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**B4** (Official Form 4) (12/07)

## United States Bankruptcy Court Eastern District of Tennessee

In re	Hotel Real Estate Investments, LLC		Case No.	
		Debtor(s)	Chapter	11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete	Name, telephone number and complete	Nature of claim (trade	Indicate if claim is	Amount of claim
mailing address including zip	mailing address, including zip code, of	debt, bank loan,	contingent,	[if secured, also
code	employee, agent, or department of creditor	government contract,	unliquidated,	state value of
Code	familiar with claim who may be contacted	etc.)	disputed, or	security]
	Jamiliar with claim who may be contacted	<i>eic.)</i>	subject to setoff	security
Community National Bank	Community National Bank	6700 Ringgold	33	3,919,796.65
316 Chickamauga Avenue	316 Chickamauga Avenue	Road,		
P O Box 638	P O Box 638	Chattanooga, TN		(2,561,900.00
Rossville, GA 30741	Rossville, GA 30741	37412		secured)
Small Business	Small Business Adminstration	6700 Ringgold		1,500,000.00
Adminstration	Disaster Loan Dept	Road,		(2,561,900.00
Disaster Loan Dept	409 3rd Street SW	Chattanooga, TN		secured)
409 3rd Street SW	Washington, DC 20416	37412		(3,919,796.65
Washington, DC 20416	Washington, Do 20410	0.412		senior lien)
Tradinington, Do 20410				oomor non
		1		1

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In re	Hotel Real Estate Investments, LLC	Case No.	
	Debtor(s)		

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Owner/Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	December 6, 2011	Signature	/s/ Harshad Patel by Mike Patel, POA	
		•	Harshad Patel by Mike Patel, POA	
			Owner/Member	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.