| 31 (Official Form 1)(1/08) | | | | | | | | | | | | | |
|--|---|--------------------------------|----------------------------|-----------------------------------|--|--|---|---|--|--------------------------------|---------------|------------------------------------|------------------|
| <u> </u> | United States Bankruptcy Co Middle District of Tennessee | | | | | | | | | Vol | luntary P | Petition | |
| Name of Debtor (if individual, enter Last, First, Middle): King, Michael John Abraham | | | | Name | of Joint De | ebtor (Spouse | e) (Last, First | , Middle): | | | | | |
| | Names used b arried, maide | | or in the last 8 e names): | years | | | | | used by the J maiden, and | | | years | |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) xxx-xx-7992 | | | | | our digits of re than one, s | | r Individual-T | Гахрауег I.J | D. (ITIN) No./ | Complete EIN | | | |
| Street Addr | ress of Debto imberhill [| * | Street, City, a | nd State) | : | ZID Code | | Address of | f Joint Debtor | (No. and Str | reet, City, a | nd State): | ZID Code |
| l | | | | | Г | ZIP Code 37211-43 | | | | | | Γ | ZIP Code |
| County of F | | of the Princ | cipal Place of | Business | | <i>y</i> , <u> </u> | | y of Reside | ence or of the | Principal Pla | ace of Busin | ness: | |
| Mailing Ad | ldress of Deb | otor (if diffe | erent from stre | et addres | s): | | Mailin | g Address | of Joint Debt | tor (if differen | nt from stre | et address): | |
| | | | | | г | ZIP Code | _ | | | | | г | ZIP Code |
| | f Principal As t from street a | | siness Debtor ove): | | | | | | | | | | |
| | | f Debtor | | Т | | of Business | | | | r of Bankrup Petition is Fi | | Under Which | |
| (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. □ Corporation (includes LLC and LLP) □ Partnership □ Other (If debtor is not one of the above entities, check this box and state type of entity below.) (Check one box) □ Health Care Business □ Single Asset Real Estate in 11 U.S.C. § 101 (51B) □ Railroad □ Stockbroker □ Commodity Broker □ Clearing Bank □ Other | | | eal Estate as 101 (51B) | | ☐ Chapte ☐ Chapte ☐ Chapte ☐ Chapte ☐ Chapte | ter 9 ter 11 ter 12 | of CI of | a Foreign I hapter 15 Po | Petition for Recomment Proceedings of Petition for Recommendation for | ng ognition | | | |
| | | | | unde | (Check box, if applicable) Debtor is a tax-exempt organizati under Title 26 of the United State Code (the Internal Revenue Code | | e) ganization ed States | defined | are primarily code in 11 U.S.C. § red by an indivi- onal, family, or | § 101(8) as idual primarily | for | Debts are business | |
| | | _ | ee (Check on | e box) | | | | one box: | | Chapter 11 | | *********** | 01/51 D) |
| ☐ Filing F attach si is unabl ☐ Filing F | ■ Full Filing Fee attached □ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. □ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | | | | tor Check Check | Debtor is a cif: Debtor's a to insiders call applica A plan is l | aggregate nor s or affiliates) able boxes: being filed w | ousiness debto ncontingent li) are less than with this petition | or as defined defined the state of the state | | § 101(51D). | | |
| | | | | | | | | | | accordance v | with 11 U.S | tion from one 6 S.C. § 1126(b). | |
| ■ Debtor | estimates tha | at funds will at, after anv | l be available | ertv is exc | cluded and | administrati | | es paid, | | THIS | SPACE IS F | FOR COURT US | E ONLY |
| there wi | ill be no fund | ds available | for distribution | on to uns | ecured cred | litors. | | | | _ | | | |
| 1- 49 | Number of Co 50- 99 | reditors 100- 199 | 200- | 1,000- 5,000 | 5,001- 10,000 | 10,001- 25,000 | □ 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | | | |
| Estimated A \$0 to \$50,000 | Assets \$50,001 to \$100,000 | \$100,001 to \$500,000 | to \$1 t | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | | | |
| Estimated I | Liabilities \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | | | |

B1 (Official Form 1)(1/08) Page 2 Name of Debtor(s): Voluntary Petition King, Michael John Abraham (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(1/08)

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

King, Michael John Abraham

Signatures Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Michael John Abraham King

Signature of Debtor Michael John Abraham King

X.

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

May 29, 2009

Date

Signature of Attorney*

X /s/ Roy C. DeSha, Jr.

Signature of Attorney for Debtor(s)

Roy C. DeSha, Jr. 6924

Printed Name of Attorney for Debtor(s)

Roy C. DeSha, Jr.

Firm Name

1106 18th Avenue South Nashville, TN 37212

Address

gcw@deshalaw.com roy@deshalaw.com (615) 369-9600 Fax: (615) 369-9613

Telephone Number

May 29, 2009

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Authorized Individual

Printed Name of Authorized Individual

Title of Authorized Individual

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

| _ | - | _ | |
|---|---|---|--|
| ٦ | ١ | / | |

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B 1D(Official Form 1, Exhibit D) (12/08)

United States Bankruptcy Court Middle District of Tennessee

| | | | | |
|-------|---------------------------|-----------|----------|----|
| In re | Michael John Abraham King | | Case No. | |
| | | Debtor(s) | Chapter | 11 |
| | | | | |
| | | | | |
| | | | | |

EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH CREDIT COUNSELING REQUIREMENT

Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.

Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.

- 1. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency.
- □ 2. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 15 days after your bankruptcy case is filed.
- □ 3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the five days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case now. [Summarize exigent circumstances here.]

If your certification is satisfactory to the court, you must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy petition and promptly file a certificate from the agency that provided the counseling, together with a copy of any debt management plan developed through the agency. Failure to fulfill these requirements may result in dismissal of your case. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. Your case may also be dismissed if the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing.

| ☐ 4. I am not required to receive a credit counseling briefing because of: [Check the | applicable |
|---|------------|
| statement.] [Must be accompanied by a motion for determination by the court.] | |
| Outron Outroited (a) 4000 0000 Part Outro Outroited II. (000) 400 0007 | D 1 |

| B 1D(Official Form 1, Exhibit D) (12/08) - Cont. |
|---|
| ☐ Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or |
| mental deficiency so as to be incapable of realizing and making rational decisions with respect to |
| financial responsibilities.); |
| ☐ Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being |
| unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or |
| through the Internet.); |
| ☐ Active military duty in a military combat zone. |
| ☐ 5. The United States trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. § 109(h) does not apply in this district. |
| I certify under penalty of perjury that the information provided above is true and correct. |
| Signature of Debtor: /s/ Michael John Abraham King Michael John Abraham King |
| Date: _May 29, 2009 |

United States Bankruptcy Court Middle District of Tennessee

| In re | Michael John Abraham King | | | |
|-------|---------------------------|-----------|---------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|-------------------------------|--|------------------------|----------------------|---------------------|
| () | | (-) | | (- / |
| Name of creditor and complete | Name, telephone number and complete | Nature of claim (trade | Indicate if claim is | Amount of claim [if |
| mailing address including zip | mailing address, including zip code, of | debt, bank loan, | contingent, | secured, also state |
| code | employee, agent, or department of creditor | government contract, | unliquidated, | value of security] |
| | familiar with claim who may be contacted | etc.) | disputed, or subject | |
| | | | to setoff | |
| Bank of America | Bank of America | Personal guarantee | | 3,000.00 |
| P.O. Box 15184 | P.O. Box 15184 | of Monell's Dining | | |
| Wilmington, DE 19850 | Wilmington, DE 19850 | & Catering, Inc. | | |
| Capital One | Capital One | Personal guarantee | | 2,745.35 |
| Attention: General | Attention: General Correspondence | of Monell's Dining | | |
| Correspondence | PO Box 30285 | & Catering, Inc. | | |
| PO Box 30285 | Salt Lake City, UT 84130-0285 | | | |
| Salt Lake City, UT 84130-0285 | | | | |
| Cintas Corporation | Cintas Corporation | Personal guarantee | | 2,460.01 |
| PO Box 625737 | PO Box 625737 | of Monell's Dining | | |
| Cincinnati, OH 45262 | Cincinnati, OH 45262 | & Catering, Inc. | | |
| Comcast Spotlight | Comcast Spotlight | Personal guarantee | | 3,606.79 |
| P.O. Box 105184 | P.O. Box 105184 | of Monell's Dining | | |
| Atlanta, GA 30348-0051 | Atlanta, GA 30348-0051 | & Catering, Inc. | | |
| Hobson Food Service, Inc. | Hobson Food Service, Inc. | Personal guarantee | | 4,260.00 |
| 200 Howerton Ave | 200 Howerton Ave | of Monell's Dining | | |
| Nashville, TN 37213 | Nashville, TN 37213 | & Catering, Inc. | | |
| IRS | IRS | | Contingent | 72,260.00 |
| P.O Box 21126 | P.O Box 21126 | | | |
| Philadelphia, PA 19114-0326 | Philadelphia, PA 19114-0326 | | | (Unknown |
| | | | | secured) |
| Maynard Fixturecraft, Inc. | Maynard Fixturecraft, Inc. | Personal guarantee | | 1,513.72 |
| 617 Norris Avenue | 617 Norris Avenue | of Monell's Dining | | |
| Nashville, TN 37204 | Nashville, TN 37204 | & Catering, Inc. | | |
| Nashville Restaurant Supply | Nashville Restaurant Supply | Personal guarantee | | 3,710.86 |
| 4952 Whites Creek Pike | 4952 Whites Creek Pike | of Monell's Dining | | |
| Whites Creek, TN 37189 | Whites Creek, TN 37189 | & Catering, Inc. | | |
| Sam's Club Credit | Sam's Club Credit | Personal guarantee | | 6,540.93 |
| PO Box 981064 | PO Box 981064 | of Monell's Dining | | |
| El Paso, TX 79998-1064 | El Paso, TX 79998-1064 | & Catering, Inc. | | <u> </u> |
| Southern Belle Dairy | Southern Belle Dairy | Personal guarantee | | 2,225.37 |
| 364 N Water Ave | 364 N Water Ave | of Monell's Dining | | 1 |
| Gallatin, TN 37066 | Gallatin, TN 37066 | & Catering, Inc. | | |
| | | | | |
| | | | | |
| | | | | |

| B4 (Offi | cial Form 4) (12/07) - Cont. | | | | |
|---|------------------------------|-----------|--|--|--|
| In re | Michael John Abraham King | Case No. | | | |
| | Debtor(s) | | | | |
| LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS | | | | | |
| | (Continuation | on Sheet) | | | |

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, **Michael John Abraham King**, the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | May 29, 2009 | Signature | /s/ Michael John Abraham King |
|------|--------------|-----------|-------------------------------|
| | | | Michael John Abraham King |
| | | | Debtor |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

MICHAEL JOHN ABRAHAM KING 4913 TIMBERHILL DRIVE NASHVILLE TN 37211-4374

ROY C. DESHA, JR. ROY C. DESHA, JR. 1106 18TH AVENUE SOUTH NASHVILLE, TN 37212

BANK OF AMERICA P.O. BOX 15184 WILMINGTON DE 19850

CAPITAL ONE ATTENTION: GENERAL CORRESPONDENCE PO BOX 30285 SALT LAKE CITY UT 84130-0285

CINTAS CORPORATION PO BOX 625737 CINCINNATI OH 45262

COMCAST SPOTLIGHT
P.O. BOX 105184
ATLANTA GA 30348-0051

CRANBERRY FINANCIAL, LLC C/O CAPITAL CROSSING 101 SUMMER ST. BOSTON MA 02110

DARLENE T. MARSH BURR & FORMAN, LLC 3102 WEST END AVENUE NASHVILLE TN 37203

HOBSON FOOD SERVICE, INC. 200 HOWERTON AVE NASHVILLE TN 37213

IRS
P.O BOX 21126
PHILADELPHIA PA 19114-0326

MAYNARD FIXTURECRAFT, INC. 617 NORRIS AVENUE NASHVILLE TN 37204

MONELL'S DINING & CATERING, INC. 1235 SIXTH AVENUE NORTH NASHVILLE TN 37208-2601

NASHVILLE RESTAURANT SUPPLY 4952 WHITES CREEK PIKE WHITES CREEK TN 37189

SAM'S CLUB CREDIT PO BOX 981064 EL PASO TX 79998-1064

SOUTHERN BELLE DAIRY 364 N WATER AVE GALLATIN TN 37066