

United States Bankruptcy Court Eastern District of Tennessee		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Mountain City Sprinkler Co., LLC		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 56-2324338		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 2001 Crutchfield Street Chattanooga, TN <div style="text-align: right;">ZIP Code 37406</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Hamilton		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Mountain City Sprinkler Co., LLC
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Mountain City Sprinkler Co., LLC

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Kyle R. Weems
Signature of Attorney for Debtor(s)

Kyle R. Weems 1010
Printed Name of Attorney for Debtor(s)

Weems & Ronan
Firm Name

744 McCallie Ave.
Suite 520
Chattanooga, TN 37403
Address

423-624-1000 Fax: 423-624-5656
Telephone Number

February 20, 2011
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ B.R. Splawn
Signature of Authorized Individual

B.R. Splawn
Printed Name of Authorized Individual

CEO
Title of Authorized Individual

February 20, 2011
Date

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

Date

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

In re Mountain City Sprinkler Co., LLC Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Mountain City Sprinkler Co., LLC
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
		H	W						J
Account No.	X								
First Volunteer Bank Attn: Michael Young 728 Broad Street Chattanooga, TN 37402									DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN
		Value \$					4,158,000.00	4,158,000.00	
Account No.									
Douglas Johnson, Esq. Elisabeth Donnovin, Esq. 428 McCallie Avenue Chattanooga, TN 37402		Representing: First Volunteer Bank					Notice Only		
		Value \$							
Account No.									
		Value \$							
Account No.									
		Value \$							
Subtotal (Total of this page)								4,158,000.00	4,158,000.00
Total (Report on Summary of Schedules)								4,158,000.00	4,158,000.00

0 continuation sheets attached

In re Mountain City Sprinkler Co., LLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Mountain City Sprinkler Co., LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. City of Chattanooga Room 100 City Hall 101 E. 11th St. Chattanooga, TN 37402		-					1,278.29	0.00
Account No. Hamilton County Trustee 625 Georgia Ave., Room 210 Chattanooga, TN 37402		-				X	1,530.84	0.00
Account No. Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		-					25,000.00	25,000.00
Account No. Internal Revenue Service c/o Special Procedures 801 Broadway-MDP 14 Nashville, TN 37203		-					1,412,265.41	Unknown
Account No. Tenn. Dept. of Revenue TN Atty Gen Off Bkr Unit 426 Fifth Ave., 2nd Floor Nashville, TN 37203		-					0.00	0.00
Subtotal							1,440,074.54	2,809.13
(Total of this page)							1,440,074.54	25,000.00

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re Mountain City Sprinkler Co., LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
TN Dept of Labor Empl Sec Div P.O. Box 101 Nashville, TN 37202		-					0.00	0.00
Account No.								
Account No.								
Account No.								
Account No.								

Sheet **2** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

Total
(Report on Summary of Schedules)

0.00	0.00
0.00	0.00
1,440,074.54	25,000.00

In re Mountain City Sprinkler Co., LLC
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Ace American Insurance Co. c/o Christopher Conner P.O. Box 5059 Maryville, TN 37802-5059	-				X	5,960.00
Account No.						
Ace American Insurance Co. c/o Christopher W. Conner P.O. Box 5059 Maryville, TN 37802	-					3,807.82
Account No.						
American Interstate Ins Co c/o Trace Dillon, Ste 600 1130 Hurricane Shoals Rd. Lawrenceville, GA 30043	-	Settlement			X	Unknown
Account No.						
AT&T P.O. Box 772349 Ocala, FL 34477	-					492.21
Subtotal (Total of this page)						10,260.03

10 continuation sheets attached

In re Mountain City Sprinkler Co., LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. AT&T Mobility P.O. Box 772349 Ocala, FL 34477		-					109.23	
Account No. Atlas Bolt Co. 615 E. Main Street Chattanooga, TN 37408		-					186.71	
Account No. Betty W. Splawn 1103 Carterwood Dr. Hixson, TN 37343		-					674.00	
Account No. Betty W. Splawn 1103 Carterwood Dr. Hixson, TN 37343		-					94.30	
Account No. Bob R. Splawn 1103 Carterwood Drive Hixson, TN 37343		-					504.27	
Sheet no. <u>1</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	1,568.51

In re Mountain City Sprinkler Co., LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Breeding Insulation Chattanooga, Inc. 2505 N. Orchard Knob Ave Chattanooga, TN 37406	-					1,184.00
Account No. Campbell & Associates University Towers, Ste. 600 651 E. Fourth St. Chattanooga, TN 37403	-					8,250.00
Account No. Central Mutual Insurance Co. 800 S. Washington St. Van Wert, OH 45891	-	Hamilton General Sessions Case No. 05GS5472			X	4,172.00
Account No. Chattanooga City Treasurer 101 E. 11th St., Ste. 100 Chattanooga, TN 37402	-					0.00
Account No. Clerk & Master Polk County Chancery Court P.O. Drawer 689 Benton, TN 37307	-					303.50
Sheet no. <u>2</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	13,909.50

In re Mountain City Sprinkler Co., LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. D.G. Yarborough, Inc. 8045 Corporate Center Dr, Ste. 300 Charlotte, NC 28226	-					15,000.00	
Account No. Everest Indemnity Ins Co. c/o Trace Dillon, Ste 600 1130 Hurricane Shoals Rd, Lawrenceville, GA 30043	-	Case No. 10-C-1115			X	25,720.00	
Account No. Fastenol Company 4716 Rossville Blvd Chattanooga, TN 37407	-	Case No. 07-GS-6045 Hamilton General Sessions			X	9,250.00	
Account No. FCCI Insurance Group P.O. Box 58005 Sarasota, FL 34242	-					4,943.00	
Account No. First Volunteer Bank c/o Elisabeth Donnovin, Esq. 428 McCallie Ave. Chattanooga, TN 37402	-					129,000.00	
Sheet no. <u>3</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	183,913.00

In re Mountain City Sprinkler Co., LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Friday, Walker & Assoc. 125 S. Moore Rd. Chattanooga, TN 37412	-					6,449.80
Account No. Grange Insurance P.O. Box 740604 Cincinnati, OH 45274	-					24,328.00
Account No. Granite State Insurance Co. c/o Renee Simonetti-Harris 201 4th Ave. N, Ste. 1300 Nashville, TN 37219	-	Case No. 05-C-1846 - Hamilton County Circuit Court			X	18,568.00
Account No. Grant, Konvalinka & Harrison, 633 Chestnut St., Ste. 900 Chattanooga, TN 37450	-					14,259.00
Account No. Gray Construction c/o James Hooper, Esq. 701 Market St., Chattanooga, TN 37402	-	Hamilton Chancery Nos. 07-0119 and 07C906				0.00
Sheet no. <u>4</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	63,604.80

In re Mountain City Sprinkler Co., LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Hamilton County c/o James Davey, Esq 625 Georgia Ave., Ste. 107 Chattanooga, TN 37402		-	2008 Delinquent Taxes			0.00	
Account No. Holston Gases 1105 Stuart St. Chattanooga, TN 37406		-				37.65	
Account No. Internal Revenue Service c/o Special Procedures 801 Broadway-MDP 14 Nashville, TN 37203		-				0.00	
Account No. Interstate Aerials, LLC 1410 Red Oak Flats Rd Dahlonega, GA 30533		-				Unknown	
Account No. J&E, LLC 11101 Ware Point Ln. Harrison, TN 37341		-				12,624.70	
Sheet no. <u>5</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	12,662.35

In re Mountain City Sprinkler Co., LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. Carolyn Walker Carter 100 Cherokee Blvd., Ste. 306 Chattanooga, TN 37405			Representing: J&E, LLC				Notice Only	
Account No. J&J Contractors c/o James Williams 832 Georgia Ave., Ste. 1000 Chattanooga, TN 37402		-	Case No. 07-C-1107			X	7,743.80	
Account No. Jake Marshall, LLC c/o Arnold Stulce 736 Georgia Ave., Ste. 100 Chattanooga, TN 37402		-				X	Unknown	
Account No. Kenco Toyota Lift Co. 2001 Riverside Dr Chattanooga, TN 37406		-	Case No.			X	50,000.00	
Account No. Keystone Properties c/o Bruce Bailey Two Union Square, Ste. 1000 Chattanooga, TN 37402		-	General Sessions Case No. 06GS11721			X	Unknown	
Sheet no. <u>6</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	57,743.80

In re Mountain City Sprinkler Co., LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Kuebler Builders, Inc. c/o Al Henry 1110 Market St., Ste. 500 Chattanooga, TN 37402		-	Case No. 24285 - McMinn County Chancery Court		X	200,000.00
Account No. Kuebler Builders c/o Al Henry 1110 Market St., Ste. 500 Chattanooga, TN 37402			Representing: Kuebler Builders, Inc.			Notice Only
Account No. R. Wayne Peters 320 McCallien Ave. Chattanooga, TN 37402			Representing: Kuebler Builders, Inc.			Notice Only
Account No. Maddox & Anderson 835 Georgia Ave. Chattanooga, TN 37402		-				60,100.39
Account No. Michael Anderson, Esquire 537 Market Street, Ste. 202 Chattanooga, TN 37402			Representing: Maddox & Anderson			Notice Only
Sheet no. <u>7</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	260,100.39

In re Mountain City Sprinkler Co., LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No. Mashburn Equipment Sales P.O. Box 989 Ringgold, GA 30736	-						4,145.21	
Account No. Merit Construction Inc. c/o J. Ford Little P.O. Box 900 Knoxville, TN 37901	-		Case No. 09-0215 - Hamilton County Chancery Court			X	100,000.00	
Account No. NES Rentals c/o Frederick Conrad Jr. P.O. Box 11202 Knoxville, TN 37939-1202	-		General Sessions Case No. 07GS5681			X	7,300.00	
Account No. Prime Search Group c/o Patrick, Beard, et al 537 Market Street, Ste. 202 Chattanooga, TN 37402	-		Hamilton General Sessions			X	25,000.00	
Account No. S&P Investments, Inc. c/o Daniel Stefanuik 801 Broad St. Chattanooga, TN 37402	-		Case No. 04-C-1906 - Hamilton County Circuit Court			X	100,000.00	
Sheet no. <u>8</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	236,445.21

In re Mountain City Sprinkler Co., LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. David Merbaum, Rdw/ 5755 N. Point Pkwy Ste 84 Alpharetta, GA 30022			Representing: S&P Investments, Inc.				Notice Only
Account No. S&P Investments, Inc. c/o David Merbaum 5755 N. Point Pkwy., #284 Alpharetta, GA 30022			Representing: S&P Investments, Inc.				Notice Only
Account No. The Macomb Group 34400 Mound Rd. Sterling Heights, MI 48310		-					5,600.00
Account No. Trinity Printing 2034 Hamilton Place Blvd, Ste. 400 Chattanooga, TN 37421		-					2,079.57
Account No. Ty Skiles 10329 Sovereign Pointe Dr. Soddy Daisy, TN 37379		-	Case No. Hamilton County General Sessions			X	7,000.00
						Subtotal (Total of this page)	14,679.57

Sheet no. 9 of 10 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

In re Mountain City Sprinkler Co., LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Villanova Insurance c/o John Higgason, Jr. 1810 McCallie Avenue Chattanooga, TN 37404	-		Hamilton General Sessions , Case No. 06GS6957			X	13,688.00
Account No. Volvo Rentals 1313 E. 12th St. Chattanooga, TN 37404	-						1,624.90
Account No. W.J. O'Neill c/o Leah Gerbitz 832 Georgia Ave., Ste. 1000 Chattanooga, TN 37402	-		Hamilton County Circuit Court No. 09-C-1244, Div. III				Unknown
Account No. Walter A. Wood Supply 4509 Rossvile Boulevard Chattanooga, TN 37407	-						158,542.81
Account No. Webb & Sons Constr. Co., Inc. c/o Carter, Harrod & Willhite One Madison Ave. P.O. Box 885 Athens, TN 37371-0885	-					X	149,129.23
						Subtotal (Total of this page)	322,984.94
Sheet no. <u>10</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Total (Report on Summary of Schedules)	1,177,872.10

In re Mountain City Sprinkler Co., LLC

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
B E & K Bldg. Group 100 Capitol Dr., Ste. 301 Durham, NC 27713	General Mills Expansion Murfreesboro, TN 37127
E H Construction, LLC P.O. Box 910 Brooks, KY 40109	Kroger L-507 Columbia, TN 38401
First Volunteer Bank Attn: Michael Young 728 Broad Street Chattanooga, TN 37402	Forbearance Agreement
J & E LLC 11101 Ware Point Ln. Harrison, TN 37341	Lease 2001 Crutchfield St. Chattanooga, TN 37406
Walbridge Contractors 777 Woodward Ave., Ste 300 Detroit, MI 48226	Fort Stewart BCTS Hinesville, GA 31314
Warren Mechanical Contractors 1208 Belmont Dr. Mc Minnville, TN 37110	Pearls of Christ Church McMinnville, TN 37110

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_____ continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re Mountain City Sprinkler Co., LLC

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

 Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
B.R. Splawn 1103 Carterwood Ln. Hixson, TN 37343	First Volunteer Bank Attn: Michael Young 728 Broad Street Chattanooga, TN 37402
Betty W. Splawn 1103 Carterwood Ln. Hixson, TN 37343	First Volunteer Bank Attn: Michael Young 728 Broad Street Chattanooga, TN 37402
Bradley W. Splawn 468 Sandalwood Dr. Hixson, TN 37343	First Volunteer Bank Attn: Michael Young 728 Broad Street Chattanooga, TN 37402
Jeffrey R. Splawn 1321 Mayfield Ln. Hixson, TN 37343	First Volunteer Bank Attn: Michael Young 728 Broad Street Chattanooga, TN 37402

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_____ continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court
Eastern District of Tennessee**

In re **Mountain City Sprinkler Co., LLC**

Debtor(s)

Case No. _____

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CEO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **25** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **February 20, 2011**

Signature **/s/ B.R. Splawn**

**B.R. Splawn
CEO**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of Tennessee**

In re **Mountain City Sprinkler Co., LLC**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

The above Debtor(s) hereby verifies under the penalty of perjury under the laws of the United States of America that the attached list of creditors is true and correct to the best of his/her knowledge.

Date: **February 20, 2011**

/s/ B.R. Splawn
B.R. Splawn/CEO
Signer/Title

Date: **February 20, 2011**

/s/ Kyle R. Weems
Signature of Attorney
Kyle R. Weems
Weems & Ronan
744 McCallie Ave.
Suite 520
Chattanooga, TN 37403
423-624-1000 Fax: 423-624-5656

Ace American Insurance Co.
c/o Christopher Conner
P.O. Box 5059
Maryville, TN 37802-5059

Ace American Insurance Co.
c/o Christopher W. Conner
P.O. Box 5059
Maryville, TN 37802

American Interstate Ins Co
c/o Trace Dillon, Ste 600
1130 Hurricane Shoals Rd.
Lawrenceville, GA 30043

American Interstate Insurance Co
c/o Trace Dillon
130 Hurricane Shoals Rd., Ste. 600
Lawrenceville, GA 30043

AT&T
P.O. Box 772349
Ocala, FL 34477

AT&T Mobility
P.O. Box 772349
Ocala, FL 34477

Atlas Bolt Co.
615 E. Main Street
Chattanooga, TN 37408

Atlas Bolt Co.
615 E. Main St.
Chattanooga, TN 37408

B.R. Splawn
1103 Carterwood Ln.
Hixson, TN 37343

Betty W. Splawn
1103 Carterwood Dr.
Hixson, TN 37343

Betty W. Splawn
1103 Carterwood Ln.
Hixson, TN 37343

Bob R. Splawn
1103 Carterwood Drive
Hixson, TN 37343

Bob R. Splawn
1103 Carterwood Dr.
Hixson, TN 37343

Bradley W. Splawn
468 Sandalwood Dr.
Hixson, TN 37343

Breeding Insulation Chattanooga, Inc.
2505 N. Orchard Knob Ave
Chattanooga, TN 37406

Campbell & Associates
University Towers, Ste. 600
651 E. Fourth St.
Chattanooga, TN 37403

Carolyn Walker Carter
100 Cherokee Blvd., Ste. 306
Chattanooga, TN 37405

Central Mutual Insurance Co.
800 S. Washington St.
Van Wert, OH 45891

Central Mutual Insurance Co.

Chattanooga City Treasurer
101 E. 11th St., Ste. 100
Chattanooga, TN 37402

City of Chattanooga
Room 100 City Hall
101 E. 11th St.
Chattanooga, TN 37402

Clerk & Master
Polk County Chancery Court
P.O. Drawer 689
Benton, TN 37307

D.C. Yarborough, Inc.
8045 Corporate Center Dr, Ste. 300
Charlotte, NC 28226

D.G. Yarborough, Inc.
8045 Corporate Center Dr, Ste. 300
Charlotte, NC 28226

David Merbaum
Law Office of David Merbaum
5755 North Point Parkway 89
Alpharetta, GA 30022

David Merbaum, Rdw/
5755 N. Point Pkwy Ste 84
Alpharetta, GA 30022

Douglas Johnson, Esq.
Elisabeth Donnovin, Esq.
428 McCallie Avenue
Chattanooga, TN 37402

Elisabeth Donovan
428 McCallie Ave.
Chattanooga, TN 37405

Everest Indemnity Insurance Co.
1130 Hurricane Shoals Rd., Ste. 600
Lawrenceville, GA 30043

Everest Indemnity Ins Co.
c/o Trace Dillon, Ste 600
1130 Hurricane Shoals Rd,
Lawrenceville, GA 30043

Fastenol Company
4716 Rossville Blvd
Chattanooga, TN 37407

Fastenol Company
4716 Rossville Blvd.
Chattanooga, TN 37407

FCCI Insurance Group
P.O. Box 58005
Sarasota, FL 34242

First Volunteer Bank
Attn: Michael Young
728 Broad Street
Chattanooga, TN 37402

First Volunteer Bank
c/o Elisabeth Donnovin, Esq.
428 McCallie Ave.
Chattanooga, TN 37402

First Volunteer Bank
728 Broad St.
Chattanooga, TN 37402

Friday, Walker & Assoc.
125 S. Moore Rd.
Chattanooga, TN 37412

Grange Insurance
P.O. Box 740604
Cincinnati, OH 45274

Granite State Insurance Co.
c/o Renee Simonetti-Harris
201 4th Ave. N, Ste. 1300
Nashville, TN 37219

Grant, Konvalinka & Harrison PC
633 Chestnut St., Ste. 900
Chattanooga, TN 37450

Grant, Konvalinka & Harrison,
633 Chestnut St., Ste. 900
Chattanooga, TN 37450

Gray Construction
c/o James Hooper, Esq.
701 Market St.,
Chattanooga, TN 37402

Hamilton County
c/o James Davey, Esq
625 Georgia Ave., Ste. 107
Chattanooga, TN 37402

Hamilton County
c/o Terry McGhehey
P.O. Box 21887
Chattanooga, TN 37424

Hamilton County Trustee
625 Georgia Ave., Room 210
Chattanooga, TN 37402

Holston Gases
1105 Stuart St.
Chattanooga, TN 37406

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Internal Revenue Service
c/o Special Procedures
801 Broadway-MDP 14
Nashville, TN 37203

Interstate Aerials, LLC
1410 Red Oak Flats Rd
Dahlonega, GA 30533

J & E LLC
11101 Ware Point Ln.
Harrison, TN 37341

J&E, LLC
11101 Ware Point Ln.
Harrison, TN 37341

J&J Contractors
c/o James Williams
832 Georgia Ave., Ste. 1000
Chattanooga, TN 37402

J&J Contractors
c/o James Williams
832 Georgia Ave., Ste 1000
Chattanooga, TN 37402

Jake Marshall, LLC
c/o Arnold Stulce
736 Georgia Ave., Ste. 100
Chattanooga, TN 37402

Jeffrey R. Splawn
1321 Mayfield Ln.
Hixson, TN 37343

Kenco Toyota Life Company
2001 Riverside Dr.
Chattanooga, TN 37406

Kenco Toyota Lift Co.
2001 Riverside Dr
Chattanooga, TN 37406

Keystone Properties
c/o Bruce Bailey
Two Union Square, Ste. 1000
Chattanooga, TN 37402

Keystone Properties
c/o Bruce Bailey
Two Union Square, Ste. 1000
Chattanooga, TN 37402

Kuebler Builders
c/o Al Henry
1110 Market St., Ste. 500
Chattanooga, TN 37402

Kuebler Builders, Inc.
c/o Al Henry
1110 Market St., Ste. 500
Chattanooga, TN 37402

Maddox & Anderson
835 Georgia Ave.
Chattanooga, TN 37402

Maddox & Anderson
835 Georgia Ave
Chattanooga, TN 37402

Mashburn Equipment Sales
P.O. Box 989
Ringgold, GA 30736

Merit Construction Inc.
c/o J. Ford Little
P.O. Box 900
Knoxville, TN 37901

Michael Anderson, Esquire
537 Market Street, Ste. 202
Chattanooga, TN 37402

NES Rentals
c/o Frederick Conrad Jr.
P.O. Box 11202
Knoxville, TN 37939-1202

Prime Search Group
c/o Patrick, Beard, et al
537 Market Street, Ste. 202
Chattanooga, TN 37402

R. Wayne Peters
320 McCallien Ave.
Chattanooga, TN 37402

S&P Investments, Inc.
c/o Daniel Stefanuik
801 Broad St.
Chattanooga, TN 37402

S&P Investments, Inc.
c/o David Merbaum
5755 N. Point Pkwy., #284
Alpharetta, GA 30022

Tenn. Dept. of Revenue
TN Atty Gen Off Bkr Unit
426 Fifth Ave., 2nd Floor
Nashville, TN 37203

The Macomb Group
34400 Mound Rd.
Sterling Heights, MI 48310

TN Dept of Labor Empl Sec Div
P.O. Box 101
Nashville, TN 37202

Trinity Printing
2034 Hamilton Place Blvd, Ste. 400
Chattanooga, TN 37421

Ty Skiles
10329 Sovereign Pointe Dr.
Soddy Daisy, TN 37379

Ty Skiles
c/o 10329 Sovereign Pointe Dr.
Soddy Daisy, TN 37379

Villanova Insurance
c/o John Higgason, Jr.
1810 McCallie Avenue
Chattanooga, TN 37404

Villanova Insurance
c/o John Higgason
713 Cherry St.
Chattanooga, TN 37402

Volvo Rentals
1313 E. 12th St.
Chattanooga, TN 37404

Volvo Rentals
1313 East 12th St.
Chattanooga, TN 37404

W.J. O'Neill
c/o Leah Gerbitz
832 Georgia Ave., Ste. 1000
Chattanooga, TN 37402

Walter A. Wood
P.O. Box 72849
Chattanooga, TN 37407

Walter A. Wood Supply
4509 Rossvile Boulevard
Chattanooga, TN 37407

Webb & Sons Constr. Co., Inc.
c/o Carter, Harrod & Willhite
One Madison Ave.
P.O. Box 885
Athens, TN 37371-0885

**United States Bankruptcy Court
Eastern District of Tennessee**

In re **Mountain City Sprinkler Co., LLC**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Mountain City Sprinkler Co., LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

February 20, 2011

Date

/s/ Kyle R. Weems

Kyle R. Weems

Signature of Attorney or Litigant

Counsel for **Mountain City Sprinkler Co., LLC**

Weems & Ronan

744 McCallie Ave.

Suite 520

Chattanooga, TN 37403

423-624-1000 Fax:423-624-5656

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Eastern District of Tennessee**

In re **Mountain City Sprinkler Co., LLC**
Debtor(s)

Case No. _____
Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Campbell & Associates University Towers, Ste. 600 651 E. Fourth St. Chattanooga, TN 37403	Campbell & Associates University Towers, Ste. 600 651 E. Fourth St. Chattanooga, TN 37403			8,250.00
D.G. Yarborough, Inc. 8045 Corporate Center Dr, Ste. 300 Charlotte, NC 28226	D.G. Yarborough, Inc. 8045 Corporate Center Dr, Ste. 300 Charlotte, NC 28226			15,000.00
Everest Indemnity Ins Co. c/o Trace Dillon, Ste 600 1130 Hurricane Shoals Rd, Lawrenceville, GA 30043	Everest Indemnity Ins Co. c/o Trace Dillon, Ste 600 1130 Hurricane Shoals Rd, Lawrenceville, GA 30043	Case No. 10-C-1115	Disputed	25,720.00
Fastenol Company 4716 Rossville Blvd Chattanooga, TN 37407	Fastenol Company 4716 Rossville Blvd Chattanooga, TN 37407	Case No. 07-GS-6045 Hamilton County General Sessions Court	Disputed	9,250.00
Grange Insurance P.O. Box 740604 Cincinnati, OH 45274	Grange Insurance P.O. Box 740604 Cincinnati, OH 45274			24,328.00
Granite State Insurance Co. c/o Renee Simonetti-Harris 201 4th Ave. N, Ste. 1300 Nashville, TN 37219	Granite State Insurance Co. c/o Renee Simonetti-Harris 201 4th Ave. N, Ste. 1300 Nashville, TN 37219	Case No. 05-C-1846 - Hamilton County Circuit Court	Disputed	18,568.00
Grant, Konvalinka & Harrison, 633 Chestnut St., Ste. 900 Chattanooga, TN 37450	Grant, Konvalinka & Harrison, 633 Chestnut St., Ste. 900 Chattanooga, TN 37450			14,259.00
J&E, LLC 11101 Ware Point Ln. Harrison, TN 37341	J&E, LLC 11101 Ware Point Ln. Harrison, TN 37341			12,624.70
J&J Contractors c/o James Williams 832 Georgia Ave., Ste. 1000 Chattanooga, TN 37402	J&J Contractors c/o James Williams 832 Georgia Ave., Ste. 1000 Chattanooga, TN 37402	Case No. 07-C-1107	Disputed	7,743.80
Kenco Toyota Lift Co. 2001 Riverside Dr Chattanooga, TN 37406	Kenco Toyota Lift Co. 2001 Riverside Dr Chattanooga, TN 37406	Case No.	Disputed	50,000.00

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In re Mountain City Sprinkler Co., LLC

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Kuebler Builders, Inc. c/o Al Henry 1110 Market St., Ste. 500 Chattanooga, TN 37402	Kuebler Builders, Inc. c/o Al Henry 1110 Market St., Ste. 500 Chattanooga, TN 37402	Case No. 24285 - McMinn County Chancery Court	Disputed	200,000.00
Maddox & Anderson 835 Georgia Ave. Chattanooga, TN 37402	Maddox & Anderson 835 Georgia Ave. Chattanooga, TN 37402			60,100.39
Merit Construction Inc. c/o J. Ford Little P.O. Box 900 Knoxville, TN 37901	Merit Construction Inc. c/o J. Ford Little P.O. Box 900 Knoxville, TN 37901	Case No. 09-0215 - Hamilton County Chancery Court	Disputed	100,000.00
NES Rentals c/o Frederick Conrad Jr. P.O. Box 11202 Knoxville, TN 37939-1202	NES Rentals c/o Frederick Conrad Jr. P.O. Box 11202 Knoxville, TN 37939-1202	General Sessions Case No. 07GS5681	Disputed	7,300.00
Prime Search Group c/o Patrick, Beard, et al 537 Market Street, Ste. 202 Chattanooga, TN 37402	Prime Search Group c/o Patrick, Beard, et al 537 Market Street, Ste. 202 Chattanooga, TN 37402	Hamilton General Sessions	Disputed	25,000.00
S&P Investments, Inc. c/o Daniel Stefanuik 801 Broad St. Chattanooga, TN 37402	S&P Investments, Inc. c/o Daniel Stefanuik 801 Broad St. Chattanooga, TN 37402	Case No. 04-C-1906 - Hamilton County Circuit Court	Disputed	100,000.00
Ty Skiles 10329 Sovereign Pointe Dr. Soddy Daisy, TN 37379	Ty Skiles 10329 Sovereign Pointe Dr. Soddy Daisy, TN 37379	Case No. Hamilton County General Sessions	Disputed	7,000.00
Villanova Insurance c/o John Higgason, Jr. 1810 McCallie Avenue Chattanooga, TN 37404	Villanova Insurance c/o John Higgason, Jr. 1810 McCallie Avenue Chattanooga, TN 37404	Hamilton General Sessions , Case No. 06GS6957	Disputed	13,688.00
Walter A. Wood Supply 4509 Rossville Boulevard Chattanooga, TN 37407	Walter A. Wood Supply 4509 Rossville Boulevard Chattanooga, TN 37407			158,542.81
Webb & Sons Constr. Co., Inc. c/o Carter, Harrod & Willhite One Madison Ave. P.O. Box 885 Athens, TN 37371-0885	Webb & Sons Constr. Co., Inc. c/o Carter, Harrod & Willhite One Madison Ave. Athens, TN 37371-0885		Disputed	149,129.23

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In re **Mountain City Sprinkler Co., LLC**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **February 20, 2011**

Signature **/s/ B.R. Splawn**

**B.R. Splawn
CEO**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.