

**United States Bankruptcy Court
Middle District of Tennessee**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Meg's Playhouse & Preschool, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 62-1828342	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 367 Old Nashville Highway La Vergne, TN	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 37086	ZIP Code
County of Residence or of the Principal Place of Business: Rutherford	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 2 Innisbrook Lane Brentwood, TN	Mailing Address of Joint Debtor (if different from street address):
ZIP Code 37027	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<p align="center">Type of Debtor (Form of Organization) (Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p align="center">Nature of Business (Check one box)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<p align="center">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p align="center">Tax-Exempt Entity (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<p align="center">Nature of Debts (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p align="center">Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p align="center">Chapter 11 Debtors</p> <p>Check one box:</p> <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors									
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000
Estimated Assets									
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion
Estimated Liabilities									
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Meg's Playhouse & Preschool, Inc.
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue
(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property
(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Meg's Playhouse & Preschool, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Paul E. Jennings
Signature of Attorney for Debtor(s)

Paul E. Jennings
Printed Name of Attorney for Debtor(s)

Paul E. Jennings Law Office
Firm Name

805 South Church Street, Suite 3
Murfreesboro, TN 37130

Address

Email: paulejennings@bellsouth.net
(615) 895-7200 Fax: (615) 895-7294

Telephone Number

October 7, 2009
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Deborah A. Reyes
Signature of Authorized Individual

Deborah A. Reyes
Printed Name of Authorized Individual

President
Title of Authorized Individual

October 7, 2009
Date

**United States Bankruptcy Court
Middle District of Tennessee**

In re Meg's Playhouse & Preschool, Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Advanta Bank Corp P. O. Box 844 Spring House, PA 19477	Advanta Bank Corp P. O. Box 844 Spring House, PA 19477			25,242.00
BB&T P. O. Box 1847 Wilson, NC 27894	BB&T P. O. Box 1847 Wilson, NC 27894			9,718.00
BP Oil P. O. Box 70887 Charlotte, NC 28272	BP Oil P. O. Box 70887 Charlotte, NC 28272			1,157.64
Capital One P. O. Box 71083 Charlotte, NC 28272	Capital One P. O. Box 71083 Charlotte, NC 28272			4,886.80
Chase P. O. Box 15298 Wilmington, DE 19850	Chase P. O. Box 15298 Wilmington, DE 19850			18,696.00
Chase P. O. Box 15298 Wilmington, DE 19850	Chase P. O. Box 15298 Wilmington, DE 19850			17,716.00
Chase P. O. Box 15298 Wilmington, DE 19850	Chase P. O. Box 15298 Wilmington, DE 19850			2,622.00
FIA Card Service P. O. Box 17054 Wilmington, DE 19850	FIA Card Service P. O. Box 17054 Wilmington, DE 19850			7,183.00
GE Money Bank Re: Lowe's Consumer Account P. O. Box 530914 Atlanta, GA 30353	GE Money Bank Re: Lowe's Consumer Account P. O. Box 530914 Atlanta, GA 30353			2,966.00
GE Money/Lowes P. O. Box 103065 Roswell, GA 30076	GE Money/Lowes P. O. Box 103065 Roswell, GA 30076			2,846.00
GE Money/Lowes PC P. O. Box 981416 El Paso, TX 79998	GE Money/Lowes PC P. O. Box 981416 El Paso, TX 79998			2,775.00

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Home Depot Credit Services Processing Center Des Moines, IA 50364	Home Depot Credit Services Processing Center Des Moines, IA 50364			2,670.48
Home Depot Credit Services P. O. box 6029 The Lakes, NV 88901-6029	Home Depot Credit Services P. O. box 6029 The Lakes, NV 88901-6029			2,328.44
HSBC/BestBuy P. O. Box 15519 Wilmington, DE 19850	HSBC/BestBuy P. O. Box 15519 Wilmington, DE 19850			1,848.00
Internal Revenue Service Attn: Chapter 11, MDP 146 801 Broadway, Room 285 Nashville, TN 37203	Internal Revenue Service Attn: Chapter 11, MDP 146 801 Broadway, Room 285 Nashville, TN 37203			300,000.00
Payment American Systems P. O. Box 24850 Nashville, TN 37202-4850	Payment American Systems P. O. Box 24850 Nashville, TN 37202-4850			3,667.00
Sams Club Credit Card P. O. Box 530941 Atlanta, GA 30353-0942	Sams Club Credit Card P. O. Box 530941 Atlanta, GA 30353-0942			6,122.99
Sears/Cbsd P. O. Box 6189 Sioux Falls, SD 57117	Sears/Cbsd P. O. Box 6189 Sioux Falls, SD 57117			3,307.00
The Daily News Journal P. O. Box 677587 Dallas, TX 75267	The Daily News Journal P. O. Box 677587 Dallas, TX 75267			1,626.35
US Bank/Na Nd 4325 17th Avenue South Fargo, ND 58125	US Bank/Na Nd 4325 17th Avenue South Fargo, ND 58125			10,923.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date October 7, 2009Signature /s/ Deborah A. Reyes
Deborah A. Reyes
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

MEG'S PLAYHOUSE & PRESCHOOL, INC.
2 INNISBROOK LANE
BRENTWOOD TN 37027

PAUL E. JENNINGS
PAUL E. JENNINGS LAW OFFICE
805 SOUTH CHURCH STREET, SUITE 3
MURFREESBORO, TN 37130

ADVANTA BANK CORP
P. O. BOX 844
SPRING HOUSE PA 19477

AMERICAN EXPRESS
P. O. BOX 650448
DALLAS TX 75265-0448

BARCLAYS BANK DELAWARE
125 S WEST STREET
WILMINGTON DE 19801

BB&T
P. O. BOX 1847
WILSON NC 27894

BP OIL
P. O. BOX 70887
CHARLOTTE NC 28272

CAPITAL ONE
P. O. BOX 71083
CHARLOTTE NC 28272

CAPITAL ONE
P. O. BOX 6492
CAROL STREAM IL 60197

CBS COL CLRK
121 W. DUNBAR ROAD
CLARKSVILLE TN 37040

CERTEGY
P. O. BOX 30046
TAMPA FL 33630

CHASE
P. O. BOX 15298
WILMINGTON DE 19850

FIA CARD SERVICE
P. O. BOX 17054
WILMINGTON DE 19850

GE MONEY BANK
RE: LOWE'S CONSUMER ACCOUNT
P. O. BOX 530914
ATLANTA GA 30353

GE MONEY/BELK
P. O. BOX 981491
EL PASO TX 79998

GE MONEY/LOWES
P. O. BOX 103065
ROSWELL GA 30076

GE MONEY/LOWES PC
P. O. BOX 981416
EL PASO TX 79998

HOME DEPOT CREDIT SERVICES
PROCESSING CENTER
DES MOINES IA 50364

HOME DEPOT CREDIT SERVICES
P. O. BOX 6029
THE LAKES NV 88901-6029

HSBC/BESTBUY
P. O. BOX 15519
WILMINGTON DE 19850

INTERNAL REVENUE SERVICE
ATTN: CHAPTER 11, MDP 146
801 BROADWAY, ROOM 285
NASHVILLE TN 37203

MCYDSNB
9111 DUKE BLVD
MASON OH 45040

OCE' IMAGISTICS
ACCOUNTS RECEIVABLE
100 OAKVIEW DRIVE
TRUMBULL CT 06611

PAYMENT AMERICAN SYSTEMS
P. O. BOX 24850
NASHVILLE TN 37202-4850

PLAYPOWER LT FARMINGTON
ONE IRON MOUNTAIN DRIVE
FARMINGTON MO 63640

PROFESSIONAL ADJUSTMENT
P. O. BOX 24850
NASHVILLE TN 37202

RADIO ACCOUNTING SERVICE
RE: WBUZ/FM 102.9
3312 WEST PETERSON AVENUE
CHICAGO IL 60659

REGENTS BANK
P. O. BOX 1984
BIRMINGHAM AL 35201

SAMS CLUB CREDIT CARD
P. O. BOX 530941
ATLANTA GA 30353-0942

SEARS/CBSD
P. O. BOX 6189
SIOUX FALLS SD 57117

THE DAILY NEWS JOURNAL
P. O. BOX 677587
DALLAS TX 75267

THE GALLATIN NEWSPAPER
P. O. BOX 8156
GALLATIN TN 37066

US BANK/NA ND
4325 17TH AVENUE SOUTH
FARGO ND 58125

WFNNB/LIMITED
P. O. BOX 330066
DENVER CO 80233

YELLOW BOOK MID-ATLANTIC
P. O. BOX 11815
NEWARK NJ 07101