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| B1 (Official) | Form 1)(12 | 2/11) | | | | ournorn. | | go <u> </u> | | | | |
|--|----------------------------------|--------------------------------|--|---|---|---|--------------------------------------|---|--|--|---|--|
| | | | United East | | | ruptcy Tennes | | | | | Vol | untary Petition |
| | ebtor (if ind Grading, | | er Last, First, | Middle): | | | Name | of Joint De | ebtor (Spouse) |) (Last, First | , Middle): | |
| All Other Na (include man | | | or in the last e names): | 8 years | | | | | used by the J maiden, and | | | 3 years |
| Last four dig (if more than one | e, state all) | Sec. or Indi | vidual-Taxpa | yer I.D. (| ITIN) No./0 | Complete E | IN Last f | our digits o | f Soc. Sec. or | Individual- | Гахрауег I. | D. (ITIN) No./Complete EIN |
| Street Addre | ess of Debto | * | Street, City, a | and State) | : | | | Address of | Joint Debtor | (No. and St | reet, City, a | , |
| | | | | | Г | ZIP Code 37303 | : | | | | | ZIP Code |
| County of R McMinn | | of the Prin | cipal Place o | f Business | | <u> </u> | Count | y of Reside | ence or of the | Principal Pla | ace of Busi | ness: |
| Mailing Add | dress of Deb | otor (if diffe | erent from str | eet addres | s): | | Mailir | ng Address | of Joint Debte | or (if differe | nt from stre | eet address): |
| | | | | | | ZIP Code | | | | | | ZIP Code |
| Location of (if different | Principal As from street | ssets of Bus address abo | siness Debtor ove): | | | | | | | | | |
| (Form | • • | f Debtor | one box) | | | of Business | 1 | | • | of Bankrup Petition is Fi | | Under Which |
| (Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) | | | ors) n. LLP) bove entities, | ☐ Health Care Business ☐ Single Asset Real Estate as def in 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank | | | s defined | ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt | er 7 er 9 er 11 er 12 | ☐ Cl of ☐ Cl | hapter 15 P a Foreign hapter 15 P | Petition for Recognition Main Proceeding Petition for Recognition Nonmain Proceeding |
| | Chapter 1 | 15 Debtors | | Oth | er | | | | | | e of Debts | |
| Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: | | | eding | unde | (Check box or is a tax-ex r Title 26 of | mpt Entity I, if applicable I applicable I be united State I Revenue Co | e) zation tates | defined "incurr | are primarily co I in 11 U.S.C. § ed by an indivi- onal, family, or l | nsumer debts, 101(8) as dual primarily | for | Debts are primarily business debts. |
| | Fil | ling Fee (C | heck one box | :) | | Check | one box: | | Chap | ter 11 Debt | ors | |
| ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. | | | | Debtor is not if: Debtor's agg | a small busing regate nonco \$2,343,300 (| | lefined in 11 U | J.S.C. § 1010 | · | | | |
| | | | able to chapter art's considerat | | | BB. | A plan is bei Acceptances | ng filed with of the plan w | this petition. vere solicited pr S.C. § 1126(b). | epetition from | one or more | e classes of creditors, |
| Debtor e | estimates that estimates that | nt funds will nt, after any | ation I be available exempt prop for distribut | erty is ex | cluded and | administrat | | es paid, | | THIS | SPACE IS I | FOR COURT USE ONLY |
| Estimated N 1- 49 | fumber of C 50- 99 | reditors 100- 199 | 200- | 1,000- 5,000 | 5,001- 10,000 | 10,001- 25,000 | 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | | |
| Estimated A So to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | | |
| Estimated Li \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | | |

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B1 (Official Form 1)(12/11) Page 2 Name of Debtor(s): Voluntary Petition On Site Grading, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: TNEBKE 10-16127 10/15/10 Case Number: Date Filed: Location Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

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Voluntary Petition

(This page must be completed and filed in every case)

Signatures Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Brent James

Signature of Attorney for Debtor(s)

Brent James TN18308/GA388855

Printed Name of Attorney for Debtor(s)

Harriss & Hartman Law Firm, P. C.

Firm Name

P. O. Drawer 220 200 McFarland Building Rossville, GA 30741

Address

Email: BKCourts@HarrissHartman.com (706) 861-0203 Fax: (706) 861-6838

Telephone Number

March 5, 2013

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Carl Mashburn

Signature of Authorized Individual

Carl Mashburn

Printed Name of Authorized Individual

President

Title of Authorized Individual

March 5, 2013

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

On Site Grading, Inc.

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

v

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

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B7 (Official Form 7) (12/12)

United States Bankruptcy Court Eastern District of Tennessee

| In re | On Site Grading, Inc. | | Case No. | |
|-------|-----------------------|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$740,215.00 2009 Federal Income Tax \$-166,844.00 2010 Federal Income Tax \$389,487.00 2011 Federal Tax Return

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR DATES OF PAYMENTS

AMOUNT PAID

AMOUNT STILL OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR Kabota Credit Corporation 14855 FAA Blvd.

DATES OF PAYMENTS/ TRANSFERS January 14, 2013 AMOUNT PAID OR VALUE OF TRANSFERS \$713.00

AMOUNT STILL OWING

\$0.00

None

Fort Worth, TX 76155

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER Napa Auto Parts v. Carl Mashburn d/b/a On Site NATURE OF PROCEEDING

COURT OR AGENCY AND LOCATION STATUS OR DISPOSITION **Pending**

apa Auto Parts v. Carl Mashburn d/b/a On Site Civil Suit McMinn County Sessions Court

Grading 10-CV-569

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

5. Repossessions, foreclosures and returns

None П

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION. FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF **PROPERTY**

Caterpillar Trencher, Fecon Stump Grinder, Finn

Strawblower

Caterpillar Financial Services Corp. 2120 West End Avenue P.O. Box 340001 Nashville, TN 37203-0001

Citizens National Bank 1612 S Congress Parkway Athens, TN 37303

2011

1985 Terex TS17B, 1985 Terex TS14B, 1979 GMC Dump T48, Wallace DLBT50, 2007 Karcher, 1996 Western 490 TT, Wrecker bed. Given back to creditor per bk.

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN

NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER

DESCRIPTION AND VALUE OF **PROPERTY**

7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

Grinder, Caterpillar value says \$125,000.00, Insurance proceeds were \$85,000.00, Fecon FTX

140 and 2005 Mulcher attached

Skid Steer, \$12,000 value

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

Fire - Highway 30 Job Site in Decatur

DATE OF LOSS

July 2012

Stolen from office of Trio Equipment Sales in Decatur and set on fire. Police report was filed. \$10.000 owed.

11/29/2010

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

ANSFER(S) IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

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NAME AND ADDRESS OF OWNER **Red River State Bank**

DESCRIPTION AND VALUE OF PROPERTY TB 21 Socata Airplane, Bank has not picked up property after On Site

LOCATION OF PROPERTY Athens, TN

surrendered

15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF **ENVIRONMENTAL** DATE OF SITE NAME AND ADDRESS

GOVERNMENTAL UNIT NOTICE LAW

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous None

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF DATE OF **ENVIRONMENTAL** SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which None

the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

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18. Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-LD, NO.

NAME TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN

On Site Grading, Inc. 62-1694656

ADDRESS

NATURE OF BUSINESS **Grading Company**

DATES SERVICES RENDERED

December 2008, December 2009

BEGINNING AND ENDING DATES

6/19/97-Present

2216 Decatur Pike Athens, TN 37303

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Larry Hyatt, CPA 6116 Shallowford Road, Suite 104 Chattanooga, TN 37421

Chattanooga, TN 37421 Newlin and Associates, LLC 6116 Shallowford Road

d Associates, LLC 2005-Present lowford Road

Ste 104 Chattanooga, TN 37421

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

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B 7 (12/12) 7

ADDRESS NAME

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was

issued by the debtor within two years immediately preceding the commencement of this case.

20. Inventories

DATE ISSUED

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory,

and the dollar amount and basis of each inventory.

DATE OF INVENTORY

DATE OF INVENTORY

NAME AND ADDRESS

NAME AND ADDRESS

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY

PERCENTAGE OF INTEREST

(Specify cost, market or other basis)

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY

RECORDS

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NATURE OF INTEREST

Carl Mashburn President 100% ownership

Linda Mashburn Secretary - Until she is removed per

divorce decree

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns,

controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NATURE AND PERCENTAGE NAME AND ADDRESS TITLE OF STOCK OWNERSHIP

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the

commencement of this case.

ADDRESS NAME DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year

immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation

in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS AMOUNT OF MONEY DATE AND PURPOSE OF RECIPIENT, OR DESCRIPTION AND OF WITHDRAWAL RELATIONSHIP TO DEBTOR VALUE OF PROPERTY

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B 7 (12/12)

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

| Date | March 5, 2013 | Signature | /s/ Carl Mashburn |
|------|---------------|-----------|-------------------|
| | | | Carl Mashburn |
| | | | President |

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Eastern District of Tennessee

| In re | On Site Grading, Inc. | | Case No. | | |
|-------|-----------------------|--------|----------|----|---|
| | - | Debtor | | | |
| | | | Chapter | 11 | _ |
| | | | * | | |

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|------------------|-------------------|-------------|-------|
| A - Real Property | Yes | 1 | 0.00 | | |
| B - Personal Property | Yes | 4 | 151,539.00 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| O - Creditors Holding Secured Claims | Yes | 1 | | 221,000.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 2 | | 128,062.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 4 | | 280,204.00 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedu | ıles | 14 | | | |
| | To | otal Assets | 151,539.00 | | |
| | | l | Total Liabilities | 629,266.00 | |

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Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court Eastern District of Tennessee

| On Site Grading, Inc. | | Case No. | |
|---|--------------------------------------|----------------------------|-----------------------------|
| Γ | Debtor , | Chapter | 11 |
| | | | |
| STATISTICAL SUMMARY OF CERTAIN LIA | ABILITIES AN | ND RELATED DA | TA (28 U.S.C. § 159 |
| f you are an individual debtor whose debts are primarily consumer dea case under chapter 7, 11 or 13, you must report all information reque | ebts, as defined in § 1 ested below. | 101(8) of the Bankruptcy | Code (11 U.S.C.§ 101(8)), f |
| ☐ Check this box if you are an individual debtor whose debts are report any information here. | NOT primarily cons | umer debts. You are not re | equired to |
| This information is for statistical purposes only under 28 U.S.C. § | | | |
| Summarize the following types of liabilities, as reported in the Sch | edules, and total th | em. | |
| Type of Liability | Amount | | |
| Domestic Support Obligations (from Schedule E) | | | |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | | | |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | | | |
| Student Loan Obligations (from Schedule F) | | | |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | | | |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | | | |
| TOTAL | | | |
| State the following: | | | |
| Average Income (from Schedule I, Line 16) | | | |
| Average Expenses (from Schedule J, Line 18) | | | |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | | | |
| State the following: | | | |
| Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | | |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column | | | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | | |
| 4. Total from Schedule F | | | |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | | | |

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B6A (Official Form 6A) (12/07)

| In re | On Site Grading, Inc. | Case No | |
|-------|-----------------------|-------------|--|
| - | - | , Debtor | |

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property, without Community

Nature of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption

Amount of Secured Claim

None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

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B6B (Official Form 6B) (12/07)

| In re | On Site Grading, Inc. | Case No. | |
|-------|-----------------------|----------|--|
| _ | | Debtor | |

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--------------------------------------|---|--|
| 1. | Cash on hand | X | | | |
| 2. | Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | Busin | ess account at Citizens | - | 39.00 |
| 3. | Security deposits with public utilities, telephone companies, landlords, and others. | X | | | |
| 4. | Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. | Wearing apparel. | X | | | |
| 7. | Furs and jewelry. | X | | | |
| 8. | Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. | Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | Х | | | |
| 10. | Annuities. Itemize and name each issuer. | X | | | |
| | | | | | |
| | | | | | |

3 continuation sheets attached to the Schedule of Personal Property

39.00

Sub-Total >

(Total of this page)

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B6B (Official Form 6B) (12/07) - Cont.

| In re | On Site Grading, Inc. | | Ca | se No | |
|-----------------------------|---|------------------|---|---|---|
| | | | Debtor | | |
| | | SCHEI | OULE B - PERSONAL PROPERTY (Continuation Sheet) | Y | |
| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
| de un as Gi rec | terests in an education IRA as strined in 26 U.S.C. § 530(b)(1) or oder a qualified State tuition plan defined in 26 U.S.C. § 529(b)(1). ive particulars. (File separately the cord(s) of any such interest(s). U.S.C. § 521(c).) | Х | | | |

ventures. Itemize.

15. Government and corporate bonds and other negotiable and nonnegotiable instruments.

12. Interests in IRA, ERISA, Keogh, or

other pension or profit sharing plans. Give particulars.

13. Stock and interests in incorporated and unincorporated businesses.

14. Interests in partnerships or joint

Itemize.

16. Accounts receivable.

 Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.

18. Other liquidated debts owed to debtor including tax refunds. Give particulars.

 Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.

 Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.

21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.

X

X

X

Х

X

X

X

Sub-Total > (Total of this page)

0.00

Sheet <u>1</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

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 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

| In re On Site Grading, Inc. Case No | |
|-------------------------------------|--|
|-------------------------------------|--|

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption |
|-----|---|------------------|---|---|--|
| 22. | Patents, copyrights, and other intellectual property. Give particulars. | Х | | | |
| 23. | Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. | Automobiles, trucks, trailers, and other vehicles and accessories. | | M 7040 HD-1 SN 8415 tractor,RTV 1140 Cart SN 11553,RTV 1140 Cart SN 10531,Tractor B 3300 SN 50028 | - | 56,000.00 |
| | | | CAT D6N XL Dozer | - | 50,000.00 |
| | | | 1996 International Truck | - | 3,500.00 |
| | | | Fecon FTX 140, Fecon Mulching ATT, Fecon Winch ATT | - | 42,000.00 |
| 26. | Boats, motors, and accessories. | X | | | |
| 27. | Aircraft and accessories. | X | | | |
| 28. | Office equipment, furnishings, and supplies. | X | | | |
| 29. | Machinery, fixtures, equipment, and supplies used in business. | X | | | |
| 30. | Inventory. | X | | | |
| 31. | Animals. | X | | | |
| 32. | Crops - growing or harvested. Give particulars. | X | | | |
| 33. | Farming equipment and implements. | X | | | |
| 34. | Farm supplies, chemicals, and feed. | X | | | |
| | | | (Tota | Sub-Total of this page) | al > 151,500.00 |

Sheet <u>2</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

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B6B (Official Form 6B) (12/07) - Cont.

| In re | On Site Grading, Inc. | | Case No | |
|-------|-----------------------|--------|---------|--|
| _ | | Debtor | | |

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|------------------|------------------|--------------------------------------|---|---|
|------------------|------------------|--------------------------------------|---|---|

35. Other personal property of any kind not already listed. Itemize.

Sub-Total > (Total of this page)

Total > 151,539.00

Sheet <u>3</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

0.00

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B6D (Official Form 6D) (12/07)

| In re | On Site Grading, Inc. | Case No. | _ |
|-------|-----------------------|----------|---|
| | | | |
| | | Debtor | |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | Hu H W J C | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | COXF_ZGEZ | >0-00-04 | SPUTE | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|---|------------------------|--|-----------|----------|-------|--|---------------------------------|
| Account No. | | | Fecon FTX 140, Fecon Mulching ATT, | Ť | TED | l | | |
| Caterpillar Financial Services Corp. 2120 West End Avenue P.O. Box 340001 Nashville, TN 37203-0001 | x | \ \ - | Fecon Winch ATT | | D | | | |
| | + | - | Value \$ 42,000.00 | \vdash | | | 100,000.00 | 58,000.00 |
| Account No. German American Acquisition | | | CAT D6N XL Dozer | | | | | |
| Corporation 2 Embarcadero Center, Suite 1360 San Francisco, CA 94111 | | - | | | | | | |
| | | | Value \$ 50,000.00 | | | | 50,000.00 | 0.00 |
| Account No. Kubota Credit Corporation, USA 14855 FAA Blvd. Fort Worth, TX 76155 | | - | M 7040 HD-1 SN 8415 tractor, RTV 1140 Cart SN 11553, RTV 1140 Cart SN 10531, Tractor B 3300 SN 50028 | | | | | |
| | | | Value \$ 56,000.00 | | | | 71,000.00 | 15,000.00 |
| Account No. | | | Value \$ | | | | | |
| continuation sheets attached | | | S (Total of t | Subt | | | 221,000.00 | 73,000.00 |
| | Total (Report on Summary of Schedules) | | | | | | 221,000.00 | 73,000.00 |

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B6E (Official Form 6E) (4/10)

| In re | On Site Grading, Inc. | Case No | |
|-------|-----------------------|---------|--|
| - | | Debtor | |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| Do not disclose the clinic s hame. See, 11 c.s.c. 3112 and 1 cd. 11. 100 /(m). |
|---|
| If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the approprischedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed in the column labeled "Unliquidated." If the claim is disputed in the column labeled "Unliquidated." If the claim is disputed in the column labeled "Unliquidated." If the claim is disputed in the column labeled "Unliquidated." If the claim is disputed in the |
| Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box label "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules. |
| Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. |
| Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. |
| ☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. |
| TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) |
| ☐ Domestic support obligations |
| Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). |
| ☐ Extensions of credit in an involuntary case |
| Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). |
| ☐ Wages, salaries, and commissions |
| Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
| ☐ Contributions to employee benefit plans |
| Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). |
| ☐ Certain farmers and fishermen |
| Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). |
| ☐ Deposits by individuals |
| Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). |
| ■ Taxes and certain other debts owed to governmental units |
| Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). |
| ☐ Commitments to maintain the capital of an insured depository institution |
| Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). |
| ☐ Claims for death or personal injury while debtor was intoxicated |
| Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). |

continuation sheets attached

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6E (Official Form 6E) (4/10) - Cont.

| In re | On Site Grading, Inc. | | Case No. | |
|-------|-----------------------|--------|----------|--|
| _ | | Debtor | , | |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY Husband, Wife, Joint, or Community UZLLQULDATED AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ODEBTOR ONTINGENT S P U T E D AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED **AMOUNT** INCLUDING ZIP CODE, W AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C AND ACCOUNT NUMBER (See instructions.) Main address as of Jan. 1, 2011 Account No. Internal Revenue Service 58,062.00 Centralized Insolvency Oper. P.O. Box 7346 Philadelphia, PA 19101-7346 58,062.00 0.00 Account No. Internal Revenue Service, SPS Representing: Attn: BK Section, MDP 146 **Internal Revenue Service Notice Only** 801 Broadway, Room 285 Nashville, TN 37203 Account No. **Tennessee Department of Revenue** 0.00 **Tennessee Attorney General's Office Bankruptcy Unit** 426 5th Avenue, 2nd Floor Nashville, TN 37243-0489 70,000.00 70,000.00 Account No. Account No. Subtotal 58,062.00 Sheet <u>1</u> of <u>1</u> continuation sheets attached to (Total of this page) 128,062.00 70,000.00 Schedule of Creditors Holding Unsecured Priority Claims Total 58,062.00 (Report on Summary of Schedules) 128,062.00 70,000.00

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| R6F | Official | Form | 6F) | (12/07) |
|-----|----------|------|-------------|---------|
| DUL | Omciai | roim | UL' | 114/0/ |

| In re | On Site Grading, Inc. | Case No. |
|-------|-----------------------|----------|
| | D | btor |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| Check this box is debtor has no elections nothing unsecutive | cu c | 1411 | ns to report on this beheatier. | | | | | |
|---|----------|-------------|-----------------------------------|---------------|----|-----|-------------|-----------------|
| CREDITOR'S NAME, | Ç | Нι | usband, Wife, Joint, or Community | C | U | Ę | D | |
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C A M | | N G | QU | I I | U T F | AMOUNT OF CLAIM |
| Account No. | | | | Ť | Ţ | | Ī | |
| A&D Global Supply 2305 NE 28th Street Chattanooga, TN 37407 | | - | | | ED | | | 243.00 |
| Account No. | T | | | | | T | 1 | |
| ABI Irrigation PO Box 909 Villa Rica, GA 30180 | | - | | | | | | 430.00 |
| Account No. | | | | П | | l | 7 | |
| BP PO Box 70887 Charlotte, NC 28272 | | - | | | | | | 303.00 |
| Account No. | | | | H | | | \dashv | |
| Caterpillar Financial Services Corp. 2120 West End Avenue P.O. Box 340001 Nashville, TN 37203-0001 | | - | | | | | | 100,000.00 |
| _3 continuation sheets attached | | | (Total of t | Subt his p | | |) | 100,976.00 |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | On Site Grading, Inc. | Case No | |
|-------|-----------------------|---------|--|
| _ | | Debtor | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME, | ļç | Hu | usband, Wife, Joint, or Community | C | U | P | |
|--|---------------|-------------|---|------------|-------------|----|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | O D E B T O R | C A M | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATE | | AMOUNT OF CLAIM |
| Account No. | | | Property pledged to loan is located at 1051 | T | E | | |
| Citizens National Bank 1612 S Congress Parkway Athens, TN 37303 | | _ | County Road, Athens TN in the name of Carl Mashburn personally | | D | | 67,350.00 |
| Account No. | T | T | | | | | |
| Cleveland Ready Mix PO Box 3621 Cleveland, TN 37312 | | - | | | | | 3,999.00 |
| Account No. | t | t | | T | | | |
| Fecon, Inc 3460 Grant Drive Lebanon, OH 45036 | | - | | | | | 951.00 |
| Account No. | | | | | | | |
| Flatiron Bank 950 17th St. Suite 1300 Denver, CO 80202 | | - | | | | | 2,417.00 |
| Account No. | ┢ | \vdash | | \vdash | | | |
| John Banta 2232 Walker Valley Road Charleston, TN 37310 | | - | | | | | 8,530.00 |
| Sheet no. 1 of 3 sheets attached to Schedule of | | | , | Subt | tota | 1 | 02 047 02 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of t | his | pag | e) | 83,247.00 |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | On Site Grading, Inc. | Case No | |
|-------|-----------------------|---------|--|
| _ | | Debtor | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME, | C | ŀ | Hus | sband, Wife, Joint, or Community | ļç | U | Þ | |
|---|--------------|--------|-------------|---|------------|-------------|---------------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | OD E B T O R | | C J H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATE | I S P U T E D | AMOUNT OF CLAIM |
| Account No. | 4 | | | | | Ė | | |
| Justin Sveadas 633 Chesnut Street Chattanooga, TN 37450 | | - | - | | | | | 1.00 |
| Account No. | t | t | 1 | | | | | |
| Larry Hyatt & Associate 5214 Maryland Way, Suite 307 Brentwood, TN 37027 | | - | - | | | | | |
| | | | | | | | | 40,200.00 |
| Account No. | | Ī | | | | | | |
| Napa Auto Parts 312 N White Street Athens, TN 37303 | | - | - | | | | | 9,815.00 |
| Account No. | ╁ | $^{+}$ | - | | | | | • |
| RMS PO Box 280431 East Hartford, CT 06128-0431 | _ | - | - | | | | | 5,084.00 |
| Account No. | t | t | \dashv | | | | | |
| Stowers Rentals PO Box 14802 Knoxville, TN 37914 | | | - | | | | | 671.00 |
| Sheet no. 2 of 3 sheets attached to Schedule of | | | | | Subt | ota | 1 | FF 774 00 |
| Creditors Holding Unsecured Nonpriority Claims | | | | (Total of t | his | pag | e) | 55,771.00 |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | On Site Grading, Inc. | Case No. | |
|-------|-----------------------|----------|--|
| | | Debtor | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME, | Ç | Hu | sband, Wife, Joint, or Community | Ç | U | D | ΤΤ | |
|--|----------|-------------|---|--|-------------|---------------|--------------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C A M | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | Q U I | I S P U T E D | | AMOUNT OF CLAIM |
| Account No. | | | |] T | T | | | |
| Suwannee Equipment 3869 US Highway 129 Live Oak, FL 32060 | | - | | | D | | | 3,112.00 |
| Account No. | T | T | | | T | T | Ť | |
| Sweetwater Valley Oil Co. 1236 Highway 68 W Sweetwater, TN 37874 | | - | | | | | | 47.000.00 |
| | | | | $oldsymbol{ol}}}}}}}}}}}}}}}}}}$ | L | | \perp | 17,060.00 |
| Account No. | | | | | | | | |
| TSG Gallett PO Box 2153 Birmingham, AL 35287 | | - | | | | | | |
| | 1 | - | | igspace | lacksquare | | \downarrow | 1,566.00 |
| Account No. | ł | | | | | | | |
| United Healthcare 1300 River Drive, Suite 200 Moline, IL 61265 | | - | | | | | | 0.004.00 |
| | L | | | ot | L | | \perp | 2,321.00 |
| Account No. | - | | | | | | | |
| Wiggins and Sons Inc. 306 Congress Pkwy. Athens, TN 37303 | | - | | | | | | |
| | | | | L | L | | \perp | 16,151.00 |
| Sheet no. _3 of _3 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of t | Subt his j | | | \int | 40,210.00 |
| | | | | | Γota | | 一 | |
| | | | (Report on Summary of So | | | | , [| 280,204.00 |

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B6G (Official Form 6G) (12/07)

| In re | On Site Grading, Inc. | Case No |
|-------|-----------------------|-------------|
| - | - | , Debtor |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

AT&T P. O. Box 9001309 Louisville, KY 40290-1309 **Phone System**

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B6H (Official Form 6H) (12/07)

| In re | On Site Grading, Inc. | | Case No. |
|-------|-----------------------|--------|----------|
| _ | <u> </u> | , | |
| | | Debtor | |

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Nicholas Mashburn 2216 Decatur Pike Athens, TN 37303 Caterpillar Financial Services Corp. 2120 West End Avenue P.O. Box 340001 Nashville, TN 37203-0001 Case 1:13-bk-11103 Doc 1 Filed 03/05/13 Entered 03/05/13 17:13:20 Desc Main Document Page 29 of 33

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Eastern District of Tennessee

| In re | On Site Grading, Inc. | | | Case No. | | | |
|---|------------------------|----------------|---|-------------|----------------|--|--|
| | | | Debtor(s) | Chapter | 11 | | |
| | | | | · | | | |
| | DECLARAT | ES | | | | | |
| | DECLARATION UNDER PENA | LTY OF PERJURY | ON BEHALF OF CO | RPORATION (| OR PARTNERSHIP | | |
| I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I I read the foregoing summary and schedules, consisting of sheets, and that they are true and correct to the of my knowledge, information, and belief. | | | | | | | |
| Date | March 5, 2013 | Signature | /s/ Carl Mashburn Carl Mashburn President | | | | |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court Eastern District of Tennessee

| In re | On Site Grading, Inc. | | Case No. | |
|-------|-----------------------|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

VERIFICATION OF CREDITOR MATRIX

The above Debtor(s) hereby verifies under the penalty of perjury under the laws of the United States of America that the attached list of creditors is true and correct to the best of his/her knowledge.

| Date: Ma | arch 5, 2013 | /s/ Carl Mashburn | |
|----------|--------------|-----------------------------------|--|
| | | Carl Mashburn/President | |
| | | Signer/Title | |
| Date: Ma | rch 5, 2013 | /s/ Brent James | |
| | | Signature of Attorney | |
| | | Brent James TN18308/GA388855 | |
| | | Harriss & Hartman Law Firm, P. C. | |
| | | P. O. Drawer 220 | |
| | | 200 McFarland Building | |
| | | Rossville, GA 30741 | |

(706) 861-0203 Fax: (706) 861-6838

A&D Global Supply 2305 NE 28th Street Chattanooga, TN 37407

ABI Irrigation PO Box 909 Villa Rica, GA 30180

AT&T P. O. Box 9001309 Louisville, KY 40290-1309

BP PO Box 70887 Charlotte, NC 28272

Caterpillar Financial Services Corp. 2120 West End Avenue P.O. Box 340001 Nashville, TN 37203-0001

Citizens National Bank 1612 S Congress Parkway Athens, TN 37303

Cleveland Ready Mix PO Box 3621 Cleveland, TN 37312

Fecon, Inc 3460 Grant Drive Lebanon, OH 45036

Flatiron Bank 950 17th St. Suite 1300 Denver, CO 80202

German American Acquisition Corporation 2 Embarcadero Center, Suite 1360 San Francisco, CA 94111

Internal Revenue Service Centralized Insolvency Oper. P.O. Box 7346 Philadelphia, PA 19101-7346

Internal Revenue Service, SPS Attn: BK Section, MDP 146 801 Broadway, Room 285 Nashville, TN 37203

John Banta 2232 Walker Valley Road Charleston, TN 37310 Justin Sveadas 633 Chesnut Street Chattanooga, TN 37450

Kubota Credit Corporation, USA 14855 FAA Blvd. Fort Worth, TX 76155

Larry Hyatt & Associate 5214 Maryland Way, Suite 307 Brentwood, TN 37027

Napa Auto Parts 312 N White Street Athens, TN 37303

RMS PO Box 280431 East Hartford, CT 06128-0431

Stowers Rentals PO Box 14802 Knoxville, TN 37914

Suwannee Equipment 3869 US Highway 129 Live Oak, FL 32060

Sweetwater Valley Oil Co. 1236 Highway 68 W Sweetwater, TN 37874

Tennessee Department of Revenue Tennessee Attorney General's Office Bankruptcy Unit 426 5th Avenue, 2nd Floor Nashville, TN 37243-0489

TSG Gallett PO Box 2153 Birmingham, AL 35287

United Healthcare 1300 River Drive, Suite 200 Moline, IL 61265

Wiggins and Sons Inc. 306 Congress Pkwy. Athens, TN 37303

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United States Bankruptcy Court Eastern District of Tennessee

| In re | On Site Grading, Inc. | | Case No. | |
|--------------------|--|--|---|------|
| | | Debtor(s) | Chapter 11 | |
| | CORPOR | ATE OWNERSHIP STATEMENT | (RIII F 7007 1) | |
| | CORIOR | ATE OWNERSHII STATEMENT | (RCLE 7007.1) | |
| or recu is a (a | usal, the undersigned counsel for re) corporation(s), other than the | On Site Grading, Inc. in the above of | udges to evaluate possible disqualificate aptioned action, certifies that the followerly or indirectly own(s) 10% or more tities to report under FRBP 7007.1: | wing |
| ■ Nor | ne [Check if applicable] | | | |
| March | n 5, 2013 | /s/ Brent James | | |
| Date | • | Brent James TN18308/GA3888 | 55 | |
| | | Signature of Attorney or Litig Counsel for On Site Grading Harriss & Hartman Law Firm, P P. O. Drawer 220 200 McFarland Building Rossville, GA 30741 (706) 861-0203 Fax:(706) 861-68 | , Inc. . C. | |