B1 (Official Form 1) (4/10)							
UNITED STATES BANKRUPTCY COURT Eastern District of Tennessee				VOLUNTARY PETITION			
Name of Debtor (if individual, enter Last, First, Middle): Fibre Craft Corporation			Name of Joint Debtor (Spouse) (Last, First, Middle):				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Fibre Craft of Tennessee, Inc.							
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 62-1874022			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):				
Street Address of Debtor (No. and Street, City, and Stat	e):		Street Address of Joint Debtor (No. and Street, City, and State):				
956 Pine Drive Dandridge, TN							
	ZIP COI	DE 37725	ZIP CODE				
County of Residence or of the Principal Place of Busine Jefferson	ess:		County of Residence or of the Principal Place of Business:				
Mailing Address of Debtor (if different from street add	ess):		Mailing Add	ess of Joint De	ebtor (if different	from street add	ress):
P. O. Box 1415 Dandridge, TN							
	ZIP COI	DE 37225				Z	IP CODE
Location of Principal Assets of Business Debtor (if diff	erent from stree	et address above):	•			7	
Type of Debtor	1	Nature of Busine					nder Which
(Form of Organization) (Check <b>one</b> box.)		(Check one box.)	)		the Petition is	Filed (Check o	ne box.)
<ul> <li>Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.</li> <li>✓ Corporation (includes LLC and LLP)</li> <li>Partnership</li> <li>Other (If debtor is not one of the above entities,</li> </ul>	<ul> <li>Health Care Business</li> <li>Single Asset Real Estate 11 U.S.C. § 101(51B)</li> <li>Railroad</li> <li>Stockbroker</li> <li>Commodity Broker</li> </ul>		as defined in	Chap		<ul> <li>Chapter 15 F Recognition Main Procee</li> <li>Chapter 15 F Recognition Nonmain Pro-</li> </ul>	of a Foreign ding Petition for of a Foreign
check this box and state type of entity below.)	Clearin Clearin Other	ng Bank		Nature of Debts			
	r	Tax-Exempt Enti	ty		(Check one box.)		
	(Ch	eck box, if applica	bble.) □ Debts are primarily consumer debts, defined in 11 U.S.C. □ Debts are primarily business debts.				
	Debtor is a tax-exempt organizat under Title 26 of the United Stat Code (the Internal Revenue Code			individ	B) as "incurred by ual primarily for a al, family, or hous prose "	a	
Filing Fee (Check one bo	x.)		Chash and b		Chapter 11 E	Debtors	
✓ Full Filing Fee attached.				is a small busi	ness debtor as de business debtor as		C. § 101(51D). J.S.C. § 101(51D).
Filing Fee to be paid in installments (applicable to signed application for the court's consideration of unable to pay fee except in installments. Rule 10	rtifying that the	e debtor is			gregate noncontingent liquidated debts (excluding debts owed to		
<ul> <li>Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> </ul>			insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).				
attach signed appreadon for the court's considera	doll. See Offici	lai i onni 5D.	Check all ap	plicable boxes			
			Accepta	inces of the pla	an were solicited		n one or more classes
Statistical/Administrative Information			orcredi	tors, ill accord	ance with 11 U.S	ο.c. γ 1120(0 <i>)</i> .	THIS SPACE IS FOR
Debtor estimates that funds will be available for distribution to unsecured creditors.       COURT USE ONLY         Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for       COURT USE ONLY							
distribution to unsecured creditors. Estimated Number of Creditors							
Image: Weight of the second	1,000-		0,001- 2	」 5,001- 0,000	□ 50,001- 100,000	□ Over 100,000	
Estimated Assets							
Image: Solution with the system         Image: Solutio	to \$10	to \$50 to	50,000,001 \$ \$100 to	] 100,000,001 5500 iillion	500,000,001 to \$1 billion	More than \$1 billion	
Estimated Liabilities  Estimated Liabilities  Solve 50,001 to \$100,001 to \$500,001	<b>Í</b>		] [	_	□ \$500,000,001	☐ More than	
\$50,000 \$100,000 \$500,000 to \$1 million	to \$10	to \$50 to	\$100 to	s \$500 s \$500	to \$1 billion	\$1 billion	

B1 (Official Form	1) (4/10)		Page 2	
Voluntary Petition     Name of Debtor(s):       (This page must be completed and filed in every case.)     Fibre Craft Corporation				
(This page must	be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Y	· · ·	4 )	
Location Where Filed:	All HIGE Danke uptry Cases a new vitania 2400 v	Case Number:	Date Filed:	
Location		Case Number:	Date Filed:	
Where Filed:	Pending Bankruptcy Case Filed by any Spouse, Partner, or Affil	liate of this Debtor (If more than one, attach a	additional sheet.)	
Name of Debtor:		Case Number:	Date Filed:	
District: H	Eastern District of Tennessee	Relationship:	Judge:	
with the Securiti	<b>Exhibit A</b> ed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) ties and Exchange Commission pursuant to Section 13 or 15(d) of the ange Act of 1934 and is requesting relief under chapter 11.)	Exhibit B         (To be completed if debtor is an individual whose debts are primarily consumer debts.)         I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice		
D E-bibit A		required by 11 U.S.C. § 342(b).		
Exhibit A	is attached and made a part of this petition.	X Signature of Attorney for Debtor(s)	(Date)	
		• • •	<u>`</u>	
	Exhibit	i C		
Does the debtor	own or have possession of any property that poses or is alleged to pose a	threat of imminent and identifiable harm to pu	blic health or safety?	
Yes, and I	Exhibit C is attached and made a part of this petition.			
No.				
i	Exhibit	۰n		
(To be completed	d by every individual debtor. If a joint petition is filed, each spouse must	t complete and attach a separate Exhibit D.)		
Exhibit Exhibit	D completed and signed by the debtor is attached and made a part of this	petition.		
If this is a joint p	petition:			
• •	D also completed and signed by the joint debtor is attached and made a pa	art of this netition		
	Information Regarding	the Debtor - Venue		
Í	(Check any appli Debtor has been domiciled or has had a residence, principal place o preceding the date of this petition or for a longer part of such 180 days	icable box.) of business, or principal assets in this District	for 180 days immediately	
	There is a bankruptcy case concerning debtor's affiliate, general partner	er, or partnership pending in this District.		
	Debtor is a debtor in a foreign proceeding and has its principal place no principal place of business or assets in the United States but is a District, or the interests of the parties will be served in regard to the re	defendant in an action or proceeding [in a fee		
	<b>Certification by a Debtor Who Resides a</b> (Check all applic			
	Landlord has a judgment against the debtor for possession of debtor	r's residence. (If box checked, complete the fo	ollowing.)	
		(Name of landlord that obtained judgment)		
		(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
	Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
	Debtor certifies that he/she has served the Landlord with this certifi	ication. (11 U.S.C. § 362(1)).		

B1 (	Official Form	) 1	(4/10)

B1 (Official Form) 1 (4/10)	Page 3
Voluntary Petition	Name of Debtor(s): Fibre Craft Corporation
(This page must be completed and filed in every case.)	atures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code	<ul> <li>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</li> <li>(Check only <b>one</b> box.)</li> <li>I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</li> <li>Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the</li> </ul>
specified in this petition.	order granting recognition of the foreign main proceeding is attached.
X Signature of Debtor	X (Signature of Foreign Representative)
Signature of Joint Debtor	(Printed Name of Foreign Representative)
Telephone Number (if not represented by attorney)	
Date	Date
Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer
X       /s/Keith L. Edmiston         Signature of Attorney for Debtor(s)         Keith L. Edmiston, BPR 018366         Printed Name of Attorney for Debtor(s)         Firm Name         -P. O. Box 425         Knoxville, TN 37901-0425         Address (865) 384-2827         Telephone Number         03/09/2011         Date         *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.           Printed Name and title, if any, of Bankruptcy Petition Preparer           Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Signature of Debtor (Corporation/Partnership)	
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	X Address
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.	
x /s/Walt Rosin	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.
Signature of Authorized Individual Walt Rosin	
Printed Name of Authorized Individual President	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.
Title of Authorized Individual 03/09/2011	
Date	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

# UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF TENNESSEE AT KNOXVILLE

IN RE:

## FIBRE CRAFT CORPORATION,

No. 3:11-bk-3\_\_\_\_\_ CHAPTER 11

Debtor.

# **VERIFICATION OF CREDITOR MATRIX**

The above Debtor hereby verifies under the penalty of perjury under the laws of the United States of America that the attached list of creditors is true and correct to the best of his/her knowledge.

Dated: March 9, 2011

/s/Walt Rosin Walt Rosin/President

Dated: March 9, 2011

/s/Keith L. Edmiston KEITH L. EDMISTON, BPR 018366 Attorney for the Debtor P. O. Box 425 Knoxville, TN 37901-0425 (865) 384-2827 keith.edmiston@gmail.com Action Termite & Pest Control P. O. Box 1777 Morristown, TN 37816-1777

AFLAC 1932 Wynnton Rd Columbus, GA 31999

Appalachian Electric Cooperative P. O. Box 710 Jefferson City, TN 37760-0710

Bank of America PO Box 15710 Wilmington, DE 19886-5710

Birch Communications Dept AT 952855 Atlanta, GA 31192-2855

Bridgefield Casualty Ins Co. P. O. Box 988 Lakeland, FL 33802-0988

Brown Security 1331 WoodPointe Drive Jefferson City, TN 37760

Bullzye Fire Extinguisher P. O. Box 134 Morristown, TN 37815

Canon Financial Services 14904 Collections Center Dr. Chicago, IL 60693

Charter Communications P. O. Box 9001928 Louisville, KY 40290-1928

Chase Bank USA P. O. Box 17198 Wilmington, DE 19850-7198

Cintas Corporation P. O. Box 630921 Cincinnati, OH 45263-0921

Community South Bank 625 S. Gay Street, Ste. 110 Knoxville, TN 37902

Dandridge Hardware P. O. Box 1082 Dandridge, TN 37725 Dandridge Water Dept P. O. Box 68 Dandridge, TN 37725

Delta Dental Plan of Tenn P. O. Box 305172 Dept. 35 Nashville, TN 37230-5172

East Tennessee Steel Supply P. O. Box 933231 Atlanta, GA 31193-3231

Evans Office Supply P. O. Box 279 Morristown, TN 37815-0279

FiberQuest, Inc. 2 North Front Street, Ste. 300 Wilmington, NC 28401

Fibre Craft Properties, LLC P. O. Box 1415 Dandridge, TN 37725

Ginger Franklin, Tax Collector P. O. Box 38 Dandridge, TN 37725

Grainger Dept 842502304 P. O. Box 419267 Kansas City, MO 64141-6267

Healthstar Physicians P. O. Box 340 Morristown, TN 37815

Holston Gases P. O. Box 127 Morristown, TN 37814

Internal Revenue Service Centralized Insolvency Section PO Box 7346 Philadelphia, PA 19101

Jefferson Cocke County Utility Dist P. O. Box 529 Jefferson City, TN 37760-0529

Jefferson County Chamber of Commerce P. O. Box 890 Dandridge, TN 37725 Jones Fiber Products P. O. Box 285 Humboldt, TN 38343-0385

Kyle Baisley Baker Donelson Bearman 265 Brookview Center Way Suite 600 Knoxville, TN 37919

Leigh Fibers, Inc. P. O. Box 751150 Charlotte, NC 28275

Lowes P. O. Box 530970 Atlanta, GA 30353-0970

McCeney & Martin, CPAs 1804 Williamson Court, Ste. 207 Brentwood, TN 37027

McMaster Supply P. O. Box 7690 Chicago, IL 60680-7690

Motion Industries P. O. Box 404130 Atlanta, GA 30384-4130

Nashpack, Inc. P. O. Box 292182 Nashville, TN 37229-2182

Penske Truck Rental P. O. Box 532658 Atlanta, GA 30353-2658

Personnel Concepts P. O. Box 9003 San Dimas, CA 91773

Pitney Bowes Global Financial P. O. Box 856460 Louisville, KY 40285-6460

Pitney Bowes Purchase Power P. O. Box 856042 Louisville, KY 40285-6042

PSI Ltd 401 N. Selvedge Street Dalton, GA 30720 Robert E. Jones, CPA P. O. Box 100 Dandridge, TN 37725

Ryder Transportation P. O. Box 96723 Chicago, IL 60693

Standard Banner P. O. Box 310 Jefferson City, TN 37760

Stein Fibers Ltd 4 Computer Drive West Suite 200 Albany, NY 12205

Stokes Electric P. O. Box 2503 Knoxville, TN 37901-2503

Suzanne Bauknight Office of the U.S. Attorney 800 Market Street, Ste. 211 Knoxville, TN 37902

Terminal Trucking Co. P. O. Box 60596 Charlotte, NC 28260-0596

Texaco/Shell P. O. Box 9010 Des Moines, IA 50368-9010

Tidi Waste Systems P. O. Box 1894 Morristown, TN 37816-1894

UPS P. O. Box 7247-0244 Philadelphia, PA 19170-0001

WCI of TN Knoxville 2400 Chipman Street Knoxville, TN 37917 Case 3:11-bk-31108 Doc 2

Filed 03/10/11 Entered 03/10/11 08:25:30 Desc Main Document Page 1 of 2

B4 (Official Form 4) (12/07)

### United States Bankruptcy Court Eastern District of Tennessee

In re Fibre Craft Corporation

Debtor(s)

Case No. Chapter 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Appalachian Electric Cooperative P. O. Box 710 Jefferson City, TN 37760-0710	Appalachian Electric Cooperative P. O. Box 710 Jefferson City, TN 37760-0710	Utilities		9,881.04
Bank of America PO Box 15710 Wilmington, DE 19886-5710	Bank of America PO Box 15710 Wilmington, DE 19886-5710	Credit Card		8,651.32
Bridgefield Casualty Ins Co. P. O. Box 988 Lakeland, FL 33802-0988	Bridgefield Casualty Ins Co. P. O. Box 988 Lakeland, FL 33802-0988	Insurance		11,317.83
Chase Bank USA P. O. Box 17198 Wilmington, DE 19850-7198	Chase Bank USA P. O. Box 17198 Wilmington, DE 19850-7198	Credit Card		32,520.14
Community South Bank 625 S. Gay Street, Ste. 110 Knoxville, TN 37902	Community South Bank 625 S. Gay Street, Ste. 110 Knoxville, TN 37902	Equipment		3,200,000.00 (2,000,000.00 secured)
East Tennessee Steel Supply P. O. Box 933231 Atlanta, GA 31193-3231	East Tennessee Steel Supply P. O. Box 933231 Atlanta, GA 31193-3231	Vendor		1,209.03
Evans Office Supply P. O. Box 279 Morristown, TN 37815-0279	Evans Office Supply P. O. Box 279 Morristown, TN 37815-0279	Trade Account		1,020.97
FiberQuest, Inc. 2 North Front Street, Ste. 300 Wilmington, NC 28401	FiberQuest, Inc. 2 North Front Street, Ste. 300 Wilmington, NC 28401	Vendor		119,175.91
Ginger Franklin, Tax Collector P. O. Box 38 Dandridge, TN 37725	Ginger Franklin, Tax Collector P. O. Box 38 Dandridge, TN 37725	Taxes		49,501.00
Holston Gases P. O. Box 127 Morristown, TN 37814	Holston Gases P. O. Box 127 Morristown, TN 37814	Vendor		2,293.36
Jefferson Cocke County Utility Dist P. O. Box 529 Jefferson City, TN 37760-0529	Jefferson Cocke County Utility Dist P. O. Box 529 Jefferson City, TN 37760-0529	Utilities		3,575.10

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B4 (Official Form 4) (12/07) - Cont. In re Fibre Craft Corporation

Debtor(s)

Case No.

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Jones Fiber Products P. O. Box 285 Humboldt, TN 38343-0385	Jones Fiber Products P. O. Box 285 Humboldt, TN 38343-0385	Vendor		74,606.73
Leigh Fibers, Inc. P. O. Box 751150 Charlotte, NC 28275	Leigh Fibers, Inc. P. O. Box 751150 Charlotte, NC 28275	Vendor		57,121.44
Lowes P. O. Box 530970 Atlanta, GA 30353-0970	Lowes P. O. Box 530970 Atlanta, GA 30353-0970	Credit Account		2,278.85
Penske Truck Rental P. O. Box 532658 Atlanta, GA 30353-2658	Penske Truck Rental P. O. Box 532658 Atlanta, GA 30353-2658	Truck Rental		1,960.28
Pitney Bowes Purchase Power P. O. Box 856042 Louisville, KY 40285-6042	Pitney Bowes Purchase Power P. O. Box 856042 Louisville, KY 40285-6042			1,662.26
PSI Ltd 401 N. Selvedge Street Dalton, GA 30720	PSI Ltd 401 N. Selvedge Street Dalton, GA 30720	Vendor		10,067.29
Ryder Transportation P. O. Box 96723 Chicago, IL 60693	Ryder Transportation P. O. Box 96723 Chicago, IL 60693	Truck Rental		12,800.92
Stein Fibers Ltd 4 Computer Drive West Suite 200 Albany, NY 12205	Stein Fibers Ltd 4 Computer Drive West Suite 200 Albany, NY 12205	Vendor		38,210.73
Texaco/Shell P. O. Box 9010 Des Moines, IA 50368-9010	Texaco/Shell P. O. Box 9010 Des Moines, IA 50368-9010 DECLARATION UNDER PE			1,607.05

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 9, 2011

Signature /s/ Walt Rosin Walt Rosin President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.