

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF TENNESSEE

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name S&S Screw Machine Company, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names
DBA S&S - Precision

3. Debtor's federal Employer Identification Number (EIN) 56-2433429

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
<u>1500 McMinnville Highway</u> <u>Sparta, TN 38583</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
<u>White</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.s-and-s-usa.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3363

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number, Street, City, State & ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **S&S Screw Machine Company, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 24, 2016**
MM / DD / YYYY

X /s/ J. Lawrence Battle
Signature of authorized representative of debtor

Authorized Member of S&S Screw Machine Holding Company, LLC
Title

J. Lawrence Battle
Printed name

18. Signature of attorney

X /s/ Phillip G. Young, Jr.
Signature of attorney for debtor

Date **September 24, 2016**
MM / DD / YYYY

Phillip G. Young, Jr.
Printed name

Thompson Burton PLLC
Firm name

**One Franklin Park
6100 Tower Circle, Suite 200
Franklin, TN 37067**
Number, Street, City, State & ZIP Code

Contact phone **615-465-6008** Email address **phillip@thompsonburton.com**

021087
Bar number and State

Fill in this information to identify the case:

Debtor name S&S Screw Machine Company, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEE

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 24, 2016

X /s/ J. Lawrence Battle

Signature of individual signing on behalf of debtor

J. Lawrence Battle

Printed name

Authorized Member of S&S Screw Machine Holding Company, LLC

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **S&S Screw Machine Company, LLC**
 United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AFEEA Staffing 21 North Spring St. Sparta, TN 38583						\$28,985.00
Big Ass Fan Company PO Box 1108 Lexington, KY 40588						\$13,912.00
Cablecraft Motion Controls, LLC 2110 Summitt Street New Haven, IN 46774						\$30,452.00
Caney Fork Electric Co-Op PO Box 359 Sparta, TN 38583						\$16,167.00
DGI Supply, a DoALL Company 1410 Donelson Pike Suite A-11 Nashville, TN 37217						\$15,651.00
Express Services, Inc. 490 North Spring Street Sparta, TN 38583						\$79,293.00
Fastenal Co. 1308 East Spring Street Cookeville, TN 38501						\$50,372.00
FEDEX Freight Dept. CH PO Box 10306 Palatine, IL 60055						\$21,983.00

Debtor **S&S Screw Machine Company, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Internal Revnue Service PO Box 7346 Philadelphia, PA 19101-7346			Contingent Unliquidated Disputed			\$2,209,090.00
James A. Whiteside (Deceased) 3350 Bennett Road Cookeville, TN 38506						\$20,000.00
Joseph T. Ryerson & Son 4400 Peachtree Industrial Blvd. Norcross, GA 30071						\$393,228.00
Kaiser Aluminum Fabricated Products 4300 South Highway 75 Sherman, TX 75090						\$243,340.00
Metro Industrial - Sparta 163 Moses Drive Sparta, TN 38583						\$67,036.00
MSC Industrial Supply 5505 N. Cumberland Ave., Suite 307 Chicago, IL 60656						\$28,462.00
Production Pattern and Foundry 10 PPF Way Carson City, NV 89706						\$63,435.00
Quality Liason Services 131 Maple Row Blvd., Suite E500 Hendersonville, TN 37075						\$12,314.00
Queen City Steel Treating 2980 Spring Grove Road Cincinnati, OH 45225						\$86,634.00
Rachel R. Welch 4948 Ben Jared Road Baxter, TN 38544						\$393,000.00

Debtor **S&S Screw Machine Company, LLC**
 Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Richard J. Newson 1500 McMinnville Highway Sparta, TN 38583						\$19,000.00

**United States Bankruptcy Court
Middle District of Tennessee**

In re **S&S Screw Machine Company, LLC**

Debtor(s)

Case No.

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>25,000.00</u>
Prior to the filing of this statement I have received	\$	<u>0.00</u>
Balance Due	\$	<u>25,000.00</u>

2. \$ **1,717.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor Other (specify):

4. The source of compensation to be paid to me is:

Debtor Other (specify):

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

All necessary services to consummate a chapter 11 plan.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

September 24, 2016

Date

/s/ Phillip G. Young, Jr.

Phillip G. Young, Jr. 021087

Signature of Attorney

Thompson Burton PLLC

One Franklin Park

6100 Tower Circle, Suite 200

Franklin, TN 37067

615-465-6008

phillip@thompsonburton.com

Name of law firm

**United States Bankruptcy Court
Middle District of Tennessee**

In re **S&S Screw Machine Company, LLC**

Debtor(s)

Case No.

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
S&S Screw Machine Holding Company, LLC 1500 McMinnville Highway Sparta, TN 38583			100% Membership Interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Authorized Member of S&S Screw Machine Holding Company, LLC** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **September 24, 2016**

Signature **/s/ J. Lawrence Battle
J. Lawrence Battle**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

S&S SCREW MACHINE COMPANY, LLC
1500 MCMINNVILLE HIGHWAY
SPARTA TN 38583

PHILLIP G. YOUNG, JR.
THOMPSON BURTON PLLC
ONE FRANKLIN PARK
6100 TOWER CIRCLE, SUITE 200
FRANKLIN, TN 37067

AFEEA STAFFING
21 NORTH SPRING ST.
SPARTA TN 38583

BIG ASS FAN COMPANY
PO BOX 1108
LEXINGTON KY 40588

CABLECRAFT MOTION CONTROLS, LLC
2110 SUMMITT STREET
NEW HAVEN IN 46774

CANEY FORK ELECTRIC CO-OP
PO BOX 359
SPARTA TN 38583

DGI SUPPLY, A DOALL COMPANY
1410 DONELSON PIKE SUITE A-11
NASHVILLE TN 37217

EXPRESS SERVICES, INC.
490 NORTH SPRING STREET
SPARTA TN 38583

FASTENAL CO.
1308 EAST SPRING STREET
COOKEVILLE TN 38501

FEDEX FREIGHT
DEPT. CH
PO BOX 10306
PALATINE IL 60055

INTERNAL REVNUUE SERVICE
PO BOX 7346
PHILADELPHIA PA 19101-7346

J. LAWRENCE BATTLE
2265 BACK BONE ROAD
SPARTA TN 38583

JAMES A. WHITESIDE (DECEASED)
3350 BENNETT ROAD
COOKEVILLE TN 38506

JOSEPH T. RYERSON & SON
4400 PEACHTREE INDUSTRIAL BLVD.
NORCROSS GA 30071

KAISER ALUMINUM FABRICATED PRODUCTS
4300 SOUTH HIGHWAY 75
SHERMAN TX 75090

METRO INDUSTRIAL - SPARTA
163 MOSES DRIVE
SPARTA TN 38583

MSC INDUSTRIAL SUPPLY
5505 N. CUMBERLAND AVE., SUITE 307
CHICAGO IL 60656

PRODUCTION PATTERN AND FOUNDRY
10 PPF WAY
CARSON CITY NV 89706

QUALITY LIASON SERVICES
131 MAPLE ROW BLVD., SUITE E500
HENDERSONVILLE TN 37075

QUEEN CITY STEEL TREATING
2980 SPRING GROVE ROAD
CINCINNATI OH 45225

RACHEL R. WELCH
4948 BEN JARED ROAD
BAXTER TN 38544

RICHARD J. NEWSON
1500 MCMINNVILLE HIGHWAY
SPARTA TN 38583

WILLIAM P. COLE, III
404 OAKHURST AVENUE
BLUEFIELD WV 24701

**United States Bankruptcy Court
Middle District of Tennessee**

In re **S&S Screw Machine Company, LLC**

Debtor(s)

Case No. _____

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **S&S Screw Machine Company, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

S&S Screw Machine Holding Company, LLC
1500 McMinnville Highway
Sparta, TN 38583

None [*Check if applicable*]

September 24, 2016

Date

/s/ Phillip G. Young, Jr.

Phillip G. Young, Jr. 021087

Signature of Attorney or Litigant

Counsel for **S&S Screw Machine Company, LLC**

Thompson Burton PLLC

One Franklin Park

6100 Tower Circle, Suite 200

Franklin, TN 37067

615-465-6008

phillip@thompsonburton.com