

**United States Bankruptcy Court  
Middle District of Tennessee**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Facility Maintenance Group, LLC</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all) <b>20-3073379</b>	Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>9113 Hwy 49 E Orlinda, TN</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>37141</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Robertson</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<b>Type of Debtor</b> (Form of Organization) (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></li> <li><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</li> <li><input type="checkbox"/> Partnership</li> <li><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</li> </ul>	<b>Nature of Business</b> (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Health Care Business</li> <li><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)</li> <li><input type="checkbox"/> Railroad</li> <li><input type="checkbox"/> Stockbroker</li> <li><input type="checkbox"/> Commodity Broker</li> <li><input type="checkbox"/> Clearing Bank</li> <li><input checked="" type="checkbox"/> Other</li> </ul>	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Chapter 7</li> <li><input type="checkbox"/> Chapter 9</li> <li><input checked="" type="checkbox"/> Chapter 11</li> <li><input type="checkbox"/> Chapter 12</li> <li><input type="checkbox"/> Chapter 13</li> <li><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</li> <li><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</li> </ul>
<b>Tax-Exempt Entity</b> (Check box, if applicable) <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</li> </ul>		<b>Nature of Debts</b> (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</li> <li><input checked="" type="checkbox"/> Debts are primarily business debts.</li> </ul>

<b>Filing Fee</b> (Check one box) <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Full Filing Fee attached</li> <li><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</li> <li><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> </ul>	<b>Chapter 11 Debtors</b> Check one box: <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</li> <li><input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</li> </ul> Check if: <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2 million.</li> </ul> Check all applicable boxes: <ul style="list-style-type: none"> <li><input type="checkbox"/> A plan is being filed with this petition.</li> <li><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</li> </ul>
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**Statistical/Administrative Information**

- Debtor estimates that funds will be available for distribution to unsecured creditors.
- Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors									
1-49	50-99	100-199	200-999	1000-5,000	5001-10,000	10,001-25,000	25,001-50,000	100,001-100,000	OVER 100,000
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Estimated Assets				
<input type="checkbox"/> \$0 to \$10,000	<input type="checkbox"/> \$10,001 to \$100,000	<input checked="" type="checkbox"/> \$100,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$100 million	<input type="checkbox"/> More than \$100 million

Estimated Liabilities				
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input checked="" type="checkbox"/> \$100,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$100 million	<input type="checkbox"/> More than \$100 million

THIS SPACE IS FOR COURT USE ONLY

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>Facility Maintenance Group, LLC</b>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Statement by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_

(Name of landlord that obtained judgment)

\_\_\_\_\_

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):

**Facility Maintenance Group, LLC**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Attorney**

**X /s/ Joseph P. Rusnak** \_\_\_\_\_  
Signature of Attorney for Debtor(s)

**Joseph P. Rusnak 012464** \_\_\_\_\_  
Printed Name of Attorney for Debtor(s)

**Tune, Entrekin & White, P.C.** \_\_\_\_\_  
Firm Name

**AmSouth Center, Suite 1700**  
**315 Deaderick Street**  
**Nashville, TN 37238**

\_\_\_\_\_  
Address

**Email: Jrusnak@tewlawfirm.com**  
**(615) 244-2770 Fax: (615) 244-2778**

\_\_\_\_\_  
Telephone Number

**November 28, 2006**

\_\_\_\_\_  
Date

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.  
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X /s/ Greg L. Vise** \_\_\_\_\_  
Signature of Authorized Individual

**Greg L. Vise** \_\_\_\_\_  
Printed Name of Authorized Individual

**Chief Manager** \_\_\_\_\_  
Title of Authorized Individual

**November 28, 2006**

\_\_\_\_\_  
Date

**CERTIFIED COPY OF RESOLUTION  
OF  
THE BOARD OF GOVERNORS OF  
FACILITY MAINTENANCE GROUP, LLC**

I certify that I am the elected and qualified Chief Manager of Facility Maintenance Group, LLC, a Tennessee limited liability company, that the following Resolution was adopted by unanimous consent of the Board of Governors on the 27 day of November 2006; that the following Resolution is a true and correct and compared copy of that appearing in the minute book of said Company, which is under my control; that said Resolution was properly adopted and has never been set aside, modified or vacated, is at this date in full force and effect, and is in words and figures as follows:

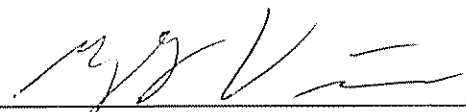
WHEREAS, in the judgment of the Board of Governors of the Company, it is desirable and in the best interest of the Company, its creditors, members, employees and other interested parties, that a petition for liquidation of this Company be filed under the provisions of Chapter 11 of title 11, United States Code;

RESOLVED, that the appropriate officers of the Company are hereby authorized and directed to make, execute, acknowledge, verify, seal and file a petition pursuant to Chapter 11 of the Bankruptcy Code. The appropriate officers of the Company are further authorized and directed to prepare all necessary schedules and other documents to present with the petition; to retain counsel in connection with the foregoing; to make such necessary arrangements for the payment of counsel fees, expenses and costs as the situation requires, and to do any and all other acts and things to make, execute, acknowledge, verify, seal, deliver and file any and all other instruments, documents and papers as may be necessary, proper or advisable in connection with the foregoing;

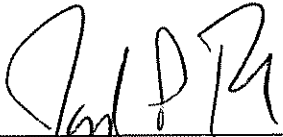
FURTHER RESOLVED, that the Company hereby authorizes retaining Tune, Entrekin & White, P. C. of Nashville, Tennessee, to prepare such petitions and other schedules in connection with the foregoing, and otherwise represent the Company.

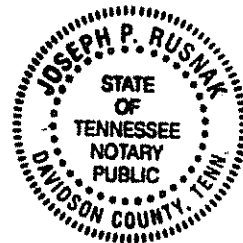
IN TESTIMONY WHEREOF, I have hereunto signed my name as Chief Manager of Facility Maintenance Group, LLC, this the 27 day of November 2006.

FACILITY MAINTENANCE GROUP, LLC

By:   
Greg L. Wise  
Its: Chief Manager

Sworn to and subscribed before me this the 27 day of NOVEMBER, 2006.

  
Notary Public



My Commission Expires MAY 26, 2010

My Commission Expires: \_\_\_\_\_

**United States Bankruptcy Court  
Middle District of Tennessee**

In re Facility Maintenance Group, LLC

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u>5,000.00</u>
Prior to the filing of this statement I have received.....	\$	<u>5,000.00</u>
Balance Due.....	\$	<u>0.00</u>

2. \$ 1,039.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor                       Other (specify):

4. The source of compensation to be paid to me is:

Debtor                       Other (specify):

5.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
  - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
  - d. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Additional legal services anticipated to be rendered to Debtor after exhaustion of the \$5,000.00 retainer described above.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: November 28, 2006

/s/ Joseph P. Rusnak

**Joseph P. Rusnak 012464  
Tune, Entekin & White, P.C.  
AmSouth Center, Suite 1700  
315 Deaderick Street  
Nashville, TN 37238  
(615) 244-2770 Fax: (615) 244-2778  
Jrusnak@tewlawfirm.com**

**United States Bankruptcy Court  
Middle District of Tennessee**

In re Facility Maintenance Group, LLC

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>American International Group, Inc. 22427 Network Place Chicago, IL 60673</b>	<b>American International Group, Inc. 22427 Network Place Chicago, IL 60673</b>	<b>Workers Compensation Insurance</b>		<b>24,096.00</b>
<b>Internal Revenue Service Attn: Insolvency Section MDP 146 801 Broadway Nashville, TN 37203</b>	<b>Internal Revenue Service Attn: Insolvency Section MDP 146 801 Broadway Nashville, TN 37203</b>	<b>Payroll Taxes</b>		<b>134,000.00</b>
<b>KF Group 4250-101 Regency Drive Greensboro, NC 27410</b>	<b>KF Group 4250-101 Regency Drive Greensboro, NC 27410</b>	<b>Electrical repair</b>		<b>2,878.32</b>
<b>M-TEX Industrial Supply Co. P. O. Box 861827 Plano, TX 75086-1827</b>	<b>M-TEX Industrial Supply Co. P. O. Box 861827 Plano, TX 75086-1827</b>	<b>Metal pipe &amp; fittings</b>		<b>4,270.48</b>
<b>McMaster Carr Supply Co. P. O. Box 7960 Chicago, IL 60680-7690</b>	<b>McMaster Carr Supply Co. P. O. Box 7960 Chicago, IL 60680-7690</b>	<b>Industrial supplies</b>		<b>3,962.85</b>
<b>Mobile Mini P. O. Box 79149 Phoenix, AZ 85062-9149</b>	<b>Mobile Mini P. O. Box 79149 Phoenix, AZ 85062-9149</b>	<b>Rental storage</b>		<b>1,465.89</b>
<b>Modern Automation 134 Tensco Drive Dickson, TN 37055</b>	<b>Modern Automation 134 Tensco Drive Dickson, TN 37055</b>	<b>Misc. industrial supplies</b>		<b>1,559.90</b>
<b>NES Rentals 8770 W. Bryn Mawr Ave. 4th Floor Chicago, IL 60631-3515</b>	<b>NES Rentals 8770 W. Bryn Mawr Ave. 4th Floor Chicago, IL 60631-3515</b>	<b>Air compressor</b>		<b>6,038.31</b>
<b>Premium Financing Specialist, Inc. 22335 Network Place Chicago, IL 60673-1223</b>	<b>Premium Financing Specialist, Inc. 22335 Network Place Chicago, IL 60673-1223</b>	<b>General liability insurance</b>		<b>4,292.72</b>
<b>RJS P. O. Box 125 Parsons, TN 38363</b>	<b>RJS P. O. Box 125 Parsons, TN 38363</b>	<b>Subcontractor services</b>		<b>5,730.52</b>
<b>Sattler Sheet 443 McNally Drive Nashville, TN 37211</b>	<b>Sattler Sheet 443 McNally Drive Nashville, TN 37211</b>	<b>Sheet metal</b>		<b>5,992.00</b>

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Shelby Vise 1206 Granger Road Union City, TN 38261</b>	<b>Shelby Vise 1206 Granger Road Union City, TN 38261</b>	<b>Purchase Equipment and shop tools</b>		<b>96,584.00</b>  <b>(72,946.00 secured)</b>
<b>Stewart Stainless Supply 3660 Swiftwater Park Drive Suwanee, GA 30024</b>	<b>Stewart Stainless Supply 3660 Swiftwater Park Drive Suwanee, GA 30024</b>	<b>Metal supplies</b>		<b>5,359.47</b>
<b>Tennessee Electric Motor 408 6th Avenue S Nashville, TN 37203</b>	<b>Tennessee Electric Motor 408 6th Avenue S Nashville, TN 37203</b>	<b>Electric motor</b>		<b>3,113.83</b>
<b>The Bailey Company P. O. Box 280565 Nashville, TN 37228</b>	<b>The Bailey Company P. O. Box 280565 Nashville, TN 37228</b>	<b>Forklift rental</b>		<b>3,926.91</b>
<b>Turner Bros. Crane &amp; Rigging, LLC P. O. Box 82929 Oklahoma City, OK 73148</b>	<b>Turner Bros. Crane &amp; Rigging, LLC P. O. Box 82929 Oklahoma City, OK 73148</b>	<b>Subcontractor services</b>		<b>24,780.30</b>
<b>Unifirst Corporation 813 Massman Drive Nashville, TN 37210</b>	<b>Unifirst Corporation 813 Massman Drive Nashville, TN 37210</b>	<b>Uniform rental</b>		<b>1,191.99</b>
<b>United Equipment Rentals Gulf, LP 525 Julie Rivers Drive Ste 200 Sugar Land, TX 77478</b>	<b>United Equipment Rentals Gulf, LP 525 Julie Rivers Drive Ste 200 Sugar Land, TX 77478</b>	<b>Equipment rental</b>		<b>55,975.40</b>
<b>VR Resources Inc. P. O. Box 681647 204 Moss Lane Franklin, TN 37064</b>	<b>VR Resources Inc. P. O. Box 681647 204 Moss Lane Franklin, TN 37064</b>	<b>Air compressor parts</b>		<b>2,500.00</b>
<b>WESCO Distribution, Inc. P. O. Box 530409 Atlanta, GA 30353-0409</b>	<b>WESCO Distribution, Inc. P. O. Box 530409 Atlanta, GA 30353-0409</b>	<b>Electrical supplies</b>		<b>6,252.55</b>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date November 28, 2006Signature /s/ Greg L. Vise  
**Greg L. Vise**  
**Chief Manager**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.



**United States Bankruptcy Court  
Middle District of Tennessee**

In re Facility Maintenance Group, LLC  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>0.00</b>		
B - Personal Property	<b>Yes</b>	<b>5</b>	<b>326,003.00</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>1</b>		<b>96,584.00</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>2</b>		<b>134,000.00</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>7</b>		<b>171,556.64</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>3</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>20</b>			
Total Assets			<b>326,003.00</b>		
Total Liabilities				<b>402,140.64</b>	

**United States Bankruptcy Court  
Middle District of Tennessee**

In re Facility Maintenance Group, LLC  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) (whether disputed or undisputed)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re Facility Maintenance Group, LLC  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE A. REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	---	------------------------------------	--	-------------------------

None

Sub-Total > **0.00** (Total of this page)  
Total > **0.00**  
(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Facility Maintenance Group, LLC

Case No. \_\_\_\_\_

Debtor

### SCHEDULE B. PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>First State Bank Checking Account Goodlettsville, TN</b>	-	<b>2,600.00</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.		<b>Uniforms In Debtor's Possession</b>	-	<b>500.00</b>
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **3,100.00**  
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

In re Facility Maintenance Group, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B. PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>Day &amp; Zimmerman, Texas In Debtor's Possession</b>	-	<b>193,000.00</b>
		<b>Miscellaneous Accounts Receivable In Debtor's Possession</b>	-	<b>46,907.00</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			

Sub-Total > **239,907.00**  
(Total of this page)

Sheet 1 of 3 continuation sheets attached  
to the Schedule of Personal Property

In re Facility Maintenance Group, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B. PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		<b>See attached list In Debtor's Possession</b>	-	<b>0.00</b>
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>20 ft Flat Bed Trailer In Debtor's Possession</b>	-	<b>1,000.00</b>
		<b>24 ft Enclosed trailer In Debtor's Possession</b>	-	<b>4,500.00</b>
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.		<b>Misc office equipment (See item #29 below) In Debtor's Possession</b>	-	<b>0.00</b>
29. Machinery, fixtures, equipment, and supplies used in business.		<b>Shop equipment and tools In Debtor's Possession</b>	-	<b>72,946.00</b>
30. Inventory.		<b>Materials and parts In Debtor's Possession</b>	-	<b>4,550.00</b>
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
			Sub-Total >	<b>82,996.00</b>
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

In re Facility Maintenance Group, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B. PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>			

Sub-Total > **0.00**  
(Total of this page)  
Total > **326,003.00**

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached  
to the Schedule of Personal Property

11:25 AM  
10/30/06

**Facility Maintenance Group, LLC  
Customer Contact List  
October 30, 2006**

Customer	Bill to	Phone
Boar's Head Day & Zimmermann International Foam Fabricators Inc General Mills GRAYTECH CARBONIC O'Charley's Pinnacle Foods Rollex Aluminum LLC Ross Industries Sara Lee's Thyssen Krupp Fabco Tyson Engineering GV Tyson Engineering SH TX Tyson Foods, Hope Tyson Foods/GV Tyson Foods/LUC VR Resources	Boar's Head 1950 Industry Place Petersburg, VA 23805 Day & Zimmermann International 126 The Parkway Greenville, SC 29615 Foam Fabricators Inc. Donald Stewart 24 College Park Cove Jackson, TN 38301 General Mills PO Box 177 Minneapolis, MN 55440-0177 GRAYTECH CARBONIC, INC 2198 N.W. STATE RT. F UNION STAR, MO 64494-9179 O'Charley's 2980 Amory Drive Nashville, TN 37204 Pinnacle Foods P.O. BOX 2888 JACKSON, TN 38302 Rollex Aluminum LLC 1100 Richmond St. Jackson, TN 38301 Ross Industries 5321 Midland Rd. Midland, VA 22728 Sara Lee's 2407 Franklin Road Nashville, TN 37204 Thyssen Krupp Fabco Thomas Mauritz 1 Fabco Drive Springfield, TN 37172 Tyson Foods, Inc. P.O. Box 2020 Springdale, AR 72765-2020 Mail Code: AR07693 Tyson Foods, Inc. P.O. Box 2020 Springdale, AR 72765-2020 Mail Code: AR07693 Tyson Fresh Meats, Inc. Dept. 302-P.O. Box 8001 Sioux City, IA 51102 Tyson Fresh Meats, Inc. Dept. 302-P.O. Box 8001 Sioux City, IA 51102 Tyson Foods, Inc. P.O. Box 2020 Springdale, AR 72765-2020 Attn: Union City A/P-Mai... VR Resources P.O. Box 881847 Franklin, TN 37088-1847	804-733-7100 864-241-6700 731-423-3285 615-849-1509 816-583-2550 615-254-1563 731-426-6213 731-424-5040 800-336-6010 615-386-1480 615-212-0586 479-290-2813 479-290-2813 479-290-2813 479-290-2813 479-290-3568 615-794-3949



In re Facility Maintenance Group, LLC,  
Debtor

Case No. \_\_\_\_\_

### SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.	X	July 2005							
Shelby Vise 1206 Granger Road Union City, TN 38261		UCC-1 All shop equipment & all fixtures and tools  Purchase Equipment and shop tools							
		Value \$ 72,946.00						96,584.00	23,638.00
Account No.									
		Value \$							
Account No.									
		Value \$							
Account No.									
		Value \$							
Subtotal (Total of this page)								96,584.00	23,638.00
Total (Report on Summary of Schedules)								96,584.00	23,638.00

0 continuation sheets attached

In re Facility Maintenance Group, LLC

Case No. \_\_\_\_\_

Debtor

## SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 or 13 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trust or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,000\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$4,925\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,225\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered provided. 11 U.S.C. § 507(a)(7).

**Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

**Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Facility Maintenance Group, LLC  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Internal Revenue Service Attn: Insolvency Section MDP 146 801 Broadway Nashville, TN 37203</b>	<b>X</b>	<b>-</b>	<b>Payroll Taxes</b>					<b>0.00</b>
							<b>134,000.00</b>	<b>134,000.00</b>
Account No.								
Account No.								
Account No.								
Account No.								

Sheet 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal (Total of this page)	<b>134,000.00</b>	<b>0.00</b>	<b>134,000.00</b>
Total (Report on Summary of Schedules)	<b>134,000.00</b>	<b>0.00</b>	<b>134,000.00</b>

In re Facility Maintenance Group, LLC,  
Debtor

Case No. \_\_\_\_\_

### SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts filing a case under chapter 7, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.  <b>Aeriform</b> <b>P. O. Box 120333 Dept. 0333</b> <b>Dallas, TX 75312-0333</b>	X	-					<b>684.68</b>
Account No.  <b>Airgas-Southwest, Inc.</b> <b>P. O. Box 120333</b> <b>Dallas, TX 75312</b>	X	-					<b>397.20</b>
Account No. <b>xxx9135</b>  <b>American International Group, Inc.</b> <b>22427 Network Place</b> <b>Chicago, IL 60673</b>	X	-					<b>24,096.00</b>
Account No. <b>6747</b>  <b>American Pipe Company</b> <b>P. O. Box 11474</b> <b>Birmingham, AL 35202</b>	X	-					<b>944.84</b>
Subtotal (Total of this page)							<b>26,122.72</b>

6 continuation sheets attached

In re Facility Maintenance Group, LLC  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>FAMG00</b>  <b>Connectors &amp; Control, Inc.</b> <b>2548 Murfreesboro Road</b> <b>Nashville, TN 37217</b>	X -		<b>2006</b> <b>Pipe</b>				<b>600.99</b>	
Account No. <b>FACMA</b>  <b>Etox</b> <b>3372 SSW Loop 323</b> <b>Tyler, TX 75701</b>	X -		<b>2006</b> <b>Metal supplies &amp; welding supplies</b>				<b>828.89</b>	
Account No. <b>x8737</b>  <b>Ferguson</b> <b>P. O. Box 100286</b> <b>Atlanta, GA 30384-0286</b>	X -		<b>2006</b> <b>Pipe fittings</b>				<b>300.88</b>	
Account No. <b>FMG</b>  <b>KF Group</b> <b>4250-101 Regency Drive</b> <b>Greensboro, NC 27410</b>	X -		<b>2006</b> <b>Electrical repair</b>				<b>2,878.32</b>	
Account No. <b>xx1307</b>  <b>Klingspor</b> <b>P. O. Box 2367</b> <b>Hickory, NC 28603-2367</b>	X -		<b>2006</b> <b>Welding supplies</b>				<b>293.39</b>	
Sheet no. <u>1</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>4,902.47</b>

In re Facility Maintenance Group, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>FACI</b>  <b>M-TEX Industrial Supply Co.</b> <b>P. O. Box 861827</b> <b>Plano, TX 75086-1827</b>	<b>X -</b>		<b>2006</b> <b>Metal pipe &amp; fittings</b>			<b>4,270.48</b>
Account No. <b>xxxxx1900</b>  <b>McMaster Carr Supply Co.</b> <b>P. O. Box 7960</b> <b>Chicago, IL 60680-7690</b>	<b>X -</b>		<b>2006</b> <b>Industrial supplies</b>			<b>3,962.85</b>
Account No. <b>xx4343</b>  <b>Mobile Mini</b> <b>P. O. Box 79149</b> <b>Phoenix, AZ 85062-9149</b>	<b>X -</b>		<b>2006</b> <b>Rental storage</b>			<b>1,465.89</b>
Account No. <b>Facility Maintenance</b>  <b>Modern Automation</b> <b>134 Tenssco Drive</b> <b>Dickson, TN 37055</b>	<b>X -</b>		<b>2006</b> <b>Misc. industrial supplies</b>			<b>1,559.90</b>
Account No. <b>xx0082</b>  <b>NES Rentals</b> <b>8770 W. Bryn Mawr Ave. 4th Floor</b> <b>Chicago, IL 60631-3515</b>	<b>X -</b>		<b>2006</b> <b>Air compressor</b>			<b>6,038.31</b>
					Subtotal (Total of this page)	<b>17,297.43</b>

Sheet no. 2 of 6 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Facility Maintenance Group, LLC  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>KYL-xx1392</b>  <b>Premium Financing Specialist, Inc.</b> <b>22335 Network Place</b> <b>Chicago, IL 60673-1223</b>	<b>X -</b>		<b>2006</b> <b>General liability insurance</b>				<b>4,292.72</b>	
Account No. <b>3500</b>  <b>Price Consulting</b> <b>3813 Cleghorn Avenue</b> <b>Nashville, TN 37215</b>	<b>X -</b>		<b>2006</b> <b>Accounting services</b>				<b>220.00</b>	
Account No. <b>xx-xxxx0-000</b>  <b>Rexel Southern</b> <b>Dept. - 0902</b> <b>P. O. Box 120902</b> <b>Dallas, TX 75312-0902</b>	<b>X -</b>		<b>2006</b> <b>Equipment rental</b>				<b>307.41</b>	
Account No.  <b>RJS</b> <b>P. O. Box 125</b> <b>Parsons, TN 38363</b>	<b>X -</b>		<b>2006</b> <b>Subcontractor services</b>				<b>5,730.52</b>	
Account No.  <b>Sattler Sheet</b> <b>443 McNally Drive</b> <b>Nashville, TN 37211</b>	<b>X -</b>		<b>2006</b> <b>Sheet metal</b>				<b>5,992.00</b>	
Sheet no. <u>3</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>16,542.65</b>

In re Facility Maintenance Group, LLC  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>xxx2547</b>  <b>Stewart Stainless Supply</b> <b>3660 Swiftwater Park Drive</b> <b>Suwanee, GA 30024</b>	<b>X -</b>		<b>2006</b> <b>Metal supplies</b>			<b>5,359.47</b>
Account No. <b>x5521</b>  <b>Tencarva Machinery Company</b> <b>P. O. Box 409897</b> <b>Atlanta, GA 30384-9897</b>	<b>X -</b>		<b>2006</b> <b>Air compressor</b>			<b>614.00</b>
Account No. <b>xx7263</b>  <b>Tennessee Electric Motor</b> <b>408 6th Avenue S</b> <b>Nashville, TN 37203</b>	<b>X -</b>		<b>2006</b> <b>Electric motor</b>			<b>3,113.83</b>
Account No.  <b>Tex-Wed &amp; Fabrication Inc.</b> <b>P. O. Box 2373</b> <b>Jacksonville, TX 75766</b>	<b>X -</b>		<b>2006</b> <b>Welding supplies</b>			<b>357.65</b>
Account No. <b>FAC</b>  <b>Texoma Industrial</b> <b>P. O. Box 497</b> <b>Denison, TX 75021-0497</b>	<b>X -</b>		<b>2006</b> <b>Subcontractor services</b>			<b>930.00</b>
Sheet no. <u>4</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>10,374.95</b>



In re Facility Maintenance Group, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>x0393</b>  <b>The Bailey Company</b> <b>P. O. Box 280565</b> <b>Nashville, TN 37228</b>	<b>X -</b>		<b>2006</b> <b>Forklift rental</b>				<b>3,926.91</b>	
Account No. <b>xx2226</b>  <b>Travers Tool Company Inc.</b> <b>P.O. Box 36114</b> <b>Newark, NJ 07188-6114</b>	<b>X -</b>		<b>2006</b> <b>Machine tools</b>				<b>580.12</b>	
Account No.  <b>Turner Bros. Crane &amp; Rigging, LLC</b> <b>P. O. Box 82929</b> <b>Oklahoma City, OK 73148</b>	<b>X -</b>		<b>2006</b> <b>Subcontractor services</b>				<b>24,780.30</b>	
Account No. <b>xx5538</b>  <b>Unifirst Corporation</b> <b>813 Massman Drive</b> <b>Nashville, TN 37210</b>	<b>X -</b>		<b>2006</b> <b>Uniform rental</b>				<b>1,191.99</b>	
Account No. <b>xx5842</b>  <b>United Equipment Rentals Gulf, LP</b> <b>525 Julie Rivers Drive Ste 200</b> <b>Sugar Land, TX 77478</b>	<b>X -</b>		<b>2006</b> <b>Equipment rental</b>				<b>55,975.40</b>	
Sheet no. <u>5</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>86,454.72</b>

In re Facility Maintenance Group, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>VR Resources Inc.</b> <b>P. O. Box 681647</b> <b>204 Moss Lane</b> <b>Franklin, TN 37064</b>	<b>X -</b>		<b>2006</b> <b>Air compressor parts</b>			<b>2,500.00</b>
Account No.  <b>Waste Industries</b> <b>P. O. Box 580495</b> <b>Charlotte, NC 28258-0495</b>	<b>X -</b>		<b>2006</b> <b>Trash removal</b>			<b>1,109.15</b>
Account No.  <b>WESCO Distribution, Inc.</b> <b>P. O. Box 530409</b> <b>Atlanta, GA 30353-0409</b>	<b>X -</b>		<b>2006</b> <b>Electrical supplies</b>			<b>6,252.55</b>
Account No.  						
Account No.  						

Sheet no. 6 of 6 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page)

**9,861.70**

Total  
(Report on Summary of Schedules)

**171,556.64**

In re Facility Maintenance Group, LLC

Case No. \_\_\_\_\_

Debtor

### SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Melanie Vise 4794 Hwy 31 W Cottontown, TN 37048</b>	<b>Truck Lease expires 2011</b>
<b>Melanie Vise 4794 Hwy 31 W Cottontown, TN 37048</b>	<b>Truck Lease expires 2011</b>
<b>Melanie Vise 4794 Hwy 31 W Cottontown, TN 37048</b>	<b>Truck Lease expires 2011</b>
<b>Melanie Vise 4794 Hwy 31 W Cottontown, TN 37048</b>	<b>Car Lease expires 2012</b>
<b>The Bailey Company P. O. Box 280565 Nashville, TN 37228</b>	<b>Forklift lease expires December 2006</b>

0 continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re Facility Maintenance Group, LLC

Case No. \_\_\_\_\_

Debtor

### SCHEDULE H. CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Gina Vise</b> P. O. Box 5 Orlinda, TN 37141	<b>WESCO Distribution, Inc.</b> P. O. Box 530409 Atlanta, GA 30353-0409
<b>Greg L. Vise</b> 4794 Hwy 31 W Cottontown, TN 37048	<b>Shelby Vise</b> 1206 Granger Road Union City, TN 38261
<b>Greg L. Vise</b> 4794 Hwy 31 W Cottontown, TN 37048	<b>Aeriform</b> P. O. Box 120333 Dept. 0333 Dallas, TX 75312-0333
<b>Greg L. Vise</b> 4794 Hwy 31 W Cottontown, TN 37048	<b>Airgas-Southwest, Inc.</b> P. O. Box 120333 Dallas, TX 75312
<b>Greg L. Vise</b> 4794 Hwy 31 W Cottontown, TN 37048	<b>American International Group, Inc.</b> 22427 Network Place Chicago, IL 60673
<b>Greg L. Vise</b> 4794 Hwy 31 W Cottontown, TN 37048	<b>American Pipe Company</b> P. O. Box 11474 Birmingham, AL 35202
<b>Greg L. Vise</b> 4794 Hwy 31 W Cottontown, TN 37048	<b>Connectors &amp; Control, Inc.</b> 2548 Murfreesboro Road Nashville, TN 37217
<b>Greg L. Vise</b> 4794 Hwy 31 W Cottontown, TN 37048	<b>Etox</b> 3372 SSW Loop 323 Tyler, TX 75701
<b>Greg L. Vise</b> 4794 Hwy 31 W Cottontown, TN 37048	<b>Ferguson</b> P. O. Box 100286 Atlanta, GA 30384-0286
<b>Greg L. Vise</b> 4794 Hwy 31 W Cottontown, TN 37048	<b>KF Group</b> 4250-101 Regency Drive Greensboro, NC 27410
<b>Greg L. Vise</b> 4794 Hwy 31 W Cottontown, TN 37048	<b>Klingspor</b> P. O. Box 2367 Hickory, NC 28603-2367
<b>Greg L. Vise</b> 4794 Hwy 31 W Cottontown, TN 37048	<b>M-TEX Industrial Supply Co.</b> P. O. Box 861827 Plano, TX 75086-1827

Debtor

**SCHEDULE H. CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Greg L. Vise 4794 Hwy 31 W Cottontown, TN 37048</b>	<b>McMaster Carr Supply Co. P. O. Box 7960 Chicago, IL 60680-7690</b>
<b>Greg L. Vise 4794 Hwy 31 W Cottontown, TN 37048</b>	<b>Mobile Mini P. O. Box 79149 Phoenix, AZ 85062-9149</b>
<b>Greg L. Vise 4794 Hwy 31 W Cottontown, TN 37048</b>	<b>Modern Automation 134 Tennsco Drive Dickson, TN 37055</b>
<b>Greg L. Vise 4794 Hwy 31 W Cottontown, TN 37048</b>	<b>NES Rentals 8770 W. Bryn Mawr Ave. 4th Floor Chicago, IL 60631-3515</b>
<b>Greg L. Vise 4794 Hwy 31 W Cottontown, TN 37048</b>	<b>Premium Financing Specialist, Inc. 22335 Network Place Chicago, IL 60673-1223</b>
<b>Greg L. Vise 4794 Hwy 31 W Cottontown, TN 37048</b>	<b>Price Consulting 3813 Cleghorn Avenue Nashville, TN 37215</b>
<b>Greg L. Vise 4794 Hwy 31 W Cottontown, TN 37048</b>	<b>Rexel Southern Dept. - 0902 P. O. Box 120902 Dallas, TX 75312-0902</b>
<b>Greg L. Vise 4794 Hwy 31 W Cottontown, TN 37048</b>	<b>RJS P. O. Box 125 Parsons, TN 38363</b>
<b>Greg L. Vise 4794 Hwy 31 W Cottontown, TN 37048</b>	<b>Sattler Sheet 443 McNally Drive Nashville, TN 37211</b>
<b>Greg L. Vise 4794 Hwy 31 W Cottontown, TN 37048</b>	<b>Stewart Stainless Supply 3660 Swiftwater Park Drive Suwanee, GA 30024</b>
<b>Greg L. Vise 4794 Hwy 31 W Cottontown, TN 37048</b>	<b>Tencarva Machinery Company P. O. Box 409897 Atlanta, GA 30384-9897</b>
<b>Greg L. Vise 4794 Hwy 31 W Cottontown, TN 37048</b>	<b>Tennessee Electric Motor 408 6th Avenue S Nashville, TN 37203</b>
<b>Greg L. Vise 4794 Hwy 31 W Cottontown, TN 37048</b>	<b>Tex-Wed &amp; Fabrication Inc. P. O. Box 2373 Jacksonville, TX 75766</b>

In re **Facility Maintenance Group, LLC**

Case No. \_\_\_\_\_

Debtor

## **SCHEDULE H. CODEBTORS**

(Continuation Sheet)

<b>NAME AND ADDRESS OF CODEBTOR</b>	<b>NAME AND ADDRESS OF CREDITOR</b>
<b>Greg L. Vise 4794 Hwy 31 W Cottontown, TN 37048</b>	<b>Texoma Industrial P. O. Box 497 Denison, TX 75021-0497</b>
<b>Greg L. Vise 4794 Hwy 31 W Cottontown, TN 37048</b>	<b>The Bailey Company P. O. Box 280565 Nashville, TN 37228</b>
<b>Greg L. Vise 4794 Hwy 31 W Cottontown, TN 37048</b>	<b>Travers Tool Company Inc. P.O. Box 36114 Newark, NJ 07188-6114</b>
<b>Greg L. Vise 4794 Hwy 31 W Cottontown, TN 37048</b>	<b>Turner Bros. Crane &amp; Rigging, LLC P. O. Box 82929 Oklahoma City, OK 73148</b>
<b>Greg L. Vise 4794 Hwy 31 W Cottontown, TN 37048</b>	<b>Unifirst Corporation 813 Massman Drive Nashville, TN 37210</b>
<b>Greg L. Vise 4794 Hwy 31 W Cottontown, TN 37048</b>	<b>United Equipment Rentals Gulf, LP 525 Julie Rivers Drive Ste 200 Sugar Land, TX 77478</b>
<b>Greg L. Vise 4794 Hwy 31 W Cottontown, TN 37048</b>	<b>VR Resources Inc. P. O. Box 681647 204 Moss Lane Franklin, TN 37064</b>
<b>Greg L. Vise 4794 Hwy 31 W Cottontown, TN 37048</b>	<b>Internal Revenue Service Attn: Insolvency Section MDP 146 801 Broadway Nashville, TN 37203</b>
<b>Melanie Vise 4794 Hwy 31 W Cottontown, TN 37048</b>	<b>Waste Industries P. O. Box 580495 Charlotte, NC 28258-0495</b>

**United States Bankruptcy Court  
Middle District of Tennessee**

In re Facility Maintenance Group, LLC  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Chief Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 21 sheets [total shown on summary page plus 1], and that they are true and correct to the best of my knowledge, information, and belief.

Date November 28, 2006

Signature /s/ Greg L. Vise  
**Greg L. Vise**  
**Chief Manager**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court  
Middle District of Tennessee

In re Facility Maintenance Group, LLC

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name or address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$1,484,635.94</b>	<b>2006 YTD Business Income</b>
<b>\$1,963,714.07</b>	<b>2005 Business Income</b>
<b>\$0.00</b>	<b>2004 - No Income</b>

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------



**3. Payments to creditors**

None  **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,000. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
------------------------------	---------------------------------	---	--------------------

None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
--	-----------------	-------------	--------------------

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>Facility Maintenance Group, LLC v. Day &amp; Zimmerman International, Inc.</b>	<b>Collection Litigation</b>	<b>United States District Court - Texas</b>	<b>Pending</b>

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Tune, Entrekin &amp; White, P.C. AmSouth Center, Suite 1700 315 Deaderick Street Nashville, TN 37238</b>	<b>November 27, 2006</b>	<b>\$5,000.00</b>

**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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### 11. Closed financial accounts

- None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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### 12. Safe deposit boxes

- None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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### 13. Setoffs

- None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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### 14. Property held for another person

- None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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### 15. Prior address of debtor

- None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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### 16. Spouses and Former Spouses

- None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18. Nature, location and name of business**

- None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOC. SEC. NO./ COMPLETE EIN OR OTHER TAXPAYER I.D. NO.	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Facility Maintenance Group, LLC		9113 Hwy 49 E Orlinda, TN 37141	machine shop industrial maintenance	July 2005 - present

- None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

### 19. Books, records and financial statements

- None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS  
**Price Consulting**  
**3813 Cleghorn Avenue**  
**Nashville, TN 37215**

DATES SERVICES RENDERED  
**October 2005 - August 2006**

ATA  
**624 E. Reelfoot Avenue**  
**Union City, TN 38261**

**September 2006 - present**

- None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS  
**ATA 624 E. Reelfoot Avenue**  
**Union City, TN 38261**

DATES SERVICES RENDERED  
**October 2006**

- None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS  
**ATA 624 E. Reelfoot Avenue**  
**Union City, TN 38261**

- None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS  
**First State Bank**  
**300 Northcreek Blvd**  
**Goodlettsville, TN 37072**

DATE ISSUED  
**October 2006**

**US Bank**  
**600 South Main**  
**Goodlettsville, TN 37072**

**June 26, 2006**

### 20. Inventories

- None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR  
**September 2006 Chris Wilmoth**

DOLLAR AMOUNT OF INVENTORY  
 (Specify cost, market or other basis)  
**\$4,550.00 (Market)**

- None  b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY  
**September 2006**

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS  
**Gina Vise**  
**9113 Hwy 49 E**  
**Orlinda, TN 37141**

### 21 . Current Partners, Officers, Directors and Shareholders

- None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
<b>Greg Vise</b> <b>9113 Hwy 49 E</b> <b>Orlinda, TN 37141</b>	<b>Member</b>	<b>33.3%</b>
<b>Melanie Vise</b> <b>9113 Hwy 49 E</b> <b>Orlinda, TN 37141</b>	<b>Member</b>	<b>33.3%</b>
<b>Gina Vise</b> <b>9113 Hwy 49 E</b> <b>Orlinda, TN 37141</b>	<b>Member</b>	<b>33.3%</b>

- None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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### 22 . Former partners, officers, directors and shareholders

- None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
<b>Sam Vise</b>	<b>9113 Hwy 49 E</b> <b>Orlinda, TN 37141</b>	<b>October 2006</b>

- None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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### 23 . Withdrawals from a partnership or distributions by a corporation

- None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Greg Vise</b> <b>9113 Hwy 49 E</b> <b>Orlinda, TN 37141</b> <b>Chief Manager</b>	<b>November 3, 2006</b>	<b>\$500.00</b>

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Melanie Vise</b> 9113 Hwy 49 E Orlinda, TN 37141 Member	<b>June 2006 - November 2006</b>	<b>\$19,050.00</b>
<b>Gina Vise</b> 9113 Hwy 49 E Orlinda, TN 37141 Member	<b>June 2006 - November 2006</b>	<b>\$8,655.00</b>
<b>Sam Vise</b> 9113 Hwy 49 E Orlinda, TN 37141 Member	<b>June 2006 - November 2006</b>	<b>\$1,600.00</b>

#### 24. Tax Consolidation Group.

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION \_\_\_\_\_ TAXPAYER IDENTIFICATION NUMBER (EIN) \_\_\_\_\_

#### 25. Pension Funds.

None  If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND \_\_\_\_\_ TAXPAYER IDENTIFICATION NUMBER (EIN) \_\_\_\_\_

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date November 28, 2006

Signature /s/ Greg L. Vise  
**Greg L. Vise**  
**Chief Manager**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**United States Bankruptcy Court  
Middle District of Tennessee**

In re Facility Maintenance Group, LLC  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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**None**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Chief Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 28, 2006

Signature /s/ Greg L. Vise  
**Greg L. Vise**  
**Chief Manager**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.



**United States Bankruptcy Court  
Middle District of Tennessee**

In re Facility Maintenance Group, LLC

Debtor(s)

Case No.  
Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the Chief Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: November 28, 2006

/s/ Greg L. Vise

Greg L. Vise/Chief Manager  
Signer/Title

FACILITY MAINTENANCE GROUP, LLC  
9113 HWY 49 E  
ORLINDA TN 37141

JOSEPH P. RUSNAK  
TUNE, ENTREKIN & WHITE, P.C.  
AMSOUTH CENTER, SUITE 1700  
315 DEADERICK STREET  
NASHVILLE, TN 37238

AERIFORM  
P. O. BOX 120333 DEPT. 0333  
DALLAS TX 75312-0333

AIRGAS-SOUTHWEST, INC.  
P. O. BOX 120333  
DALLAS TX 75312

AMERICAN INTERNATIONAL GROUP, INC.  
22427 NETWORK PLACE  
CHICAGO IL 60673

AMERICAN PIPE COMPANY  
P. O. BOX 11474  
BIRMINGHAM AL 35202

CONNECTORS & CONTROL, INC.  
2548 MURFREESBORO ROAD  
NASHVILLE TN 37217

ETOX  
3372 SSW LOOP 323  
TYLER TX 75701

FERGUSON  
P. O. BOX 100286  
ATLANTA GA 30384-0286

GINA VISE  
P. O. BOX 5  
ORLINDA TN 37141

GREG L. VISE  
4794 HWY 31 W  
COTTONTOWN TN 37048

INTERNAL REVENUE SERVICE  
ATTN: INSOLVENCY SECTION  
MDP 146 801 BROADWAY  
NASHVILLE TN 37203

KF GROUP  
4250-101 REGENCY DRIVE  
GREENSBORO NC 27410

KLINGSPOR  
P. O. BOX 2367  
HICKORY NC 28603-2367

M-TEX INDUSTRIAL SUPPLY CO.  
P. O. BOX 861827  
PLANO TX 75086-1827

MCMASTER CARR SUPPLY CO.  
P. O. BOX 7960  
CHICAGO IL 60680-7690

MELANIE VISE  
4794 HWY 31 W  
COTTONTOWN TN 37048

MOBILE MINI  
P. O. BOX 79149  
PHOENIX AZ 85062-9149

MODERN AUTOMATION  
134 TENNSCO DRIVE  
DICKSON TN 37055

NES RENTALS  
8770 W. BRYN MAWR AVE. 4TH FLOOR  
CHICAGO IL 60631-3515

PREMIUM FINANCING SPECIALIST, INC.  
22335 NETWORK PLACE  
CHICAGO IL 60673-1223

PRICE CONSULTING  
3813 CLEGHORN AVENUE  
NASHVILLE TN 37215

REXEL SOUTHERN  
DEPT. - 0902  
P. O. BOX 120902  
DALLAS TX 75312-0902

RJS  
P. O. BOX 125  
PARSONS TN 38363

SATTLER SHEET  
443 MCNALLY DRIVE  
NASHVILLE TN 37211

SHELBY VISE  
1206 GRANGER ROAD  
UNION CITY TN 38261

STEWART STAINLESS SUPPLY  
3660 SWIFTWATER PARK DRIVE  
SUWANEE GA 30024

TENCARVA MACHINERY COMPANY  
P. O. BOX 409897  
ATLANTA GA 30384-9897

TENNESSEE ELECTRIC MOTOR  
408 6TH AVENUE S  
NASHVILLE TN 37203

TEX-WED & FABRICATION INC.  
P. O. BOX 2373  
JACKSONVILLE TX 75766

TEXOMA INDUSTRIAL  
P. O. BOX 497  
DENISON TX 75021-0497

THE BAILEY COMPANY  
P. O. BOX 280565  
NASHVILLE TN 37228

TRAVERS TOOL COMPANY INC.  
P.O. BOX 36114  
NEWARK NJ 07188-6114

TURNER BROS. CRANE & RIGGING, LLC  
P. O. BOX 82929  
OKLAHOMA CITY OK 73148

UNIFIRST CORPORATION  
813 MASSMAN DRIVE  
NASHVILLE TN 37210

UNITED EQUIPMENT RENTALS GULF, LP  
525 JULIE RIVERS DRIVE STE 200  
SUGAR LAND TX 77478

VR RESOURCES INC.  
P. O. BOX 681647  
204 MOSS LANE  
FRANKLIN TN 37064

WASTE INDUSTRIES  
P. O. BOX 580495  
CHARLOTTE NC 28258-0495

WESCO DISTRIBUTION, INC.  
P. O. BOX 530409  
ATLANTA GA 30353-0409

**United States Bankruptcy Court  
Middle District of Tennessee**

In re Facility Maintenance Group, LLC

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Facility Maintenance Group, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

November 28, 2006

Date

/s/ Joseph P. Rusnak

Joseph P. Rusnak 012464

Signature of Attorney or Litigant

Counsel for Facility Maintenance Group, LLC

Tune, Entrekin & White, P.C.

AmSouth Center, Suite 1700

315 Deaderick Street

Nashville, TN 37238

(615) 244-2770 Fax:(615) 244-2778

Jrusnak@tewlawfirm.com