

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF TENNESSEE

Case number (if known) \_\_\_\_\_

Chapter you are filing under:

 Chapter 7 Chapter 11 Chapter 12 Chapter 13 Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Cavalry Security, Inc.</u>	
<hr/>		
2. All other names debtor used in the last 8 years Include any assumed names, trade names and <i>doing business as</i> names		
<hr/>		
3. Debtor's federal Employer Identification Number (EIN)	<u>46-1979625</u>	
<hr/>		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>315 Deaderick St</u> <u>Suite 125</u> <u>Nashville, TN 37238</u> Number, Street, City, State & ZIP Code	<hr/>
	<u>Davidson</u> County	<b>Location of principal assets, if different from principal place of business</b> <hr/>
		Number, Street, City, State & ZIP Code
<hr/>		
5. Debtor's website (URL)	<hr/>	
<hr/>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership <input type="checkbox"/> Other. Specify: _____	
<hr/>		

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.naics.com/search/>.

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the Debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship to you _____
District _____	When _____ Case number, if known _____

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated Assets**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                   | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000             | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million          | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                     | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000               | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000              | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

**Request for Relief, Declaration, and Signature**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 3, 2015  
MM / DD / YYYY

**X /s/ Christopher Sawyer**  
Signature of authorized representative of debtor  
  
Title President

**Christopher Sawyer**  
Printed name

**18. Signature of attorney**

**X /s/ Steven L. Lefkovitz**  
Signature of attorney for debtor

Date December 3, 2015  
MM / DD / YYYY

**Steven L. Lefkovitz**  
Printed name

**LEFKOVITZ & LEFKOVITZ**  
Firm name

**618 CHURCH ST., #410  
NASHVILLE, TN 37219**  
Number, Street, City, State & ZIP Code

Contact phone 615-256-8300 Email address slefkovitz@lefkovitz.com

**5953**  
Bar number and State

**Fill in this information to identify the case:**Debtor name Cavalry Security, Inc.United States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEE

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing

## Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 3, 2015X /s/ Christopher Sawyer

Signature of individual signing on behalf of debtor

Christopher Sawyer

Printed name

President

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **Cavalry Security, Inc.**  
 United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**  
 Case number (if known): \_\_\_\_\_

Check if this is an  
 amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AMERICAN EXPRESS PO BOX 360002 FT LAUDERDALE, FL 33336						\$5,000.00
Charles Schwab Bank PO Box 52083 Phoenix, AZ 85072						\$328,763.41
IRS CNTRLZD INSOLVENCY OPRTN PO BOX 7346 PHILADELPHIA, PA 19101-7346		941 taxes				\$332,000.00
WEX Fleet Card PO Box 6293 Carol Stream, IL 60197						\$4,500.00

**Fill in this information to identify the case:**Debtor name Cavalry Security, Inc.United States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEE

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>0.00</u>
<b>1b. Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>228,245.61</u>
<b>1c. Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>228,245.61</u>

**Part 2: Summary of Liabilities**

<b>2. Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>0.00</u>
<b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
<b>3a. Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i> .....	\$ <u>332,000.00</u>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i> .....	+\$ <u>338,263.41</u>
<b>4. Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>670,263.41</u>

**Fill in this information to identify the case:**Debtor name Cavalry Security, Inc.United States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEE

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206A/B  
Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- No. Go to Part 2.  
 Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

Last 4 digits of Acc# : 0292

3.1.. First Tennessee Bank  
tax holding account0292\$0.00

Last 4 digits of Acc# : 1392

3.2.. First Tennessee Bank  
operating account1392\$8,000.00

Last 4 digits of Acc# : 1399

3.3.. First Tennessee Bank  
payroll account1399\$30,000.00**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$38,000.00****Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- No. Go to Part 3.  
 Yes Fill in the information below.



Debtor Cavalry Security, Inc.  
Name

Case number (If known) \_\_\_\_\_

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11. Accounts receivable

11a. 90 days old or less: 180,245.61 - 0.00 = .... \$180,245.61  
face amount doubtful or uncollectible accounts

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

<u>\$180,245.61</u>
---------------------

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture see attached list	\$0.00		\$10,000.00

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

Debtor Cavalry Security, Inc.  
Name

Case number (If known) \_\_\_\_\_

43. **Total of Part 7.**  
Add lines 39 through 42. Copy the total to line 86.

**\$10,000.00**

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

No  
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

No  
 Yes

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

No. Go to Part 9.  
 Yes Fill in the information below.

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

No. Go to Part 10.  
 Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11.  
 Yes Fill in the information below.

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.  
 Yes Fill in the information below.

Debtor Cavalry Security, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$38,000.00</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$0.00</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$180,245.61</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$0.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$0.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$10,000.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$0.00</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$0.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$0.00</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>+</b> <b>\$0.00</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$228,245.61</b>	<b>+</b> 91b. <b>\$0.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$228,245.61</b>

# Cavalry Security, Inc.

Customers Listed: All Customers  
 Aging Date: 12/02/15  
 Cut-Off Date: 12/02/15

**Invoice Aging - Days after Invoice**  
 Date Range: All Dates  
 Page 1 of 10

Customer #	Customer Name	Job #	Invoice #	Days Out	Original Amount	Current	1 - 30	31 - 60	61 - 90	91 Plus	Terms	Balance Due
1001	University Medical Center											
11/09/15 Inv		1001 University Medic	12584		(615) 714-8022		11/30/15	\$9,555.84			Net 14 Days	9,584.28
11/23/15 Inv		1001 University Medic	12624					9,555.84				9,555.84
			<b>Sub Total:</b>			<b>19,140.12</b>	<b>0.00</b>	<b>19,140.12</b>				<b>19,140.12</b>
1002	University Medical Center Special C											
11/09/15 Inv		1002 University Medic	12585		(615) 714-8022		11/30/15	\$7,940.00			Net 14 Days	6,276.00
11/23/15 Inv		1002 University Medic	12625					5,964.00				5,964.00
			<b>Sub Total:</b>			<b>12,240.00</b>	<b>0.00</b>	<b>12,240.00</b>				<b>12,240.00</b>
1003	TRW Automotive U.S. LLC											
10/26/15 Inv	PO FI261345391 1003 TRW Automotiv		12489	7	4,068.96		12/02/15	\$4,068.96			Net 14 Days	4,068.96
11/09/15 Inv	PO FI261345391 1003 TRW Automotiv		12586		4,081.07			4,081.07				4,081.07
11/23/15 Inv	PO FI261345391 1003 TRW Automotiv		12626		4,068.96			4,068.96				4,068.96
			<b>Sub Total:</b>		<b>12,218.99</b>	<b>0.00</b>	<b>8,150.03</b>	<b>4,068.96</b>				<b>12,218.99</b>
1005	315 Deaderick Owners LLC	Property Manager Kathy Reer										
11/23/15 Inv	[NONE] Balance Shee		12627		12,299.94		11/17/15	\$12,344.42			Net 7 Days	12,299.94
			<b>Sub Total:</b>		<b>12,299.94</b>	<b>0.00</b>	<b>12,299.94</b>					<b>12,299.94</b>
1012	Green Hills - Hill Center											
11/23/15 Inv		1012 Green Hills - Hill	12628		(615) 252-8120		11/30/15	\$3,779.50			Net 7 Days	5,698.00
			<b>Sub Total:</b>		<b>5,698.00</b>	<b>0.00</b>	<b>5,698.00</b>					<b>5,698.00</b>
1014	TR Church Street Corp											
11/23/15 Inv		1014 Fifth Thrd Cent	12629		10,622.67		11/17/15	\$10,445.80			Net 7 Days	10,622.67
			<b>Sub Total:</b>		<b>10,622.67</b>	<b>0.00</b>	<b>10,622.67</b>					<b>10,622.67</b>
1019	The Mathews Company											
11/09/15 Inv		1019 St. Clouds Corrk	12590		(615) 244-2130		11/09/15	\$4,809.00			Net 7 Days	1,730.25
11/23/15 Inv		1019 St. Clouds Corrk	12630					1,836.00				1,836.00
			<b>Sub Total:</b>		<b>3,566.25</b>	<b>0.00</b>	<b>3,566.25</b>					<b>3,566.25</b>

Company Totals

C - Indicates an Invoice in Collection PD - Indicates Paid Invoice PR - Indicates Partial Invoice

# Cavalry Security, Inc.

Customers Listed: All Customers

Aging Date: 12/02/15

Cut-Off Date: 12/02/15

12/02/15 4:15:57 PM

Page 2 of 10

Invoice Aging - Days after Invoice  
Date Range: All Dates

Customer #	Customer Name	Job #	Invoice #	Days Out	Original Amount	Current	1 - 30	31 - 60	61 - 90	Credit Limit	Terms	Balance Due
1021	Cumberland University											
		1021 Cumberland Uni	12632		(615) 444-2562		Last Payment: 11/20/15	\$9,860.46			Net 7 Days	10,989.24
					10,989.24		10,989.24					10,989.24
					<b>Sub Total:</b>			<b>10,989.24</b>				<b>10,989.24</b>
1022	Corporate Centre Acquisition Comp											
		1022 Corporate Centr	12633		(615) 771-0770		Last Payment: 11/19/15	\$3,777.29			Net 7 Days	3,762.36
					3,762.36		3,762.36					3,762.36
					<b>Sub Total:</b>			<b>3,762.36</b>				<b>3,762.36</b>
1025	Sun Life Assurance Company of Car											
		1025 211 Commerce	12635		1,485.00		Last Payment: 11/30/15	\$1,485.00			Net 7 Days	1,485.00
					1,485.00		1,485.00					1,485.00
					<b>Sub Total:</b>			<b>1,485.00</b>				<b>1,485.00</b>
1028	Highwoods Properties, Inc.											
		1028 Highwoods Prop	12637		3,840.00		Last Payment: 11/17/15	\$3,840.00			Net 14 Days	3,840.00
					3,840.00		3,840.00					3,840.00
					<b>Sub Total:</b>			<b>3,840.00</b>				<b>3,840.00</b>
1031	The Cumberland											
		1031 The Cumberland	12638		(615) 248-8555		Last Payment: 11/30/15	\$2,772.55			Net 7 Days	2,686.64
					2,686.64		2,686.64					2,686.64
					<b>Sub Total:</b>			<b>2,686.64</b>				<b>2,686.64</b>
1032	CCP Property Owner Nashville 1, LC											
		1032 Lake View Ridge	12639		972.00		Last Payment: 11/30/15	\$972.00			Net 14 Days	972.00
					972.00		972.00					972.00
					<b>Sub Total:</b>			<b>972.00</b>				<b>972.00</b>
1034	Smart Space											
		1034 Two Rivers Corf	12503	7	(615) 969-6555		Last Payment: 11/13/15	\$9,396.00			Net 14 Days	2,320.00
		1034 Two Rivers Corf	12640		2,320.00		2,320.00					2,320.00
					<b>Sub Total:</b>			<b>4,640.00</b>				<b>4,640.00</b>
1035	HG Hill Belle Meade											
		1035 H. G. Hill Realty	12641		(615) 252-8100		Last Payment: 11/30/15	\$2,880.00			Net 14 Days	3,472.00
					3,472.00		3,472.00					3,472.00
					<b>Sub Total:</b>			<b>3,472.00</b>				<b>3,472.00</b>
1036	H.G. Hill Realty Company, LLC											
					(615) 269-7016		Last Payment: 11/30/15	\$6,390.00			Net 14 Days	

Company Totals

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Invoice Aging - Days after Invoice  
Date Range: All Dates

Customer #	Customer Name	Job #	Invoice #	Days Out	Original Amount	Current	1 - 30	31 - 60	61 - 90	91 Plus	Credit Limit	Terms	Balance Due
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11/23/15	Inv	1036 Hill Center - SYH	12642		3,165.00		3,165.00						3,165.00
			<b>Sub Total:</b>		<b>3,165.00</b>	<b>0.00</b>	<b>3,165.00</b>						<b>3,165.00</b>

1037	Baker Storey McDonald Properties				(615) 373-9511								Net 14 Days
PR	11/09/15 Inv	1037 Post Square Shc	12603		1,170.00		1,101.25						1,101.25
	11/23/15 Inv	1037 Post Square Shc	12643		1,170.00		1,170.00						1,170.00
			<b>Sub Total:</b>		<b>2,340.00</b>	<b>0.00</b>	<b>2,271.25</b>						<b>2,271.25</b>

1039	Arcade Company, Inc.				(615) 222-2222								Net 14 Days
	11/23/15 Inv	1039 Arcade Compan	12644		3,680.70		3,680.70						3,680.70
			<b>Sub Total:</b>		<b>3,680.70</b>	<b>0.00</b>	<b>3,680.70</b>						<b>3,680.70</b>

1040	Emdeon				(615) 932-3514								Net 14 Days
	11/09/15 Inv	1040 Emdeon	12605		5,220.40		5,220.40						5,220.40
	11/23/15 Inv	1040 Emdeon	12645		2,470.40		2,470.40						2,470.40
			<b>Sub Total:</b>		<b>7,690.80</b>	<b>0.00</b>	<b>7,690.80</b>						<b>7,690.80</b>

1043	Fresenius Healthcare				(615) 345-6533								Net 14 Days
	10/12/15 Inv	1043 Fresenius Healt	12471	21	1,800.00		1,800.00						1,800.00
	10/26/15 Inv	1043 Fresenius Healt	12509	7	1,800.00		1,800.00						1,800.00
	11/23/15 Inv	1043 Fresenius Healt	12646		1,800.00		1,800.00						1,800.00
			<b>Sub Total:</b>		<b>5,400.00</b>	<b>0.00</b>	<b>1,800.00</b>	<b>3,600.00</b>					<b>5,400.00</b>

1047	DTZ				(615) 479-8528								Net 14 Days
		[NONE] Balance Shee											
			<b>Sub Total:</b>		<b>0.00</b>	<b>0.00</b>							

1048	Southeast Venture, LLC.				(615) 743-9381								Net 14 Days
	11/23/15 Inv	1048 500 Great Circle	12648		4,653.60		4,653.60						4,653.60
			<b>Sub Total:</b>		<b>4,653.60</b>	<b>0.00</b>	<b>4,653.60</b>						<b>4,653.60</b>

1051	Southeast Venture												Net 14 Days
	11/23/15 Inv	1051 530 Great Circle	12649		4,653.60		4,653.60						4,653.60
			<b>Sub Total:</b>		<b>4,653.60</b>	<b>0.00</b>	<b>4,653.60</b>						<b>4,653.60</b>

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## Invoice Aging - Days after Invoice

Date Range: All Dates

Customer #	Customer Name	Job #	Invoice #	Days Out	Original Amount	Current	1 - 30	31 - 60	61 - 90	91 Plus	Credit Limit	Terms	Balance Due
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<b>1052</b>	<b>Northumberland Homeowners Asso</b>												
11/23/15 Inv	1052 Northumberland				12650		5,238.45						5,238.45
					<b>Sub Total:</b>		<b>5,238.45</b>	<b>0.00</b>					<b>5,238.45</b>
													<b>4,653.60</b>
													<b>Net 14 Days</b>
													5,238.45

<b>1053</b>	<b>CBRE - Cigna 500 Healthsprings</b>												
11/23/15 Inv	1053 CBRE - Cigna 500				12651		555.00						555.00
					<b>Sub Total:</b>		<b>555.00</b>	<b>0.00</b>					<b>555.00</b>
													<b>Net 14 Days</b>
													555.00

<b>1054</b>	<b>CBRE - Cigna 530 Healthsprings</b>												
11/23/15 Inv	1054 CBRE - Cigna 530				12652		555.00						555.00
					<b>Sub Total:</b>		<b>555.00</b>	<b>0.00</b>					<b>555.00</b>
													<b>Net 14 Days</b>
													555.00

<b>1055</b>	<b>Chre - Cigna Account (601 Mainstr</b>												
11/23/15 Inv	1055 601 Mainstreet				12653		4,653.60						4,653.60
					<b>Sub Total:</b>		<b>4,653.60</b>	<b>0.00</b>					<b>4,653.60</b>
													<b>Net 14 Days</b>
													4,653.60

<b>1057</b>	<b>Palmer Plaza Partners, II</b>												
11/23/15 Inv	1057 Palmer Plaza				12655		3,592.36						3,591.56
					<b>Sub Total:</b>		<b>3,592.36</b>	<b>0.00</b>					<b>3,591.56</b>
													<b>Net 14 Days</b>
													3,591.56

<b>1058</b>	<b>Burton Hills Investments &amp; BH IV I</b>												
11/23/15 Inv	1058 Burton Hill III &				12656		1,172.00						1,172.00
					<b>Sub Total:</b>		<b>1,172.00</b>	<b>0.00</b>					<b>1,172.00</b>
													<b>Net 14 Days</b>
													1,172.00

<b>1059</b>	<b>440 Medical Group</b>												
10/26/15 Inv	1059 440 Medical Gro				12519	7	1,275.38						1,275.38
11/09/15 Inv	1059 440 Medical Gro				12617		1,275.38						1,275.38
11/23/15 Inv	1059 440 Medical Gro				12657		1,275.38						1,275.38
					<b>Sub Total:</b>		<b>3,826.14</b>	<b>0.00</b>					<b>3,826.14</b>
													<b>Net 14 Days</b>
													1,275.38

<b>1061</b>	<b>Viridian Nashville HOA</b>												
11/23/15 Inv	1061 Viridian				12659		1,248.00						1,248.00
													<b>Net 14 Days</b>
													1,248.00

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Customer #	Customer Name	Job #	Invoice #	Days Out	Original Amount	Current	1 - 30	31 - 60	61 - 90	91 Plus	Terms	Balance Due
<b>Sub Total: 1,248.00 0.00 1,248.00</b>												
<b>2000</b>	<b>Patrol Division</b>				<b>(615) 259-5770</b>							<b>Net 14 Days</b>
11/23/15	Inv	2000	Patrol Division		12660	2,244.25	2,244.25					2,244.25
<b>Sub Total: 2,244.25 0.00 2,244.25</b>												
<b>2001</b>	<b>University Medical Center Equipme</b>				<b>(615) 714-8002</b>							<b>Net 14 Days</b>
11/09/15	Inv	2001	University Medic		12524	700.00	700.00					700.00
<b>Sub Total: 700.00 0.00 700.00</b>												
<b>2003</b>	<b>Southeast Venture</b>				<b>(615) 833-8716</b>							<b>Net 7 Days</b>
11/09/15	Inv	2003	Hickory Plaza		12525	300.00	300.00					300.00
<b>Sub Total: 300.00 0.00 300.00</b>												
<b>2004</b>	<b>DTZ</b>				<b>(615) 301-2800</b>							<b>Net 14 Days</b>
11/09/15	Inv	2004	Edgemoor Village		12526	400.00	400.00					400.00
<b>Sub Total: 400.00 0.00 400.00</b>												
<b>2009</b>	<b>The Mathews Company (1830 Air L:</b>											<b>Net 7 Days</b>
11/09/15	Inv	2009	1830 Air Lane D		12528	200.00	200.00					200.00
<b>Sub Total: 200.00 0.00 200.00</b>												
<b>2010</b>	<b>The Mathews Company (1865 Air L:</b>											<b>Net 7 Days</b>
11/09/15	Inv	2010	1865 Air Lane D		12529	200.00	200.00					200.00
<b>Sub Total: 200.00 0.00 200.00</b>												
<b>2011</b>	<b>The Mathews Company (1854 Air L:</b>											<b>Net 7 Days</b>
11/09/15	Inv	2011	1854 Air Lane D		12530	200.00	200.00					200.00
<b>Sub Total: 200.00 0.00 200.00</b>												
<b>2022</b>	<b>DTZ</b>				<b>(615) 301-2800</b>							<b>Net 14 Days</b>
10/12/15	Inv	2022	Westwood Place		12399	200.00	200.00					200.00
11/09/15	Inv	2022	Westwood Place		12535	200.00	200.00					200.00
<b>Company Totals</b>												

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Customer #	Customer Name	Job #	Invoice #	Days Out	Original Amount	Current	1 - 30	31 - 60	61 - 90	91 Plus	Terms	Balance Due
<b>2023</b>	<b>DTZ</b>											
11/09/15 Inv	2023 Park Center I		12536		200.00	0.00	200.00	200.00				200.00
	<b>Sub Total:</b>				<b>200.00</b>	<b>0.00</b>	<b>200.00</b>	<b>200.00</b>				<b>200.00</b>
												<b>Net 14 Days</b>
<b>2024</b>	<b>Park Center II</b>											
11/09/15 Inv	2024 Park Center II		12537		200.00	0.00	200.00	200.00				200.00
	<b>Sub Total:</b>				<b>200.00</b>	<b>0.00</b>	<b>200.00</b>	<b>200.00</b>				<b>200.00</b>
												<b>Net 14 Days</b>
<b>2027</b>	<b>Southeast Venture LLC.</b>											
11/09/15 Inv	2027 Perimeter One		12539		300.00	0.00	300.00	300.00				300.00
	<b>Sub Total:</b>				<b>300.00</b>	<b>0.00</b>	<b>300.00</b>	<b>300.00</b>				<b>300.00</b>
												<b>Net 14 Days</b>
<b>2031</b>	<b>Baker Storey McDonald Properties</b>											
11/09/15 Inv	2031 Nipper's Corner		12540		450.00	0.00	450.00	450.00				450.00
	<b>Sub Total:</b>				<b>450.00</b>	<b>0.00</b>	<b>450.00</b>	<b>450.00</b>				<b>450.00</b>
												<b>Net 14 Days</b>
<b>2033</b>	<b>Baker Storey McDonald Properties</b>											
11/09/15 Inv	2033 Post Square Shc		12541		450.00	0.00	450.00	450.00				450.00
	<b>Sub Total:</b>				<b>450.00</b>	<b>0.00</b>	<b>450.00</b>	<b>450.00</b>				<b>450.00</b>
												<b>Net 14 Days</b>
<b>2035</b>	<b>Focal Pointe (CTMT)</b>											
11/09/15 Inv	2035 Focal Pointe		12543		200.00	0.00	200.00	200.00				200.00
	<b>Sub Total:</b>				<b>200.00</b>	<b>0.00</b>	<b>200.00</b>	<b>200.00</b>				<b>200.00</b>
												<b>Net 14 Days</b>
<b>2043</b>	<b>Boyle Investment Company</b>											
11/09/15 Inv	2043 Boyle Investor		12547		3,100.00	0.00	3,100.00	3,100.00				3,100.00
11/23/15 Inv	2043 Boyle Investor		12661		1,425.00	0.00	1,425.00	1,425.00				1,425.00
	<b>Sub Total:</b>				<b>4,525.00</b>	<b>0.00</b>	<b>4,525.00</b>	<b>4,525.00</b>				<b>4,525.00</b>
												<b>Net 14 Days</b>
<b>2044</b>	<b>Point Place I Investment Partners,</b>											
11/09/15 Inv	2044 Point Place Busi		12548		200.00	0.00	200.00	200.00				200.00
	<b>Sub Total:</b>				<b>200.00</b>	<b>0.00</b>	<b>200.00</b>	<b>200.00</b>				<b>200.00</b>
												<b>Net 14 Days</b>

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Customer #	Customer Name	Job #	Invoice #	Days Out	Original Amount	Current	1 - 30	31 - 60	61 - 90	91 Plus	Credit Limit	Terms	Balance Due
<b>2051</b>	<b>DTZ</b>												
	11/09/15 Inv	2051 Mcween Building	12549		200.00								
			<b>Sub Total:</b>		<b>200.00</b>	<b>0.00</b>							
							<b>Last Payment:</b>	<b>11/13/15</b>					
													<b>Net 14 Days</b>
													200.00
<b>2052</b>	<b>Elmington PM</b>												
	11/09/15 Inv	2052 118 16th Ave Sc	12550		200.00								
			<b>Sub Total:</b>		<b>200.00</b>	<b>0.00</b>							
							<b>Last Payment:</b>	<b>11/17/15</b>					
													<b>Net 14 Days</b>
													200.00
<b>2053</b>	<b>Levy Pin Oaks</b>												
	11/09/15 Inv	2053 Pin Oaks I	12551		200.00								
			<b>Sub Total:</b>		<b>200.00</b>	<b>0.00</b>							
							<b>Last Payment:</b>	<b>11/06/15</b>					
													<b>Net 14 Days</b>
													200.00
<b>2054</b>	<b>Levy Pin Oaks</b>												
	11/09/15 Inv	2054 Pin Oaks II	12552		200.00								
			<b>Sub Total:</b>		<b>200.00</b>	<b>0.00</b>							
							<b>Last Payment:</b>	<b>11/06/15</b>					
													<b>Net 14 Days</b>
													200.00
<b>2055</b>	<b>DTZ</b>												
	11/09/15 Inv	2055 Airpark South XI	12553		200.00								
			<b>Sub Total:</b>		<b>200.00</b>	<b>0.00</b>							
							<b>Last Payment:</b>	<b>11/14/15</b>					
													<b>Net 14 Days</b>
													200.00
<b>2056</b>	<b>DTZ</b>												
	11/09/15 Inv	2056 Haywood Oaks :	12554		200.00								
			<b>Sub Total:</b>		<b>200.00</b>	<b>0.00</b>							
							<b>Last Payment:</b>	<b>11/14/15</b>					
													<b>Net 14 Days</b>
													200.00
<b>2058</b>	<b>Brookside Properties, Inc</b>												
	11/09/15 Inv	2058 Space Park Real	12555		200.00								
			<b>Sub Total:</b>		<b>200.00</b>	<b>0.00</b>							
							<b>Last Payment:</b>	<b>11/30/15</b>					
													<b>Net 14 Days</b>
													200.00
<b>2060</b>	<b>DTZ</b>												
	11/09/15 Inv	2060 DTZ Phone/Equi	12556		65.00								
			<b>Sub Total:</b>		<b>65.00</b>	<b>0.00</b>							
							<b>Last Payment:</b>	<b>11/17/15</b>					
													<b>Net 14 Days</b>
													65.00

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Customer #	Customer Name	Job #	Invoice #	Days Out	Original Amount	Current	1 - 30	31 - 60	61 - 90	91 Plus	Credit Limit	Terms	Balance Due
2061	Cornerstone Commercial Real Estat		2061 TRP Investment		12557	29.99	0.00	29.99					29.99
			<b>Sub Total:</b>			<b>29.99</b>							<b>29.99</b>
2062	The Mathews Company		2062 St. Cloud (Equil		12558	29.99	0.00	29.99					29.99
			<b>Sub Total:</b>			<b>29.99</b>							<b>29.99</b>
2067	DTZ		2067 Lakeview Place,		12563	200.00	0.00	200.00					200.00
			<b>Sub Total:</b>			<b>200.00</b>							<b>200.00</b>
2068	DTZ		2068 Lakeview Place,		12564	200.00	0.00	200.00					200.00
			<b>Sub Total:</b>			<b>200.00</b>							<b>200.00</b>
2069	DTZ		2069 Lakeview Place,		12565	200.00	0.00	200.00					200.00
			<b>Sub Total:</b>			<b>200.00</b>							<b>200.00</b>
2071	Sutheast Venture		2071 530 Great Circle		12567	39.99	0.00	39.99					39.99
			<b>Sub Total:</b>			<b>39.99</b>							<b>39.99</b>
2073	Cumberland Bend Investors C/O TI		2073 The Stanton Grc		12568	200.00	0.00	200.00					200.00
			<b>Sub Total:</b>			<b>200.00</b>							<b>200.00</b>
2076	Cumberland University (Additional I		2076 Cumberland Uni		12569	719.40	0.00	719.40					719.40
			<b>Sub Total:</b>			<b>719.40</b>							<b>719.40</b>
2078	Avison Young		2078 Point Place 2		12571	250.00							250.00
			<b>Sub Total:</b>			<b>250.00</b>							<b>250.00</b>
<b>Company Totals</b>													

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Customer # Customer Name Job # Invoice # Days Out Original Amount Current Amount 1 - 30 31 - 60 61 - 90 91 Plus Terms Balance Due

**2080 The Matthews Company**  
 11/09/15 Inv 2080 Trolley Barns 12573 200.00  
 Sub Total: 250.00 0.00 250.00  
 Last Payment: 11/13/15 \$200.00  
 Net 14 Days 200.00

**2082 CV Brentwood Properties, LLC.**  
 10/12/15 Inv 2082 Tractor Supply E 12438 200.00  
 11/09/15 Inv 2082 Tractor Supply E 12574 200.00  
 Sub Total: 400.00 0.00 200.00  
 Last Payment: 10/15/15 \$200.00  
 Net 14 Days 200.00

**2083 CV Brentwood Properties, LLC.**  
 10/12/15 Inv 2083 Westpark Buildit 12439 200.00  
 11/09/15 Inv 2083 Westpark Buildit 12575 200.00  
 Sub Total: 400.00 0.00 200.00  
 Last Payment: 10/15/15 \$200.00  
 Net 14 Days 200.00

**2089 DTZ**  
 11/09/15 Inv 2089 Mill Creek Comm 12579 220.00  
 Sub Total: 220.00 0.00 220.00  
 Last Payment: 11/17/15 \$220.00  
 Net 14 Days 220.00

**2090 DTZ**  
 11/09/15 Inv 2090 Kennon 12580 200.00  
 Sub Total: 200.00 0.00 200.00  
 Last Payment: 11/17/15 \$200.00  
 Net 14 Days 200.00

**2097 Baker Storey McDonald Properties**  
 11/09/15 Inv 2097 2020 West End 12581 450.00  
 Sub Total: 450.00 0.00 450.00  
 Last Payment: 11/09/15 \$450.00  
 Net 14 Days 450.00

**2099 VRE Office Properties**  
 11/09/15 Inv 2099 VRE Office Prop 12582 1,693.58  
 Sub Total: 1,693.58 0.00 1,693.58  
 Last Payment: 11/09/15 \$3,387.16  
 Net 14 Days 1,693.58

**9022 Arcade Company, Inc. Special Cover**  
 11/23/15 Inv 9022 Arcade Compan 12662 712.80  
 Sub Total: (615) 222-2222 712.80  
 Last Payment: 11/14/15 \$928.80  
 Net 14 Days 712.80

C - Indicates an Invoice in Collection PD - Indicates Paid Invoice PR - Indicates Partial Invoice

# Cavalry Security, Inc.

Customers Listed: All Customers

Aging Date: 12/02/15

Cut-Off Date: 12/02/15

## Invoice Aging - Days after Invoice

12/02/15 4:15:57 PM

Page 10 of 10

Date Range: All Dates

Credit Limit Terms

Customer #	Customer Name	Job #	Invoice #	Days Out	Original Amount	Current	1 - 30	31 - 60	61 - 90	91 Plus	Balance Due
------------	---------------	-------	-----------	----------	-----------------	---------	--------	---------	---------	---------	-------------

<b>Sub Total:</b>					712.80	0.00	712.80				712.80
-------------------	--	--	--	--	--------	------	--------	--	--	--	--------

9037	Avison Young		9037	Point Place II	12663		780.00				780.00
<b>Sub Total:</b>					780.00	0.00	780.00				780.00

9043	C/O Duke Realty Corporation		9043	C/O Duke Realty	12345		1,275.00				1,275.00
9043	C/O Duke Realty		9043	C/O Duke Realty	12387		200.00				200.00
9043	C/O Duke Realty		9043	C/O Duke Realty	12664		350.00				350.00
<b>Sub Total:</b>					1,825.00	0.00	350.00				1,825.00

9047	H.G. Hill Realty Company, LLC		9047	2100 Acklen	12583		450.00				450.00
<b>Sub Total:</b>					450.00	0.00	450.00				450.00

9049	Premier Parking		9049	Premier Parking	12346		60.00				60.00
<b>Sub Total:</b>					60.00	0.00	60.00				60.00

<b>Original Amount</b>					\$181,952.46						\$181,952.46
<b>Total Unapplied Cash</b>											(\$1,637.30)
<b>Grand Total</b>											\$180,245.63

Percent	Balance Due
Current	\$0.00
1 - 30	\$168,483.52
31 - 60	\$11,864.34
61 - 90	\$1,535.05
91 Plus	\$0.00
	\$181,882.91

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Disc Main

PR - Indicates Partial Invoice

PD - Indicates Paid Invoice

C - Indicates an Invoice In Collection

Company Totals

Original Amount \$181,952.46

**Furnishings/Computers**

**Seventeen Desks - \$150.00**

**Forty-three Chairs - \$165.00**

**Office Computers – 6 Used by Administrative Staff \$2,958.00**

**Laptop Notebooks – 15 Used by Account Sites - \$1,195.00**

**Two Microwave Ovens - \$59.00**

**Two Refrigerators - \$258.00**

**Conference Room Tables - \$198.00**

**Three Televisions - \$2,347.00**

**Ten Lateral File Cabinets \$220.00**

**One Overhead Projector - \$475.00**

**Two DVD Players - \$175.00**

**Total Value \$10,000.00**

**Fill in this information to identify the case:**Debtor name Cavalry Security, Inc.United States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEE

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Fill in this information to identify the case:**Debtor name Cavalry Security, Inc.United States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEE

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

 No. Go to Part 2. Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$ 332,000.00	\$ 0.00

2.1

Priority creditor's name and mailing address

IRS  
CNTRLZD INSOLVENCY  
OPRTN  
PO BOX 7346  
PHILADELPHIA, PA  
19101-7346

As of the petition filing date, the claim is:

*Check all that apply.*

- Contingent  
 Unliquidated  
 Disputed

\$ 332,000.00	\$ 0.00
---------------	---------

Date or dates debt was incurred  
2014 & 2015Basis for the claim:  
941 taxes

Last 4 digits of account number

Is the claim subject to offset?

- No  
 Yes

Specify Code subsection of PRIORITY unsecured claim:  
11 U.S.C. § 507(a) (8)**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1

Nonpriority creditor's name and mailing address

AMERICAN EXPRESS  
PO BOX 360002  
FT LAUDERDALE, FL 33336

As of the petition filing date, the claim is:

*Check all that apply.*

- Contingent  
 Unliquidated  
 Disputed

\$ 5,000.00
-------------

Basis for the claim:



Debtor 1 **Christopher Sawyer**  
 First Name Middle Name Last Name

Case number (if know) \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

Last 4 digits of account number **2009**

No  
 Yes

3.2

Nonpriority creditor's name and mailing address

**Charles Schwab Bank  
 PO Box 52083  
 Phoenix, AZ 85072**

As of the petition filing date, the claim is:

*Check all that apply.*

Contingent  
 Unliquidated  
 Disputed

\$ **328,763.41**

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

Last 4 digits of account number **9005**

No  
 Yes

3.3

Nonpriority creditor's name and mailing address

**WEX Fleet Card  
 PO Box 6293  
 Carol Stream, IL 60197**

As of the petition filing date, the claim is:

*Check all that apply.*

Contingent  
 Unliquidated  
 Disputed

\$ **4,500.00**

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

Last 4 digits of account number **1210**

No  
 Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	\$ <b>332,000.00</b>
5b. Total claims from Part 2	+ \$ <b>338,263.41</b>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$ <b>670,263.41</b>

**Fill in this information to identify the case:**Debtor name Cavalry Security, Inc.United States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEE

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?** No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **commerical office lease \$4340.93/month**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**315 Deaderick Owners, LLC  
PO Box 603242  
Charlotte, NC 28260**2.2. State what the contract or lease is for and the nature of the debtor's interest **copier lease \$324/month**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Nova Copy  
PO Box 372  
Dept 200  
Memphis, TN 38101**2.3. State what the contract or lease is for and the nature of the debtor's interest **postage machine lease \$275.27**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Pitney Bowes  
Attn: Box 371874  
500 Ross Street, Ste 154-0470  
Pittsburgh, PA 15262**2.4. State what the contract or lease is for and the nature of the debtor's interest **software for payroll & cloud storage \$922/month**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**TEAM Software, Inc.  
407 S 27th Ave  
Omaha, NE 68131**

Debtor 1 **Cavalry Security, Inc.**  
First Name Middle Name Last Name

Case number (if known)

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.5. State what the contract or lease is for and the nature of the debtor's interest  
State the term remaining  
List the contract number of any government contract

**\$4685/month for 6 vehicle leases for Citadel Security Services, LLC**

**Toyota Financial Services  
PO Box 9490  
Cedar Rapids, IA 52409**

**Fill in this information to identify the case:**Debtor name Cavalry Security, Inc.United States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEE

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors**

12/15

**Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Do you have any codebtors?** No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form. Yes**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.*Column 1: Codebtor**Column 2: Creditor*

	<b>Name</b>	<b>Mailing Address</b>	<b>Name</b>	<i>Check all schedules that apply:</i>
2.1	<b>Citadel Security Services, LLC</b>	<b>315 Deaderick St Ste 125 Nashville, TN 37238</b>	<b>Charles Schwab Bank</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____
2.2	<b>Citadel Security Services, LLC</b>	<b>315 Deaderick St Ste 125 Nashville, TN 37238</b>	<b>Toyota Financial Services</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.1</u>

**Fill in this information to identify the case:**

Debtor name Cavalry Security, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEE

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 207  
Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**  
From **1/01/2015** to **Filing Date**

Operating a business  
 Other \_\_\_\_\_

**\$3,750,000.00**

**For prior year:**  
From **1/01/2014** to **12/31/2014**

Operating a business  
 Other \_\_\_\_\_

**\$3,283,103.00**

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

**Creditor's Name and Address**

**Dates**

**Total amount of value**

**Reasons for payment or transfer**  
Check all that apply

3.1. **AMERICAN EXPRESS**  
**PO BOX 360002**  
**FT LAUDERDALE, FL 33336**

**9/2015:**  
**\$6800**  
**10/2015:**  
**\$6800**  
**11/2015:**  
**\$6800**

**\$20,400.00**

Secured debt  
 Unsecured loan repayments  
 Suppliers or vendors  
 Loan  
 Other\_\_

Debtor **Cavalry Security, Inc.**

Case number (if known) \_\_\_\_\_

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.2. Charles Schwab Bank PO Box 52083 Phoenix, AZ 85072	9/2015: \$2,000 10/2015: \$2,000 11/2015: \$2,000	\$6,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Loan <input type="checkbox"/> Other__
3.3. WEX Fleet Card PO Box 6293 Carol Stream, IL 60197	9/2015: \$4500 10/2015: \$4500 11/2015: \$4500	\$13,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Loan <input type="checkbox"/> Other__
3.4. Toyota Financial Services PO Box 9490 Cedar Rapids, IA 52409	9/2015: \$4685 10/2015: \$4685 11/2015: \$4685	\$14,055.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Loan <input type="checkbox"/> Other__

4. **Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. **Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. **Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount taken
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**Part 3: Legal Actions or Assignments**7. **Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

Debtor Cavalry Security, Inc.

Case number (if known) \_\_\_\_\_

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None.

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. LEFKOVITZ & LEFKOVITZ 618 CHURCH ST., #410 NASHVILLE, TN 37219 NASHVILLE, TN 37219	Attorney Fees	12/2/2015	\$6,000.00
Email or website address slefkovitz@lefkovitz.com			
Who made the payment, if not debtor?			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

Debtor **Cavalry Security, Inc.**

Case number (if known) \_\_\_\_\_

2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	Charles Schwab Bank PO Box 52083 Phoenix, AZ 85072	\$90,000 was deposited in the debtor's account and was returned unused the next day	12/2/2015 & 12/3/2015	\$90,000.00
	Relationship to debtor			

#### Part 7: Previous Locations

##### 14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

#### Part 8: Health Care Bankruptcies

##### 15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

#### Part 9: Personally Identifiable Information

##### 16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained.

##### 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

#### Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units



Debtor **Cavalry Security, Inc.**

Case number (if known) \_\_\_\_\_

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

 None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

 None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	---	-----------------------------	-----------------------

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

 None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None
**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**
 No.

 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
------------------------	----------------------------------	--------------------	----------------

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

Debtor **Cavalry Security, Inc.**

Case number (if known) \_\_\_\_\_

- No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

## 24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

**Part 13: Details About the Debtor's Business or Connections to Any Business**

## 25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
-----------------------	-------------------------------------	--	------------------------

## 26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. <b>PHHW 1000 Corporate Centre Dr Ste 200 Franklin, TN 37067</b>	<b>2013 to present</b>
26a.2. <b>Connie Roberts 315 Deaderick St Suite 125 Nashville, TN 37238</b>	<b>2/4/2014 to present</b>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <b>PHHW 1000 Corporate Centre Dr Ste 200 Franklin, TN 37067</b>	
26c.2. <b>Connie Roberts 315 Deaderick St Suite 125 Nashville, TN 37238</b>	

Debtor **Cavalry Security, Inc.**

Case number (if known) \_\_\_\_\_

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. **Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Robert C. Cesternino	225 University Ave Lebanon, TN 37087	CEO	50%
Christopher Sawyer	1453 Crimson Clover Court Brentwood, TN 37027	President	50%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No

Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No

Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Debtor Cavalry Security, Inc.

Case number (if known) \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 3, 2015

/s/ Christopher Sawyer

Signature of individual signing on behalf of the debtor

Christopher Sawyer

Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No

Yes

**United States Bankruptcy Court  
Middle District of Tennessee**

In re Cavalry Security, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u>6,000.00</u>
Prior to the filing of this statement I have received .....	\$	<u>6,000.00</u>
Balance Due .....	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor       Other (specify):

3. The source of compensation to be paid to me is:

Debtor       Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

December 3, 2015

*Date*

/s/ Steven L. Lefkovitz

**Steven L. Lefkovitz 5953**

*Signature of Attorney*

**LEFKOVITZ & LEFKOVITZ**

**618 CHURCH ST., #410**

**NASHVILLE, TN 37219**

**615-256-8300 Fax: 615-255-4516**

**slefkovitz@lefkovitz.com**

*Name of law firm*

**United States Bankruptcy Court  
Middle District of Tennessee**

In re Cavalry Security, Inc.

Debtor(s)

Case No.

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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**-NONE-**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 3, 2015Signature /s/ Christopher Sawyer  
Christopher Sawyer

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Middle District of Tennessee**

In re **Cavalry Security, Inc.**

Debtor(s)

Case No. \_\_\_\_\_

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **December 3, 2015****/s/ Christopher Sawyer****Christopher Sawyer/President**

Signer/Title

CAVALRY SECURITY, INC.  
315 DEADERICK ST  
SUITE 125  
NASHVILLE TN 37238

TOYOTA FINANCIAL SERVICES  
PO BOX 9490  
CEDAR RAPIDS IA 52409

STEVEN L. LEFKOVITZ  
LEFKOVITZ & LEFKOVITZ  
618 CHURCH ST., #410  
NASHVILLE, TN 37219

WEX FLEET CARD  
PO BOX 6293  
CAROL STREAM IL 60197

315 DEADERICK OWNERS, LLC  
PO BOX 603242  
CHARLOTTE NC 28260

AMERICAN EXPRESS  
PO BOX 360002  
FT LAUDERDALE FL 33336

CHARLES SCHWAB BANK  
PO BOX 52083  
PHOENIX AZ 85072

CITADEL SECURITY SERVICES, LLC  
315 DEADERICK ST  
STE 125  
NASHVILLE TN 37238

IRS  
CNTRLZD INSOLVENCY OPRTN  
PO BOX 7346  
PHILADELPHIA PA 19101-7346

NOVA COPY  
PO BOX 372  
DEPT 200  
MEMPHIS TN 38101

PITNEY BOWES  
ATTN: BOX 371874  
500 ROSS STREET, STE 154-0470  
PITTSBURGH PA 15262

TEAM SOFTWARE, INC.  
407 S 27TH AVE  
OMAHA NE 68131



**United States Bankruptcy Court  
Middle District of Tennessee**

In re Cavalry Security, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Cavalry Security, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s) equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

December 3, 2015

Date

/s/ Steven L. Lefkovitz

Steven L. Lefkovitz 5953

Signature of Attorney or Litigant  
Counsel for Cavalry Security, Inc.

LEFKOVITZ &amp; LEFKOVITZ

618 CHURCH ST., #410

NASHVILLE, TN 37219

615-256-8300 Fax:615-255-4516

slefkovitz@lefkovitz.com