

**United States Bankruptcy Court
Middle District of Tennessee**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): 12 DEGREE ENTERTAINMENT, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 46-5264674	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 1700 WOODLAND POINTE DRIVE Nashville, TN ZIP Code 37214	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: Davidson	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP Code	Mailing Address of Joint Debtor (if different from street address): ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): 12 DEGREE ENTERTAINMENT, LLC
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue
(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property
(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
12 DEGREE ENTERTAINMENT, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Steven L. Lefkovitz
Signature of Attorney for Debtor(s)

Steven L. Lefkovitz 5953
Printed Name of Attorney for Debtor(s)

LEFKOVITZ & LEFKOVITZ
Firm Name

618 CHURCH ST., #410
NASHVILLE, TN 37219

Address

Email: slefkovitz@lefkovitz.com

615-256-8300 Fax: 615-255-4516
Telephone Number

September 2, 2015
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ KEN GRONECK
Signature of Authorized Individual

KEN GRONECK
Printed Name of Authorized Individual

CHIEF OPERATING OFFICER
Title of Authorized Individual

September 2, 2015
Date

United States Bankruptcy Court
Middle District of Tennessee

In re 12 DEGREE ENTERTAINMENT, LLC

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
AGGREKO 4607 W. ADMIRAL DOYLE DRIVE New Iberia, LA 70560	AGGREKO 4607 W. ADMIRAL DOYLE DRIVE New Iberia, LA 70560	NOTICE ONLY	Contingent Unliquidated Disputed	Unknown
AH SO DESIGN 440 EAST IRIS DRIVE Nashville, TN 37204	AH SO DESIGN 440 EAST IRIS DRIVE Nashville, TN 37204			1,500.00
AMY ATKINSON COMMUNICATIONS 4117 HILLSBORO PIKE SUITE 103308 Nashville, TN 37215	AMY ATKINSON COMMUNICATIONS 4117 HILLSBORO PIKE SUITE 103308 Nashville, TN 37215			7,011.50
CHINA-AMERICA NATION DEVELOPMENT CORPORA 7950 W. FLAMINGO RD SUITE 2061 Las Vegas, NV 89147	CHINA-AMERICA NATION DEVELOPMENT CORPORA 7950 W. FLAMINGO RD SUITE 2061 Las Vegas, NV 89147	NOTICE ONLY	Contingent Unliquidated Disputed	Unknown
DAVID KLOEPPPEL 1905 21ST AVENUE SOUTH Nashville, TN 37212	DAVID KLOEPPPEL 1905 21ST AVENUE SOUTH Nashville, TN 37212			650,000.00
ELIZABETH LENOX CREATIVE 3312 MIMOSA DRIVE Nashville, TN 37211	ELIZABETH LENOX CREATIVE 3312 MIMOSA DRIVE Nashville, TN 37211			125.00
ID3 3655 ATLANTA INDUSTRIAL DR BLDG 100 Atlanta, GA 30331	ID3 3655 ATLANTA INDUSTRIAL DR BLDG 100 Atlanta, GA 30331			40,284.80
KARL HAWES 123 HILLWOOD DRIVE Hendersonville, TN 37075	KARL HAWES 123 HILLWOOD DRIVE Hendersonville, TN 37075			Unknown
MAHAFFEY FABRIC TENS 4161 DELP ST. Memphis, TN 38118	MAHAFFEY FABRIC TENS 4161 DELP ST. Memphis, TN 38118	NOTICE ONLY	Contingent Unliquidated Disputed	Unknown

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
NELSON MULLINS RILEY & SCARBOROUGH LLP PO BOX 11070 Columbia, SC 29211	NELSON MULLINS RILEY & SCARBOROUGH LLP PO BOX 11070 Columbia, SC 29211			4,988.00
PEERLESS PRODUCTION GROUP, LLC PO BOX 2664 Weatherford, TX 76086	PEERLESS PRODUCTION GROUP, LLC PO BOX 2664 Weatherford, TX 76086			38,000.00
RANGERS BASEBALL, LLC PO BOX 677756 Dallas, TX 75267	RANGERS BASEBALL, LLC PO BOX 677756 Dallas, TX 75267			14,400.00
RELIANT ENERGY PO BOX 650475 Dallas, TX 75265	RELIANT ENERGY PO BOX 650475 Dallas, TX 75265			2,580.63
REPUBLIC SERVICES 1212 HARRISON AVE Arlington, TX 76011	REPUBLIC SERVICES 1212 HARRISON AVE Arlington, TX 76011			264.37
SP5 ATLANTIC LAND DEVELOPER, LLC ATLANTIC STATION MANAGEMENT OFFICE 1380 ATLANTIC DRIVE, SUITE 14250 Atlanta, GA 30363	SP5 ATLANTIC LAND DEVELOPER, LLC ATLANTIC STATION MANAGEMENT OFFICE 1380 ATLANTIC DRIVE, SUITE 14250 Atlanta, GA 30363		Contingent Unliquidated Disputed	75,000.00
SURBER, ASHER, SURBER, & MOUSHON, PLLC 220 ATHENS WAY PLAZA 1, SUITE 480 Nashville, TN 37228	SURBER, ASHER, SURBER, & MOUSHON, PLLC 220 ATHENS WAY PLAZA 1, SUITE 480 Nashville, TN 37228			2,080.00
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS PO BOX 149354 Austin, TX 78714	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS PO BOX 149354 Austin, TX 78714	FRANCHISE & EXCISE TAXES & SALES & USE TAX		Unknown
TRINITY BELL GARDENS/WESTERN SECURITIES 9500 TRINITY BLVD Fort Worth, TX 76118	TRINITY BELL GARDENS/WESTERN SECURITIES 9500 TRINITY BLVD Fort Worth, TX 76118			1,770.00
UNITED SITE SERVICES PO BOX 660475 Dallas, TX 75266	UNITED SITE SERVICES PO BOX 660475 Dallas, TX 75266			136.95
VAUGHT SERVICES, LLC 4146 WILLMAN AVENUE Richland Hills, TX 76180	VAUGHT SERVICES, LLC 4146 WILLMAN AVENUE Richland Hills, TX 76180			6,695.64

In re 12 DEGREE ENTERTAINMENT, LLC
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the CHIEF OPERATING OFFICER of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 2, 2015

Signature /s/ KEN GRONECK
KEN GRONECK
CHIEF OPERATING OFFICER

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Middle District of Tennessee**

In re 12 DEGREE ENTERTAINMENT, LLC
Debtor

Case No. _____
Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	9	352,611.64		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4		844,836.89	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		19			
			Total Assets	352,611.64	
			Total Liabilities	844,836.89	

**United States Bankruptcy Court
Middle District of Tennessee**

In re 12 DEGREE ENTERTAINMENT, LLC
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re 12 DEGREE ENTERTAINMENT, LLC

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

In re 12 DEGREE ENTERTAINMENT, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		BANK OF AMERICA CHECKING (\$159,362.30), BANK OF AMERICA SAVINGS (\$1.95), PAYPAL (\$5,276.26)	-	164,640.51
3. Security deposits with public utilities, telephone companies, landlords, and others.		VERIZON	-	2,000.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **166,640.51**
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

In re 12 DEGREE ENTERTAINMENT, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		GROUPON (\$961.55), NOERR PROGRAMS (\$495.01), HILTON ARLINGTON (\$48.14), HOMEWOOD SUITES BY HILTON (\$69.95)	-	1,574.65
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **1,574.65**
(Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re 12 DEGREE ENTERTAINMENT, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		AMOUNTS OWED UNDER FINANCING COMMITMENT (\$2,850,000)	-	0.00
22. Patents, copyrights, and other intellectual property. Give particulars.		VARIOUS TRADEMARKS - NO ESTIMATED RESALE VALUE	-	0.00
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		DROP SAFE (\$255.96), CHANGE SAFE (\$210.32), BROTHER LABEL PRINTER (\$43.30), SAMSUNG TABLET (\$50), IPOD (\$200), 6 DRAFTING CHAIRS (\$166.68), 4 FOLDING TABLES 6" (\$211.68), 11 FOLDING CHAIRS (\$129.64), CRADLE POINT INTERNET (\$150), ID3 - WONDERFUL WIZARD OF OZ SCENIC ELEMENTS (NO VALUE), DALLAS SIGN CO-TENT EXTERIOR SIGN (NO VALUE)	-	1,417.58

Sub-Total > **1,417.58**
(Total of this page)

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

In re 12 DEGREE ENTERTAINMENT, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and supplies used in business.		COMPLETE SHOW LIGHTING PACKAGE (\$48,896.08), COMPLETE SHOW AUDIO SYSTEM (\$23,285), COMPLETE SHOW RIGGING PACKAGE (\$22,819.73), COMPLETE SHOW POWER PACKAGE (\$21,559.21), SLAT WALL CONSTRUCTION (\$11,728.69), HEXADECK FLOORING (\$10,624.42), COMPLETE SHOW PRE-FUNCTION PACKAGE (\$9,653.56), 2 TICKET BOOTHS (\$4,525.18), 7 CLOVER STATIONS (\$4,356.32), EQUICROSS-QUEQUE LINE STANCHIONS (\$3,700.62), JAMES SKISTIMAS-SANDBOX (\$2,140.83), MOTOROLA RADIOS AND CHARGERS (\$1,548.72), CABLE RAMPS (\$1,320.00), VARIOUS FIRE EXTINGUISHERS (\$640.41), TRASH CANS (\$450.36), 2 GENERATORS (\$390.77), 2 PORTABLE AC UNITS (\$319)	-	167,978.90
30. Inventory.		SEE ATTACHED	-	15,000.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	182,978.90
(Total of this page)	
Total >	352,611.64

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

ItemName	Count	Physical		Variance		337.0000		Notes - Action
		Count	\$	Physical - Adjusted \$	Location			
BANDANA, USA, USA-DANA	21.0000	21.0000	18.90	0.0000	0.00	Warehouse		
BRACELET, DOROTHY HEARTS CHARM, JPS6-24687	296.0000	296.0000	1,228.40	0.0000	0.00	Warehouse		
BRACELET, PVC SNAP, JPS16-24693	298.0000	298.0000	908.90	0.0000	0.00	Warehouse		
CANDY, A&W ROOT BEER TWIST, 48788	111.0000	111.0000	139.86	0.0000	0.00	Going to Atlanta		
CANDY, ASST SWIZZLE STICKS, 16780	112	103	128.75	(9)	(11.25)	Going to Atlanta	2 Damaged	
CANDY, BASEBALL GUMBALLS, 68499	123.0000	123.0000	55.35	0.0000	0.00	Going to Atlanta		
CANDY, BEACH BUCKETS N TREATS, 28145	250	0	0.00	(250)	(250)	(400.00)	Disposed	TRASHED
CANDY, CANDY BUTTONS, 56015	136	137	104.12	1	1	0.76	Going to Atlanta	
CANDY, CHERRY PIN WHEEL POP, 68278	142	156	171.60	14	14	15.40	Going to Atlanta	
CANDY, CHOCOLATE CARAMEL BAGS, 36063	132	0	0.00	(132)	(132)	(343.20)	Disposed	TRASHED
CANDY, CHOCOLATE LOLLIPOS, 28036	72	0	0.00	(72)	(72)	(102.24)	Disposed	TRASHED
CANDY, COCONUT PATTIES, 43431	88	0	0.00	(88)	(88)	(88.00)	Disposed	TRASHED
CANDY, COCONUT SLICES, 20320	86	0	0.00	(86)	Error	(51.60)	Disposed	TRASHED
CANDY, COTTON CANDY TUBS, 16005	127	0	0.00	(127)	(127)	(166.37)	Disposed	TRASHED - EXPIRED
CANDY, DIZZY POPS, 12977	120	111	94.35	(9)	(9)	(7.65)	Going to Atlanta	
CANDY, DUG OUT GUM POUCH, 68115	135.0000	135.0000	144.45	0.0000	0.00	Going to Atlanta		
CANDY, EXTRA SOUR GUM BALLS, 16356	79	81	63.18	2	2	1.56	Going to Atlanta	
CANDY, FROZEN CHARACTER FAN, 87864	91.0000	91.0000	343.98	0.0000	0.00	Going to Atlanta		
CANDY, FROZEN JELLY BELLY MIX, 12931	282	283	390.54	1	1	1.38	Going to Atlanta	
CANDY, FROZEN PEZ DISPENSER, 30665	184	188	238.76	4	4	5.08	Going to Atlanta	
CANDY, FUDGE, CHOCOLATE PEANUT BUTTER, 13802	19	0	0.00	(19)	Error	(19.19)	Disposed	TRASHED - EXPIRED
CANDY, FUDGE, CHOCOLATE VANILLA, 13802	22	0	0.00	(22)	(22.22)	Disposed	TRASHED - EXPIRED	
CANDY, FUDGE, CHOCOLATE WALNUT, 13802	21	0	0.00	(21)	(21.21)	Disposed	TRASHED - EXPIRED	
CANDY, FUDGE, CHOCOLATE, 13802	24	0	0.00	(24)	(24.24)	Disposed	TRASHED - EXPIRED	
CANDY, FUDGE, PEANUT BUTTER, 13802	24	0	0.00	(24)	(24.24)	Disposed	TRASHED - EXPIRED	
CANDY, FUDGE, VANILLA, 13802	23	0	0.00	(23)	(23.23)	Disposed	TRASHED - EXPIRED	
CANDY, GIANT TAFFY, 17544	126	116	53.36	(10)	(4.60)	Going to Atlanta		
CANDY, HAWAIIAN PUNCH TWIST, 56203	127	126	158.76	(1)	(1.26)	Going to Atlanta		
CANDY, HERSHEY W/ ALMONDS, 4694089	172	163	145.07	(9)	(8.01)	Going to Atlanta		
CANDY, HERSHEY, 4694089	165	173	153.97	8	7.12	Going to Atlanta		
CANDY, HOOTENCANDY, 68089	140.0000	140.0000	198.80	0.0000	0.00	Going to Atlanta		
CANDY, ICEE FUN DIP, 19939	98	105	89.25	7	5.95	Going to Atlanta		
CANDY, ICEE SPRAY CANDY, 28331	85	84	79.80	(1)	(0.95)	Going to Atlanta	1 DAMAGED	
CANDY, JOLLY RANCHER CRAYON, 48852	133	136	40.80	3	0.90	Going to Atlanta		
CANDY, JOLLY RANCHER, 16125	136	133	103.74	(3)	(2.34)	Going to Atlanta		
CANDY, KEY LIME COCONUT, 43470	93	0	0.00	(93)	(93.00)	Disposed	TRASHED	
CANDY, KIT KAT, 4694089	152	150	133.50	(2)	(1.78)	Going to Atlanta		
CANDY, LASER POPS, 28134	82.0000	82.0000	70.52	0.0000	0.00	Going to Atlanta		
CANDY, M&M PEANUTS, 8036576	252	258	319.92	6	7.44	Going to Atlanta		
CANDY, M&M'S, 1036581	261	266	258.02	5	4.85	Going to Atlanta		
CANDY, MAGIC WAND, 28106	119.0000	119.0000	95.20	0.0000	0.00	Going to Atlanta		
CANDY, MALLOW CUPS, 44737	83	0	0.00	(83)	(55.61)	Disposed	TRASHED	
CANDY, MILKY WAY, 6608947	130	131	111.35	1	0.85	Going to Atlanta		
CANDY, MY LITTLE PONY ASST PINKIE PIE'S, 68088	57	56	98.00	(1)	(1.75)	Going to Atlanta		
CANDY, MY LITTLE PONY STRAWS, 68123	143	141	119.85	(2)	(1.70)	Going to Atlanta		
CANDY, NECCO ORIGINAL WAFERS, 16277	134.0000	134.0000	107.20	0.0000	0.00	Going to Atlanta		
CANDY, NUTELLA, 13531	2	0	0.00	(2)	(2.64)	Disposed	TRASHED - EXPIRED	
CANDY, OLAF LIPS, 68125	170.0000	170.0000	170.00	0.0000	0.00	Going to Atlanta		
CANDY, REECE'S PB CRUNCH, 4694089	164	247	0.00	83	0.00	Going to Atlanta		
CANDY, REESE'S PB CUPS, 4694089	158	167	148.63	9	8.01	Going to Atlanta		
CANDY, SKITTLES, 2295814	79	76	70.68	(3)	(2.79)	Going to Atlanta		
CANDY, SNICKERS, 6717219	258	259	230.51	1	0.89	Going to Atlanta		
CANDY, STICK, BLUEBERRY, 16501	216	230	32.20	14	1.96	Going to Atlanta		
CANDY, STICK, CHERRY, 16513	189	192	26.88	3	0.42	Going to Atlanta		
CANDY, STICK, COTTON CANDY, 29632	202	198	27.72	(4)	(0.56)	Going to Atlanta		
CANDY, STICK, GREEN APPLES, 16512	187	181	25.34	(6)	(0.84)	Going to Atlanta		
CANDY, STICK, HOREHOUND, 16509	239	234	32.76	(5)	(0.70)	Going to Atlanta		
CANDY, STICK, LEMON LIME, 16555	230	236	33.04	6	0.84	Going to Atlanta		
CANDY, STICK, RASPBERRY, 16527	221	225	31.50	4	0.56	Going to Atlanta		
CANDY, STICK, RUM&BUTTER, 29615	219	217	30.38	(2)	(0.28)	Going to Atlanta	1 DAMAGED	
CANDY, STICK, TUTTI FRUITI, 16540	196	186	26.04	(10)	(1.40)	Going to Atlanta		
CANDY, SUPER BLOW GUM, 68722	133	132	118.80	(1)	(0.90)	Going to Atlanta		
CANDY, TWIX, 8877458	112	121	90.75	9	6.75	Going to Atlanta		
CANDY, UNICORN POP 12, 16474	99	98	137.20	(1)	(1.40)	Going to Atlanta		
CANDY, UNICORN POP 18, 16475	105	107	199.02	2	3.72	Going to Atlanta		
CANDY, WARHEAD SOUR PACK, 28132	80	78	34.32	(2)	(0.88)	Going to Atlanta		
CANDY, WATERMELON COCONUT SLICES, 20321	90	0	0.00	(90)	(46.80)	Disposed	TRASHED	
CANDY, WHIRLEY POP YELLOW AND WHITE, 16604	94	95	130.15	1	1.37	Going to Atlanta		
CANVAS, WIRCHED WITCH, 17249	4	3	25.50	(1)	(8.50)	Warehouse		
CHIPS, BAKED CHEETOS, 1.5OZ, 5570247	29	0	0.00	(29)	(17.69)	Disposed	DONATED - EXPIRED	
CHIPS, BBQ LAYS, 1.5OZ, 5601653	25	0	0.00	(25)	(11.75)	Disposed	DONATED - EXPIRED	
CHIPS, DORITOS, COOL RANCH, 1.75, 5597810	21	0	0.00	(21)	(9.66)	Disposed	DONATED - EXPIRED	
CHIPS, DORITOS, NACHO, 1.75, 5597851	4	0	0.00	(4)	(1.84)	Disposed	DONATED - EXPIRED	
CHIPS, LAYS, 1.5 OZ, 5601679	96	0	0.00	(96)	(46.08)	Disposed	DONATED - EXPIRED	
FOOD, RICE KRISPY TREAT, DOROTHY	73	0	0.00	(73)	(200.02)	Disposed	DONATED - EXPIRED	
FOOD, RICE KRISPY TREAT, LION	73	0	0.00	(73)	(200.02)	Disposed	DONATED - EXPIRED	
FOOD, RICE KRISPY TREAT, SCARECROW	86	0	0.00	(86)	(235.64)	Disposed	DONATED - EXPIRED	
FOOD, RICE KRISPY TREAT, TIN MAN	77	0	0.00	(77)	(210.98)	Disposed	DONATED - EXPIRED	
HAT, AMERICAN FLAG, LADIES, FS-56	100.0000	100.0000	550.00	0.0000	0.00	Going to Atlanta		

ItemName	Count	Physical		Variance		337.0000	
		Count	\$	Physical - Adjusted \$	Location	Notes - Action	
HAT, AMERICAN FLAG, MENS, FS-55	97.0000	97.0000	533.50	0.0000	0.00	Going to Atlanta	
HAT, FANTASY IN SAND, NAVY, FS-57	95.0000	95.0000	475.00	0.0000	0.00	Warehouse	
HAT, FANTASY IN SAND, PINK, FS-57	96.0000	96.0000	480.00	0.0000	0.00	Warehouse	
HAT, FANTASY IN SAND, RED, FS-57	99.0000	99.0000	495.00	0.0000	0.00	Warehouse	
HAT, FIERCE BUCKET, FS-49	98.0000	98.0000	490.00	0.0000	0.00	Warehouse	
HAT, SOMEWHERE OVER THE RAINBOW BUCKET, FS-48	100.0000	100.0000	500.00	0.0000	0.00	Warehouse	
HAT, TEXAS, FS-54	99.0000	99.0000	495.00	0.0000	0.00	Warehouse	
KEYRING, AMERICAN FLAG DOGTAG, KS3-24695	194	192	422.40	(2)	(4.40)	Going to Atlanta	
KEYRING, ENAMEL GLITTER, KS3-24694	261	264	646.80	3	7.35	Warehouse	
KEYRING, FLYING MONKEY, KS3-24690	300	0	0.00	(300)	(750.00)	Warehouse	SHIPPED WRONG COLOR - GAVE AWAY IN VIP SWAG BAGS
KEYRING, HATCH SHOW OFFSET, KS3-24688	288.0000	288.0000	590.40	0.0000	0.00	Warehouse	
KEYRING, POSTER ART FLOATY, KS43-24692	688	689	1,033.50	1	1.50	Warehouse	
KEYRING, TIN MAN, KS3-34689	276	277	692.50	1	2.50	Warehouse	
LANYARD, USA, USA-L	30	29	26.10	(1)	(0.90)	Going to Atlanta	
MAGNET, AMERICAN FLAG DOGTAG, MS4-24695	196	197	433.40	1	2.20	Going to Atlanta	
MAGNET, EMERALD CITY CHUNKY, MSC17-24698	453	452	881.40	(1)	(1.95)	Warehouse	
MAGNET, FLYING MONKEY, MSC17-24699	226	276	565.80	50	102.50	Warehouse	
MAGNET, GLITTER GLOBE, MS44-24697	416	421	905.15	5	10.75	Warehouse	
MAGNET, HATCH SHOW WRAPPED CANVAS, MS49-24700	470.0000	470.0000	728.50	0.0000	0.00	Warehouse	
MAGNET, OZ INITIALS CHUNKY WOOD, MSC17-24696	252	254	508.00	2	4.00	Warehouse	
MAGNET, TEXAS HEART PLANK, MSC17-24701	293	284	568.00	(9)	(18.00)	Warehouse	
MUG, DRINK UP WITCHES, 8910LG	4	2	5.74	(2)	(5.74)	Warehouse	
MUG, FIS LOGO, 8186	257	191	215.83	(66)	(74.58)	Warehouse	GAVE 65 AWAY FROM PROMO
MUG, HATCH SHOW PRINT, 8169	59.0000	59.0000	194.70	0.0000	0.00	Warehouse	
MUG, NIGHT TIME ART, 8174M	70.0000	70.0000	231.00	0.0000	0.00	Warehouse	
MUG, OZ SHOW POSTER ART, 8164I	117.0000	117.0000	283.14	0.0000	0.00	Warehouse	
MUG, THESE COLORS DONÆ™T RUN, 8164I	47.0000	47.0000	113.74	0.0000	0.00	Going to Atlanta	
MUG, WITCHES BE TRIPPINÆ™, 8830LG	15	128	291.84	113	257.64	Warehouse	
MUSIC BOX, FOUR FRIENDS, GLASS, 17298	4.0000	4.0000	60.00	0.0000	0.00	Warehouse	
NECKLACE, AMERICAN FLAG DOGTAG, JS1-24695	93	91	200.20	(2)	(4.40)	Going to Atlanta	
NECKLACE, BFF, JPS1-24691	295	284	1,121.80	(11)	(43.45)	Warehouse	
NUTCRACKER, UNCLE SAM, 15, C6059	11.0000	11.0000	198.00	0.0000	0.00	Going to Atlanta	
ORNAMENT, DOROTHY AND GROUP, 4, OZ1142	134.0000	134.0000	569.50	0.0000	0.00	Warehouse	
ORNAMENT, MT. RUSHMORE, 5, NB0790	31	30	225.00	(1)	(7.50)	Going to Atlanta	
ORNAMENT, OZ SHOW POSTER ART, 8220T	154	375	693.75	221	408.85	Warehouse	
ORNAMENT, SEMPER FI, MC9142	139	137	548.00	(2)	(8.00)	Going to Atlanta	1 DAMAGED
ORNAMENT, STATUE OF LIBERTY, 5.5, NB0531	30.0000	30.0000	210.00	0.0000	0.00	Going to Atlanta	1 DAMAGED
ORNAMENT, SUPPORT OUR TROOPS, 6, J8309	43	45	168.75	2	7.50	Going to Atlanta	
ORNAMENT, TEXAS, 4 RESIN, C8151	70	68	221.00	(2)	(6.50)	Warehouse	
ORNAMENT, US AIR FORCE, 80MM, AF4142	22.0000	22.0000	115.50	0.0000	0.00	Going to Atlanta	
ORNAMENT, US ARMY, 3.5, AM9151	65	64	256.00	(1)	(4.00)	Going to Atlanta	
ORNAMENT, US NAVY, 3.5, NA9151	91.0000	91.0000	364.00	0.0000	0.00	Going to Atlanta	
PEN, MOOD GRIP, FIS LOGO, AK56001/DEG	978	1,098	823.50	120	90.00	Warehouse	
PEN, PATRIOTIC TWISTER PEN, CN56001/DEG	495	374	299.20	(121)	(96.80)	Warehouse	
PENCIL, MOOD PENCIL, FIS LOGO, JR51008/DEG	963	938	309.54	(25)	(8.25)	Warehouse	
PENCIL, PATRIOTIC, CN51001/DEG	498	516	154.80	18	5.40	Warehouse	
PLUSH, COLORFUL HANGING CHIMP, 03361	75	74	296.00	(1)	(4.00)	Going to Atlanta	1 DAMAGED
PLUSH, FROG, 31328	42.0000	42.0000	121.80	0.0000	0.00	Going to Atlanta	
PLUSH, GRAY PENGUIN, 19273	31.0000	31.0000	217.00	0.0000	0.00	Going to Atlanta	
PLUSH, JUNGLE BRIGHTS, BLUE TANYA, 31346	29.0000	29.0000	84.10	0.0000	0.00	Going to Atlanta	
PLUSH, LION, 19267	39.0000	39.0000	273.00	0.0000	0.00	Going to Atlanta	
PLUSH, MARINNA, MEDIUM, 33033	37.0000	37.0000	249.75	0.0000	0.00	Going to Atlanta	
PLUSH, NATURAL HANGING CHIMP, 03362	39.0000	39.0000	156.00	0.0000	0.00	Going to Atlanta	
PLUSH, ORCA, 16634	36.0000	36.0000	104.40	0.0000	0.00	Going to Atlanta	
PLUSH, OTTO, 16620	69.0000	69.0000	200.10	0.0000	0.00	Going to Atlanta	
PLUSH, OWL, LOONEE, PINK, 29019	28.0000	28.0000	91.00	0.0000	0.00	Going to Atlanta	
PLUSH, OWL, LOONEE, PURPLE, 29019	20.0000	20.0000	65.00	0.0000	0.00	Going to Atlanta	
PLUSH, PINK SEA TURTLE, 19274	42.0000	42.0000	294.00	0.0000	0.00	Going to Atlanta	
PLUSH, PINKIE PONY, 15523	48	47	352.50	(1)	(7.50)	Going to Atlanta	
PLUSH, PURPLE PENGUIN, 19356	38.0000	38.0000	266.00	0.0000	0.00	Going to Atlanta	
PLUSH, RAINBOW DASH - PONY TAIL, 15525	47.0000	47.0000	352.50	0.0000	0.00	Going to Atlanta	
PLUSH, SIBERIAN HUSKY PUPPY, 26152	34	33	222.75	(1)	(6.75)	Going to Atlanta	
PLUSH, SMALL BRAE BEAR, 01607	46.0000	46.0000	264.50	0.0000	0.00	Going to Atlanta	
PLUSH, SOCK MONKEY, ASST, 6, 17857	95	93	246.45	(2)	(5.30)	Going to Atlanta	
PLUSH, SOPHIA, MEDIUM, 33060	42.0000	42.0000	283.50	0.0000	0.00	Going to Atlanta	
PLUSH, SPLISH-SPLASH, 04079	64	62	179.80	(2)	(5.80)	Going to Atlanta	
PLUSH, TOTO, 31408	191	190	1,092.50	(1)	(5.75)	Going to Atlanta	
PLUSH, TWILIGHT SPARKLE, CARRIER, 15547	45.0000	45.0000	337.50	0.0000	0.00	Going to Atlanta	
POSTER, DOROTHY, 11X17	82	0	0.00	(82)	(54.12)	Disposed	TRASHED BEFORE COUNTED
POSTER, HATCH SHOW, 11X17	445	0	0.00	(445)	(293.70)	Disposed	TRASHED BEFORE COUNTED
POSTER, LION, 11X17	89	0	0.00	(89)	(58.74)	Disposed	TRASHED BEFORE COUNTED
POSTER, NIGHT SCENE, 11X17	93	0	0.00	(93)	(61.38)	Disposed	TRASHED BEFORE COUNTED
POSTER, OZ SHOW POSTER, 11X17	83	0	0.00	(83)	(54.78)	Disposed	TRASHED BEFORE COUNTED
POSTER, SCARECROW, 11X17	91	0	0.00	(91)	(60.06)	Disposed	TRASHED BEFORE COUNTED
POSTER, TIN WOOD MAN, 11X17	89	0	0.00	(89)	(58.74)	Disposed	TRASHED BEFORE COUNTED
POWERADE, FRUIT PUNCH	83	0	0.00	(83)	(72.21)	Disposed	TRASHED - EXPIRED
POWERADE, MOUNTAIN BLAST	78	0	0.00	(78)	(67.86)	Disposed	TRASHED - EXPIRED
S&P SHAKER, SCARECROW, 17219	9.0000	9.0000	76.50	0.0000	0.00	Warehouse	
S&P SHAKER, TIN MAN, 17217	10.0000	10.0000	85.00	0.0000	0.00	Warehouse	

ItemName	Count	Physical		Variance		337.0000	
		Count	\$	Physical - Adjusted \$	Location	Notes - Action	
S&P SHAKER, WICKED WITCH LEGS, 17168	7	8	68.00	1	8.50	Warehouse	1 DAMAGED
S&P SHAKER, WITCHED WITCH, 17300	6	5	42.50	(1)	(8.50)	Warehouse	
SAND, 1#, BLUE, 2617	86	187	748.00	101	404.00	Going to Atlanta	
SAND, 1#, PINK, 2615	83	186	744.00	103	412.00	Going to Atlanta	
SAND, 5# BULK, 23007	5	4	68.00	(1)	(17.00)	Going to Atlanta	
SAND, CASTLE TOPS & PAVERS, 2453	13.0000	13.0000	32.50	0.0000	0.00	Going to Atlanta	
SAND, JUNGLE FRIENDS, 2454	24	23	46.00	(1)	(2.00)	Going to Atlanta	
SAND, PAVER PETE, 2534	84	83	1,037.50	(1)	(12.50)	Going to Atlanta	
SAND, ROLLERS, 2450	25.0000	25.0000	50.00	0.0000	0.00	Going to Atlanta	
SAND, SHAPE MOLDS, 2451	28.0000	28.0000	56.00	0.0000	0.00	Going to Atlanta	
SAND, STARTER SET, 1.5#, 23014	66	65	520.00	(1)	(8.00)	Going to Atlanta	
SAND, SWEET SHOPPE MOLDS, 2452	13	11	22.00	(2)	(4.00)	Going to Atlanta	
SAND, SWEET SHOPPE, 2510	74	73	912.50	(1)	(12.50)	Going to Atlanta	
SHOOTER, HATCH SHOW PRINT, 8517	94.0000	94.0000	242.52	0.0000	0.00	Warehouse	
SHOT, DRINK UP WITCHES, 8920LG	92.0000	92.0000	118.68	0.0000	0.00	Warehouse	
SHOT, NIGHT TIME SCENE, 8515	138.0000	138.0000	276.00	0.0000	0.00	Warehouse	
SHOT, OZ SHOW POSTER ART, 8512	115	116	190.24	1	1.64	Warehouse	
SHOT, WITCHES BE TRIPPIN&euro™, 8835LG	111	112	144.48	1	1.29	Warehouse	
SLUSHY, 12 OZ	4,202	0	0.00	(4,202)	#####	Returned	Partial credit received
SODA, COKE	196	0	0.00	(196)	(199.92)	Disposed	TRASHED - EXPIRED
SODA, COKE ZERO	107	0	0.00	(107)	(109.14)	Disposed	TRASHED - EXPIRED
SODA, DIET COKE	209	0	0.00	(209)	(213.18)	Disposed	TRASHED - EXPIRED
SODA, FANTA ORANGE	95	0	0.00	(95)	(96.90)	Disposed	TRASHED - EXPIRED
SODA, SPRITE	84	0	0.00	(84)	(85.68)	Disposed	TRASHED - EXPIRED
SOLO CUP, DRINK UP WITCHES, 3500NG	72.0000	72.0000	133.20	0.0000	0.00	Warehouse	
SOUVENIR CUP SLUSHY, 16 OZ, WR31001/DEG	2,493	2,459	5,213.08	(34)	(72.08)	Warehouse	
SPARKLER, COWARDLY LION, 35MM, 17284	22	0	0.00	(22)	(99.00)	Disposed	TRASHED
SPARKLER, DOROTHY, 35MM, 17283	8	0	0.00	(8)	(36.00)	Disposed	TRASHED - 3 DAMAGED
SPARKLER, GLINDA, 35MM, 17287	7	0	0.00	(7)	(31.50)	Disposed	TRASHED - 2 DAMAGED
SPARKLER, SCARECROW, 35MM, 17285	20	0	0.00	(20)	(90.00)	Disposed	TRASHED
SPARKLER, TIN MAN, 35MM, 17286	16	0	0.00	(16)	(72.00)	Disposed	TRASHED - 2 DAMAGED
SPARKLER, WICKED WITCH, 35MM, 17288	11	0	0.00	(11)	(49.50)	Disposed	TRASHED - 5 DAMAGED
STRAW CUP, FIS LOGO, 3000CL	277	283	534.87	6	11.34	Warehouse	2 DAMAGED
STRAW CUP, HATCH SHOW PRINT, 3020	64.0000	64.0000	201.60	0.0000	0.00	Warehouse	
STRAW CUP, OZ SHOW POSTER ART, 3020	55	63	198.45	8	25.20	Warehouse	
STRAW CUP, WITCHES BE TRIPPIN&euro™, 3000AG	27	25	66.75	(2)	(5.34)	Warehouse	2 DAMAGED
SUNGLASSES, ?????, SUNG-??	0	39	690.30	39	690.30	Warehouse	SCM DID NOT KNOW TO COUNT THE INDIVIDUAL TYPES
SUNGLASSES, BLUE, SUNG-AS	0.0000	0.00	0.0000	0.0000	0.00	Warehouse	
SUNGLASSES, BORA, SUNG-BE	2	0.00	0.00	(2)	(11.80)	Warehouse	
SUNGLASSES, CAMELO, SUNG-AH	2	0.00	0.00	(2)	(11.80)	Warehouse	
SUNGLASSES, CHILDRENS, ASST, DIVA-SUN36	32	35	77.00	3	6.60	Warehouse	
SUNGLASSES, COCO, SUNG-AB	1	0.00	0.00	(1)	(5.90)	Warehouse	
SUNGLASSES, CORAL, SUNG-AM	2	0.00	0.00	(2)	(11.80)	Warehouse	
SUNGLASSES, COUNTRY, SUNG-BB	2	0.00	0.00	(2)	(11.80)	Warehouse	
SUNGLASSES, FLIRTY, SUNG-AG	2	0.00	0.00	(2)	(11.80)	Warehouse	
SUNGLASSES, HUNTING, SUNG-AC	0.0000	0.00	0.0000	0.0000	0.00	Warehouse	
SUNGLASSES, IMPRESS, SUNG-BA	2	0.00	0.00	(2)	(11.80)	Warehouse	
SUNGLASSES, INTRIGUE, SUNG-AA	2	0.00	0.00	(2)	(11.80)	Warehouse	
SUNGLASSES, IVORY, SUNG-AN	2	0.00	0.00	(2)	(11.80)	Warehouse	
SUNGLASSES, KALEID, SUNG-AV	2	0.00	0.00	(2)	(11.80)	Warehouse	
SUNGLASSES, MARBEL, SUNG-AE	1	0.00	0.00	(1)	(5.90)	Warehouse	
SUNGLASSES, ROSALI, SUNG-AT	2	0.00	0.00	(2)	(11.80)	Warehouse	
SUNGLASSES, ROUNDTREE, SUNG-BD	2	0.00	0.00	(2)	(11.80)	Warehouse	
SUNGLASSES, SAHARA, SUNG-AW	2	0.00	0.00	(2)	(11.80)	Warehouse	
SUNGLASSES, SHADES, SUNG-BF	2	0.00	0.00	(2)	(11.80)	Warehouse	
SUNGLASSES, SHIRAZ, SUNG-AK	2	0.00	0.00	(2)	(11.80)	Warehouse	
SUNGLASSES, SIENNA, SUNG-BC	2	0.00	0.00	(2)	(11.80)	Warehouse	
SUNGLASSES, SUBLIME, SUNG-AL	2	0.00	0.00	(2)	(11.80)	Warehouse	
SUNGLASSES, UNTAMED, SUNG-AP	2	0.00	0.00	(2)	(11.80)	Warehouse	
SUNGLASSES, VENICE, SUNG-AD	1	0.00	0.00	(1)	(5.90)	Warehouse	
SUNGLASSES, VIP, SUNG-AR	2	0.00	0.00	(2)	(11.80)	Warehouse	
TANK, IF I ONLY, JUNIORS, L, FS-19	36.0000	36.0000	252.00	0.0000	0.00	Warehouse	
TANK, IF I ONLY, JUNIORS, M, FS-19	31	30	210.00	(1)	(7.00)	Warehouse	
TANK, IF I ONLY, JUNIORS, S, FS-19	15.0000	15.0000	105.00	0.0000	0.00	Warehouse	
TANK, IF I ONLY, JUNIORS, XL, FS-19	19.0000	19.0000	133.00	0.0000	0.00	Warehouse	
TEALIGHT, WICKED WITCH, 17215	10.0000	10.0000	90.00	0.0000	0.00	Warehouse	
TEE, ADD-A-KID, DOROTHY, 2T, FS-31	47.0000	47.0000	293.75	0.0000	0.00	Warehouse	
TEE, ADD-A-KID, DOROTHY, 3T, FS-31	46	45	281.25	(1)	(6.25)	Warehouse	
TEE, ADD-A-KID, DOROTHY, 4T, FS-31	43.0000	43.0000	268.75	0.0000	0.00	Warehouse	
TEE, ADD-A-KID, SCARECROW, 2T, FS-31	46	47	293.75	1	6.25	Warehouse	
TEE, ADD-A-KID, SCARECROW, 3T, FS-31	47	46	287.50	(1)	(6.25)	Warehouse	
TEE, ADD-A-KID, SCARECROW, 4T, FS-31	47.0000	47.0000	293.75	0.0000	0.00	Warehouse	
TEE, ADD-A-KID, TIN MAN, 2T, FS-31	46.0000	46.0000	287.50	0.0000	0.00	Warehouse	
TEE, ADD-A-KID, TIN MAN, 3T, FS-31	48	47	293.75	(1)	(6.25)	Warehouse	
TEE, ADD-A-KID, TIN MAN, 4T, FS-31	47.0000	47.0000	293.75	0.0000	0.00	Warehouse	
TEE, BEWARE, BOYS, YL, FS-10	46	45	247.50	(1)	(5.50)	Warehouse	
TEE, BEWARE, BOYS, YM, FS-10	46.0000	46.0000	253.00	0.0000	0.00	Warehouse	
TEE, BEWARE, BOYS, YS, FS-10	43.0000	43.0000	236.50	0.0000	0.00	Warehouse	
TEE, BEWARE, MENS, L, FS-10	37	36	216.00	(1)	(6.00)	Warehouse	

ItemName	Count	Physical		Variance		337.0000	
		Count	\$	Physical - Adjusted \$	Location	Notes - Action	
TEE, BEWARE, MENS, M, FS-10	34	31	186.00	(3)	(18.00)	Warehouse	
TEE, BEWARE, MENS, S, FS-10	15.0000	15.0000	90.00	0.0000	0.00	Warehouse	
TEE, BEWARE, MENS, XL, FS-10	17	16	96.00	(1)	(6.00)	Warehouse	
TEE, BEWARE, MENS, XXL, FS-10	15.0000	15.0000	97.50	0.0000	0.00	Warehouse	
TEE, BFF, GIRLS, YL, FS-18	48.0000	48.0000	288.00	0.0000	0.00	Warehouse	
TEE, BFF, GIRLS, YM, FS-18	47.0000	47.0000	282.00	0.0000	0.00	Warehouse	
TEE, BFF, GIRLS, YS, FS-18	48.0000	48.0000	288.00	0.0000	0.00	Warehouse	
TEE, BFF, TODDLER, 2T, FS-18	48	38	218.50	(10)	(57.50)	Warehouse	
TEE, BFF, TODDLER, 3T, FS-18	48	38	218.50	(10)	(57.50)	Warehouse	
TEE, BFF, TODDLER, 4T, FS-18	47	56	322.00	9	51.75	Warehouse	
TEE, FIERCE, TODDLER, 2T, FS-28	43.0000	43.0000	225.75	0.0000	0.00	Warehouse	
TEE, FIERCE, TODDLER, 3T, FS-28	47.0000	47.0000	246.75	0.0000	0.00	Warehouse	
TEE, FIERCE, TODDLER, 4T, FS-28	47.0000	47.0000	246.75	0.0000	0.00	Warehouse	
TEE, FOLLOW YBR, UNISEX, L, FS-38	33	32	216.00	(1)	(6.75)	Warehouse	
TEE, FOLLOW YBR, UNISEX, M, FS-38	38.0000	38.0000	256.50	0.0000	0.00	Warehouse	
TEE, FOLLOW YBR, UNISEX, S, FS-38	19	18	121.50	(1)	(6.75)	Warehouse	
TEE, FOLLOW YBR, UNISEX, XL, FS-38	21.0000	21.0000	141.75	0.0000	0.00	Warehouse	
TEE, FOLLOW YBR, UNISEX, XXL, FS-38	19.0000	19.0000	147.25	0.0000	0.00	Warehouse	
TEE, FOLLOW YBR, W/SUGAR, GIRLS, YL, FS-39	47	48	288.00	1	6.00	Warehouse	
TEE, FOLLOW YBR, W/SUGAR, GIRLS, YM, FS-39	44.0000	44.0000	264.00	0.0000	0.00	Warehouse	
TEE, FOLLOW YBR, W/SUGAR, GIRLS, YS, FS-39	48	47	282.00	(1)	(6.00)	Warehouse	
TEE, FOLLOW YBR, YOUTH, YL, FS-39	47	48	252.00	1	5.25	Warehouse	
TEE, FOLLOW YBR, YOUTH, YM, FS-39	48.0000	48.0000	252.00	0.0000	0.00	Warehouse	
TEE, FOLLOW YBR, YOUTH, YS, FS-39	42.0000	42.0000	220.50	0.0000	0.00	Warehouse	
TEE, IF I ONLY, LADIES, L, FS-19	33.0000	33.0000	206.25	0.0000	0.00	Warehouse	
TEE, IF I ONLY, LADIES, M, FS-19	38.0000	38.0000	237.50	0.0000	0.00	Warehouse	
TEE, IF I ONLY, LADIES, S, FS-19	16.0000	16.0000	100.00	0.0000	0.00	Warehouse	
TEE, IF I ONLY, LADIES, XL, FS-19	18.0000	18.0000	112.50	0.0000	0.00	Warehouse	
TEE, IF I ONLY, LADIES, XXL, FS-19	19.0000	19.0000	147.25	0.0000	0.00	Warehouse	
TEE, NIGHT SCENE, MENS, L, FS-44	33.0000	33.0000	181.50	0.0000	0.00	Warehouse	
TEE, NIGHT SCENE, MENS, M, FS-44	22.0000	22.0000	121.00	0.0000	0.00	Warehouse	
TEE, NIGHT SCENE, MENS, S, FS-44	10.0000	10.0000	55.00	0.0000	0.00	Warehouse	
TEE, NIGHT SCENE, MENS, XL, FS-44	47.0000	47.0000	258.50	0.0000	0.00	Warehouse	
TEE, NIGHT SCENE, MENS, XXL, FS-44	18.0000	18.0000	108.00	0.0000	0.00	Warehouse	
TEE, NO PLACE LIKE HOME, LADIES, L, FS-24	47	46	299.00	(1)	(6.50)	Warehouse	
TEE, NO PLACE LIKE HOME, LADIES, M, FS-24	28	26	169.00	(2)	(13.00)	Warehouse	
TEE, NO PLACE LIKE HOME, LADIES, S, FS-24	18.0000	18.0000	117.00	0.0000	0.00	Warehouse	
TEE, NO PLACE LIKE HOME, LADIES, XL, FS-24	21.0000	21.0000	136.50	0.0000	0.00	Warehouse	
TEE, NO PLACE LIKE HOME, LADIES, XXL, FS-24	18	17	136.00	(1)	(8.00)	Warehouse	
TEE, OVER THE RAINBOW, GIRLS, YL, FS-15	48	47	282.00	(1)	(6.00)	Warehouse	
TEE, OVER THE RAINBOW, GIRLS, YM, FS-15	47.0000	47.0000	282.00	0.0000	0.00	Warehouse	
TEE, OVER THE RAINBOW, GIRLS, YS, FS-15	47.0000	47.0000	282.00	0.0000	0.00	Warehouse	
TEE, OVER THE RAINBOW, TODDLER, 2T, FS-18	43	40	230.00	(3)	(17.25)	Warehouse	
TEE, OVER THE RAINBOW, TODDLER, 3T, FS-18	45	44	253.00	(1)	(5.75)	Warehouse	
TEE, OVER THE RAINBOW, TODDLER, 4T, FS-18	45.0000	45.0000	258.75	0.0000	0.00	Warehouse	
TEE, TEAM DOROTHY, LADIES, L, FS-42	34	36	333.00	2	18.50	Warehouse	
TEE, TEAM DOROTHY, LADIES, M, FS-42	37	36	333.00	(1)	(9.25)	Warehouse	
TEE, TEAM DOROTHY, LADIES, S, FS-42	11	22	203.50	11	101.75	Warehouse	
TEE, TEAM DOROTHY, LADIES, XL, FS-42	22	18	166.50	(4)	(37.00)	Warehouse	
TEE, TEAM DOROTHY, LADIES, XXL, FS-42	14	4	42.00	(10)	(105.00)	Warehouse	
TEE, TEAM WITCH, LADIES, L, FS-42	38	39	360.75	1	9.25	Warehouse	
TEE, TEAM WITCH, LADIES, M, FS-42	32.0000	32.0000	296.00	0.0000	0.00	Warehouse	
TEE, TEAM WITCH, LADIES, S, FS-42	16	15	138.75	(1)	(9.25)	Warehouse	
TEE, TEAM WITCH, LADIES, XL, FS-42	23	21	194.25	(2)	(18.50)	Warehouse	
TEE, TEAM WITCH, LADIES, XXL, FS-42	12.0000	12.0000	126.00	0.0000	0.00	Warehouse	
TEE, TORNADO, TODDLER, 2T, FS-06	44.0000	44.0000	231.00	0.0000	0.00	Warehouse	
TEE, TORNADO, TODDLER, 3T, FS-06	46.0000	46.0000	241.50	0.0000	0.00	Warehouse	
TEE, TORNADO, TODDLER, 4T, FS-06	44.0000	44.0000	231.00	0.0000	0.00	Warehouse	
TEE, WHEN MONKEYS FLY, UNISEX, L, FS-12	32	33	198.00	1	6.00	Warehouse	
TEE, WHEN MONKEYS FLY, UNISEX, M, FS-12	20.0000	20.0000	120.00	0.0000	0.00	Warehouse	
TEE, WHEN MONKEYS FLY, UNISEX, S, FS-12	12.0000	12.0000	72.00	0.0000	0.00	Warehouse	
TEE, WHEN MONKEYS FLY, UNISEX, XL, FS-12	44	41	246.00	(3)	(18.00)	Warehouse	
TEE, WHEN MONKEYS FLY, UNISEX, XXL, FS-12	18.0000	18.0000	117.00	0.0000	0.00	Warehouse	
TEE, WWO, GREEN, YOUTH, YL, FS-53G	47.0000	47.0000	258.50	0.0000	0.00	Warehouse	
TEE, WWO, GREEN, YOUTH, YM, FS-53G	47.0000	47.0000	258.50	0.0000	0.00	Warehouse	
TEE, WWO, GREEN, YOUTH, YS, FS-53G	45.0000	45.0000	247.50	0.0000	0.00	Warehouse	
TEE, WWO, LADIES, L, FS-23G	39.0000	39.0000	282.75	0.0000	0.00	Warehouse	
TEE, WWO, LADIES, M, FS-23G	40.0000	40.0000	290.00	0.0000	0.00	Warehouse	
TEE, WWO, LADIES, S, FS-23G	17	18	130.50	1	7.25	Warehouse	
TEE, WWO, LADIES, XL, FS-23G	22	21	152.25	(1)	(7.25)	Warehouse	
TEE, WWO, LADIES, XXL, FS-23G	19.0000	19.0000	137.75	0.0000	0.00	Warehouse	
TEE, WWO, RED, YOUTH, YL, FS-53R	48.0000	48.0000	264.00	0.0000	0.00	Warehouse	
TEE, WWO, RED, YOUTH, YM, FS-53R	48.0000	48.0000	264.00	0.0000	0.00	Warehouse	
TEE, WWO, RED, YOUTH, YS, FS-53R	47	46	253.00	(1)	(5.50)	Warehouse	
TEE, YOU SAY WITCH, LADIES, L, FS-32	31.0000	31.0000	232.50	0.0000	0.00	Warehouse	
TEE, YOU SAY WITCH, LADIES, M, FS-32	28.0000	28.0000	210.00	0.0000	0.00	Warehouse	
TEE, YOU SAY WITCH, LADIES, S, FS-32	14.0000	14.0000	105.00	0.0000	0.00	Warehouse	
TEE, YOU SAY WITCH, LADIES, XL, FS-32	19.0000	19.0000	142.50	0.0000	0.00	Warehouse	
TEE, YOU SAY WITCH, LADIES, XXL, FS-32	8.0000	8.0000	70.00	0.0000	0.00	Warehouse	

ItemName	Count	Physical		Variance		337.0000	
		Count	\$	Physical - Adjusted \$	Location	Notes - Action	
TIN TOTE, FOUR FRIENDS, 17257	1	0	0.00	(1)	(6.00) Warehouse		
TIN TOTE, RUBY SLIPPERS, 17256	5.0000	5.0000	30.00	0.0000	0.00 Warehouse		
TOY, DUMP TRUCK, PEEK-A-BOO, 4923867	43.0000	43.0000	215.00	0.0000	0.00 Warehouse		
TOY, FLASHING WAND, FIS LOGO, LN76007/DEG	426	432	1,209.60	6	16.80 Warehouse		
TOY, GOO, CRYSTAL GLITTER, 4286	77	78	152.10	1	1.95 Going to Atlanta		
TOY, MOLD SET, ANIMAL, 19972	45.0000	45.0000	112.50	0.0000	0.00 Warehouse		
TOY, PAIL SET, PRINCESS SET, 4902545	21	20	130.00	(1)	(6.50) Warehouse		
TOY, PAIL SET, SUNNY PARK, 4919188	46.0000	46.0000	184.00	0.0000	0.00 Warehouse		
TOY, SAND BUCKET, 1976	47.0000	47.0000	117.50	0.0000	0.00 Warehouse		
TOY, SIP-N-SWIRL EYEGLASSES, 1134	23.0000	23.0000	44.85	0.0000	0.00 Warehouse		
TOY, SUPER SCOOP, 12400	39.0000	39.0000	29.25	0.0000	0.00 Warehouse		
TOY, TOUCH-A-BUBBLE GLITTER, TBTG	51	49	73.50	(2)	(3.00) Going to Atlanta		
TOY, TOUCH-A-BUBBLE, TBT	81	80	120.00	(1)	(1.50) Going to Atlanta		
TUMBLER, OZ SHOW POSTER ART, 8300	62	55	146.85	(7)	(18.69) Warehouse		
WATER, DASANI	290	216	116.64	(74)	(39.96) Going to Atlanta	Variance used during strike	
WATERGLOBE, CLICK YOUR HEELS, 45MM, 17034	6	0	0.00	(6)	(33.00) Disposed	TRASHED	
WATERGLOBE, COWARDLY LION, 65MM, 17178	5	0	0.00	(5)	(52.50) Disposed	TRASHED	
WATERGLOBE, DOROTHY, 45MM, 17106	7	0	0.00	(7)	(38.50) Disposed	TRASHED	
WATERGLOBE, GLINDA, 45MM, 1818	9	0	0.00	(9)	(49.50) Disposed	TRASHED	
WATERGLOBE, SCARECROW, 65MM, 17179	1	0	0.00	(1)	(10.50) Disposed	TRASHED	
WATERGLOBE, TOTO IN BASKET, 45MM, 1816	2	0	0.00	(2)	(11.00) Disposed	TRASHED	

In re **12 DEGREE ENTERTAINMENT, LLC**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	Husband, Wife, Joint, or Community		CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
	C O D E B T O R	H W J C					
Account No.							
Account No.							
Account No.							
Account No.							
Subtotal (Total of this page)							
Total (Report on Summary of Schedules)						0.00	0.00

0 continuation sheets attached

In re 12 DEGREE ENTERTAINMENT, LLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re 12 DEGREE ENTERTAINMENT, LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. TEXAS COMPTROLLER OF PUBLIC ACCOUNTS PO BOX 149354 Austin, TX 78714		-	FRANCHISE & EXCISE TAXES & SALES & USE TAX					Unknown
							Unknown	Unknown
Account No.								
Account No.								
Account No.								
Account No.								

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal (Total of this page)	0.00	0.00
Total (Report on Summary of Schedules)	0.00	0.00

In re **12 DEGREE ENTERTAINMENT, LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J				
Account No.		NOTICE ONLY						
AGGREKO 4607 W. ADMIRAL DOYLE DRIVE New Iberia, LA 70560	-				X	X	X	Unknown
Account No.								
AH SO DESIGN 440 EAST IRIS DRIVE Nashville, TN 37204	-							1,500.00
Account No.								
AMY ATKINSON COMMUNICATIONS 4117 HILLSBORO PIKE SUITE 103308 Nashville, TN 37215	-							7,011.50
Account No.		NOTICE ONLY						
CHINA-AMERICA NATION DEVELOPMENT CORPORA 7950 W. FLAMINGO RD SUITE 2061 Las Vegas, NV 89147	-				X	X	X	Unknown
Subtotal (Total of this page)								8,511.50

3 continuation sheets attached

In re **12 DEGREE ENTERTAINMENT, LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. DAVID KLOEPPPEL 1905 21ST AVENUE SOUTH Nashville, TN 37212	-						650,000.00	
Account No. ELIZABETH LENOX CREATIVE 3312 MIMOSA DRIVE Nashville, TN 37211	-						125.00	
Account No. ID3 3655 ATLANTA INDUSTRIAL DR BLDG 100 Atlanta, GA 30331	-						40,284.80	
Account No. KARL HAWES 123 HILLWOOD DRIVE Hendersonville, TN 37075	-						Unknown	
Account No. MAHAFFEY FABRIC TENS 4161 DELP ST. Memphis, TN 38118	-		NOTICE ONLY	X	X	X	Unknown	
Sheet no. <u>1</u> of <u>3</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	690,409.80

In re **12 DEGREE ENTERTAINMENT, LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. NELSON MULLINS RILEY & SCARBOROUGH LLP PO BOX 11070 Columbia, SC 29211	-						4,988.00	
Account No. PEERLESS PRODUCTION GROUP, LLC PO BOX 2664 Weatherford, TX 76086	-						38,000.00	
Account No. RANGERS BASEBALL, LLC PO BOX 67756 Dallas, TX 75267	-						14,400.00	
Account No. RELIANT ENERGY PO BOX 650475 Dallas, TX 75265	-						2,580.63	
Account No. REPUBLIC SERVICES 1212 HARRISON AVE Arlington, TX 76011	-						264.37	
Sheet no. <u>2</u> of <u>3</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	60,233.00

In re **12 DEGREE ENTERTAINMENT, LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		Husband, Wife, Joint, or Community						
Account No.								
SP5 ATLANTIC LAND DEVELOPER, LLC ATLANTIC STATION MANAGEMENT OFFICE 1380 ATLANTIC DRIVE, SUITE 14250 Atlanta, GA 30363	-			X	X	X	75,000.00	
Account No.								
SURBER, ASHER, SURBER, & MOUSHON, PLLC 220 ATHENS WAY PLAZA 1, SUITE 480 Nashville, TN 37228	-						2,080.00	
Account No.								
TRINITY BELL GARDENS/WESTERN SECURITIES 9500 TRINITY BLVD Fort Worth, TX 76118	-						1,770.00	
Account No.								
UNITED SITE SERVICES PO BOX 660475 Dallas, TX 75266	-						136.95	
Account No.								
VAUGHT SERVICES, LLC 4146 WILLMAN AVENUE Richland Hills, TX 76180	-						6,695.64	
Sheet no. <u>3</u> of <u>3</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	85,682.59
							Total (Report on Summary of Schedules)	844,836.89

In re **12 DEGREE ENTERTAINMENT, LLC**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
AGGREKO 4607 W. ADMIRAL DOYLE DRIVE New Iberia, LA 70560	CHILLER RENTAL CONTRACT
CHINA-AMERICA NATION DEVELOPMENT CORPORA 7950 W. FLAMINGO RD SUITE 2061 Las Vegas, NV 89147	FANTASY IN ICE ARTISAN
SP5 ATLANTIC LAND DEVELOPER, LLC ATLANTIC STATION MANAGEMENT OFFICE 1380 ATLANTIC DRIVE, SUITE 14250 Atlanta, GA 30363	LAND RENT

In re **12 DEGREE ENTERTAINMENT, LLC**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
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0

Continuation sheets attached to Schedule of Codebtors

Case 3:15-bk-06194

Doc 1

Filed 09/02/15

Entered 09/02/15 14:31:30

Desc Main

**United States Bankruptcy Court
Middle District of Tennessee**

In re 12 DEGREE ENTERTAINMENT, LLC

Debtor(s)

Case No.

Chapter 11

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing: \$ 131,351.86

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income \$ 0.00

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor) \$ 45,000.00

4. Payroll Taxes 0.00

5. Unemployment Taxes 0.00

6. Worker's Compensation 0.00

7. Other Taxes 0.00

8. Inventory Purchases (Including raw materials) 0.00

9. Purchase of Feed/Fertilizer/Seed/Spray 0.00

10. Rent (Other than debtor's principal residence) 0.00

11. Utilities 300.00

12. Office Expenses and Supplies 150.00

13. Repairs and Maintenance 0.00

14. Vehicle Expenses 0.00

15. Travel and Entertainment 0.00

16. Equipment Rental and Leases 0.00

17. Legal/Accounting/Other Professional Fees 0.00

18. Insurance 6,250.00

19. Employee Benefits (e.g., pension, medical, etc.) 0.00

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

DESCRIPTION	TOTAL
SEE ATTACHED	0.00

21. Other (Specify):

DESCRIPTION	TOTAL
STORAGE FEES	3,400.00

22. Total Monthly Expenses (Add items 3-21) \$ 55,100.00

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2) \$ -55,100.00

ANTICIPATED CHANGES:

DEBTOR OPERATES EVENT AND THE SECOND EVENT IN 2015 WAS CANCELED DUE TO CIRCUMSTANCES OUTSIDE THE DEBTOR'S CONTROL. AS A RESULT, DEBTOR DOES NOT ANTICIPATE ANOTHER EVENT UNTIL THE FOURTH QUARTER OF 2016 AT WHICH TIME DEBTOR EXPECTS TO BEGIN GENERATING INCOME AGAIN.

**United States Bankruptcy Court
Middle District of Tennessee**

In re 12 DEGREE ENTERTAINMENT, LLC

Debtor(s)

Case No. _____

Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CHIEF OPERATING OFFICER of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 21 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date September 2, 2015

Signature /s/ KEN GRONECK

KEN GRONECK

CHIEF OPERATING OFFICER

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Middle District of Tennessee**

In re 12 DEGREE ENTERTAINMENT, LLC

Debtor(s)

Case No.

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$131,351.86	2015 YTD: Debtor BUSINESS INCOME (PRELIMINARY ESTIMATE)
\$0.00	2014: Debtor BUSINESS INCOME
\$0.00	2013: Debtor BUSINESS INCOME

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
CHINA-AMERICA NATION DEVELOPMENT CORPORA 7950 W. FLAMINGO RD SUITE 2061 Las Vegas, NV 89147	\$200,000 - JULY 31, 2015 (EXECUTORY CONTRACT - EST. AMOUNT OWED UNDER CONTRACT (\$605,000)	\$200,000.00	\$0.00
ID3 3655 ATLANTA INDUSTRIAL DR BLDG 100 Atlanta, GA 30331	\$40,000 - JULY 24 (EXECUTORY CONTRACT - EST. AMOUNT OWED UNDER CONTRACT (\$40,284.80)	\$40,000.00	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
------------------------------------	-------------------------	---------------------------------	--------------------------

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	-----------------------------------

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
LEFKOVITZ & LEFKOVITZ 618 CHURCH ST., #410 NASHVILLE, TN 37219		\$13,000.00 FOR ATTORNEY FEES + FILING FEE

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
12 DEGREE ENTERTAINMENT	46-5264674	1700 WOODLAND POINTE DRIVE Nashville, TN 37214	ENTERTAINMENT & EVENTS	9/2013 - PRESENT

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED IN THE LAST 3 YEARS
SHAWN MADDEN 8339 LOCHINVER PARK LANE Brentwood, TN 37027	

None

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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None

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
SHAWN MADDEN 8339 LOCHINVER PARK LANE Brentwood, TN 37027	CFO	16.33% (2015 PRE-FINANCING)
KENNETH GRONECK 1700 WOODLAND POINTE Nashville, TN 37214	COO	16.33% (2015 PRE-FINANCING)
WARREN LYNG 3621 GLENBROOK CT Garland, TX 75041	CCO	16.33% (2015 PRE-FINANCING)

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * *

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date September 2, 2015

Signature /s/ KEN GRONECK
KEN GRONECK
CHIEF OPERATING OFFICER

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
Middle District of Tennessee**

In re 12 DEGREE ENTERTAINMENT, LLC

Debtor(s)

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>13,000.00</u>
Prior to the filing of this statement I have received	\$	<u>13,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: September 2, 2015

/s/ Steven L. Lefkovitz
Steven L. Lefkovitz 5953
LEFKOVITZ & LEFKOVITZ
618 CHURCH ST., #410
NASHVILLE, TN 37219
615-256-8300 Fax: 615-255-4516
slefkovitz@lefkovitz.com

**United States Bankruptcy Court
Middle District of Tennessee**

In re 12 DEGREE ENTERTAINMENT, LLC
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
ANGELA N. BOSTELMAN IRREVOCABLE TRUST 5410 MARYLAND WAY SUITE 460 Brentwood, TN 37027	UNITS	10.25% (2015 PRE-FINANCING)	UNITS
BLUEGRASS CAPITAL TRUST ATTN: DAVE KLOEPEL 1905 21ST AVENUE SOUTH Nashville, TN 37212	UNITS	20.5% (2015 PRE-FINANCING)	UNITS
JERRY D. BOSTELMANN IRREVOCABLE TRUST 5410 MARYLAND WAY SUITE 460 Brentwood, TN 37027	UNITS	10.25% (2015 PRE-FINANCING)	UNITS
KENNETH GRONECK 1700 WOODLAND POINTE Nashville, TN 37214	UNITS	16.33% (2015 PRE-FINANCING)	UNITS
SHAWN MADDEN 8339 LOCHINVER PARK LANE Brentwood, TN 37027	UNITS	16.33% (2015 PRE-FINANCING)	UNITS
WARREN LYNQ 3621 GLENBROOK CT Garland, TX 75041	UNITS	16.33% (2015 PRE-FINANCING)	UNITS
XENIAWORKS, LLC ATTN: DAVE KLOEPEL 1905 21ST AVENUE SOUTH Nashville, TN 37212	UNITS	10% (2015 PRE-FINANCING)	UNITS

In re 12 DEGREE ENTERTAINMENT, LLC,
Debtor

Case No. _____

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CHIEF OPERATING OFFICER of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 2, 2015

Signature /s/ KEN GRONECK
KEN GRONECK
CHIEF OPERATING OFFICER

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Middle District of Tennessee**

In re 12 DEGREE ENTERTAINMENT, LLC

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the CHIEF OPERATING OFFICER of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: September 2, 2015

/s/ KEN GRONECK

KEN GRONECK/CHIEF OPERATING OFFICER

Signer/Title

12 DEGREE ENTERTAINMENT, LLC
1700 WOODLAND POINTE DRIVE
NASHVILLE TN 37214

MAHAFFEY FABRIC TENS
4161 DELP ST.
MEMPHIS TN 38118

UNITED SITE SERVICES
PO BOX 660475
DALLAS TX 75266

STEVEN L. LEFKOVITZ
LEFKOVITZ & LEFKOVITZ
618 CHURCH ST., #410
NASHVILLE, TN 37219

NELSON MULLINS RILEY & SCARBOROUGH
PO BOX 11070
COLUMBIA SC 29211

US HELP SERVICES, LLC
4146 WILLMAN AVENUE
RICHLAND HILLS TX 76180

AGGREKO
4607 W. ADMIRAL DOYLE DRIVE
NEW IBERIA LA 70560

PEERLESS PRODUCTION GROUP, LLC
PO BOX 2664
WEATHERFORD TX 76086

AH SO DESIGN
440 EAST IRIS DRIVE
NASHVILLE TN 37204

RANGERS BASEBALL, LLC
PO BOX 677756
DALLAS TX 75267

AMY ATKINSON COMMUNICATIONS
4117 HILLSBORO PIKE
SUITE 103308
NASHVILLE TN 37215

RELIANT ENERGY
PO BOX 650475
DALLAS TX 75265

CHINA-AMERICA NATION DEVELOPMENT CORPORATION
7950 W. FLAMINGO RD
SUITE 2061
LAS VEGAS NV 89147

REPRO SERVICES
1212 HARRISON AVE
ARLINGTON TX 76011

DAVID KLOEPPPEL
1905 21ST AVENUE SOUTH
NASHVILLE TN 37212

SP5 ATLANTIC LAND DEVELOPER, LLC
ATLANTIC STATION MANAGEMENT OFFICE
1380 ATLANTIC DRIVE, SUITE 14250
ATLANTA GA 30363

ELIZABETH LENOX CREATIVE
3312 MIMOSA DRIVE
NASHVILLE TN 37211

SURBER, ASHER, SURBER, & MOUSHON, PLLC
220 ATHENS WAY
PLAZA 1, SUITE 480
NASHVILLE TN 37228

ID3
3655 ATLANTA INDUSTRIAL DR
BLDG 100
ATLANTA GA 30331

TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
PO BOX 149354
AUSTIN TX 78714

KARL HAWES
123 HILLWOOD DRIVE
HENDERSONVILLE TN 37075

TRINITY BELL GARDENS/WESTERN SECURITIES
9500 TRINITY BLVD
FORT WORTH TX 76118

**United States Bankruptcy Court
Middle District of Tennessee**

In re 12 DEGREE ENTERTAINMENT, LLC

Debtor(s)

Case No. _____
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for 12 DEGREE ENTERTAINMENT, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

September 2, 2015

Date

/s/ Steven L. Lefkovitz

Steven L. Lefkovitz 5953

Signature of Attorney or Litigant

Counsel for 12 DEGREE ENTERTAINMENT, LLC

LEFKOVITZ & LEFKOVITZ

618 CHURCH ST., #410

NASHVILLE, TN 37219

615-256-8300 Fax:615-255-4516

slefkovitz@lefkovitz.com