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B1 (Official Form 1) (04/13)		-	· 537/		SEAN CARD DECEMBER OF THE PARTY	
United States Bankruptcy Court				VOLUNT	ARY PETIT	ION
Eastern District of Tennessee						
Name of Debtor (if individual, enter Last, First, Middle): NBN CORPORATION			t Debtor	(Spouse) (Last, First, Mid-	dle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				by the Joint Debtor in the den, and trade names):	last 8 years	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITI) (if more than one, state all): 62-1189439	N)/Complete EIN	Last four digi		c. Sec. or Individual-Taxpa te all):	yer I.D. (ITIN	N)/Complete EIN
Street Address of Debtor (No. and Street, City, and State):		Street Addres	ss of Joir	nt Debtor (No. and Street, C	City, and State	·):
262 E. BROADWAY NEWPORT, TN						
	ZIP CODE 37821		, .	0.1		P CODE
County of Residence or of the Principal Place of Business:		County of Re	esidence	or of the Principal Place of	Business:	
Mailing Address of Debtor (if different from street address):	***************************************	Mailing Add	ress of J	oint Debtor (if different fro	m street addr	ess):
	ZIP CODE	1			71	P CODE
Location of Principal Assets of Business Debtor (if different		<u>}</u> :				
<u>'</u>	1			Chapter of Bank		P CODE
Type of Debtor (Form of Organization) (Check one box.)	(Check one box.)	f Business		Chapter of Bank the Petition is	Filed (Check	one box.)
`	Health Care Bu Single Asset Re	siness al Estate as defir	and in	☐ Chapter 7 ☐ Chapter 9		er 15 Petition for nition of a Foreign
Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.	11 U.S.C. § 101		icu III	🔽 Chapter 11	Main l	Proceeding
✓ Corporation (includes LLC and LLP) Partnership	Railroad Stockbroker			Chapter 12 Chapter 13		er 15 Petition for nition of a Foreign
Other (If debtor is not one of the above entities, check	☐ Commodity Bre	oker		and Ottopion 12		ain Proceeding
this box and state type of entity below.)	☐ Clearing Bank ☐ Other					
Chapter 15 Debtors	Tax-Exer	npt Entity			ture of Debts	
Country of debtor's center of main interests:		if applicable.)		Debts are primarily of	consumer	Debts are
Each country in which a foreign proceeding by, regarding, or		exempt organizat		debts, defined in 11 § 101(8) as "incurred		primarily business debts.
against debtor is pending:		al Revenue Code		individual primarily		Capitalo aguidi
				personal, family, or household purpose."	7	
Filing Fee (Check one box.)			L a 21 -	Chapter 11 Deb		
☑ Full Filing Fee attached.		Check one i	r is a sma	all business debtor as defin small business debtor as d	ed in 11 U.S.0 efined in 11 t	C. § 101(51D). J.S.C. § 101(51D).
Filing Fee to be paid in installments (applicable to indisigned application for the court's consideration certifyi	ng that the debtor is	Check if:				
unable to pay fee except in installments. Rule 1006(b).		Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment				
Filing Fee waiver requested (applicable to chapter 7 in attach signed application for the court's consideration.	lividuals only), Must See Official Form 3B.			every three years thereaft	er). 	
and a sound a sound a sound and a sound a sound and a sound a sound and a sound a soun		Check all a	pplicabl	e boxes:		
		Accep	tances of	filed with this petition. The plan were solicited preaccordance with 11 U.S.C.		one or more classes
Statistical/Administrative Information						THIS SPACE IS FOR
Debtor estimates that funds will be available for d Debtor estimates that, after any exempt property i distribution to unsecured creditors.			id, there	will be no funds available	for	COURT USE ONLY
Estimated Number of Creditors	F1	Г1	<u></u>			
1-49 50-99 100-199 200-999 1,00		10,001-	□ 25,001~	50,001-	Over	
5,00			50,000		100,000	
Estimated Assets	L-J		<u></u>	[]		
\$0 to \$50,001 to \$100,001 to \$500,001 \$1,0	00,001 \$10,000,001	\$50,000,001	□ \$100,00	0,001 \$500,000,001	☐ More than	
\$50,000 \$100,000 \$500,000 to \$1 to \$1 million milli	0 to \$50		to \$500 million		\$1 billion	
Estimated Liabilities	on mandy	AMILIANII	IIIVII			
\$0 to \$50,001 to \$100,001 to \$500,001 \$1,0	00,001 \$10,000,001		□ \$100,00		☐ More than	
\$50,000 \$100,000 \$500,000 to \$1 to \$3	0 to \$50	to \$100	to \$500		\$1 billion	
million mill	on million	million	million			

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B1 (Official Form 1) (04/13) Voluntary Petition Name of Debtor(s): NBN CORPORATION (This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet. Date Filed: Case Number: Location NONE Where Filed: Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.) Date Filed: Name of Debtor: Case Number: NONE Judge: Relationship: District: Exhibit B Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and (To be completed if debtor is an individual 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) whose debts are primarily consumer debts.) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. V No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately ☑ preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

Page 3

Voluntary Petition (This page must be completed and filed in every case.)	Name of Debtor(s): NBN CORPORATION
Signa	
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X Signature of Debtor	X (Signature of Foreign Representative)
X Signature of Joint Debtor	(Printed Name of Foreign Representative)
Telephone Number (if not represented by attorney)	Date
Date Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer
X /s/Wilson S. Ritchie Signature of Attorney for Debtor(s) WILSON S. RITCHIE Printed Name of Attorney for Debtor(s) RITCHIE & POWELL, P.C. Firm Name 606 W. MAIN STREET, SUITE 200 KNOXVILLE, TN 37902 Address 865-524-5353 Telephone Number Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. X /s/Danny R. Caldwell Signature of Authorized Individual DANNY R. CALDWELL Printed Name of Authorized Individual PRESIDENT Title of Authorized Individual Date	Address X Signature Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. ILLUSC 5-110, 18-115-C 5-156.

CERTIFICATE OF RESOLUTIONS OF THE BOARD OF DIRECTORS OF NBN CORPORATION

I, Danny R. Caldwell, the undersigned President of NBN Corporation, a Tennessee corporation (the "Company"), do hereby certify that on October 23, 2015, the following resolutions were duly adopted and approved by the Board of Directors of the Company and recorded in the minute book of the Company, and they have not been modified or rescinded and are still in full force and effect on the date hereof.

WHEREAS, the Company has previously attempted to raise additional capital for the benefit of the Company and/or National Bank of Tennessee, a national bank and wholly-owned subsidiary of the Company (the "Bank"), and has previously marketed for sale the Company and/or the Bank;

WHEREAS, the Company has been unsuccessful, as of the date of this certificate, in raising such additional capital and in finding a potential buyer for the Company and/or the Bank;

WHEREAS, the Company has deferred all interest payments on the Company's trust preferred securities, does not have sufficient capital to make the necessary catch-up payments to the holders of the trust preferred securities, and, as of March 16, 2015, is in default on the trust preferred securities;

NOW, THEREFORE, IT IS

Bankruptcy Filing

RESOLVED, that, in the judgment of the Board of Directors of the Company, it is desirable and in the best interest of the Company, its creditors, employees, and other interested parties that a petition be filed by the Company seeking relief under the provisions of Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code"); and it is further

RESOLVED, that the President of the Company is hereby authorized, empowered and directed, in the name and on behalf of the Company, to execute and verify petitions under Chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the Eastern District of Tennessee, Northeastern Division setting at Greeneville, Tennessee (the "Bankruptcy Court") at such time as said officer executing the same shall determine; and it is further

RESOLVED, that the President of the Company is hereby authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers, and, in that connection, to employ and

retain legal counsel, accountants, financial advisors, and other professionals, and to take and perform any and all further acts and deeds which they deem necessary, proper, or desirable in connection with the Company's chapter 11 case, with a view to the successful prosecution of such case; and it is further

RESOLVED, that Wilson S. Ritchie and Rachel K. Powell of the law firm of Ritchie & Powell, P. C. 606 W. Main Street, Suite 200, Knoxville, Tennessee 37902 are hereby retained as attorneys for the company in the Company's Chapter 11 case, subject to Bankruptcy Court approval; and it is further

RESOLVED, that the appropriate officers of the Company are hereby authorized, empowered and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify file and/or record, and perform, such agreements, instruments, motions, affidavits, applications for approvals or ruling of governmental or regulatory authorities, certificates or other documents, and to take such other action, as in the judgment of such officer shall be or become necessary, proper and desirable with such governmental or regulatory authorities or otherwise to effectuate a successful reorganization or Chapter 11 liquidation of the Company's business.

Ratification

RESOLVED, that any and all past actions theretofore taken by officers or directors of the Company in the name of and on behalf of the Company in furtherance of any or all of the preceding resolutions are ratified, confirmed and approved.

IN WITNESS WHEREOF, I have hereunto set my hand this 4th day of November, 2015.

NBN CORPORATION

Signature of Authorized Official

Danny R. Caldwell

Name of Authorized Official

President

Title of Authorized Official

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IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF TENNESSEE NORTHEASTERN DIVISION

In re:)	
)	Chapter 11
NBN CORPORATION,)	
)	Case No.
Debtor.)	

STATEMENT OF FINANCIAL AFFAIRS AND SCHEDULES OF ASSETS AND LIABILITIES DECLARATION UNDER PENALTY OF PERJURY OF DANNY R. CALDWELL ON BEHALF OF THE COMPANY

I, Danny R. Caldwell, President of the above-captioned debtor and debtor-in-possession (the "Debtor"), declare under penalty of perjury that I have reviewed the Debtor's Statement of Financial Affairs, Summary of Schedules, Schedule A, B, D, E, F, G and H (collectively, the "Schedules") and that they are true and correct to the best of my knowledge, information and belief.

Although every effort has been made to make the Statement of Financial Affairs and Schedules of Assets and Liabilities accurate and complete, because of the magnitude and complexity of the task, inadvertent errors or omissions may exist.

Dated: November 4th, 2015

NBN CORPORATION
Debtor and Debtor-in-Possession

le: President

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B7 (Official Form 7) (04/13)

UNITED STATES BANKRUPTCY COURT

Eastern District of Tennessee

In re: NBN CORPORATION	Case No.
Debtor	(if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business



State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

B7 (Official Form 7) (04/13)	^
D1 (Omidal roll) 1 (Om/15)	Z

~	Y	42		
4.	income otner	than from	i employment or	operation of busines
	AMPOUND OFFICE	****** ** **	CHARDAN TEXANGED OF	ODOLUGIOU OF ORSE

None	3
V	1

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS

AMOUNT PAID AMOUNT STILL OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS/ TRANSFERS AMOUNT PAID OR VALUE OF TRANSFERS AMOUNT STILL OWING

 $^{^*}$ Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID AMOUNT STILL OWING 3

4. Suits and administrative proceedings, executions, garnishments and attachments



a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER

NATURE OF PROCEEDING

COURT OR AGENCY AND LOCATION

STATUS OR DISPOSITION



b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one** year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns



List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships



a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT



b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN

NAME AND LOCATION OF COURT

DATE OF ORDER DESCRIPTION AND VALUE OF PROPERTY 4

CASE TITLE & NUMBER

7. Gifts



List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY DATE OF GIFT DESCRIPTION AND VALUE OF GIFT

8. Losses



List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART

DATE OF LOSS

BY INSURANCE, GIVE PARTICULARS

9. Payments related to debt counseling or bankruptcy

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

Ritchie & Powell, P.C. Post Office Box 987 Knoxville, TN 37901 See Attached Schedule

See Attached Schedule

10. Other transfers



a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S

INTEREST IN PROPERTY

11. Closed financial accounts



List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

OTHER DEPOSITORY



List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS NAMES A OF BANK OR OF THOS

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY DESCRIPTION OF

DATE OF TRANSFER OR SURRENDER,

ORY CONTENTS IF ANY

13. Setoffs



List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF AMOUNT OF SETOFF

14. Property held for another person



List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor



If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

16. Spouses and Former Spouses



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight** years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.



a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME NAME AND ADDRESS DATE OF ENVIRONMENTAL AND ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW



b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME NAME AND ADDRESS DATE OF ENVIRONMENTAL AND ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW



c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS DOCKET NUMBER STATUS OR OF GOVERNMENTAL UNIT DISPOSITION

18. Nature, location and name of business



a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or

other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

NAME

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN

ADDRESS NATURE OF BUSINESS

BEGINNING AND ENDING DATES

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

	19. Books, records and fine	ancial statements	•
None	•	accountants who within two years immediant rvised the keeping of books of account and	.,
	NAME AND ADDRESS		DATES SERVICES RENDERED
See	Attached Schedule		
None		Is who within two years immediately prece of account and records, or prepared a financ	
	NAME	ADDRESS	DATES SERVICES RENDERED

See Attached Schedule

9

B7 (O	fficial Form 7) (04/13)		9
None			nt of this case were in possession of the account and records are not available, explain.
	NAME		ADDRESS
None			ng mercantile and trade agencies, to whom a ediately preceding the commencement of this case.
	NAME AND ADDRESS		DATE ISSUED
See	e Attached Schedule		
	20. Inventories		
None	 a. List the dates of the last two in taking of each inventory, and the 		the name of the person who supervised the aventory.
	DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
None	b. List the name and address of the in a., above.	ne person having possession of the	e records of each of the inventories reported
	DATE OF INVENTORY		NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
	21 . Current Partners, Officers	, Directors and Shareholders	
None	 a. If the debtor is a partnersh partnership. 	nip, list the nature and percentage	of partnership interest of each member of the
	NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
None			s of the corporation, and each stockholder who ee of the voting or equity securities of the
	NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
	See Attached Schedule		

10

22. Former partners, officers, directors and shareholders



a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL



b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation



If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.



If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER-IDENTIFICATION NUMBER (EIN)

25. Pension Funds.



If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER-IDENTIFICATION NUMBER (EIN)

* * * * *

Case 2:15-bk-51671 Doc 1 Filed 11/04/15 Entered 11/04/15 16:43:13 Desc Main Document Page 17 of 60

B7 (Official Form	7) (04/13)		11
		ury that I have read the answers containd that they are true and correct.	ned in the foregoing statement of financial affairs
Date		Signature of Debtor	
Date		Signature of Joint Debtor (if any)	
	oleted on behalf of a partner:		
		at I have read the answers contained in the fore rrect to the best of my knowledge, information	going statement of financial affairs and any attachments and belief.
Date	11/04/2015	Signature	Ding R Clemel
		Print Name and Title	Danny R. Caldwell, President
	[An individual signing on	behalf of a partnership or corporation must in-	dicate position or relationship to debtor.]
		4 continuation sheets attached	
Per	nalty for making a false statem	ent: Fine of up to \$500,000 or imprisonment for u	p to 5 years, or both. 18 U.S.C. §§ 152 and 3571
I declare under por compensation and I 342(b); and, (3) if r	enalty of perjury that: (1) I a have provided the debtor wit rules or guidelines have been have given the debtor notice	im a bankruptcy petition preparer as defined in h a copy of this document and the notices and promulgated pursuant to 11 U.S.C. § 110(h) s	Y PETITION PREPARER (See 11 U.S.C. § 110) 11 U.S.C. § 110; (2) I prepared this document for information required under 11 U.S.C. §§ 110(b), 110(h), and etting a maximum fee for services chargeable by bankruptcy y document for filing for a debtor or accepting any fee from
Printed or Typed	Name and Title, if any, of Ba	ankruptcy Petition Preparer Social-	Security No. (Required by 11 U.S.C. § 110.)
	etition preparer is not an ind or partner who signs this do		and social-security number of the officer, principal,
Address			
Signature of Bank	rruptcy Petition Preparer	Date	
Names and Social-S	Security numbers of all other	individuals who prepared or assisted in prepa	ring this document unless the bankruptcy petition preparer is

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person

EXHIBIT "A"

TO

STATEMENT OF FINANCIAL AFFAIRS

November 4, 2015

Item 9. Payments related to debt counseling or bankruptcy

NAME AND ADDRESS OF	DATE OF PAYMENT,	AMOUNT OF MONEY OR
PAYEE	NAME OF PAYOR IF	DESCRIPTION AND
	OTHER THAN DEBTOR	VALUE OF PROPERTY
Ritchie & Powell, P.C.	1. 12/24/14	1. \$\$12,265.37
Post Office Box 987	2. 1/20/15	2. \$13,177.00
Knoxville, TN 37901	3. 2/11/15	3. \$21,437.07
	4. 3/16/15	4. \$6,629.74
	5. 4/17/15	5. \$23,500.39
	6. 5/11/15	6. \$39,155.97
	7. 6/22/15	7. \$49,078.84
	8. 7/20/15	8. \$28,755.00
	9. 8/24/15	9. \$34,314.06
	10. 9/18/15	10. \$33,342.08
	11. 10/23/15	11. \$26,049.80
	12. 11/4/15	12. \$49,022.36
	The nextments years and on	
	The payments were made on	
	behalf of NBN Corporation,	
	by its wholly owned	
	subsidiary, National Bank of Tennessee for work	
	1	A
	performed on behalf of the Debtor and National Bank of	
	Tennessee	

Item 19. Books, records and financial statements

(a) List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Danny R. Caldwell	May 1, 2013 through June 30, 2015
President of the Debtor	
915 Edenwood Way	
Parrottsville, TN 37843	

Item 19. Books, records and financial statements

(b) List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Danny R. Caldwell	Chief Executive Officer of the Debtor 915 Edenwood Way Parrottsville, TN 37843	May 1, 2013 – October 31, 2015
Mauldin & Jenkins, LLC, CPA	Market Court, Suite 300 537 Market Street Chattanooga, TN 37402	January 1, 2013 – October 31, 2015

Item 19, Books, records and financial statements

(c) List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain:

NAME	ADDRESS	DATES SERVICES RENDERED
Danny R. Caldwell	Chief Executive Officer of the Debtor 915 Edenwood Way Parrottsville, TN 37843	May 1, 2013 – October 31, 2015
Mauldin & Jenkins, LLC CPA	Market Court, Suite 300 537 Market Street Chattanooga, TN 37402	January 1, 2013 – October 31, 2015

Item 19. Books, records and financial statements

(d) List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Casey Stuart Mauldin & Jenkins, LLC 537 Market Street, Suite 300 Chattanooga, TN 37402-1239	YE 2014 and YE 2015
First Tennessee Bank Correspondence Services 165 Madison Avenue, Suite 501 Memphis, TN 38103	Annual Statements for 2014 and 2015
Robert Hawkins, AVP Federal Reserve Bank 1000 Peachtree Street NE Atlanta, GA 30309-4470	Annual Statements for 2014 and 2015
Bahr Consultants, Inc. Hank Bahr and Associates 9111 Cross Park Drive Suite E-124 Knoxville, Tennessee 37930-0659	Annual Statements for 2014 and 2015
Bill Herrell The Burke Group, LLC 3715 Northside Parkway Building 400, Suite 475 Atlanta, GA 30327	Quarterly Reports issued to the Regulators during 2014 and 2015

Item 21. Current Partners, Officers, Directors and Shareholders

(b) If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5% or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE
Charles S. Runnion, III or Joan C. Runnion	Stockholder
1260 West 64 th Street	
Kansas City, MO 64113	
William Joe Spradlen Trust	Stockholder
5040 Inverness Drive	
Sarasota, FL 34243	
Glen Coile Shults, Jr.	Stockholder/Director
200 Smithwood	
Newport, TN 37821	
Vickie V. Valentine	Stockholder/Director
4304 Conger Road	
Louisville, TN 37777	
Benjamin Long	Stockholder
732 W. Lamar Alexander Parkway	
Maryville, TN 37801	

B 6 Summary (Official Form 6 - Summary) (12/14)

UNITED STATES BANKRUPTCY COURT

In re_NBN CORPORATION	 Case No
Debtor	
	Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 0.00		The state of the s
B - Personal Property	YES	4	\$ 8,450,478.49		
C - Property Claimed as Exempt	NO	0			
D - Creditors Holding Secured Claims	YES	1		\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	1		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	1		\$ 7,314,941.00	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$ 0.00
J - Current Expenditures of Individual Debtors(s)	NO	0		1 Control Cont	\$ 0.00
Т	OTAL		\$ 8,450,478.49	\$ 7,314,941.00	

B 6 Summary (Official Form 6 - Summary) (12/14)

UNITED STATES BANKRUPTCY COURT

		-	
In re	NBN CORPORATION	, ,	Case No.
	Debtor		. 44
			Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 12)	\$
Average Expenses (from Schedule J, Line 22)	\$
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	\$

State the following:

tate the following.	
Total from Schedule D, "UNSECURED PORTION, IF ANY" column	\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	\$
4. Total from Schedule F	\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	\$

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B6A (Official Form 6A) (12/07)

In re_NBN CORPORATION	 Case No	
Debtor	 (If known)	

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				

(Report also on Summary of Schedules.)

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B 6B (Official Form 6B) (12/07)

In re_NBN CORPORATION	, Case No
Debtor	(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.				
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking account maintained with National Bank of Tennessee ("NBT"), which is located at 262 E. Broadway, Newport, TN 37821		478,49
Security deposits with public utilities, telephone companies, landlords, and others.				
Household goods and furnishings, including audio, video, and computer equipment.			A Service of the Control of the Cont	
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.				
6. Wearing apparel.				A CONTROL OF THE CONT
7. Furs and jewelry.				
8. Firearms and sports, photographic, and other hobby equipment.		And the second s	Charles Company of the Company of th	
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		See Exhibit "A" attached hereto		
10. Annuities. Itemize and name each issuer.			11 1000 11 10 17 200 11 10 18 20 11 11 18 20 11 11	
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tution plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)				

Exhibit "A"

To

SCHEDULE B - Personal Property

Item 9

Insurance Carrier Name and Address

Type of Insurance

Nationwide Insurance Company

P. O. Box 10479

Des Moines, IA 50306-0479

Package Policy:

Commercial General Liability

Commercial Property

Business Auto

Commercial Inland Marine

Workers Compensation and

Employee Liability

Commercial Umbrella

CNA – Continental Casualty Co. 333 S. Wabash Avenue

Chicago, IL 60604

Package Policy:

Bankers Professional Liability

Directors & Officers Liability

Fiduciary Liability

Employment Practices Liability

Financial Institution Bond

Internet/Electronic Banking Liability

Travelers Casualty & Surety Co. of America

Hartford, CT 06183

Mail Bond Policy

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B 6B (Official Form 6B) (12/07) -- Cont.

In re_NBN CORPORATION	, Case No.	
Debtor		(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.				
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		See Exhibit "B" Attached hereto		
14. Interests in partnerships or joint ventures. Itemize.				
15. Government and corporate bonds and other negotiable and non-negotiable instruments.			21 22 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	
16. Accounts receivable.	and the second		*507358475	
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.				
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.			***************************************	
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	American religion (1997) and the control of the con			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	an American State of the Control of			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	The control of the co			

EXHIBIT "B"

SCHEDULE B – Personal Property

Item 13

1. 100% of the Issued and outstanding stock of National Bank of Tennessee

\$8,264,000.001

2. NBN Statutory Trust I Corporation

 $$186,000.00^{2}$

¹ Tier 1 Capital as of 9/30/2015. Market Value – Purchase Price – Stock Purchase Agreement

² NBN Corporation Statutory Trust I – Fair Market Value \$0

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B 6B (Official Form 6B) (12/07) -- Cont.

 NBN CORPORATION	Case No.
Debtor	(If known)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property. Give particulars.				
23. Licenses, franchises, and other general intangibles. Give particulars.	The second secon		The second secon	
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.				
25. Automobiles, trucks, trailers, and other vehicles and accessories.	The second secon		The second secon	
26. Boats, motors, and accessories.				Section 2012
27. Aircraft and accessories.	TOTAL			
28. Office equipment, furnishings, and supplies.				
29. Machinery, fixtures, equipment, and supplies used in business.	And the second s			
30. Inventory.			1.40544.41	
31. Animals.	The second secon		manus Paga I and Paga	1 Table 2
32. Crops - growing or harvested. Give particulars.				
33. Farming equipment and implements.	The second secon			
34. Farm supplies, chemicals, and feed.	EERETT OF S MAG		3 35000000000	
35. Other personal property of any kind not already listed. Itemize.		The first process of the control of	And a second sec	
		2 continuation sheets attached Tota	· >	\$ 8,450,478.49

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

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B6C (Official Form 6C) (04/13)

In re	NBN CORPORATION	Case No
	Debtor	(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION		

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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 $\overline{\mathbf{V}}$

In re_NBN CORPORATION,	Case No.
Debtor	(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
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continuation sheets attached			(Total of this page)				Ψ	Ψ
			Total ► (Use only on last page)				\$	\$
							(Report also on Summary of Schedules.)	(If applicable, report also on Statistical Summary of Certain

Liabilities and Related

Data.)

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B6E (Official Form 6E) (04/13)

In re	NBN CORPORATION	No
	Debtor	(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian," Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)
☐ Domestic Support Obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6E (Official Form 6E) (04/13) - Cont. In re NBN CORPORATION Case No._ Debtor Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). Deposits by individuals Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). * Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

continuation sheets attached

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B6E (Official Form 6E) (04/13) - Cont.

In re NBN CORPORATION ,	Case No.		
Debtor		(if known)	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.									

Account No.	 								
Account No.	l								
Account No.									
	-								
Sheet no of continuation sheets attached to Schedule of Creditors Holding Priority Claims		Subtotals➤ (Totals of this page)		\$	\$				
		Total➤ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)			\$				
		Totals (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)			\$	\$			

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B 6F (Official Form 6F) (12/07)

In re	NBN CORPORATION ,	Case No.	
	Debtor	(if known)	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F. HUSBAND, WIFE, JOINT, OR COMMUNITY CREDITOR'S NAME, DATE CLAIM WAS AMOUNT OF **JNLIQUIDATED** CONTINGENT CODEBTOR INCURRED AND **CLAIM** MAILING ADDRESS DISPUTED INCLUDING ZIP CODE, CONSIDERATION FOR AND ACCOUNT NUMBER CLAIM. (See instructions above.) IF CLAIM IS SUBJECT TO SETOFF, SO STATE. ACCOUNT NO. N/A Outstanding trust preferred securities indenture dated Wilmington Trust Company, Mark 7.314.941.00 10/28/05 - P/ \$6,186,000; Fink, 1105 N. Market Street, Suite Interest \$1,128,941 1500, Wilmington, DE 19801 ACCOUNT NO. ACCOUNT NO. ACCOUNT NO. Subtotal> \$ 7,314,941.00 continuation sheets attached (Use only on last page of the completed Schedule F.) 7,314,941.00 (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

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B 6G (Official Form 6G) (12/07)	
In re NBN CORPORATION Debtor	, Case No(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or

lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).						
CNB Bancshares, Inc. 200 Forks of the River Parkway Sevierville, TN 37862	Stock Purchase Agreement between CNB Bancshares, Inc. and Debtor as of October 30, 2015					

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B 6H (Official Form 6H) (12/07)

In re	NBN CORPORATION	 Case No.	
	Debtor	 (if known)	

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
The second secon	

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IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF TENNESSEE NORTHEASTERN DIVISION

In re:)	
) Chapter	11
NBN CORPORATION,)	
) Case No	(MP)
Debtor.)	

LIST OF EQUITY SECURITY HOLDERS

Registered Name and Address of Holder of	Class of	Number of	Kind of
Security	Security	Shares	Interest
See attached list.			

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Danny R. Caldwell, President of NBN Corporation, the debtor in this case, declares under penalty of perjury that I have read the foregoing list of Equity Security Holders and that it is true and correct to the best of my information and belief.

Dated: November 4, 2015

Jung R Coldwoll

NBN CORPORATION

Danny R. Caldwell, President and Chief Executive Officer

Registered Name and Address of Holder of Security	Class of Security	Number of Shares	Kind of Interest
Nancy K. Abel	Common	52	Stock
928 Reunion Road	Common	32	Diook
Elkview, VA 25071		İ	-
James William Agee	Common	94	Stock
2811 Jefferson Diamond Road		' '	
Morristown, TN 37814	***************************************		
Nona Agee Family Trust	Common	150	Stock
Ella Lee Ford Trustee and/or			
James William (Jim) Agee Trustee			
2811 Jefferson Diamond Road			
Morristown, TN 37814			
William M. Agee	Common	706	Stock
c/o James William Agee			
2811 Jefferson Diamond Road		***	
Morristown, TN 37814			
Christopher Austin or	Common	130	Stock
Conchita Austin			
112 Brookfield Drive		****	
Newport, TN 37821		***************************************	
Sydney Sams Beard	Common	154	Stock
2033 Decatur Highway			
Kingston TN 37821			
Laura Frances Pierce-Beene	Common	10	Stock
2530 Blair Blvd		**************************************	
Nashville, TN 37212		***************************************	
Alice C. Brooks	Common	183	Stock
Box 3882			***
Kingsport, TN 37664			***************************************
J. Garry Brooks	Common	184	Stock
837 Spruce Street			
Morristown, TN 37814			
Tip Brown	Common	306	Stock
P. O. Box 306			***************************************
Newport, TN 37822			<u> </u>
Betty Jo Bryant	Common	161	Stock
or Carol Chason			
or Donna Cureton			
7160 Armory Road		***************************************	
Newport, TN 37821			
James H. Burnett, III	Common	1091	Stock
8215 Victory Trail	\$100 mm		
Brentwood, TN 37027			
Jack C. Bush	Common	504	Stock
548 Sheila Drive			

N / TN 27021		<u> </u>	
Newport, TN 37821		260	G. 1
Danny R. Caldwell or	Common	360	Stock
Joyce Caldwell			
915 Edenwood Way		***************************************	
Parrottsville, TN 37843			
David Brian Clark	Common	7	Stock
609 Trowbridge Lane			
Knoxville, TN 37934			
George M. Clark	Common	388	Stock
478 Justus Street			
Newport, TN 37821			
Pat Cody	Common	150	Stock
5038 Crestwick Drive			
Corpus Christi, TX 78413-3619			
Mary Fredna Danford or	Common	362	Stock
David A. Danford or P O			
Sarah D. Smartt			
5225 Mountain Crest Drive			
Knoxville, TN 37918			
Diane H. Driskill	Common	1483	Stock
403 6 th Street			
Newport, TN 37821			
Johnny Wayne Farris	Common	304	Stock
P. O. Box 159			
Jefferson City, TN 37760			
Ella Lee Agee Ford	Common	94	Stock
P. O. Box 1151			
Newport, TN 37822		3.1111	
Donald Francis or	Common	120	Stock
Tammy Francis	1		
1135 Golf Course Road	***************************************		
Newport, TN 37821			
David D. Gomez, Jr. or	Common	100	Stock
Gail Gomez		11/1/	
48 Midway Avenue			
Hulmeville, PA 19047			
Gail Gomez	Common	707	Stock
48 Midway Avenue		***	
Hulmeville, PA 19047		***	
Kathy D. Hall or	Common	140	Stock
Kenneth T. Myers			
2505 Hemlock Road			
Newport, TN 37821			n-i-i-i-i-i-i-i-i-i-i-i-i-i-i-i-i-i-i-i
Kathy D. Holt or	Common	50	Stock
Kenneth T. Myers			
2505 Hemlock Road			

Newport, TN 37821			
Victor L. Hart, III	Common	1171	Stock
4304 Conger Road			
Louisville, TN 37777			
Matthew R. Hill	Common	3	Stock
404 Sixth Street	***		
Newport, TN 37821	***************************************		
David M. Hogan	Common	52	Stock
475 Sequoyah Drive			
Newport, TN 37821			
William E. Hogan	Common	52	Stock
140 Vicksburg Way			
Parrottsville, TN 37843		1	
Daryle Keck or	Common	10	Stock
Lena Keck			
2255 Peninsula Drive	***		
Jefferson City, TN 37760			
Gregory Allen Ketterman or	Common	15	Stock
Jenny Ketterman			
1225 Provost Drive		1	
Jefferson City, TN 37760			
Keith A. Ketterman or	Common	1115	Stock
Patricia P. Ketterman			200
231 Owassa Drive			
Newport, TN 37821			
Ellen J. Koutsky	Common	1091	Stock
Trustee of Trust B of the Shults/Koutsky		1001	Jugar
Family Trust dated 6-27-96			
6036 Bellevue Avenue			
Lajolla, CA 92037			
Kevin K. Lamb	Common	52	Stock
Eula Lamb	0011111011		Stock
250 Shawnee Road			
Newport, TN 37821			
Ronald Laws or	Common	25	Stock
Carolyn Laws	Common	20	Blook
111 Sky High Drive			
Newport, TN 37821			
Benjamin Ray Long	Common	1247	Stock
732 W. Lamar Alexander Parkway		127/	J.COCK
Maryville, TN 37801			
Dennis Long	Common	1094	Stock
Trustor of the Dennis Matthew Long Living Trust	Common	1024	SIUCK
409 Sixth Street			
Newport, TN 37821			
)—————————————————————————————————————	Common	200	Cto c1-
Matthew Thomas Long or Ben Long	Common	200	Stock

Maryville, TN 37801 Charles E. Mason or Regina F. Mason Stock	700 777 7			
Charles E. Mason or Regina F. Mason Stock	732 W. Lamar Alexander Parkway	****	-	
Regina F. Mason				
Post Office Box 6 Newport, TN 37822		Common	300	Stock
Newport, TN 37822				
Hiff Richard McMahan, Jr. Common 500 Stock				
131 Trentham Hollow Road Parrottsville, TN 37843 Sarah Elizabeth Mullins Quinn 2505 Grantswood Louisville, KY 40213 Teresa Ann Mullins Common 86				
Parrottsville, TN 37843 Sarah Elizabeth Mullins Quinn 2505 Grantswood Louisville, KY 40213 Stock	l	Common	500	Stock
Sarah Elizabeth Mullins Quinn 2505 Grantswood 2505 Grantswoo				
2505 Grantswood Louisville, KY 40213				
Louisville, KY 40213 Common 86 Stock 1920 Oakhampton Place Brentwood, TN 37127 Fred L. Myers, Jr. or Common 987 Stock Norma J. Myers P. O. Box 160 Newport, TN 37822 J. William Myers Common 908 Stock William E. Newman or Common 25 Stock William E. Newman or Common 25 Stock William E. Newman or Common 387 Stock William E. Newman or Common 387 Stock Stock Common 387 Stock Common Stock Common 10 Stock Common Stock Common Stock Common S	`	Common	10	Stock
Teresa Ann Mullins Common S6				
1920 Oakhampton Place Brentwood, TN 37127 Stock				
Brentwood, TN 37127 Fred L. Myers, Jr. or	Teresa Ann Mullins	Common	86	Stock
Fred L. Myers, Jr. or Norma J. Myers P. O. Box 160 Newport, TN 37822 J. William Myers Common 908 Stock 404 Sixth Street Newport, TN 37821 William E. Newman or Susan G. Newman 203 Sequoiah Lane Jefferson City, TN 37760 Stock 2239 Lake Lane Knoxville, TN 37919 Charles Edger Pierce Common 10 Stock 1031st Avenue North Unit 1002 Nashville, TN 37203 Sarah Pierce Common 50 Stock 110 31st Avenue North Unit 1002 Nashville, TN 37203 Steven Thomas Pierce Common 10 Stock 900 20th Avenue South Unit 901 Nashville, TN 37212 Frances S. Rhyne Common 959 Stock	1920 Oakhampton Place		***	
Norma J. Myers P. O. Box 160 Newport, TN 37822 J. William Myers Common 908 Stock 404 Sixth Street Newport, TN 37821 William E. Newman or Common 25 Stock Stock William E. Newman 203 Sequoiah Lane Jefferson City, TN 37760 Stock Common 387 Stock Stock Stock Stock Common 387 Stock Stock Common 10 Stock Stock Common 10 Stock Stock Common 10 Stock Stock Common 10 Stock Common Stock Commo	Brentwood, TN 37127			
P. O. Box 160 Newport, TN 37822 J. William Myers 404 Sixth Street Newport, TN 37821 William E. Newman or Susan G. Newman 203 Sequoiah Lane Jefferson City, TN 37760 Robert C. Parrott 2239 Lake Lane Knoxville, TN 37919 Charles Edger Pierce 1921 Oakhampton Place Brentwood, TN 37027 Sally Pierce Brentwood, TN 37027 Sally Pierce Common Stock Common Common To Stock	Fred L. Myers, Jr. or	Common	987	Stock
Newport, TN 37822	Norma J. Myers			
J. William Myers 404 Sixth Street Newport, TN 37821 William E. Newman or Susan G. Newman 203 Sequoiah Lane Jefferson City, TN 37760 Robert C. Parrott 2239 Lake Lane Knoxville, TN 37919 Charles Edger Pierce IP21 Oakhampton Place Brentwood, TN 37027 Sally Pierce I10 31st Avenue North Unit 1002 Nashville, TN 37203 Sarah Pierce I10 31st Avenue North Unit 1002 Nashville, TN 37203 Steven Thomas Pierce Ocommon To Stock Stock Common To Stock Stock Common To Stock Common To Stock Common Stock Common To Stock Stock	P. O. Box 160			
404 Sixth Street Newport, TN 37821 Stock	Newport, TN 37822			
Newport, TN 37821 William E. Newman or Common 25 Stock Susan G. Newman 203 Sequoiah Lane Jefferson City, TN 37760 Robert C. Parrott Common 387 Stock 2239 Lake Lane Knoxville, TN 37919 Charles Edger Pierce Common 10 Stock 1921 Oakhampton Place Brentwood, TN 37027 Sally Pierce Common 73 Stock 110 31st Avenue North Unit 1002 Nashville, TN 37203 Sarah Pierce Common 50 Stock 110 31st Avenue North Unit 1002 Nashville, TN 37203 Steven Thomas Pierce Common 10 Stock 900 20th Avenue South Unit 901 Nashville, TN 37212 Frances S. Rhyne Common 959 Stock	J. William Myers	Common	908	Stock
William E. Newman or Susan G. Newman 203 Sequoiah Lane Jefferson City, TN 37760 Robert C. Parrott 2239 Lake Lane Knoxville, TN 37919 Charles Edger Pierce 1921 Oakhampton Place Brentwood, TN 37027 Sally Pierce 110 31st Avenue North Unit 1002 Nashville, TN 37203 Sarah Pierce 110 31st Avenue North Unit 1002 Nashville, TN 37203 Steven Thomas Pierce 900 20th Avenue South Unit 901 Nashville, TN 37212 Frances S. Rhyne Common 25 Stock Common 387 Stock Common 10 Stock Stock Common 10 Stock Stock Common 10 Stock Stock Common 10 Stock	404 Sixth Street			
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203 Sequoiah Lane Jefferson City, TN 37760 Robert C. Parrott 2239 Lake Lane Knoxville, TN 37919 Charles Edger Pierce 1921 Oakhampton Place Brentwood, TN 37027 Sally Pierce 110 31st Avenue North Unit 1002 Nashville, TN 37203 Sarah Pierce 110 31st Avenue North Unit 1002 Nashville, TN 37203 Steven Thomas Pierce 900 20th Avenue South Unit 901 Nashville, TN 37212 Frances S. Rhyne Common 387 Stock Common 10 Stock Common 10 Stock Stock Common 10 Stock Stock Common 10 Stock Stock Common 10 Stock Stock	William E. Newman or	Common	25	Stock
Jefferson City, TN 37760 Robert C. Parrott 2239 Lake Lane Knoxville, TN 37919 Charles Edger Pierce 1921 Oakhampton Place Brentwood, TN 37027 Sally Pierce 110 31st Avenue North Unit 1002 Nashville, TN 37203 Sarah Pierce 110 31st Avenue North Unit 1002 Nashville, TN 37203 Steven Thomas Pierce 900 20th Avenue South Unit 901 Nashville, TN 37212 Frances S. Rhyne Common 387 Stock Common 10 Stock Common 10 Stock Common 10 Stock Stock Common 10 Stock Stock	Susan G. Newman	a		
Robert C. Parrott 2239 Lake Lane Knoxville, TN 37919 Charles Edger Pierce 1921 Oakhampton Place Brentwood, TN 37027 Sally Pierce 110 31st Avenue North Unit 1002 Nashville, TN 37203 Sarah Pierce 110 31st Avenue North Unit 1002 Nashville, TN 37203 Steven Thomas Pierce 900 20th Avenue South Unit 901 Nashville, TN 37212 Frances S. Rhyne Common 387 Stock Common 10 Stock Common 50 Stock Common 50 Stock Common 50 Stock Stock Common 50 Stock Common 50 Stock Stock	203 Sequoiah Lane			
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Knoxville, TN 37919 Charles Edger Pierce 1921 Oakhampton Place Brentwood, TN 37027 Sally Pierce 110 31st Avenue North Unit 1002 Nashville, TN 37203 Sarah Pierce 110 31st Avenue North Unit 1002 Nashville, TN 37203 Steven Thomas Pierce 900 20th Avenue South Unit 901 Nashville, TN 37212 Frances S. Rhyne Common 10 Stock Common 10 Stock Common 10 Stock Common 959 Stock	Robert C. Parrott	Common	387	Stock
Charles Edger Pierce 1921 Oakhampton Place Brentwood, TN 37027 Sally Pierce 110 31 st Avenue North Unit 1002 Nashville, TN 37203 Sarah Pierce 110 31 st Avenue North Unit 1002 Nashville, TN 37203 Steven Thomas Pierce 900 20 th Avenue South Unit 901 Nashville, TN 37212 Frances S. Rhyne Common 10 Stock Stock Common 10 Stock Stock	2239 Lake Lane			
Charles Edger Pierce 1921 Oakhampton Place Brentwood, TN 37027 Sally Pierce 110 31 st Avenue North Unit 1002 Nashville, TN 37203 Sarah Pierce 110 31 st Avenue North Unit 1002 Nashville, TN 37203 Steven Thomas Pierce 900 20 th Avenue South Unit 901 Nashville, TN 37212 Frances S. Rhyne Common 10 Stock Stock Common 10 Stock Stock Common 959 Stock	Knoxville, TN 37919		***************************************	
1921 Oakhampton Place Brentwood, TN 37027 Sally Pierce Sally Pierce Common 73 Stock 110 31 st Avenue North Unit 1002 Nashville, TN 37203 Sarah Pierce Common 50 Stock 110 31 st Avenue North Unit 1002 Nashville, TN 37203 Steven Thomas Pierce 900 20 th Avenue South Unit 901 Nashville, TN 37212 Frances S. Rhyne Common 959 Stock		Common	10	Stock
Brentwood, TN 37027 Sally Pierce 110 31 st Avenue North Unit 1002 Nashville, TN 37203 Sarah Pierce 110 31 st Avenue North Unit 1002 Nashville, TN 37203 Steven Thomas Pierce 900 20 th Avenue South Unit 901 Nashville, TN 37212 Frances S. Rhyne Common 73 Stock Common 10 Stock Common 959 Stock	T =	-	WARRAN AND AND AND AND AND AND AND AND AND A	
110 31st Avenue North Unit 1002 Nashville, TN 37203 Sarah Pierce 110 31st Avenue North Unit 1002 Nashville, TN 37203 Steven Thomas Pierce 900 20th Avenue South Unit 901 Nashville, TN 37212 Frances S. Rhyne Common 959 Stock	•	and the same of th		
110 31st Avenue North Unit 1002 Nashville, TN 37203 Sarah Pierce 110 31st Avenue North Unit 1002 Nashville, TN 37203 Steven Thomas Pierce 900 20th Avenue South Unit 901 Nashville, TN 37212 Frances S. Rhyne Common 959 Stock	Sally Pierce	Common	73	Stock
Nashville, TN 37203 Sarah Pierce 110 31 st Avenue North Unit 1002 Nashville, TN 37203 Steven Thomas Pierce 900 20 th Avenue South Unit 901 Nashville, TN 37212 Frances S. Rhyne Common 50 Stock Common 10 Stock Common 959 Stock	110 31st Avenue North			
Sarah Pierce 110 31st Avenue North Unit 1002 Nashville, TN 37203 Steven Thomas Pierce 900 20th Avenue South Unit 901 Nashville, TN 37212 Frances S. Rhyne Common 50 Stock 10	Unit 1002			
Sarah Pierce 110 31st Avenue North Unit 1002 Nashville, TN 37203 Steven Thomas Pierce 900 20th Avenue South Unit 901 Nashville, TN 37212 Frances S. Rhyne Common 50 Stock 10	Nashville, TN 37203			
110 31st Avenue North Unit 1002 Nashville, TN 37203 Steven Thomas Pierce 900 20th Avenue South Unit 901 Nashville, TN 37212 Frances S. Rhyne Common 959 Stock		Common	50	Stock
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Nashville, TN 37203 Steven Thomas Pierce 900 20 th Avenue South Unit 901 Nashville, TN 37212 Frances S. Rhyne Common 959 Stock	1			
Steven Thomas Pierce 900 20 th Avenue South Unit 901 Nashville, TN 37212 Frances S. Rhyne Common 10 Stock Common 959 Stock				***
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Unit 901 Nashville, TN 37212 Frances S. Rhyne Common 959 Stock				
Nashville, TN 37212 Frances S. Rhyne Common 959 Stock	1			
Frances S. Rhyne Common 959 Stock				
	}~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	Common	959	Stock
	415 College Street	7	-	

Name of TNI 27921			
Newport, TN 37821		125	- C. 1
Tom Rhyne	Common	35	Stock
15 Sweet Birch Lane	***	***************************************	
Dallas, GA 30132			
Keith D. Rugel	Common	90	Stock
792 East Broadway Blvd			***
Jefferson City, TN 37760		1	~ ,
Keith D. Rugel or	Common	360	Stock
Patricia Rugel		***	
792 East Broadway Blvd.	****	***************************************	
Jefferson City, TN 37760			
Allison Wells Runnion	Common	819	Stock
or Charles S. Runnion, III			
1260 West 64 th Street			
Kansas City, MO 64113			~ 1
Brooke Ellen Runnion or	Common	819	Stock
Charles S. Runnion, III			
1260 West 64 th Street			
Kansas City, MO 64113			
Charles S. Runnion, III or	Common	1300	Stock
Joan C. Runnion			
1260 West 64 th Street		***************************************	
Kansas City, MO 64113			
Charles S. Runnion, III	Common	26	Stock
1260 West 64 th Street			
Kansas City, MO 64113			
Charles S Runnion, Jr. Residuary Trust	Common	622	Stock
Charles S. Runnion, III TTEE			
1260 West 64 th Street			
Kansas City, MO 64113			20 4
Joan C. Runnion	Common	26	Stock
1260 West 64 th Street			***************************************
Kansas City, MO 64113	<u> </u>		
John Deweese Runnion or	Common	819	Stock
Charles S. Runnion, III			
1260 West 64 th Street		***************************************	
Kansas City, MO 64113			
Vicki Maye Runnion	Common	2008	Stock
1025 Charles Street			
Louisville, KY 40204			
Beth M. Runnion Trust	Common	658	Stock
Charles S. Runnion III Trustees			
231 College Street			
Newport, TN 37821			***************************************
Betty A. Self or	Common	88	Stock
Patti M. Self			

		····	
313 Concord Alley			
Newport, TN 37821			
Betty A. Self or	Common	88	Stock
Robyn Self			
313 Concord Alley			
Newport, TN 37821			
Andrew Joseph Shults	Common	60	Stock
6036 Bellevue Avenue			
LaJolla, CA 92037			
Glen Coile Shults, Jr.	Common	1269	Stock
200 Smithwood			
Newport, TN 37821			
Odette B. Shults	Common	297	Stock
545 Ison Lane			
Newport, TN 37821			
Sarah Gray Shults	Common	60	Stock
6036 Bellevue Avenue			
LaJolla, CA 92037			
William Oliver Shults	Common	951	Stock
200 Smithwood			
Newport, TN 37821			
Karen R. Smith or	Common	193	Stock
Royce T. Smith			
P. O. Box 95			
Newport TN 37822			
Shelley G. Spradlen	Common	132	Stock
c/o Mrs. Marie D. Spradlen			
1410 Laurel Road		August 1111 - 11	
Gatlinburg, TN 37738			
William Joe Spradlen Trust	Common	2515	Stock
5040 Inverness Drive			
Sarasota FL 34243			
Cleo Stinnett	Common	369	Stock
P. O. Box 547		1 - 4,5	
Newport, TN 37822			
Florine L., Stinnett	Common	349	Stock
P. O. Box 547			
Newport, TN 37822		**************************************	
Marc Stinnett or	Common	28	Stock
Cynthia Stinnett			Joon
740 Morrell Springs Road		***************************************	
Newport, TN 37821			
Dorcas E. Stout	Common	290	Stock
229 Belton Avenue			JUUK
Newport, TN 37821			
Jennie C. Talley	Common	258	Stock
Lociatio C. Lattoy	LCommon	270	DOUR

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1019 Honeysuckle Drive			
Newport, TN 37821	15.11.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.	area.	And the second s
Raymond R. Thomas	Common	100	Stock
35 Cliffside Crossing		W-11	
Atlanta, GA 30350		A desiration where the same state of the same st	
Millicent L. Thompson	Common	162	Stock
1353 N. Martel Avenue, Apt. 307			
Los Angeles, CA 90046			
Samuel W. Thompson, II	Common	162	Stock
139 Druid Drive			
Knoxville, TN 37920			
Susan W. Thompson	Common	164	Stock
1283 Highway 139 #306			
Dandridge, TN 37725			
Christine Gorman Valentine	Common	80	Stock
220 Northcutt Street			
Newport, TN 37821			
Vickie V. Valentine	Common	7012	Stock
4304 Conger Road			
Louisville, TN 37777			
Craig Wild or	Common	350	Stock
Teresa L. Wild			
885 Edenview Drive			-
Parrottsville, TN 37843			
Julie T. Wright	Common	162	Stock
5003 W. Summit Circle	War in the second secon	***************************************	
Knoxville, TN 37919	Vice-ministry (III)		}
Anne Burnett Young	Common	1085	Stock
3320 Garden Drive			
Knoxville, TN 37918			

B 4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT

Eastern District Of Tennessee

In re: NBN CORPORATION	Case No.
Debtor	Chapter: <u>11</u>

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of Creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim (if secured, also state value of security)
Wilmington Trust Company c/o Mark Fink 1105 N. Market St. Suite 1500 Wilmington, DE 19801	Wilmington Trust Company c/o Mark Fink 1105 N. Market St. Suite 1500 Wilmington, DE 19801	Outstanding trust preferred securities by indenture dated October 28, 2005	Unliquidated	\$7,314,941.00

Date: November 4, 2015

NBN Corporation
Debtor

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In re: NBN CORPORATION	Case No.
Debtor	Chapter: 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
Name of Creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim (if secured, also state value of security)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPLRATION OR PARTNERSHIP

	I,	the l	Presiden	t of the	corpora	tion name	d as the	debtor	in this	case,	declare	under	penalty	of perju	ry that	I
have rea	ad ti	he f	oregoing	list an	d that it	is true and	l correct	to the l	best of	my in	fòrmati	on and	Í belief.		•	

Date November 4, 2015

Signature:

Danny R. Caldwell

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C. §§ 152 and 3571

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IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF TENNESSEE NORTHEASTERN DIVISION

In re:)		
)	Chapter 11	
NBN CORPORATION,)		
)	Case No.	(MP)
Debtor.)	***************************************	

STATEMENT OF CORPORATE OWNERSHIP

Pursuant to Federal Rules of Bankruptcy Procedure 1007(a), the undersigned proposed counsel to NBN Corporation ("NBN") hereby certifies that no corporation owns 10% or more of NBN's equity interests.

Dated: November <u>4</u>, 2015

/s/ Wilson S. Ritchie
Wilson S. Ritchie
RITCHIE & POWELL, P.C.
606 W. Main Street
Suite 200
Knoxville, TN 37902
865-524-5353 Office
865-974-9615 Facsimile

Proposed Counsel to the Debtor

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IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF TENNESSEE NORTHEASTERN DIVISION

In re:)	
)	Chapter 11
NBN CORPORATION,)	
)	Case No.
Debtor.)	

CERTIFICATION OF MAILING MATRIX

I, Danny R. Caldwell, President and Chief Executive Officer for the Debtor, hereby certify under the penalties of perjury that the attached mailing matrix has been compared to and contains the names, addresses and zip codes of all persons and entities, as they appear on the schedules of liabilities/list of creditors/list of equity security holders, or any amendment thereto filed herewith.

Danay R. Caldwell

President and Chief Executive Officer

Dated: November 4, 2015

Office of the United States Trustee Northeastern Division Howard H. Baker, Jr. U.S. Courthouse 800 Market Street, Suite 114 Knoxville, TN 37902

Mark A. Fink, Esq.
Montgomery, McCracken, Walker & Rhoads, LLP
Attorney for Wilmington Trust Company
1105 North Market Street, Suite 1500
Wilmington, DE 19801

Thomas H. Dickenson Hodges Doughty & Carson, PLLC P.O. Box 869 Knoxville, TN 37901

Nancy K. Abel 928 Reunion Road Elkview, VA 25071

James William Agee 2811 Jefferson Diamond Road Morristown, TN 37814

Nona Agee Family Trust Ella Lee Ford Trustee and/or James William (Jim) Agee Trustee 2811 Jefferson Diamond Road Morristown, TN 37814

William M. Agee c/o James William Agee 2811 Jefferson Diamond Road Morristown, TN 37814

Christopher Austin or Conchita Austin 112 Brookfield Drive Newport, TN 37821 Sydney Sams Beard 2033 Decatur Highway Kingston TN 37821

Laura Frances Pierce-Beene 2530 Blair Blvd Nashville, TN 37212

Alice C. Brooks Box 3882 Kingsport, TN 37664

J. Garry Brooks 837 Spruce Street Morristown, TN 37814

J. Garry Brooks 837 Spruce Street Morristown, TN 37814

Tip Brown P. O. Box 306 Newport, TN 37822

Betty Jo Bryant or Carol Chason or Donna Cureton 7160 Armory Road Newport, TN 37821

James H. Burnett, III 8215 Victory Trail Brentwood, TN 37027

Jack C. Bush 548 Sheila Drive Newport, TN 37821

Danny R. Caldwell or Joyce Caldwell 915 Edenwood Way Parrottsville, TN 37843 David Brian Clark 609 Trowbridge Lane Knoxville, TN 37934

George M. Clark 478 Justus Street Newport, TN 37821

Pat Cody 5038 Crestwick Drive Corpus Christi, TX 78413-3619

George M. Clark 478 Justus Street Newport, TN 37821

Mary Fredna Danford or David A. Danford or P O Sarah D. Smartt 5225 Mountain Crest Drive Knoxville, TN 37918

Diane H. Driskill 403 6th Street Newport, TN 37821

Johnny Wayne Farris
P. O. Box 159
Jefferson City, TN 37760

Ella Lee Agee Ford P. O. Box 1151 Newport, TN 37822

Donald Francis or Tammy Francis 1135 Golf Course Road Newport, TN 37821 David D. Gomez, Jr. or Gail Gomez 48 Midway Avenue Hulmeville, PA 19047

Gail Gomez 48 Midway Avenue Hulmeville, PA 19047

Kathy D. Hall or Kenneth T. Myers 2505 Hemlock Road Newport, TN 37821

Kathy D. Holt or Kenneth T. Myers 2505 Hemlock Road Newport, TN 37821

Victor L. Hart, III 4304 Conger Road Louisville, TN 37777

Matthew R. Hill 404 Sixth Street Newport, TN 37821

David M. Hogan 475 Sequoyah Drive Newport, TN 37821

William E. Hogan 140 Vicksburg Way Parrottsville, TN 37843

Daryle Keck or Lena Keck 2255 Peninsula Drive Jefferson City, TN 37760 Gregory Allen Ketterman or Jenny Ketterman 1225 Provost Drive Jefferson City, TN 37760

Keith A. Ketterman or Patricia P. Ketterman 231 Owassa Drive Newport, TN 37821

Ellen J. Koutsky Trustee of Trust B of the Shults/Koutsky Family Trust dated 6-27-96 6036 Bellevue Avenue Lajolla, CA 92037

Kevin K. Lamb Eula Lamb 250 Shawnee Road Newport, TN 37821

Ronald Laws or Carolyn Laws 111 Sky High Drive Newport, TN 37821

Benjamin Ray Long 732 W. Lamar Alexander Parkway Maryville, TN 37801

Dennis Long Trustor of the Dennis Matthew Long Living Trust 409 Sixth Street Newport, TN 37821

Matthew Thomas Long or Ben Long 732 W. Lamar Alexander Parkway Maryville, TN 37801

Charles E. Mason or Regina F. Mason Post Office Box 6 Newport, TN 37822 iliff Richard McMahan, Jr. 131 Trentham Hollow Road Parrottsville, TN 37843

Sarah Elizabeth Mullins Quinn 2505 Grantswood Louisville, KY 40213

Teresa Ann Mullins 1920 Oakhampton Place Brentwood, TN 37127

Fred L. Myers, Jr. or Norma J. Myers P. O. Box 160 Newport, TN 37822

J. William Myers 404 Sixth Street Newport, TN 37821

William E. Newman or Susan G. Newman 203 Sequoiah Lane Jefferson City, TN 37760

Robert C. Parrott 2239 Lake Lane Knoxville, TN 37919

Charles Edger Pierce 1921 Oakhampton Place Brentwood, TN 37027

Sally Pierce 110 31st Avenue North Unit 1002 Nashville, TN 37203 Sarah Pierce 110 31st Avenue North Unit 1002 Nashville, TN 37203

Steven Thomas Pierce 900 20th Avenue South Unit 901 Nashville, TN 37212

Frances S. Rhyne 415 College Street Newport, TN 37821

Tom Rhyne 15 Sweet Birch Lane Dallas, GA 30132

Keith D. Rugel 792 East Broadway Blvd Jefferson City, TN 37760

Keith D. Rugel or Patricia Rugel 792 East Broadway Blvd. Jefferson City, TN 37760

Allison Wells Runnion or Charles S. Runnion, III 1260 West 64th Street Kansas City, MO 64113

Brooke Ellen Runnion or Charles S. Runnion, III 1260 West 64th Street Kansas City, MO 64113

Charles S. Runnion, III or Joan C. Runnion 1260 West 64th Street Kansas City, MO 64113 Charles S. Runnion, III 1260 West 64th Street Kansas City, MO 64113

Charles S Runnion, Jr. Residuary Trust Charles S. Runnion, III TTEE 1260 West 64th Street Kansas City, MO 64113

Joan C. Runnion 1260 West 64th Street Kansas City, MO 64113

John Deweese Runnion or Charles S. Runnion, III 1260 West 64th Street Kansas City, MO 64113

Vicki Maye Runnion 1025 Charles Street Louisville, KY 40204

Beth M. Runnion Trust Charles S. Runnion III Trustees 231 College Street Newport, TN 37821

Betty A. Self or Patti M. Self 313 Concord Alley Newport, TN 37821

Betty A. Self or Robyn Self 313 Concord Alley Newport, TN 37821

Andrew Joseph Shults 6036 Bellevue Avenue LaJolla, CA 92037 Glen Coile Shults, Jr. 200 Smithwood Newport, TN 37821

Odette B. Shults 545 Ison Lane Newport, TN 37821

Sarah Gray Shults 6036 Bellevue Avenue LaJolla, CA 92037

William Oliver Shults 200 Smithwood Newport, TN 37821

Karen R. Smith or Royce T. Smith P. O. Box 95 Newport TN 37822

Shelley G. Spradlen c/o Mrs. Marie D. Spradlen 1410 Laurel Road Gatlinburg, TN 37738

William Joe Spradlen Trust 5040 Inverness Drive Sarasota FL 34243

Cleo Stinnett
P. O. Box 547
Newport, TN 37822

Florine L., Stinnett P. O. Box 547 Newport, TN 37822

Marc Stinnett or Cynthia Stinnett 740 Morrell Springs Road Newport, TN 37821 Dorcas E. Stout 229 Belton Avenue Newport, TN 37821

Jennie C. Talley 1019 Honeysuckle Drive Newport, TN 37821

Raymond R. Thomas 35 Cliffside Crossing Atlanta, GA 30350

Millicent L. Thompson 1353 N. Martel Avenue, Apt. 307 Los Angeles, CA 90046

Samuel W. Thompson, II 139 Druid Drive Knoxville, TN 37920

Susan W. Thompson 1283 Highway 139 #306 Dandridge, TN 37725

Christine Gorman Valentine 220 Northcutt Street Newport, TN 37821

Vickie V. Valentine 4304 Conger Road Louisville, TN 37777

Craig Wild or Teresa L. Wild 885 Edenview Drive Parrottsville, TN 37843

Julie T. Wright 5003 W. Summit Circle Knoxville, TN 37919 Anne Burnett Young 3320 Garden Drive Knoxville, TN 37918