

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TENNESSEE

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Tres Amigos Mexican Restaurant, Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 26-1145834

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 4793 Battlefield Parkway Ringgold, GA 30736 PO Box 668 Ringgold, GA 30736 Catoosa County Location of principal assets, if different from principal place of business 4793 Battlefield Parkway Ringgold, GA 30736

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor Tres Amigos Mexican Restaurant, Inc. Case number (if known) \_\_\_\_\_  
 Name

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
  - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - A plan is being filed with this petition.
  - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor <u>Janet Hamill</u>	Relationship <u>owner</u>
District <u>EDTN</u>	Case number, if known <u>17-11381</u>
When <u>3/28/17</u>	

Debtor Tres Amigos Mexican Restaurant, Inc. Case number (if known) \_\_\_\_\_  
 Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
 Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Tres Amigos Mexican Restaurant, Inc. Case number (if known) \_\_\_\_\_  
Name

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.  
Executed on April 5, 2017  
MM / DD / YYYY

**X /s/ Janet Hamill**  
Signature of authorized representative of debtor  
Title Owner

**Janet Hamill**  
Printed name

**18. Signature of attorney**

**X /s/ W. Thomas Bible, Jr.**  
Signature of attorney for debtor

Date **April 5, 2017**  
MM / DD / YYYY

**W. Thomas Bible, Jr.**  
Printed name

**Law Office of W. Thomas Bible, Jr.**  
Firm name

**6918 Shallowford Road, Suite 100  
Chattanooga, TN 37421**  
Number, Street, City, State & ZIP Code

Contact phone **(423) 424-3116** Email address **tom@tombiblelaw.com or melinda@tombiblelaw.com**

**014754**  
Bar number and State

**United States Bankruptcy Court  
Eastern District of Tennessee**

In re Tres Amigos Mexican Restaurant, Inc.

Debtor(s)

Case No.

Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

The above Debtor(s) hereby verifies under the penalty of perjury under the laws of the United States of America that the attached list of creditors is true and correct to the best of his/her knowledge.

Date: April 5, 2017

/s/ Janet Hamill

**Janet Hamill/Owner**

Signer/Title

Date: April 5, 2017

/s/ W. Thomas Bible, Jr.

Signature of Attorney

**W. Thomas Bible, Jr. 014754**

**Law Office of W. Thomas Bible, Jr.**

**6918 Shallowford Road, Suite 100**

**Chattanooga, TN 37421**

**(423) 424-3116 Fax: (423) 499-6311**

Tres Amigos Mexican Restaurant, Inc.  
PO Box 668  
Ringgold, GA 30736

Internal Revenue Service  
Centralized Insolvency Operation  
PO Box 7346  
Philadelphia, PA 19101-7346

ADS Security Services  
5819 Winding Lane, Suite B  
Hixson, TN 37343

Advanced ID Detection LLC  
23 Jayar Road  
Medway, MA 02053

Advandeme, Inc.  
2015 Vaughn Road Bldg 500  
Kennesaw, GA 30144

AT & T  
c/o Bankruptcy  
1801 Valley View Lane  
Farmers Branch, TX 75234

Auto Owners Insurance  
PO Box 30315  
Lansing, MI 48909

Catoosa County Chamber of Commerce  
265 Catoosa Circle  
Ringgold, GA 30736

Chattanooga Coca Cola Bottling Company  
PO Box 11407  
Drawer 2260  
Birmingham, AL 35246-2260

Chattanooga Times  
PO Box 190  
Chattanooga, TN 37401

Cole MT Ringgold GA LLC  
c/o Vereit, Inc.  
2325 E. Camelback Road, Suite 1100  
Phoenix, AZ 85016

Georgia Department of Revenue  
Taxpayer Services Division  
P.O. Box 740321  
Atlanta, GA 30374

Hale-Performance Food Group  
5262 Air Park Blvd  
Morristown, TN 37813

Imperial Advance  
247 West 36th Street, 2nd Floor  
New York, NY 10018

Internal Revenue Service  
Centralized Insolvency Operation  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Lexus Financial Services  
PO Box 4102  
Carol Stream, IL 60197-4102

Sam's Club Credit  
PO Box 965004  
Orlando, FL 32896-5004

Tammy Combs  
Assistant U.S. Attorney  
1110 Market Street, Suite 515  
Chattanooga, TN 37402

Toyota Motor Credit Co  
Toyota Financial Services  
Po Box 8026  
Cedar Rapids, IA 52408

Toyota Motor Credit Co  
750 Old Hickory Bv  
Brentwood, TN 37027

YourTVads.com  
3330 Cobb Parkway NW, Suite 17-252  
Acworth, GA 30101

**United States Bankruptcy Court  
Eastern District of Tennessee**

In re **Tres Amigos Mexican Restaurant, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Tres Amigos Mexican Restaurant, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Janet Hamill  
PO Box 668  
Ringgold, GA 30736**

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None [*Check if applicable*]

**April 5, 2017**

Date

**/s/ W. Thomas Bible, Jr.**

**W. Thomas Bible, Jr. 014754**

Signature of Attorney or Litigant

Counsel for **Tres Amigos Mexican Restaurant, Inc.**

**Law Office of W. Thomas Bible, Jr.**

**6918 Shallowford Road, Suite 100**

**Chattanooga, TN 37421**

**(423) 424-3116 Fax:(423) 499-6311**

**tom@tombiblelaw.com or melinda@tombiblelaw.com**