RICKEY WAYNE HELTON 15077 MT PLEASANT ROAD ROCKVALE TN 37153 HELTON, RICKEY and BARBARA - IRS
PO BOX 21126
PHILADELPHIA PA 19114

BARBARA BELL HELTON 15077 MT PLEASANT ROAD ROCKVALE TN 37153

JEFFREY COX ATTY 214 WEST MAIN STREET MURFREESBORO TN 37130

STEVEN L. LEFKOVITZ LEFKOVITZ & LEFKOVITZ 618 CHURCH ST., #410 NASHVILLE, TN 37219-2321 LOJAC & STATE OF TN

ASCEND FED CR UN PO BOX 1210 TULLAHOMA TN 37388 MIDDLE TN ELECTRIC 555 NEW SALEM ROAD MURFREESBORO TN 37129

ATTY RODNEY SCOTT 12 PUBLIC SQUARE MURFREESBORO TN 37130

MIDDLE TN ELECTRIC PO BOX 608 MURFREESBORO TN 37133

BANK OF AMERICA % FIA CARD SVCS PO BOX 15463 WILMINGTON DE 19850 PITTMAN EQUIP REPAIR INC 479-B DICK BUCHANAN ST LA VERGNE TN 37086

BANK OF AMERICA PO BOX 1516 NEWARK NJ 07101 RODNEY SCOTT, ATTY 12 PUBLIC SQUARE MURFREESBORO TN 37130

FARM CREDIT SVC 813 SOUTH CHURCH STREET MURFREESBORO TN 37130 RUTHERFORD CO TRUSTEE PO BOX 1316 MURFREESBORO TN 37133

FIRST TN BANK ATTN BANKRUPTCY DEPT 6522 CHAPMAN HWY KNOXVILLE TN 37920 SAMUEL ANDERSON ATTY 392 HARDING PLACE STE 230 NASHVILLE TN 37211

HENRY & IDA FRAZIER % JAMES JOHNSON ATTY 424 CHURCH ST, STE 1800 NASHVILLE TN 37219 W.H. STEPHENSON ATTY PO BOX 150323 NASHVILLE TN 37215

Case 3:08-bk-10715 Doc 1 Filed 11/14/08 Entered 11/14/08 15:47:35 Desc Main Document Page 1 of 44

31 (Official Form 1)(1/08)									
	States Ba							Voluntary	Petition
Name of Debtor (if individual, enter Last, First, Middle): HELTON, RICKEY WAYNE						ebtor (Spouse ARBARA I		Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA HELTON FARMS; DBA HELTON & SONS CONSTRUCTION						used by the J maiden, and		in the last 8 years	
Last four digits of Soc. Sec. or Individual-Taxp (if more than one, state all) xxx-xx-6824	ayer I.D. (ITIN) No./Coi	mplete EII	(if more	our digits of than one, st	tate all)	Individual-T	Гахрауег I.D. (ITIN) No	o./Complete EIN
Street Address of Debtor (No. and Street, City, and State): 15077 MT PLEASANT ROAD Rockvale, TN ZIP Code				150		LEASANT		reet, City, and State):	ZIP Code
County of Residence or of the Principal Place of Rutherford	of Business:	37	153		y of Reside	nce or of the	Principal Pla	ace of Business:	37153
Mailing Address of Debtor (if different from str	reet address):			Mailin	g Address	of Joint Debt	or (if differer	nt from street address):	
			ZIP Code	_					ZIP Code
Location of Principal Assets of Business Debto (if different from street address above):	r			•					
(Form of Organization) (Check one box) ■ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. □ Corporation (includes LLC and LLP) □ Partnership □ Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Health C: Single As in 11 U.S Railroad Stockbro Commod Clearing Other Ta (Che Debtor is under Tit	ker ity Broke Bank x-Exempeck box, if a tax-exe le 26 of t	Estate as of 1 (51B) er pt Entity applicable)	nization States	defined "incurre	the I er 7 er 9 er 11 er 12	Check Nature (Check onsumer debts, 101(8) as dual primarily	busine	ecognition ding ecognition
Filing Fee (Check of Full Filing Fee attached Filing Fee to be paid in installments (applicattach signed application for the court's con is unable to pay fee except in installments. If Filing Fee waiver requested (applicable to cattach signed application for the court's con	able to individu sideration certif Rule 1006(b). S chapter 7 individ	fying that ee Official duals only	t the debto l Form 3A. y). Must	Check	Debtor is a if: Debtor's a to insiders all applical A plan is because Acceptance	a small busing a small busing a small busing aggregate non or affiliates) ble boxes: being filed wites of the plan	isiness debto econtingent li are less than ith this petition were solicit	defined in 11 U.S.C. § or as defined in 11 U.S.C. quidated debts (excluding \$2,190,000.	C. § 101(51D). ng debts owed e or more
Statistical/Administrative Information ☐ Debtor estimates that funds will be available ☐ Debtor estimates that, after any exempt properties will be no funds available for distributed.	perty is exclude	d and ad	ministrativ		s paid,		THIS	SPACE IS FOR COURT U	USE ONLY
Estimated Number of Creditors	1,000- 5,000 10,0		0,001-	□ 25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated Assets	\$1,000,001 \$10,000 to \$10 million million	50 to	50,000,001 5 \$100	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion			
Estimated Liabilities	to \$10 to \$5	50 to	50,000,001 5 \$100	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	/00 45 4	7.05	1

B1 (Official For	rm 1)(1/08)		Page 2	
Voluntar	y Petition	Name of Debtor(s):	/AVNE	
(This page mi	ust be completed and filed in every case)	HELTON, RICKEY WAYNE HELTON, BARBARA BELL		
(F0	All Prior Bankruptcy Cases Filed Within Las	<u> </u>		
Location Where Filed:	• •	Case Number:	Date Filed:	
Location Where Filed:		Case Number:	Date Filed:	
Pe	ending Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If	more than one, attach additional sheet)	
Name of Deb	tor:	Case Number:	Date Filed:	
District:		Relationship:	Judge:	
forms 10K a pursuant to and is reque	Exhibit A pleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.)	I, the attorney for the petitic have informed the petitione 12, or 13 of title 11, United under each such chapter. I required by 11 U.S.C. §342		
☐ Exhibit	A is attached and made a part of this petition.	X _/s/ Steven L. Lefk Signature of Attorney for Steven L. Lefkov	or Debtor(s) (Date)	
	Ext	hibit C		
	or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	pose a threat of imminent and	identifiable harm to public health or safety?	
		hibit D		
Exhibit If this is a jo	leted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made int petition: D also completed and signed by the joint debtor is attached	a part of this petition.		
Exilloit			OII.	
	_	ng the Debtor - Venue		
	Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for			
	There is a bankruptcy case concerning debtor's affiliate, g	eneral partner, or partnership	p pending in this District.	
	Debtor is a debtor in a foreign proceeding and has its prin this District, or has no principal place of business or asset proceeding [in a federal or state court] in this District, or t sought in this District.	s in the United States but is a he interests of the parties wil	a defendant in an action or Il be served in regard to the relief	
	Certification by a Debtor Who Reside	es as a Tenant of Residenti plicable boxes)	al Property	
	Landlord has a judgment against the debtor for possession		x checked, complete the following.)	
	(Name of landlord that obtained judgment)			
	(Address of landlord)			
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment			
	Debtor has included in this petition the deposit with the coafter the filing of the petition.		•	
٥	Debtor certifies that he/she has served the Landlord with as a 3.08-bk-10715 Doc 1 Filed 11/14	this certification. (11 U.S.C.	§ 362(l)). /08 15:47:35 Desc Main	

B1 (Official Form 1)(1/08)

Voluntary Petition

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ RICKEY WAYNE HELTON

Signature of Debtor RICKEY WAYNE HELTON

X /s/ BARBARA BELL HELTON

Signature of Joint Debtor BARBARA BELL HELTON

Telephone Number (If not represented by attorney)

November 14, 2008

Date

Signature of Attorney*

X /s/ Steven L. Lefkovitz

Signature of Attorney for Debtor(s)

Steven L. Lefkovitz 5953

Printed Name of Attorney for Debtor(s)

Lefkovitz & Lefkovitz

Firm Name

618 Church St., #410 Nashville, TN 37219-2321

Address

Email: slefkovitz@lefkovitz.com

615-256-8300 Fax: 615-255-4516

Telephone Number

November 14, 2008

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}

Signature of Authorized Individual

Printed Name of Authorized Individual

Title of Authorized Individual

Date

Name of Debtor(s):

HELTON, RICKEY WAYNE HELTON, BARBARA BELL

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Official Form 1, Exhibit D (10/06)

United States Bankruptcy Court Middle District of Tennessee

	RICKEY WAYNE HELTON			
In re	BARBARA BELL HELTON		Case No.	
		Debtor(s)	Chapter	11

EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH CREDIT COUNSELING REQUIREMENT

Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.

Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.

- ■1. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency.
- □2. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. *You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 15 days after your bankruptcy case is filed.*

□3. I certify that I requested credit counseling services from an approved agency but was unable to
obtain the services during the five days from the time I made my request, and the following exigent
circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case
now. [Must be accompanied by a motion for determination by the court.][Summarize exigent circumstances
here.]

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Official Form 1, Exh. D (10/06) - Cont.

If the court is satisfied with the reasons stated in your motion, it will send you an order approving your request. You must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy case and promptly file a certificate from the agency that provided the briefing, together with a copy of any debt management plan developed through the agency. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. A motion for extension must be filed within the 30-day period. Failure to fulfill these requirements may result in dismissal of your case. If the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing, your case may be dismissed.

receiving a credit counseling briefing, your case may be dismissed.
□4. I am not required to receive a credit counseling briefing because of: [Check the applicable statement.] [Must be accompanied by a motion for determination by the court.]
□Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or mental
deficiency so as to be incapable of realizing and making rational decisions with respect to financial responsibilities.);
□Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or through the Internet.);
□Active military duty in a military combat zone.
□5. The United States trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. § 109(h) does not apply in this district.
I certify under penalty of perjury that the information provided above is true and correct.
Signature of Debtor: /s/ RICKEY WAYNE HELTON RICKEY WAYNE HELTON
Date: November 14, 2008

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Official Form 1, Exhibit D (10/06)

United States Bankruptcy Court Middle District of Tennessee

In re	RICKEY WAYNE HELTON BARBARA BELL HELTON		Case No.	
		Debtor(s)	Chapter	11

EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH CREDIT COUNSELING REQUIREMENT

Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.

Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.

- ■1. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency.
- □2. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. *You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 15 days after your bankruptcy case is filed.*

□3. I certify that I requested credit counseling services from an approved agency but was unable to
obtain the services during the five days from the time I made my request, and the following exigent
circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case
now. [Must be accompanied by a motion for determination by the court.][Summarize exigent circumstances
here.]

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Official Form 1, Exh. D (10/06) - Cont.

If the court is satisfied with the reasons stated in your motion, it will send you an order approving your request. You must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy case and promptly file a certificate from the agency that provided the briefing, together with a copy of any debt management plan developed through the agency. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. A motion for extension must be filed within the 30-day period. Failure to fulfill these requirements may result in dismissal of your case. If the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing, your case may be dismissed.

receiving a credit counseling briefing, your case may be dismissed.
☐4. I am not required to receive a credit counseling briefing because of: [Check the applicable statement.] [Must be accompanied by a motion for determination by the court.]
□Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or mental deficiency so as to be incapable of realizing and making rational decisions with respect to financial responsibilities.);
□Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or through the Internet.); □Active military duty in a military combat zone.
□5. The United States trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. § 109(h) does not apply in this district.
I certify under penalty of perjury that the information provided above is true and correct.
Signature of Debtor: /s/ BARBARA BELL HELTON BARBARA BELL HELTON
Date: November 14, 2008

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UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF TENNESSEE

NOTICE TO INDIVIDUAL CONSUMER DEBTOR UNDER § 342(b) OF THE BANKRUPTCY CODE

In accordance with § 342(b) of the Bankruptcy Code, this notice: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case. You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days <u>before</u> the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses.

2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

Chapter 7: Liquidation (\$245 filing fee, \$39 administrative fee, \$15 trustee surcharge: Total Fee \$299)

- 1. Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.
- 2. Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.
- 3. The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.
- 4. Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

<u>Chapter 13</u>: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$39 administrative fee: Total fee \$274)

- 1. Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.
- 2. Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.
- 3. After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

Chapter 11: Reorganization (\$1000 filing fee, \$39 administrative fee: Total fee \$1039)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$39 administrative fee: Total fee \$239)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

WARNING: Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court.

Certificate of Attorney

I hereby certify that I delivered to the debtor this notice required by § 342(b) of the Bankruptcy Code.

Steven L. Lefkovitz 5953	X /s/ Steven L. Lefkovitz	November 14, 2008
Printed Name of Attorney	Signature of Attorney	Date
Address:		
618 Church St., #410		
Nashville, TN 37219-2321		
615-256-8300		
Cer I (We), the debtor(s), affirm that I (we) have receive	rtificate of Debtor wed and read this notice.	
RICKEY WAYNE HELTON		
BARBARA BELL HELTON	X /s/ RICKEY WAYNE HELTON	November 14, 2008
Printed Name of Debtor	Signature of Debtor	Date
Case No. (if known)	X /s/ BARBARA BELL HELTON	November 14, 2008
	Signature of Joint Debtor (if any)	Date

United States Bankruptcy Court Middle District of Tennessee

	RICKEY WAYNE HELTON			
In re	BARBARA BELL HELTON		Case No.	
		Debtor(s)	Chapter	11

	Debt	or(s) Chap	ter <u>11</u>	
	DISCLOSURE OF COMPENSATION (OF ATTORNEY FOR	DEBTOR(S)	
1.	1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I compensation paid to me within one year before the filing of the petition be rendered on behalf of the debtor(s) in contemplation of or in connection	n in bankruptcy, or agreed to b	e paid to me, for services rende	
	For legal services, I have agreed to accept	\$	10,000.00	
	Prior to the filing of this statement I have received	\$	5,000.00	
	Balance Due	\$	5,000.00	
2.	2. The source of the compensation paid to me was:			
	■ Debtor □ Other (specify):			
3.	3. The source of compensation to be paid to me is:			
	■ Debtor □ Other (specify):			
4.	4. I have not agreed to share the above-disclosed compensation with an	y other person unless they are	members and associates of my l	aw firm.
	☐ I have agreed to share the above-disclosed compensation with a personal copy of the agreement, together with a list of the names of the people			rm. A
5.	 In return for the above-disclosed fee, I have agreed to render legal service Analysis of the debtor's financial situation, and rendering advice to the Preparation and filing of any petition, schedules, statement of affairs at Representation of the debtor at the meeting of creditors and confirmated. [Other provisions as needed]	te debtor in determining wheth and plan which may be require tion hearing, and any adjourne ket value; exemption plant ; preparation and filing of	er to file a petition in bankruptod; d hearings thereof; hing; preparation and filing	of
6.	6. By agreement with the debtor(s), the above-disclosed fee does not includ Representation of the debtors in any dischargeability any other adversary proceeding.		lances, relief from stay act	ions or
	CERTIFICA	TION		
thi	I certify that the foregoing is a complete statement of any agreement or at this bankruptcy proceeding.	rrangement for payment to me	for representation of the debtor((s) in
Da	Dated: November 14, 2008 /s/ S	teven L. Lefkovitz		
		en L. Lefkovitz 5953		
		ovitz & Lefkovitz Church St., #410		
		nville, TN 37219-2321		
	615-2	256-8300 Fax: 615-255-45	16	
	slefk	covitz@lefkovitz.com		

United States Bankruptcy Court Middle District of Tennessee

In re	RICKEY WAYNE HELTON BARBARA BELL HELTON			
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
HENRY & IDA FRAZIER % JAMES JOHNSON ATTY 424 CHURCH ST, STE 1800 Nashville, TN 37219	HENRY & IDA FRAZIER % JAMES JOHNSON ATTY 424 CHURCH ST, STE 1800 Nashville, TN 37219	JUDGMENT		350,000.00
FARM CREDIT SVC 813 SOUTH CHURCH STREET Murfreesboro, TN 37130	FARM CREDIT SVC 813 SOUTH CHURCH STREET Murfreesboro, TN 37130	19998 DOZIER D5MXL BULLDOZER		50,928.96 (30,000.00 secured)
PITTMAN EQUIP REPAIR INC 479-B DICK BUCHANAN ST La Vergne, TN 37086	PITTMAN EQUIP REPAIR INC 479-B DICK BUCHANAN ST La Vergne, TN 37086			4,240.17
ASCEND FED CR UN PO BOX 1210 TULLAHOMA TN 37388	ASCEND FED CR UN PO BOX 1210 TULLAHOMA TN 37388	COSIGNER ON LOAN FOR DAUGHTER		1,000.00
FIRST TN BANK ATTN BANKRUPTCY DEPT 6522 CHAPMAN HWY KNOXVILLE, TN 37920	FIRST TN BANK ATTN BANKRUPTCY DEPT 6522 CHAPMAN HWY KNOXVILLE, TN 37920	OVERDRAWN CHECKING ACCOUNT		500.00

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	Case No.	
Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
	DECLADATION INDED DEL	·		•

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

We, **RICKEY WAYNE HELTON** and **BARBARA BELL HELTON**, the debtors in this case, declare under penalty of perjury that we have read the foregoing list and that it is true and correct to the best of our information and belief.

Date November 14, 2008 Signature /s/ BARBARA BELL HELTON BARBARA BELL HELTON	Date	November 14, 2008	Signature	/s/ RICKEY WAYNE HELTON RICKEY WAYNE HELTON Debtor
Joint Debtor	Date	November 14, 2008	Signature	BARBARA BELL HELTON

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Middle District of Tennessee

In re	RICKEY WAYNE HELTON,		Case No.	
	BARBARA BELL HELTON			
_		Debtors	Chapter	11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	175,760.00		
B - Personal Property	Yes	4	213,180.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	2		155,640.61	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		355,740.17	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	1			6,617.63
J - Current Expenditures of Individual Debtor(s)	Yes	2			4,680.00
Total Number of Sheets of ALL Schedu	ıles	17			
	T	otal Assets	388,940.00		
			Total Liabilities	511,380.78	

Case 3:08-bk-10715 Doc 1 Filed 11/14/08 Entered 11/14/08 15:47:35 Desc Main Copyright (c) 1996-2008 - Best Case Solutions - Evanston, IL - (800) 492-803 Document Page 14 of 44

United States Bankruptcy Court Middle District of Tennessee

	141	iddic District of Tellifessee		
In re	RICKEY WAYNE HELTON,		Case No.	
	BARBARA BELL HELTON			
_		Debtors	Chapter	11
	STATISTICAL SUMMARY OF C	ERTAIN LIABILITIES AN	D RELATED DA	TA (28 U.S.C. § 159)
If a	you are an individual debtor whose debts are prin case under chapter 7, 11 or 13, you must report all	narily consumer debts, as defined in § 1 linformation requested below.	01(8) of the Bankruptcy (Code (11 U.S.C.§ 101(8)), filing

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

This information is for statistical purposes only under 28 U.S.C. § 159. Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	0.00
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	0.00
Student Loan Obligations (from Schedule F)	0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	0.00
TOTAL	0.00

State the following:

Average Income (from Schedule I, Line 16)	6,617.63
Average Expenses (from Schedule J, Line 18)	4,680.00
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	5,006.41

State the following:

State the lone wing.		
Total from Schedule D, "UNSECURED PORTION, IF ANY" column		20,928.96
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	0.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		0.00
4. Total from Schedule F		355,740.17
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		376,669.13

In re

RICKEY WAYNE HELTON, **BARBARA BELL HELTON**

Case No.	

Debtors

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
HOUSE AND 1 ACRE LOCATED AT 15077 MT PLEASANT ROAD ROCKVALE, TN 37153		Н	90,200.00	53,000.00
22.7 ACRES OF LAND LOCATED AT: MT PLEASANT ROAD BUNKER HILL RD ROCKVALE, TN		Н	40,860.00	29,875.24
20.13 ACRES LOCATED AT: MANUS OFF ROAD MURFREESBORO, TN		н	44,700.00	21,836.41

Sub-Total > 175,760.00 (Total of this page)

Total > 175,760.00

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

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RICKEY WAYNE HELTON, BARBARA BELL HELTON

Sub-Total >

(Total of this page)

6,995.00

Debtors

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	CASH ON HAND	J	150.00
2.	Checking, savings or other financial accounts, certificates of deposit, or	JOINT CHECKING ACCOUNT WITH PINNACLE BANK	J	550.00
	shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	CHECKING ACCOUNT WITH BANK OF AMERICA #9578 SON'S ACCOUNT, DEBTOR IS LISTED FOR CREDIT PURPOSES ONLY	J	Unknown
		SAVINGS ACCOUNT WITH BANK OF AMERICA	н	95.00
		CHECKING ACCOUNT WITH FIRST TENNESSEE BANK JOINT WITH DEBTOR AND HIS BROTHER NEGATIVE BALANCE	J	0.00
		BUSINESS CHECKING ACCOUNT FOR HELTON & SONS CONSTRUCTION and HELTON FARMS BANK OF AMERICA #5335	J	200.00
		JOINT CHECKING ACCOUNT WITH BANK OF AMERICA #8233	J	1,500.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	x		
4.	Household goods and furnishings, including audio, video, and computer equipment.	3 BEDROOM SUITES, 3 TVs, 2 VCRs, 2 COUCHES, 2 ROCKING CHAIRS, 1 KITCHEN TABLE & CHAIRS, REFRIGERATOR, STOVE, MICROWAVE, WASHER & DRYER, 3 TABLES & LAMPS, ANTIQUE SEWING MACHINE, 1 ANTIQUE HALL TREE, 1 ANTIQUE TABLE, 1 ARMORE, LAPTOP COMUTER, DESKTOP COMPUTER, COMBINATION PRINTER, ROLL-TOP DESK	ž.	2,500.00
		STORAGE BUILDING ON MANUS PROPERTY	J	2,000.00

3 continuation sheets attached to the Schedule of Personal Property

In re	RICKEY WAYNE HELTON
	BARBARA BELL HELTON

Case No.

Debtors

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	2 ANTIQUE ART PICTURES, 20 CDs, 2 DIGITAL CAMERAS, MISC BOOKS, 40 DVD MOVIES	J	250.00
6.	Wearing apparel.	HOUSEHOLD CLOTHING	J	1,200.00
7.	Furs and jewelry.	MISC COSTUME JEWELRY, WEDDING BAND, DIAMOND EARINGS, WATCH	J	100.00
8.	Firearms and sports, photographic, and other hobby equipment.	2 PISTOL ,1 RIFLE, SHOTGUN, MISC HUNTING EQUIPMENT	J	250.00
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	WIFE'S LIFE INSURANCE THROUGH WORK TERM LIFE INSURANCE, HUSBAND IS BENEFICIARY	J	Unknown
10.	Annuities. Itemize and name each issuer.	x		
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	PACIFIC LIFE IRA	J	120,000.00
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14.	Interests in partnerships or joint ventures. Itemize.	X		
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X		
16.	Accounts receivable.	FUTURE ANTICIPATED INCOME FROM LOJAC FO QUARRYING ROCK OFF DEBTOR'S LAND, CONTRACT WITH STATE	R J	23,000.00

Sub-Total > 144,800.00 (Total of this page)

Sheet $\underline{1}$ of $\underline{3}$ continuation sheets attached to the Schedule of Personal Property

In re	RICKEY WAYNE HELTON
	BARBARA BELL HELTON

Case No.

Debtors

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.		INHERITED MONEY CURRENTLY HELD IN ESCROW FROM SALE OF REAL PROPERTY HELD IN ESCROW BY ATTY SAMUEL ANDERSON	н	15,000.00
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		PENDING MALPRACTICE LAWSUIT AGAINST SMITH & COX	J	Unknown
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.		BUSINESS LICENCE FOR HELTON & SONS CONSTRUCTION BUSINESS IS NOT OPERATING	J	Unknown
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and		2001 NISSAN QUEST	J	4,450.00
	other vehicles and accessories.		2001 CHEVY SILVERADO 1500	J	3,610.00
			1990 CHEVY TRUCK 1500	J	1,510.00
			1994 PONTIAC FIREBIRD	J	4,015.00
			(Total	Sub-Total of this page)	al > 28,585.00

Sheet **2** of **3** continuation sheets attached

In re	RICKEY WAYNE HELTON
	BARBARA BELL HELTON

Case No.

Debtors

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		TRANSFER FUEL TANK WITH PUMP, MISC HAND TOOLS USED FOR HANDYMAN/CONSTRUCTION WORK	Н	300.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and		TRACTOR, TRAILER, BUSH HOG	J	2,500.00
implements.		19998 DOZIER D5MXL BULLDOZER	J	30,000.00
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > 32,800.00 (Total of this page)

Total > 213,180.00

Sheet <u>3</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)
47:35 Desc Main
Best Case Bankruptcy

In re

RICKEY WAYNE HELTON, BARBARA BELL HELTON

Debtors

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:	☐ Check if debtor claims a homestead exemption that exceed
(Check one box)	\$136,875.

☐ 11 U.S.C. §522(b)(2) ☐ 11 U.S.C. §522(b)(3)

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Real Property HOUSE AND 1 ACRE LOCATED AT 15077 MT PLEASANT ROAD ROCKVALE, TN 37153	Tenn. Code Ann. § 26-2-301(f)	49,508.70	90,200.00
Wearing Apparel HOUSEHOLD CLOTHING	Tenn. Code Ann. § 26-2-104	1,200.00	1,200.00
Interests in Insurance Policies WIFE'S LIFE INSURANCE THROUGH WORK TERM LIFE INSURANCE, HUSBAND IS BENEFICIARY	Tenn. Code Ann. § 56-7-203	0.00	Unknown
Interests in IRA, ERISA, Keogh, or Other Pension of PACIFIC LIFE IRA	or <u>Profit Sharing Plans</u> Tenn. Code Ann. § 26-2-111(1)(D)	120,000.00	120,000.00

Total: 170,708.70 211,400.00

In re

RICKEY WAYNE HELTON, **BARBARA BELL HELTON**

Case No.

Debtors

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

		_						
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	аонвпоо	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGEN	LLQULD	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. 2599		Г	2005	╹	A T E D	Ī		
Bank of America % FIA CARD SVCS PO BOX 15463 Wilmington, DE 19850		J	HELOC HOUSE AND 1 ACRE LOCATED AT 15077 MT PLEASANT ROAD ROCKVALE, TN 37153					
		_	Value \$ 90,200.00	Н	\downarrow	4	48,000.00	0.00
Account No. Representing: Bank of America			Bank of America Po Box 1516 Newark, NJ 07101					
			Value \$					
Account No. xxxxxx1100 FARM CREDIT SVC 813 SOUTH CHURCH STREET Murfreesboro, TN 37130		J	2005 Purchase Money Security 19998 DOZIER D5MXL BULLDOZER					
			Value \$ 30,000.00	1			50,928.96	20,928.96
Account No. xxxxxx5300 FARM CREDIT SVC 813 SOUTH CHURCH STREET Murfreesboro, TN 37130		J	2006 22.7 ACRES OF LAND LOCATED AT: MT PLEASANT ROAD BUNKER HILL RD ROCKVALE, TN					
			Value \$ 40,860.00	Ļ		\downarrow	29,875.24	0.00
continuation sheets attached			S (Total of th		otal	, [128,804.20	20,928.96

In re	RICKEY WAYNE HELTON,		Case No.	
	BARBARA BELL HELTON			
_		Debtors	,	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

	_	_						
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGEN	LIQUIDA	U T E	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxxxxx9800			1999]⊤	T E D			
FARM CREDIT SVC 813 SOUTH CHURCH STREET Murfreesboro, TN 37130		J	20.13 ACRES LOCATED AT: MANUS OFF ROAD MURFREESBORO, TN		D			
			Value \$ 44,700.00				21,836.41	0.00
Account No. MIDDLE TN ELECTRIC 555 NEW SALEM ROAD Murfreesboro, TN 37129		J	HOUSE AND 1 ACRE LOCATED AT 15077 MT PLEASANT ROAD ROCKVALE, TN 37153 HEATING & COOLING UNIT					
			Value \$ 90,200.00				5,000.00	0.00
Account No. Representing: MIDDLE TN ELECTRIC	-		MIDDLE TN ELECTRIC PO BOX 608 Murfreesboro, TN 37133					
			Value \$	1				
Account No.	-		Value \$	-				
Account No.								
			Value \$			Ц		
Sheet 1 of 1 continuation sheets attacked Schedule of Creditors Holding Secured Claims		d to	S (Total of the	lubi his			26,836.41	0.00
-			(Report on Summary of Sc		ota lule		155,640.61	20,928.96
			(report on building of be			~/ [

In re

RICKEY WAYNE HELTON, **BARBARA BELL HELTON**

Debtors

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian.' Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled

"Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labe "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.
Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

^{*} Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re RICKEY WAYNE HELTON, BARBARA BELL HELTON

Case No.		

Debtors

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ODEBTOR ONTINGENT NL QU L DATED AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED **AMOUNT** INCLUDING ZIP CODE, W AND CONSIDERATION FOR CLAIM OF CLAIM C AMOUNT ENTITLED TO PRIORITY AND ACCOUNT NUMBER (See instructions.) **NOTICE ONLY** Account No. 0.00 PO BOX 21126 PHILADELPHIA PA 19114 0.00 0.00 **NOTICE ONLY** Account No. **RUTHERFORD CO TRUSTEE** 0.00 **PO BOX 1316 MURFREESBORO TN 37133** 0.00 0.00 Account No. Account No. Account No. Subtotal 0.00 Sheet <u>1</u> of <u>1</u> continuation sheets attached to (Total of this page) 0.00 Schedule of Creditors Holding Unsecured Priority Claims 0.00 0.00

(Report on Summary of Schedules)

0.00

0.00

In re

RICKEY WAYNE HELTON, BARBARA BELL HELTON

Case No.	

Debtors

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS	000		sband, Wife, Joint, or Community	00	UNLL	DI	
INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	J C H W	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	NT - NG ENT	Q U L	SPUTED	AMOUNT OF CLAIM
Account No.			COSIGNER ON LOAN FOR DAUGHTER	T	T E D		
ASCEND FED CR UN PO BOX 1210 TULLAHOMA TN 37388		н			D		1,000.00
Account No.			NOTICE ONLY		H		
ATTY RODNEY SCOTT 12 PUBLIC SQUARE Murfreesboro, TN 37130		J					
Account No.			OVERDRAWN CHECKING ACCOUNT				0.00
FIRST TN BANK ATTN BANKRUPTCY DEPT 6522 CHAPMAN HWY KNOXVILLE, TN 37920		J					500.00
Account No.			JUDGMENT		П		
HENRY & IDA FRAZIER % JAMES JOHNSON ATTY 424 CHURCH ST, STE 1800 Nashville, TN 37219		J					350,000.00
			<u> </u>	Subt	ota!	 I	
1 continuation sheets attached			(Total of t	his 1	pag	e)	351,500.00

In re	RICKEY WAYNE HELTON,	Case No.
	BARBARA BELL HELTON	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME,	Č	Hu	sband, Wife, Joint, or Community	CON	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	J H M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	ONHINGEN	QU L D	E	AMOUNT OF CLAIM
Account No. 2 PENDING LAWSUITS			NOTICE ONLY	Τ̈́	A T		
JEFFREY COX ATTY 214 WEST MAIN STREET Murfreesboro, TN 37130		J	ATTY FOR DANIEL & KAREN HELTON & DEFENDANT IN PENDING LAWSUIT WITH DEBTORS		E D		0.00
A AN HELTON CONCEDUCTION	┡	┞		╀		┡	-
Account No. HELTON CONSTRUCTION PITTMAN EQUIP REPAIR INC 479-B DICK BUCHANAN ST La Vergne, TN 37086		J					
							4,240.17
Account No.			NOTICE ONLY				
SAMUEL ANDERSON ATTY 392 HARDING PLACE STE 230 Nashville, TN 37211		J					
,							0.00
Account No.			NOTICE ONLY				
W.H. STEPHENSON ATTY PO BOX 150323 Nashville, TN 37215		J					
							0.00
Account No.							
Sheet no1 of _1 sheets attached to Schedule of	-	_		Sub	tota	ıl	4 240 47
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)	4,240.17
			(D		ota		355,740.17
			(Report on Summary of So	enec	ıule	es)	333,1 40.17

•	•	
	n	ra
		15

RICKEY WAYNE HELTON, **BARBARA BELL HELTON**

Case No.

Debtors

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

LOJAC & STATE OF TN

BORROW AGREEMENT BETWEEN RICK HELTON AND LOJAC ENTERPRISES INC

CONTRACT BETWEEN LOJAC ENTERPRISES

AND STATE OF TN, DEPT OF TRANSPORTATION FOR CONSTRUCTION OF HIGHWAY

RICK HELTON IS PROPERTY OWNER

RODNEY SCOTT, ATTY 12 PUBLIC SQUARE Murfreesboro, TN 37130 REPRESENTATION AGREEMENT PENDING

LAWSUIT

ASSUME CONTRACT

VERIZON WIRELESS 1 VERIZON PLACE Alpharetta, GA 30004

CELL PHONE CONTRACT ASSUME CONTRACT CURRENT WITH PAYMENTS In re

RICKEY WAYNE HELTON, **BARBARA BELL HELTON**

Case No.

Debtors

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

	RICKEY WAYNE HELTON	
In re	BARBARA BELL HELTON	Case No.

Debtor(s)

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

D 1 1 3 6 1 C	DEDENDENTS	OF DEBTOR AND SPO	NICE		
Debtor's Marital Status:			JUSE		
Married	RELATIONSHIP(S):	AGE(S):			
Married	Daughter Son	17			
Employment:	DEBTOR	T ''	SPOUSE		
Occupation	DEDION	CAFETERIA ST			
	SELF EMPLOYED	RUTHERFORD		S	
How long employed	<u> </u>	INOTHER ORD	00 0011002		
9 1	HELTON FARMS and				
	HANDYMAN/CONSTRUCTION WORK				
	projected monthly income at time case filed)		DEBTOR		SPOUSE
	commissions (Prorate if not paid monthly)	\$	0.00	\$	972.92
2. Estimate monthly overtime		\$	0.00	\$	0.00
3. SUBTOTAL		\$	0.00	\$	972.92
3. SOBTOTAL					
4. LESS PAYROLL DEDUCTIONS					
 Payroll taxes and social secu 	urity	\$	0.00	\$	107.03
b. Insurance		\$	0.00	\$	148.48
c. Union dues		\$	0.00	\$	0.00
d. Other (Specify):	INSURANCE	\$	0.00	\$	2.28
		\$	0.00	\$	0.00
5. SUBTOTAL OF PAYROLL DEI	DUCTIONS	\$	0.00	\$	257.79
6. TOTAL NET MONTHLY TAKE	E HOME PAY	\$	0.00	\$	715.13
7. Regular income from operation of	f business or profession or farm (Attach detailed stat	tement) \$	4,312.00	\$	0.00
8. Income from real property		\$	0.00	\$	0.00
9. Interest and dividends		\$	0.00	\$	0.00
	rt payments payable to the debtor for the debtor's use	e or that of	0.00	Φ.	0.00
dependents listed above 11. Social security or government as	ssistance	» —	0.00	э	0.00
(0 :0)		\$	0.00	\$	0.00
		\$	0.00	\$	0.00
12. Pension or retirement income		\$	0.00	\$	0.00
13. Other monthly income	EDOM HANDYMAN WORK	¢	4 E00 E0	¢.	0.00
(Specify): AVG INCOME	FROM HANDYMAN WORK	<u> </u>	1,590.50	ъ <u> </u>	0.00
		\$	0.00	» —	0.00
14. SUBTOTAL OF LINES 7 THR	OUGH 13	\$	5,902.50	\$	0.00
15. AVERAGE MONTHLY INCOM	ME (Add amounts shown on lines 6 and 14)	\$	5,902.50	\$	715.13
16. COMBINED AVERAGE MON	THLY INCOME: (Combine column totals from line	e 15)	\$	6,617.6	3

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document: **Helton Farms income will decrease when contract with Lojac expires.**

	RICKEY WAYNE HELTON			
In re	BARBARA BELL HELTON		Case No.	
		Debtor(s)	-	

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

☐ Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Comple expenditures labeled "Spouse."	ete a separato	e schedule of
1. Rent or home mortgage payment (include lot rented for mobile home)	\$	0.00
a. Are real estate taxes included? Yes No _X_	· 	-
b. Is property insurance included? Yes NoX		
2. Utilities: a. Electricity and heating fuel	\$	125.00
b. Water and sewer	\$	40.00
c. Telephone	\$	30.00
d. Other See Detailed Expense Attachment	\$	220.00
3. Home maintenance (repairs and upkeep)	\$	25.00
4. Food	\$	860.00
5. Clothing	\$	100.00
6. Laundry and dry cleaning	\$	20.00
7. Medical and dental expenses	\$	125.00
8. Transportation (not including car payments)	\$	700.00
9. Recreation, clubs and entertainment, newspapers, magazines, etc.	\$	0.00
10. Charitable contributions	\$	0.00
11. Insurance (not deducted from wages or included in home mortgage payments)		
a. Homeowner's or renter's	\$	50.00
b. Life	\$	0.00
c. Health	\$	0.00
d. Auto	\$	175.00
e. Other	\$	0.00
12. Taxes (not deducted from wages or included in home mortgage payments)		
(Specify) REAL ESTATE TAXES FOR ALL PROPERTIES	\$	50.00
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)	·	
a. Auto	\$	0.00
b. Other See Detailed Expense Attachment	\$	785.00
14. Alimony, maintenance, and support paid to others	\$	0.00
15. Payments for support of additional dependents not living at your home	\$	0.00
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)	\$	0.00
17. Other See Detailed Expense Attachment	\$	1,375.00
18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	\$	4,680.00
19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:		
20. STATEMENT OF MONTHLY NET INCOME	=	
a. Average monthly income from Line 15 of Schedule I	\$	6,617.63
b. Average monthly expenses from Line 18 above	\$	4,680.00
c. Monthly net income (a. minus b.)	\$	1,937.63

Case No.	

Debtor(s)

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S) **Detailed Expense Attachment**

Other Othity Expenditures:	
CABLE & INTERNET	\$ 100.00
CELL PHONES	\$ 120.00
Total Other Utility Expenditures	\$ 220.00
Other Installment Payments:	
HELTON FARMS: FUEL	\$ 300.00
HELTON FARMS: LABOR/SERVICES	\$ 185.00
HELTON FARMS: SUPPLIES	\$ 300.00
Total Other Installment Payments	\$ 785.00
Other Expenditures:	
SCHOOL TUITION	\$ 300.00
CONSTRUCTION EXP: FUEL	\$ 300.00
CONSTRUCTION EXP: EQUIPMENT RENTAL	\$ 175.00
CONSTRUCTION EXP: SUPPLIES	\$ 250.00
CONSTRUCTION EXP: EQUIPMENT	\$ 350.00
Total Other Expenditures	\$ 1,375.00

United States Bankruptcy Court Middle District of Tennessee

In re	RICKEY WAYNE HELTON BARBARA BELL HELTON		Case No.	
		Debtor(s)	Chapter	11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

	DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR		
		• •	ad the foregoing summary and schedules, consisting of est of my knowledge, information, and belief.
Date	November 14, 2008	Signature	/s/ RICKEY WAYNE HELTON RICKEY WAYNE HELTON Debtor
Date	November 14, 2008	Signature	/s/ BARBARA BELL HELTON BARBARA BELL HELTON Joint Debtor

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Middle District of Tennessee

	RICKEY WAYNE HELTON			
In re	BARBARA BELL HELTON	Case No.		
		Debtor(s) Chapter	11	

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$900.00	HELTON FARMS INCOME APPROX YTD 2008
\$11,943.00	SELF EMPOLYED HANDYMAN/CONSTRUCTION INCOME YTD 2008
\$10,318.97	WIFE'S RUTHERFORD CO. SCHOOLS INCOME YTD 2008
\$68,729.00	HOUSEHOLD INCOME PER TAX RETURN 2007
\$61,186.00	HOUSEHOLD INCOME PER TAX RETURN 2006

COLIDCE

AMOUNT

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$27,000.00 2008 INCOME FROM LOJAC FOR QUARRYING ROCK OFF DEBTOR'S LAND (FARM INCOME)

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING
Bank of America	APPROX AMOUNT	\$600.00	\$48,000.00
% FIA CARD SVCS			
PO BOX 15463			
Wilmington, DE 19850			
FARM CREDIT SVC	REGULAR MONTHLY	\$729.24	\$21,836.41
813 SOUTH CHURCH STREET	PAYMENTS	•	, , ,
Murfreesboro, TN 37130			
CEDAR HALL PRIVATE SCHOOL	PAID TUITION THROUGH	\$2,100.00	\$0.00
DAUGHTER'S SCHOOL	MAY 2009	+ =,:••:••	V 0.00

None

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

DATES OF PAID OR

PAYMENTS/ VALUE OF AMOUNT STILL

TRANSFERS TRANSFERS OWING

NAME AND ADDRESS OF CREDITOR

c. *All debtors*: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND

RELATIONSHIP TO DEBTOR DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

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4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT
AND CASE NUMBER
HENRY 'EDDIE' FRAZIER
AND IDA FRAZIER

NATURE OF PROCEEDING BREACH OF CONTRACT

AND LOCATION
CHANCERY COURT FOR
RUTHERFORD COUNTY
TENNESSEE

COURT OR AGENCY

DISPOSITION
JUDGMENT ENTERED 9-5-07
MTN TO ALTER OR AMEND
JUDGMENT FILED 4-23-2008

RICKEY HELTON, BARBARA HELTON, DANIEL HELTON, AND KAREN HELTON CASE # 06-1968 CV

RICKEY & BARBARA HELTON V. SMITH & COX NO. #57648 MALPRACTICE

CIRCUIT COURT RUTHERFORD COUNTY TENNESSEE **PENDING**

STATUS OR

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF REPOSSESSION,

NAME AND ADDRESS OF CREDITOR OR SELLER FORECLOSURE SALE, TRANSFER OR RETURN DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF

NAME AND ADDRESS OF ASSIGNEE

ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND LOCATION

NAME AND ADDRESS OF COURT
OF CUSTODIAN CASE TITLE & NUMBER

DATE OF

DESCRIPTION AND VALUE OF

OF CUSTODIAN CASE TITLE & NUMBER ORDER PROPERTY

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7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION **RELATIONSHIP TO** DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND. IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE Lefkovitz & Lefkovitz 618 Church St., #410 Nashville, TN 37219-2321

DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR 11-11-08

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$5,000.00 PLUS FILING FEE

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

BECKY EARLS & TONYA HOFFMAN

9-19-2008

301 AMHERST DRIVE MURFREESBORO, TN 37128 GROSS PROCEEDS:\$149,523.23 SELLERS: RICKY HELTON, JOHN COMER JR., **DAN HELTON, JEFF HELTON & JENNIFER BALTIMORE**

SOLD PROPERTY AT:

RICKEY HELTON RECEIVED APPROX \$15,000 WHICH IS CURRENTLY HELD IN ESCROW

BUSINESS

NAME AND ADDRESS OF TRANSFEREE.

RELATIONSHIP TO DEBTOR

BUYER

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

CATTLE

2007

SOLD FOR APPROX \$300

BOB HOOVER BUYER

APPROX SEPT 2008

BOB HOOVER PURCHASED CAMPER FROM. DANIEL HELTON, RICKEY HELTON'S BROTHER. **CAMPER WAS BOUGHT BY RICKEY FOR**

DANIEL AND PAID IN FULL BY DANIEL. TITLE IS CURRENTLY IN RICKEY'S NAME, APPLYING FOR LOST TITLE TO TRANSFER TO BOB HOOVER. RICKEY HELTON DID NOT RECEIVE ANY MONEY FROM THE SALE AND NEVER

HELD CAMPER IN HIS POSSESSION.

TIFFANY SCOTT

APPROX APRIL 2008

SOLD/GIFT TRANSFER 1995 NISSAN QUEST VAN

DAUGHTER

EARTH ART

APPROX VALUE \$1000

JULY 2008 MCCLUSKY DIRT SCREENER

> FINANCED BY KEY EQUIPMENT, EARTH ART **TOOK OVER PAYMENTS AND TRANSFERED**

LOAN INTO ITS NAME

NO FUNDS RECEIVED BY DEBTORS

None

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

TYPE OF ACCOUNT, LAST FOUR

DIGITS OF ACCOUNT NUMBER.

AND AMOUNT OF FINAL BALANCE

CHECKING ACCOUNT

AMOUNT AND DATE OF SALE

OR CLOSING

APPROX CLOSED MARCH 2008

\$35.00

FIRST TN BANK ATTN BANKRUPTCY DEPT 6522 CHAPMAN HWY **KNOXVILLE, TN 37920**

REGIONS BANK

CHECKING ACCOUNT

CLOSED NOVEMBER 2008 APPROX \$35.00

CLOSED FOR NON-USE

12. Safe deposit boxes

NAME AND ADDRESS OF INSTITUTION

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAMES AND ADDRESSES

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

OF THOSE WITH ACCESS TO BOX OR DEPOSITORY DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

DESCRIPTION AND VALUE OF

NAME AND ADDRESS OF OWNER PROPERTY LOCATION OF PROPERTY

15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF

DATE OF

ENVIRONMENTAL

GOVERNMENTAL UNIT

NOTICE

LAW

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS

NAME AND ADDRESS OF

DATE OF

ENVIRONMENTAL

GOVERNMENTAL UNIT

NOTICE

LAW

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

NAME

HELTON & SONS CONSTRUCTION

(ITIN)/ COMPLETE EIN ADDRESS

6824

NATURE OF BUSINESS CONSTRUCTION

BEGINNING AND ENDING DATES
BUSINESS LICENSE

OBTAINED - NEVER

BEGAN OPERATIONS

HELTON FARMS 6824

FARMING

2006 - CURRENT

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

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None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records

of the debtor. If any of the books of account and records are not available, explain.

ADDRESS NAME

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was

issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory,

and the dollar amount and basis of each inventory.

DOLLAR AMOUNT OF INVENTORY

DATE OF INVENTORY INVENTORY SUPERVISOR

(Specify cost, market or other basis)

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above. None

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, None

controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NATURE AND PERCENTAGE NAME AND ADDRESS TITLE OF STOCK OWNERSHIP

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the

commencement of this case.

ADDRESS DATE OF WITHDRAWAL NAME

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year**

immediately preceding the commencement of this case.

DATE OF TERMINATION NAME AND ADDRESS TITLE

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation

in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date	November 14, 2008	Signature	/s/ RICKEY WAYNE HELTON	
			RICKEY WAYNE HELTON	
			Debtor	
Date	November 14, 2008	Signature	/s/ BARBARA BELL HELTON	
	_		BARBARA BELL HELTON	
			Ioint Debtor	

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court Middle District of Tennessee

In re	RICKEY WAYNE HELTON BARBARA BELL HELTON		Case No.	
		Debtor(s)	Chapter	11
Γhe abo		ICATION OF CREDITOR		of their knowledge.
Date:	November 14, 2008	/s/ RICKEY WAYNE HELTON RICKEY WAYNE HELTON Signature of Debtor		
Date:	November 14, 2008	/s/ BARBARA BELL HELTON		

BARBARA BELL HELTON
Signature of Debtor