| | y Court Testern Division | Voluntary Petition | |
|--|---|---|---|
| Name of Debtor (if individual, enter L New Asuza Ministries | ast, First, Middle): | Name of Joint Debtor (Spouse) (Last, Firs | st, Middle): |
| All Other Names Used by the Debtor is (include married, maiden, and trade name) | • | All Other Names Used by the Joint Debto (include married, maiden, and trade name | • |
| Last four digits of Soc. Sec./Complete than one, state all): 3575 | EIN or other Tax I.D. No. (if more | Last four digits of Soc. Sec./Complete Ell than one, state all): | N or other Tax I.D. No. (if more |
| Street Address of Debtor (No. & Stree 3700 James Road | t, City, and State): | Street Address of Joint Debtor (No. & Str | eet, City, and State): |
| Memphis, Tennessee | 38128 | | |
| County of Residence or of the Princip Shelby | al Place of Business: | County of Residence or of the Principal P | lace of Business: |
| Mailing Address of Debtor (if differen | t from street address): | Mailing Address of Joint Debtor (if differ | ent from street address): |
| | | | |
| Location of Principal Assets of Busin | ess Debtor (if different from street a | ddress above): | |
| | Nature of Business | | |
| Type of Debtor (Form of Organization) (Check one box.) ☐ Individual (includes Joint Debtors) ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and provide the | (Check all applicable boxes.) Health Care Business Single Asset Real Estate as defined 11 U.S.C § 101 (51B) Railroad Stockbroker | Chapter of Bankruptcy Code Under the Petition is Filed Chapter 7 | (Check one box) |
| information requested below.) State type of entity: | Commodity Broker Clearing Bank Nonprofit Organization qualified u | Consumer/Non-Business | |
| unable to pay fee except in installments | ourt's consideration certifying that the deb. Rule 1006(b). See Official Form 3A. eto chapter 7 individuals only). Must attac | Check if: | ed in 11 U.S.C. § 101(51D) efined in 11 U.S.C. § 101(51D) |
| | ailable for distribution to unsecured creditor | ors. expenses paid, there will be no funds available for | THIS SPACE IS FOR COURT USE ONLY |
| Estimated Number of Creditors 1- 50 49 99 | 9 199 999 5,000 | 5,001- 10,001- 25,001- 50,001- OVER 10,000 25,000 50,000 100,000 100,000 | |
| Estimated Assets \$0 to \$50,001 to \$100,00 \$50,000 \$100,000 \$500,0 | | \$10,000,001 to \$50,000,001 to More than \$50 million \$100 million | |
| Estimated Debts \$0 to \$50,001 to \$100,00 \$50,000 \$100,000 \$500,0 | 000 \$1 million \$10 million | \$10,000,001 to \$50,000,001 to More than \$50 million \$100 million | |

(Official Form 1)(10/05) FORM B1, Page 2

| Voluntary Petition (This page must be completed and filed in every case) | Name of Debtor(s): New Azusa Ministries, Inc. | | | | |
|---|--|------------------------|--|--|--|
| Prior Bankruptcy Case Filed Within Last 8 | 8 Years (If more than one, attach a | dditional sheet) | | | |
| Location Western District of Tennessee Where Filed: | Case Number: 06-21714 | Date Filed: 3/13/06 | | | |
| Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate o | of this Debtor (If more than one, att | ach additional sheet) | | | |
| Name of Debtor: | Case Number: | Date Filed: | | | |
| District: | Relationship: | Judge: | | | |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition. | Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 342(b) of the Bankruptcy Code. X /s/Curtis D. Johnson, Jr. /4/17/06 Signature of Attorney for Debtor(s) Date | | | | |
| Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. | Certification Concerning Debt Counseling by Individual/Joint Debtor(s) I/we have received approved budget and credit counseling during the 180-day peric preceding the filing of this petition. I/we request a waiver of the requirement to obtain budget and credit counseling pri to filing based on exigent circumstances. (Must attach certification describing.) | | | | |
| | Regarding the Debtor (Check any applicable box) e of business, or principal assets in thi | is District for 180 | | | |
| days immediately preceding the date of this petition or for a longe | er part of such 180 days than in any o | ther District. | | | |
| There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. | | | | | |
| Statement by a Debtor Who Resid | des as a Tenant of Residential P | roperty | | | |
| Check all applicable boxes. Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) | | | | | |
| (Name of landlord that obtained judgment) | | | | | |
| (A | Address of landlord) | | | | |
| ** | Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for | | | | |
| Debtor has included in this petition the deposit with the court of a period after the filing of the petition. | any rent that would become due durin | ig the 30-day | | | |

(Official Form 1)(10/05) FORM B1, Page 3

| Voluntary Petition (This page must be completed and filed in every case) | Name of Debtor(s): New Azusa Ministries, Inc. | | | |
|--|--|--|--|--|
| | gnatures | | | |
| Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by § 342(b) of the Bankruptcy Code. I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Debtor X Signature of Joint | Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are attached. Pursuant to § 1511 of title 11, United States Code, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X (Signature of Foreign Representative) | | | |
| Telephone Number (If not represented by attorney) | (Printed Name of Foreign Representative) Date | | | |
| Signature of Attorney X /s/Curtis D. Johnson, Jr. Signature of Attorney for Debtor(s) Printed Name of Attorney for Debtor(s) Firm Name Address Telephone Number 4/17/06 Date Signature of Debtor (Corporation/Partnership) | Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notice and information required under 11 U.S.C. 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or Address | | | |
| Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. | Date Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above. Names and Social Security numbers of all other individuals who | | | |
| /s/Dr. Grady Thomas, Jr. Signature of Authorized Individual Dr. Grady Thomas, Jr. Printed Name of Authorized Individual Senior Pastor Title of Authorized Individual 4/17/06 Date | prepared or assisted in preparing this document unless the bankruptcy petition: preparer is not an individual: If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisionment or both 11 U.S.C. § 110; 18 U.S.C. § 156. | | | |

UNITED STATES BANKRUPTCY COURT

Western District of Tennessee, Western Division

| In Re: | New Azusa Ministries, Inc. | Case No. | |
|--------|----------------------------|------------|--|
| | Debtor | (if known) | |
| | | Chapter11 | |

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities."

AMOUNTS SCHEDULED

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|---------------|--------|-------------|-------|
| A - Real Property | Yes | | | | |
| B - Personal Property | Yes | | | | |
| C - Property Claimed as Exempt | Yes | | | | |
| D - Creditors Holding Secured Claims | Yes | | | | |
| E - Creditors Holding Unsecured Priority Claims | Yes | | | | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | | | | |
| G - Executory Contracts and Unexpired Leases | Yes | | | | |
| H - Codebtors | Yes | | | | |
| I - Current Income of Individual Debtor(s) | Yes | | | | |
| J - Current Expenditures of Individual Debtor(s) | Yes | | | | |
| | TOTAL | 1 | | | |

UNITED STATES BANKRUPTCY COURT

Western District of Tennessee, Western Division

| In Re: | New Azusa Ministries, Inc. | Case No. | |
|--------|----------------------------|------------|--|
| | Debtor | (if known) | |
| | | Chapter 11 | |

STATISTICAL SUMMARY OF CERTAIN LIABILITIES (28 U.S.C. § 159) [Individual Debtors Only]

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability | Amount |
|--|--|
| Domestic Support Obligations (from Schedule E) | 11 |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | 4 |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) | I, [the president or other officer |
| Student Loan Obligations (from Schedule F) | partnership] of the [corporation or partnership] |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | have read the foregoing summary and |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | they are true and correct to the |
| TOTAL | |

The foregoing information is for statistical purposes only under 28 U.S.C. § 159.

| In Re: | New Azusa Ministries, Inc. | Case No. | |
|--------|-----------------------------|---|---|
| | Debtor | (if known) | |
| | DECLARATION (| CONCERNING DEBTOR(S) SCHEDULES | |
| | DECLARATION UNDER | R PENALTY OF PERJURY BY INDIVIDUAL DEBTOR | |
| | | ad the foregoing summary and schedules, consisting of and that they are true and correct to the best of my knowledge, | |
| | Date | Signature of Debtor | _ |
| | Date | Signature of Joint Debtor (if any) | |
| | DECLARATION UNDER PENALTY O | * * * * * * OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP | |
| | | | |
| | | /s/Dr. Grady Thomas, Jr. | |
| | Date | Signature of Authorized Individual | |

| In Re: | New Azusa Ministries, Inc. | Case No | | |
|--------|----------------------------|---------|------------|--|
| | Debtor | | (if known) | |

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint or Community". If the debtor holds no interest in real property, write "None" under "Description and Location of Property".

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim".

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property | Nature of Debtor's Interest in Property | Husband. Wife, Joint, or Community | _ | Amount of Secured Claim | |
|--|--|------------------------------------|---------|----------------------------|---------|
| Real Property Located at 3700 James Road Memphis, Tennessee 38128; This building is a worship by the members of New Azusa Ministries, Inc. | Fee simple | | 750,000 | | 900,000 |

| In Re: | New Azusa Ministries, Inc. | Case No | | |
|--------|----------------------------|---------|------------|--|
| | Debtor | | (if known) | |

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the same case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint or Community". If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state the person's name and address under "Description and Location of Property". In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child".

| Type of Property | None | Description and Location of Property | Husband, Wife, Joint, or Community | Current Market Value of Debtor's Interest in Property Without Deducting Any Secured Claim or Exemption |
|-------------------|-------------|---|------------------------------------|--|
| | \boxtimes | | 0 | |
| checking account | | Debtor's Checking Account | 0 | \$6,600.00 |
| | | | | |
| personal property | | Church Pews, Couches, Computer Equipment, bibles, various furnishings | 1 | 10000.00 |
| | | | 0 | |
| | | | 0 | |

| In Re: | New Azusa Ministries, l | Inc. | Case No. | | |
|------------------|-------------------------|------|--------------------------------------|------------------------------------|--|
| | Debtor | | | (it | known) |
| Type of Property | N | Vone | Description and Location of Property | Husband, Wife, Joint, or Community | Current Market Value of Debtor's Interest in Property Without Deducting Any Secured Claim or Exemption |
| |] | | | 1 | |
| |] | | | | |
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| In Re: | New Azusa Ministries | , Inc. | Case No. | | | _ |
|------------------|----------------------|--------|--------------------------------------|------------------------------------|--|---|
| | Debtor | | | (i | f known) | |
| Type of Property | | None | Description and Location of Property | Husband, Wife, Joint, or Community | Current Market Value of Debtor's Interest in Property Without Deducting Any Secured Claim or Exemption | |
| 1 | | | | 15 | | 0 |
| 0 | | | | | | |
| 0 | | | 0 | 1 | | |
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| In Re: | New Azusa Ministries, | Inc. | Case No. | | | _ |
|------------------|-----------------------|------|--------------------------------------|------------------------------------|--|---|
| | Debtor | | | (i | f known) | |
| Type of Property | N | None | Description and Location of Property | Husband, Wife, Joint, or Community | Current Market Value of Debtor's Interest in Property Without Deducting Any Secured Claim or Exemption | |
| 1 | | | | | | 0 |
| 0 | | | | | | |
| 0 0 | | | | 1 | | |
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| In Re: | New Azusa Ministries, | Inc. | Case No. | | |
|------------------|-----------------------|------|--------------------------------------|------------------------------------|--|
| | Debtor | | | (i | f known) |
| Type of Property | N | None | Description and Location of Property | Husband, Wife, Joint, or Community | Current Market Value of Debtor's Interest in Property Without Deducting Any Secured Claim or Exemption |
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| In Re: | New Azusa Ministries, Inc. | Case No. | |
|-------------------------|--|--|--|
| | Debtor | (if known) | |
| | SCHEDULE C - PRO | PERTY CLAIMED AS EXEMPT | |
| Debtor cla (Check on | aims the exemptions to which debtor is entitled under: ne box) | Check if debtor claims a homestead exemption that exceeds \$125,000. | |
| _ | .S.C. § 522(b)(2) .S.C. § 522(b)(3) | | |

| Description of Property | Specify Law Providing Each Exemption | Value of Claimed Exemption | Current Market Value of Property Without Deducting Exemptions |
|---|--------------------------------------|-------------------------------|---|
| Real Property Located at 3700 James Road Memphis, Tennessee 38128; This building is a worship by the members of New Azusa Ministries, Inc. | | | 750,000 |
| Debtor's Checking Account | 61-1-124 | \$6,600.00 | \$6,600.00 |
| | | | |
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| In Re: | New Azusa Ministries, I | ıc. | | Case No. | | | | | |
|--|---|--|---|--|--|--|--|--|--|
| | Debtor | | _ | | | | (if known) | | |
| | SCHEDULE | D - | CRI | EDITORS HOLDING S | SEC | CUI | RE | D CLAIMS | |
| property of the to the trustee a judgment liens List credite not disclose th sheet provided If any entity entity on the and them, or the m Community". If the claim "Unliquidated these three col Report the also on the Sur | y other than a spouse in a joint case repropriate schedule of creditors, and arital community may be liable on ear is contingent, place an "X" in the co." If the claim is disputed, place an "." | the prif the ages, pract Fed. nay be competed clumn X" in ule in | etition. debtor, deeds icable. R. Ban e jointl blete Sc aim by labele the col | The complete account number of an a chooses to do so. List creditors hold of trust, and other security interests. If a minor child is a creditor, indicate kr. P. 1007(m). If all secured creditor y liable on a claim, place an "X" in the dule H - Codebtors. If a joint petit placing an "H", "W", "J", or "C" in the different of the claim is unliqued to the complete | y acc ng al that s will ne col ion is ne col iidate need | ount l typ by st l not lumn s filed lumn d, pl | the es of tatin fit of laboration laboration laboration accessions accession accessions accession acces | debtor has with the credition of secured interests such as g "a minor child" and do not this page, use the continuate of the continuation of the c | nuation he , both of tt, or led f |
| Creditor's Name Including Zip C | and Mailing Address | Codebtor | Husband, Wife, Joint, or Community | Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien | Contingent | Unliquidated | Disputed | Amount of Claim Without Deducting Value of Collateral | Unsecured Portion, If Any |
| None | ode | | | mortgage on debtor's principal | \Box | | | 920,000 | 170,000 |
| First Tennessee | | | | residence located at 4999 Lake Villa Cove, Memphis, TN | | | | ŕ | · |
| | | | | MALLED #750,000 | | | | | |
| c/o Bass Berry & 100 Peabody Pla | | | | VALUE \$ \$750,000 | | П | | | |
| c/o Bass Berry & 100 Peabody Pla | | | | VALUE \$ \$750,000 | | | | | |
| c/o Bass Berry & 100 Peabody Pla | | | | VALUE \$ \$750,000 VALUE \$ | | | | | |

VALUE \$

VALUE \$

Account Number:

| In Re: | New Azusa Ministries, Inc. | Case No. | |
|--------|----------------------------|----------|------------|
| | Debtor | | (if known) |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and last four digits of the account number, if any, of all entitires holding priority claims against the debtor or the property of the debtor, as of the date of the filing of this petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all

| amounts entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. If applicable, also report this total on the Means Test form. |
|---|
| Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. |
| TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) |
| ☐ Domestic Support Obligations |
| Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). |
| ☐ Extensions of credit in an involuntary case |
| Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). |
| ☐ Wages, salaries, and commissions |
| Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to $10,000$ per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occured first, to the extend provided in 11 U.S.C. $507(a)(4)$. |
| ☐ Contributions to employee benefit plans |
| Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). |

| In Re: | New Azusa Ministries, Inc. | Case No. | |
|-----------------------|--|---|-----------------------------------|
| | Debtor | | (if known) |
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| | | | |
| ☐ Certai | n farmers and fishermen | | |
| Claims of ce | ertain farmers and fishermen, up to \$4,925* per farmer of | fisherman, against the debtor, as prov | ided in 11 U.S.C. § 507(a)(6). |
| ☐ Depos | its by individuals | | |
| | dividuals up to \$2,225* deposits for the purchase, lease, of delivered or provided. 11 U.S.C. § 507(a)(7). | or rental of property or services for per | sonal, family, or household use, |
| ☐ Taxes | and Certain Other Debts Owed to Governmental | Units | |
| Taxes, custo | oms duties, and penalties owing to federal, state, and local | governmental units as set forth in 11 | U.S.C. § 507(a)(8). |
| ☐ Comm | nitments to Maintain the Capital of an Insured De | pository Institution | |
| | d on commitments to the FDIC, RTR, Director of the Offi f the Federal Reserve System, or their predecessors or succ 7(a)(9). | | - |
| Claim | s for Death or Personal Injury While Debtor Was | Intoxicated | |
| | leath or personal injury resulting from the operation of a manug, or another substance. 11 U.S.C. § 507(a)(10). | notor vehicle or vessel while the debto | r was intoxicated from using |
| * Amounts adjustment. | are subject to adjustment on April 1, 2007, and every three | e years thereafter with respect to cases | commenced on or after the date of |
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continuation sheets attached

| In Re: | New Azusa Ministries, In | c. | | Case No | | | | |
|--|--|----------|------------------------------------|--|------------|---------------|----------|-------------------------|
| | Debtor | | | | (if k | now | /n) | |
| | | | | | | | | |
| | SCHEDULE F - CREDI | TC | ORS | HOLDING UNSECURED NONPRIC | R | IT | Y (| CLAIMS |
| the debtor or | the property of the debtor, as of the date | e of | filing o | t four digits of any account number, of all entities holding us of the petition. The complete account number of any account R.Bankr.P.1007(m). Do not include claims listed in Schedu | t the | deb | tor h | as with the creditor is |
| appropriate s | chedule of creditors, and complete Sche | edule | H - C | able on a claim, place an "X" in the column labeled "Codebodebtors. If a joint petition is filed, state whether husband, ', "J", or "C" in the column labeled "Husband, Wife, Joint, or "C" in the column labeled "Husband, Wife, Joint, or "C" in the column labeled "Husband, Wife, Joint, or "C" in the column labeled "Husband, Wife, Joint, or "C" in the column labeled "Husband, Wife, Joint, or "C" in the column labeled "Husband, Wife, Joint, or "C" in the column labeled "Codebotox" in the column labeled "Husband, Wife, Joint, or "C" in the column labeled "Husband, Wife, Joint, or "C" in the column labeled "Husband, Wife, Joint, or "C" in the column labeled "Husband, Wife, Joint, or "C" in the column labeled "Codebotox" in the column labeled "Husband, Wife, Joint, or "C" in the column labeled "Husband, Wife, Joint, or "C" in the column labeled "Codebotox" in the column labeled "Codeb | wife | , bot | th of | them, or the marital |
| | | | | Contingent". If the claim is unliquidated, place an "X" in the sputed". (You may need to place an "X" in more than one of | | | | |
| Report the to Summary of | | n the | e box la | abeled "Total" on the last sheet of the completed schedule. I | Repo | rt th | is to | tal also on the |
| ☐ Check the | nis box if debtor has no creditors holdin | ıg un | secure | d nonpriority claims to report on this Schedule F. | | | | |
| | | | ife, Joint, ity | | | 75 | | |
| Creditor's Nam Including Zip of and Account N | | Codebtor | Husband, Wife, Joint, or Community | Date Claim was Incurred and Consideration for Claim. If Claim is Subject to Setoff, so State. | Contingent | Unliquidated | Disputed | Amount of Claim |
| | | | | Credit Card Debt 2003 | | | | 8,600.00 |
| Chase Visa Credit Card Se P.O. Box 1529 Wilmington, D | | | | | | | | |
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| | | | | | | | | |
| | | | | (Total | | Subt is pa | | \$8,600.00 |
| _1cont | inuation sheets attached | | | (Use only | on la | | otal | |

| In Re: | New Azusa Ministries, In | c. | | Case No | | | | |
|---|-------------------------------|----------|------------------------------------|---|------------|----------------|--------------|-----------------|
| | Debtor | | | | (if k | now | n) | |
| Creditor's Name and Including Zip Code and Account Numb | d Mailing Address c, er | Codebtor | Husband, Wife, Joint, or Community | Date Claim was Incurred and Consideration for Claim. If Claim is Subject to Setoff, so State. | Contingent | Unliquidated | Disputed | Amount of Claim |
| | | | | | | | | 1051.00 |
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| | | | | (Total | of th | Subte is pa | otal ige) | \$1,051.00 |
| | | | | ` | | | otal | |

\$9,651.00

(Use only on last page)

| In Re: | New Azusa Ministries, Inc. | Case No. | |
|-------------|---|--|--|
| | Debtor | (if known) | |
| | | | |
| | SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES | | |
| | Describe all executory contracts of any nature and all unexpired leases interests. State nature of debtor's interest in contract, i.e., "Purchaser", lessee of a lease. Provide the names and complete mailing addresses of a minor child is a party to one of the leases or contracts, indicate that be name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m). | "Agent", etc. State whether debtor is the lessor or f all other parties to each lease or contract described. If | |
| \boxtimes | Check this box if debtor has no executory contracts or unexpired lease | es. | |
| | e and Mailing Address, Including Zip Code, her Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State Whether Lease is for Nonresidential Real Property. State Contract Number of Any Government Contract | |
| | | Contract | |
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| In Re: | New Azusa Ministries, Inc. | Case No. | |
|--------|----------------------------|----------|------------|
| Debtor | | | (if known) |

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth,or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

| Name and Mailing Address of Codebtor | Name and Mailing Address of Creditor |
|--------------------------------------|--------------------------------------|
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FORM 7. STATEMENT OF FINANCIAL AFFAIRS

UNITED STATES BANKRUPTCY COURT

Western District of Tennessee, Western Division

| In Re: | New Azusa Ministries, Inc. | Case No. | | | |
|--------|--|---|----|--|--|
| | Debtor | (if known) | | | |
| | STATEMENT OF FINANCIAL AFFAIRS | | | | |
| | the information for both spouses is combined. If the case is file information for both spouses whether or not a joint petition is f filed. An individual debtor engaged in business as a sole propri should provide the information requested on this statement con | etor, partner, family farmer, or self-employed professional, cerning all such activities as well as the individual's personal this statement. Indicate payments, transfers and the like to minor | | | |
| | must complete Questions 19-25. If the answer to an appli | ors that are or have been in business, as defined below, also cable question is "None", mark the box labeled "None". and attach a separate sheet properly identified with the case name, | If | | |
| | DEFINITIONS | | | | |
| | individual debtor is "in business" for the purpose of this form it | may be "in business" for the purpose of this form if the debtor | | | |
| | their relatives; corporations of which the debtor is an officer, di | to: relatives of the debtor; general partners of the debtor and rector, or person in control; officers, directors, and any owner of te debtor and their relatives; affiliates of the debtor and insiders § 101. | | | |
| None | 1. Income from employment or operation of business | | | | |
| | the debtor's business, including part-time activities either a beginning of this calendar year to the date this case was co two years immediately preceding this calender year. (A del | rom employment, trade, or profession, or from operation of as an employee or in independent trade or business, from the ammenced. State also the gross amounts received during the otor that maintains, or has maintained, financial records on fiscal year income. Identify the beginning and ending dates noome for each spouse separately. (Married debtors filing | | | |

under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the

Gross Church Offerings during the Fiscal Year 2005 Jan. 1- Dec. 31

Gross Church Offerings during the Fiscal Year 2004 Jan. 1- Dec. 31

spouses are separated and a joint petition is not filed.)

AMOUNT

\$58,389.00

476,929,00

2. Income other than from employment or operation of business

None

 \boxtimes

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None

 \leq

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts, aggregating more than \$600 to any creditor, [except for a debt on account of a domestic support obligation,] made within 90 days immediately preceding the commencement of this case. Indicate with an * any payments that were made to the creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATES OF AMOUNT AMOUNT NAME AND ADDRESS OF CREDITOR PAYMENTS PAID STILL OWING

Chase Visa February 2006 unknown. as reflected on Schedule D

None

 \boxtimes

b. Debtor whose debts are not primarily consumer debts: List all payments or other transfer to any creditor aggregating more than \$5,000 in value made within 90 days immediately preceding the commencement of case. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS/ TRANSFERS AMOUNT PAID OR VALUE OF TRANSFERS AMOUNT STILL OWING None

X

c. All debtors: List all payment made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT AMOUNT PAID AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None



a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER

NATURE OF PROCEEDING

COURT OR AGENCY AND LOCATION STATUS OR DISPOSITION

First TN BAnk v. New Azusa Ministries, Inc. Case No. CH-06-0323

Suit on Mortgage Arrearage

Shelby County Chancery Court

pending

None

 \boxtimes

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None



List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships

None

 \boxtimes

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT TERMS OF ASSIGNMENT OR SETTLEMENT

None



b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN

NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER

DESCRIPTION AND VALUE OF PROPERTY

7. Gifts

None

 \boxtimes

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

 \boxtimes

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSUIDANCE GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None



List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

Curtis D. Johnson, Jr. Suite 3001, 100 N. Main Bldg. Memphis, Tennessee 38103 4/2006

retainer fee for bk petition \$2,500.00

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE

NAMD AND ADDRESS OF TRANSFERREE, RELATIONSHIP TO DEBTOR

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None

 \bowtie

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None



List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

| | 12 C.C. I | | | |
|---|--|--|-------------------------------------|------------------|
| None 🛛 | 12. Safe deposit boxes List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. | | | |
| Name and Address of Bank or Other Depository | | Names and Addresses of those with Access to Box or Depository | Names and Addresses of those with | |
| | | | | |
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| | | | | |
| | 13. Setoffs | | | |
| None 🔀 | the commencement of this ca | reditor, including a bank, against a debt or depuse. (Married debtors filing under chapter 12 or buses whether or not a joint petition is filed, unl | chapter 13 must include information | |
| Name and Ad | dress of Creditor | Date of Setoff | | Amount of Setoff |

14. Property held for another person

Name and Address of Owner Description and Value of Property Location of Property

| | 15. Prior address of debtor | |
|---------|---|--------------------|
| None 🔀 | a. Individual debtor(s): If the debtor has moved within the three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of the case. If a joint petition is filed, report also any separate address of either spouse. | is |
| ADDRESS | NAME USED | DATES OF OCCUPANCY |
| | | |
| None 🔀 | b. All other debtors: If the debtor has moved within the two years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse. | |
| ADDRESS | NAME USED | DATES OF OCCUPANCY |
| | 16. Spauses and former spauses | |

16. Spouses and former spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

Name

17. Environmental information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

unit

Site Name and Address

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

Name and Address of Governmental Unit

Date of Notice

Environmental Law

None 🔀

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

Name and Address of Governmental Unit

Date of Notice

Environmental Law

Site Name and Address

None 🛛

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

Name and Address of

18. Nature, location and name of business

None

 \boxtimes

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was a self-employed in a trade, profession, or other activity either full- or part-time within the six-years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this csae.

NAME, ADDRESS, LAST FOUR DIGITS OF SOC. SEC. NO. COMPLETE EIN OR OTHER TAXPAYER I.D. NO.

NATURE OF BUSINESS

BEGINNING AND ENDING DATES

None



b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the six years immediately preceding the commencement of this case, any of the following: an officer, directory, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

| | 19. Books, records and financial statements | |
|---|---|-------------------------|
| None | a. List all bookkeepers and accountants who within the two years immediately preceding the filing of bankruptcy case kept or supervised the keeping of books of account and records of the debtor. | f this |
| NAME AND | ADDRESS | DATES SERVICES RENDERED |
| Aaron Thomas 3700 Stage- James Memphis, Tenness | | 2003-2006 |
| None | b. List all firms or individuals who within the two years immediately preceding the filing of this bank have audited the books of account and records, or prepared a financial statement of this debtor. | kruptcy case |
| NAME AND | ADDRESS | DATES SERVICES RENDERED |
| Aaron Thomas 3700 Stage- James Memphis, Tenness | | 2003-2006 |
| None NAME | c. List all firms or individuals who at the time of the commencement of this case were in possession account and records of the debtor. If any of the books of account and records are not available, exp | |
| Aaron Thomas 3700 Stage- James Memphis, Tenness | | |
| None 🔀 | d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, financial statement was issued within the two years immediately preceding the commencement of t | |
| NAME AND | ADDRESS | DATE ISSUED |

4/2006

Financial Statement was given to the representative of the U.S. Trustee's office when previous case was commenced

| | 20. Inventories | | |
|----------------|---|--|--|
| None 🔀 | | two inventories taken of your property, the name of edollar amount and basis of each inventory. | the person who supervised the taking |
| Date of Inve | - | Inventory Supervisor | Amount of Inventory (Specify cost, market or other basis) |
| | | | |
| None 🔀 | b. List the name and address reported in a., above. | is of the person having possession of the records of | each of the two inventories |
| DATE OF I | NVENTORY | NAME AND ADDRESS OF CU | JSTODIAN |
| None 🔀 | | Officers, Directors and Shareholders hip, list the nature and percentage of partnership in | terest of each member of the |
| | partnership. | | |
| Name and A | auress | Nature of Interest | Percentage of Interest |
| None | | tion, list all officers and directors of the corporation ls, or holds 5 percent or more of the voting securities | es of the corporation. |
| Name and A | address | Title | Nature and Percentage of Stock Ownership |
| Grady Aaron Th | omas, | Senior Pastor | no stock for this nonprofit has actually been issued to Dr. Thomas |

Church Secretary (also the wife of Grady Aaron Thomas)

No stock has been issued to Mrs.

Thomas

Jettie Thomas

| | | 22. Former partners, officers, directors and shareholders |
|------|-------------|---|
| None | \boxtimes | a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case. |
| Name | and Ad | dress Date of Withdrawal |
| | | |
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| | | |
| None | \boxtimes | b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated |
| NAMI | E AND | within one year immediately preceding the commencement of this case. ADDRESS TITLE DATE OF TERMINATION |
| | | |
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| | | 23. Withdrawals from a partnership or distributions by a corporation |
| ., | | 23. Withdrawals from a partnership or distributions by a corporation |
| None | \boxtimes | If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during |
| Name | and Ad | one year immediately preceding the commencement of this case. dress of Recipient, Amount of Money |
| | | Through of Property |
| | | |
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| | | |
| | | 24. Tax consolidation group |
| None | \boxtimes | If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any |
| | | consolidated group for tax purposes of which the debtor has been a member at any time within the six-year period immediately preceding the commencement of this case. |
| Name | of Pare | nt Corporation Taxpayer Identification Number |
| | | |
| | | |
| | | |
| | | 25. Pension funds |
| None | \boxtimes | If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to |
| | ~~ | |

which the debtor, as an employer, has been responsible for contributing at any time within the six-year period

immediately preceding the commencement of this case.

| [If completed by an individual or individual and spouse.] | | | | |
|---|------------------|---|--|--|
| I declare under penalty of perjury that I have read the answattachments thereto and that they are true and correct. | wers contained i | in the foregoing statement of financial affairs and any | | |
| | X | | | |
| Date | | Signature of Debtor | | |
| | X | Signature of Joint Debtor (if any) | | |
| Date | | Signature of Joint Debtor (if any) | | |
| | | | | |
| | | | | |
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| | | | | |
| | | | | |
| | | | | |
| [If completed on behalf of a partnership or corporation] | | | | |
| I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief. | | | | |
| Date | X _ | /s/Dr. Grady Thomas, Jr. Signature of Authorized Individual | | |
| | - | Printed Name and Title | | |