



Charles M. Walker
U.S. Bankruptcy Judge
Dated: 12/5/2017



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Case No. 3:17-bk-07036
)	Chapter 11
AUTO MASTERS, LLC, et al.,)	Jointly Administered
)	Judge Walker
Debtors.)	
)	

SECOND AGREED ORDER EXTENDING SECOND INTERIM ORDER (I) AUTHORIZING THE DEBTORS TO USE CASH COLLATERAL, (II) GRANTING ADEQUATE PROTECTION, AND (III) SCHEDULING A FURTHER HEARING

This matter came before the Court on November 21, 2017 for a hearing on the Debtors' request for continued authority to use Cash Collateral. Currently, the Debtors have authority to use Cash Collateral under the terms and conditions of the *Second Interim Order (I) Authorizing The Debtors To Use Cash Collateral, (II) Granting Adequate Protection, And (III) Scheduling A Further Hearing* [Docket No. 120] (the "Second Interim Order"), as extended by the *Amended Agreed Order Extending Second Interim Order (I) Authorizing The Debtors To Use Cash Collateral, (II) Granting Adequate Protection, And (III) Scheduling A Further Hearing* [Docket No. 185] (the "First Extension Order"). (The Second Interim Order as extended by the Extension Order will be referred to herein as the "Existing CCO").¹ The Debtors' authority to use Cash

¹ Unless otherwise defined herein, capitalized terms used in this Second Extension Order will have the same meanings provided in the Existing CCO.

Collateral under the terms and conditions of the Existing CCO is scheduled to terminate after November 21, 2017.

The Court has scheduled a hearing to consider the following motions (collectively, the "Motions") for December 19, 2017: (i) the *Emergency Motion For Relief From The Automatic Stay* [Docket No. 99] (the "Stay Relief Motion") filed by Capital One; and (ii) the *Motion For An Order Substantively Consolidating Cases* [Docket No. 103] (the "Consolidation Motion") filed by the Debtors. This Second Extension Order provides for an extension of the Existing CCO, subject to certain terms and conditions, through December 19, 2017. The Court will also consider at the December 19, 2017 hearing (the "12/19/17 Hearing") further interim use of cash collateral by the Debtors for periods after December 19, 2017.

The Court having jurisdiction to consider an extension as proposed in this Second Extension Order in accordance with 28 U.S.C. §§ 157 and 1334; and the Court having determined that the relief granted pursuant to this Second Extension Order is in the best interests of the Debtors, their creditors, and all parties in interest; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefore, the Court finds and concludes as follows:

A. Findings in the Cash Collateral Order. The findings by the Court in the Cash Collateral Order remain true and applicable to this Extension Order.

B. Consent to Debtors' Use of Cash Collateral. Capital One is willing to consent to the Debtors' limited use of Cash Collateral during the term of this Second Extension Order, subject to the terms and conditions set forth in this Second Extension Order. Capital One has not agreed to any other or further use of Cash Collateral by the Debtors for any purpose.

C. Good Cause for Approval. It appears that there is good cause for the Court to authorize the Debtors' continued use of Cash Collateral pending the 12/19/17 Hearing, subject to the terms and conditions stated in this Second Extension Order. Accordingly, based on the foregoing findings and conclusions, and the entire record before the Court in these Chapter 11 Cases; and good and sufficient cause appearing therefor,

IT IS HEREBY ORDERED:

1. Limited Authorization to Use Cash Collateral. Pursuant to Bankruptcy Code §363(c), each Debtor is hereby authorized to use its Cash Collateral only as provided in the Existing CCO as extended by this Second Extension Order. Unless terminated earlier under the terms of the Existing CCO as extended by this Second Extension Order, each Debtor's authorization to use Cash Collateral shall terminate after December 19, 2017. If the Debtors fail to comply fully and strictly with the terms and conditions of the Existing CCO as extended by this Second Extension Order, Capital One, AFC, and AIF SPV object to any subsequent use of Cash Collateral and the Debtors' authorization to use the Cash Collateral for any purpose is terminated upon Debtors' receipt of written notice from Capital One, AFC, or AIF SPV regarding such failure to comply. Immediately upon the termination of the Debtors' authority to use Cash Collateral under the Existing CCO as extended by this Second Extension Order ("**Termination**"), the Debtors shall immediately cease using the Cash Collateral; however, nothing herein shall be deemed a waiver of (i) the Debtors' right to contest the termination of the Existing CCO as extended by this Second Extension Order or to seek authority from the Court for use of the Cash Collateral beyond Termination, in accordance with §§ 361 and 363 of the Bankruptcy Code, or (ii) the right of Capital One, AFC or any other secured lender asserting an interest in any Cash Collateral to object thereto.

2. Emergency Expense Budget. For purposes of this Extension Order, the "Emergency Expense Budget" shall mean the budget itemizing the critical expenses for each Debtor that must be paid pending the 12/19/17 Hearing, a copy of which is attached as Exhibit A to this Second Extension Order.

3. Additional Restrictions on Use of Cash Collateral. The additional restrictions on use of Cash Collateral stated in Paragraph 3 of the First Extension Order are not applicable during the term of this Second Extension Order, and are replaced in their entirety with the following:

Notwithstanding anything in the Existing CCO or the Emergency Expense Budget to the contrary, each of the following restrictions shall apply during the period from November 22, 2017 through December 19, 2017 (the "Subject Period"):

a. The Finance Company Debtors shall not make any advances to any of the Dealership Debtors, and the provisions of Paragraph 4 of the Second Interim Order regarding certain advances shall not apply to the period from November 14, 2017 through December 19, 2017.

b. Each Finance Company Debtor may purchase Consumer Paper from its corresponding Dealership Debtor only in accordance with each of the following conditions:

(i) The aggregate cash purchase price paid by all Finance Company Debtors during the Subject Period shall not total more than \$1,250,000 (the "Aggregate Cap"). This Aggregate Cap shall be allocated among the respective Finance Company Debtors pursuant to an allocation that the Debtors shall provide to all parties by December 1, 2017, and no Finance Company Debtor may pay purchase prices that total in excess of its allocated share of the Aggregate Cap. Other than with respect to payments for

Consumer Paper purchased by the Finance Company Debtors during the Subject Period subject to the Aggregate Cap and allocations, no Finance Company Debtor shall make any payments to or transfers of any type to any Dealership Debtor, whether for Consumer Paper previously purchased or otherwise.

(ii) During the Subject Period, the cash purchase price paid by the Finance Company Debtors for purchases of Consumer Paper shall equal 75% of the principal loan amount of the Consumer Paper being sold.

(iii) No Finance Company Debtor shall purchase, and no Dealership Debtor shall sell, any Consumer Paper generated from a sale of a non-AFC Secured Vehicle if the selling Dealership Debtor is then holding any Consumer Paper generated from a sale of an AFC Secured Vehicle.

(iv) No Finance Company Debtor shall purchase, and no Dealership Debtor shall sell, any Consumer Paper generated from a sale of a repossessed vehicle unless the selling Dealership Debtor has previously paid the Finance Company Debtor the full purchase price for that repossessed vehicle (based on MMR value).

c. Each Finance Company Debtor may purchase Consumer Paper only from its corresponding Dealership Debtor.

d. No Debtor shall make any payment or transfer of any type to any insider, except that (i) minority equity holders or insiders (other than Mark Janbakhsh) who are wage employees shall be permitted compensation in amounts no more than prior wage payments, and (ii) under leases with insiders for properties where the Dealership Debtors operate, rent for current periods may be made. No payments of compensation or otherwise

shall be made to Mark Janbakhsh. No payments of compensation or otherwise shall be made to Steve Piper for any period after November 21, 2017.

e. No Debtor shall sell any vehicles at auction or to another dealer other than in the ordinary course of business, and otherwise the only vehicle sales will be to customers.

f. No Dealership Debtor will sell any AFC Secured Vehicle unless the Dealership Debtor pays to AFC at closing the required amount to obtain a release of AFC's lien on the subject vehicle

g. Immediately after entry of this Second Extension Order, with respect to each AFC Secured Vehicle that has been sold by a Dealership Debtor on or after the Petition Date and for which AFC has not been paid the required amount to obtain a release of AFC's lien on the subject vehicle, the appropriate Dealership Debtor shall pay AFC the required amount to obtain a release of AFC's lien on the subject vehicle and AFC shall release its lien on the subject vehicle (and all proceeds from the sale of the subject vehicle) and provide the appropriate Dealership Debtor with the title for the subject vehicle.

h. Immediately upon entry of this Second Extension Order, each AFC Secured Vehicle that is being used by any person as a demo, loaner, or otherwise shall be either (i) returned to the appropriate Dealership Debtor's business location for sale to customers, or (ii) sold at a price sufficient to pay AFC the required amount to obtain a release of AFC's lien on the subject vehicle.

i. During the Subject Period only, the following shall apply rather than Paragraph 5 of the Second Interim Order:

Consumer Paper Sales. Each of the Finance Company Debtors may use Cash Collateral to purchase Consumer Paper generated by post-petition vehicle sales to customers of the Dealership Debtors only with respect to sales of vehicles (including sales of vehicles during the Second Extension Period) on which the Consumer Paper has not been transferred previously to the Finance Company Debtors and, in each case if and only if each of the following has been/is satisfied: (i) the Consumer Paper shall meet the requirements for "Eligible Paper" (as defined in the Capital One Credit Agreement); (ii) given that the AFC Secured Vehicles are subject to a purchase money lien in favor of AFC, prior to the purchase of any Consumer Paper generated by the sale of an AFC Secured Vehicle, the Dealership Debtor that is selling the vehicle (A) shall have obtained, and delivered to Capital One, written confirmation from AFC that the sale proceeds are sufficient to pay the required amount to AFC to obtain a release of its lien on the subject vehicle, and (B) shall have delivered to Capital One its written commitment agreeing to pay such amount to AFC immediately upon the closing of the sale; and (iii) within three (3) business days of the sale, the Debtors shall send to Capital One proof acceptable to Capital One that the requirements of this Section are satisfied, and that the Consumer Paper generated from the sale is appropriately stamped to note a lien in favor of Capital One and transferred to the applicable Finance Company Debtor. Upon payment to AFC of the amount stated in the written confirmation from AFC described in subparagraph (ii)(A) above, Capital One, as agent for the benefit of the Lenders under the Capital One Loan Documents, shall have, and is hereby granted,

a first priority, valid and perfected security interest and lien in all "Consumer Paper" (as defined in the Capital One Loan Documents) generated from such sales of AFC Secured Vehicles as security for the full amount of the Capital One Loan Obligations (effective and continuing without the necessity of the execution, filing and/or recordation of security agreements, control agreements, financing statements or otherwise).

4. Confirmation of Replacement Liens in Inventory. The Capital One Replacement Liens shall encumber all inventory acquired by the Dealership Debtors from and after the Petition Date (October 17, 2017), with the priority as to the AFC Replacement Liens and the AIV SPV Replacement Liens stated in the Existing CCO.

5. Terms of Cash Collateral Order. Except as expressly stated in this Second Extension Order, all terms and conditions of the Existing CCO shall remain in full force and effect with respect to the term of this Second Extension Order. Without limiting the foregoing in any way, the Replacement Liens granted to Capital One, AFC and AIF SPV, and the super-priority claims of Capital One and AFC, are hereby reaffirmed in all respects and remain in full force and effect. Nothing in this Second Extension Order will cause or be deemed a waiver or modification of any claim, lien, right, power, or remedy of Capital One, AFC or AIF SPV.

THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS INDICATED AT THE
TOP OF THE FIRST PAGE.

APPROVED FOR ENTRY BY:

/s/ Ned Hildebrand

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Consolidated Auto Masters, LLC Weekly Cash Flow Forecast

	(\$'s in Thousands)				
	FORECAST 1 11/29/17	FORECAST 2 12/06/17	FORECAST 3 12/13/17	FORECAST 4 12/20/17	FORECAST Total 4 Weeks
Beginning Cash	\$ 1,912.3	\$ 2,190.9	\$ 2,297.4	\$ 2,426.0	\$ 1,912.3
Operating					
Revenue Collections					
Cash Collection - Down Payment	\$ 75.7	\$ 85.0	\$ 89.6	\$ 89.6	\$ 339.8
Cash Collection - Deferred Down Payment	\$ 17.0	\$ 16.5	\$ 18.9	\$ 21.2	\$ 73.7
Cash Collection - Service	\$ -	\$ -	\$ -	\$ -	\$ -
Cash Collection - P&I	\$ 635.2	\$ 633.2	\$ 624.5	\$ 621.4	\$ 2,514.3
Cash Collection - Sale of Loan	\$ 408.4	\$ 283.9	\$ 278.4	\$ 278.4	\$ 1,249.1
Total Collection	\$ 1,136.3	\$ 1,018.5	\$ 1,011.5	\$ 1,010.7	\$ 4,176.9
Disbursements					
Purchase of Loans	\$ (408.4)	\$ (283.9)	\$ (278.4)	\$ (278.4)	\$ (1,249.1)
Transport & Other	\$ (0.8)	\$ (1.7)	\$ (1.7)	\$ (1.4)	\$ (5.8)
Sales Tax	\$ -	\$ -	\$ -	\$ (149.0)	\$ (149.0)
Plates & Tags	\$ (3.2)	\$ (3.6)	\$ (3.8)	\$ (3.8)	\$ (14.4)
Commissions	\$ (2.6)	\$ (13.0)	\$ (10.6)	\$ (17.6)	\$ (43.7)
Payroll (Incl. Payroll Tax - Current)	\$ (152.5)	\$ (77.2)	\$ (156.5)	\$ (77.2)	\$ (463.3)
Merchant Fees	\$ (5.3)	\$ (14.8)	\$ (5.6)	\$ (5.6)	\$ (31.1)
Advertising	\$ (5.5)	\$ (5.0)	\$ (5.4)	\$ (6.9)	\$ (22.7)
Rent	\$ -	\$ (51.9)	\$ -	\$ -	\$ (51.9)
Bank Charges	\$ (0.5)	\$ (0.5)	\$ (0.5)	\$ (0.5)	\$ (1.9)
Legal	\$ -	\$ (0.3)	\$ -	\$ (0.3)	\$ (0.6)
Recondition Cost	\$ (33.7)	\$ (43.2)	\$ (42.0)	\$ (39.7)	\$ (158.5)
Office Expense	\$ (5.5)	\$ (5.5)	\$ (5.8)	\$ (5.8)	\$ (22.6)
Utilities	\$ (4.2)	\$ (8.1)	\$ (2.5)	\$ (2.5)	\$ (17.3)
Insurance	\$ -	\$ (44.6)	\$ -	\$ (0.8)	\$ (45.4)
Member Contribution	\$ (0.8)	\$ (8.3)	\$ -	\$ -	\$ (9.2)
Telecommunications	\$ (6.2)	\$ (6.2)	\$ (6.2)	\$ (6.2)	\$ (24.6)
Repossession Fees	\$ -	\$ -	\$ -	\$ -	\$ -
Professional Services	\$ (3.2)	\$ (3.2)	\$ (3.2)	\$ (3.2)	\$ (12.6)
Other G&A	\$ -	\$ -	\$ -	\$ -	\$ -
Total Disbursements	\$ (632.2)	\$ (571.0)	\$ (521.9)	\$ (598.6)	\$ (2,323.7)
Total Operating Cash Flow	\$ 504.2	\$ 447.5	\$ 489.6	\$ 412.0	\$ 1,853.2
Investing					
Purchase of assets	\$ (84.0)	\$ (189.0)	\$ (189.0)	\$ (157.5)	\$ (619.5)
Proceeds from sale of assets	\$ 16.0	\$ 16.0	\$ 16.0	\$ 16.0	\$ 64.0
Total Investing	\$ (68.0)	\$ (173.0)	\$ (173.0)	\$ (141.5)	\$ (555.5)
Financing					
Principal & Interest Note - Floor Plan	\$ (157.5)	\$ (168.0)	\$ (168.0)	\$ (147.0)	\$ (640.5)
Legal & CRO Fees	\$ -	\$ -	\$ (20.0)	\$ -	\$ (20.0)
US Trustee Fees	\$ -	\$ -	\$ -	\$ -	\$ -
Other	\$ -	\$ -	\$ -	\$ -	\$ -
Total Financing	\$ (157.5)	\$ (168.0)	\$ (188.0)	\$ (147.0)	\$ (660.5)
Net Cash Activity	\$ 278.7	\$ 106.5	\$ 128.6	\$ 123.5	\$ 637.2
Ending Cash	\$ 2,190.9	\$ 2,297.4	\$ 2,426.0	\$ 2,549.5	\$ 2,549.5

Consolidated Auto Masters, LLC Weekly Cash Flow Forecast

	(\$'s in Thousands)			
	FORECAST 1 11/29/17	FORECAST 2 12/06/17	FORECAST 3 12/13/17	FORECAST 4 12/20/17
Beginning Cash	\$ 543.2	\$ 671.5	\$ 821.3	\$ 949.5
Operating				
Revenue Collections				
Cash Collection - Down Payment	\$ 18.6	\$ 18.6	\$ 23.2	\$ 23.2
Cash Collection - Deferred Down Payment	\$ 5.2	\$ 5.2	\$ 4.6	\$ 4.6
Cash Collection - Service	\$ -	\$ -	\$ -	\$ -
Cash Collection - P&I	\$ 238.5	\$ 240.5	\$ 237.0	\$ 235.6
Cash Collection - Sale of Loan	\$ 144.2	\$ 69.6	\$ 87.0	\$ 87.0
Total Collection	\$ 406.5	\$ 333.9	\$ 351.9	\$ 350.4
Disbursements				
Purchase of Loans	\$ (144.2)	\$ (69.6)	\$ (87.0)	\$ (87.0)
Transport & Other	\$ -	\$ -	\$ -	\$ -
Sales Tax	\$ -	\$ -	\$ -	\$ (74.0)
Plates & Tags	\$ (0.8)	\$ (0.8)	\$ (1.0)	\$ (1.0)
Commissions	\$ (2.6)	\$ (2.6)	\$ (2.6)	\$ (2.6)
Payroll (Incl. Payroll Tax - Current)	\$ (84.0)	\$ (4.7)	\$ (84.0)	\$ (4.7)
Merchant Fees	\$ -	\$ (9.5)	\$ -	\$ -
Advertising	\$ (1.0)	\$ (1.0)	\$ (1.0)	\$ (1.0)
Rent	\$ -	\$ (10.4)	\$ -	\$ (10.4)
Bank Charges	\$ (0.1)	\$ (0.1)	\$ (0.1)	\$ (0.1)
Legal	\$ -	\$ -	\$ -	\$ -
Recondition Cost	\$ (13.8)	\$ (13.8)	\$ (13.8)	\$ (13.8)
Office Expense	\$ (0.5)	\$ (0.5)	\$ (0.5)	\$ (0.5)
Utilities	\$ -	\$ (3.3)	\$ -	\$ (3.3)
Insurance	\$ -	\$ (32.5)	\$ -	\$ (32.5)
Member Contribution	\$ -	\$ -	\$ -	\$ -
Telecommunications	\$ (0.8)	\$ (5.1)	\$ -	\$ (5.9)
Repossession Fees	\$ (2.0)	\$ (2.0)	\$ (2.0)	\$ (2.0)
Professional Services	\$ -	\$ -	\$ -	\$ -
Other G&A	\$ (0.9)	\$ (0.9)	\$ (0.9)	\$ (0.9)
Total Disbursements	\$ (250.7)	\$ (156.7)	\$ (192.8)	\$ (187.5)
Total Operating Cash Flow	\$ 155.8	\$ 177.2	\$ 159.1	\$ 162.9
Investing				
Purchase of assets	\$ -	\$ -	\$ -	\$ -
Proceeds from sale of assets	\$ 4.0	\$ 4.0	\$ 4.0	\$ 4.0
Total Investing	\$ 4.0	\$ 4.0	\$ 4.0	\$ 4.0
Financing				
Principal & Interest Note - Floor Plan	\$ (31.5)	\$ (31.5)	\$ (31.5)	\$ (31.5)
Legal & CRC Fees	\$ -	\$ -	\$ (3.3)	\$ (3.3)
US Trustee Fees	\$ -	\$ -	\$ -	\$ -
Other	\$ -	\$ -	\$ -	\$ -
Total Financing	\$ (31.5)	\$ (31.5)	\$ (34.8)	\$ (31.5)
Net Cash Activity	\$ 128.3	\$ 149.7	\$ 126.2	\$ 135.4
Ending Cash	\$ 671.5	\$ 821.3	\$ 949.5	\$ 1,084.9

Auto Masters, LLC Weekly Cash Flow Forecast

	(\$'s in Thousands)					
	Week #	1	2	3	4	FORECAST
Week Ending	11/29/17	12/06/17	12/13/17	12/20/17	12/20/17	Total 4 Weeks
Beginning Cash	\$ 20.2	\$ 54.3	\$ 36.5	\$ 16.3	\$ 20.2	
Operating						
Revenue Collections						
Cash Collection - Down Payment	\$ 18.6	\$ 18.6	\$ 23.2	\$ 23.2	\$ 83.5	
Cash Collection - Deferred Down Payment	\$ 5.2	\$ 5.2	\$ 4.6	\$ 4.6	\$ 19.7	
Cash Collection - Service	\$ -	\$ -	\$ 3.4	\$ -	\$ 3.4	
Cash Collection - P&I	\$ 144.2	\$ 69.6	\$ 87.0	\$ 87.0	\$ 387.8	
Total Collection	\$ 168.0	\$ 96.8	\$ 114.8	\$ 114.8	\$ 494.5	
Disbursements						
Purchase of Loans	\$ -	\$ -	\$ -	\$ -	\$ -	
Transport & Other	\$ -	\$ -	\$ -	\$ -	\$ -	
Sales Tax	\$ -	\$ -	\$ -	\$ (74.0)	\$ (74.0)	
Plates & Tags	\$ (0.8)	\$ (0.8)	\$ (1.0)	\$ (1.0)	\$ (3.6)	
Commissions	\$ (2.6)	\$ (2.6)	\$ (2.6)	\$ (2.6)	\$ (10.3)	
Payroll (incl. payroll tax - Current)	\$ (84.0)	\$ (4.7)	\$ (84.0)	\$ (4.7)	\$ (177.4)	
Merchant Fees	\$ -	\$ (9.5)	\$ -	\$ -	\$ (9.5)	
Advertising	\$ (1.0)	\$ (1.0)	\$ (1.0)	\$ (1.0)	\$ (4.0)	
Rent	\$ -	\$ (10.4)	\$ -	\$ -	\$ (10.4)	
Bank Charges	\$ (0.1)	\$ (0.1)	\$ (0.1)	\$ (0.1)	\$ (0.5)	
Legal	\$ -	\$ -	\$ -	\$ -	\$ -	
Recondition Cost	\$ (13.8)	\$ (13.8)	\$ (13.8)	\$ (13.8)	\$ (55.0)	
Office Expense	\$ (0.5)	\$ (0.5)	\$ (0.5)	\$ (0.5)	\$ (2.0)	
Utilities	\$ -	\$ (3.3)	\$ -	\$ -	\$ (3.3)	
Insurance	\$ -	\$ (32.5)	\$ -	\$ -	\$ (32.5)	
Member Contribution	\$ -	\$ -	\$ -	\$ -	\$ -	
Telecommunications	\$ (0.8)	\$ (5.1)	\$ -	\$ -	\$ (5.9)	
Repossession Fees	\$ (2.0)	\$ (2.0)	\$ (2.0)	\$ (2.0)	\$ (7.8)	
Professional Services	\$ -	\$ -	\$ -	\$ -	\$ -	
Other G&A	\$ (0.9)	\$ (0.9)	\$ (0.9)	\$ (0.9)	\$ (3.6)	
Total Disbursements	\$ (106.4)	\$ (87.1)	\$ (105.8)	\$ (100.5)	\$ (399.8)	
Total Operating Cash Flow	\$ 61.6	\$ 9.7	\$ 9.0	\$ 14.3	\$ 94.6	
Investing						
Purchase of assets	\$ -	\$ -	\$ -	\$ -	\$ -	
Proceeds from sale of assets	\$ 4.0	\$ 4.0	\$ 4.0	\$ 4.0	\$ 16.0	
Total Investing	\$ 4.0	\$ 4.0	\$ 4.0	\$ 4.0	\$ 16.0	
Financing						
Principal & Interest Note - Floor Plan	\$ (31.5)	\$ (31.5)	\$ (31.5)	\$ (31.5)	\$ (126.0)	
Legal & CFO Fees	\$ -	\$ -	\$ (1.7)	\$ -	\$ (1.7)	
US Trustee Fees	\$ -	\$ -	\$ -	\$ -	\$ -	
Other	\$ -	\$ -	\$ -	\$ -	\$ -	
Total Financing	\$ (31.5)	\$ (31.5)	\$ (33.2)	\$ (31.5)	\$ (127.7)	
Net Cash Activity	\$ 34.1	\$ (17.8)	\$ (20.1)	\$ (13.2)	\$ (17.0)	
Ending Cash	\$ 54.3	\$ 36.5	\$ 16.3	\$ 3.2	\$ 3.2	

America's United Financial, LLC Weekly Cash Flow Forecast

	(\$'s in Thousands)			
	FORECAST 1 11/29/17	FORECAST 2 12/06/17	FORECAST 3 12/13/17	FORECAST 4 12/20/17
Beginning Cash	\$ 522.7	\$ 617.0	\$ 784.5	\$ 932.9
Operating				
Revenue Collections				
Cash Collection - P&I	\$ 238.5	\$ 237.1	\$ 237.0	\$ 235.6
Cash Collection - Down Payment	-	-	-	-
Cash Collection - Deferred Down Payment	-	-	-	-
Cash Collection - Service	-	-	-	-
Cash Collection - Sale of Loan	-	-	-	-
Total Collection	\$ 238.5	\$ 237.1	\$ 237.0	\$ 235.6
Disbursements				
Purchase of Loans	\$ (144.2)	\$ (69.6)	\$ (87.0)	\$ (87.0)
Transport & Other	-	-	-	-
Sales Tax	-	-	-	-
Plates & Tags	-	-	-	-
Commissions	-	-	-	-
Payroll (incl. Payroll Tax - Current)	-	-	-	-
Merchant Fees	-	-	-	-
Advertising	-	-	-	-
Rent	-	-	-	-
Bank Charges	-	-	-	-
Legal	-	-	-	-
Recondition Cost	-	-	-	-
Office Expense	-	-	-	-
Utilities	-	-	-	-
Insurance	-	-	-	-
Member Contribution	-	-	-	-
Telecommunications	-	-	-	-
Repossession Fees	-	-	-	-
Professional Services	-	-	-	-
Other G&A	-	-	-	-
Total Disbursements	\$ (144.2)	\$ (69.6)	\$ (87.0)	\$ (87.0)
Total Operating Cash Flow	\$ 94.3	\$ 167.5	\$ 150.0	\$ 148.6
Investing				
Purchase of assets	-	-	-	-
Proceeds from sale of assets	-	-	-	-
Total Investing	\$ -	\$ -	\$ -	\$ -
Financing				
Principal & Interest Note - Floor Plan	-	-	-	-
Legal & CRO Fees	-	\$ (1.7)	-	\$ (1.7)
US Trustee Fees	-	-	-	-
Other	-	-	-	-
Total Financing	\$ -	\$ -	\$ (1.7)	\$ (1.7)
Net Cash Activity	\$ 94.3	\$ 167.5	\$ 148.4	\$ 148.6
Ending Cash	\$ 617.0	\$ 784.5	\$ 932.9	\$ 1,081.5

Consolidated Auto Masters of Franklin, LLC Weekly Cash Flow Forecast

	(\$'s in Thousands)				
	Week #	1	2	3	4
Week Ending	11/29/17	12/06/17	12/13/17	12/20/17	Total 4 Weeks
Beginning Cash	\$ 665.9	\$ 672.1	\$ 618.0	\$ 565.3	\$ 665.9
Operating					
Revenue Collections					
Cash Collection - Down Payment	\$ 15.4	\$ 15.4	\$ 15.4	\$ 15.4	\$ 61.4
Cash Collection - Deferred Down Payment	\$ 1.0	\$ 1.0	\$ 3.8	\$ 3.8	\$ 9.7
Cash Collection - Service	\$ -	\$ -	\$ -	\$ -	\$ -
Cash Collection - P&I	\$ 50.0	\$ 51.8	\$ 50.5	\$ 50.2	\$ 202.6
Cash Collection - Sale of Loan	\$ 57.6	\$ 22.9	\$ -	\$ -	\$ 80.5
Total Collection	\$ 124.0	\$ 91.0	\$ 69.7	\$ 69.4	\$ 354.1
Disbursements					
Purchase of Loans	\$ (57.6)	\$ (22.9)	\$ -	\$ -	\$ (80.5)
Transport & Other	\$ (0.2)	\$ (0.6)	\$ (0.6)	\$ (0.6)	\$ (2.0)
Sales Tax	\$ -	\$ -	\$ -	\$ (15.0)	\$ (15.0)
Plates & Tags	\$ (0.6)	\$ (0.6)	\$ (0.6)	\$ (0.6)	\$ (2.4)
Commissions	\$ -	\$ -	\$ (8.0)	\$ -	\$ (8.0)
Payroll (incl. Payroll Tax - Current)	\$ (10.3)	\$ (14.3)	\$ (14.3)	\$ (14.3)	\$ (53.2)
Merchant Fees	\$ (0.8)	\$ (0.8)	\$ (0.8)	\$ (0.8)	\$ (3.2)
Advertising	\$ (1.0)	\$ (1.0)	\$ (1.0)	\$ (1.0)	\$ (4.0)
Rent	\$ -	\$ (9.8)	\$ -	\$ -	\$ (9.8)
Bank Charges	\$ (0.0)	\$ (0.0)	\$ (0.0)	\$ (0.0)	\$ (0.0)
Legal	\$ -	\$ -	\$ -	\$ -	\$ -
Recondition Cost	\$ (3.0)	\$ (7.5)	\$ (7.5)	\$ (7.5)	\$ (25.5)
Office Expense	\$ (0.5)	\$ (0.5)	\$ (0.5)	\$ (0.5)	\$ (2.2)
Utilities	\$ (2.5)	\$ (2.5)	\$ (2.5)	\$ (2.5)	\$ (10.0)
Insurance	\$ -	\$ -	\$ -	\$ (0.8)	\$ (0.8)
Member Contributions	\$ -	\$ (1.5)	\$ -	\$ -	\$ (1.5)
Telecommunications	\$ (0.5)	\$ (0.5)	\$ (0.5)	\$ (0.5)	\$ (1.8)
Repossession Fees	\$ -	\$ -	\$ -	\$ -	\$ -
Professional Services	\$ -	\$ -	\$ -	\$ -	\$ -
Other G&A	\$ (0.8)	\$ (0.8)	\$ (0.8)	\$ (0.8)	\$ (3.0)
Total Disbursements	\$ (77.8)	\$ (63.2)	\$ (37.1)	\$ (44.9)	\$ (222.9)
Total Operating Cash Flow	\$ 46.2	\$ 27.8	\$ 32.7	\$ 24.5	\$ 131.2
Investing					
Purchase of assets	\$ (21.0)	\$ (63.0)	\$ (63.0)	\$ (63.0)	\$ (210.0)
Proceeds from sale of assets	\$ 2.0	\$ 2.0	\$ 2.0	\$ 2.0	\$ 8.0
Total Investing	\$ (19.0)	\$ (61.0)	\$ (61.0)	\$ (61.0)	\$ (202.0)
Financing					
Principal & Interest Note - Floor Plan	\$ (21.0)	\$ (21.0)	\$ (21.0)	\$ (21.0)	\$ (84.0)
Legal & CRO Fees	\$ -	\$ -	\$ (3.3)	\$ -	\$ (3.3)
US Trustee Fees	\$ -	\$ -	\$ -	\$ -	\$ -
Other	\$ -	\$ -	\$ -	\$ -	\$ -
Total Financing	\$ (21.0)	\$ (21.0)	\$ (24.3)	\$ (21.0)	\$ (87.3)
Net Cash Activity	\$ 6.2	\$ (54.2)	\$ (52.7)	\$ (57.5)	\$ (158.1)
Ending Cash	\$ 672.1	\$ 618.0	\$ 565.3	\$ 507.8	\$ 507.8

Auto Masters of Franklin, LLC Weekly Cash Flow Forecast

(\$'s in Thousands) Week #	FORECAST				FORECAST 12/20/17	FORECAST 12/20/17
	1 11/29/17	2 12/06/17	3 12/13/17	4 12/20/17		
Beginning Cash	\$ 534.0	\$ 547.8	\$ 466.8	\$ 365.3	\$ 534.0	
Operating						
Revenue Collections						
Cash Collection - Down Payment	\$ 15.4	\$ 15.4	\$ 15.4	\$ 15.4	\$ 61.4	
Cash Collection - Deferred Down Payment	\$ 1.0	\$ 1.0	\$ 3.8	\$ 3.8	\$ 9.7	
Cash Collection - Service						
Cash Collection - P&I	\$ 57.6	\$ 22.9	\$ -	\$ -	\$ 2.1	
Cash Collection - Sale of Loan	\$ 74.0	\$ 41.3	\$ 19.2	\$ 19.2	\$ 80.5	
Total Collection	\$ 158.0	\$ 99.7	\$ 38.4	\$ 37.8	\$ 153.7	
Disbursements						
Purchase of Loans	\$ (0.2)	\$ (0.6)	\$ (0.6)	\$ (0.6)	\$ (2.0)	
Transport & Other					\$ (15.0)	
Sales Tax	\$ (0.6)	\$ (0.6)	\$ (0.6)	\$ (0.6)	\$ (2.4)	
Plates & Tags					\$ (8.0)	
Commissions	\$ (10.3)	\$ (14.3)	\$ (14.3)	\$ (14.3)	\$ (53.2)	
Payroll (Incl. Payroll Tax - Current)	\$ (0.8)	\$ (0.8)	\$ (0.8)	\$ (0.8)	\$ (3.2)	
Merchant Fees	\$ (1.0)	\$ (1.0)	\$ (1.0)	\$ (1.0)	\$ (4.0)	
Advertising	\$ -	\$ (9.8)	\$ -	\$ -	\$ (9.8)	
Rent	\$ (0.0)	\$ (0.0)	\$ (0.0)	\$ (0.0)	\$ (0.1)	
Bank Charges					\$ -	
Legal	\$ (3.0)	\$ (7.5)	\$ (7.5)	\$ (7.5)	\$ (25.5)	
Recondition Cost	\$ (0.5)	\$ (0.5)	\$ (0.5)	\$ (0.5)	\$ (2.2)	
Office Expense	\$ (2.5)	\$ (2.5)	\$ (2.5)	\$ (2.5)	\$ (10.0)	
Utilities	\$ -	\$ -	\$ -	\$ -	\$ (0.8)	
Insurance	\$ -	\$ -	\$ -	\$ -	\$ -	
Member Contribution	\$ -	\$ (1.5)	\$ -	\$ -	\$ (1.5)	
Telecommunications	\$ (0.5)	\$ (0.5)	\$ (0.5)	\$ (0.5)	\$ (1.8)	
Repossession Fees					\$ -	
Professional Services	\$ (0.8)	\$ (0.8)	\$ (0.8)	\$ (0.8)	\$ (3.0)	
Other G&A	\$ (20.2)	\$ (40.3)	\$ (37.1)	\$ (44.9)	\$ (142.5)	
Total Disbursements	\$ 53.8	\$ 1.0	\$ (17.9)	\$ (25.7)	\$ 11.2	
Total Operating Cash Flow	\$ (115.8)	\$ (98.7)	\$ (56.3)	\$ (63.5)	\$ (117.7)	
Investing						
Purchase of assets	\$ (21.0)	\$ (63.0)	\$ (63.0)	\$ (63.0)	\$ (210.0)	
Proceeds from sale of assets	\$ 2.0	\$ 2.0	\$ 2.0	\$ 2.0	\$ 8.0	
Total Investing	\$ (19.0)	\$ (61.0)	\$ (61.0)	\$ (61.0)	\$ (202.0)	
Financing						
Principal & Interest Note - Floor Plan	\$ (21.0)	\$ (21.0)	\$ (21.0)	\$ (21.0)	\$ (84.0)	
Legal & CRO Fees			\$ (1.7)		\$ (1.7)	
US Trustee Fees					\$ -	
Other					\$ -	
Total Financing	\$ (21.0)	\$ (21.0)	\$ (22.7)	\$ (21.0)	\$ (85.7)	
Net Cash Activity	\$ 13.8	\$ (81.0)	\$ (101.5)	\$ (107.7)	\$ (276.5)	
Ending Cash	\$ 547.8	\$ 466.8	\$ 365.3	\$ 257.6	\$ 257.6	

Direct Auto Finance, LLC Weekly Cash Flow Forecast

(\$'s in Thousands) Week #	FORECAST				FORECAST Total 4 Weeks
	1 11/29/17	2 12/06/17	3 12/13/17	4 12/20/17	
Beginning Cash	\$ 131.9	\$ 124.3	\$ 151.2	\$ 200.0	\$ 131.9
Operating					
Revenue Collections					
Cash Collection - P&I	\$ 50.0	\$ 49.7	\$ 50.5	\$ 50.2	\$ 200.5
Cash Collection - Down Payment	-	-	-	-	-
Cash Collection - Deferred Down Payment	-	-	-	-	-
Cash Collection - Service	-	-	-	-	-
Cash Collection - Sale of Loan	-	-	-	-	-
Total Collection	\$ 50.0	\$ 49.7	\$ 50.5	\$ 50.2	\$ 200.5
Disbursements					
Purchase of Loans	\$ (57.6)	\$ (22.9)	\$ -	\$ -	\$ (80.5)
Transport & Other	-	-	-	-	-
Sales Tax	-	-	-	-	-
Plates & Tags	-	-	-	-	-
Commissions	-	-	-	-	-
Payroll (incl. payroll tax - Current)	-	-	-	-	-
Merchant Fees	-	-	-	-	-
Advertising	-	-	-	-	-
Rent	-	-	-	-	-
Bank Charges	-	-	-	-	-
Legal	-	-	-	-	-
Recondition Cost	-	-	-	-	-
Office Expense	-	-	-	-	-
Utilities	-	-	-	-	-
Insurance	-	-	-	-	-
Member Contribution	-	-	-	-	-
Telecommunications	-	-	-	-	-
Repossession Fees	-	-	-	-	-
Professional Services	-	-	-	-	-
Other G&A	-	-	-	-	-
Total Disbursements	\$ (57.6)	\$ (22.9)	\$ -	\$ -	\$ (80.5)
Total Operating Cash Flow	\$ (7.6)	\$ 26.9	\$ 50.5	\$ 50.2	\$ 120.0
Investing					
Purchase of assets	-	-	-	-	-
Proceeds from sale of assets	-	-	-	-	-
Total Investing	\$ -	\$ -	\$ -	\$ -	\$ -
Financing					
Principal & Interest Note - Floor Plan	-	-	-	-	-
Legal & CRO Fees	-	\$ (1.7)	-	-	\$ (1.7)
US Trustee Fees	-	-	-	-	-
Other	-	-	-	-	-
Total Financing	\$ -	\$ -	\$ (1.7)	\$ -	\$ (1.7)
Net Cash Activity	\$ (7.6)	\$ 26.9	\$ 48.9	\$ 50.2	\$ 118.4
Ending Cash	\$ 124.3	\$ 151.2	\$ 200.0	\$ 250.3	\$ 250.3

Consolidated Auto Masters of Nashville, LLC Weekly Cash Flow Forecast

	(\$'s in Thousands)				
	Week #	1	2	3	4
	11/29/17	12/06/17	12/13/17	12/20/17	Total 4 Weeks
Beginning Cash	\$ 74.1	\$ 94.5	\$ 86.1	\$ 95.4	\$ 74.1
Operating					
Revenue Collections					
Cash Collection - Down Payment	\$ 2.3	\$ 4.6	\$ 4.6	\$ 4.6	\$ 16.2
Cash Collection - Deferred Down Payment	\$ 1.2	\$ 1.2	\$ 0.6	\$ 1.2	\$ 4.1
Cash Collection - Service	\$ -	\$ -	\$ -	\$ -	\$ -
Cash Collection - P&I	\$ 40.0	\$ 31.4	\$ 30.6	\$ 30.6	\$ 132.7
Cash Collection - Sale of Loan	\$ 35.2	\$ 17.4	\$ 17.4	\$ 17.4	\$ 87.4
Total Collection	\$ 78.7	\$ 54.6	\$ 53.3	\$ 53.8	\$ 240.5
Disbursements					
Purchase of Loans	\$ (35.2)	\$ (17.4)	\$ (17.4)	\$ (17.4)	\$ (87.4)
Transport & Other	\$ -	\$ (0.2)	\$ -	\$ -	\$ (0.2)
Sales Tax	\$ -	\$ -	\$ (5.0)	\$ -	\$ (5.0)
Plates & Tags	\$ (0.1)	\$ (0.2)	\$ (0.2)	\$ (0.2)	\$ (0.7)
Commissions	\$ -	\$ (2.0)	\$ -	\$ -	\$ (2.0)
Payroll (incl. Payroll Tax - Current)	\$ (10.5)	\$ (10.5)	\$ (10.5)	\$ (10.5)	\$ (42.0)
Merchant Fees	\$ (0.5)	\$ (0.5)	\$ (0.5)	\$ (0.5)	\$ (1.8)
Advertising	\$ (1.0)	\$ (1.0)	\$ (1.0)	\$ (1.0)	\$ (4.0)
Rent	\$ -	\$ (4.4)	\$ -	\$ -	\$ (4.4)
Bank Charges	\$ (0.1)	\$ (0.1)	\$ (0.1)	\$ (0.1)	\$ (0.3)
Legal	\$ -	\$ -	\$ -	\$ -	\$ -
Recondition Cost	\$ (1.2)	\$ (2.4)	\$ (1.2)	\$ (1.2)	\$ (6.0)
Office Expense	\$ (0.6)	\$ (0.6)	\$ (0.6)	\$ (0.6)	\$ (2.6)
Utilities	\$ -	\$ (0.3)	\$ -	\$ -	\$ (0.3)
Insurance	\$ -	\$ (3.3)	\$ -	\$ -	\$ (3.3)
Member Contributions	\$ -	\$ (0.6)	\$ -	\$ -	\$ (0.6)
Telecommunications	\$ (0.3)	\$ (0.3)	\$ (0.3)	\$ (0.3)	\$ (1.2)
Repositioning Fees	\$ -	\$ -	\$ -	\$ -	\$ -
Professional Services	\$ -	\$ -	\$ -	\$ -	\$ -
Other G&A	\$ (0.4)	\$ (0.4)	\$ (0.4)	\$ (0.4)	\$ (1.4)
Total Disbursements	\$ (49.8)	\$ (44.1)	\$ (32.1)	\$ (37.1)	\$ (163.2)
Total Operating Cash Flow	\$ 28.9	\$ 10.5	\$ 21.1	\$ 16.7	\$ 77.3
Investing					
Purchase of assets	\$ -	\$ (10.5)	\$ -	\$ -	\$ (10.5)
Proceeds from sale of assets	\$ 2.0	\$ 2.0	\$ 2.0	\$ 2.0	\$ 8.0
Total Investing	\$ 2.0	\$ (8.5)	\$ 2.0	\$ 2.0	\$ (2.5)
Financing					
Principal & Interest Note - Floor Plan	\$ (10.5)	\$ (10.5)	\$ (10.5)	\$ (10.5)	\$ (42.0)
Legal & CFO Fees	\$ -	\$ (3.3)	\$ -	\$ -	\$ (3.3)
US Trustee Fees	\$ -	\$ -	\$ -	\$ -	\$ -
Other	\$ -	\$ -	\$ -	\$ -	\$ -
Total Financing	\$ (10.5)	\$ (10.5)	\$ (13.8)	\$ (10.5)	\$ (45.3)
Net Cash Activity	\$ 20.4	\$ (8.5)	\$ 9.3	\$ 8.2	\$ 29.5
Ending Cash	\$ 94.5	\$ 86.1	\$ 95.4	\$ 103.6	\$ 103.6

Auto Masters of Nashville, LLC Weekly Cash Flow Forecast

	(\$'s in Thousands)					
	Week #	1	2	3	4	FORECAST
Week Ending		11/29/17	12/06/17	12/13/17	12/20/17	FORECAST
						Total 4 Weeks
Beginning Cash	\$	19.4	35.0	13.2	11.0	19.4
Operating						
Revenue Collections						
Cash Collection - Down Payment	\$	2.3	4.6	4.6	4.6	16.2
Cash Collection - Deferred Down Payment	\$	1.2	1.2	0.6	1.2	4.1
Cash Collection - Service	\$	-	-	-	-	-
Cash Collection - P&I	\$	0.7	0.7	-	-	0.7
Cash Collection - Sale of Loan	\$	35.2	17.4	17.4	17.4	87.4
Total Collection	\$	38.7	24.0	22.6	23.2	108.5
Disbursements						
Purchase of Loans	\$	-	(0.2)	-	-	(0.2)
Transport & Other	\$	-	(0.2)	-	-	(0.2)
Sales Tax	\$	(0.1)	(0.2)	(0.2)	(0.2)	(0.7)
Plates & Tags	\$	-	(2.0)	-	-	(2.0)
Commissions	\$	-	(2.0)	-	-	(2.0)
Payroll (incl. Payroll Tax - Current)	\$	(10.5)	(10.5)	(10.5)	(10.5)	(42.0)
Merchant Fees	\$	(0.5)	(0.5)	(0.5)	(0.5)	(1.8)
Advertising	\$	(1.0)	(1.0)	(1.0)	(1.0)	(4.0)
Rent	\$	-	(4.4)	-	-	(4.4)
Bank Charges	\$	(0.1)	(0.1)	(0.1)	(0.1)	(0.3)
Legal	\$	(1.2)	(2.4)	(1.2)	(1.2)	(6.0)
Recondition Cost	\$	(0.6)	(0.6)	(0.6)	(0.6)	(2.6)
Office Expense	\$	-	(0.3)	-	-	(0.3)
Utilities	\$	-	(3.3)	-	-	(3.3)
Insurance	\$	-	-	-	-	-
Member Contribution	\$	-	(0.6)	-	-	(0.6)
Telecommunications	\$	(0.3)	(0.3)	(0.3)	(0.3)	(1.2)
Repossession Fees	\$	-	-	-	-	-
Professional Services	\$	(0.4)	(0.4)	(0.4)	(0.4)	(1.4)
Other G&A	\$	(14.6)	(26.7)	(14.7)	(19.7)	(75.8)
Total Disbursements	\$	24.1	(2.7)	7.9	3.5	32.7
Total Operating Cash Flow	\$	14.6	26.7	14.7	19.7	75.8
Investing						
Purchase of assets	\$	-	(10.5)	-	-	(10.5)
Proceeds from sale of assets	\$	2.0	2.0	2.0	2.0	8.0
Total Investing	\$	2.0	(8.5)	2.0	2.0	(2.5)
Financing						
Principal & Interest Note - Floor Plan	\$	(10.5)	(10.5)	(10.5)	(10.5)	(42.0)
Legal & CFO Fees	\$	-	(1.7)	-	-	(1.7)
US Trustee Fees	\$	-	-	-	-	-
Other	\$	-	-	-	-	-
Total Financing	\$	(10.5)	(10.5)	(12.2)	(10.5)	(43.7)
Net Cash Activity	\$	15.6	(21.7)	(2.3)	(5.0)	(13.4)
Ending Cash	\$	35.0	13.2	11.0	6.0	6.0

One Source Financial, LLC Weekly Cash Flow Forecast

	(\$'s in Thousands)					
	Week #	1	2	3	4	FORECAST
Week Ending		11/29/17	12/06/17	12/13/17	12/20/17	Total 4 Weeks
Beginning Cash	\$	54.8	59.6	72.8	84.4	54.8
Operating						
Revenue Collections						
Cash Collection - P&I	\$	40.0	30.7	30.6	30.6	131.9
Cash Collection - Down Payment	\$	-	-	-	-	-
Cash Collection - Deferred Down Payment	\$	-	-	-	-	-
Cash Collection - Service	\$	-	-	-	-	-
Cash Collection - Sale of Loan	\$	-	-	-	-	-
Total Collection	\$	40.0	30.7	30.6	30.6	131.9
Disbursements						
Purchase of Loans	\$	(35.2)	(17.4)	(17.4)	(17.4)	(87.4)
Transport & Other	\$	-	-	-	-	-
Sales Tax	\$	-	-	-	-	-
Plates & Tags	\$	-	-	-	-	-
Commissions	\$	-	-	-	-	-
Payroll (incl. payroll tax - Current)	\$	-	-	-	-	-
Merchant Fees	\$	-	-	-	-	-
Advertising	\$	-	-	-	-	-
Rent	\$	-	-	-	-	-
Bank Charges	\$	-	-	-	-	-
Legal	\$	-	-	-	-	-
Recondition Cost	\$	-	-	-	-	-
Office Expense	\$	-	-	-	-	-
Utilities	\$	-	-	-	-	-
Insurance	\$	-	-	-	-	-
Member Contribution	\$	-	-	-	-	-
Telecommunications	\$	-	-	-	-	-
Repossession Fees	\$	-	-	-	-	-
Professional Services	\$	-	-	-	-	-
Other G&A	\$	-	-	-	-	-
Total Disbursements	\$	(35.2)	(17.4)	(17.4)	(17.4)	(87.4)
Total Operating Cash Flow	\$	4.8	13.3	13.2	13.2	44.5
Investing						
Purchase of assets	\$	-	-	-	-	-
Proceeds from sale of assets	\$	-	-	-	-	-
Total Investing	\$	-	-	-	-	-
Financing						
Principal & Interest Note - Floor Plan	\$	-	-	(1.7)	-	(1.7)
Legal & CRO Fees	\$	-	-	-	-	-
US Trustee Fees	\$	-	-	-	-	-
Other	\$	-	-	-	-	-
Total Financing	\$	-	-	(1.7)	-	(1.7)
Net Cash Activity	\$	4.8	13.3	11.6	13.2	42.9
Ending Cash	\$	59.6	72.8	84.4	97.6	97.6

Consolidated Auto Masters of Clarksville, LLC Weekly Cash Flow Forecast

	(\$'s in Thousands)				
	Week #	1	2	3	4
Week Ending	11/29/17	12/06/17	12/13/17	12/20/17	Total 4 Weeks
Beginning Cash	\$ 322.0	\$ 352.5	\$ 366.9	\$ 392.4	\$ 322.0
Operating					
Revenue Collections					
Cash Collection - Down Payment	\$ 13.9	\$ 11.6	\$ 11.6	\$ 11.6	\$ 48.7
Cash Collection - Deferred Down Payment	\$ 4.0	\$ 3.5	\$ 3.5	\$ 2.9	\$ 13.9
Cash Collection - Service	\$ -	\$ -	\$ -	\$ -	\$ -
Cash Collection - P&I	\$ 101.0	\$ 102.1	\$ 100.9	\$ 100.1	\$ 404.1
Cash Collection - Sale of Loan	\$ 39.0	\$ 43.5	\$ 43.5	\$ 43.5	\$ 169.5
Total Collection	\$ 157.9	\$ 160.7	\$ 159.4	\$ 158.1	\$ 636.2
Disbursements					
Purchase of Loans	\$ (39.0)	\$ (43.5)	\$ (43.5)	\$ (43.5)	\$ (169.5)
Transport & Other	\$ (0.3)	\$ (0.3)	\$ (0.3)	\$ -	\$ (0.9)
Sales Tax	\$ -	\$ -	\$ -	\$ (20.0)	\$ (20.0)
Plates & Tags	\$ (0.6)	\$ (0.5)	\$ (0.5)	\$ (0.5)	\$ (2.1)
Commissions	\$ -	\$ (5.7)	\$ -	\$ -	\$ (5.7)
Payroll (Incl. Payroll Tax - Current)	\$ (15.1)	\$ (15.1)	\$ (15.1)	\$ (15.1)	\$ (60.4)
Merchant Fees	\$ (1.4)	\$ (1.4)	\$ (1.7)	\$ (1.7)	\$ (6.2)
Advertising	\$ (0.8)	\$ (0.4)	\$ (0.7)	\$ (2.2)	\$ (4.1)
Rent	\$ -	\$ (6.0)	\$ -	\$ -	\$ (6.0)
Bank Charges	\$ (0.1)	\$ (0.1)	\$ (0.1)	\$ (0.1)	\$ (0.5)
Legal	\$ -	\$ (0.3)	\$ -	\$ (0.3)	\$ (0.6)
Recondition Cost	\$ (4.5)	\$ (4.5)	\$ (4.5)	\$ (2.3)	\$ (15.8)
Office Expense	\$ (1.8)	\$ (1.8)	\$ (2.1)	\$ (2.1)	\$ (7.8)
Utilities	\$ (1.7)	\$ (0.7)	\$ -	\$ -	\$ (2.4)
Insurance	\$ -	\$ (3.2)	\$ -	\$ -	\$ (3.2)
Member Contributions	\$ -	\$ -	\$ -	\$ -	\$ -
Telecommunications	\$ -	\$ (0.8)	\$ -	\$ -	\$ (0.8)
Repossession Fees	\$ (0.6)	\$ (0.6)	\$ (0.6)	\$ (0.6)	\$ (2.4)
Professional Services	\$ -	\$ -	\$ -	\$ -	\$ -
Other G&A	\$ (0.5)	\$ (0.5)	\$ (0.5)	\$ (0.5)	\$ (2.0)
Total Disbursements	\$ (66.4)	\$ (85.3)	\$ (69.7)	\$ (85.9)	\$ (310.3)
Total Operating Cash Flow	\$ 91.5	\$ 75.4	\$ 89.8	\$ 69.2	\$ 325.9
Investing					
Purchase of assets	\$ (31.5)	\$ (31.5)	\$ (31.5)	\$ -	\$ (94.5)
Proceeds from sale of assets	\$ 2.0	\$ 2.0	\$ 2.0	\$ 2.0	\$ 8.0
Total Investing	\$ (29.5)	\$ (29.5)	\$ (29.5)	\$ 2.0	\$ (86.5)
Financing					
Principal & Interest Note - Floor Plan	\$ (31.5)	\$ (31.5)	\$ (31.5)	\$ (31.5)	\$ (126.0)
Legal & CRO Fees	\$ -	\$ -	\$ (3.3)	\$ -	\$ (3.3)
US Trustee Fees	\$ -	\$ -	\$ -	\$ -	\$ -
Other	\$ -	\$ -	\$ -	\$ -	\$ -
Total Financing	\$ (31.5)	\$ (31.5)	\$ (34.8)	\$ (31.5)	\$ (129.3)
Net Cash Activity	\$ 30.5	\$ 14.4	\$ 25.4	\$ 39.7	\$ 110.1
Ending Cash	\$ 352.5	\$ 366.9	\$ 392.4	\$ 432.1	\$ 432.1

Auto Masters of Clarksville, LLC Weekly Cash Flow Forecast

	(\$'s in Thousands)			
	1	2	3	4
Week #	11/29/17	12/06/17	12/13/17	12/20/17
Week Ending	12/04/17	12/11/17	12/18/17	12/25/17
Beginning Cash	\$ 124.0	\$ 92.4	\$ 50.0	\$ 19.7
Operating				
Revenue Collections				
Cash Collection - Down Payment	\$ 13.9	\$ 11.6	\$ 11.6	\$ 11.6
Cash Collection - Deferred Down Payment	\$ 4.0	\$ 3.5	\$ 3.5	\$ 2.9
Cash Collection - Service	\$ -	\$ -	\$ -	\$ -
Cash Collection - P&I	\$ 1.7	\$ 1.7	\$ -	\$ -
Cash Collection - Sale of Loan	\$ 39.0	\$ 43.5	\$ 43.5	\$ 43.5
Total Collection	\$ 56.9	\$ 60.3	\$ 58.6	\$ 58.0
Disbursements				
Purchase of Loans	\$ (0.3)	\$ (0.3)	\$ (0.3)	\$ -
Transport & Other	\$ -	\$ -	\$ -	\$ (0.9)
Sales Tax	\$ (0.6)	\$ (0.5)	\$ (0.5)	\$ (2.0)
Plates & Tags	\$ -	\$ (0.5)	\$ (0.5)	\$ (2.1)
Commissions	\$ -	\$ (5.7)	\$ -	\$ (5.7)
Payroll (incl. Payroll Tax - Current)	\$ (15.1)	\$ (15.1)	\$ (15.1)	\$ (60.4)
Merchant Fees	\$ (1.4)	\$ (1.7)	\$ (1.7)	\$ (6.2)
Advertising	\$ (0.8)	\$ (0.4)	\$ (0.7)	\$ (4.1)
Rent	\$ -	\$ (6.0)	\$ -	\$ (6.0)
Bank Charges	\$ (0.1)	\$ (0.1)	\$ (0.1)	\$ (0.5)
Legal	\$ (0.3)	\$ (0.3)	\$ (0.3)	\$ (0.6)
Recondition Cost	\$ (4.5)	\$ (4.5)	\$ (4.5)	\$ (15.8)
Office Expense	\$ (1.8)	\$ (2.1)	\$ (2.3)	\$ (7.8)
Utilities	\$ (1.7)	\$ (0.7)	\$ -	\$ (2.4)
Insurance	\$ -	\$ (3.2)	\$ -	\$ (3.2)
Member Contribution	\$ -	\$ -	\$ -	\$ -
Telecommunications	\$ -	\$ (0.8)	\$ -	\$ (0.8)
Repossession Fees	\$ -	\$ -	\$ -	\$ -
Professional Services	\$ (0.6)	\$ (0.6)	\$ (0.6)	\$ (2.4)
Other G&A	\$ (0.5)	\$ (0.5)	\$ (0.5)	\$ (2.0)
Total Disbursements	\$ (27.4)	\$ (41.8)	\$ (26.2)	\$ (45.4)
Total Operating Cash Flow	\$ 29.5	\$ 18.5	\$ 32.4	\$ 12.6
Investing				
Purchase of assets	\$ (31.5)	\$ (31.5)	\$ (31.5)	\$ (94.5)
Proceeds from sale of assets	\$ 2.0	\$ 2.0	\$ 2.0	\$ 8.0
Total Investing	\$ (29.5)	\$ (29.5)	\$ (29.5)	\$ (86.5)
Financing				
Principal & Interest Note - Floor Plan	\$ (31.5)	\$ (31.5)	\$ (31.5)	\$ (126.0)
Legal & CRO Fees	\$ -	\$ (1.7)	\$ -	\$ (1.7)
US Trustee Fees	\$ -	\$ -	\$ -	\$ -
Other	\$ -	\$ -	\$ -	\$ -
Total Financing	\$ (31.5)	\$ (33.2)	\$ (31.5)	\$ (127.7)
Net Cash Activity	\$ (31.5)	\$ (42.5)	\$ (30.2)	\$ (121.2)
Ending Cash	\$ 92.4	\$ 50.0	\$ 19.7	\$ 2.8

AMC Finance, LLC Weekly Cash Flow Forecast

	(\$'s in Thousands)					
	Week #	1	2	3	4	FORECAST
Week Ending		11/29/17	12/06/17	12/13/17	12/20/17	FORECAST
						Total 4 Weeks
Beginning Cash	\$	198.0	260.1	317.0	372.7	198.0
Operating						
Revenue Collections						
Cash Collection - P&I	\$	101.0	100.4	100.9	100.1	402.4
Cash Collection - Down Payment		-	-	-	-	-
Cash Collection - Deferred Down Payment		-	-	-	-	-
Cash Collection - Service		-	-	-	-	-
Cash Collection - Sale of Loan		-	-	-	-	-
Total Collection	\$	101.0	100.4	100.9	100.1	402.4
Disbursements						
Purchase of Loans	\$	(39.0)	(43.5)	(43.5)	(43.5)	(169.5)
Transport & Other		-	-	-	-	-
Sales Tax		-	-	-	-	-
Plates & Tags		-	-	-	-	-
Commissions		-	-	-	-	-
Payroll (incl. Payroll Tax - Current)		-	-	-	-	-
Merchant Fees		-	-	-	-	-
Advertising		-	-	-	-	-
Rent		-	-	-	-	-
Bank Charges		-	-	-	-	-
Legal		-	-	-	-	-
Recondition Cost		-	-	-	-	-
Office Expense		-	-	-	-	-
Utilities		-	-	-	-	-
Insurance		-	-	-	-	-
Member Contribution		-	-	-	-	-
Telecommunications		-	-	-	-	-
Repossession Fees		-	-	-	-	-
Professional Services		-	-	-	-	-
Other G&A		-	-	-	-	-
Total Disbursements	\$	(39.0)	(43.5)	(43.5)	(43.5)	(169.5)
Total Operating Cash Flow	\$	62.0	56.9	57.4	56.6	232.9
Investing						
Purchase of assets		-	-	-	-	-
Proceeds from sale of assets		-	-	-	-	-
Total Investing	\$	-	-	-	-	-
Financing						
Principal & Interest Note - Floor Plan		-	-	(1.7)	-	(1.7)
Legal & CRO Fees		-	-	-	-	-
US Trustee Fees		-	-	-	-	-
Other		-	-	-	-	-
Total Financing	\$	-	-	(1.7)	-	(1.7)
Net Cash Activity	\$	62.0	56.9	55.7	56.6	231.2
Ending Cash	\$	260.1	317.0	372.7	429.3	429.3

Consolidated Auto Masters of Hermitage, LLC Weekly Cash Flow Forecast

	(\$'s in Thousands)				
	FORECAST 1 11/29/17	FORECAST 2 12/06/17	FORECAST 3 12/13/17	FORECAST 4 12/20/17	FORECAST Total 4 Weeks
Beginning Cash	\$ 221.7	\$ 230.1	\$ 169.8	\$ 113.8	\$ 221.7
Operating					
Revenue Collections					
Cash Collection - Down Payment	\$ 13.9	\$ 20.9	\$ 20.9	\$ 20.9	\$ 76.6
Cash Collection - Deferred Down Payment	\$ 4.1	\$ 4.1	\$ 3.5	\$ 5.2	\$ 16.9
Cash Collection - Service	\$ -	\$ -	\$ -	\$ -	\$ -
Cash Collection - P&I	\$ 75.8	\$ 77.3	\$ 75.9	\$ 76.0	\$ 305.0
Cash Collection - Sale of Loan	\$ 84.9	\$ 78.3	\$ 78.3	\$ 78.3	\$ 319.8
Total Collection	\$ 178.7	\$ 180.5	\$ 178.6	\$ 180.4	\$ 718.2
Disbursements					
Purchase of Loans	\$ (84.9)	\$ (78.3)	\$ (78.3)	\$ (78.3)	\$ (319.8)
Transport & Other	\$ (0.3)	\$ (0.8)	\$ (0.8)	\$ (0.8)	\$ (2.7)
Sales Tax	\$ -	\$ -	\$ (15.0)	\$ -	\$ (15.0)
Plates & Tags	\$ (0.6)	\$ (0.9)	\$ (0.9)	\$ (0.9)	\$ (3.3)
Commissions	\$ -	\$ (2.8)	\$ -	\$ -	\$ (2.8)
Payroll (Incl. Payroll Tax - Current)	\$ (14.8)	\$ (14.8)	\$ (14.8)	\$ (14.8)	\$ (59.0)
Merchant Fees	\$ (0.8)	\$ (0.8)	\$ (0.8)	\$ (0.8)	\$ (3.2)
Advertising	\$ (1.0)	\$ (1.0)	\$ (1.0)	\$ (1.0)	\$ (4.0)
Rent	\$ -	\$ (13.5)	\$ -	\$ -	\$ (13.5)
Bank Charges	\$ (0.1)	\$ (0.1)	\$ (0.1)	\$ (0.1)	\$ (0.3)
Legal	\$ -	\$ -	\$ -	\$ -	\$ -
Recondition Cost	\$ (4.5)	\$ (8.3)	\$ (8.3)	\$ (8.3)	\$ (29.3)
Office Expense	\$ (1.5)	\$ (1.5)	\$ (1.5)	\$ (1.5)	\$ (5.8)
Utilities	\$ -	\$ (0.7)	\$ -	\$ -	\$ (0.7)
Insurance	\$ -	\$ (2.8)	\$ -	\$ -	\$ (2.8)
Member Contribution	\$ -	\$ (0.4)	\$ -	\$ -	\$ (0.4)
Telecommunications	\$ -	\$ -	\$ -	\$ -	\$ -
Repossession Fees	\$ (0.6)	\$ (0.6)	\$ (0.6)	\$ (0.6)	\$ (2.4)
Professional Services	\$ -	\$ -	\$ -	\$ -	\$ -
Other G&A	\$ (0.3)	\$ (0.3)	\$ (0.3)	\$ (0.3)	\$ (1.2)
Total Disbursements	\$ (109.3)	\$ (127.3)	\$ (107.2)	\$ (122.2)	\$ (466.1)
Total Operating Cash Flow	\$ 69.4	\$ 53.2	\$ 71.4	\$ 58.1	\$ 252.1
Investing					
Purchase of assets	\$ (31.5)	\$ (84.0)	\$ (94.5)	\$ (94.5)	\$ (304.5)
Proceeds from sale of assets	\$ 2.0	\$ 2.0	\$ 2.0	\$ 2.0	\$ 8.0
Total Investing	\$ (29.5)	\$ (82.0)	\$ (92.5)	\$ (92.5)	\$ (296.5)
Financing					
Principal & Interest Note - Floor Plan	\$ (31.5)	\$ (31.5)	\$ (31.5)	\$ (31.5)	\$ (126.0)
Legal & CRO Fees	\$ -	\$ (3.3)	\$ -	\$ -	\$ (3.3)
US Trustee Fees	\$ -	\$ -	\$ -	\$ -	\$ -
Other	\$ -	\$ -	\$ -	\$ -	\$ -
Total Financing	\$ (31.5)	\$ (34.8)	\$ (34.8)	\$ (31.5)	\$ (129.3)
Net Cash Activity	\$ 8.4	\$ (60.3)	\$ (56.0)	\$ (65.9)	\$ (173.7)
Ending Cash	\$ 230.1	\$ 169.8	\$ 113.8	\$ 48.0	\$ 48.0

Auto Masters of Hermitage, LLC Weekly Cash Flow Forecast

	(\$'s in Thousands)					
	Week #	1	2	3	4	FORECAST
Week Ending		11/29/17	12/06/17	12/13/17	12/20/17	Total 4 Weeks
Beginning Cash		\$ 157.3	\$ 174.8	\$ 117.4	\$ 65.5	\$ 157.3
Operating						
Revenue Collections						
Cash Collection - Down Payment		\$ 13.9	\$ 20.9	\$ 20.9	\$ 20.9	\$ 76.6
Cash Collection - Deferred Down Payment		\$ 4.1	\$ 4.1	\$ 3.5	\$ 5.2	\$ 16.9
Cash Collection - Service		\$ -	\$ -	\$ -	\$ -	\$ -
Cash Collection - P&I		\$ 84.9	\$ 78.3	\$ 78.3	\$ 78.3	\$ 319.8
Cash Collection - Sale of Loan		\$ -	\$ 1.9	\$ -	\$ -	\$ 1.9
Total Collection		\$ 102.9	\$ 105.2	\$ 102.7	\$ 104.4	\$ 415.1
Disbursements						
Purchase of Loans		\$ (0.3)	\$ (0.8)	\$ (0.8)	\$ (0.8)	\$ (2.7)
Transport & Other		\$ -	\$ -	\$ -	\$ (15.0)	\$ (15.0)
Sales Tax		\$ (0.6)	\$ (0.9)	\$ (0.9)	\$ (0.9)	\$ (3.3)
Plates & Tags		\$ -	\$ (2.8)	\$ -	\$ -	\$ (2.8)
Commissions		\$ (14.8)	\$ (14.8)	\$ (14.8)	\$ (14.8)	\$ (59.0)
Payroll (incl. Payroll Tax - Current)		\$ (0.8)	\$ (0.8)	\$ (0.8)	\$ (0.8)	\$ (3.2)
Merchant Fees		\$ (1.0)	\$ (1.0)	\$ (1.0)	\$ (1.0)	\$ (4.0)
Advertising		\$ -	\$ (13.5)	\$ -	\$ -	\$ (13.5)
Rent		\$ (0.1)	\$ (0.1)	\$ (0.1)	\$ (0.1)	\$ (0.3)
Bank Charges		\$ -	\$ -	\$ -	\$ -	\$ -
Legal		\$ (4.5)	\$ (8.3)	\$ (8.3)	\$ (8.3)	\$ (29.3)
Recondition Cost		\$ (1.5)	\$ (1.5)	\$ (1.5)	\$ (1.5)	\$ (5.8)
Office Expense		\$ -	\$ (0.7)	\$ -	\$ -	\$ (0.7)
Utilities		\$ -	\$ (2.8)	\$ -	\$ -	\$ (2.8)
Insurance		\$ -	\$ -	\$ -	\$ -	\$ -
Member Contribution		\$ -	\$ (0.4)	\$ -	\$ -	\$ (0.4)
Telecommunications		\$ (0.6)	\$ (0.6)	\$ (0.6)	\$ (0.6)	\$ (2.4)
Repossession Fees		\$ -	\$ -	\$ -	\$ -	\$ -
Professional Services		\$ (0.3)	\$ (0.3)	\$ (0.3)	\$ (0.3)	\$ (1.2)
Other G&A		\$ (24.4)	\$ (49.0)	\$ (28.9)	\$ (43.9)	\$ (146.3)
Total Disbursements		\$ 78.5	\$ 56.1	\$ 73.7	\$ 60.5	\$ 268.8
Total Operating Cash Flow		\$ (24.4)	\$ (49.0)	\$ (28.9)	\$ (43.9)	\$ (146.3)
Investing						
Purchase of assets		\$ (31.5)	\$ (84.0)	\$ (94.5)	\$ (94.5)	\$ (304.5)
Proceeds from sale of assets		\$ 2.0	\$ 2.0	\$ 2.0	\$ 2.0	\$ 8.0
Total Investing		\$ (29.5)	\$ (82.0)	\$ (92.5)	\$ (92.5)	\$ (296.5)
Financing						
Principal & Interest Note - Floor Plan		\$ (31.5)	\$ (31.5)	\$ (31.5)	\$ (31.5)	\$ (126.0)
Legal & CFO Fees		\$ -	\$ (1.7)	\$ -	\$ -	\$ (1.7)
US Trustee Fees		\$ -	\$ -	\$ -	\$ -	\$ -
Other		\$ -	\$ -	\$ -	\$ -	\$ -
Total Financing		\$ (31.5)	\$ (33.2)	\$ (31.5)	\$ (31.5)	\$ (127.7)
Net Cash Activity		\$ 17.5	\$ (57.4)	\$ (51.9)	\$ (63.9)	\$ (155.3)
Ending Cash		\$ 174.8	\$ 117.4	\$ 65.5	\$ 2.0	\$ 2.0

Consolidated Auto Masters of Madison, Smyrna, West Nashville and Southeast Financial LLC

	(\$'s in Thousands)					
	Week #	1	2	3	4	FORECAST
Week Ending	11/29/17	12/06/17	12/13/17	12/20/17	12/27/17	Total 4 Weeks
Beginning Cash	\$ 85.3	\$ 170.1	\$ 235.4	\$ 309.6	\$	\$ 85.3
Operating						
Revenue Collections						
Cash Collection - Down Payment	\$ 11.6	\$ 13.9	\$ 13.9	\$ 13.9	\$ 13.9	\$ 53.4
Cash Collection - Deferred Down Payment	\$ 1.5	\$ 1.5	\$ 2.9	\$ 3.5	\$ 3.5	\$ 9.4
Cash Collection - Service	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Cash Collection - P&I	\$ 129.9	\$ 130.0	\$ 129.5	\$ 128.9	\$ 128.9	\$ 518.4
Cash Collection - Sale of Loan	\$ 47.6	\$ 52.2	\$ 52.2	\$ 52.2	\$ 52.2	\$ 204.2
Total Collection	\$ 190.6	\$ 197.7	\$ 198.6	\$ 198.5	\$ 198.5	\$ 785.3
Disbursements						
Purchase of Loans	\$ (47.6)	\$ (52.2)	\$ (52.2)	\$ (52.2)	\$ (52.2)	\$ (204.2)
Transport & Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sales Tax	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Plates & Tags	\$ (0.5)	\$ (0.6)	\$ (0.6)	\$ (0.6)	\$ (0.6)	\$ (2.3)
Commissions	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (15.0)
Payroll (incl. payroll tax - Current)	\$ (17.8)	\$ (17.8)	\$ (17.8)	\$ (17.8)	\$ (17.8)	\$ (71.3)
Merchant Fees	\$ (1.8)	\$ (1.8)	\$ (1.8)	\$ (1.8)	\$ (1.8)	\$ (7.2)
Advertising	\$ (0.7)	\$ (0.7)	\$ (0.7)	\$ (0.7)	\$ (0.7)	\$ (2.6)
Rent	\$ -	\$ (7.8)	\$ -	\$ -	\$ -	\$ (7.8)
Bank Charges	\$ (0.0)	\$ (0.0)	\$ (0.0)	\$ (0.0)	\$ (0.0)	\$ (0.1)
Legal	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Recondition Cost	\$ (6.8)	\$ (6.8)	\$ (6.8)	\$ (6.8)	\$ (6.8)	\$ (27.0)
Office Expense	\$ (0.5)	\$ (0.5)	\$ (0.5)	\$ (0.5)	\$ (0.5)	\$ (2.2)
Utilities	\$ -	\$ (0.7)	\$ -	\$ -	\$ -	\$ (0.7)
Insurance	\$ -	\$ (2.9)	\$ -	\$ -	\$ -	\$ (2.9)
Member Contribution	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Telecommunications	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Repossession Fees	\$ (2.3)	\$ (2.3)	\$ (2.3)	\$ (2.3)	\$ (2.3)	\$ (9.0)
Professional Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other G&A	\$ (0.4)	\$ (0.4)	\$ (0.4)	\$ (0.4)	\$ (0.4)	\$ (1.4)
Total Disbursements	\$ (78.3)	\$ (94.4)	\$ (83.0)	\$ (83.0)	\$ (83.0)	\$ (373.6)
Total Operating Cash Flow	\$ 112.3	\$ 103.3	\$ 115.6	\$ 80.5	\$ 80.5	\$ 411.6
Investing						
Purchase of assets	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Proceeds from sale of assets	\$ 4.0	\$ 4.0	\$ 4.0	\$ 4.0	\$ 4.0	\$ 16.0
Total Investing	\$ 4.0	\$ 4.0	\$ 4.0	\$ 4.0	\$ 4.0	\$ 16.0
Financing						
Principal & Interest Note - Floor Plan	\$ (31.5)	\$ (42.0)	\$ (42.0)	\$ (42.0)	\$ (42.0)	\$ (136.5)
Legal & CFO Fees	\$ -	\$ -	\$ (3.3)	\$ -	\$ -	\$ (3.3)
US Trustee Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Financing	\$ (31.5)	\$ (42.0)	\$ (45.3)	\$ (21.0)	\$ (21.0)	\$ (139.8)
Net Cash Activity	\$ 84.8	\$ 65.3	\$ 74.2	\$ 63.5	\$ 63.5	\$ 287.8
Ending Cash	\$ 170.1	\$ 235.4	\$ 309.6	\$ 373.1	\$ 373.1	\$ 373.1

Assumed West Nashville and Madison locations are closed during week 1 and rolled into Smyrna location

Auto Masters of Smyrna, LLC Weekly Cash Flow Forecast

	(\$'s in Thousands)					
	Week #	1	2	3	4	FORECAST
Week Ending		11/29/17	12/06/17	12/13/17	12/20/17	Total 4 Weeks
Beginning Cash	\$	29.6	32.1	20.4	19.0	29.6
Operating						
Revenue Collections						
Cash Collection - Down Payment	\$	11.6	13.9	13.9	13.9	53.4
Cash Collection - Deferred Down Payment	\$	1.5	1.5	2.9	3.5	9.4
Cash Collection - Service	\$	0.9	0.9	-	-	0.9
Cash Collection - P&I	\$	47.6	52.2	52.2	52.2	204.2
Cash Collection - Sale of Loan	\$	60.7	68.6	69.0	69.6	267.8
Total Collection	\$	123.3	149.1	148.4	148.6	519.4
Disbursements						
Purchase of Loans	\$	-	-	-	-	-
Transport & Other	\$	-	-	-	-	(20.0)
Sales Tax	\$	(0.5)	(0.6)	(0.6)	(0.6)	(2.3)
Plates & Tags	\$	-	-	-	-	(15.0)
Commissions	\$	(17.8)	(17.8)	(17.8)	(17.8)	(71.3)
Payroll (incl. Payroll Tax - Current)	\$	(1.8)	(1.8)	(1.8)	(1.8)	(7.2)
Merchant Fees	\$	(0.7)	(0.7)	(0.7)	(0.7)	(2.6)
Advertising	\$	-	(7.8)	-	-	(7.8)
Rent	\$	(0.0)	(0.0)	(0.0)	(0.0)	(0.1)
Bank Charges	\$	(6.8)	(6.8)	(6.8)	(6.8)	(27.0)
Legal	\$	(0.5)	(0.5)	(0.5)	(0.5)	(2.2)
Recondition Cost	\$	-	(0.7)	-	-	(0.7)
Office Expense	\$	-	(2.9)	-	-	(2.9)
Utilities	\$	-	-	-	-	-
Insurance	\$	-	-	-	-	-
Member Contribution	\$	(2.3)	(2.3)	(2.3)	(2.3)	(9.0)
Telecommunications	\$	(0.4)	(0.4)	(0.4)	(0.4)	(1.4)
Repossession Fees	\$	(30.7)	(42.2)	(30.8)	(65.8)	(169.5)
Professional Services	\$	30.0	26.4	38.2	3.8	98.4
Other G&A	\$	-	-	-	-	-
Total Disbursements	\$	(65.8)	(169.5)	(65.8)	(169.5)	(658.6)
Total Operating Cash Flow	\$	57.5	79.6	82.6	79.1	300.8
Investing						
Purchase of assets	\$	-	-	-	-	-
Proceeds from sale of assets	\$	4.0	4.0	4.0	4.0	16.0
Total Investing	\$	4.0	4.0	4.0	4.0	16.0
Financing						
Principal & Interest Note - Floor Plan	\$	(31.5)	(42.0)	(42.0)	(21.0)	(136.5)
Legal & CFO Fees	\$	-	(1.7)	-	-	(1.7)
US Trustee Fees	\$	-	-	-	-	-
Other	\$	-	-	-	-	-
Total Financing	\$	(31.5)	(43.7)	(42.0)	(21.0)	(138.2)
Net Cash Activity	\$	2.5	(11.6)	(1.4)	(13.2)	(23.8)
Ending Cash	\$	32.1	20.4	19.0	5.8	5.8

Assumed West Nashville and Madison locations are closed during week 1 and rolled into Smyrna location

Southeast Financial, LLC Weekly Cash Flow Forecast

(\$'s in Thousands) Week #	FORECAST				FORECAST Total 4 Weeks
	1 11/29/17	2 12/06/17	3 12/13/17	4 12/20/17	
Beginning Cash	\$ 55.7	\$ 138.0	\$ 214.9	\$ 290.6	\$ 55.7
Operating					
Revenue Collections					
Cash Collection - P&I	\$ 129.9	\$ 129.1	\$ 129.5	\$ 128.9	\$ 517.4
Cash Collection - Down Payment	-	-	-	-	-
Cash Collection - Deferred Down Payment	-	-	-	-	-
Cash Collection - Service	-	-	-	-	-
Cash Collection - Sale of Loan	-	-	-	-	-
Total Collection	\$ 129.9	\$ 129.1	\$ 129.5	\$ 128.9	\$ 517.4
Disbursements					
Purchase of Loans	\$ (47.6)	\$ (52.2)	\$ (52.2)	\$ (52.2)	\$ (204.2)
Transport & Other	-	-	-	-	-
Sales Tax	-	-	-	-	-
Plates & Tags	-	-	-	-	-
Commissions	-	-	-	-	-
Payroll (Incl. Payroll Tax - Current)	-	-	-	-	-
Merchant Fees	-	-	-	-	-
Advertising	-	-	-	-	-
Rent	-	-	-	-	-
Bank Charges	-	-	-	-	-
Legal	-	-	-	-	-
Recondition Cost	-	-	-	-	-
Office Expense	-	-	-	-	-
Utilities	-	-	-	-	-
Insurance	-	-	-	-	-
Member Contribution	-	-	-	-	-
Telecommunications	-	-	-	-	-
Repossession Fees	-	-	-	-	-
Professional Services	-	-	-	-	-
Other G&A	-	-	-	-	-
Total Disbursements	\$ (47.6)	\$ (52.2)	\$ (52.2)	\$ (52.2)	\$ (204.2)
Total Operating Cash Flow	\$ 82.3	\$ 76.9	\$ 77.3	\$ 76.7	\$ 313.3
Investing					
Purchase of assets	-	-	-	-	-
Proceeds from sale of assets	-	-	-	-	-
Total Investing	\$ -	\$ -	\$ -	\$ -	\$ -
Financing					
Principal & Interest Note - Floor Plan	-	-	-	-	-
Legal & CRO Fees	-	\$ (1.7)	-	-	\$ (1.7)
US Trustee Fees	-	-	-	-	-
Other	-	-	-	-	-
Total Financing	\$ -	\$ -	\$ (1.7)	\$ -	\$ (1.7)
Net Cash Activity	\$ 82.3	\$ 76.9	\$ 75.7	\$ 76.7	\$ 311.6
Ending Cash	\$ 138.0	\$ 214.9	\$ 290.6	\$ 367.3	\$ 367.3

Assumed West Nashville and Madison locations are closed during week 1 and rolled into Smyrna location

Auto Masters of West Nashville, LLC Weekly Cash Flow Forecast

	(\$'s in Thousands)					
	Week #	1	2	3	4	FORECAST
Week Ending		11/29/17	12/06/17	12/13/17	12/20/17	Total 4 Weeks
Beginning Cash		\$ -	\$ -	\$ -	\$ -	\$ -
Operating						
Revenue Collections						
Cash Collection - Down Payment						\$ -
Cash Collection - Deferred Down Payment						\$ -
Cash Collection - Service						\$ -
Cash Collection - P&I						\$ -
Cash Collection - Sale of Loan						\$ -
Total Collection		\$ -	\$ -	\$ -	\$ -	\$ -
Disbursements						
Purchase of Loans						\$ -
Transport & Other						\$ -
Sales Tax						\$ -
Plates & Tags						\$ -
Commissions						\$ -
Payroll (Incl. Payroll Tax - Current)						\$ -
Merchant Fees						\$ -
Advertising						\$ -
Rent						\$ -
Bank Charges						\$ -
Legal						\$ -
Recondition Cost						\$ -
Office Expense						\$ -
Utilities						\$ -
Insurance						\$ -
Member Contribution						\$ -
Telecommunications						\$ -
Repossession Fees						\$ -
Professional Services						\$ -
Other G&A						\$ -
Total Disbursements		\$ -	\$ -	\$ -	\$ -	\$ -
Total Operating Cash Flow		\$ -	\$ -	\$ -	\$ -	\$ -
Investing						
Purchase of assets						\$ -
Proceeds from sale of assets						\$ -
Total Investing		\$ -	\$ -	\$ -	\$ -	\$ -
Financing						
Principal & Interest Note - Floor Plan						\$ -
Legal & CRO Fees						\$ -
US Trustee Fees						\$ -
Other						\$ -
Total Financing		\$ -	\$ -	\$ -	\$ -	\$ -
Net Cash Activity		\$ -	\$ -	\$ -	\$ -	\$ -
Ending Cash		\$ -	\$ -	\$ -	\$ -	\$ -

Note: Assumed Auto Masters of West Nashville is closed during week of 1 and rolled into the Symma location

Auto Masters of Madison, LLC Weekly Cash Flow Forecast

	(\$'s in Thousands)					
	Week #	1	2	3	4	FORECAST
Week Ending		11/29/17	12/06/17	12/13/17	12/20/17	FORECAST
						Total 4 Weeks
Operating						
Beginning Cash		\$ -	\$ -	\$ -	\$ -	\$ -
Revenue Collections						
Cash Collection - Down Payment						\$ -
Cash Collection - Deferred Down Payment						\$ -
Cash Collection - Service						\$ -
Cash Collection - P&I						\$ -
Cash Collection - Sale of Loan						\$ -
Total Collection		\$ -	\$ -	\$ -	\$ -	\$ -
Disbursements						
Purchase of Loans						\$ -
Transport & Other						\$ -
Sales Tax						\$ -
Plates & Tags						\$ -
Commissions						\$ -
Payroll (Incl. Payroll Tax - Current)						\$ -
Merchant Fees						\$ -
Advertising						\$ -
Rent						\$ -
Bank Charges						\$ -
Legal						\$ -
Recondition Cost						\$ -
Office Expense						\$ -
Utilities						\$ -
Insurance						\$ -
Member Contribution						\$ -
Telecommunications						\$ -
Repossession Fees						\$ -
Professional Services						\$ -
Other G&A						\$ -
Total Disbursements		\$ -	\$ -	\$ -	\$ -	\$ -
Total Operating Cash Flow		\$ -	\$ -	\$ -	\$ -	\$ -
Investing						
Purchase of assets						\$ -
Proceeds from sale of assets						\$ -
Total Investing		\$ -	\$ -	\$ -	\$ -	\$ -
Financing						
Principal & Interest Note - Floor Plan						\$ -
Legal & CRO Fees						\$ -
US Trustee Fees						\$ -
Other						\$ -
Total Financing		\$ -	\$ -	\$ -	\$ -	\$ -
Net Cash Activity		\$ -	\$ -	\$ -	\$ -	\$ -
Ending Cash		\$ -	\$ -	\$ -	\$ -	\$ -

Note: Assumed Auto Masters of Madison is closed during week of 1 and rolled into the Symrna location

This Order has been electronically signed. The Judge's signature and Court's seal appear at the top of the first page.
United States Bankruptcy Court.