B1 (Official Form 1)(04/13)

| United States Bankruptcy Court Eastern District of Tennessee | | | | | Voluntary | Petition | | |
|--|--|-----------------------------------|--------------------------------------|--|--|---|---|--------------------------------|
| Name of Debtor (if individual, enter Last, First, Camp Mountain Lake, Inc. | Middle): | | Name | of Joint De | ebtor (Spouse |) (Last, First, | , Middle): | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | | | used by the J maiden, and | | in the last 8 years): | | |
| Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 62-0731822 | ayer I.D. (ITIN)/Comp | olete EIN | Last fo | our digits of than one, state | f Soc. Sec. or all) | Individual-T | Faxpayer I.D. (ITIN) No. | /Complete EIN |
| Street Address of Debtor (No. and Street, City, a 1045 Main Street Monteagle, TN | and State): | | Street | Address of | Joint Debtor | (No. and Str | reet, City, and State): | |
| | | ZIP Code | | | | | , | ZIP Code |
| | | 7356 | | | | <u> </u> | | |
| County of Residence or of the Principal Place o Grundy | | | | • | | Ĩ | ace of Business: | |
| Mailing Address of Debtor (if different from streeper P.O. Box 5 | eet address): | | Mailir | ig Address | of Joint Debt | or (if differei | nt from street address): | |
| Sewanee, TN | | ZIP Code 7375 | | | | | | ZIP Code |
| Location of Principal Assets of Business Debtor (if different from street address above): | 1045 West Monteagle | | | | | | | |
| Type of Debtor | Nature o | f Business | | | Chapter | of Bankrup | otcy Code Under Which | 1 |
| (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) | (Check Health Care Bus Single Asset Rea in 11 U.S.C. § 1 Railroad Stockbroker Commodity Bro Clearing Bank | al Estate as 01 (51B) | defined | Chapt Chapt Chapt Chapt Chapt Chapt | the 1 er 7 er 9 er 11 er 12 | Petition is Fi | led (Check one box) napter 15 Petition for Re a Foreign Main Proceed napter 15 Petition for Re a Foreign Nonmain Proc | cognition ling cognition |
| Chapter 15 Debters | Other | | | | | Nature | e of Debts | |
| Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: | | he United Sta | ation ates | defined "incurr | are primarily co d in 11 U.S.C. § red by an indivi onal, family, or | (Check onsumer debts, 101(8) as dual primarily | c one box) Debts a busines for | re primarily ss debts. |
| Filing Fee (Check one box | () | Check o | ne box: | | Chap | ter 11 Debto | ors | |
| Full Filing Fee (check one box) Full Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | | | years thereafter). | | | | | |
| Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. THIS SPACE IS FOR COURT USE ONLY Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. THIS SPACE IS FOR COURT USE ONLY | | | | | SE ONLY | | | |
| 1- 50- 100- 200- 49 99 199 999 | 1,000- 5,001- 5,000 10,000 | □ 10,001- 25,000 | 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | | |
| \$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1 million | \$1,000,001 \$10,000,001 to \$10 to \$50 million million | 50,000,001 to \$100 million | \$100,000,001 to \$500 million | 5500,000,001 to \$1 billion | More than \$1 billion | | | |
| \$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1 | \$1,000,001 \$10,000,001 to \$10 to \$50 million million | | \$100,000,001 to \$500 million | 5500,000,001 to \$1 billion | | | | |

| B1 (Official For | m 1)(04/13) Main Documen | t Page 2 of 30 | Page 2 |
|---|---|--|---|
| · · · · · · · · · · · · · · · · · · · | y Petition | Name of Debtor(s): | |
| | st be completed and filed in every case) | Camp Mountain Lake | , INC. |
| (This page ma | All Prior Bankruptcy Cases Filed Within Last | 1 t 8 Years (If more than two, a | ttach additional sheet) |
| Location | - · | Case Number: | Date Filed: |
| Where Filed: | - None - | | |
| Location Where Filed: | | Case Number: | Date Filed: |
| | nding Bankruptcy Case Filed by any Spouse, Partner, or | | |
| Name of Debt - None - | or: | Case Number: | Date Filed: |
| District: | | Relationship: | Judge: |
| | Exhibit A | (To be completed if debtor is an i | Exhibit B ndividual whose debts are primarily consumer debts.) |
| forms 10K a pursuant to S and is reques | bleted if debtor is required to file periodic reports (e.g., nd 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) A is attached and made a part of this petition. | I, the attorney for the petition have informed the petitioner t 12, or 13 of title 11, United S under each such chapter. I fur required by 11 U.S.C. §342(b X | er named in the foregoing petition, declare that I hat [he or she] may proceed under chapter 7, 11, tates Code, and have explained the relief available ther certify that I delivered to the debtor the notice). |
| | | Signature of Attorney for I | Debtor(s) (Date) |
| | | libit C | |
| | or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition. | pose a threat of imminent and ide | entifiable harm to public health or safety? |
| ☐ Exhibit If this is a joi | leted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made nt petition: D also completed and signed by the joint debtor is attached a | a part of this petition. | |
| | Information Regardin | - | |
| • | (Check any ap Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for | al place of business, or princip | bal assets in this District for 180 s than in any other District. |
| | There is a bankruptcy case concerning debtor's affiliate, ge | | |
| | Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District. | s in the United States but is a c | lefendant in an action or |
| | Certification by a Debtor Who Reside (Check all app | | Property |
| | Landlord has a judgment against the debtor for possession | | checked, complete the following.) |
| | (Name of landlord that obtained judgment) | | |
| | (Address of landlord) | | |
| | Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment | | |
| | Debtor has included with this petition the deposit with the after the filing of the petition. | | - |

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

| | ed 11/25/15 Entered 11/25/15 12:35:48 Desc |
|--|--|
| B1 (Official Form 1)(04/13) Main Docum | nent Page 3 of 30 Page 3 |
| Voluntary Petition | Name of Debtor(s): Camp Mountain Lake, Inc. |
| (This page must be completed and filed in every case) | |
| | Signatures |
| Signature(s) of Debtor(s) (Individual/Joint) | Signature of a Foreign Representative |
| I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relied available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b) I request relief in accordance with the chapter of title 11, United States Code specified in this petition. | (Check only one box.) I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. |
| X | X |
| X | Signature of Foreign Representative |
| X | Printed Name of Foreign Representative |
| X | |
| | Date |
| Telephone Number (If not represented by attorney) | Signature of Non-Attorney Bankruptcy Petition Preparer |
| Date | I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document |
| Signature of Attorney* X /s/ Robert S. Peters Signature of Attorney for Debtor(s) Robert S. Peters #03630 Printed Name of Attorney for Debtor(s) | and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. |
| SWAFFORD, PETERS, PRIEST & HALL Firm Name 120 N. Jefferson Street Winchester, TN 37398 Address | Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.) |
| Email: rspeters@spphlaw.com (931) 967-3888 Fax: (931) 967-2172 Telephone Number November 25, 2015 | |
| Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. | |
| Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petit on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. | Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is |
| X /s/ Floyd Edward Russell Signature of Authorized Individual Floyd Edward Russell Printed Name of Authorized Individual President Title of Authorized Individual November 25, 2015 Date | If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156. |

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B7 (Official Form 7) (04/13)

United States Bankruptcy Court Eastern District of Tennessee

In re Camp Mountain Lake, Inc.

Debtor(s)

Case No. Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT | SOURCE |
|--------------|------------------------------------|
| \$75,000.00 | 2014 gross income (approximate) |
| \$75,000.00 | 2013 Gross Income (approximate) |
| \$133,128.00 | 2012 gross income corporate return |

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

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3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS | DATES OF | | AMOUNT STILL |
|------------------|----------|-------------|--------------|
| OF CREDITOR | PAYMENTS | AMOUNT PAID | OWING |

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225^{*}. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|------------------------------|------------------------------------|--|-----------------------|
| NAME AND ADDRESS OF CREDITOR | TRAINSPERS | TRANSFERS | Owind |

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR AND | | | AMOUNT STILL |
|----------------------------------|-----------------|-------------|--------------|
| RELATIONSHIP TO DEBTOR | DATE OF PAYMENT | AMOUNT PAID | OWING |

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT | NATURE OF | COURT OR AGENCY | STATUS OR |
|-----------------|------------|-----------------|-------------|
| AND CASE NUMBER | PROCEEDING | AND LOCATION | DISPOSITION |

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSEDESCRIPTION AND VALUE OFBENEFIT PROPERTY WAS SEIZEDDATE OF SEIZUREPROPERTY

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| | DATE OF REPOSSESSION, | |
|---------------------|-----------------------|--------------------------|
| NAME AND ADDRESS OF | FORECLOSURE SALE, | DESCRIPTION AND VALUE OF |
| CREDITOR OR SELLER | TRANSFER OR RETURN | PROPERTY |

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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|--|--|---|---|--|
| B7 (Official Form 7) | (04/13) | | | |
| 3 NAME AND ADI CREDITOR OR Citizens Tri Cou P.O. Box 697 Dunlap, TN 373 | SELLER unty Bank | DATE OF REPOSSESSION FORECLOSURE SALE, TRANSFER OR RETURN November 30, 2015 | DESCRIPTION A PROPE real property at City, TN (52 acro | |
| 6. Ass | ignments and receiverships | | | |
| None a. Desc this cas | wribe any assignment of propert se. (Married debtors filing under | | lude any assignment by | ately preceding the commencement of either or both spouses whether or not a |
| NAME AND ADI | DRESS OF ASSIGNEE | DATE OF ASSIGNMENT | TERMS OF ASSI | GNMENT OR SETTLEMENT |
| precedi | ing the commencement of this | the hands of a custodian, receiver, c case. (Married debtors filing under ether or not a joint petition is filed, | chapter 12 or chapter 13 | must include information concerning |
| NAME AND ADI OF CUSTODI | | NAME AND LOCATION OF COURT CASE TITLE & NUMBER | DATE OF ORDER | DESCRIPTION AND VALUE OF PROPERTY |
| 7. Gift | ts | | | |
| and usu aggregation and usu aggregation and usu aggregation aggregation and usu aggregation and usu aggregation and usu aggregation aggregation and usu aggregation aggregatio | al gifts to family members agg ating less than \$100 per recipie | regating less than \$200 in value pe | r individual family mem hapter 12 or chapter 13 r | nust include gifts or contributions by |
| NAME AND A PERSON OR OR | | RELATIONSHIP TO DEBTOR, IF ANY | DATE OF GIFT | DESCRIPTION AND VALUE OF GIFT |
| 8. Los | ses | | | |
| □ since t | he commencement of this case | sualty or gambling within one year (Married debtors filing under cha is filed, unless the spouses are sep | pter 12 or chapter 13 m | ist include losses by either or both |
| DESCRIPTION A OF PROPE | | LOSS WAS COVE | F CIRCUMSTANCES A TRED IN WHOLE OR I CE, GIVE PARTICULA | N PART |
| fire five years a \$50,000 theft of property | go and house was lost val y at the camp and equipm) 2 1/2 years ago | ued no insurance | CE, GIVE FAKTICUL | |
| 9. Pay | ments related to debt counse | ing or bankruptcy | | |
| concern | | | | ding attorneys, for consultation ankruptcy within one year immediately |
| NAME AND ADI OF PAYEE | DRESS | DATE OF PAYME NAME OF PAYER IF THAN DEBTO | OTHER | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |

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| | al Form 7) (04/13) | | | |
|------------------|---|--|---|--|
| 4 | 10. Other transfers | | | |
| None | transferred either absolutely or | r than property transferred in the ordin as security within two years immedia oter 13 must include transfers by either int petition is not filed.) | tely preceding the commencem | nent of this case. (Married debtors |
| | AND ADDRESS OF TRANSFER ELATIONSHIP TO DEBTOR | REE, DATE | | RTY TRANSFERRED UE RECEIVED |
| None | b. List all property transferred trust or similar device of which | by the debtor within ten years immed the debtor is a beneficiary. | liately preceding the commence | ement of this case to a self-settled |
| NAME (DEVICE | OF TRUST OR OTHER | DATE(S) OF TRANSFER(S) | | EY OR DESCRIPTION AND RTY OR DEBTOR'S INTEREST |
| | 11. Closed financial account | s | | |
| None | otherwise transferred within on financial accounts, certificates cooperatives, associations, bro include information concernin | instruments held in the name of the de ne year immediately preceding the com of deposit, or other instruments; share kerage houses and other financial insti g accounts or instruments held by or for ed and a joint petition is not filed.) | nmencement of this case. Inclust and share accounts held in battutions. (Married debtors filing | de checking, savings, or other inks, credit unions, pension funds, g under chapter 12 or chapter 13 must |
| NAME A | AND ADDRESS OF INSTITUTI | DIGITS OF AC | DUNT, LAST FOUR COUNT NUMBER, DF FINAL BALANCE | AMOUNT AND DATE OF SALE OR CLOSING |
| | 12. Safe deposit boxes | | | |
| None | immediately preceding the con | box or depository in which the debtor nmencement of this case. (Married deb pouses whether or not a joint petition i | tors filing under chapter 12 or | chapter 13 must include boxes or |
| | AND ADDRESS OF BANK THER DEPOSITORY | NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY | DESCRIPTION OF CONTENTS | DATE OF TRANSFER OR SURRENDER, IF ANY |
| | 13. Setoffs | | | |
| None | commencement of this case. (N | editor, including a bank, against a debt Married debtors filing under chapter 12 petition is filed, unless the spouses are | or chapter 13 must include inf | formation concerning either or both |
| NAME A | AND ADDRESS OF CREDITOR | DATE OF SETOF | F | AMOUNT OF SETOFF |
| | 14. Property held for anothe | er person | | |
| None | List all property owned by and | ther person that the debtor holds or co | ntrols. | |
| NAME A | AND ADDRESS OF OWNER | DESCRIPTION AND VALUE O | F PROPERTY LOCATIO | N OF PROPERTY |

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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

5

NAME USED

DATES OF OCCUPANCY

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

| | NAME AND ADDRESS OF | DATE OF | ENVIRONMENTAL |
|-----------------------|---------------------|---------|---------------|
| SITE NAME AND ADDRESS | GOVERNMENTAL UNIT | NOTICE | LAW |

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

| | NAME AND ADDRESS OF | DATE OF | ENVIRONMENTAL |
|-----------------------|---------------------|---------|---------------|
| SITE NAME AND ADDRESS | GOVERNMENTAL UNIT | NOTICE | LAW |

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

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18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

| | LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL | | | |
|-----------------------------|---|---------------------------------------|-----------------------|-------------------------------|
| NAME | TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN | ADDRESS | NATURE OF BUSINESS | BEGINNING AND ENDING DATES |
| Camp Mountain Lake, Inc. | 1822 | 577 Lake Road Tracy City, TN 37387 | buy and sell antiques | 1966 thru present |

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

| NAME | | | ADDRESS | | | |
|------|---------|--------|---------|------|----|--|
| | . 1 | 1 / 11 | 11 | | 11 | |

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

ADDRESS

None \square a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Floyd Edward Russell 1045 W. Main Street Monteagle, TN 37356 DATES SERVICES RENDERED

DATES SERVICES RENDERED

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME Floyd Edward Russell

NAME

ADDRESS 1045 W. Main Street Monteagle, TN 37356

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| | al Form 7) (04/13) | | |
|-------------------|--|---|--|
| None | | stitutions, creditors and other parties, including mercand within two years immediately preceding the commencer | tile and trade agencies, to whom a financial statement was ment of this case. |
| NAME A | AND ADDRESS | | DATE ISSUED |
| | 20. Inventories | | |
| None | | last two inventories taken of your property, the name of and basis of each inventory. | of the person who supervised the taking of each inventory, |
| DATE O | F INVENTORY | INVENTORY SUPERVISOR | DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis) |
| None | b. List the name and a | ddress of the person having possession of the records of | of each of the inventories reported in a., above. |
| DATE O | F INVENTORY | NAME AND ADI RECORDS | DRESSES OF CUSTODIAN OF INVENTORY |
| | 21 . Current Partner | s, Officers, Directors and Shareholders | |
| None | a. If the debtor is a part | rtnership, list the nature and percentage of partnership i | interest of each member of the partnership. |
| VAME A | AND ADDRESS | NATURE OF INTEREST | PERCENTAGE OF INTEREST |
| None | | rporation, list all officers and directors of the corporation ercent or more of the voting or equity securities of the c | on, and each stockholder who directly or indirectly owns, orporation. |
| Floyd E 045 W. | AND ADDRESS dward Russell Main Street gle, TN 37356 | TITLE President/Secretary | NATURE AND PERCENTAGE OF STOCK OWNERSHIP Common stock 2999 shares |
| larshal | ll Graves | | 1 share |
| | 22 . Former partners | , officers, directors and shareholders | |
| None | a. If the debtor is a particular commencement of this | rtnership, list each member who withdrew from the par s case. | tnership within one year immediately preceding the |
| JAME | | ADDRESS | DATE OF WITHDRAWAL |
| None | | rporation, list all officers, or directors whose relationsh g the commencement of this case. | ip with the corporation terminated within one year |
| NAME A | AND ADDRESS | TITLE | DATE OF TERMINATION |
| | 23 . Withdrawals fro | m a partnership or distributions by a corporation | |
| None | | loans, stock redemptions, options exercised and any ot | ons credited or given to an insider, including compensation her perquisite during one year immediately preceding the |
| | z ADDRESS IPIENT, | DATE AND PURPOSE | AMOUNT OF MONEY OR DESCRIPTION AND |

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B7 (Official Form 7) (04/13)

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24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * * *

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B7 (Official Form 7) (04/13)

9

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date November 25, 2015

Signature /s/ Floyd Edward Russell

Floyd Edward Russell President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. \$\$ 152 and 3571

Case 4:15-bk-15192-SDR

B6 Summary (Official Form 6 - Summary) (12/14)

United States Bankruptcy Court Eastern District of Tennessee

Main Document Page 13 of 30

In re

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Camp Mountain Lake, Inc.

Debtor

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Chapter_____11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|--|----------------------|------------------|-------------------|-------------|-------|
| A - Real Property | Yes | 1 | 700,000.00 | | |
| B - Personal Property | Yes | 4 | 96,050.00 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 2 | | 370,000.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 2 | | 5,000.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 1 | | 0.00 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedu | ıles | 12 | | | |
| | Te | otal Assets | 796,050.00 | | |
| | | | Total Liabilities | 375,000.00 | |

B 6 Summary (Official Form 6 - Summary) (12/14)

United States Bankruptcy Court Eastern District of Tennessee

In re

Camp Mountain Lake, Inc.

Debtor

| Case No. | | |
|----------|--|--|
| | | |

Chapter_____11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability | Amount |
|---|--------|
| Domestic Support Obligations (from Schedule E) | |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | |
| Student Loan Obligations (from Schedule F) | |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | |
| TOTAL | |

State the following:

| Average Income (from Schedule I, Line 12) | |
|--|--|
| Average Expenses (from Schedule J, Line 22) | |
| Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14) | |

State the following:

| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column | |
|---|--|
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | |
| 4. Total from Schedule F | |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | |

B6A (Official Form 6A) (12/07)

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In re Camp Mountain Lake, Inc.

Case No.

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|--------------------------------------|--|---|--|----------------------------|
| Hobbs Hill Community, Tracy City, TN | owner | - | 200,000.00 | 120,000.00 |
| 1045 West Main Street, Monteagle, TN | owner | - | 500,000.00 | 210,000.00 |

| Sub-Total > 700,000 | 0.00 (Total of this page) |
|---------------------|----------------------------------|
|---------------------|----------------------------------|

Total > 700,000.00

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re C

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Camp Mountain Lake, Inc.

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--------------------------------------|---|---|
| 1. | Cash on hand | x | | | |
| 2. | Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | x | | | |
| 3. | Security deposits with public utilities, telephone companies, landlords, and others. | x | | | |
| 4. | Household goods and furnishings, including audio, video, and computer equipment. | x | | | |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. | Wearing apparel. | x | | | |
| 7. | Furs and jewelry. | x | | | |
| 8. | Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. | Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | |
| 10. | Annuities. Itemize and name each issuer. | x | | | |

0.00

³ continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re

Camp Mountain Lake, Inc.

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--------------------------------------|---|---|
| 11. | Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | |
| 12. | Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. | Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| 14. | Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. | Government and corporate bonds and other negotiable and nonnegotiable instruments. | x | | | |
| 16. | Accounts receivable. | х | | | |
| 17. | Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | x | | | |
| 18. | Other liquidated debts owed to debtor including tax refunds. Give particulars. | x | | | |
| 19. | Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | x | | | |
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | x | | | |
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | x | | | |

Sheet $\underline{1}$ of $\underline{3}$ continuation sheets attached to the Schedule of Personal Property

0.00

Sub-Total >

(Total of this page)

B6B (Official Form 6B) (12/07) - Cont.

In re Camp Mountain Lake, Inc. Case No. Debtor **SCHEDULE B - PERSONAL PROPERTY** (Continuation Sheet) Current Value of Husband, N O N E Wife, Debtor's Interest in Property, Type of Property Description and Location of Property Joint, or without Deducting any Secured Claim or Exemption Community 22. Patents, copyrights, and other Х intellectual property. Give particulars. 23. Licenses, franchises, and other Х general intangibles. Give particulars. 24. Customer lists or other compilations Х containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. 25. Automobiles, trucks, trailers, and Х other vehicles and accessories. Х 26. Boats, motors, and accessories. Х 27. Aircraft and accessories. display cases 5,000.00 28. Office equipment, furnishings, and supplies. 29. Machinery, fixtures, equipment, and Х supplies used in business. Art, Antiques and Furnishings, 12,000 books, pallet 69,050.00 30. Inventory. racking, shipping container (40 foot) rugs (20-25) various sizes, hand tied, etc., Commercial kitchent quipment including 15,000.00 refrigeration, display coolers, freezers, work tables, stoves, ovens, steam/convection oven, Bunn Coffee Makers/Grinders, Comjmercial tables and chairs. Х 31. Animals. Х 32. Crops - growing or harvested. Give particulars. Ford 1520 4wd w/front end loader, box blade, bush 7,000.00 33. Farming equipment and hog, auger, implements. 34. Farm supplies, chemicals, and feed. Х

96,050.00

B6B (Official Form 6B) (12/07) - Cont.

0.00

96,050.00

(Report also on Summary of Schedules)

Sheet <u>3</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | Husband, Wife, Joint, or Community C |
|------------------|---|
|------------------|---|

35. Other personal property of any kind Х not already listed. Itemize.

In re

Camp Mountain Lake, Inc.

Case No.

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B6D (Official Form 6D) (12/07)

In re

Camp Mountain Lake, Inc.

Case No._____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, gamishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. П

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. Citizens Tri County Bank P.O. Box 697 Dunlap, TN 37327 | CODEBTOR | Hu H C | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN Deed of Trust Hobbs Hills Community, Tracy City, TN 52 acres and house and cabins, tennis courts, riding stable, rifle range | | UNLQUIDATED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|--------------|---|------|-------------|--|---------------------------------|
| | | - | Value \$ 200,000.00 | - | | 160,000.00 | 120,000.00 |
| Account No. Citizens Tri County P.O. Box 637 Tracy City, TN 37387 | | | representing Citizens Tri County Bank | | | Notice Only | |
| | | | Value \$ | | | | |
| Account No. L. Thomas Austin Austin, Davis & Mitchell P.O. Box 666 Dunlap, TN 37327 | | | representing Citizens Tri County Bank | | | Notice Only | |
| | | | Value \$ | | | | |
| Account No. Citizens Tri County Bank P.O. Box 697 Dunlap, TN 37327 | | - | 1045 West Main Street, Monteagle, TN, building and lot | - | | | |
| | | | Value \$ 500,000.00 | Subt | ote | 210,000.00 | 0.00 |
| 1 continuation sheets attached | | | S (Total of th | | | 370,000.00 | 120,000.00 |

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B6D (Official Form 6D) (12/07) - Cont.

Camp Mountain Lake, Inc. In re

Case No._____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B T O R | | | CON⊢ – NGEN | | S P U T E | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|-----------------|------|--|-------------|------|-----------------------|--|---------------------------------|
| Account No. Citizens Tri County P.O. Box 637 Tracy City, TN 37387 | | | representing Citizens Tri County Bank | T | ATED | | Notice Only | |
| | | | Value \$ | 1 | | | | |
| Account No. L. Thomas Austin Austin, Davis & Mitchell P.O. Box 666 Dunlap, TN 37327-0666 | | | representing Citizens Tri County Bank | | | | Notice Only | |
| | | | Value \$ | | | | | |
| Account No. | | | | | | | | |
| Account No. | | | Value \$ | | | | | |
| | | | Value \$ | | | | | |
| Account No. | | | | | | | | |
| | | | Value \$ | | | | | |
| Sheet <u>1</u> of <u>1</u> continuation sheets attac | | d to | 5 | Subt | | | 0.00 | 0.00 |
| Schedule of Creditors Holding Secured Claims | | | (Total of t (Report on Summary of Sc | Т | ota | .1 | 370,000.00 | 120,000.00 |

B6E (Official Form 6E) (4/13)

In re

Camp Mountain Lake, Inc.

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

□ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6E (Official Form 6E) (4/13) - Cont.

In re

Camp Mountain Lake, Inc.

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

| | | | | | | | TYPE OF PRIORITY | |
|---|----------|------------------|--|----------|-----------|----------|--------------------|--|
| CREDITOR'S NAME, | C O | Hu | sband, Wife, Joint, or Community | C O | U N | D | | AMOUNT NOT |
| AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTOR | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | | л – Q ⊃ – | - SPUTED | AMOUNT OF CLAIM | ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | 2014 and 2015 property tax Tracy City | Ť | D A T E D | | | |
| Grundy County Trustee, Lucyle Hampton P.O. Box 32 Altamont, TN 37301 | | - | and Monteagle property | | D | | 5 000 00 | 0.00 |
| | | ┢ | | \vdash | | | 5,000.00 | 5,000.00 |
| Account No. | | | | | | | | |
| | | | | | | | | |
| Account No. | | | | | | | | |
| Account No. | | | | | | | | |
| | | | | | | | | |
| Account No. | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Sheet <u>1</u> of <u>1</u> continuation sheets att | ache | d to | | Subt | | | | 0.00 |
| Schedule of Creditors Holding Unsecured Pr | | | | | | - H | 5,000.00 | 5,000.00 |
| | | | | | 'ota | | F 000 00 | 0.00 |
| | | | (Report on Summary of So | chec | ule | s) | 5,000.00 | 5,000.00 |

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B6F (Official Form 6F) (12/07)

In re

Camp Mountain Lake, Inc.

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | C H H | V CONSIDERATION FOR CLAIM. IF CLAIM | | | DISPUTED | AMOUNT OF CLAIM |
|--|----------|-------------|-------------------------------------|-----------|-----------|----------|-----------------|
| | | | | | | | |
| Account No. | | | | | | | |
| Account No. | | | | | | | |
| Account No. | | | | | | | |
| _0 continuation sheets attached | | | (Total o | Su thi | | | |
| | | | (Report on Summary of | | To edu | | 0.00 |

B6G (Official Form 6G) (12/07)

In re

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Camp Mountain Lake, Inc.

Case No.

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

\$400 monthly lease for two years on house on Tracy City, TN property

Floyd Edward Russell 1045 W. Main Street Monteagle, TN 37356

Tracy City, TN 37387

Ernest Braswell

P.O. Box 1241

3000 square feet plus storage for \$300 monthly.

B6H (Official Form 6H) (12/07)

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In re Camp Mountain Lake, Inc.

Case No.

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Case 4:15-bk-15192-SDF

B6 Declaration (Official Form 6 - Declaration). (12/07)

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United States Bankruptcy Court Eastern District of Tennessee

In re Camp Mountain Lake, Inc.

Debtor(s)

Case No. Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of <u>14</u> sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date November 25, 2015

Signature /s/ Floyd Edward Russell Floyd Edward Russell President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Eastern District of Tennessee

In re Camp Mountain Lake, Inc.

VERIFICATION OF CREDITOR MATRIX

The above Debtor(s) hereby verifies under the penalty of perjury under the laws of the United States of America that the attached list of creditors is true and correct to the best of his/her knowledge.

| Date: | November 25, 2015 | /s/ Floyd Edward Russell | |
|-------|-------------------|------------------------------------|--|
| | | Floyd Edward Russell/President | |
| | | Signer/Title | |
| Date: | November 25, 2015 | /s/ Robert S. Peters | |
| | | Signature of Attorney | |
| | | Robert S. Peters #03630 | |
| | | SWAFFORD, PETERS, PRIEST & HALL | |
| | | 120 N. Jefferson Street | |
| | | Winchester, TN 37398 | |
| | | (931) 967-3888 Fax: (931) 967-2172 | |
| | | | |

Case No. Chapter

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Debtor(s)

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Citizens Tri County Bank P.O. Box 697 Dunlap, TN 37327

Citizens Tri County Bank P.O. Box 697 Dunlap, TN 37327

Ernest Braswell P.O. Box 1241 Tracy City, TN 37387

Floyd Edward Russell 1045 W. Main Street Monteagle, TN 37356

Grundy County Trustee, Lucyle Hampton P.O. Box 32 Altamont, TN 37301

Citizens Tri County P.O. Box 637 Tracy City, TN 37387

Citizens Tri County P.O. Box 637 Tracy City, TN 37387

L. Thomas Austin Austin, Davis & Mitchell P.O. Box 666 Dunlap, TN 37327

L. Thomas Austin Austin, Davis & Mitchell P.O. Box 666 Dunlap, TN 37327-0666

United States Bankruptcy Court Eastern District of Tennessee

In re Camp Mountain Lake, Inc.

Debtor(s)

Case No. Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>Camp Mountain Lake, Inc.</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

November 25, 2015

Date

 /s/ Robert S. Peters

 Robert S. Peters #03630

 Signature of Attorney or Litigant

 Counsel for
 Camp Mountain Lake, Inc.

 SWAFFORD, PETERS, PRIEST & HALL

 120 N. Jefferson Street

 Winchester, TN 37398

 (931) 967-3888 Fax:(931) 967-2172

 rspeters@spphlaw.com