

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TENNESSEE

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Wabash Valley Wood Protection, Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 81-5226236

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 700 Fulton Glass Road Vincennes, IN 47591 Knox County Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor Wabash Valley Wood Protection, Inc.  
 Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	<u>Operation Simulation Associates, Inc.</u>	Relationship	<u>affiliate</u>
District	<u>Eastern District of Tennessee at Chattanooga</u>	When	<u>10/19/18</u>
		Case number, if known	<u>18-14808</u>

Debtor Wabash Valley Wood Protection, Inc.  
 Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated Assets**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

Debtor Wabash Valley Wood Protection, Inc. Case number (if known) \_\_\_\_\_  
Name

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.  
Executed on October 19, 2018  
MM / DD / YYYY

**X /s/ Roger A. Babb** \_\_\_\_\_  
Signature of authorized representative of debtor  
  
Title President

**Roger A. Babb** \_\_\_\_\_  
Printed name

**18. Signature of attorney**

**X /s/ David J. Fulton** \_\_\_\_\_  
Signature of attorney for debtor

Date October 19, 2018  
MM / DD / YYYY

**David J. Fulton 6102** \_\_\_\_\_  
Printed name

**Scarborough & Fulton** \_\_\_\_\_  
Firm name

**620 Lindsay Street**  
**Suite 240**  
**Chattanooga, TN 37403** \_\_\_\_\_  
Number, Street, City, State & ZIP Code

Contact phone (423) 648-1880 Email address DJF@sfglegal.com

**6102 TN** \_\_\_\_\_  
Bar number and State

**United States Bankruptcy Court  
Eastern District of Tennessee**

In re Wabash Valley Wood Protection, Inc.

Debtor(s)

Case No.

Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

The above Debtor(s) hereby verifies under the penalty of perjury under the laws of the United States of America that the attached list of creditors is true and correct to the best of his/her knowledge.

Date: October 19, 2018

/s/ Roger A. Babb

**Roger A. Babb/President**

Signer/Title

Date: October 19, 2018

/s/ David J. Fulton

Signature of Attorney

**David J. Fulton 6102**

**Scarborough & Fulton**

**620 Lindsay Street**

**Suite 240**

**Chattanooga, TN 37403**

**(423) 648-1880 Fax: (423) 648-1881**

Ameriprise  
70213 Ameriprise Financial Center  
Minneapolis, MN 55474

Babb Lumber  
6652 Hwy 41 N  
Ringgold, GA 30736

Batte and Son  
221 SCR 35-9  
Forest, MS 39074

Birmingham International  
PO Box 847209  
Dallas, TX 75284

Cedar Creek Smyrna  
111 Enon Springs Road West  
Blountville, TN 37617

Cedar Creek St. Louis  
122 E. Chain of Rocks Road  
Granite City, IL 62040

Cintas  
PO Box 630921  
Cincinnati, OH 45263

City of Vincennes  
201 Vigo Street  
Vincennes, IN 47591

Complete Business Funding  
22 N 3rd St  
Philadelphia, PA 19106

Davies County Metal Sales, Inc  
9929 East US Hwy 50  
Cannelburg, IN 47519

Duke Energy  
550 S. Tyron St  
Charlotte, NC 28202

Everest Business Funding  
5 West 37th St  
2nd floor  
New York, NY 10018

German American Bank  
711 Main St  
Jasper, IN 47546

Green Capital Funding LLC  
116 Nassau St  
Suite 804  
New York, NY 10038

Indiana Department of Revenue  
Re: Individual Income Tax  
PO Box 40  
Indianapolis, IN 46206

Indiana Unemployment  
Indiana Dept of Workforce Dev.  
P. O. Box 847  
Indianapolis, IN 46206

Internal Revenue Service  
PO Box 7346  
Philadelphia, PA 19101

Kash Capital LLC  
1022 Ave M  
Brooklyn, NY 11230

Keith Cochran CPA  
7324 Nashville St.  
Ringgold, GA 30736

Lonza  
1200 Bluegrass Lakes Pkwy  
Alpharetta, GA 30004

Mastercard  
P. O. Box 49537  
Cincinnati, OH 45249

Metronet  
P.O. Box 630546  
Cincinnati, OH 45263

Michael P. O'Hara  
PO Box 2263  
Fort Wayne, IN 46801-2263

Operation Simulation Associates, Inc  
PO Box 1129  
Ringgold, GA 30736

S.I. Storey  
PO Box 99  
Armuchee, GA 30105

Saturn Funding  
c/o Steven Berkovitch, Esq.  
40 Exchange Place  
Suite 1306  
New York, NY 10005

SPIB  
P.O. Box 10915  
Pensacola, FL 32524-0915

State of Indiana  
P.O. Box 6195  
Indianapolis, IN 46206

Stingfellow  
2021 E 23rd St  
Chattanooga, TN 37404

TQL  
PO Box 634558  
Cincinnati, OH 45263

Tri-State Lumber  
PO Box 39  
Fulton, MS 38843

Vectren  
P. O. Box 209  
Attn: Credit-Risk  
Evansville, IN 47702

Viance  
P.O. Box 742249  
Atlanta, GA 30374-0825

VISA  
PO Box 31021  
Tampa, FL 33631

Wayne Wilkens Trucking, LLC  
1288 E. Elkhorn Road  
Vincennes, IN 47591

Winston Plywood  
120 S LeSalle St  
Chicago, IL 60603

Woodperfect  
PO Box 382017  
Birmingham, AL 35238