B1 (Official Form 1)(4/10)								
	States Bankr Idle District of						Voluntary Pe	tition
Name of Debtor (if individual, enter Last, First, John H. Friedmann Superior Home	· · · · · · · · · · · · · · · · · · ·		Name	of Joint De	ebtor (Spouse	e) (Last, First, Mide	ile):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Ot (inclue	her Names de married,	used by the a maiden, and	Joint Debtor in the trade names):	last 8 years	
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 743-17-3370	ayer I.D. (ITIN) No./C	Complete EII		our digits of than one, state		r Individual-Taxpa	yer I.D. (ITIN) No./Co	mplete EIN
Street Address of Debtor (No. and Street, City, a PO Box 2423 Hendersonville, TN	and State):		Street	Address of	Joint Debtor	(No. and Street, C	•	
		ZIP Code 37075	_					ZIP Code
County of Residence or of the Principal Place or		5/0/5	Count	v of Reside	ence or of the	Principal Place of	Business:	
Sumner	Dubiness.			,				
Mailing Address of Debtor (if different from str	eet address):		Mailir	g Address	of Joint Debt	tor (if different from	m street address):	
		ZIP Code						ZIP Code
	000 11/2 - 1							
Location of Principal Assets of Business Debtor (if different from street address above):	699 Weat Mendersor							
Type of Debtor	Nature o	of Business			Chapter	of Bankruptcy (	Code Under Which	
(Form of Organization)		one box)			the	Petition is Filed ((	Check one box)	
(Check one box)	Health Care Bus		1 6 1	🛛 Chapt		-		
Individual (includes Joint Debtors)	Single Asset Re in 11 U.S.C. § 1		derined	Chapt		1	15 Petition for Recognized to the second	nition
See Exhibit D on page 2 of this form.	□ Railroad	. ,		Chapt			15 Petition for Recog	nition
Corporation (includes LLC and LLP)	Stockbroker	1		Chapt			eign Nonmain Proceed	
□ Partnership	Commodity Bro	oker			ci 15		8	0
□ Other (If debtor is not one of the above entities,	Other					Nature of D	ebts	
check this box and state type of entity below.)	Tax-Exer	mpt Entity				(Check one b	box)	
		, if applicable) exempt orga of the United	blicable)       Debts are primarily consumer debts,         pt organization       defined in 11 U.S.C. § 101(8) as         "incurred by an individual primarily			§ 101(8) as idual primarily for	Debts are public business de	2
Filing Fee (Check one box	x)	Check o	ne box:		Chap	oter 11 Debtors		
Full Filing Fee attached						ned in 11 U.S.C. § 10		
☐ Filing Fee to be paid in installments (applicable to	individuals only). Must	Deck if		a small busin	ness debtor as	defined in 11 U.S.C.	§ 101(51D).	
attach signed application for the court's considerat debtor is unable to pay fee except in installments.				regate nonco	ntingent liquid	ated debts (excluding	debts owed to insiders or	affiliates)
Form 3A.	Rule 1000(0). See Offici	ar		. , , , (	amount subject	t to adjustment on 4/0	01/13 and every three year	rs thereafter).
☐ Filing Fee waiver requested (applicable to chapter	7 individuals only). Mus		ll applicable		this petition.			
attach signed application for the court's considerat						repetition from one o	r more classes of creditors	s,
		in	accordance	e with 11 U.S	S.C. § 1126(b).			
Statistical/Administrative Information						THIS SPAC	CE IS FOR COURT USE (	ONLY
Debtor estimates that funds will be available				a maid				
Debtor estimates that, after any exempt prop there will be no funds available for distributi	ion to unsecured cred	itors.	ve expense	es paid,				
Estimated Number of Creditors						1		
	1,000- 5,001- 5,000 10,000		25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated Assets								
\$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1 million	\$1,000,001         \$10,000,001           to \$10         to \$50           million         million	\$50,000,001 to \$100	\$100,000,001 to \$500 million	500,000,001 to \$1 billion				
	\$1,000,001 \$10,000,001		\$100,000,001	<b>□</b> \$500,000,001	□ More than			
\$50,000 \$100,000 \$500,000 to \$1	to \$10 to \$50 million million	to \$100	to \$500 million	to \$1 billion				

B1 (Official For	rm 1)(4/10)		Page 2		
Voluntar	y Petition	Name of Debtor(s): John H. Friedmann Superior Homes, LLC			
(This page mı	• ust be completed and filed in every case)		Superior nomes, LLC		
	All Prior Bankruptcy Cases Filed Within Last	<b>t 8 Years</b> (If more than tw	o, attach additional sheet)		
Location Where Filed:		Case Number:	Date Filed:		
Location Where Filed:		Case Number:	Date Filed:		
Pe	ending Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (	If more than one, attach additional sheet)		
Name of Debt - None -	tor:	Case Number:	Date Filed:		
District:		Relationship:	Judge:		
	Exhibit A	(To be completed if debtor i	Exhibit B s an individual whose debts are primarily consumer debts.)		
forms 10K a pursuant to s and is reque	pleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 (sting relief under chapter 11.) A is attached and made a part of this petition.	I, the attorney for the peti have informed the petition 12, or 13 of title 11, United	itioner named in the foregoing petition, declare that I ner that [he or she] may proceed under chapter 7, 11, ed States Code, and have explained the relief available I further certify that I delivered to the debtor the notice 42(b).		
	Evb	l iibit C			
☐ Yes, and ■ No. (To be comp	or own or have possession of any property that poses or is alleged to I Exhibit C is attached and made a part of this petition. Exhibit C is attached and made a part of this petition. Detected by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made	<b>hibit D</b> ch spouse must complete a	- · ·		
If this is a joi			ition.		
	Information Regardin				
	(Check any ap	0			
	Debtor has been domiciled or has had a residence, principal days immediately preceding the date of this petition or for	al place of business, or pri	ncipal assets in this District for 180 days than in any other District.		
	There is a bankruptcy case concerning debtor's affiliate, ge	eneral partner, or partnersh	ip pending in this District.		
	Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	s in the United States but is the interests of the parties v	s a defendant in an action or will be served in regard to the relief		
	Certification by a Debtor Who Reside (Check all app		tial Property		
	Landlord has a judgment against the debtor for possession		pox checked, complete the following.)		
	(Name of landlord that obtained judgment)				
	(Address of landlord)				
	Debtor claims that under applicable nonbankruptcy law, th the entire monetary default that gave rise to the judgment f				
	Debtor has included in this petition the deposit with the co after the filing of the petition.				

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

1 (Official Form 1)(4/10)	Pag Name of Debtor(s):
Voluntary Petition	John H. Friedmann Superior Homes, LLC
This page must be completed and filed in every case)	
Sign	natures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of tile 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).	<ul> <li>I declare under penalty of perjury that the information provided in this petitio is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</li> <li>(Check only one box.)</li> <li>□ I request relief in accordance with chapter 15 of title 11. United States Coord Certified copies of the documents required by 11 U.S.C. §1515 are attached</li> <li>□ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter</li> </ul>
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X	X
X	Signature of Foreign Representative
	Printed Name of Foreign Representative
X	Thined Walle of Foldigit Representative
	Date
Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
	Signature of Non-Attorney Dankruptcy retution rreparer
Date	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for
Signature of Attorney*	compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b),
	110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services
X /s/ Steven L. Lefkovitz Signature of Attorney for Debtor(s)	chargeable by bankruptcy petition preparers, I have given the debtor notice
	of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section.
Steven L. Lefkovitz 5953 Printed Name of Attorney for Debtor(s)	Official Form 19 is attached.
LEFKOVITZ & LEFKOVITZ	
Firm Name	Printed Name and title, if any, of Bankruptcy Petition Preparer
618 CHURCH ST., #410 NASHVILLE, TN 37219	Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition
Address	preparer.)(Required by 11 U.S.C. § 110.)
Email: slefkovitz@lefkovitz.com 615-256-8300 Fax: 615-255-4516	
Telephone Number	
August 23, 2010	<u></u>
Date	Address
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the	X
information in the schedules is incorrect.	
Signature of Debtor (Corporation/Partnership)	Date
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition	Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.
on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United	Names and Social-Security numbers of all other individuals who prepared assisted in preparing this document unless the bankruptcy petition preparer not an individual:
States Code, specified in this petition.	
X /s/ John H. Freidmann Signature of Authorized Individual	
John H. Freidmann	If more than one person prepared this document, attach additional sheets
Printed Name of Authorized Individual	or forming to the appropriate official form for each person.
Chief Officer	A bankruptcy petition preparer's failure to comply with the provisions of
Title of Authorized Individual	title 11 and the Federal Rules of Bankruptcy Procedure may result in
August 23, 2010	fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.
Date	

In re	John H. Friedmanr	n Superior Homes, LLC	С	ase No.	
		Deb	tor(s) C	hapter	11
	DISCLO	OSURE OF COMPENSATION	OF ATTORNEY F	OR DE	BTOR(S)
co	mpensation paid to me	329(a) and Bankruptcy Rule 2016(b), I d within one year before the filing of the petitic ne debtor(s) in contemplation of or in connect	on in bankruptcy, or agreed	to be paid	I to me, for services rendered or to
	For legal services, I h	ave agreed to accept	\$ 		4,000.00
		his statement I have received			4,000.00
	Balance Due		\$		0.00
2. Tł	ne source of the compens	sation paid to me was:			
	■ Debtor □	Other (specify):			
3. Tł	ne source of compensation	on to be paid to me is:			
	Debtor	Other (specify):			
4.	I have not agreed to sh	are the above-disclosed compensation with a	ny other person unless they	are memb	ers and associates of my law firm.
		the above-disclosed compensation with a pers , together with a list of the names of the peopl			
5. Ir	return for the above-dis	sclosed fee, I have agreed to render legal servi	ce for all aspects of the ban	kruptcy ca	ase, including:
b. c.	Preparation and filing of Representation of the of [Other provisions as ne Negotiations w reaffirmation a	s financial situation, and rendering advice to t of any petition, schedules, statement of affairs lebtor at the meeting of creditors and confirma eeded] <b>vith secured creditors to reduce to mar</b> <b>greements and applications as needed</b> <b>avoidance of liens on household good</b>	and plan which may be req ation hearing, and any adjou ket value; exemption p d; preparation and filing	uired; Irned hear <b>anning;</b>	ings thereof; preparation and filing of
6. B <u>y</u>	Representation	otor(s), the above-disclosed fee does not incluen of the debtors in any dischargeability proceeding.		voidance	es, relief from stay actions or
		CERTIFICA	ATION		
	ertify that the foregoing alkruptcy proceeding.	is a complete statement of any agreement or a	arrangement for payment to	me for rej	presentation of the debtor(s) in
Dated:	August 23, 2010	/s/ S	Steven L. Lefkovitz		

Dated:	August 23, 2010	/s/ Steven L. Lerkovitz
		Steven L. Lefkovitz 5953
		LEFKOVITZ & LEFKOVITZ
		618 CHURCH ST., #410
		NASHVILLE, TN 37219
		615-256-8300 Fax: 615-255-4516
		slefkovitz@lefkovitz.com

## **United States Bankruptcy Court**

Middle District of Tennessee

In re John H. Friedmann Superior Homes, LLC

Debtor(s)

Case No. \_\_\_\_\_\_ Chapter

11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Renesant Bank c/o Burr & Forman, LLP 700 Two American Ctr., 3102 W End Ave Nashville, TN 37203	Renesant Bank c/o Burr & Forman, LLP 700 Two American Ctr., 3102 W End Ave Nashville, TN 37203	House & Lot located at 1104 Thora Ct., Gallatin, TN 37066		602,229.55 (600,000.00 secured)

Debtor(s)

Case No.

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chief Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 23, 2010

Signature /s/ John H. Freidmann John H. Freidmann Chief Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

e

•

e John H. Friedmann Superior Homes, LLC

Debtor

Chapter_	1	1

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	600,000.00		
B - Personal Property	Yes	3	12,000.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		602,229.55	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		0.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	iles	9			
	Te	otal Assets	612,000.00		
			Total Liabilities	602,229.55	

In re

.

John H. Friedmann Superior Homes, LLC

Debtor

Case No.

Chapter 11

## STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

#### This information is for statistical purposes only under 28 U.S.C. § 159.

#### Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

#### State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

#### State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
<ol> <li>Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column</li> </ol>	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

37066

#### John H. Friedmann Superior Homes, LLC

Case No.

Debtor

## **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and **Unexpired Leases.** 

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

House & Lot located at 1104 Thora Ct., Gallatin, TN	Fee Simple	-	600,000.00	602,229.55
Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim

Sub-Total > 600,000.00

(Total of this page)

600,000.00 Total >

In re John H. Friedmann Superior Homes, LLC

Case No.

Debtor

## **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

## Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	X		
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Renesant Bank business checking	-	12,000.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	x		
4.	Household goods and furnishings, including audio, video, and computer equipment.	x		
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	x		
6.	Wearing apparel.	x		
7.	Furs and jewelry.	x		
8.	Firearms and sports, photographic, and other hobby equipment.	X		
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10.	Annuities. Itemize and name each issuer.	x		

12,000.00

**2** continuation sheets attached to the Schedule of Personal Property

In re John H. Friedmann Superior Homes, LLC

Case No.

Debtor

## **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	x			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	x			
14.	Interests in partnerships or joint ventures. Itemize.	х			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	x			
16.	Accounts receivable.	x			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

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Best Case Bankruptcy

0.00

Sub-Total >

(Total of this page)

In re John H. Friedmann Superior Homes, LLC

Case No.

Debtor

## **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	Х			
26.	Boats, motors, and accessories.	х			
27.	Aircraft and accessories.	х			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	х			
31.	Animals.	х			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	x			
35.	Other personal property of any kind not already listed. Itemize.	x			

0.00

12,000.00

(Report also on Summary of Schedules)

John H. Friedmann Superior Homes, LLC

Case No.

Debtor

## **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured

guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Ď. Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

AMOUNT OF Husband, Wife, Joint, or Community UNLIQUIDATED D I S P U T O D E B T O R ONTINGENT CREDITOR'S NAME CLAIM DATE CLAIM WAS INCURRED, н UNSECURED AND MAILING ADDRESS WITHOUT NATURE OF LIEN, AND DESCRIPTION AND VALUE W PORTION, IF INCLUDING ZIP CODE. DEDUCTING J ANY AND ACCOUNT NUMBER VALUE OF E D С OF PROPERTY (See instructions above.) COLLATERAL SUBJECT TO LIEN Account No. xxxxxx264-1 06/2006 First Mortgage **Renesant Bank** c/o Burr & Forman, LLP House & Lot located at 1104 Thora Ct., 700 Two American Ctr., 3102 W End xl-Gallatin, TN 37066 Ave Nashville, TN 37203 Value \$ 600.000.00 602,229.55 2.229.55 Account No. Value \$ Account No. Value \$ Account No. Value \$ Subtotal **0** continuation sheets attached 602,229.55 2,229.55 (Total of this page)

(Report on Summary of Schedules)

Total

602,229.55

2,229.55

John H. Friedmann Superior Homes, LLC

Case No.

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

#### □ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### □ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### □ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### □ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### □ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

John H. Friedmann Superior Homes, LLC

Case No.

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of

Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	C M H H	CONSIDERATION FOR CLAIM. IF CLAIM	0 11 11 11 11 11 11		DISPUTED	AMOUNT OF CLAIM
Account No.							
Account No.							
Account No.							
<b>0</b> continuation sheets attached			(Total o	Su this			
			(Demost on Summary of		To		0.00

(Report on Summary of Schedules)

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In re John H. Friedmann Superior Homes, LLC

Case No.

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts of unexpired lea

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Douglas & Carol McDonald 1104 Thora Court Gallatin, TN 37066 **Residential lease** 

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John H. Friedmann Superior Homes, LLC

Case No.

Debtor

## **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR	
Danny Wayne Adams, Sr. PO Box 392 White House, TN 37188	Renesant Bank c/o Burr & Forman, LLP 700 Two American Ctr., 3102 W End Ave Nashville, TN 37203	
John H. Freidmann, Sr. 828 Plantation Way Gallatin, TN 37066	Renesant Bank c/o Burr & Forman, LLP 700 Two American Ctr., 3102 W End Ave Nashville, TN 37203	
Royce L. Dugan 108 Chickamauga Hendersonville, TN 37075	Renesant Bank c/o Burr & Forman, LLP 700 Two American Ctr., 3102 W End Ave Nashville, TN 37203	

In re	John H. Friedmann Superior Homes, LLC		Ca	se No.		
		Debtor(s)	Ch	apter	11	
	<b>BUSINESS IN</b>	COME AND EX	<b>XPENSE</b>	S		
F	INANCIAL REVIEW OF THE DEBTOR'S BUSIN	ESS (NOTE: ONLY INCL)	UDE information	n directly	related to the busin	ness operation.)
	A - GROSS BUSINESS INCOME FOR PREVIOUS					L ,
	1. Gross Income For 12 Months Prior to Filing:		\$	3	6,000.00	
PART	B - ESTIMATED AVERAGE FUTURE GROSS M	ONTHLY INCOME:			<u>.</u>	
	2. Gross Monthly Income				\$	3,000.00
PART	C - ESTIMATED FUTURE MONTHLY EXPENSE	ES:				•
	3. Net Employee Payroll (Other Than Debtor)		\$		0.00	
	4. Payroll Taxes				0.00	
	5. Unemployment Taxes				0.00	
	6. Worker's Compensation				400.00	
	7. Other Taxes				2,718.00	
	8. Inventory Purchases (Including raw materials)				0.00	
	9. Purchase of Feed/Fertilizer/Seed/Spray				0.00	
	10. Rent (Other than debtor's principal residence)				0.00	
	11. Utilities				0.00	
	12. Office Expenses and Supplies				200.00	
	13. Repairs and Maintenance				0.00	
	14. Vehicle Expenses				300.00	
	15. Travel and Entertainment				0.00	
	16. Equipment Rental and Leases				0.00	
	17. Legal/Accounting/Other Professional Fees				0.00	
	18. Insurance				100.00	
	19. Employee Benefits (e.g., pension, medical, etc.)				0.00	
	20. Payments to Be Made Directly By Debtor to Secured Creditor	ors For Pre-Petition Business	Debts (Specify):			
	DESCRIPTION	Т	OTAL			
	21. Other (Specify):					
	DESCRIPTION	T	OTAL			
	22. Total Monthly Expenses (Add items 3-21)				\$	3,718.00
PART	D - ESTIMATED AVERAGE NET MONTHLY IN	COME:				
	23. AVERAGE NET MONTHLY INCOME (Subtract item 22 fr				\$	-718.00

Debtor(s)

In re John H. Friedmann Superior Homes, LLC

Case No. Chapter

11

## **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of <u>11</u> sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date August 23, 2010

Signature /s/ John H. Freidmann John H. Freidmann Chief Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

In re John H. Friedmann Superior Homes, LLC

Debtor(s)

Case No. Chapter

11

## STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

#### 1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$24,000.00	2010: Debtor Business Income
\$36,000.00	2009: Debtor Business Income

SOURCE

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

#### 3. Payments to creditors

#### None Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF	AMOUNT PAID	AMOUNT STILL
OF CREDITOR	PAYMENTS		OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

		AMOUNT	
	DATES OF	PAID OR	
	PAYMENTS/	VALUE OF	AMOUNT STILL
NAME AND ADDRESS OF CREDITOR	TRANSFERS	TRANSFERS	OWING

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING		
4. Suits and administrative proceedings, executions, garnishments and attachments					

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT	NATURE OF	COURT OR AGENCY	STATUS OR
AND CASE NUMBER	PROCEEDING	AND LOCATION	DISPOSITION

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
5. Repossessions, foreclosures and returns		

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	DATE OF REPOSSESSION,	
NAME AND ADDRESS OF CREDITOR OR SELLER	FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
CREDITOR OR SELECT	I KANSFEK UK KETUKIN	TROTERTT

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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6. Assignments and receiverships

None	a. Describe any assignment of property for the benefit of creditors made within <b>120 days</b> immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)			
NAME A	ND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASS	IGNMENT OR SETTLEMENT
None	preceding the commencement of th		er chapter 12 or chapter 1	cial within <b>one year</b> immediately 3 must include information concerning separated and a joint petition is not
	ND ADDRESS USTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
	7. Gifts			
None	and usual gifts to family members a aggregating less than \$100 per reci	aggregating less than \$200 in value	per individual family men chapter 12 or chapter 13	must include gifts or contributions by
	E AND ADDRESS OF OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
	8. Losses			
None				
	PTION AND VALUE PROPERTY	LOSS WAS COV	OF CIRCUMSTANCES /ERED IN WHOLE OR .NCE, GIVE PARTICUI	IN PART
	9. Payments related to debt coun	seling or bankruptcy		
None				uding attorneys, for consultation bankruptcy within <b>one year</b> immediately
OF I LEFKOV 618 CHU	ND ADDRESS PAYEE /ITZ & LEFKOVITZ JRCH ST., #410 LLE, TN 37219	DATE OF PAYN NAME OF PAYOR THAN DEBT	IF OTHER	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY <b>\$4,000.00</b>
	10. Other transfers			
None	transferred either absolutely or as s	3 must include transfers by either o	ly preceding the commen	or financial affairs of the debtor, accement of this case. (Married debtors r not a joint petition is filed, unless the
	ND ADDRESS OF TRANSFEREE, ELATIONSHIP TO DEBTOR	DATE		PERTY TRANSFERRED ALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

DATE(S) OF

TRANSFER(S)

NAME OF TRUST OR OTHER DEVICE

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

#### 11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME A	ND ADDRESS OF INSTITUTION	TYPE OF ACCOUN DIGITS OF ACCOUN AND AMOUNT OF F	UNT NUMBER,	AMOUNT AND DATE OF SALE OR CLOSING
	12. Safe deposit boxes			
None	immediately preceding the comm	x or depository in which the debtor has encement of this case. (Married debtors uses whether or not a joint petition is fil	filing under chapter 12 or	chapter 13 must include boxes or
	ND ADDRESS OF BANK THER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
	13. Setoffs			
None				
NAME A	ND ADDRESS OF CREDITOR	DATE OF SETOFF		AMOUNT OF SETOFF
	14. Property held for another person			
None	List all property owned by anothe	er person that the debtor holds or contro	ols.	
NAME A	ND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PI	ROPERTY LOCATIO	ON OF PROPERTY
	15. Prior address of debtor			
None	If the debtor has moved within three years initial dately preceding the commencement of this case, list an premises which the debtor			
ADDRES	SS	NAME USED		DATES OF OCCUPANCY
	16. Spouses and Former Spouse	S		
None	- If the debtor resides or resided in a community property state, common wearin, or territory (meruding maska, mizona, camorina, re		rs immediately preceding the	
NAME				

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

----

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
	GOVERNMENTAL UNIT	NOTICE	LAW
	s of every site for which the debtor provided nmental unit to which the notice was sent ar	e	nit of a release of Hazardous
SITE NAME AND ADDRESS	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
	GOVERNMENTAL UNIT	NOTICE	LAW
	strative proceedings, including settlements of Indicate the name and address of the govern		

NAME AND ADDRESS OF GOVERNMENTAL UNIT

docket number.

DOCKET NUMBER

STATUS OR DISPOSITION

#### 18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL **BEGINNING AND** TAXPAYER-I.D. NO. NAME (ITIN)/ COMPLETE EIN ADDRESS NATURE OF BUSINESS ENDING DATES None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101. NAME ADDRESS

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

ADDRESS

19. Books, records and financial statements

#### NAME AND ADDRESS

NAME

NAME

directly to the signature page.)

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

ADDRESS

NAME	AND	ADDRF	CC
INAME	AND	ADDKE	~~~

	20. Inventories		
None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each ir and the dollar amount and basis of each inventory.		on who supervised the taking of each inventory,	
DATE OF	INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS		
21 . Current Partners, Officers, Directors and Shareholders			

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NATURE OF INTEREST

NAME AND ADDRESS
John H. Friedmann
699 West Main Street
Hendersonville, TN 37075

TITLE Chief Officer NATURE AND PERCENTAGE OF STOCK OWNERSHIP 33.3%

PERCENTAGE OF INTEREST

DATES SERVICES RENDERED

DATES SERVICES RENDERED

DATE ISSUED

	AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP	
108 Chi	L. Dugan ickamauga Dr sonville, TN 37075	Shareholder	33.3%	
PO Box	Wayne Adams, Sr. 392 Iouse, TN 37188	Shareholder	33.3%	
	22 . Former partners, officers, director	rs and shareholders		
None	a. If the debtor is a partnership, list each commencement of this case.	member who withdrew from the par	tnership within <b>one year</b> immediately preceding the	
NAME	A	DDRESS	DATE OF WITHDRAWAL	
None	b. If the debtor is a corporation, list all o immediately preceding the commencement		ip with the corporation terminated within <b>one year</b>	
NAME A	AND ADDRESS	TITLE	DATE OF TERMINATION	
	23 . Withdrawals from a partnership of	or distributions by a corporation		
None			ons credited or given to an insider, including compensation her perquisite during <b>one year</b> immediately preceding the	
OF REC	& ADDRESS IPIENT, ONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY	
	24. Tax Consolidation Group.			
None	in the debtor is a corporation, list the name and rederal taxpayer identification number of the parent corporation of any consolidated			
NAME (	OF PARENT CORPORATION		TAXPAYER IDENTIFICATION NUMBER (EIN)	
	25. Pension Funds.			
None			ation number of any pension fund to which the debtor, as an immediately preceding the commencement of the case.	

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date August 23, 2010

Signature /s

ure /s/ John H. Freidmann John H. Freidmann Chief Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

In re	John H. Friedmann Sug	perior Homes, LLC

Debtor

Best Case Bankruptcy

Chapter\_\_\_\_\_ **11** 

Case No.\_\_\_\_\_

## LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address	Security	Number	Kind of
or place of business of holder	Class	of Securities	Interest

None

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 23, 2010

Signature <u>/s/ John H. Freidmann</u> John H. Freidmann Chief Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

In re	John H. Friedmann Superior Homes, LLC		Case No.		
		Debtor(s)	Chapter	11	

## **VERIFICATION OF CREDITOR MATRIX**

I, the Chief Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: August 23, 2010

/s/ John H. Freidmann John H. Freidmann/Chief Officer Signer/Title John H. Friedmann Superior Homes, LLC -JOHN H. FRIEDMANN SUPERIOR HOMES, LLC PO BOX 2423 HENDERSONVILLE TN 37075

STEVEN L. LEFKOVITZ LEFKOVITZ & LEFKOVITZ 618 CHURCH ST., #410 NASHVILLE, TN 37219

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DANNY WAYNE ADAMS, SR. PO BOX 392 WHITE HOUSE TN 37188

DOUGLAS & CAROL MCDONALD 1104 THORA COURT GALLATIN TN 37066

JOHN H. FREIDMANN, SR. 828 PLANTATION WAY GALLATIN TN 37066

RENESANT BANK C/O BURR & FORMAN, LLP 700 TWO AMERICAN CTR., 3102 W END AVE NASHVILLE TN 37203

ROYCE L. DUGAN 108 CHICKAMAUGA HENDERSONVILLE TN 37075

In re John H. Friedmann Superior Homes, LLC

Debtor(s)

Case No. Chapter

11

## **CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>John H. Friedmann Superior Homes, LLC</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■None [*Check if applicable*]

August 23, 2010

Date

/s/ Steven L. Lefkovitz

Steven L. Lefkovitz 5953 Signature of Attorney or Litigant Counsel for John H. Friedmann Superior Homes, LLC LEFKOVITZ & LEFKOVITZ 618 CHURCH ST., #410 NASHVILLE, TN 37219 615-256-8300 Fax:615-255-4516 slefkovitz@lefkovitz.com