

Fill in this information to identify the case:

Debtor name Operation Simulation Associates, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF TENNESSEE

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ameriprise 70213 Ameriprise Financial Center Minneapolis, MN 55474						\$14,582.00
Babb Lumber 6652 Hwy 41 N Ringgold, GA 30736						\$75,000.00
Brewer Lumber 812 S. Riverside St. Saint Clair, MI 48079						\$13,476.18
Capital Merchant Services, LLC 116 Nassau St Suite 804 New York, NY 10038						\$8,000.00
Catoosa County Tax Commissioner 796 LaFayette Street County Administration Building Ringgold, GA 30736		property taxes				\$7,406.00
First Bank 5063 Alabama Hwy Ringgold, GA 30736		Plant 6652 Highway 41 Ringgold, Ga 30736		\$927,507.30	\$550,000.00	\$377,507.30
Float Business Capital, Corp 600 Johnson Ave Suite A7 Bohemia, NY 11716						\$19,000.00
Georgia Department of Revenue 1800 Century Center Blvd. Atlanta, GA 30345						\$2,115.75

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Name

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Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Greenbox Capital 111 Miami Gardens Dr. Suite 316 Miami, FL 33169						\$17,000.00
IEEE PO Box 10425 Des Moines, IA 50306						\$2,115.75
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101						\$33,537.53
Kabbage 925B Peachtree St NE Suite 1688 Tallahassee, FL 32309						\$9,314.17
Roger Babb 351 Old Three Notch Road Ringgold, GA 30736						\$750,000.00
Snap Advances 1182 W. 2400 Salt Lake City, UT 84119						\$51,000.00
Viance P.O. Box 742249 Atlanta, GA 30374-0825						\$32,598.36