

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Eastern District of Tennessee**

In re Prayosha 1, Inc Debtor(s)

Case No. _____
Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Americana Inn-Gatlinburg, LLC 383 W. Galena Aurora, IL 60506	Americana Inn-Gatlinburg, LLC 383 W. Galena Aurora, IL 60506	Hotel located at 417 Historic Nature Trail, Gatlinburg TN and House located at 418 Reagan Dr., Gatlinburg TN	Disputed	Unknown (2,807,000.00 secured)
Carbon's Golden Malted Waffles P.O. Box 71 Buchanan, MI 49107	Carbon's Golden Malted Waffles P.O. Box 71 Buchanan, MI 49107			795.00
Central Paper & Supply Co. 101 Lafe Cox Dr. P.O. Box 1158 Johnson City, TN 37605	Central Paper & Supply Co. 101 Lafe Cox Dr. P.O. Box 1158 Johnson City, TN 37605			4,017.60
Charter Communications P.O. Box 9001925 Louisville, KY 40290	Charter Communications P.O. Box 9001925 Louisville, KY 40290			1,066.35
City of Gatlinburg P.O. Box 5 Gatlinburg, TN 37738	City of Gatlinburg P.O. Box 5 Gatlinburg, TN 37738	Sales tax		26,548.00
City of Gatlinburg P.O. Box 5 Gatlinburg, TN 37738	City of Gatlinburg P.O. Box 5 Gatlinburg, TN 37738			23.00
City of Gatlinburg Utility P.O. Box 5 Gatlinburg, TN 37738	City of Gatlinburg Utility P.O. Box 5 Gatlinburg, TN 37738			1,644.92
Cline Duane CPA Cline & Co Cpa's 400 W Main St #316 Morristown, TN 37814	Cline Duane CPA Cline & Co Cpa's 400 W Main St #316 Morristown, TN 37814	Accounting services		2,250.00
Ecolab P.O.Box 905327 Charlotte, NC 28290	Ecolab P.O.Box 905327 Charlotte, NC 28290			1,537.40
H.D. Supply P.O. Box 509058 San Diego, CA 92150	H.D. Supply P.O. Box 509058 San Diego, CA 92150			1,056.95

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(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346			Unknown
Krispy Kreme Messick Doughnuts, Inc. P.O. Box 388 Pigeon Forge, TN 37868	Krispy Kreme Messick Doughnuts, Inc. P.O. Box 388 Pigeon Forge, TN 37868			2,560.96
Reinhart Food Service P.O. Box 51150 Knoxville, TN 37950	Reinhart Food Service P.O. Box 51150 Knoxville, TN 37950			1,103.38
ScentAir Technologies, Inc. P.O. Box 906032 Charlotte, NC 28290	ScentAir Technologies, Inc. P.O. Box 906032 Charlotte, NC 28290			906.50
Sevier County Electric System P.O. Box 4870 Sevierville, TN 37864	Sevier County Electric System P.O. Box 4870 Sevierville, TN 37864			5,027.03
Sevier County Utility District P.O. Box 4398 Sevierville, TN 37864	Sevier County Utility District P.O. Box 4398 Sevierville, TN 37864			799.78
Super 8 Motel, Inc 22 Sylvan Way Parsippany, NJ 07054	Super 8 Motel, Inc 22 Sylvan Way Parsippany, NJ 07054	Franchise Agreement		42,760.32
Tennessee Department of Revenue 500 Deaderick Street Andrew Jackson Building Nashville, TN 37242	Tennessee Department of Revenue 500 Deaderick Street Andrew Jackson Building Nashville, TN 37242	Hotel located at 417 Historic Nature Trail, Gatlinburg TN and House located at 418 Reagan Dr., Gatlinburg TN	Disputed	Unknown (2,807,000.00 secured)
Tennessee Dept of Labor & Workforce Dev. Employer Accts-Report Audit 220 French Landing Drive Nashville, TN 37243	Tennessee Dept of Labor & Workforce Dev. Employer Accts-Report Audit 220 French Landing Drive Nashville, TN 37243			Unknown
The Thomas Group P.O. Box 5558 Sevierville, TN 37864	The Thomas Group P.O. Box 5558 Sevierville, TN 37864			189.21

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(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date November 5, 2014

Signature /s/ Ishver T. Patel

Ishver T. Patel
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.