

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of _____
(State)

Case number (if known): _____ Chapter _____

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN)

____ - ____ - ____ 0

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

Number Street

Number Street

P.O. Box

City State ZIP Code

City State ZIP Code

Location of principal assets, if different from principal place of business

County

Number Street

City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes> .

____ - ____ - ____ - ____

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes. Debtor _____ Relationship _____
District _____ When _____
MM / DD / YYYY
- Case number, if known _____

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
 - Yes. Insurance agency _____
- Contact name _____
- Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|----------------------------------|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor _____
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____
MM / DD / YYYY

X

Signature of authorized representative of debtor

Printed name

Title

18. Signature of attorney

X

Signature of attorney for debtor

Date _____
MM / DD / YYYY

Printed name

Firm name

Number Street

City State ZIP Code

Contact phone

Email address

Bar number

State

**UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

IN RE:)	
)	
NETWORK CREATIVE GROUP, LLC,)	CASE NO. 3:16-bk-_____
)	CHAPTER 11
Debtor.)	
)	

**LIST OF CREDITORS WHO HAVE THE
20 LARGEST UNSECURED CLAIMS AND ARE NOT INSIDERS**

The above-captioned debtor and debtor in possession (the “Debtor”) hereby certifies that the List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders submitted herewith contains the names and addresses of the Debtor’s top 20 unsecured creditors. The list has been prepared from the unaudited books and records of the Debtor. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in the Debtor’s chapter 11 case. The list does not include (i) persons that come within the definition of “insider” set forth in 11 U.S.C. § 101(31) or (ii) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. The information contained herein shall not constitute an admission of liability by, nor is it binding on, the Debtor. Moreover, nothing herein shall affect the Debtor’s rights to challenge the amount or characterization of any claim at a later date. The failure to list a claim as contingent, unliquidated or disputed does not constitute a waiver of the Debtor’s rights to contest the validity, priority and/or amount of any such claim.

Fill in this information to identify the case:

Debtor name Network Creative Group, LLC

United States Bankruptcy Court for the: _____ District of _____
(State)

Case number (If known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	DISH NETWORK LLC 13155 COLLECTIONS CENTER DR. CHICAGO, IL 60693 US	Natalie Seitz 303-723-3771 natalie.seitz@dish.com	Services			\$2,683,422.47	
2	Charter Communications (formerly Time Warner Cable) 7800 CRESCENT EXECUTIVE DR. CHARLOTTE, NC 28217	Eric Goldberg 212-364-8467 eric.goldberg@charter.com	Services			\$598,373.32	
3	Encompass Digital Media, LLC 3845 Pleasantdale Rd. Atlanta, GA 30340	Gary Burger 678-421-6952 gburger@encompass.tv	Services			\$351,250.00	
4	National Cable Television Cooperative 11200 Corporate Ave. Lenexa, KS 66219	Nisha Gowin 913-310-1575 ngowin@nctconline.org	Services			\$142,797.15	
5	Davida Shear 2224 Talbott Ave. Louisville, KY 40205	Davida Shear 303-638-5438 dshear11@msn.com	Services			\$36,500.00	
6	Broadcast Partners PO Box 2525 Kingsland, GA 31548	Elizabeth Ardman 912-729-6000 elizabeth@closingremarks.tv	Services			\$21,232.24	
7	Broadview Software Inc. 110 Adelaide Street East 3rd Floor Toronto, ONTARIO M5C 1K9 CANADA	Ray Bauman rbauman@BroadViewSoftware.com	Services			\$10,260.00	
8	Donald Harwood	Donald Harwood 303-598-3049	Services and expenses			\$9,745.72	

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Marilynn Berryman	Marilynn Berryman 917-664-7635	Services			\$8,000.00	
10	First Light Productions, LLC Dan Miller 64 Rolling Hills Dr Cody, WY 82414	Dan Miller 307-272-7855 cody_daniel@msn.com	Services			\$6,000.00	
11	Jackie Kennedy 121 Township Court Hendersonville, TN 37075	Jackie Kennedy 615-822-0003 sportsfan2355@hotmail.com	Unpaid Vacation Pay			\$6,000.00	
12	Kelly Twins Productions		Services			\$4,500.00	
13	The Entertainment Group 4750 NE Indian River Drive Jensen Beach, FL 34957	Linda Lewis 772-225-1663	Services			\$4,000.00	
14	Ooyala, Inc 4750 Patrick Henry Dr Santa Clara, CA 95054	Gabriela Lopez 650-316-3676 glopez@ooyala.com	Services			\$3,852.00	
15	Heino Moeller 184 Forest Trail Brentwood, TN 37027	Heino Moeller 615-545-1976 heino@themusiccrowshow.com	Unpaid Vacation Pay			\$2,000.00	
16	Jennings & Clouse, PLC 1509 Hunt Club Blvd # 500 Gallatin, TN 37066	Robert Jennings 615-206-0360 rjennings@jenningsclouse.com	Services			\$1,945.00	
17	SESAC, Inc 35 Music Square East Nashville, TN 37203	615-320-0055	Licensing			\$951.89	
18	Mackenzie Dyer 117 N. Shadowhaven Way Hendersonville, TN 37075	Mackenzie Dyer 615-681-7842 kenziebeth17@gmail.com	Unpaid Vacation pay			\$900.00	
19	BMI Cable & New Media 10 Music Square East Nashville, TN 37203	615-401-2000	Licensing			\$784.44	
20	Bankcard Center PO Box 1545 Memphis, TN 38101	1-800-234-2840	Credit Card			\$2,950.16	

Fill in this information to identify the case and this filing:

Debtor Name _____
United States Bankruptcy Court for the: _____ District of _____
(State)
Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature


I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07 / 15 / 2016
MM / DD / YYYY

 /s/ Alan McLaughlin
Signature of individual signing on behalf of debtor

Alan McLaughlin
Printed name

COO
Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

IN RE:)	
)	
NETWORK CREATIVE GROUP, LLC,)	CASE NO. 3:16-bk-_____
)	CHAPTER 11
Debtor.)	
)	

CORPORATE OWNERSHIP STATEMENT

In accordance with rule 1007(a)(1) of the Federal Rules of Bankruptcy Procedure, NETWORK CREATIVE GROUP, LLC (the “Company”), the debtor and debtor-in-possession in the above-styled case, hereby states that all corporations, other than a governmental unit, that directly or indirectly own ten percent (10%) or more of any class of the Company’s equity interests, are listed below:

- O. Gene Bicknell Revocable Trust

I, the undersigned authorized officer of the Company, named as the debtor in this case, declare under penalty of perjury that I have reviewed the foregoing and that it is true and correct to the best of my knowledge, information and belief, with reliance on appropriate corporate officers.

Date: Franklin, Tennessee
July 15, 2016

/s/ Alan McLaughlin
Alan McLaughlin, COO

Fill in this information to identify the case and this filing:

Debtor Name _____
United States Bankruptcy Court for the: _____ District of _____
(State)
Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

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Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration: Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07 / 15 / 2016
MM / DD / YYYY

X /s/ Alan McLaughlin
Signature of individual signing on behalf of debtor

Alan McLaughlin
Printed name

COO
Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

IN RE:)
)
NETWORK CREATIVE GROUP, LLC,) **CASE NO. 3:16-bk-_____**
) **CHAPTER 11**
Debtor.)
)

LIST OF EQUITY SECURITY HOLDERS

In accordance with rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, the following is a list of entities holding an interest in the above-captioned debtor.

Name	Mailing Address	Number of Equity Securities
Stanley E. Hitchcock	600 Deshea Creek Rd. Gallatin, TN 37066	
Denise T. Hitchcock	600 Deshea Creek Rd. Gallatin, TN 37066	
Alan McLaughlin	203 Seven Springs Court Mt. Juliet, TN 37122	
Ronnie Reno	631 Bonita Parkway Hendersonville, TN 37075	
Ferris E. Perry	4519 Silver Gate Dr. Castle Rock, CO 80108	
Poor Willie's Farms, LLC	Attn: Robert Turner 1205 Westlake Dr. Suite 100 Berwyn PA 19321	
Charles Thomas Hammond, Jr.	1750 Mill Creek Rd. P.O. Box 215 Halls, TN 38040	
Alan Jordan	6797 Forked Deer Rd. Gates, TN 38037	
Jay Jordan	7768 Forked Deer Rd. Gates, TN 38037	

Name	Mailing Address	Number of Equity Securities
Hurt & Hurt Rental Company	David Harold Hurt, III P.O. Box 276 1210 Industrial Rd. Halls, TN 38040	
Neal G. Wall & Vivia K. Wall	13490 Hwy 211 North Newbern TN 38059	
Michael T. Wells & Kimberly D. Wells	P.O. Box 8 Hornbeak, TN 38232	
O. Gene Bicknell Revocable Trust	Mariner Wealth Advisors, LLC Attn: Martin C. Bicknell 115th St. Ste. 100 Leawood, KS 66211	
O. Gene Bicknell	Attn: Martin C. Bicknell 115th St. Ste. 100 Leawood, KS 66211	
David A. Newbaker & Christy Newbaker	2776 Viar Rd. Dyersburg, TN 38024	
Encompass Digital Media Services, Inc.	Attn: Chris Weissinger 3845 Pleasantdale Rd. Atlanta, GA 30340-4205	
Crawford Media Services	Attn: Kalunda Malcolm 6 West Druid Hills Drive NE Atlanta, GA 30329	
Southern Lease Mgt. Group LLC	Attn: Tom Hammond, Chief Managing Partner P.O. Box 215 Halls TN 38040	
Jerusalem Ridge Investments, LLC	6210 Hwy 62 E. Beaver Dam, KY 42320	
Paul S. Maxwell	89 Fairview Circle Breckenridge, CO 80424	
Media Business Corp.	1810 Platte Denver, CO 80202	

Name	Mailing Address	Number of Equity Securities
Karen D. Hurley	609 Preys St. Greensboro, NC 27410	
John Patrick Michaels, Jr.	5117 South Nichol Street Tampa, FL 33611	
Ross K. Bagwell, Sr.	905 Kingsford Way Knoxville, TN 37919	
LeLa Cocoros Goldstein	290 W. 12th Ave. #602 Denver, CO 80204	
La Rae Marsik	10072 Glenstone Cir. Highlands Ranch, CO 80130	
I. Lynn Beckman	1651 Swanton Rd. P.O. Box 3012 Swanton, MD 21561	
Tobin and Company Investment Banking Group LLC	112 S. Tryon St. #1760 Charlotte, NC 28284	
Paul Solitario	328 Summermore Dr. Charlotte, NC 28270	
Steven R. Nelson (former The Nelson Network, Inc.)	325 Cross Place Rd. Washington, MA 01223	
Brockman Associates	John Brockman 109 Radcliff Lane Hendersonville, TN 37075	

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Debtor Name _____
United States Bankruptcy Court for the: _____ District of _____
(State)
Case number (If known): _____

Official Form 202

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Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____ List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07 / 15 / 2016
MM / DD / YYYY

X /s/ Alan McLaughlin
Signature of individual signing on behalf of debtor

Alan McLaughlin
Printed name

COO
Position or relationship to debtor