

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Eastern District of Tennessee**

In re Sherwood Properties, LLC

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Citizens Tri-County Bank P. O. Box 697 Dunlap, TN 37327	Citizens Tri-County Bank P. O. Box 697 Dunlap, TN 37327	Approx 700 acres of Mountain Land located at Brown Trace Road, South Pittsburgh TN 37380		1,200,000.00 (700,000.00 secured)
Cornerstone Community Bank 835 Georgia Ave. Chattanooga, TN 37402	Cornerstone Community Bank 835 Georgia Ave. Chattanooga, TN 37402	Approx 700 acres of Mountain Land located at Brown Trace Road, South Pittsburgh TN 37380		2,900,000.00 (700,000.00 secured) (1,200,000.00 senior lien)
Franklin County Tax	Franklin County Tax			Unknown
Internal Revenue Service Centralized Insolvency Oper. P.O. Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service Centralized Insolvency Oper. P.O. Box 7346 Philadelphia, PA 19101-7346	Main address as of Jan. 1, 2011		Unknown
Marion County Tax	Marion County Tax			Unknown
Southern Group, LLC 1030 Main Street Jasper, TN 37347	Southern Group, LLC 1030 Main Street Jasper, TN 37347			320,960.36
TN Dept of Revenue	TN Dept of Revenue			Unknown

B4 (Official Form 4) (12/07) - Cont.

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(Continuation Sheet)

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<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date April 5, 2013

Signature /s/ Travis Shields
Travis Shields
Chief Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.