

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TENNESSEE, NORTHERN DIVISION

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name LP Cleaners, Inc.

2. All other names debtor used in the last 8 years DBA Concord Cleaners

3. Debtor's federal Employer Identification Number (EIN) 47-4384731

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 11222 Kingston Pike Knoxville, TN 37934-2808

5. Debtor's website (URL) www.concordcleanerstn.com

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor LP Cleaners, Inc.  
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8123

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

Debtor **LP Cleaners, Inc.**  
 Name

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number, Street, City, State & ZIP Code \_\_\_\_\_

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated Assets**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                   | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000             | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million          | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                   | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000             | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million          | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

Debtor **LP Cleaners, Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 27, 2016**  
MM / DD / YYYY

X **/s/ Larry Pappas**  
Signature of authorized representative of debtor  
  
Title **President**

**Larry Pappas**  
Printed name

**18. Signature of attorney**

X **/s/ Keith Edmiston**  
Signature of attorney for debtor

Date **October 27, 2016**  
MM / DD / YYYY

**Keith Edmiston**  
Printed name

**Edmiston Foster**  
Firm name

**PO Box 30782**  
**Knoxville, TN 37930-0782**  
Number, Street, City, State & ZIP Code

Contact phone **(865) 248-6038** Email address **keith.edmiston@edmistonfoster.com**

**018366**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name LP Cleaners, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF TENNESSEE, NORTHERN DIVISION

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property*(Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property*(Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases*(Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 27, 2016

X /s/ Larry Pappas  
Signature of individual signing on behalf of debtor

Larry Pappas  
Printed name

President  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name LP Cleaners, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF TENNESSEE, NORTHERN DIVISION

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)

<b>1a. Real property:</b>	
Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>0.00</u>
<b>1b. Total personal property:</b>	
Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>75,000.00</u>
<b>1c. Total of all property:</b>	
Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>75,000.00</u>

**Part 2: Summary of Liabilities**

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A Amount of claim, from line 3 of <i>Schedule D</i> .....	\$ <u>0.00</u>
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3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

<b>3a. Total claim amounts of priority unsecured claims:</b>	
Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>53,659.14</u>

<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b>	
Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>4,346.95</u>

<b>4. Total liabilities</b> .....	\$ <u>58,006.09</u>
Lines 2 + 3a + 3b	

**Fill in this information to identify the case:**

Debtor name LP Cleaners, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF TENNESSEE, NORTHERN DIVISION

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

## Official Form 206A/B

# Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*.

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

### Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

### Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

### Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

### Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

### Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

### Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Debtor LP Cleaners, Inc. Case number (If known) \_\_\_\_\_  
Name

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.  
 Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.  
 Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. <b>Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
48. <b>Watercraft, trailers, motors, and related accessories</b> <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49. <b>Aircraft and accessories</b>			
50. <b>Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b> <b>Drycleaning and laundry equipment (large drycleaning unit, boiler, large commercial dryer, 2 standard dryers, 3 ironing stations)</b>	<b>\$15,000.00</b>		<b>\$15,000.00</b>

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

<b>\$15,000.00</b>
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52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No  
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No  
 Yes

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.  
 Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.  
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest



Debtor LP Cleaners, Inc. Case number (If known) \_\_\_\_\_  
Name

60.	Patents, copyrights, trademarks, and trade secrets		
61.	Internet domain names and websites		
62.	Licenses, franchises, and royalties		
63.	Customer lists, mailing lists, or other compilations		
	<b>Customer list</b>	<b>\$60,000.00</b>	<b>\$60,000.00</b>

64.	Other intangibles, or intellectual property		
65.	Goodwill		
66.	<b>Total of Part 10.</b>		<b>\$60,000.00</b>

Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)  
 No  
 Yes
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?  
 No  
 Yes
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?  
 No  
 Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?  
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.  
 Yes Fill in the information below.

Debtor LP Cleaners, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$0.00</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$15,000.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$0.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$60,000.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$75,000.00</u>	+ 91b. <u>\$0.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$75,000.00</u>

**Fill in this information to identify the case:**

Debtor name LP Cleaners, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF TENNESSEE, NORTHERN DIVISION

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

**12/15**

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Fill in this information to identify the case:**

Debtor name LP Cleaners, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF TENNESSEE, NORTHERN DIVISION

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206E/F**  
**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address <b>Internal Revenue Service</b> <b>IRS Insolvency</b> <b>801 Broadway</b> <b>Nashville, TN 37203-3816</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$15,000.00</b>	<b>\$0.00</b>
	Date or dates debt was incurred  Last 4 digits of account number <b>4731</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim:  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address <b>Knox County Trustee</b>  <b>PO Box 70</b> <b>Knoxville, TN 37901-0070</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$13,659.14</b>	<b>\$0.00</b>
	Date or dates debt was incurred <b>2008-2013</b>  Last 4 digits of account number <b>0305</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim:  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor LP Cleaners, Inc. Case number (if known) \_\_\_\_\_  
Name

2.3	Priority creditor's name and mailing address <b>Tenn Dep't Labor &amp; Workforce Dev't</b>  <b>220 French Landing Dr                  Nashville, TN 37243-1002</b> Date or dates debt was incurred <b>2015, 2016</b>  Last 4 digits of account number <u>2196</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim:  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>unknown</b> <b>\$0.00</b>
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2.4	Priority creditor's name and mailing address <b>Tennessee Dep't of Revenue</b>  <b>500 Deaderick St                  Nashville, TN 37242-0001</b> Date or dates debt was incurred <b>2015, 2016</b>  Last 4 digits of account number <u>8122</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim:  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$25,000.00</b> <b>\$0.00</b>
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**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1	Nonpriority creditor's name and mailing address <b>Anderson County Trustee</b>  <b>100 N Main St Rm 203                  Clinton, TN 37716-3617</b> Date(s) debt was incurred <u>2015-2016</u> Last 4 digits of account number <u>    </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>    </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<table border="1" style="width:100%;"><tr><th style="text-align: center;">Amount of claim</th></tr><tr><td style="text-align: center;"><b>\$678.00</b></td></tr></table>	Amount of claim	<b>\$678.00</b>
Amount of claim					
<b>\$678.00</b>					

3.2	Nonpriority creditor's name and mailing address <b>Brogdon Roofing</b>  <b>108 Meco Ln                  Oak Ridge, TN 37830-7262</b> Date(s) debt was incurred <u>5/26/15</u> Last 4 digits of account number <u>    </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>    </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<table border="1" style="width:100%;"><tr><th style="text-align: center;">Amount of claim</th></tr><tr><td style="text-align: center;"><b>\$1,810.00</b></td></tr></table>	Amount of claim	<b>\$1,810.00</b>
Amount of claim					
<b>\$1,810.00</b>					

3.3	Nonpriority creditor's name and mailing address <b>City of Oak Ridge</b>  <b>PO Box 1                  Oak Ridge, TN 37831-0001</b> Date(s) debt was incurred <u>9/2016</u> Last 4 digits of account number <u>    </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>    </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<table border="1" style="width:100%;"><tr><th style="text-align: center;">Amount of claim</th></tr><tr><td style="text-align: center;"><b>\$230.52</b></td></tr></table>	Amount of claim	<b>\$230.52</b>
Amount of claim					
<b>\$230.52</b>					

Debtor LP Cleaners, Inc. Case number (if known) \_\_\_\_\_  
Name

3.4	Nonpriority creditor's name and mailing address <b>First Utility District of Knox Co</b>  <b>PO Box 22580</b> <b>Knoxville, TN 37933-0580</b>  Date(s) debt was incurred <u>9/2016</u> Last 4 digits of account number <u>9001</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float:right"><b>\$80.73</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.5	Nonpriority creditor's name and mailing address <b>Knox County</b> <b>Dep't Air Quality Management</b> <b>140 Dameron Ave</b> <b>Knoxville, TN 37917-6413</b>  Date(s) debt was incurred __ Last 4 digits of account number <u>1901</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float:right"><b>\$231.13</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.6	Nonpriority creditor's name and mailing address <b>Knoxville Utilities Board</b>  <b>445 S Gay St</b> <b>Knoxville, TN 37902-1125</b>  Date(s) debt was incurred <u>8/16-10/16</u> Last 4 digits of account number <u>4750</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float:right"><b>\$571.48</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.7	Nonpriority creditor's name and mailing address <b>Lenoir City Utilities Board</b>  <b>PO Box 449</b> <b>Lenoir City, TN 37771-0449</b>  Date(s) debt was incurred <u>8/2016-9/2016</u> Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float:right"><b>\$552.40</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.8	Nonpriority creditor's name and mailing address <b>TDS</b>  <b>PO Box 608</b> <b>Lancaster, WI 53813-0608</b>  Date(s) debt was incurred <u>9/2016-10/2016</u> Last 4 digits of account number <u>7171</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float:right"><b>\$0.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.9	Nonpriority creditor's name and mailing address <b>Tennessee Trash Service</b>  <b>PO Box 22249</b> <b>Knoxville, TN 37933-0249</b>  Date(s) debt was incurred __ Last 4 digits of account number <u>0249</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float:right"><b>\$192.69</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Debtor <u>LP Cleaners, Inc.</u>		Case number (if known) _____
Name		
Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 <b>Internal Revenue Service Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346</b>	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	<u>4731</u>
4.2 <b>Office of the US Attorney 800 Market St Ste 211 Knoxville, TN 37902-2342</b>	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	<u>4731</u>
4.3 <b>Tennessee Dep't of Revenue c/o Tennessee Attorney General Bankruptc 426 5th Ave S Fl 2 Nashville, TN 37203-4210</b>	Line <u>2.4</u> <input type="checkbox"/> Not listed. Explain _____	<u>8122</u>
4.4 <b>Tennessee Dep't Revenue - Knox 7175 Strawberry Plains Pike Knoxville, TN 37914-9800</b>	Line <u>2.4</u> <input type="checkbox"/> Not listed. Explain _____	<u>8122</u>

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

		Total of claim amounts
5a.	\$	<u>53,659.14</u>
5b.	+ \$	<u>4,346.95</u>
5c.	\$	<u>58,006.09</u>

**Fill in this information to identify the case:**

Debtor name LP Cleaners, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF TENNESSEE, NORTHERN DIVISION

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest **Triple-net lease - Oak Ridge store**

State the term remaining **4 years**

List the contract number of any government contract \_\_\_\_\_

**Benjamin Koplan  
2799 Autumn Ridge Dr  
Thousand Oaks, CA 91362-4934**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Purchase of drycleaning business.**

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

**Hassan Fawaz  
14505 Ballantyne Lake Rd  
Charlotte, NC 28277-3346**



**Fill in this information to identify the case:**

Debtor name LP Cleaners, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF TENNESSEE, NORTHERN DIVISION

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206H**  
**Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

IN RE:

Case No. \_\_\_\_\_

LP Cleaners, Inc.

Chapter 11

Debtor(s)

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) hereby verify(ies) under penalty of perjury under the laws of the United States of America that the attached list of creditors is true and correct to the best of my(our) knowledge.

Date: October 27, 2016 Signature: /s/ Larry Pappas  
Larry Pappas, President Debtor

Date: \_\_\_\_\_ Signature: \_\_\_\_\_  
Joint Debtor, if any

Date: October 27, 2016 Signature: /s/ Keith Edmiston  
Keith Edmiston 018366 Attorney (if applicable)

Anderson County Trustee  
100 N Main St Rm 203  
Clinton, TN 37716-3617

Benjamin Koplan  
2799 Autumn Ridge Dr  
Thousand Oaks, CA 91362-4934

Brogdon Roofing  
108 Mecco Ln  
Oak Ridge, TN 37830-7262

City of Oak Ridge  
PO Box 1  
Oak Ridge, TN 37831-0001

First Utility District of Knox Co  
PO Box 22580  
Knoxville, TN 37933-0580

Hassan Fawaz  
14505 Ballantyne Lake Rd  
Charlotte, NC 28277-3346

Internal Revenue Service  
IRS Insolvency  
801 Broadway  
Nashville, TN 37203-3816

Internal Revenue Service  
Centralized Insolvency Operations  
PO Box 7346  
Philadelphia, PA 19101-7346

Knox County  
Dep't Air Quality Management  
140 Dameron Ave  
Knoxville, TN 37917-6413

Knox County Trustee  
PO Box 70  
Knoxville, TN 37901-0070

Knoxville Utilities Board  
445 S Gay St  
Knoxville, TN 37902-1125

Larry Pappas  
Concord Cleaners  
11222 Kingston Pike  
Knoxville, TN 37934-2808

Lenoir City Utilities Board  
PO Box 449  
Lenoir City, TN 37771-0449

Office of the US Attorney  
800 Market St Ste 211  
Knoxville, TN 37902-2342

TDS  
PO Box 608  
Lancaster, WI 53813-0608

Tenn Dep't Labor & Workforce Dev't  
220 French Landing Dr  
Nashville, TN 37243-1002

Tennessee Dep't of Revenue  
500 Deaderick St  
Nashville, TN 37242-0001

Tennessee Dep't of Revenue  
c/o Tennessee Attorney General Bankruptc  
426 5th Ave S Fl 2  
Nashville, TN 37203-4210

Tennessee Dep't Revenue - Knox  
7175 Strawberry Plains Pike  
Knoxville, TN 37914-9800

Tennessee Trash Service  
PO Box 22249  
Knoxville, TN 37933-0249