

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court  
Eastern District of Tennessee**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Best Italian Corporation</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>62-1438468</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>968 Parkway Ste 9 Gatlinburg, TN</b> ZIP Code <b>37738</b>	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: <b>Sevier</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP Code	Mailing Address of Joint Debtor (if different from street address): ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
<b>Estimated Assets</b> <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Best Italian Corporation</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>- None -</b>		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>- None -</b>		Case Number:	Date Filed:
District:		Relationship:	Judge:
<b>Exhibit A</b>  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		<b>Exhibit B</b>  (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).  <b>X</b> _____ Signature of Attorney for Debtor(s) (Date)	
<b>Exhibit C</b> Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b> (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)  <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes)  <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  _____ (Name of landlord that obtained judgment)  _____ (Address of landlord)  <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Best Italian Corporation**

**Signature(s) of Debtor(s) (Individual/Joint)**  
I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
**X** \_\_\_\_\_  
Signature of Debtor  
**X** \_\_\_\_\_  
Signature of Joint Debtor  
\_\_\_\_\_  
Telephone Number (If not represented by attorney)  
\_\_\_\_\_  
Date

**Signatures**  
**Signature of a Foreign Representative**  
I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  
(Check only one box.)  
 I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.  
 Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.  
**X** \_\_\_\_\_  
Signature of Foreign Representative  
\_\_\_\_\_  
Printed Name of Foreign Representative  
\_\_\_\_\_  
Date

**Signature of Attorney\***  
**X /s/ Barry W. Eubanks** \_\_\_\_\_  
Signature of Attorney for Debtor(s)  
**Barry W. Eubanks 009165** \_\_\_\_\_  
Printed Name of Attorney for Debtor(s)  
**Scott and Eubanks, PC** \_\_\_\_\_  
Firm Name  
**209 Chillhowee School Rd., Ste. 16**  
**Seymour, TN 37865**  
\_\_\_\_\_  
Address  
**(865) 246-1050 Fax: (865) 246-1054** \_\_\_\_\_  
Telephone Number  
**May 9, 2014** \_\_\_\_\_  
Date  
\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**  
I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.  
\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer  
\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)  
\_\_\_\_\_  
Address  
**X** \_\_\_\_\_  
Date

**Signature of Debtor (Corporation/Partnership)**  
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.  
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
**X /s/ James L. England, Jr.** \_\_\_\_\_  
Signature of Authorized Individual  
**James L. England, Jr.** \_\_\_\_\_  
Printed Name of Authorized Individual  
**President** \_\_\_\_\_  
Title of Authorized Individual  
**May 9, 2014** \_\_\_\_\_  
Date

\_\_\_\_\_  
Date  
Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.  
Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:  
  
If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.  
*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

In re Best Italian Corporation Case No. \_\_\_\_\_  
 Debtor

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. <b>xx-xxx8468</b>		<b>Taxes</b> <b>All assets of the business</b>						<b>75,528.83</b>	<b>0.00</b>
<b>Internal Revenue Service</b> <b>P.O. Box 7346</b> <b>Philadelphia, PA 19101-7346</b>									
Account No. <b>xxxxxx1427</b>	X	<b>Leasehold Deed of Trust</b> <b>Gatlinburg Elks Lodge #1925,</b> <b>Benevolent and Protective Order of Elks</b> <b>of the United States of America, Inc.</b> <b>Lease</b>						<b>200,776.14</b>	<b>0.00</b>
<b>Regions Bank</b> <b>P.O. Box 1984</b> <b>Birmingham, AL 35288</b>									
Account No.									
Subtotal (Total of this page)								<b>276,304.97</b>	<b>0.00</b>
Total (Report on Summary of Schedules)								<b>276,304.97</b>	<b>0.00</b>

0 continuation sheets attached

In re Best Italian Corporation Case No. \_\_\_\_\_  
Debtor

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

#### TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

**Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re Best Italian Corporation  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
								AMOUNT ENTITLED TO PRIORITY	
Account No. <b>2030</b>  <b>City of Gatlinburg</b> <b>P.O. Box 5</b> <b>Gatlinburg, TN 37738</b>		-	<b>Gross Receipts taxes</b>				<b>67,351.34</b>	<b>0.00</b>	
Account No. <b>xxxx x5672</b>  <b>Sevier County Trustee</b> <b>125 Court Ave., Suite 212W</b> <b>Sevierville, TN 37862</b>		-	<b>Personal Property taxes</b>				<b>336.00</b>	<b>0.00</b>	
Account No. <b>xxxx-988-9</b>  <b>Tennessee Dept of Labor &amp; Workforce Dev.</b> <b>Employer Accts-Report Audit</b> <b>220 French Landing Drive</b> <b>Nashville, TN 37243</b>		-	<b>Taxes</b>				<b>482.63</b>	<b>0.00</b>	
Account No. <b>xxxxx8091</b>  <b>Tennessee Dept. of Revenue</b> <b>Tax Enforcement</b> <b>Attn: Teresa Bailey</b> <b>P.O. Box 14035</b> <b>Knoxville, TN 37914</b>		-	<b>Sales Tax</b>				<b>70,241.00</b>	<b>0.00</b>	
Account No.									
Subtotal (Total of this page)							<b>138,410.97</b>	<b>0.00</b>	<b>138,410.97</b>
Total (Report on Summary of Schedules)							<b>138,410.97</b>	<b>0.00</b>	<b>138,410.97</b>

Sheet 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re Best Italian Corporation Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. 277  A&B Distributing P.O. Box 27130 Knoxville, TN 37927		Food Vendor  -				1,992.61
Account No.  A-Welders P.O. Box 3457 Knoxville, TN 37927		Supplies  -			X	4,000.00
Account No. xxxxxxxx34-00  AM Trust North Ameria P.O. Box 40042 Atlanta, GA 30374		Workmans Comp insurance  -				734.54
Account No. xxxxx4552  Aramark P.O. Box 904035 Charlotte, NC 28290		Linens/Vendor  -				1,858.75
Subtotal (Total of this page)						8,585.90

4 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Best Italian Corporation, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>xxx xxx-xxxx xxx 1862</b>  <b>AT&amp;T</b> <b>P O Box 105262</b> <b>Atlanta, GA 30348</b>							<b>908.85</b>
Account No. <b>xxxxx1347</b>  <b>Auto-Chlor</b> <b>3283 Northpark Blvd., Ste. A</b> <b>Alcoa, TN 37701</b>							<b>86.70</b>
Account No.  <b>Brainstorm Cafe'</b> <b>P.O. Box 1229</b> <b>Pigeon Forge, TN 37868</b>							<b>960.00</b>
Account No. <b>x5481</b>  <b>CAN Capital Merchant Services</b> <b>2015 Vaughn Road, Ste. 500</b> <b>Kennesaw, GA 30144</b>	X						<b>148,690.00</b>
Account No. <b>xx.xxx8.00.1</b>  <b>City of Gatlinburg (water)</b> <b>P.O. Box 5</b> <b>Gatlinburg, TN 37738</b>							<b>711.24</b>
Sheet no. <u>1</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>151,356.79</b>



B6F (Official Form 6F) (12/07) - Cont.

In re Best Italian Corporation, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>xxxxx2398</b>  <b>Directv</b> <b>P.O. Box 60036</b> <b>Los Angeles, CA 90060</b>			<b>Utilities</b>				<b>512.71</b>
Account No. <b>xxx-xxxxxx6-001</b>  <b>Financial Pacific Leasing</b> <b>3455 S. 344th Way, #300</b> <b>Federal Way, WA 98001</b>			<b>Computer Systems Lease</b>				<b>19,840.60</b>
Account No.  <b>Gatlinburg Elks Lodge #1925,</b> <b>Benevolent</b> <b>and Protective Order of Elks of the</b> <b>United States of America, Inc.</b> <b>968 Parkway, Ste. 7</b> <b>Gatlinburg, TN 37738</b>	X	-	<b>Lease</b>				<b>8,130.00</b>
Account No.  <b>James L. England, Jr.</b> <b>968 Parkway Ste 9</b> <b>Gatlinburg, TN 37738</b>		-	<b>Personal Loan to business</b>				<b>125,000.00</b>
Account No. <b>xxx xxx xxxxxxxx3664</b>  <b>Regions Bank</b> <b>P.O. Box 1984</b> <b>Birmingham, AL 35288</b>	X	-	<b>Line of Credit</b>				<b>24,457.74</b>
Subtotal (Total of this page)							<b>177,941.05</b>

Sheet no. 2 of 4 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Best Italian Corporation, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>x3497</b>  <b>Reinhart Food Service</b> <b>P.O. Box 51150</b> <b>Knoxville, TN 37950</b>			<b>Food Vendor</b>				<b>1,557.54</b>
Account No. <b>xxxx6001, xxxx6002, &amp; xxxx6003</b>  <b>Sevier County Electric System</b> <b>P.O. Box 4870</b> <b>Sevierville, TN 37864</b>			<b>Utilities</b>				<b>3,757.66</b>
Account No. <b>2001</b>  <b>Sevier County Utility District</b> <b>P.O. Box 4398</b> <b>Sevierville, TN 37864</b>			<b>Utilities</b>				<b>895.55</b>
Account No. <b>xxxxxx4448</b>  <b>State Auto Insurance Companies</b> <b>P.O. Box 182738</b> <b>Columbus, OH 43218</b>			<b>Insurance</b>				<b>618.84</b>
Account No. <b>xxxxx1659</b>  <b>Steritech</b> <b>P.O. Box 472127</b> <b>Charlotte, NC 28247</b>			<b>Vendor</b>				<b>130.00</b>
Sheet no. <u>3</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>6,959.59</b>

In re Best Italian Corporation, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>xx8023</b>  <b>Sysco</b> <b>900 Tennessee Avenue</b> <b>Knoxville, TN 37921</b>		-	<b>Food Vendor</b>				<b>2,550.80</b>	
Account No. <b>xxxxxx6005</b>  <b>U.S. Small Business Administration</b> <b>801 Tom Martin Drive, Ste. 120</b> <b>Birmingham, AL 35211</b>		-	<b>Bank loan</b>				<b>32,206.03</b>	
Account No.  <b>US Foods, Inc.</b> <b>P.O. Box 602224</b> <b>Charlotte, NC 28260</b>		-	<b>Food Vendor</b>				<b>4,851.12</b>	
Account No.  <b>World Spice</b> <b>3613 Black Oak Ridge Lane</b> <b>Knoxville, TN 37918</b>		-	<b>Food Vendor</b>				<b>555.62</b>	
Account No.								
Sheet no. <b>4</b> of <b>4</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>40,163.57</b>
							Total (Report on Summary of Schedules)	<b>385,006.90</b>

In re Best Italian Corporation, Debtor Case No. \_\_\_\_\_

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<p><b>Financial Pacific Leasing</b>  <b>3455 S. 344th Way, #300</b>  <b>Federal Way, WA 98001</b></p>	<p><b>Debtor leasing computer systems from party</b></p>
<p><b>Gatlinburg Elks Lodge #1925, Benevolent and Protective Order of Elks of the United States of America, Inc.</b>  <b>968 Parkway, Ste. 7</b>  <b>Gatlinburg, TN 37738</b></p>	<p><b>Debtor leasing real property located at 968 Parkway, Ste. 9, Gatlinburg, TN from party</b></p>

In re Best Italian Corporation, Debtor Case No. \_\_\_\_\_

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
James L. England, Jr. 968 Parkway Ste 9 Gatlinburg, TN 37738	Gatlinburg Elks Lodge #1925, Benevolent and Protective Order of Elks of the United States of America, Inc. 968 Parkway, Ste. 7 Gatlinburg, TN 37738
James L. England, Jr. 968 Parkway Ste 9 Gatlinburg, TN 37738	Regions Bank P.O. Box 1984 Birmingham, AL 35288
James L. England, Jr. 968 Parkway Ste 9 Gatlinburg, TN 37738	CAN Capital Merchant Services 2015 Vaughn Road, Ste. 500 Kennesaw, GA 30144
James L. England, Jr. 968 Parkway Ste 9 Gatlinburg, TN 37738	Regions Bank P.O. Box 1984 Birmingham, AL 35288
Marilyn England 968 Parkway Ste 9 Gatlinburg, TN 37738	Gatlinburg Elks Lodge #1925, Benevolent and Protective Order of Elks of the United States of America, Inc. 968 Parkway, Ste. 7 Gatlinburg, TN 37738
Marilyn England 968 Parkway Ste 9 Gatlinburg, TN 37738	Regions Bank P.O. Box 1984 Birmingham, AL 35288
Marilyn England 968 Parkway Ste 9 Gatlinburg, TN 37738	Regions Bank P.O. Box 1984 Birmingham, AL 35288

**United States Bankruptcy Court  
Eastern District of Tennessee**

In re **Best Italian Corporation**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

The above Debtor(s) hereby verifies under the penalty of perjury under the laws of the United States of America that the attached list of creditors is true and correct to the best of his/her knowledge.

Date: **May 9, 2014**

**/s/ James L. England, Jr.**

**James L. England, Jr./President**

Signer/Title

Date: **May 9, 2014**

**/s/ Barry W. Eubanks**

Signature of Attorney

**Barry W. Eubanks**

**Scott and Eubanks, PC**

**209 Chilhowee School Rd., Ste. 16**

**Seymour, TN 37865**

**(865) 246-1050 Fax: (865) 246-1054**

A&B Distributing  
P.O. Box 27130  
Knoxville, TN 37927

A-Welders  
P.O. Box 3457  
Knoxville, TN 37927

AM Trust North America  
P.O. Box 40042  
Atlanta, GA 30374

Aramark  
P.O. Box 904035  
Charlotte, NC 28290

AT&T  
P O Box 105262  
Atlanta, GA 30348

Auto-Chlor  
3283 Northpark Blvd., Ste. A  
Alcoa, TN 37701

Brainstorm Cafe'  
P.O. Box 1229  
Pigeon Forge, TN 37868

CAN Capital Merchant Services  
2015 Vaughn Road, Ste. 500  
Kennesaw, GA 30144

City of Gatlinburg  
P.O. Box 5  
Gatlinburg, TN 37738

City of Gatlinburg (water)  
P.O. Box 5  
Gatlinburg, TN 37738

Directv  
P.O. Box 60036  
Los Angeles, CA 90060

Financial Pacific Leasing  
3455 S. 344th Way, #300  
Federal Way, WA 98001

Gatlinburg Elks Lodge #1925, Benevolent  
and Protective Order of Elks of the  
United States of America, Inc.  
968 Parkway, Ste. 7  
Gatlinburg, TN 37738

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Internal Revenue Service  
Department of Treasury  
c/o Deynes Rose  
710 Locust St., Ste. 400  
Knoxville, TN 37902

James L. England, Jr.  
968 Parkway Ste 9  
Gatlinburg, TN 37738

Marilyn England  
968 Parkway Ste 9  
Gatlinburg, TN 37738

Regions Bank  
P.O. Box 1984  
Birmingham, AL 35288

Reinhart Food Service  
P.O. Box 51150  
Knoxville, TN 37950

Sevier County Electric System  
P.O. Box 4870  
Sevierville, TN 37864

Sevier County Trustee  
125 Court Ave., Suite 212W  
Sevierville, TN 37862

Sevier County Utility District  
P.O. Box 4398  
Sevierville, TN 37864

State Auto Insurance Companies  
P.O. Box 182738  
Columbus, OH 43218

Steritech  
P.O. Box 472127  
Charlotte, NC 28247

Suzanne Bauknight  
Assistant United States Attorney  
800 Market Street, Ste. 211  
Knoxville, TN 37902

Sysco  
900 Tennessee Avenue  
Knoxville, TN 37921



Tennessee Dept of Labor & Workforce Dev.  
Employer Accts-Report Audit  
220 French Landing Drive  
Nashville, TN 37243

Tennessee Dept. of Revenue  
Tax Enforcement  
Attn: Teresa Bailey  
P.O. Box 14035  
Knoxville, TN 37914

U.S. Small Business Administration  
801 Tom Martin Drive, Ste. 120  
Birmingham, AL 35211

US Foods, Inc.  
P.O. Box 602224  
Charlotte, NC 28260

World Spice  
3613 Black Oak Ridge Lane  
Knoxville, TN 37918

**United States Bankruptcy Court  
Eastern District of Tennessee**

In re **Best Italian Corporation**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Best Italian Corporation** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**May 9, 2014**

Date

**/s/ Barry W. Eubanks**

**Barry W. Eubanks**

Signature of Attorney or Litigant

Counsel for **Best Italian Corporation**

**Scott and Eubanks, PC**

**209 Chilhowee School Rd., Ste. 16**

**Seymour, TN 37865**

**(865) 246-1050 Fax:(865) 246-1054**