

United States Bankruptcy Court
Middle District of Tennessee

Voluntary Petition

| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--|--------------------------|---|-------------------------------------|-----------------------------|------------------------------|-------------------------------|--------------------------|-----------------------------|------------------------------|-------------------------------|-------------------------|--------------------------|--------------------------|--------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------|--------|---------|---------|-------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| Name of Debtor (if individual, enter Last, First, Middle): Samples, William Lee | | Name of Joint Debtor (Spouse) (Last, First, Middle): | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): AKA William L. Samples; AKA William Samples | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all) xxx-xx-6804 | | Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Street Address of Debtor (No. & Street, City, and State): 1117 Navaho Drive Brentwood, TN <div style="text-align: right; margin-top: -10px;">ZIP Code 37027</div> | | Street Address of Joint Debtor (No. & Street, City, and State): | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| County of Residence or of the Principal Place of Business: Williamson | | County of Residence or of the Principal Place of Business: | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Mailing Address of Debtor (if different from street address): P.O. Box 3066 Brentwood, TN <div style="text-align: right; margin-top: -10px;">ZIP Code 37024-3066</div> | | Mailing Address of Joint Debtor (if different from street address): | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Location of Principal Assets of Business Debtor (if different from street address above): | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Type of Debtor (Form of Organization) (Check one box) <input checked="" type="checkbox"/> Individual (includes Joint Debtors) <input type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and provide the information requested below.) State type of entity: | | Nature of Business (Check all applicable boxes.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Nonprofit Organization qualified under 26 U.S.C. § 501(c)(3) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | | Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <input type="checkbox"/> Chapter 13 Nature of Debts (Check one box) <input checked="" type="checkbox"/> Consumer/Non-Business <input type="checkbox"/> Business | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). | | Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2 million. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| THIS SPACE IS FOR COURT USE ONLY | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Estimated Number of Creditors <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;">1-</td> <td style="width: 10%;">50-</td> <td style="width: 10%;">100-</td> <td style="width: 10%;">200-</td> <td style="width: 10%;">1000-</td> <td style="width: 10%;">5001-</td> <td style="width: 10%;">10,001-</td> <td style="width: 10%;">25,001-</td> <td style="width: 10%;">50,001-</td> <td style="width: 10%;">OVER</td> </tr> <tr> <td>49</td> <td>99</td> <td>199</td> <td>999</td> <td>5,000</td> <td>10,000</td> <td>25,000</td> <td>50,000</td> <td>100,000</td> <td>100,000</td> </tr> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table> | | | | 1- | 50- | 100- | 200- | 1000- | 5001- | 10,001- | 25,001- | 50,001- | OVER | 49 | 99 | 199 | 999 | 5,000 | 10,000 | 25,000 | 50,000 | 100,000 | 100,000 | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 1- | 50- | 100- | 200- | 1000- | 5001- | 10,001- | 25,001- | 50,001- | OVER | | | | | | | | | | | | | | | | | | | | | | | | |
| 49 | 99 | 199 | 999 | 5,000 | 10,000 | 25,000 | 50,000 | 100,000 | 100,000 | | | | | | | | | | | | | | | | | | | | | | | | |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | | | | | | | | | | | | | | | | | | |
| Estimated Assets <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;">\$0 to \$50,000</td> <td style="width: 10%;">\$50,001 to \$100,000</td> <td style="width: 10%;">\$100,001 to \$500,000</td> <td style="width: 10%;">\$500,001 to \$1 million</td> <td style="width: 10%;">\$1,000,001 to \$10 million</td> <td style="width: 10%;">\$10,000,001 to \$50 million</td> <td style="width: 10%;">\$50,000,001 to \$100 million</td> <td style="width: 10%;">More than \$100 million</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table> | | | | \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | More than \$100 million | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | | | | | | | | |
| \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | More than \$100 million | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Estimated Debts <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;">\$0 to \$50,000</td> <td style="width: 10%;">\$50,001 to \$100,000</td> <td style="width: 10%;">\$100,001 to \$500,000</td> <td style="width: 10%;">\$500,001 to \$1 million</td> <td style="width: 10%;">\$1,000,001 to \$10 million</td> <td style="width: 10%;">\$10,000,001 to \$50 million</td> <td style="width: 10%;">\$50,000,001 to \$100 million</td> <td style="width: 10%;">More than \$100 million</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table> | | | | \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | More than \$100 million | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | | | | | | | | |
| \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | More than \$100 million | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | | | | | | | | | | | | | | | | | | | | |

| | | | |
|--|---------------|--|--|
| Voluntary Petition <i>(This page must be completed and filed in every case)</i> | | Name of Debtor(s): Samples, William Lee | |
| Prior Bankruptcy Case Filed Within Last 8 Years (If more than one, attach additional sheet) | | | |
| Location Where Filed: - None - | Case Number: | Date Filed: | |
| Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) | | | |
| Name of Debtor: - None - | Case Number: | Date Filed: | |
| District: | Relationship: | Judge: | |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) | | Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by §342(b) of the Bankruptcy Code. | |
| <input type="checkbox"/> Exhibit A is attached and made a part of this petition. | | X <u>/s/ Joseph P. Rusnak</u> <u>June 21, 2006</u> Signature of Attorney for Debtor(s) Date Joseph P. Rusnak 012464 | |
| Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? | | Certification Concerning Debt Counseling by Individual/Joint Debtor(s) <input checked="" type="checkbox"/> I/we have received approved budget and credit counseling during the 180-day period preceding the filing of this petition. <input type="checkbox"/> I/we request a waiver of the requirement to obtain budget and credit counseling prior to filing based on exigent circumstances. (Must attach certification describing.) | |
| Information Regarding the Debtor (Check the Applicable Boxes) <p>Venue (Check any applicable box)</p> <p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p> | | | |
| Statement by a Debtor Who Resides as a Tenant of Residential Property <i>Check all applicable boxes.</i> <p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p>(Name of landlord that obtained judgment)</p> <p>(Address of landlord)</p> <p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> | | | |

| | | | |
|--|--|---|---|
| Voluntary Petition <i>(This page must be completed and filed in every case)</i> | | Name of Debtor(s): Samples, William Lee | |
| <p>Signatures</p> <p>Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by §342(b) of the Bankruptcy Code.</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ William Lee Samples</u> Signature of Debtor William Lee Samples</p> <p>X Signature of Joint Debtor</p> <p>Telephone Number (If not represented by attorney)</p> <p>June 21, 2006 Date</p> <p>Signature of Attorney</p> <p>X <u>/s/ Joseph P. Rusnak</u> Signature of Attorney for Debtor(s)</p> <p>Joseph P. Rusnak 012464 Printed Name of Attorney for Debtor(s)</p> <p>Tune, Entrekin & White, P.C. Firm Name</p> <p>AmSouth Center, Suite 1700 315 Deaderick Street Nashville, TN 37238</p> <p>Address</p> <p>Email: Jrusnak@tewlawfirm.com (615) 244-2770 Fax: (615) 244-2778 Telephone Number</p> <p>June 21, 2006 Date</p> <p>Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X Signature of Authorized Individual</p> <p>Printed Name of Authorized Individual</p> <p>Title of Authorized Individual</p> <p>Date</p> | | | <p>Signatures</p> <p>Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by §1515 of title 11 are attached.</p> <p><input type="checkbox"/> Pursuant to §1511 of title 11, United States Code, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X Signature of Foreign Representative</p> <p>Printed Name of Foreign Representative</p> <p>Date</p> <p>Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section.</p> <p>Official Form 19B is attached.</p> <p>Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>Address</p> <p>X Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.</i></p> |

United States Bankruptcy Court
Middle District of Tennessee

In re William Lee Samples

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| | | |
|--|--------------------|-------------------|
| For legal services, I have agreed to accept..... | \$ 2,000.00 | (RETAINER) |
| Prior to the filing of this statement I have received..... | \$ 0.00 | |
| Balance Due..... | \$ 2,000.00 | |

2. \$ **1,039.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor Other (specify):

4. The source of compensation to be paid to me is:

Debtor Other (specify):

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

ALL OTHER LEGAL SERVICES NECESSARY IN CONNECTION WITH ADMINISTRATION OF THE CASE.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

LEGAL SERVICES RENDERED AFTER EXHAUSTION OF \$2,000.00 RETAINER.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: June 21, 2006

Joseph P. Rusnak 012464
Tune, Entrekin & White, P.C.
AmSouth Center, Suite 1700
315 Deaderick Street
Nashville, TN 37238
(615) 244-2770 Fax: (615) 244-2778
Jrusnak@tewlawfirm.com

United States Bankruptcy Court
Middle District of Tennessee

In re **William Lee Samples**

Debtor(s)

Case No.
Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
| Ampharm 325 East Main Street Parsons, TN | Ampharm 325 East Main Street Parsons, TN | Judgment Debt | Disputed | 178,000.00 |
| Blankenship CPA Group 109 West Park Drive, Suite 430 Brentwood, TN 37027 | Blankenship CPA Group 109 West Park Drive, Suite 430 Brentwood, TN 37027 | Accounting Fees | | 2,470.20 |
| Direct Student Loan US Department of Education Atlanta, GA 30353-0260 | Direct Student Loan US Department of Education Atlanta, GA 30353-0260 | Student Loan (Debtor's Son) | | 20,461.82 |
| Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114 | Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114 | Federal Income Tax, Form 1040 | | 30,162.41 |
| Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114 | Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114 | Federal Income Tax, Form 1040 | | 26,000.00 |
| Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114 | Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114 | Federal Income Tax, Form 1040 | | 14,501.00 |
| Kraft CPA's, PLLC 555 Great Circle Road, Suite 200 Nashville, TN 37228 | Kraft CPA's, PLLC 555 Great Circle Road, Suite 200 Nashville, TN 37228 | Accounting/Expert Witness Fees | | 4,475.00 |
| Mark E. Morrison, Esq. 323 Union Street Nashville, TN 37201 | Mark E. Morrison, Esq. 323 Union Street Nashville, TN 37201 | Legal Fees | | 2,000.00 |
| Robert L. DeLaney, Esq. 323 Union Street Nashville, TN 37201 | Robert L. DeLaney, Esq. 323 Union Street Nashville, TN 37201 | Legal Fees | | 20,947.00 |
| Visa Southwest/Chase P.O. Bo 15298 Wilmington, DE 19850 | Visa Southwest/Chase P.O. Bo 15298 Wilmington, DE 19850 | Business Related Travel Expenses | | 7,200.79 |
| Visa US Bank P.O. Box 79040 Saint Louis, MO 63179 | Visa US Bank P.O. Box 79040 Saint Louis, MO 63179 | Business Related Travel Expenses | | 15,598.00 |
| | | | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|---|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

**DECLARATION UNDER PENALTY OF PERJURY
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the _____ of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date June 21, 2006

Signature /s/ William Lee Samples
William Lee Samples
 Debtor

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Middle District of Tennessee

In re **William Lee Samples**

Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities."

| | | | AMOUNTS SCHEDULED | | |
|---|----------------------|-------------------|-------------------|-------------|----------|
| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
| A - Real Property | Yes | 1 | 550,000.00 | | |
| B - Personal Property | Yes | 6 | 110,037.10 | | |
| C - Property Claimed as Exempt | Yes | 3 | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | 364,800.00 | |
| E - Creditors Holding Unsecured Priority Claims | Yes | 2 | | 70,663.41 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 2 | | 251,152.81 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | Yes | 1 | | | 5,237.00 |
| J - Current Expenditures of Individual Debtor(s) | Yes | 2 | | | 7,573.10 |
| Total Number of Sheets of ALL Schedules | | 20 | | | |
| | Total Assets | | 660,037.10 | | |
| | | Total Liabilities | | 686,616.22 | |

**United States Bankruptcy Court
Middle District of Tennessee**

In re

William Lee Samples

Debtor

Case No. _____

Chapter _____

11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES (28 U.S.C. § 159)
[Individual Debtors Only]**

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability | Amount |
|---|------------------|
| Domestic Support Obligations (from Schedule E) | 0.00 |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | 70,663.41 |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) | 0.00 |
| Student Loan Obligations (from Schedule F) | 0.00 |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | 0.00 |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | 0.00 |
| TOTAL | 70,663.41 |

The foregoing information is for statistical purposes only under 28 U.S.C § 159.

In re William Lee Samples, Case No. _____,
Debtor

SCHEDULE A. REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|--|---|------------------------------------|--|-------------------------|
| 4200 Sq. Ft. Home 1117 Navaho Drive Brentwood, TN 37027 | Tenants by the Entirety | J | 550,000.00 | 355,000.00 |

Sub-Total > **550,000.00** (Total of this page)

Total > **550.000,00**

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

In re **William Lee Samples**, Case No. _____, Debtor

SCHEDULE B. PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|--|------------------|--|---|---|
| 1. Cash on hand | X | | | |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | US Bank Checking Account No.292187457 In Debtor's Possession | H | 3,000.00 |
| | | US Bank Checking Account No. 4390150271 In Debtor's Possession | H | 100.00 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | X | | | |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | | Household Goods & Furnishings (To be Supplied) In Debtor's Possession | J | 0.00 |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | | Books, Pictures and Other Art Objects (To be Supplied) In Debtor's Possession | J | 0.00 |
| 6. Wearing apparel. | | Miscellaneous Wearing Apparel In Debtor's Possession | H | 0.00 |
| 7. Furs and jewelry. | | Gold Ring with Diamond In Debtor's Possession | H | 750.00 |
| | | Men's Watch (Geneve) In Debtor's Possession | H | 500.00 |
| | | Gold Necklace In Debtor's Possession | H | 400.00 |
| | | Men's Gold Ring (Company) In Debtor's Possession | H | 200.00 |
| 8. Firearms and sports, photographic, and other hobby equipment. | | Ski Boots In Debtor's Possession | H | 100.00 |
| | | | Sub-Total > (Total of this page) | 5,050.00 |

5 continuation sheets attached to the Schedule of Personal Property

In re **William Lee Samples**

Case No. _____

Debtor

SCHEDULE B. PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|------------------|------------------|--|---|---|
| | | Skis In Debtor's Possession | H | 100.00 |
| | | Ski Accessories In Debtor's Possession | H | 100.00 |
| | | Bicycle In Debtor's Possession | H | 400.00 |
| | | Fly Fishing Rods In Debtor's Possession | H | 300.00 |
| | | Fly Fishing Reels In Debtor's Possession | H | 200.00 |
| | | Fly Fishing Waders In Debtor's Possession | H | 100.00 |
| | | Fly Fishing Boots In Debtor's Possession | H | 100.00 |
| | | Fly Fishing Vest In Debtor's Possession | H | 50.00 |
| | | Fly Fishing Flies In Debtor's Possession | H | 50.00 |
| | | Golf Clubs Ping Irons In Debtor's Possession | H | 300.00 |
| | | Golf Clubs Various Woods In Debtor's Possession | H | 300.00 |
| | | Golf Club Bag In Debtor's Possession | H | 50.00 |
| | | Racquetball Racquets In Debtor's Possession | H | 150.00 |
| | | Racquetball Bag/Gloves/Goggles In Debtor's Possession | H | 75.00 |

9. Interests in insurance policies.
Name insurance company of each
policy and itemize surrender or
refund value of each.

X

10. Annuities. Itemize and name each
issuer.

X

Sub-Total > **2,275.00**
(Total of this page)

Sheet 1 of 5 continuation sheets attached
to the Schedule of Personal Property

In re **William Lee Samples**

Case No. _____

Debtor

SCHEDULE B. PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|------------------|---|---|---|
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)). | X | | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | | SEPP Account US Bank EP-MN-WNSK 60 Livingston Avenue St. Paul, MN 55107-2292 | H | 1,187.10 |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | | EHC Services, LLC 100% Membership Interest In Debtor's Possession | H | 60,000.00 |
| | | TriSource Partners, LLC 100% Membership Interest In Debtor's Possession | H | 0.00 |
| 14. Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. Accounts receivable. | X | | | |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. Other liquidated debts owing debtor including tax refunds. Give particulars. | | Cash Held in Escrow In Possession of Kevin D. Norwood, Esq. | H | 25,000.00 |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| | | | | Sub-Total > 86,187.10 (Total of this page) |

Sheet 2 of 5 continuation sheets attached
to the Schedule of Personal Property

In re William Lee Samples, Case No. _____,
Debtor

SCHEDULE B. PERSONAL PROPERTY

(Continuation Sheet)

Sheet 3 of 5 continuation sheets attached
to the Schedule of Personal Property

In re **William Lee Samples**, Case No. _____, Debtor

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|------------------|------------------|---|---|---|
| | | Main Office Conference Chairs (4) In Debtor's Possession | H | 100.00 |
| | | Main Office Desk Chair In Debtor's Possession | H | 75.00 |
| | | Main Office Lamp In Debtor's Possession | H | 25.00 |
| | | Main Office G. Garvey Print In Debtor's Possession | H | 300.00 |
| | | Main Office Two (2) Prints In Debtor's Possession | H | 100.00 |
| | | Main Office One (1) Golf Leaf frame and Print In Debtor's Possession | H | 75.00 |
| | | Main Office Telephone In Debtor's Possession | H | 125.00 |
| | | Briefcase In Debtor's Possession | H | 50.00 |
| | | Main Office Typing Stool In Debtor's Possession | H | 50.00 |
| | | Two wall Prints In Debtor's Possession | H | 100.00 |
| | | Porch Office Dell Computer In Debtor's Possession | H | 1,000.00 |
| | | Porch Office Printer In Debtor's Possession | H | 100.00 |
| | | Porch Office Table In Debtor's Possession | H | 100.00 |
| | | Porch Office Two (2) Chairs In Debtor's Possession | H | 50.00 |
| | | Porch Office Desk Chair In Debtor's Possession | H | 75.00 |
| | | Porch Office Rug In Debtor's Possession | H | 50.00 |
| | | | | Sub-Total > (Total of this page) |
| | | | | 2,375.00 |

Sheet 4 of 5 continuation sheets attached
to the Schedule of Personal Property

In re

William Lee Samples

Case No. _____

Debtor

SCHEDULE B. PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|--|------------------|--|---|---|
| | | Porch Office Shredder In Debtor's Possession | H | 50.00 |
| | | Porch Office Computer Desk In Debtor's Possession | H | 500.00 |
| | | Porch Office Fax Machine In Debtor's Possession | H | 50.00 |
| | | Porch Office Print (Picture) In Debtor's Possession | H | 50.00 |
| 29. Machinery, fixtures, equipment, and supplies used in business. | X | | | |
| 30. Inventory. | X | | | |
| 31. Animals. | X | | | |
| 32. Crops - growing or harvested. Give particulars. | X | | | |
| 33. Farming equipment and implements. | X | | | |
| 34. Farm supplies, chemicals, and feed. | X | | | |
| 35. Other personal property of any kind not already listed. Itemize. | X | | | |

Sub-Total > **650.00**
(Total of this page)
Total > **110,037.10**

Sheet 5 of 5 continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re William Lee Samples, Case No. _____, Debtor

SCHEDULE C. PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemptions to which debtor is entitled under:

(Check one box)

11 U.S.C. §522(b)(2)
 11 U.S.C. §522(b)(3)

Check if debtor claims a homestead exemption that exceeds
\$125,000.

| Description of Property | Specify Law Providing Each Exemption | Value of Claimed Exemption | Current Value of Property Without Deducting Exemption |
|--|--------------------------------------|----------------------------|---|
| Checking, Savings, or Other Financial Accounts, Certificates of Deposit | | | |
| US Bank Checking Account No.292187457 In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 3,000.00 | 3,000.00 |
| Furs and Jewelry | | | |
| Gold Ring with Diamond In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 750.00 | 750.00 |
| Men's Watch (Geneve) In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 500.00 |
| Gold Necklace In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 400.00 |
| Men's Gold Ring (Company) In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 50.00 | 200.00 |
| Firearms and Sports, Photographic and Other Hobby Equipment | | | |
| Ski Boots In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 100.00 | 100.00 |
| Skis In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 100.00 |
| Ski Accessories In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 100.00 |
| Bicycle In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 400.00 |
| Fly Fishing Rods In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 300.00 |
| Fly Fishing Reels In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 200.00 |
| Fly Fishing Waders In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 100.00 |
| Fly Fishing Boots In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 100.00 |
| Fly Fishing Vest In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 50.00 |
| Fly Fishing Flies In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 50.00 |

In re William Lee Samples, Case No. _____
Debtor

SCHEDULE C. PROPERTY CLAIMED AS EXEMPT
(Continuation Sheet)

| Description of Property | Specify Law Providing Each Exemption | Value of Claimed Exemption | Current Value of Property Without Deducting Exemption |
|--|--------------------------------------|----------------------------|---|
| Golf Clubs Ping Irons In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 300.00 |
| Golf Clubs Various Woods In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 300.00 |
| Golf Club Bag In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 50.00 |
| Racquetball Racquets In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 150.00 |
| Racquetball Bag/Gloves/Goggles In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 75.00 |
| Interests in IRA, ERISA, Keogh, or Other Pension or Profit Sharing Plans | | | |
| SEPP Account US Bank EP-MN-WNSK 60 Livingston Avenue St. Paul, MN 55107-2292 | Tenn. Code Ann. § 26-2-111(1)(D) | 1,187.10 | 1,187.10 |
| Other Liquidated Debts Owing Debtor Including Tax Refund | | | |
| Cash Held in Escrow In Possession of Kevin D. Norwood, Esq. | Tenn. Code Ann. § 26-2-103 | 0.00 | 25,000.00 |
| Automobiles, Trucks, Trailers, and Other Vehicles | | | |
| 1999 Q45 Infiniti In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 10,000.00 |
| Office Equipment, Furnishings and Supplies | | | |
| Dell Computer In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 1,000.00 |
| Laptop (Toshiba) In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 1,000.00 |
| Main Office Desk In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 500.00 |
| Main Office Credenza In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 500.00 |
| Main Office Conference Table In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 500.00 |
| Main Office Conference Chairs (4) In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 100.00 |
| Main Office Desk Chair In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 75.00 |
| Main Office Lamp In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 25.00 |

In re William Lee Samples, Case No. _____
Debtor

SCHEDULE C. PROPERTY CLAIMED AS EXEMPT
(Continuation Sheet)

| Description of Property | Specify Law Providing Each Exemption | Value of Claimed Exemption | Current Value of Property Without Deducting Exemption |
|---|--------------------------------------|----------------------------|---|
| Main Office G. Garvey Print In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 300.00 |
| Main Office Two (2) Prints In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 100.00 |
| Main Office One (1) Golf Leaf frame and Print In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 75.00 |
| Main Office Telephone In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 125.00 |
| Briefcase In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 50.00 |
| Main Office Typing Stool In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 50.00 |
| Two wall Prints In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 100.00 |
| Porch Office Dell Computer In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 1,000.00 |
| Porch Office Printer In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 100.00 |
| Porch Office Table In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 100.00 |
| Porch Office Two (2) Chairs In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 50.00 |
| Porch Office Desk Chair In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 75.00 |
| Porch Office Rug In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 50.00 |
| Porch Office Shredder In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 50.00 |
| Porch Office Computer Desk In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 500.00 |
| Porch Office Fax Machine In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 50.00 |
| Porch Office Print (Picture) In Debtor's Possession | Tenn. Code Ann. § 26-2-103 | 0.00 | 50.00 |

In re William Lee Samples

Debtor

SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. §112; Fed.R.Bankr.P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR | Husband, Wife, Joint, or Community | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | | | | UNSECURED PORTION, IF ANY |
|--|----------------|--|--|--|---------------------------|----------------------------------|--|---------------------------------|
| | | | | CONT INGENT | UNLI QUA DIA TED | DIS PUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | |
| Account No. xxxxxx3101 | H | January 2006 | | | | 9,800.00 | 0.00 | |
| CitiFinancial Auto P.O. Box 18036 Columbus, OH 43218-3036 | | Title Lien 1999 Q45 Infiniti | | | | | | |
| Value \$ 10,000.00 | | | | | | | | |
| Account No. | J | 1992 | | | | 178,000.00 | 0.00 | |
| SunTrust Mortgage, Inc. P.O. Box 26149 Richmond, VA 23260-6148 | | First Deed of Trust Lien 4200 Sq. Ft. Home 1117 Navaho Drive Brentwood, TN 37027 | | | | | | |
| Value \$ 550,000.00 | | | | | | | | |
| Account No. | J | 1998 | | | | 177,000.00 | 0.00 | |
| Wachovia Bank, N.A. P.O. Box 96074 Charlotte, NC 28296-0074 | | Second Deed of Trust Lien 4200 Sq. Ft. Home 1117 Navaho Drive Brentwood, TN 37027 | | | | | | |
| Value \$ 550,000.00 | | | | | | | | |
| Account No. | | | | | | Subtotal (Total of this page) | 364,800.00 | |
| | | Value \$ | | | | | | |
| 0 continuation sheets attached | | | | | | Total | 364,800.00 | |
| | | | | | | (Report on Summary of Schedules) | | |

In re **William Lee Samples**

Case No. _____

Debtor

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. If applicable, also report this total on the Means Test form.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,000* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. § 507 (a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$4,925* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,225* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

*Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re William Lee Samples, Case No. _____,
Debtor

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODE DEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | TYPE OF PRIORITY | | | | |
|---|------------------------------------|--|---|--------------|----------|--------------------|-----------------------------------|
| | | | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY |
| Account No. xxx-xx-6804 | | 2003 Federal Income Tax, Form 1040 | | | | 14,501.00 | 14,501.00 |
| Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114 | X J | | | | | | |
| Account No. xxx-xx-6804 | | 2004 Federal Income Tax, Form 1040 | | | | 30,162.41 | 30,162.41 |
| Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114 | X J | | | | | | |
| Account No. xxx-xx-6804 | | 2005 Federal Income Tax, Form 1040 | | | | 26,000.00 | 26,000.00 |
| Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114 | X J | | | | | | |
| Account No. | | | | | | | |
| Account No. | | | | | | | |
| Sheet <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims | | | Subtotal (Total of this page) | | | 70,663.41 | 70,663.41 |
| | | | Total (Report on Summary of Schedules) | | | 70,663.41 | 70,663.41 |

In re **William Lee Samples**

Case No. _____

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. §112; Fed.R.Bankr.P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community maybe liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | | CODE DEBTOR H W J C | Husband, Wife, Joint, or Community | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|------------------------------------|------------------------------------|---|------------|--------------|----------|-----------------|
| Account No. | | | | | | | | |
| American Health Centers 58 W. 8th Street Parsons, TN | | - | | May 2006 Judgment Debt Notice Only | | X | | 0.00 |
| Ampharm 325 East Main Street Parsons, TN | | - | | May 2006 Judgment Debt | | X | | 178,000.00 |
| Blankenship CPA Group 109 West Park Drive, Suite 430 Brentwood, TN 37027 | | - | | Accounting Fees | | | | 2,470.20 |
| Account No. xxx-xx-6804 | | H | | January 2006 Student Loan (Debtor's Son) | | | | 20,461.82 |
| Direct Student Loan US Department of Education Atlanta, GA 30353-0260 | | | | | | | | |

In re William Lee Samples, Case No. _____, Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|------------------------------|---|------------|--------------|----------|-------------------|
| | | | | | | |
| Account No. | | Accounting/Expert Witness Fees | | | | |
| Kraft CPA's, PLLC 555 Great Circle Road, Suite 200 Nashville, TN 37228 | - | | | | | 4,475.00 |
| Account No. | | Legal Fees | | | | |
| Mark E. Morrison, Esq. 323 Union Street Nashville, TN 37201 | - | | | | | 2,000.00 |
| Account No. | | February 2006 Legal Fees | | | | |
| Robert L. DeLaney, Esq. 323 Union Street Nashville, TN 37201 | - | | | | | 20,947.00 |
| Account No. xxxx xxxx xxxx 4240 | | 2005 - 2006 Business Related Travel Expenses | | | | |
| Visa Southwest/Chase P.O. Bo 15298 Wilmington, DE 19850 | - | | | | | 7,200.79 |
| Account No. | | 2004 - 2006 Business Related Travel Expenses | | | | |
| Visa US Bank P.O. Box 79040 Saint Louis, MO 63179 | X - | | | | | 15,598.00 |
| Sheet no. <u>1</u> of <u>1</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | Subtotal (Total of this page) | | | | 50,220.79 |
| | | Total (Report on Summary of Schedules) | | | | 251,152.81 |

In re **William Lee Samples**, Case No. _____
Debtor

SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

Midlake Medical Assoc., LLC
Gary, IN

**Personal Services Contract for Project
Management**

Verizon Wireless (U)
P. O. Box 660108
Dallas, TX 75266-0108

**Cellular Telephone Service
Month to Month**

0 continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re **William Lee Samples**, Case No. _____
Debtor

SCHEDULE H. CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|--|---|
| Anne A. Samples 1117 Navaho Drive Brentwood, TN 37027 | Visa US Bank P.O. Box 79040 Saint Louis, MO 63179 |
| Anne A. Samples 1117 Navaho Drive Brentwood, TN 37027 | Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114 |
| Anne A. Samples 1117 Navaho Drive Brentwood, TN 37027 | Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114 |
| Anne A. Samples 1117 Navaho Drive Brentwood, TN 37027 | Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114 |

0 continuation sheets attached to Schedule of Codebtors

In re William Lee Samples

Case No. _____

Debtor(s)

SCHEDULE I. CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by a married debtor in a chapter 7, 11, 12, or 13 case whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child.

| Debtor's Marital Status: | DEPENDENTS OF DEBTOR AND SPOUSE | |
|--------------------------|---------------------------------|------------------------|
| | RELATIONSHIP: | AGE: |
| Married | Daughter Son | 18 19 |
| Employment: | DEBTOR | SPOUSE |
| Occupation | Self-Employed | |
| Name of Employer | | |
| How long employed | | |
| Address of Employer | | |

INCOME: (Estimate of average monthly income)

1. Current monthly gross wages, salary, and commissions (Prorate if not paid monthly.)
2. Estimate monthly overtime

| DEBTOR | SPOUSE |
|--------------------|---------------|
| \$ 5,237.00 | \$ N/A |
| \$ 0.00 | \$ N/A |
| 5,237.00 | N/A |

3. SUBTOTAL

| | |
|----------------|---------------|
| \$ 0.00 | \$ N/A |

5. SUBTOTAL OF PAYROLL DEDUCTIONS

| | |
|-----------------|---------------|
| \$ 0.00 | \$ N/A |
| 5,237.00 | N/A |

6. TOTAL NET MONTHLY TAKE HOME PAY

| | |
|-----------------|---------------|
| \$ 0.00 | \$ N/A |
| 5,237.00 | N/A |
| | |

7. Regular income from operation of business or profession or farm. (Attach detailed statement)

8. Income from real property

9. Interest and dividends

10. Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above.

11. Social security or other government assistance
(Specify): _____

| | |
|----------------|---------------|
| \$ 0.00 | \$ N/A |
| \$ 0.00 | \$ N/A |
| 0.00 | N/A |

12. Pension or retirement income

13. Other monthly income

(Specify): _____

| | |
|----------------|---------------|
| \$ 0.00 | \$ N/A |
| \$ 0.00 | \$ N/A |
| 0.00 | N/A |

14. SUBTOTAL OF LINES 7 THROUGH 13

| | |
|-----------------|---------------|
| \$ 0.00 | \$ N/A |
| 5,237.00 | N/A |

15. TOTAL MONTHLY INCOME (Add amounts shown on lines 6 and 14)

16. TOTAL COMBINED MONTHLY INCOME: \$ **5,237.00**

(Report also on Summary of Schedules)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

Debt Income is expected to increase

In re William Lee Samples

Case No. _____

Debtor(s)

SCHEDULE J. CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average monthly expenses of the debtor and the debtor's family. Pro rate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate.

Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

| | | |
|--|--------------|---------------------|
| 1. Rent or home mortgage payment (include lot rented for mobile home) | | \$ <u>3,175.00</u> |
| a. Are real estate taxes included? | Yes <u>X</u> | No _____ |
| b. Is property insurance included? | Yes <u>X</u> | No _____ |
| 2. Utilities: | | |
| a. Electricity and heating fuel | | \$ <u>350.00</u> |
| b. Water and sewer | | \$ <u>81.00</u> |
| c. Telephone | | \$ <u>106.00</u> |
| d. Other <u>See Detailed Expense Attachment</u> | | \$ <u>170.00</u> |
| 3. Home maintenance (repairs and upkeep) | | \$ <u>150.00</u> |
| 4. Food | | \$ <u>400.00</u> |
| 5. Clothing | | \$ <u>150.00</u> |
| 6. Laundry and dry cleaning | | \$ <u>25.00</u> |
| 7. Medical and dental expenses | | \$ <u>0.00</u> |
| 8. Transportation (not including car payments) | | \$ <u>0.00</u> |
| 9. Recreation, clubs and entertainment, newspapers, magazines, etc. | | \$ <u>150.00</u> |
| 10. Charitable contributions | | \$ <u>90.00</u> |
| 11. Insurance (not deducted from wages or included in home mortgage payments) | | |
| a. Homeowner's or renter's | | \$ <u>0.00</u> |
| b. Life | | \$ <u>0.00</u> |
| c. Health | | \$ <u>547.00</u> |
| d. Auto | | \$ <u>335.00</u> |
| e. Other <u>Rider</u> | | \$ <u>42.00</u> |
| 12. Taxes (not deducted from wages or included in home mortgage payments) (Specify) | | \$ <u>0.00</u> |
| 13. Installment payments: (In chapter 11, 12 and 13 cases, do not list payments to be included in the plan.) | | |
| a. Auto | | \$ <u>255.10</u> |
| b. Other <u>Lease</u> | | \$ <u>547.00</u> |
| c. Other | | \$ <u>0.00</u> |
| d. Other | | \$ <u>0.00</u> |
| 14. Alimony, maintenance, and support paid to others | | \$ <u>0.00</u> |
| 15. Payments for support of additional dependents not living at your home | | \$ <u>0.00</u> |
| 16. Regular expenses from operation of business, profession, or farm (attach detailed statement) | | \$ <u>1,000.00</u> |
| 17. Other | | \$ <u>0.00</u> |
| Other | | \$ <u>0.00</u> |
| 18. TOTAL MONTHLY EXPENSES (Report also on Summary of Schedules) | | \$ <u>7,573.10</u> |
| 19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document: | | |
| 20. STATEMENT OF MONTHLY NET INCOME | | |
| a. Total monthly income from Line 16 of Schedule I | | \$ <u>5,237.00</u> |
| b. Total monthly expenses from Line 18 above | | \$ <u>7,573.10</u> |
| c. Monthly net income (a. minus b.) | | \$ <u>-2,336.10</u> |

SCHEDULE J. CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)
Detailed Expense Attachment

Other Utility Expenditures:

| | |
|---|------------------|
| Cellular Phone | \$ 125.00 |
| Cable | \$ 15.00 |
| Trash | \$ 15.00 |
| Paper | \$ 15.00 |
| Total Other Utility Expenditures | \$ 170.00 |

**United States Bankruptcy Court
Middle District of Tennessee**

In re William Lee Samples

Debtor(s)

Case No.

Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 22 sheets [*total shown on summary page plus 2*], and that they are true and correct to the best of my knowledge, information, and belief.

Date June 21, 2006

Signature /s/ William Lee Samples
William Lee Samples
Debtor

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Middle District of Tennessee

In re William Lee Samples

Debtor(s)

Case No.
Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name or address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT | SOURCE |
|---------------------|--|
| \$31,422.00 | 2006 YTD Income - TriSource Partners, LLC |
| \$138,541.00 | 2005 Income - TriSource Partners, LLC |
| \$135,808.00 | 2004 Income - TriSource Partners, LLC |

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT | SOURCE |
|--------------------|--|
| \$42,798.36 | Note Receivable John W. Phillips January 23, 2006 Not all Interest Income; Majority was Principal Payment |

3. Payments to creditors

None *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS | AMOUNT PAID | AMOUNT STILL OWING |
|---|---|-------------------|-----------------------|
| SunTrust Mortgage, Inc. P.O. Box 26149 Richmond, VA 23260-6148 | April 15, 2006, \$1974.00 May 15, 2006, \$1974.00 June 15, 2006, \$1974.00 | \$5,922.00 | \$178,000.00 |
| Wachovia Bank, N.A. P.O. Box 96074 Charlotte, NC 28296-0074 | April 30, 2006, \$1235.00 May 30, 2006, \$1235.00 June 30, 2006, \$1235.00 | \$3,705.00 | \$177,000.00 |
| Visa US Bank P.O. Box 79040 Saint Louis, MO 63179 | April 2006, \$714.51 May 2006, \$341.87 June 2006, \$417.12 | \$1,473.50 | \$15,598.00 |

None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,000. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|------------------------------|------------------------------------|--|-----------------------|
|------------------------------|------------------------------------|--|-----------------------|

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR | DATE OF PAYMENT | AMOUNT PAID | AMOUNT STILL OWING |
|--|-----------------|-------------|-----------------------|
|--|-----------------|-------------|-----------------------|

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT AND CASE NUMBER | NATURE OF PROCEEDING | COURT OR AGENCY AND LOCATION | STATUS OR DISPOSITION |
|--|------------------------------|--|--|
| Samples v. Samples No. 3215 | Divorce | Williamson County Circuit Court | Pending |
| AmPharm, Inc. vs Eastland Pharmacy Services, LLC et al. No. 01646 | Collection Litigation | Williamson County Circuit Court | Appeal Pending; Judgment for Plaintiffs; \$178,000.00 |

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED | DATE OF SEIZURE | DESCRIPTION AND VALUE OF PROPERTY |
|---|-----------------|--------------------------------------|
|---|-----------------|--------------------------------------|

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR OR SELLER | DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN | DESCRIPTION AND VALUE OF PROPERTY |
|---|--|--------------------------------------|
|---|--|--------------------------------------|

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF ASSIGNEE | DATE OF ASSIGNMENT | TERMS OF ASSIGNMENT OR SETTLEMENT |
|------------------------------|-----------------------|-----------------------------------|
|------------------------------|-----------------------|-----------------------------------|

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CUSTODIAN | NAME AND LOCATION OF COURT CASE TITLE & NUMBER | DATE OF ORDER | DESCRIPTION AND VALUE OF PROPERTY |
|----------------------------------|--|------------------|--------------------------------------|
|----------------------------------|--|------------------|--------------------------------------|

7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF PERSON OR ORGANIZATION | RELATIONSHIP TO DEBTOR, IF ANY | DATE OF GIFT | DESCRIPTION AND VALUE OF GIFT |
|---|-----------------------------------|--------------------|----------------------------------|
| Holy Family Church Brentwood, TN | | 2005 - 2006 | Cash \$1000.00 |

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| DESCRIPTION AND VALUE OF PROPERTY | DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS | DATE OF LOSS |
|---|--|-------------------------|
| 1997 Infiniti (\$10,000.00 FMV) | Automobile Accident (\$8000.00 covered by Insurance) | January 10, 2006 |
| Architectural Renderings (\$8000.00 FMV) | | |
| 1999 Infiniti (\$9800.00 FMV) | Automobile Accident (\$6200.00 Covered by Insurance) | April 2006 |

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS OF PAYEE | DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|------------------------------|---|--|
| | | |

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF TRANSFeree, RELATIONSHIP TO DEBTOR | DATE | DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED |
|---|------|---|
| | | |

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

| NAME OF TRUST OR OTHER DEVICE | DATE(S) OF TRANSFER(S) | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY |
|----------------------------------|---------------------------|---|
| | | |

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF INSTITUTION | TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE Stock Account No. | AMOUNT AND DATE OF SALE OR CLOSING |
|--|---|--|
| US Bank Brentwood, TN 37027 | | \$31,393.00 November 25, 2005 |

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY | NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY | DESCRIPTION OF CONTENTS | DATE OF TRANSFER OR SURRENDER, IF ANY |
|---|---|----------------------------|--|
|---|---|----------------------------|--|

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATE OF SETOFF | AMOUNT OF SETOFF |
|------------------------------|----------------|------------------|
|------------------------------|----------------|------------------|

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

| NAME AND ADDRESS OF OWNER | DESCRIPTION AND VALUE OF PROPERTY | LOCATION OF PROPERTY |
|---|---|--|
| William Tyler Samples (Debtor's Son) 1117 Navaho Drive Brentwood, TN 37027 | 1994 Nissan Pathfinder \$3,000.00 | In William Tyler Samples' Possession |
| Olivia Michele Samples (Debtor's Daughter) 1117 Navaho Drive Brentwood, TN 37027 | 1996 Acura \$3,500.00 | In Olivia Michele Samples' Possession |

15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

| ADDRESS | NAME USED | DATES OF OCCUPANCY |
|---------|-----------|--------------------|
|---------|-----------|--------------------|

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

| SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW |
|-----------------------|---------------------------------------|----------------|-------------------|
|-----------------------|---------------------------------------|----------------|-------------------|

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

| SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW |
|-----------------------|---------------------------------------|----------------|-------------------|
|-----------------------|---------------------------------------|----------------|-------------------|

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

| NAME AND ADDRESS OF GOVERNMENTAL UNIT | DOCKET NUMBER | STATUS OR DISPOSITION |
|---------------------------------------|---------------|-----------------------|
|---------------------------------------|---------------|-----------------------|

18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

| NAME | LAST FOUR DIGITS OF SOC. SEC. NO./ COMPLETE EIN OR OTHER TAXPAYER | I.D. NO. | ADDRESS | NATURE OF BUSINESS | BEGINNING AND ENDING DATES |
|----------------------------|--|------------|--|--------------------|-------------------------------|
| EHC Services, LLC | | 62-1724300 | P.O. Box 3066 Brentwood, TN 37024 | Pharmacy | March 1998 - Present |
| TriSource Partners, LLC | | 56-2442901 | 5203 Maryland Way Brentwood, TN 37027 | Real Estate | March 2004 - Present |

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

| NAME | ADDRESS |
|------|---------|
|------|---------|

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Blankenship CPA Group
109 West Park Drive, Suite 430
Brentwood, TN 37027

DATES SERVICES RENDERED
1995 - 2006

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR DOLLAR AMOUNT OF INVENTORY
 (Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
 RECORDS

21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS TITLE NATURE AND PERCENTAGE
 OF STOCK OWNERSHIP

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS | TITLE | DATE OF TERMINATION |
|------------------|-------|---------------------|
|------------------|-------|---------------------|

23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

| NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR | DATE AND PURPOSE OF WITHDRAWAL | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|---|-----------------------------------|--|
|---|-----------------------------------|--|

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

| NAME OF PARENT CORPORATION | TAXPAYER IDENTIFICATION NUMBER (EIN) |
|----------------------------|--------------------------------------|
|----------------------------|--------------------------------------|

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

| NAME OF PENSION FUND | TAXPAYER IDENTIFICATION NUMBER (EIN) |
|----------------------|--------------------------------------|
|----------------------|--------------------------------------|

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date June 21, 2006

Signature /s/ William Lee Samples
William Lee Samples
Debtor

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF TENNESSEE

**NOTICE TO INDIVIDUAL CONSUMER DEBTOR UNDER § 342(b)
OF THE BANKRUPTCY CODE**

In accordance with § 342(b) of the Bankruptcy Code, this notice: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case. You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days before the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses.

2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

Chapter 7: Liquidation (\$245 filing fee, \$39 administrative fee, \$15 trustee surcharge: Total Fee \$299)

1. Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

2. Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

3. The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

4. Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

Chapter 13: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$39 administrative fee: Total fee \$274)

1. Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

2. Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

3. After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

Chapter 11: Reorganization (\$1000 filing fee, \$39 administrative fee: Total fee \$1039)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$39 administrative fee: Total fee \$239)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

WARNING: Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court.

Certificate of Attorney

I hereby certify that I delivered to the debtor this notice required by § 342(b) of the Bankruptcy Code.

Joseph P. Rusnak 012464

Printed Name of Attorney

Address:

**AmSouth Center, Suite 1700
315 Deaderick Street
Nashville, TN 37238
(615) 244-2770**

X /s/ Joseph P. Rusnak

Signature of Attorney

June 21, 2006

Date

Certificate of Debtor

I (We), the debtor(s), affirm that I (we) have received and read this notice.

William Lee Samples

Printed Name(s) of Debtor(s)

Case No. (if known) _____

X /s/ William Lee Samples

Signature of Debtor

June 21, 2006

Date

X

Signature of Joint Debtor (if any)

Date

**United States Bankruptcy Court
Middle District of Tennessee**

In re William Lee Samples

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

The above-named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date: June 21, 2006

/s/ William Lee Samples

William Lee Samples

Signature of Debtor

WILLIAM LEE SAMPLES
P.O. BOX 3066
BRENTWOOD TN 37024-3066

JOSEPH P. RUSNAK
TUNE, ENTREKIN & WHITE, P.C.
AMSOUTH CENTER, SUITE 1700
315 DEADERICK STREET
NASHVILLE, TN 37238

AMERICAN HEALTH CENTERS
52 W. 8TH STREET
PARSONS TN 38363

AMPHARM
325 EAST MAIN STREET
PARSONS TN

ANNE A. SAMPLES
1117 NAVAHO DRIVE
BRENTWOOD TN 37027

BLANKENSHIP CPA GROUP
109 WEST PARK DRIVE, SUITE 430
BRENTWOOD TN 37027

CITIFINANCIAL AUTO
P.O. BOX 18036
COLUMBUS OH 43218-3036

DIRECT STUDENT LOAN
US DEPARTMENT OF EDUCATION
ATLANTA GA 30353-0260

INTERNAL REVENUE SERVICE
P.O. BOX 21126
PHILADELPHIA PA 19114

KRAFT CPA'S, PLLC
555 GREAT CIRCLE ROAD, SUITE 200
NASHVILLE TN 37228

MARK E. MORRISON, ESQ.
323 UNION STREET
NASHVILLE TN 37201

MIDLAKE MEDICAL ASSOC., LLC
GARY IN

ROBERT L. DELANEY, ESQ.
323 UNION STREET
NASHVILLE TN 37201

SUNTRUST MORTGAGE, INC.
P.O. BOX 26149
RICHMOND VA 23260-6148

VERIZON WIRELESS (U)
P. O. BOX 660108
DALLAS TX 75266-0108

VISA SOUTHWEST/CHASE
P.O. BO 15298
WILMINGTON DE 19850

VISA US BANK
P.O. BOX 79040
SAINT LOUIS MO 63179

WACHOVIA BANK, N.A.
P.O. BOX 96074
CHARLOTTE NC 28296-0074