

**United States Bankruptcy Court
Middle District of Tennessee**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Current River Capital LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-5134594	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 123 Shorecrest Circle Hendersonville, TN ZIP Code 37075	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: Sumner	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP Code	Mailing Address of Joint Debtor (if different from street address): ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.										
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000										
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion										
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$50 million <input type="checkbox"/> \$10,000,001 to \$100 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion										

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Current River Capital LLC
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Current River Capital LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Glen C. Watson, III
Signature of Attorney for Debtor(s)

Glen C. Watson, III 021058
Printed Name of Attorney for Debtor(s)

Roy C. DeSha, Jr.
Firm Name

1106 18th Avenue South
Nashville, TN 37212

Address

gcw@deshalaw.com roy@deshalaw.com
(615) 369-9600 Fax: (615) 369-9613

Telephone Number

June 25, 2009
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ William Pfaffmann
Signature of Authorized Individual

William Pfaffmann
Printed Name of Authorized Individual

Managing Partner
Title of Authorized Individual

June 25, 2009
Date

United States Bankruptcy Court
Middle District of Tennessee

In re Current River Capital LLC

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285	Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285	Credit card purchases		19,406.22
Chase P.O. Box 15298 Wilmington, DE 19850	Chase P.O. Box 15298 Wilmington, DE 19850	Credit card purchases		18,485.77
Design Team Sign Company 350 Pinhook Drive Savannah, TN 38372	Design Team Sign Company 350 Pinhook Drive Savannah, TN 38372	Signage	Disputed	971.18
ESS, Inc. 203 McMillin Street Nashville, TN 37203	ESS, Inc. 203 McMillin Street Nashville, TN 37203	Communications Equipment for Drive-Thru Windows		20,488.96
Horne LLP 624 Grassmere Park Road, Suite 4 Nashville, TN 37211	Horne LLP 624 Grassmere Park Road, Suite 4 Nashville, TN 37211	Professional Services		18,680.44
Mid-South Maintenance of TN, Inc. 132-B Volunteer Drive Hendersonville, TN 37075	Mid-South Maintenance of TN, Inc. 132-B Volunteer Drive Hendersonville, TN 37075	Equipment Repairs and Service		10,487.44
Mountaineer Development Co, LTD 300 West Vine Street, Suite 2200 Lexington, KY 40507	Mountaineer Development Co, LTD 300 West Vine Street, Suite 2200 Lexington, KY 40507	Rent Arrearage		9,310.65
Rackley Roofing Co. 105 Hunter Avenue Carthage, TN 37030	Rackley Roofing Co. 105 Hunter Avenue Carthage, TN 37030	Construction Costs		540.00
Retail Builders, Inc. c/o Tim Burrow 1700 Hayes Street Nashville, TN 37203	Retail Builders, Inc. c/o Tim Burrow 1700 Hayes Street Nashville, TN 37203	Construction Costs	Disputed	38,000.00

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
The CIT Group/Equipment Financing Inc. P.O. Box 27248 Tempe, AZ 85285	The CIT Group/Equipment Financing Inc. P.O. Box 27248 Tempe, AZ 85285	Guaranty of Tekeni Partners, LLC indebtedness relative to: Store 345184 Dunkin Donuts/Baskin Robbins Old Hickory, TN		518,991.00
The CIT Group/Equipment Financing Inc. P.O. Box 27248 Tempe, AZ 85285	The CIT Group/Equipment Financing Inc. P.O. Box 27248 Tempe, AZ 85285	Guaranty of Tekeni Partners, LLC indebtedness relative to: Store No. 345186 Dunkin Donuts/Baskin Robbins Hermitage, TN		442,110.00
The CIT Group/Equipment Financing Inc. P.O. Box 27248 Tempe, AZ 85285	The CIT Group/Equipment Financing Inc. P.O. Box 27248 Tempe, AZ 85285	Guaranty of Tekeni Partners, LLC indebtedness relative to: Store 344981 - Dunkin Donuts 601 Fessler's Lane Nashville, TN		212,379.00
The CIT Group/Equipment Financing Inc. P.O. Box 27248 Tempe, AZ 85285	The CIT Group/Equipment Financing Inc. P.O. Box 27248 Tempe, AZ 85285	Store No. 345354: Dunkin Donuts 1530 Nashville Pike, Gallatin, TN		480,200.00 (Unknown secured)
The CIT Group/Equipment Financing Inc. P.O. Box 27248 Tempe, AZ 85285	The CIT Group/Equipment Financing Inc. P.O. Box 27248 Tempe, AZ 85285	Store No. 344754: Dunkin Donuts/Baskin Robbins 403 Long Hollow Pike, Goodlettsville, TN		504,427.00 (Unknown secured)
The CIT Group/Equipment Financing Inc. P.O. Box 27248 Tempe, AZ 85285	The CIT Group/Equipment Financing Inc. P.O. Box 27248 Tempe, AZ 85285	Store No. 345508: Dunkin Donuts 1645 W. Main Street, Lebanon, TN		510,259.00 (Unknown secured)
The CIT Group/Equipment Financing Inc. P.O. Box 27248 Tempe, AZ 85285	The CIT Group/Equipment Financing Inc. P.O. Box 27248 Tempe, AZ 85285	Store No. 346363: Baskin Robbins 1545 Nashville Pike, Suite 102, Gallatin, TN		204,604.00 (Unknown secured)

In re Current River Capital LLC
 Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Partner of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date June 25, 2009

Signature /s/ William Pfaffmann
William Pfaffmann
Managing Partner

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

CURRENT RIVER CAPITAL LLC
123 SHORECREST CIRCLE
HENDERSONVILLE TN 37075

GLEN C. WATSON, III
ROY C. DESHA, JR.
1106 18TH AVENUE SOUTH
NASHVILLE, TN 37212

BARRY H. COLVIN
600 RIDGEWAY
WHITE PLAINS NY 10605

BASKIN-ROBBINS FRANCHISING LLC
130 ROYALL STREET
P.O. BOX 9141
CANTON MA 02021

CAPITAL ONE
P.O. BOX 30285
SALT LAKE CITY UT 84130-0285

CHASE
P.O. BOX 15298
WILMINGTON DE 19850

DESIGN TEAM SIGN COMPANY
350 PINHOOK DRIVE
SAVANNAH TN 38372

ESS, INC.
203 MCMILLIN STREET
NASHVILLE TN 37203

GREENSBORO VILLAGE CO.
1208 NASHVILLE PIKE
GALLATIN TN 37066

HORNE LLP
624 GRASSMERE PARK ROAD, SUITE 4
NASHVILLE TN 37211

LANGLEY PROPERTIES CO.
ATTN: BRUTUS CLAY
300 WEST VINE, SUITE 2200
LEXINGTON KY 40507

LARRY MORGENTHAL
123 SHORECREST CIRCLE
HENDERSONVILLE TN 37075

MARSHALL T. COOK
BONE MCALLESTER NORTON PLLC
130 MAPLE DRIVE NORTH, SECOND FLOOR
HENDERSONVILLE TN 37075

MID-SOUTH MAINTENANCE OF TN, INC.
132-B VOLUNTEER DRIVE
HENDERSONVILLE TN 37075

MOUNTAINEER DEVELOPMENT CO, LTD
300 WEST VINE STREET, SUITE 2200
LEXINGTON KY 40507

NATIONAL DCP FINANCE
655 BUSINESS CENTER DRIVE
SUITE 250
HORSHAM PA 19044

PAUL DAVIDSON
511 UNION STREET
SUITE 2700
NASHVILLE TN 37219

PETE SPARTIN
123 SHORECREST CIRCLE
HENDERSONVILLE TN 37075

R&K ASSOCIATES
123 SHORECREST CIRCLE
HENDERSONVILLE TN 37075

RACKLEY ROOFING CO.
105 HUNTER AVENUE
CARTHAGE TN 37030

RETAIL BUILDERS, INC.
C/O TIM BURROW
1700 HAYES STREET
NASHVILLE TN 37203

RETAIL BUILDERS, INC.
14464 LEBANON ROAD
OLD HICKORY TN 37138

SEVERN RIVER CAPITAL, LLC
26 STRAWBERRY HILL AVENUW, PH-D
STAMFORD CT 06902

STEVE BAKER
511 UNION STREET
SUITE 2700
NASHVILLE TN 37219

TEKENI PARTNERS, LLC
123 SHORECREST CIRCLE
HENDERSONVILLE TN 37075

THE CIT GROUP/EQUIPMENT FINANCING INC.
P.O. BOX 27248
TEMPE AZ 85285

WILLIAM PFAFFMANN
123 SHORECREST CIRCLE
HENDERSONVILLE TN 37075