TN 37660-4237</b>	<b>Real property taxes</b>		<b>40,000.00</b>
<b>Peoples's Community Bank Attention: Michael J. Hickie, Esquire 206 Princeton Road Johnson City, TN 37601</b>	<b>Peoples's Community Bank Attention: Michael J. Hickie, Esquire 206 Princeton Road Johnson City, TN 37601</b>	<b>Industrial plant in industrial park 33,000 sq. ft. on 1 acre</b>		<b>1,200,000.00  (950,000.00 secured)</b>
<b>Sullivan County Trustee Sullivan County Courthouse 3411 Hwy 126 Suite 104 Blountville, TN 37617</b>	<b>Sullivan County Trustee Sullivan County Courthouse 3411 Hwy 126 Blountville, TN 37617</b>	<b>Real property taxes</b>		<b>40,000.00</b>

B4 (Official Form 4) (12/07) - Cont.

In re **Brookside Investment Group, Inc.**  
 Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY  
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **February 18, 2010**

Signature **/s/ David McClain**  
**David McClain**  
**President**

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*