

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court
Eastern District of Tennessee**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Thor Industries, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 86-1118431	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 136 Campground Road Lake City, TN <div style="text-align: right; font-size: small;">ZIP Code 37769</div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Campbell	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>

Location of Principal Assets of Business Debtor (if different from street address above):

<p>Type of Debtor (Form of Organization) (Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p>Nature of Business (Check one box)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<p>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p>Chapter 15 Debtors</p> <p>Country of debtor's center of main interests:</p> <p>Each country in which a foreign proceeding by, regarding, or against debtor is pending:</p>	<p>Tax-Exempt Entity (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<p>Nature of Debts (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p>Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p>Chapter 11 Debtors</p> <p>Check one box:</p> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <p>Check if:</p> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). <p>Check all applicable boxes:</p> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors									
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000
Estimated Assets									
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion
Estimated Liabilities									
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Thor Industries, LLC</p>
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Thor Industries, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Dean B. Farmer
Signature of Attorney for Debtor(s)

Dean B. Farmer 006851
Printed Name of Attorney for Debtor(s)

Hodges, Doughty & Carson, PLLC
Firm Name

P.O. Box 869
Knoxville, TN 37901-0869

Address

865-292-2307 Fax: 865-292-2321
Telephone Number

March 27, 2012
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ R. Steven Williams, Sr.
Signature of Authorized Individual

R. Steven Williams, Sr.
Printed Name of Authorized Individual

Chief Manager
Title of Authorized Individual

March 27, 2012
Date

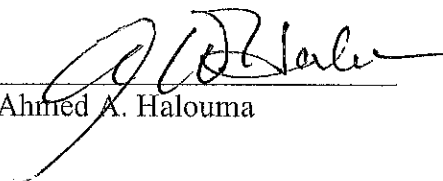
Date

**RESOLUTION
MEMBERS
THOR INDUSTRIES, LLC
March 15, 2012**

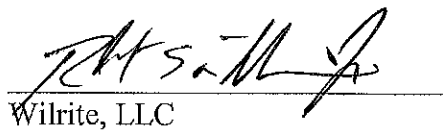
The undersigned members, having waived notice of and appearance at a special meeting, do hereby authorize the Chief Manager to take the following actions on behalf of Thor Industries, LLC:

1. The Chief Manager is authorized to employ Dean B. Farmer and the firm of Hodges, Doughty & Carson, PLLC to engage in negotiations and other resolutions regarding the debt restructuring and refinancing of the Company and, if necessary, to file a proceeding with the United States Bankruptcy Court for the Eastern District of Tennessee.
2. The Chief Manager is further authorized to execute the Sixth Amendment of the Operating Agreement and the Amendment is hereby approved.
3. The Chief Manager is further authorized to file a proceeding in the United States Bankruptcy Court for the Eastern District of Tennessee in the event that it is determined that such action is necessary by the Chief Manager and to execute such documents as may be required.

APPROVED:

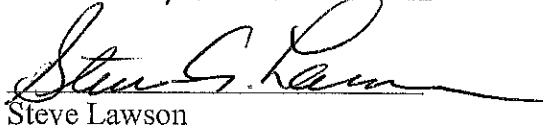

Ahmed A. Halouma


Sheila Lawson


Wilrite, LLC

By: Robert S. Williams, Jr.

Its: CHIEF MGR


Steve Lawson

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court
Eastern District of Tennessee**

In re Thor Industries, LLC

Debtor(s)

Case No.

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$1,317,313.00	Gross income for 2010
\$340,027.00	Gross income for 2011
\$62,986.92	Gross income for 2012

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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3. Payments to creditors

None *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See Exhibit 1		\$0.00	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
See Exhibit 1		\$0.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Heritage Community Bank vs. Thor Industries, LLC, Twin Cove Acquisition Company, Inc., Robert S. Williams, Derek W. Cimala and Randall Clark Case No. 20100289	Collection	Chancery Court for the State of TN Third Judicial District, Sitting at Greeneville	Summary Judgment - foreclosure
Rogers Group, Inc. v. Thor Industries, LLC Case No. 10-077	Collection	Chancery Court for Campbell County, TN at Jacksboro	Agreed Judgment
Metropolitan Security Services, Inc. d/b/a Walden Security vs. Thor Industries, Inc. and Wilrite, LLC Case No. 11gs11493	debt collection	Hamilton County General Sessions Court	Judgment Granted

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
Rogers Group, Inc. P.O. Box 25250 Nashville, TN 37202	11/13/09	Lien on real property known as Mountain Lake Marina & RV Resort, Lake City, TN
Spath Brothers, Inc. 6029 McNeely Road Corryton, TN 37721	9/1/10	lien on real property known as Mountain Lake Marina and RV Resort, Lake City, TN
Metropolitan Security Services, Inc. d/b/a Walden Security c/o Chambliss, Bahner & Stophel, PC 1000 Tallan Bldg, Two Union Square Chattanooga, TN 37402	3/22/12	Mountain Lake Marina & RV Resort, 136 Campground Road, Lake City, TN \$11,000,000.00
Confidence Construction of East TN 1780 N. Charles G. Seivers Blvd. Clinton, TN 37716	3/26/12	Mountain Lake Marina & RV Resort, 136 Campground Road, Lake City, TN \$11,000,000.00

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
Heritage Community Bank c/o Jerry Laughlin 100 South Main Street Greeneville, TN 37743		The Woods @ The Willows, Caryville, TN value \$1,200,000.00

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Hodges, Doughty & Carson, PLLC P. O. Box 869 Knoxville, TN 37901-0869	Attorney fees as set forth in the Disclosure Statement of Attorney Compensation	

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
First Trust & Savings Bank	checking account	closed 12/11

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
Tennessee State Bank P.O. Box 1260 Pigeon Forge, TN 37868	3/2/12	1500.00

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Pam Lay 136 Campground Road Lake City, TN 37769	to present
Teresa Montgomery, CPA 136 Campground Road Lake City, TN 37769	until 1/2011
Ed Souther, CPA 1516 Coleman Road, Suite 204 Knoxville, TN 37909	1/11 to present
Sally Snyder, CPA 2607 Kingston Pike Knoxville, TN 37919	until present

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
R. Steven Williams, Sr. 136 Campground Road Lake City, TN 37769	Chief Manager	none
Wilrite, LLC 136 Campground Road Lake City, TN 37769		88% ownership
Ahmed A. Halouma 136 Campground Road Lake City, TN 37769		4% ownership
Sheila & Steve Lawson 136 Campground Road Lake City, TN 37769		8% ownership

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Don Messer		3/13/12

23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date March 27, 2012

Signature /s/ R. Steven Williams, Sr.
R. Steven Williams, Sr.
Chief Manager

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Case 2:12-bk-50625

Mountain Lake Marina & Campground
Transaction List by Vendor
December 2011 through February 2012

EXHIBIT
Desc Main
tabbles

Type	Date	Num	Memo	Account	Clr	Split	Amount
A.O.S. Leasing, Inc.							
Bill	12/15/2011	072233		Accounts Payable		Equipment Rent	-102.91
Bill Pmt -Check	12/15/2011		VOID:	First Trust & Saving...	X	Accounts Pay...	0.00
Bill	1/19/2012	072269	vbr	Accounts Payable		Equipment Rent	-115.76
Bill Pmt -Check	1/26/2012	1099		Checking-TN State ...		Accounts Pay...	-171.50
Bill	2/24/2012	072584		Accounts Payable		Equipment Rent	-85.75
Addicor Investments							
Check	12/20/2011		transfer to Ad...	Checking-TN State ...		Notes Payable...	-3,560.00
Check	1/3/2012			Tennessee State B...	*	Notes Payable...	-8,200.00
Check	1/9/2012			Tennessee State B...	*	Notes Payable...	-240.00
Check	1/11/2012			Tennessee State B...	*	Notes Payable...	-900.00
Check	1/13/2012			Tennessee State B...	*	Notes Payable...	-225.00
Check	1/24/2012			Tennessee State B...	*	Notes Payable...	-500.00
Check	1/27/2012			Tennessee State B...	*	Notes Payable...	-600.00
Check	1/30/2012			Tennessee State B...	*	Notes Payable...	-200.00
Advanced Auto Parts							
Bill Pmt -Check	2/24/2012	1133	VOID:	Checking-TN State ...	X	Accounts Pay...	0.00
Advanced Office Systems							
Bill	12/15/2011	427974		Accounts Payable		Equipment Rent	-80.96
Bill Pmt -Check	12/15/2011		VOID: Equip...	First Trust & Saving...	X	Accounts Pay...	0.00
Bill	1/19/2012	429700		Accounts Payable		Equipment Rent	-94.07
Bill	1/25/2012	431289		Accounts Payable		Equipment Rent	-68.83
Bill Pmt -Check	1/26/2012	1100	Equip#17195	Checking-TN State ...		Accounts Pay...	-124.56
Bill	2/24/2012	433170		Accounts Payable		Equipment Rent	-68.83
Agricultural & Botanical Contractors							
Bill Pmt -Check	12/7/2011	1040		Checking-TN State ...		Accounts Pay...	-500.00
Anderson County Water Authority							
Bill	12/16/2011	0370...		Accounts Payable		Water	-590.18
Bill	12/16/2011	accu...		Accounts Payable		Water	-156.68
Bill Pmt -Check	12/17/2011		VOID: 037-0...	First Trust & Saving...	X	Accounts Pay...	0.00
Bill Pmt -Check	12/20/2011		VOID: 037-0...	First Trust & Saving...	X	Accounts Pay...	0.00
Bill Pmt -Check	1/10/2012		VOID: 037-0...	First Trust & Saving...	X	Accounts Pay...	0.00
Bill	1/19/2012	0370...		Accounts Payable		Water	-1,286.16
Bill Pmt -Check	1/26/2012		037-05285-00	Checking-TN State ...		Accounts Pay...	-1,719.56
Bill	2/24/2012	0370...		Accounts Payable		Water	-1,143.70
Asen Marketing & Advertising, Inc.							
Bill Pmt -Check	2/29/2012	1145	vbr	Checking-TN State ...		Accounts Pay...	-180.00
AT&T							
Bill	12/17/2011	8654...		Accounts Payable		Telephone	-928.89
Bill Pmt -Check	12/17/2011	1077		Checking-TN State ...		Accounts Pay...	-1,613.06
Bill Pmt -Check	1/11/2012	17	Cabin 3	Tennessee State B...	*	Accounts Pay...	-204.28
Bill	1/19/2012	8654...		Accounts Payable		Telephone	-665.58
Bill Pmt -Check	2/9/2012			Checking-TN State ...		Accounts Pay...	-665.58
Bill	2/10/2012	8654...		Accounts Payable		Telephone	-722.00
Blue Cross & Blue Sheild							
Bill	12/15/2011	1263...		Accounts Payable		Health Insuran...	-2,897.23
Bill Pmt -Check	12/15/2011	1057		Checking-TN State ...		Accounts Pay...	-2,897.23
Bill	1/25/2012	1263...		Accounts Payable		Health Insuran...	-2,527.83
Bill Pmt -Check	2/24/2012	1123		Checking-TN State ...		Accounts Pay...	-2,527.83
Blue Rhino							
Bill Pmt -Check	1/26/2012	1138	105067	Checking-TN State ...		Accounts Pay...	-180.00
Campbell County Clerk							
Bill	12/15/2011	Beer ...		Accounts Payable		License and P...	-100.00
Bill	12/15/2011	Beer ...	vbr	Accounts Payable		License and P...	-100.00
Bill Pmt -Check	12/17/2011		VOID:	First Trust & Saving...	X	Accounts Pay...	0.00
Bill	12/20/2011	Nove...		Accounts Payable		Sales Tax Pay...	-16.12
Bill	1/20/2012	Dece...		Accounts Payable		Sales Tax Pay...	-1.09
Cannon & Cannon Inc.							
Bill Pmt -Check	12/12/2011	1044	Cottage Cov...	Checking-TN State ...		Accounts Pay...	-700.00
Caryville Jacksboro Utilities							
Bill	12/5/2011	Budd...	vbr Pump	Accounts Payable		RV Improvem...	-3,355.00
Bill Pmt -Check	12/5/2011	1036	vbr Pump	Checking-TN State ...		Accounts Pay...	-3,355.00
Clinton Office Supply							
Bill	12/19/2011	177052		Accounts Payable		Supplies	-311.93
Bill Pmt -Check	12/19/2011	1058		Checking-TN State ...		Accounts Pay...	-311.93

Type	Date	Num	Memo	Account	Clr	Split	Amount
Clinton Utilities Board							
Bill Pmt -Check	12/1/2011	1035	230921-1289...	Checking-TN State ...		Accounts Pay...	-4,000.00
Bill Pmt -Check	12/1/2011		VOID: 23092...	Checking-TN State ...	X	Accounts Pay...	0.00
Bill Pmt -Check	12/12/2011	9999	230921-1289...	Checking-TN State ...		Accounts Pay...	-10,125.57
Bill	12/16/2011	2306...		Accounts Payable		Electric	-16.82
Bill	12/16/2011	2309...		Accounts Payable		Electric	-180.75
Bill	12/16/2011	2309...		Accounts Payable		Electric	-286.25
Bill	12/16/2011	2309...		Accounts Payable		Electric	-45.26
Bill	12/16/2011	2309...		Accounts Payable		Electric	-280.00
Bill	12/16/2011	2309...		Accounts Payable		Electric	-280.00
Bill	12/16/2011	2309...		Accounts Payable		Electric	-280.00
Bill	12/16/2011	2309...		Accounts Payable		Electric	-280.00
Bill	12/16/2011	2309...		Accounts Payable		Electric	-280.00
Bill	12/16/2011	2309...		Accounts Payable		Electric	-209.67
Bill	12/16/2011	2309...		Accounts Payable		Electric	-280.00
Bill	12/16/2011	2309...		Accounts Payable		Electric	-496.20
Bill	12/16/2011	2309...		Accounts Payable		Electric	-474.48
Bill	12/16/2011	2309...		Accounts Payable		Electric	-52.54
Bill	12/16/2011	2309...		Accounts Payable		Electric	-31.51
Bill	12/16/2011	2309...		Accounts Payable		Electric	-16.82
Bill	12/16/2011	2309...		Accounts Payable		Electric	-553.15
Bill	12/16/2011	2309...		Accounts Payable		Electric	-16.82
Bill	12/16/2011	2309...		Accounts Payable		Electric	-16.82
Bill	12/16/2011	2309...		Accounts Payable		Electric	-1,001.85
Bill	12/16/2011	2309...		Accounts Payable		Electric	-161.40
Bill	12/16/2011	2309...		Accounts Payable		Electric	-16.82
Bill	12/16/2011	2309...		Accounts Payable		Electric	-280.00
Bill	12/16/2011	2327...		Accounts Payable		Electric	-463.55
Bill	12/16/2011	2309...		Accounts Payable		Electric	-366.09
Bill Pmt -Check	1/10/2012	1079	230921-1289...	Checking-TN State ...		Accounts Pay...	-3,500.00
Bill Pmt -Check	1/17/2012	1086	230921-1289...	Checking-TN State ...		Accounts Pay...	-3,500.00
Bill	1/19/2012	2306...		Accounts Payable		Electric	-16.82
Bill	1/19/2012	2309...		Accounts Payable		Electric	-241.09
Bill	1/19/2012	2309...		Accounts Payable		Electric	-361.33
Bill	1/19/2012	2309...		Accounts Payable		Electric	-92.99
Bill	1/19/2012	2309...		Accounts Payable		Electric	-459.46
Bill	1/19/2012	2309...		Accounts Payable		Electric	-280.00
Bill	1/19/2012	2309...		Accounts Payable		Electric	-280.00
Bill	1/19/2012	2309...		Accounts Payable		Electric	-532.99
Bill	1/19/2012	2309...		Accounts Payable		Electric	-280.00
Bill	1/19/2012	2309...		Accounts Payable		Electric	-280.00
Bill	1/19/2012	2309...		Accounts Payable		Electric	-280.00
Bill	1/19/2012	2309...		Accounts Payable		Electric	-238.79
Bill	1/19/2012	2309...		Accounts Payable		Electric	-280.00
Bill	1/19/2012	2309...		Accounts Payable		Electric	-592.03
Bill	1/19/2012	2309...		Accounts Payable		Electric	-434.84
Bill	1/19/2012	2309...		Accounts Payable		Electric	-52.35
Bill	1/19/2012	2309...		Accounts Payable		Electric	-117.06
Bill	1/19/2012	2309...		Accounts Payable		Electric	-16.82
Bill	1/19/2012	2309...		Accounts Payable		Electric	-553.15
Bill	1/19/2012	2309...		Accounts Payable		Electric	-16.82
Bill	1/19/2012	2309...		Accounts Payable		Electric	-16.82
Bill	1/19/2012	2309...		Accounts Payable		Electric	-1,353.70
Bill	1/19/2012	2309...		Accounts Payable		Electric	-99.16
Bill	1/19/2012	2309...		Accounts Payable		Electric	-16.82
Bill	1/19/2012	2309...		Accounts Payable		Electric	-280.00
Bill	1/19/2012	2327...		Accounts Payable		Electric	-569.55
Bill Pmt -Check	2/29/2012	1147	VOID: 23092...	Checking-TN State ...	X	Accounts Pay...	0.00
Comcast Cable							
Bill	12/16/2011	0441...		Accounts Payable		Cable TV	-200.69
Bill	12/16/2011	0441...		Accounts Payable		Cable TV	-59.95
Bill	12/20/2011	0441...		Accounts Payable		Cable TV	-81.33
Bill	12/20/2011	0441...	vbr	Accounts Payable		Cable TV	-99.84
Bill	1/19/2012	0441...	Office	Accounts Payable		Cable TV	-207.69
Bill	1/25/2012	0441...		Accounts Payable		Cable TV	-63.73
Bill	1/25/2012	0441...		Accounts Payable		Cable TV	-51.24
Bill Pmt -Check	2/2/2012	6	04418-85509-1	Checking-TN State ...		Accounts Pay...	-136.71
Bill	2/24/2012	0441...		Accounts Payable		Cable TV	-72.91
Bill	2/24/2012	0441...		Accounts Payable		Cable TV	-66.95
Bill	2/24/2012	0441...	Office	Accounts Payable		Cable TV	-207.66
Corbin Ice Company, Inc.							
Bill Pmt -Check	1/6/2012		VOID:	First Trust & Saving...	X	Accounts Pay...	0.00

December 2011 through February 2012

Type	Date	Num	Memo	Account	Clr	Split	Amount
Ellison Sanitary Supply Co., Inc							
Bill	12/15/2011	4122...	vbr	Accounts Payable		Supplies	-55.63
Bill Pmt -Check	12/15/2011		VOID: vbr	First Trust & Saving...	X	Accounts Pay...	0.00
Farmer's CO-OP							
Bill	2/27/2012	Wire f...		Accounts Payable		Construction I...	-304.75
Bill Pmt -Check	2/27/2012	1136		Checking-TN State ...		Accounts Pay...	-304.75
FFVA Mutual Insurance Co							
Bill	12/16/2011	537930		Accounts Payable		Work Comp	-377.00
Hagood, Tarp & Cox, PLLC							
Bill Pmt -Check	12/23/2011	1064		Checking-TN State ...		Accounts Pay...	-1,677.50
Holston Gases							
Bill	12/9/2011	059763		Accounts Payable		Supplies	-228.73
Bill Pmt -Check	12/9/2011	1043	10580	Checking-TN State ...		Accounts Pay...	-228.73
Bill	12/16/2011	864671		Accounts Payable		Supplies	-55.12
Bill	2/24/2012	872812		Accounts Payable		Supplies	-55.12
Bill	2/24/2012	880948		Accounts Payable		Supplies	-55.12
Hustler Trailer							
Bill	12/20/2011	Stem...		Accounts Payable		Dock Repair	-56.81
Bill Pmt -Check	12/20/2011	1059		Checking-TN State ...		Accounts Pay...	-56.81
Internal Revenue Service							
Bill	1/30/2012	940v		Accounts Payable		Payroll Taxes	-326.13
Bill Pmt -Check	1/30/2012	1094		Checking-TN State ...		Accounts Pay...	-326.13
Liability Check	2/21/2012		86-1118431	Tennessee State B...		-SPLIT-	-1,540.40
Liability Check	2/22/2012		86-1118431	Tennessee State B...		-SPLIT-	-503.98
Liability Check	2/29/2012		86-1118431	Tennessee State B...		-SPLIT-	-445.75
IRTEC, Inc							
Bill	1/24/2012	2011-...		Accounts Payable		Mountain Cov...	-5,143.43
Lake City Water & Sewer Department							
Bill	12/16/2011	0090...	vbr	Accounts Payable		Sewage	-600.00
Bill Pmt -Check	1/6/2012		VOID: 009-0...	Checking-TN State ...	X	Accounts Pay...	0.00
Bill Pmt -Check	1/10/2012		VOID: 009-0...	First Trust & Saving...	X	Accounts Pay...	0.00
Bill	1/19/2012	0090...	vbr	Accounts Payable		Sewage	-550.00
Bill Pmt -Check	1/26/2012		009-00326-01	Checking-TN State ...		Accounts Pay...	-550.00
Bill	2/24/2012	0032...		Accounts Payable		Sewage	-550.00
Long, Ragsdale, & Waters							
Bill Pmt -Check	2/28/2012	1053		Checking-TN State ...		Accounts Pay...	-2,683.75
Michael P Battaglia							
Bill	1/4/2012	Depo...	VOID:	Accounts Payable	X	Refunds	0.00
Bill Pmt -Check	1/4/2012	1073		Checking-TN State ...		Accounts Pay...	-3,000.00
New Life Industries							
Bill	12/16/2011	157071		Accounts Payable		Web Site	-14.95
Bill Pmt -Check	1/6/2012		VOID: vbr	First Trust & Saving...	X	Accounts Pay...	0.00
Pam Lay							
Bill	1/20/2012			Accounts Payable		Travel	-60.00
Bill Pmt -Check	1/20/2012	1089		Checking-TN State ...		Accounts Pay...	-60.00
Powell Clinch Utilities							
Bill	12/5/2011	Budd...		Accounts Payable		Natural Gas	-360.00
Bill Pmt -Check	12/5/2011	1037		Checking-TN State ...		Accounts Pay...	-360.00
Bill	12/16/2011	4723...		Accounts Payable		Natural Gas	-50.00
Bill	12/16/2011	3858...		Accounts Payable		Natural Gas	-7.49
Bill	12/16/2011	3858...		Accounts Payable		Natural Gas	-52.43
Bill Pmt -Check	1/6/2012		VOID:	First Trust & Saving...	X	Accounts Pay...	0.00
Bill	1/19/2012	3858...	vbr	Accounts Payable		Natural Gas	-7.49
Bill	1/19/2012	3858...	vbr	Accounts Payable		Natural Gas	-57.57
Bill Pmt -Check	1/26/2012			Checking-TN State ...		Accounts Pay...	-126.69
Bill	2/24/2012	3858...		Accounts Payable		Natural Gas	-7.49
Bill	2/24/2012	3858...		Accounts Payable		Natural Gas	-55.64
Sprint							
Bill	12/16/2011	9242...		Accounts Payable		Telephone	-43.20
Bill Pmt -Check	1/10/2012		VOID: 92428...	First Trust & Saving...	X	Accounts Pay...	0.00
Bill	1/19/2012	9242...		Accounts Payable		Telephone	-38.64
Bill	2/24/2012	9242...		Accounts Payable		Telephone	-44.78
Tennessee Department of Health							
Bill	2/24/2012	RV P...	RV Park/Ca...	Accounts Payable		License and P...	-255.00
Tennessee Department of Transportation							
Bill Pmt -Check	12/2/2011	1034	07003	Checking-TN State ...		Accounts Pay...	-300.00

December 2011 through February 2012

Type	Date	Num	Memo	Account	Clr	Split	Amount
Tennessee State Bank							
Check	12/1/2011	1		Tennessee State B...	X	Notes Payable...	-7,803.00
Check	12/1/2011		transfer to Th...	Tennessee State B...	X	A/P - Current ...	-500.00
Check	12/1/2011			Tennessee State B...	X	Bank & Credit ...	-2.00
Check	12/5/2011			Tennessee State B...	X	Bank & Credit ...	-1.00
Check	12/5/2011		transfer to ad...	Tennessee State B...	X	Notes Payable...	-800.00
Check	12/13/2011			Tennessee State B...	X	Bank & Credit ...	-1.00
Check	12/19/2011		transfer to op...	Tennessee State B...	X	Accounts Pay...	-354.00
Check	12/19/2011			Tennessee State B...	X	Bank & Credit ...	-1.00
Check	12/23/2011			Tennessee State B...	X	Notes Payable...	-1,000.00
Check	12/27/2011		transfer thor ...	Tennessee State B...	X	Accounts Pay...	-1,250.00
Check	12/27/2011			Tennessee State B...	X	Notes Payable...	-3,441.00
Check	12/27/2011			Tennessee State B...	X	Bank & Credit ...	-2.00
Bill	12/30/2011	2808...		Accounts Payable		Loan Interest	-43,226.33
Bill Pmt -Check	12/31/2011	1065		Checking-TN State ...		Accounts Pay...	-10,000.00
Bill Pmt -Check	12/31/2011	1066		Checking-TN State ...		Accounts Pay...	-10,000.00
Bill	2/29/2012	2808...		Accounts Payable		Loan Interest	-48,874.11
Teresa Ward							
Bill	2/28/2012	27@1...		Accounts Payable		Travel	-428.22
Bill Pmt -Check	2/28/2012	1139		Checking-TN State ...		Accounts Pay...	-428.22
TN Department of Revenue							
Bill	12/20/2011	Nove...		Accounts Payable		Sales Tax Pay...	-32.00
General Journal	12/31/2011	88.40		Sales Tax Payable		-SPLIT-	1.09
Bill	1/20/2012	Dece...		Accounts Payable		Sales Tax Pay...	-447.00
General Journal	1/31/2012	88.62		Sales Tax Payable		-SPLIT-	221.74
Bill	1/31/2012	Janua...		Accounts Payable		Sales Tax Pay...	-10.00
General Journal	2/29/2012	88.73		Sales Tax Payable		-SPLIT-	221.74
TN Dept. of Labor and Workforce Dev.							
Bill	12/30/2011	2nd q...		Accounts Payable		Payroll Taxes	-24.00
Bill	12/30/2011	3rd q...		Accounts Payable		Payroll Taxes	-368.99
Bill	1/30/2012	0603-...		Accounts Payable		Payroll Taxes	-504.00
Bill Pmt -Check	1/30/2012	1093		Checking-TN State ...		Accounts Pay...	-504.00
Bill Pmt -Check	2/27/2012	1135		Checking-TN State ...		Accounts Pay...	-417.93
Toyota							
Bill	12/15/2011	0176...	vbr	Accounts Payable		N/P - Toyota - ...	-589.88
Bill Pmt -Check	1/10/2012	1078	vbr	Checking-TN State ...		Accounts Pay...	-589.88
Bill	1/19/2012	0176...		Accounts Payable		N/P - Toyota - ...	-589.88
Bill	2/24/2012	0176...		Accounts Payable		N/P - Toyota - ...	-589.88
Trent Stephens							
Bill	12/12/2011	Retur...		Accounts Payable		Bank & Credit ...	-60.00
Bill Pmt -Check	12/12/2011	1046		Checking-TN State ...		Accounts Pay...	-60.00
Bill	12/28/2011			Accounts Payable		Ask My Accou...	-400.00
Bill Pmt -Check	12/28/2011	1063		Checking-TN State ...		Accounts Pay...	-400.00
Triple S Steel							
Bill	2/8/2012	Potter		Accounts Payable		Construction i...	-259.84
Bill Pmt -Check	2/8/2012	1104		Checking-TN State ...		Accounts Pay...	-259.84
Troutman & Troutman, P.C							
Bill	1/31/2012	10123		Accounts Payable		Legal Fees	-6,805.00
United Healthcare							
Bill	12/16/2011	1111...		Accounts Payable		Health Insuran...	-2,391.85
USPS							
Bill	1/20/2012	2 rolls...		Accounts Payable		Postage and ...	-88.00
Bill Pmt -Check	1/20/2012	1090		Checking-TN State ...		Accounts Pay...	-88.00
Waste Management							
Bill	12/16/2011	1140...		Accounts Payable		Garbage	-359.23
Bill Pmt -Check	1/6/2012		VOID: 11474...	First Trust & Saving...	X	Accounts Pay...	0.00
Bill	1/19/2012	1889...	vbr	Accounts Payable		Garbage	-362.59
Bill Pmt -Check	1/26/2012	1137	11474993	Checking-TN State ...		Accounts Pay...	-359.23
Bill	2/24/2012	1140...		Accounts Payable		Garbage	-379.34

Transaction List by Vendor
December 2011 through February 2012

Type	Date	Num	Memo	Account	Cir	Split	Amount
Weigels							
Bill	12/6/2011		Gas	Accounts Payable		Travel	-100.00
Bill Pmt -Check	12/6/2011	1038		Checking-TN State ...		Accounts Pay...	-100.00
Bill	12/8/2011			Accounts Payable		Travel	-100.00
Bill Pmt -Check	12/8/2011	1048		Checking-TN State ...		Accounts Pay...	-100.00
Bill	12/15/2011			Accounts Payable		Travel	-100.00
Bill Pmt -Check	12/15/2011	1056		Checking-TN State ...		Accounts Pay...	-100.00
Bill	12/20/2011	Norris...		Accounts Payable		Travel	-100.00
Bill Pmt -Check	12/20/2011	1060		Checking-TN State ...		Accounts Pay...	-100.00
Bill	1/4/2012			Accounts Payable		Travel	-100.00
Bill Pmt -Check	1/4/2012	1074		Checking-TN State ...		Accounts Pay...	-100.00
Bill	1/26/2012	Fuel		Accounts Payable		Travel	-100.00
Bill Pmt -Check	1/26/2012	1095		Checking-TN State ...		Accounts Pay...	-100.00
Bill	2/3/2012	Fuel		Accounts Payable		Travel	-100.00
Bill Pmt -Check	2/3/2012	1103		Checking-TN State ...		Accounts Pay...	-100.00
Bill	2/13/2012	Fuel		Accounts Payable		Travel	-100.00
Bill Pmt -Check	2/13/2012	1112		Checking-TN State ...		Accounts Pay...	-100.00
Bill	2/20/2012	Fuel		Accounts Payable		Travel	-100.00
Bill Pmt -Check	2/20/2012	1121		Checking-TN State ...		Accounts Pay...	-100.00
Wilrite, LLC							
Bill	2/9/2012			Accounts Payable		Accounts Pay...	-320.00
Bill Pmt -Check	2/9/2012	1106		Checking-TN State ...		Accounts Pay...	-320.00
Bill Pmt -Check	2/21/2012	1122		Checking-TN State ...		Accounts Pay...	-200.00

Robert S. Williams Jr.

Type	Num	Date	Amount
Jan 1, '11 - Mar 26, 12			
Bill Pmt -Check	10083	03/07/2011	12,000.00
			<u>12,000.00</u>
			12,000.00 Robert S. Williams Jr. - Loan Repayments

Jan 1, '11 - Mar 26, 12

Paycheck		02/15/2012	Checking-TN State Bk - 7001	1,222.25
Paycheck		01/31/2012	Checking-TN State Bk - 7001	1,222.25
Paycheck		11/15/2011	Checking-TN State Bk - 7001	1,221.25
Paycheck		09/30/2011	Checking-TN State Bk - 7001	1,221.25
Paycheck		09/15/2011	Checking-TN State Bk - 7001	1,221.25
Paycheck		08/31/2011	First Trust & Savings - 7359	1,221.25
Paycheck		08/15/2011	First Trust & Savings - 7359	1,221.25
Paycheck		08/01/2011	First Trust & Savings - 7359	1,221.25
Paycheck		07/15/2011	First Trust & Savings - 7359	1,221.25
Paycheck		06/30/2011	First Trust & Savings - 7359	1,221.25
Paycheck		06/15/2011	First Trust & Savings - 7359	1,221.25
Paycheck		05/31/2011	First Trust & Savings - 7359	1,221.25
			<u>14,657.00</u>	14,657.00 Robert S. Williams - Payroll

Judy Williams

Type	Num	Date	Amount
Jan 1, '11 - Mar 26, 12			
Bill Pmt -Check	10283	05/31/2011	523.65
			<u>523.65</u>
			523.65 Judy Williams-Loan Repayment

Wilrite

Type	Num	Date	Amount
Jan 1, '11 - Mar 26, 12			
Bill Pmt -Check	1122	02/21/2012	200.00
Bill Pmt -Check	1106	02/09/2012	320.00
Check		11/16/2011	1,008.00
Check		11/07/2011	2,500.00
Check	DEBIT	09/08/2011	3,000.00
Bill Pmt -Check	10349	06/30/2011	1,000.00
Bill Pmt -Check	10236	05/20/2011	21,000.00
Bill Pmt -Check	10211	05/04/2011	12,000.00
Bill Pmt -Check	10196	04/28/2011	2,000.00
Bill Pmt -Check	3325	02/16/2011	2,600.00
Bill Pmt -Check	138	02/07/2011	30,000.00
Bill Pmt -Check	144	02/04/2011	19,000.00
			<u>94,626.00</u>
			94,626.00 Wilrite - Loan Repayment

Sheila Lawson

Type	Num	Date	Amount
Jan 1, '11 - Mar 26, 12			
Bill Pmt -Check	10520	09/30/2011	71.21
Bill Pmt -Check	10502	09/09/2011	31.20
Bill Pmt -Check	10465	08/31/2011	183.31
Bill Pmt -Check	10458	08/18/2011	103.10
Bill Pmt -Check	10371	07/11/2011	195.72
Bill Pmt -Check	10363	07/05/2011	463.57
Bill Pmt -Check	10308	06/14/2011	150.00
Bill Pmt -Check	10259	05/28/2011	54.00
Bill Pmt -Check	10204	05/02/2011	2,482.25
			<u>3,714.36</u>
			3,714.36 Sheila Lawson-Loan Repayment

Jan 1, '11 - Mar 26, 12

Type	Num	Date	Amount	
Type	Date	Paid Through	Account	Amount
Paycheck	03/23/2012	03/23/2012	Checking-TN State Bk - 7001	412.43
Paycheck	03/16/2012	03/16/2012	Checking-TN State Bk - 7001	412.45
Paycheck	03/09/2012	03/09/2012	Checking-TN State Bk - 7001	412.45
Paycheck	03/02/2012	03/02/2012	Checking-TN State Bk - 7001	412.44
Paycheck	02/24/2012	02/24/2012	Checking-TN State Bk - 7001	412.45
Paycheck	02/17/2012	02/17/2012	Checking-TN State Bk - 7001	661.73
Paycheck	02/10/2012	02/10/2012	Checking-TN State Bk - 7001	412.45
Paycheck	02/02/2012	02/02/2012	Checking-TN State Bk - 7001	412.45
Paycheck	01/27/2012	01/27/2012	Checking-TN State Bk - 7001	412.44
Paycheck	01/20/2012	01/20/2012	Checking-TN State Bk - 7001	412.44
Paycheck	01/13/2012	01/13/2012	Checking-TN State Bk - 7001	412.44
Paycheck	01/06/2012	01/06/2012	Checking-TN State Bk - 7001	412.45
Paycheck	12/30/2011	12/30/2011	Checking-TN State Bk - 7001	411.44
Paycheck	12/23/2011	12/23/2011	Checking-TN State Bk - 7001	476.02
Paycheck	12/16/2011	12/16/2011	Checking-TN State Bk - 7001	411.45
Paycheck	12/09/2011	12/09/2011	Checking-TN State Bk - 7001	411.43
Paycheck	12/02/2011	12/02/2011	Checking-TN State Bk - 7001	411.45
Paycheck	11/22/2011	11/22/2011	Checking-TN State Bk - 7001	411.45
Paycheck	11/18/2011	11/18/2011	Checking-TN State Bk - 7001	411.44
Paycheck	11/10/2011	11/10/2011	Checking-TN State Bk - 7001	411.45
Paycheck	11/03/2011	11/03/2011	First Trust & Savings - 7359	411.43
Paycheck	10/28/2011	10/28/2011	First Trust & Savings - 7359	293.67
Paycheck	10/21/2011	10/21/2011	First Trust & Savings - 7359	422.82
Paycheck	10/14/2011	10/14/2011	First Trust & Savings - 7359	293.67
Paycheck	10/07/2011	10/07/2011	First Trust & Savings - 7359	358.24
Paycheck	09/30/2011	09/30/2011	First Trust & Savings - 7359	293.66
Paycheck	09/23/2011	09/23/2011	First Trust & Savings - 7359	438.96
Paycheck	09/15/2011	09/15/2011	First Trust & Savings - 7359	1,221.74
Paycheck	08/31/2011	08/31/2011	First Trust & Savings - 7359	1,297.61
Paycheck	08/15/2011	08/15/2011	First Trust & Savings - 7359	1,297.62
Paycheck	08/01/2011	08/01/2011	First Trust & Savings - 7359	1,297.62
Paycheck	07/15/2011	07/15/2011	First Trust & Savings - 7359	1,297.61
Paycheck	06/30/2011	06/30/2011	First Trust & Savings - 7359	1,297.62
Paycheck	06/15/2011	06/15/2011	First Trust & Savings - 7359	1,297.61
Paycheck	05/24/2011	05/24/2011	First Trust & Savings - 7359	1,297.62
Paycheck	05/16/2011	05/16/2011	First Trust & Savings - 7359	1,026.02
Paycheck	04/28/2011	04/28/2011	First Trust & Savings - 7359	1,297.62
Paycheck	04/15/2011	04/15/2011	First Trust & Savings - 7359	1,297.62
Paycheck	04/01/2011	04/01/2011	First Trust & Savings - 7359	1,026.02
Paycheck	03/15/2011	03/15/2011	First Trust & Savings - 7359	1,297.62
Paycheck	02/28/2011	02/28/2011	First Trust & Savings - 7359	1,042.15
Paycheck	02/15/2011	02/15/2011	First Trust & Savings - 7359	782.86
Paycheck	01/31/2011	01/31/2011	First Trust & Savings - 7359	1,297.62
Paycheck	01/14/2011	01/14/2011	First Trust & Savings - 7359	880.73

31,320.51 Sheila Lawson-Payroll

**United States Bankruptcy Court
Eastern District of Tennessee**

In re Thor Industries, LLC,
Debtor

Case No. _____
Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	11,875,000.00		
B - Personal Property	Yes	5	98,456.86		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		8,885,293.15	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		68,417.19	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	6		1,046,249.15	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		20			
		Total Assets	11,973,456.86		
			Total Liabilities	9,999,959.49	

**United States Bankruptcy Court
Eastern District of Tennessee**

In re Thor Industries, LLC,
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re Thor Industries, LLC, Debtor Case No. _____

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Mountain Lake Marina & RV Resort, 136 Campground Road, Lake City, TN		-	11,000,000.00	8,517,079.16
Hickory Bluff Marina, Camden County, GA		-	875,000.00	375,000.00

Sub-Total > **11,875,000.00** (Total of this page)
 Total > **11,875,000.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Thor Industries, LLC Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Tennessee State Bank - clearing house account	-	100.00
		Tennessee State Bank, Thor Industries, LLC operating account	-	100.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **200.00**
 (Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

In re Thor Industries, LLC, Debtor Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		see attached Exhibit 2	-	5,286.86
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **5,286.86**
(Total of this page)

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

In re Thor Industries, LLC, Debtor Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2007 Toyota Tundra	-	12,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		see attached Exhibit 3	-	80,970.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	92,970.00
(Total of this page)	
Total >	98,456.86

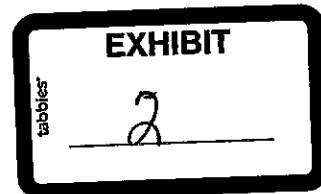
(Report also on Summary of Schedules)

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

**Mountain Lake Marina & Campground
Customer Contact List
March 26, 2012**

Customer	Bill to	Balance Total
Cruce, Kevin*(T)	Kevin Cruce 14035 NW 104th Terrace Alachua, FL 32615	136.62
Cooper, Rhonda*(T)	Rhonda Cooper PO Box 656 Lake City, TN 37769	150.00
Elam, Bill*(T)e	Bill Elam & Jenni Steele 8836 Bayside Ct Mason, OH 45040-5046	250.00
Turner, Mike & Tracy*(T)e	Mike & Tracy Turner 3608 Knollbrook Dr Franklin, OH 45005	291.66
Stooksbury, Dennis*(t)	Dennis Stooksbury 913 Grace Ave Lake City, TN 37769	300.00
Kuykendall, Tim*(T)e	Tim Kuykendall 136 Campground Rd, G-43 Lake City, TN 37769	325.00
Presley, Bobby*(t)e	Bobby Presley 1302 East Beaver Creek Dr Knoxville, TN 37918	330.00
Stanley, David & Cynthia	David B Stanley 3488 Colley Rd Columbus, OH 43221	750.00
York, Charlotte*	Charlotte York 301 W. Brushy Valley Rd Powell, TN 37849	1,376.53
Seiber, Darrell*(T)e	Darrell Seiber 5000 Western Ave, Apt 1511 Knoxville, TN 37921	1,377.05

11:31 AM
03/26/12



Lodge

Sound System	\$200
TV	\$200
Lodge Living Room (Couch, Chair, Tables)	\$1,800
(11) Booths	\$1,600
(5) Round Tables	\$300
(16) Chairs	\$200
(3) Rocking Chairs	\$150
(1) Standing Cooler	\$150
(1) Rolling Cooler	\$50
Microwave	\$30
Slushy Machine	\$300
Stove	\$150
Grill	\$150
Misc. Furniture	\$250

Pool

Landscape Fountain	\$100
6 Lounging Chairs	\$200
Pool Operating Equip	\$3,500

Office/Check-in Bldg

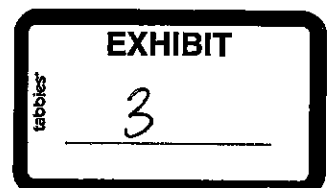
Furniture (desks, file cabinets, Round tables)	\$3,500
Computer Equip	\$6,000
Microwave	\$20
Mini Refrigerator	\$50
Toaster Oven	\$20
(5) Washers (5) dryers	\$2,000
Exhibit board	\$1,000
Store Merchandise	\$500

Kitchen

Prep Table	\$150
Pizza Oven	\$1,800
Prep Station	\$800
Triple Sink	\$150

Miscellaneous, Vehicles & Tools

Playground	\$800	Kawasaki Mule	\$6,000
'03 F150 Work Truck	\$4,000	Easy Go Golf Cart	\$1,500
		Easy Go 6 person Golf Cart	\$1,500
Ford Tractor	\$10,000		
Work Barge	\$8,000		
Skid steer	\$6,000		
Welders	\$3,000		
Band Saw	\$3,500		
Drill Press	\$250		
Bench Grinder	\$250		
5 hp Air Compress	\$250		
24ft Trailer	\$1,500		
14ft Utility Trailer	\$800		
Misc. Hand Tools	\$300		
11000 Nissan Fork Lift	\$8,000		



B6D (Official Form 6D) (12/07)

In re Thor Industries, LLC, Debtor Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.			2009 - 2011					
Campbell County Trustee Monty Bullock P.O. Box 72 Lake City, TN 37769		-	Property Taxes Mountain Lake Marina & RV Resort, 136 Campground Road, Lake City, TN				36,180.16	0.00
			Value \$ 11,000,000.00					
Account No.			2011 - 2012					
Confidence Construction of East TN 1780 N. Charles G. Seivers Blvd. Clinton, TN 37716		-	Mechanics Lien Mountain Lake Marina & RV Resort, 136 Campground Road, Lake City, TN				60,900.00	0.00
			Value \$ 11,000,000.00					
Account No.			Judgment Lien					
Heritage Community Bank c/o Jerry W. Lauglin 100 South Main Street Greeneville, TN 37743	X	-	Mountain Lake Marina & RV Resort, 136 Campground Road, Lake City, TN				250,000.00	0.00
			Value \$ 11,000,000.00					
Account No.			Judgment Lien					
Metropolitan Security Services, Inc. d/b/a Walden Security c/o Chambliss, Bahner & Stophel,PC 1000 Tallan Bldg, Two Union Square Chattanooga, TN 37402	X	-	Mountain Lake Marina & RV Resort, 136 Campground Road, Lake City, TN				10,864.95	0.00
			Value \$ 11,000,000.00					
Subtotal							357,945.11	0.00
(Total of this page)								

1 continuation sheets attached

In re Thor Industries, LLC
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.	-	Mechanics Lien						
Roger's Group, Inc. P.O. Box 25250 Nashville, TN 37202		Mountain Lake Marina & RV Resort, 136 Campground Road, Lake City, TN						
Value \$			11,000,000.00				9,000.00	0.00
Account No.	-	2010						
State of Tennessee Department of Revenue 500 Deaderick Street Nashville, TN 37219		FF&E Taxes see attached Exhibit 3						
Value \$			80,970.00				45,269.28	0.00
Account No. xxxx4481	X -	9/2011						
Tennessee State Bank P.O. Box 1260 Pigeon Forge, TN 37868		Mortgage Mountain Lake Marina & RV Resort, 136 Campground Road, Lake City, TN						
Value \$			11,000,000.00				8,096,899.00	0.00
Account No. xxxx3544	X -	Cross Collateralized Loan						
Tennessee State Bank P.O. Box 1260 Pigeon Forge, TN 37868		Mountain Lake Marina & RV Resort, 136 Campground Road, Lake City, TN & Harbor Cove Marina, Camden County, GA						
Value \$			11,875,000.00				375,000.00	0.00
Account No.	-	Purchase Money Security Interest						
Toyota P.O. Box 5855 Carol Stream, IL 60197-5855		2007 Toyota Tundra						
Value \$			12,000.00				1,179.76	0.00
Subtotal (Total of this page)							8,527,348.04	0.00
Total (Report on Summary of Schedules)							8,885,293.15	0.00

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re Thor Industries, LLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re Thor Industries, LLC,
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. R. Steven Williams, Sr. 136 Campground Road Lake City, TN 37769		-	wages		X	X	16,551.69	0.00
							16,551.69	16,551.69
Account No. Rob Williams 387 Red Hill Road Andersonville, TN 37705		-	wages		X	X	11,865.50	0.00
							11,865.50	11,865.50
Account No.								
Account No.								
Account No.								
Subtotal							28,417.19	0.00
(Total of this page)							28,417.19	28,417.19

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Thor Industries, LLC, Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
TN Department of Revenue c/o TN Attorney General Bankruptcy Unit 426 Fifth Avenue North, 2nd Floor Nashville, TN 37243-0489		-			X	X	40,000.00	0.00
								40,000.00
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal (Total of this page)							40,000.00	0.00
Total (Report on Summary of Schedules)							68,417.19	0.00
							68,417.19	68,417.19

Sheet 2 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re Thor Industries, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No. Addicor P.O. Box 308 Caryville, TN 37714			loan		X	X	127,509.00
Account No. Anderson County Water Authority P.O. Box 70 Clinton, TN 37717			services		X	X	3,176.72
Account No. Campbell County Clerk P.O. Box 450 Jacksboro, TN 37757			taxes		X	X	648.58
Account No. Cannon & Cannon, Inc. 8550 Kingston Pike Knoxville, TN 37919			services		X	X	2,135.35
Subtotal (Total of this page)							133,469.65

5 continuation sheets attached

In re Thor Industries, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No. Clinton Utilities Board 1001 Charles G. Seviars Blvd. P.O. Box 296 Clinton, TN 37717	-		services		X	X	10,041.76	
Account No. Comcast P.O. Box 105184 Atlanta, GA 30348-5184	-		services		X	X	774.59	
Account No. Econo Lift Boat Hoist, Inc. P.O. Box 377 Camdenton, MO 65020	-		purchase of merchandise		X	X	7,712.08	
Account No. FFVA Mutual P.O. Box 918292 Orlando, FL 32891-8292	-		insurance services		X	X	873.00	
Account No. Foundation Systems Engineering 2209 Atchley Street SE Knoxville, TN 37920	-		services		X	X	831.90	
Sheet no. <u>1</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	20,233.33

In re Thor Industries, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Judy Williams 646 Hilltop Drive Jacksboro, TN 37757	-		loan		X	X	12,391.00
Account No. Judy Williams 646 Hilltop Drive Jacksboro, TN 37757	-		loan		X	X	1,344.00
Account No. Lake City Water & Sewer Dept. P.O. Box 66 Lake City, TN 37769	-		services		X	X	1,700.00
Account No. Mirobo Boog Potter 10325 Yellow Pine Lane Knoxville, TN 37932	-		loan		X	X	114,948.00
Account No. Rice Oil Company 708 W. Central Avenue P.O. Box 430 Lake City, TN 37769	-		services		X	X	2,911.75
Subtotal (Total of this page)							133,294.75

Sheet no. 2 of 5 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Thor Industries, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Rob Williams 387 Red Hill Road Andersonville, TN 37705	-	loan		X	X	34,426.00
Account No. Shelia Lawson 2208 Orchard Meade Knoxville, TN 37923	-	services		X	X	1,074.45
Account No. Souther Consulting P.O. Box 10686 Knoxville, TN 37939	-	services		X	X	12,250.00
Account No. Sturgill, Snyder & Associates P.O. Box 10602 Knoxville, TN 37939-0602	-	services		X	X	9,791.37
Account No. Troutman & Troutman, PC P.O. Box 1757 La Follette, TN 37766	-	services		X	X	2,500.00
Sheet no. <u>3</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	60,041.82

B6F (Official Form 6F) (12/07) - Cont.

In re Thor Industries, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. TSYS 1601 Dodge Street 22nd Floor E Omaha, NE 68102-1637		services		X	X	2,723.29
Account No. United Healthcare Insurance Dept CH 10151 Palatine, IL 60055-0151		insurance services		X	X	2,391.85
Account No. Verizon Wireless P.O. Box 660108 Dallas, TX 75266		services		X	X	1,847.79
Account No. Wilrite, LLC P.O. Box 308 Caryville, TN 37714		loan		X	X	138,395.67
Account No. Wilrite, LLC P.O. Box 308 Caryville, TN 37714		loan		X	X	550,000.00
Sheet no. <u>4</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	695,358.60

B6F (Official Form 6F) (12/07) - Cont.

In re Thor Industries, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. Wilrite, LLC P.O. Box 308 Caryville, TN 37714	-	loan			X	X	806.00	
Account No. WTNZ, LLC Fox 43 9000 Executive Park Drive, Bldg D Suite 3000 Knoxville, TN 37923	-	services			X	X	3,045.00	
Account No.								
Account No.								
Account No.								
Sheet no. <u>5</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	3,851.00
							Total (Report on Summary of Schedules)	1,046,249.15

In re Thor Industries, LLC, Debtor Case No. _____

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
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In re Thor Industries, LLC, Debtor Case No. _____

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Addicor P.O. Box 308 Caryville, TN 37714	Tennessee State Bank P.O. Box 1260 Pigeon Forge, TN 37868
Addicor P.O. Box 308 Caryville, TN 37714	Tennessee State Bank P.O. Box 1260 Pigeon Forge, TN 37868
Derek Cimala 3426 Woodhaven Drive Somerset, KY 42503	Heritage Community Bank c/o Jerry W. Laughlin 100 South Main Street Greeneville, TN 37743
Derek Cimala 3426 Woodhaven Drive Somerset, KY 42503	Tennessee State Bank P.O. Box 1260 Pigeon Forge, TN 37868
R. Steven Williams, Sr. 136 Campground Road Lake City, TN 37769	Tennessee State Bank P.O. Box 1260 Pigeon Forge, TN 37868
R. Steven Williams, Sr. 136 Campground Road Lake City, TN 37769	Tennessee State Bank P.O. Box 1260 Pigeon Forge, TN 37868
R. Steven Williams, Sr. 136 Campground Road Lake City, TN 37769	Heritage Community Bank c/o Jerry W. Laughlin 100 South Main Street Greeneville, TN 37743
Randall Clark 74 N. Linnwood Drive Somerset, KY 42501	Heritage Community Bank c/o Jerry W. Laughlin 100 South Main Street Greeneville, TN 37743
Randall Clark P.O. Box 779 Sanibel, FL 33957	Heritage Community Bank c/o Jerry W. Laughlin 100 South Main Street Greeneville, TN 37743
Randall Clark 74 N. Linnwood Drive Somerset, KY 42501	Tennessee State Bank P.O. Box 1260 Pigeon Forge, TN 37868
Rob Williams 387 Red Hill Road Andersonville, TN 37705	Tennessee State Bank P.O. Box 1260 Pigeon Forge, TN 37868

In re **Thor Industries, LLC**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Rob Williams 387 Red Hill Road Andersonville, TN 37705	Tennessee State Bank P.O. Box 1260 Pigeon Forge, TN 37868
Twin Cove Acquisitions P.O. Box 308 Caryville, TN 37714	Tennessee State Bank P.O. Box 1260 Pigeon Forge, TN 37868
Twin Cove Acquisitions P.O. Box 308 Caryville, TN 37714	Tennessee State Bank P.O. Box 1260 Pigeon Forge, TN 37868
Twin Cove Acquisitions P.O. Box 308 Caryville, TN 37714	Heritage Community Bank c/o Jerry W. Laughlin 100 South Main Street Greeneville, TN 37743
Wilrite, LLC P.O. Box 308 Caryville, TN 37714	Tennessee State Bank P.O. Box 1260 Pigeon Forge, TN 37868
Wilrite, LLC P.O. Box 308 Caryville, TN 37714	Tennessee State Bank P.O. Box 1260 Pigeon Forge, TN 37868
Wilrite, LLC P.O. Box 308 Caryville, TN 37714	Metropolitan Security Services, Inc. d/b/a Walden Security c/o Chambliss, Bahner & Stophel,PC 1000 Tallan Bldg, Two Union Square Chattanooga, TN 37402

**United States Bankruptcy Court
Eastern District of Tennessee**

In re Thor Industries, LLC

Debtor(s)

Case No. _____

Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 22 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date March 27, 2012

Signature /s/ R. Steven Williams, Sr.

R. Steven Williams, Sr.

Chief Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of Tennessee**

In re Thor Industries, LLC

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

The above Debtor(s) hereby verifies under the penalty of perjury under the laws of the United States of America that the attached list of creditors is true and correct to the best of his/her knowledge.

Date: March 27, 2012

/s/ R. Steven Williams, Sr.

R. Steven Williams, Sr./Chief Manager
Signer/Title

Date: March 27, 2012

/s/ Dean B. Farmer

Signature of Attorney
Dean B. Farmer 006851
Hodges, Doughty & Carson, PLLC
P.O. Box 869
Knoxville, TN 37901-0869
865-292-2307 Fax: 865-292-2321

**United States Bankruptcy Court
Eastern District of Tennessee**

In re Thor Industries, LLC

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Thor Industries, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March 27, 2012

Date

/s/ Dean B. Farmer

Dean B. Farmer 006851

Signature of Attorney or Litigant
Counsel for Thor Industries, LLC
Hodges, Doughty & Carson, PLLC

P.O. Box 869
Knoxville, TN 37901-0869
865-292-2307 Fax:865-292-2321