

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Eastern District of Tennessee

In re **Statham Enterprises, Inc.**

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Blalock Hardware 708 Eastgate Road Sevierville, TN 37862	Blalock Hardware 708 Eastgate Road Sevierville, TN 37862	Vendor		2,351.00
Charles Ingle Trucking & Paving 638 Zion Hill Road Sevierville, TN 37876	Charles Ingle Trucking & Paving 638 Zion Hill Road Sevierville, TN 37876	Vendor		15,968.27
Popular Equipment Finance P. O. Box 4130 Hopkins, MN 55343-0498	Popular Equipment Finance P. O. Box 4130 Hopkins, MN 55343-0498	Laundromat equipment		110,000.00 (60,000.00 secured)
SunTrust Bank P. O. Box 4997 Orlando, FL 32802-4997	SunTrust Bank P. O. Box 4997 Orlando, FL 32802-4997	Credit card		Unknown
Wholesale Supply 1052 Dolly Parton Pkwy Sevierville, TN 37862	Wholesale Supply 1052 Dolly Parton Pkwy Sevierville, TN 37862	Vendor		12,000.00

B4 (Official Form 4) (12/07) - Cont.

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(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **September 18, 2012**

Signature **/s/ James Keith Statham**

James Keith Statham
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.