(Official Form 1) (10/06)

|   | ates Bankruptcy C<br>District of Tennes  |  |   | Voluntary Petition                                    |  |  |
|---|--|--|---|---|--|--|
| Name of Debtor (if individual, enter Last, First, MicLawrence Diaz, D.O., P.C.  | ldle):   | Name of Joint Deb  | otor (Spouse) (Last, First,   | , Middle):  |  |  |
| All Other Names used by the Debtor in the last 8 ye (include married, maiden, and trade names): Family Medicine Center-Somerville Family Medicine Center-Moscow Diaz Family Medicine Ctr  | ars  | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):   |   |   |  |  |
| Last four digits of Soc. Sec. No./Complete EIN or of than one, state all): 62-1808401   | ther Tax I.D. No. (if more   | Last four digits of Soc. Sec. No./Complete EIN or other Tax I.D. No. (if more than one, state all):  |   |   |  |  |
| Street Address of Debtor (No. & Street, City, State 16532 Hwy 64  | & Zip Code):   | Street Address of Joint Debtor (No. & Street, City, State & Zip Code):   |   |   |  |  |
| Somerville, TN  | ZIPCODE <b>38068</b>   | -  |   | ZIPCODE   |  |  |
| County of Residence or of the Principal Place of Bu Fayette   |  | County of Residen  | ce or of the Principal Pla  |   |  |  |
| Mailing Address of Debtor (if different from street address)  PO Box 835  Somerville, TN  Mailing Address of Joint Debtor (if different from street address):   |  |  |   |   |  |  |
| Somerville, IN  | ZIPCODE 38068  |  | ZIPCODE   |   |  |  |
| Location of Principal Assets of Business Debtor (if different from street address above):   |  |  |   |   |  |  |
| 16532 Hwy 64  |  |  | 1   | ZIPCODE 38068   |  |  |
| Type of Debtor (Form of Organization) (Check one box.)  ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)  Filing Fee (Check one be attached ☐ Filing Fee to be paid in installments (Applicable attach signed application for the court's consider is unable to pay fee except in installments. Rule 3A. ☐ Filing Fee waiver requested (Applicable to chapt attach signed application for the court's consider | to individuals only). Must ation certifying that the debtor 1006(b). See Official Form | te as defined in 11  te as defined in 11  te tentity applicable.) corganization under States Code (the e).  Check one box: Debtor is a smal Debtor is not a s Check if: Debtor's aggreg affiliates are less Check all applicab A plan is being | the Petitio  the Petitio  Chapter 7  Chapter 9  Chapter 11  Chapter 12  Chapter 13  Debts are primaril debts, defined in 1 § 101(8) as "incur individual primaril personal, family, o hold purpose."  Chapter 11 E  Il business debtor as defined at a concontingent liquidates than \$2 million. | 1 U.S.C. business debts. red by an ly for a or house- |  |  |
| Statistical/Administrative Information Debtor estimates that funds will be available for Debtor estimates that, after any exempt property no funds available for distribution to unsecured Estimated Number of Creditors  | is excluded and administrative   | tors.  |   | ACE IS FOR COURT USE ONLY                             |  |  |
| 1- 50- 100- 200- 1,000-   | 5,001- 10,001- 25,0  |  | Over  |   |  |  |
| 49 99 199 999 5,000<br><b>V</b>   | 10,000 25,000 50,0   | _  | 00,000  |   |  |  |
| Estimated Assets  | \$100,000 to \$1 million \$100 n   |  | than<br>million   |   |  |  |
| Estimated Liabilities  \$\text{ \$\sum \\$0 to } \text{ \$\sum \\$\\$50,000 to } \text{ \$\sum \\$\sum \\$\\$}0000000000000000000000000000000000  | \$100,000 to \$1 million \$100 n   |  | than<br>million   |   |  |  |

| (Official Form 1) (10/06)  | <b>T</b>  | FORM B1, Page  |
|--|---|--|
| Voluntary Petition (This page must be completed and filed in every case)   | Name of Debtor(s):<br>Lawrence Diaz, D.O., P.C.   |  |
| Prior Bankruptcy Case Filed Within Last  | 8 Years (If more than one, attach   | additional sheet)  |
| Location<br>Where Filed: <b>None</b>   | Case Number:  | Date Filed:  |
| Location Where Filed:  | Case Number:  | Date Filed:  |
| Pending Bankruptcy Case Filed by any Spouse, Partner or  | r Affiliate of this Debtor (If mo   | ore than one, attach additional sheet)   |
| Name of Debtor:<br>None  | Case Number:  | Date Filed:  |
| District:  | Relationship:   | Judge:   |
| Exhibit A  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  Exhibit A is attached and made a part of this petition. | (To be completed whose debts are p I, the attorney for the petitioner that I have informed the petitio chapter 7, 11, 12, or 13 of ti explained the relief available un | xhibit B  if debtor is an individual rimarily consumer debts.)  named in the foregoing petition, declare ner that [he or she] may proceed under the 11, United States Code, and have need the ach such chapter. I further certify the notice required by § 342(b) of the |
|  | Signature of Attorney for Debtor(s)   | Date   |
| Yes, and Exhibit C is attached and made a part of this petition.  No  Exh  (To be completed by every individual debtor. If a joint petition is filed, of Exhibit D completed and signed by the debtor is attached and m  If this is a joint petition:  Exhibit D also completed and signed by the joint debtor is attached.  | ade a part of this petition.  | ach a separate Exhibit D.)   |
| Information December   | ing the Debton Venue  |  |
|  |   | nis District for 180 days immediately  |
| ☐ There is a bankruptcy case concerning debtor's affiliate, general  | partner, or partnership pending in  | this District.   |
| Debtor is a debtor in a foreign proceeding and has its principal p<br>or has no principal place of business or assets in the United States<br>in this District, or the interests of the parties will be served in reg  | but is a defendant in an action or pr   | coceeding [in a federal or state court]  |
| Statement by a Debtor Who Reside (Check all app  Landlord has a judgment against the debtor for possession of del  | plicable boxes.)  |  |
| (Name of landlord or less  | sor that obtained judgment)   |  |
| (Address of la   | ndlord or lessor)   |  |
| ☐ Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for posses   |   |  |
| Debtor has included in this petition the deposit with the court of a<br>of the petition.   | ny rent that would become due dur   | ing the 30-day period after the filing   |

#### **Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

Lawrence Diaz, D.O., P.C.

#### **Signatures**

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Х

Signature of Joint Debtor

(901) 466-0082

Telephone Number (If not represented by attorney)

Date

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
- Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.



Signature of Foreign Representative



Printed Name of Foreign Representative

Date

#### Signature of Attorney

#### X /s/Larry D. Austin

Signature of Attorney for Debtor(s)

#### Larry D. Austin 008825

Printed Name of Attorney for Debtor(s)

#### **Austin & Patterson PLLC**

Firm Name

1355 Lynnfield Rd., Suite 245

Memphis, TN 38119

#### (901) 761-7777

Telephone Number

#### November 28, 2006

Date

#### **Signature of Non-Attorney Petition Preparer**

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

Χ

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

#### X /s/ Lawrence Diaz

Signature of Authorized Individual

#### **Lawrence Diaz**

Printed Name of Authorized Individual

#### President

Title of Authorized Individual

#### November 28, 2006

### **United States Bankrupcty Court Western District of Tennessee**

| IN RE:                    | C                 | ase No    |
|---------------------------|-------------------|-----------|
| Lawrence Diaz, D.O., P.C. | Cl                | hapter 11 |
|                           | <b>&gt; 1</b> / > | ^         |

Debtor(s)

#### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE   | ATTACHED<br>(YES/NO) | NUMBER OF<br>SHEETS | ASSETS        | LIABILITIES   | OTHER |
|--|----------------------|---------------------|---------------|---------------|-------|
| A - Real Property  | Yes                  | 1                   | \$ 310,000.00 |               |       |
| B - Personal Property  | Yes                  | 3                   | \$ 196,939.00 |               |       |
| C - Property Claimed as Exempt   | Yes                  | 1                   |               |               |       |
| D - Creditors Holding Secured Claims   | Yes                  | 2                   |               | \$ 465,437.01 |       |
| E - Creditors Holding Unsecured Priority<br>Claims (Total of Claims on Schedule E) | Yes                  | 2                   |               | \$ 12,157.06  |       |
| F - Creditors Holding Unsecured<br>Nonpriority Claims                              | Yes                  | 2                   |               | \$ 69,640.74  |       |
| G - Executory Contracts and Unexpired<br>Leases                                    | Yes                  | 1                   |               |               |       |
| H - Codebtors  | Yes                  | 1                   |               |               |       |
| I - Current Income of Individual Debtor(s)   | No                   |                     |               |               | \$    |
| J - Current Expenditures of Individual Debtor(s)                                   | No                   |                     |               |               | \$    |
|  | TOTAL                | 15                  | \$ 506,939.00 | \$ 547,234.81 |       |

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|  | IN | RE | Lawrence | Diaz. | D.O | P.C |
|--|----|----|----------|-------|-----|-----|
|--|----|----|----------|-------|-----|-----|

Case No.

Debtor(s)

#### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H" for Husband, "W" for Wife, "J" for Joint or "C" for Community in the column labeled "HWJC." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| DESCRIPTION AND LOCATION OF PROPERTY                  | NATURE OF DEBTOR'S<br>INTEREST IN PROPERTY | H<br>W<br>J<br>C | CURRENT VALUE OF<br>DEBTOR'S INTEREST IN<br>PROPERTY WITHOUT<br>DEDUCTING ANY<br>SECURED CLAIM OR<br>EXEMPTION | AMOUNT OF SECURED CLAIM |
|---|--|------------------|--|-------------------------|
| 16532 Hwy 64, Somerville, TN 38068, land and building | Fee Simple                                 |                  | 310,000.00   | 295,597.00              |
|   |  |                  |  |                         |
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TOTAL

310,000.00

(Report also on Summary of Schedules)

| IN RE | Lawrence | Diaz, | D.O. | , P.C. |
|-------|----------|-------|------|--------|
|-------|----------|-------|------|--------|

#### **SCHEDULE B - PERSONAL PROPERTY**

Case No.

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H" for Husband, "W" for Wife, "J" for Joint, or "C" for Community in the column labeled "HWJC." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

|     | TYPE OF PROPERTY  | N<br>O<br>N<br>E | DESCRIPTION AND LOCATION OF PROPERTY | H<br>W<br>J<br>C | CURRENT VALUE OF<br>DEBTORS INTEREST IN<br>PROPERTY WITHOUT<br>DEDUCTING ANY<br>SECURED CLAIM OR<br>EXEMPTION |
|-----|---|------------------|--------------------------------------|------------------|---|
| 1.  | Cash on hand.   | X                |                                      |                  |   |
| 2.  | Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.                                   |                  | Cash on deposit in banks             |                  | 20,000.00   |
| 3.  | Security deposits with public utilities, telephone companies, landlords, and others.  | X                |                                      |                  |   |
| 4.  | Household goods and furnishings, include audio, video, and computer equipment.  | X                |                                      |                  |   |
| 5.  | Books, pictures and other art objects,<br>antiques, stamp, coin, record, tape,<br>compact disc, and other collections or<br>collectibles.   | X                |                                      |                  |   |
| 6.  | Wearing apparel.  | X                |                                      |                  |   |
| 7.  | Furs and jewelry.   | X                |                                      |                  |   |
| 8.  | Firearms and sports, photographic, and other hobby equipment.   | X                |                                      |                  |   |
| 9.  | Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.  | X                |                                      |                  |   |
| 10. | Annuities. Itemize and name each issue.   | X                |                                      |                  |   |
| 11. | Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(3). 11 U.S.C. § 521(c); Rule 1007(b)). | X                |                                      |                  |   |
| 12. | Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.  | X                |                                      |                  |   |
| 13. | Stock and interests in incorporated and unincorporated businesses. Itemize.   | X                |                                      |                  |   |
| 14. | Interests in partnerships or joint ventures. Itemize.   | X                |                                      |                  |   |
| 15. | Government and corporate bonds and other negotiable and non-negotiable instruments.   | X                |                                      |                  |   |
|     |   |                  |                                      |                  |   |

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## SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

|     |   |                  |   | Ī .              | CURRENT VALUE OF   |
|-----|---|------------------|---|------------------|--|
|     | TYPE OF PROPERTY  | N<br>O<br>N<br>E | DESCRIPTION AND LOCATION OF PROPERTY  | H<br>W<br>J<br>C | DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
| 16. | Accounts receivable.  |                  | Accounts receivable from insurance providers Total outstanding balance over 120 days is \$305,782.06. Total outstanding balance within 120 days is approx. \$142,938.00, of which about 40% is collectible Accounts receivable from patients Total outstanding more than 120 days is \$86,664.40. |                  | 57,752.00<br>5,187.00  |
|     |   |                  | Total outstanding more than 120 days is \$66,664.40.  Total oustanding within 120 days is approx. \$12,969.00 of which about 40% is collectible.  |                  |  |
| 17. | Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.  | X                |   |                  |  |
| 18. | Other liquidated debts owing debtor including tax refunds. Give particulars.  | X                |   |                  |  |
| 19. | Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.  | X                |   |                  |  |
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.  | X                |   |                  |  |
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.  | X                |   |                  |  |
| 22. | Patents, copyrights, and other intellectual property. Give particulars.   | X                |   |                  |  |
| 23. | Licenses, franchises, and other general intangibles. Give particulars.  | X                |   |                  |  |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) in customer lists or similar compilations provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X                |   |                  |  |
| 25. | Automobiles, trucks, trailers, and other vehicles and accessories.  | X                |   |                  |  |
|     | Boats, motors, and accessories.   | X                |   |                  |  |
|     | Aircraft and accessories.  Office equipment, furnishings, and   | X                | Analyser machine  |                  | 14,000.00  |
|     | supplies.   |                  | Benches, supplies, equipment, and equipment   |                  | 75,000.00  |
| 29. | Machinery, fixtures, equipment, and supplies used in business.  |                  | X-ray equipment and attachments under lease from Lyon Financial, subject to litigation. Debtor claims an equity interest in the machine.  |                  | 25,000.00  |
| 30. | Inventory.  | x                |   |                  |  |
|     |   |                  |   |                  |  |

| IN RE Lawrence Diaz | z, D.O., | P.C. |
|---------------------|----------|------|
|---------------------|----------|------|

| Case | No   |  |  |
|------|------|--|--|
| -asc | 110. |  |  |

## SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| TYPE OF PROPERTY   | N<br>O<br>N<br>E | DESCRIPTION AND LOCATION OF PROPERTY | H<br>W<br>J<br>C | CURRENT VALUE OF<br>DEBTOR'S INTEREST IN<br>PROPERTY WITHOUT<br>DEDUCTING ANY<br>SECURED CLAIM OR<br>EXEMPTION |
|--|------------------|--------------------------------------|------------------|--|
| 31. Animals. 32. Crops - growing or harvested. Give                  | X                |                                      |                  |  |
| particulars.  33. Farming equipment and implements.                  | x                |                                      |                  |  |
| 34. Farm supplies, chemicals, and feed.                              | x                |                                      |                  |  |
| 35. Other personal property of any kind not already listed. Itemize. | Х                |                                      |                  |  |
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| IN I | $\mathbf{RE}$ | Lawrence | Diaz, | D.O., | P.C. |
|------|---------------|----------|-------|-------|------|
|------|---------------|----------|-------|-------|------|

| Case | N | o |
|------|---|---|
|------|---|---|

| SCHEDULE C - PROPERTY CLAIMED AS EXEMPT   |  |  |  |  |  |  |  |  |  |  |
|---|--|--|--|--|--|--|--|--|--|--|
| Debtor elects the exemptions to which debtor is entitled under: (Check one box) | Check if debtor claims a homestead exemption that exceeds \$125,000. |  |  |  |  |  |  |  |  |  |
| ☐ 11 U.S.C. § 522(b)(2)<br>☐ 11 U.S.C. § 522(b)(3)                              |  |  |  |  |  |  |  |  |  |  |

| DESCRIPTION OF PROPERTY | SPECIFY LAW PROVIDING EACH EXEMPTION | VALUE OF CLAIMED<br>EXEMPTION | CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS |
|-------------------------|--------------------------------------|-------------------------------|--|
| Not Applicable          |                                      |                               |  |
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IN RE Lawrence Diaz, D.O., P.C.

Case No.

Debtor(s)

#### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS<br>INCLUDING ZIP CODE AND ACCOUNT NUMBER.<br>(See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED,<br>NATURE OF LIEN, AND DESCRIPTION AND VALUE OF<br>PROPERTY SUBJECT TO LIEN   | CONTINGENT   | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM WITHOUT<br>DEDUCTING<br>VALUE OF<br>COLLATERAL | UNSECURED<br>PORTION, IF ANY |
|--|----------|---------------------------------------|--|--------------|--------------|----------|---|------------------------------|
| ACCOUNT NO. <b>24551944</b>  |          |                                       | Current balance due on lease equipment   | T            |              |          | 101,183.08  | 26,183.08                    |
| Amsouth Leasing<br>PO Box 41601<br>Philadelphia, PA 19101-1601   |          |                                       | (benches, cabinets, etc.). Current balance due is \$11644.47.  |              |              |          |   |                              |
|  |          |                                       | VALUE \$ <b>75,000.00</b>  | L            |              |          |   |                              |
| ACCOUNT NO. 200104823  |          |                                       | Equipment lease balance. Analyser  |              |              |          | 14,296.00   | 296.00                       |
| Choice Health Leasing<br>PO Box 7247-6019<br>Philadelphia, PA 19170-6019                                   |          |                                       | machine. Debtor claims an equity interest in the equipment. Current lease payments due are about \$1100.   |              |              |          |   |                              |
|  |          |                                       | VALUE \$ 14,000.00   |              |              |          |   |                              |
| ACCOUNT NO. <b>600-000529-000</b>  | Х        |                                       | Accelerated lease balance for lease  |              |              | X        | 35,000.00   | 10,000.00                    |
| Lyon Financial Services, Inc.<br>C/O Troy C. Kepler, Esq.<br>1310 Madrid St.<br>Marshall, MN 56258         |          |                                       | contract for x-ray equipment and attachments; balance amount is disputed. Current payments due are approx \$2000   |              |              |          |   |                              |
|  |          |                                       | VALUE \$ 25,000.00   | L            |              |          |   |                              |
| ACCOUNT NO. 0358419561   | X        |                                       | First mortgage on real estate and  |              |              |          | 295,597.00  |                              |
| Oakland Deposit Bank<br>6280 Hwy 64<br>Oakland, TN 38060   |          |                                       | building at 16532 Hwy 64, Somerville, TN   |              |              |          |   |                              |
|  |          |                                       | VALUE \$ 310,000.00  | 1            |              |          |   |                              |
| continuation sheets attached   |          |                                       | (Total of th   | is p         | _            | e)       | \$ 446,076.08   | \$ 36,479.08                 |
|  |          | J)                                    | Use only on last page of the completed Schedule D. Report<br>the Summary of Schedules, and if applicable, on the St<br>Summary of Certain Liabilities and Relate | als<br>tatis | stica        | n<br>al  | \$  | \$                           |

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## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

|  |          |                                       | (Continuation Sheet)   |                |              |                |   |                              |
|--|----------|---------------------------------------|--|----------------|--------------|----------------|---|------------------------------|
| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED,<br>NATURE OF LIEN, AND DESCRIPTION AND VALUE OF<br>PROPERTY SUBJECT TO LIEN   | CONTINGENT     | UNLIOUIDATED | DISPUTED       | AMOUNT OF<br>CLAIM WITHOUT<br>DEDUCTING<br>VALUE OF<br>COLLATERAL | UNSECURED<br>PORTION, IF ANY |
| ACCOUNT NO. <b>0350419562</b>  |          |                                       | Secured by a second position lien on   | +              | t            |                | 19,360.93   | 19,360.93                    |
| Oakland Deposit Bank<br>6280 Hwy 64<br>Oakland, TN 38060   |          |                                       | equipment of medical practice. All equipment is under a lease purchase agreement with other creditors  |                |              |                | 10,000.00   | 10,000.00                    |
|  |          |                                       | VALUE \$ <b>75,000.00</b>  |                |              |                |   |                              |
| ACCOUNT NO.  |          |                                       |  |                |              |                |   |                              |
|  |          |                                       | VALUE \$   |                |              |                |   |                              |
| ACCOUNT NO.  |          |                                       |  |                |              |                |   |                              |
|  |          |                                       | VALUE \$   |                |              |                |   |                              |
| ACCOUNT NO.  |          |                                       |  | ╁              | ╁            |                |   |                              |
|  |          |                                       | VALUE \$   |                |              |                |   |                              |
| ACCOUNT NO.  |          |                                       |  |                |              |                |   |                              |
|  |          |                                       | VALUE \$   |                |              |                |   |                              |
| ACCOUNT NO.  |          |                                       |  |                |              |                |   |                              |
|  |          |                                       | VALUE \$   | +              |              |                |   |                              |
| ACCOUNT NO.  |          |                                       |  | +              | t            | 1              |   |                              |
| ACCOUNT NO.  |          |                                       | VALUE \$   |                |              |                |   |                              |
| Sheet no. 1 of 1 continuation sheets attached  | d t      | to                                    | /D   |                | bto          |                | <b>\$ 19,360.93</b>   | \$ 19,360.93                 |
| Schedule of Creditors Holding Secured Claims   |          | J)                                    | (Total of the Completed Schedule D. Report the Summary of Schedules, and if applicable, on the Summary of Certain Liabilities and Relationships (Total of the Summary of Certain Liabilities). | rt al<br>Stati | Tot<br>so o  | al<br>on<br>al | \$ 19,360.93<br>\$ 465,437.01                                     |                              |

IN RE Lawrence Diaz, D.O., P.C.

Case No.

Debtor(s)

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7

or 13 report this total also on the Statistical Summary of Certain Liabilities and Related Data. Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 report this total also on the Statistical Summary of Certain Liabilities and Related Data. © 1993-2006 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) **Domestic Support Obligations** Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,000\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$4,925\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). Deposits by individuals Claims of individuals up to \$2,225\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). **▼** Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

- \* Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.
- 1 continuation sheets attached

\_ Case No. \_

Debtor(s)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

#### **Taxes and Other Certain Debts Owed to Governmental Units**

(Type of Priority for Claims Listed on This Sheet)

| CREDITOR'S NAME, MAILING ADDRESS<br>INCLUDING ZIP CODE AND ACCOUNT NUMBER.<br>(See Instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED<br>AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPITED |    | AMOUNT<br>OF<br>CLAIM | AMOUNT<br>ENTITLED<br>TO<br>PRIORITY | AMOUNT<br>NOT<br>ENTITLED<br>TO<br>PRIORITY,<br>IF ANY |
|---|----------|---------------------------------------|--|------------|--------------|----------|----|-----------------------|--------------------------------------|--|
| ACCOUNT NO.   |          |                                       | Payroll taxes 2006                                     | T          |              |          |    |                       |                                      |  |
| Internal Revenue Service  | 1        |                                       |  |            |              |          |    |                       |                                      |  |
| Memphis, TN 37501   |          |                                       |  |            |              |          |    |                       |                                      |  |
|   |          |                                       |  |            |              |          |    |                       |                                      |  |
|   |          |                                       |  |            |              |          |    | 40 455 00             | 40.455.00                            |  |
|   | -        |                                       |  | ╀          | L            |          | 4  | 12,157.06             | 12,157.06                            |  |
| ACCOUNT NO.   |          |                                       |  |            |              |          |    |                       |                                      |  |
|   |          |                                       |  |            |              |          |    |                       |                                      |  |
|   |          |                                       |  |            |              |          |    |                       |                                      |  |
|   |          |                                       |  |            |              |          |    |                       |                                      |  |
|   |          |                                       |  |            |              |          |    |                       |                                      |  |
|   | ┡        | -                                     |  | ╀          | Ł            |          | +  |                       |                                      |  |
| ACCOUNT NO.   |          |                                       |  |            |              |          |    |                       |                                      |  |
|   |          |                                       |  |            |              |          |    |                       |                                      |  |
|   |          |                                       |  |            |              |          |    |                       |                                      |  |
|   |          |                                       |  |            |              |          |    |                       |                                      |  |
|   |          |                                       |  |            |              |          |    |                       |                                      |  |
|   | ┢        |                                       |  | ╀          |              | -        | ╁  |                       |                                      |  |
| ACCOUNT NO.   |          |                                       |  |            |              |          |    |                       |                                      |  |
|   |          |                                       |  |            |              |          |    |                       |                                      |  |
|   |          |                                       |  |            |              |          |    |                       |                                      |  |
|   |          |                                       |  |            |              |          |    |                       |                                      |  |
|   |          |                                       |  |            |              |          |    |                       |                                      |  |
|   | ┢        |                                       |  | ╀          | -            | -        | +  |                       |                                      |  |
| ACCOUNT NO.   |          |                                       |  |            |              |          |    |                       |                                      |  |
|   |          |                                       |  |            |              |          |    |                       |                                      |  |
|   |          |                                       |  |            |              |          |    |                       |                                      |  |
|   |          |                                       |  |            |              |          |    |                       |                                      |  |
|   |          |                                       |  |            |              |          |    |                       |                                      |  |
| L GGGVVVTT VG   | ┢        | 1                                     |  | ╁          | -            |          | ╁  |                       |                                      |  |
| ACCOUNT NO.   | -        |                                       |  |            |              |          |    |                       |                                      |  |
|   |          |                                       |  |            |              |          |    |                       |                                      |  |
|   |          |                                       |  |            |              |          |    |                       |                                      |  |
|   |          |                                       |  |            |              |          |    |                       |                                      |  |
|   |          |                                       |  |            |              |          |    |                       |                                      |  |
| Sheet no. 1 of 1 continuation sheets  | att      | ached                                 | to   | Sub        | ato          | tal      | ╁  |                       |                                      |  |
| Schedule of Creditors Holding Unsecured Priority  | Cl       | acned<br>aims                         | (Totals of th  | is p       | oag          | ge)      | \$ | 12,157.06             | \$ 12,157.06                         | \$   |
| ,   |          |                                       | `  |            | To           |          | T  |                       |                                      |  |
| (Use only on last page of the comp  | olet     | ed Scł                                | edule E. Report also on the Summary of Sch             |            |              |          | \$ | 12,157.06             |                                      |  |
|   |          |                                       |  |            |              | tal      |    |                       |                                      |  |
|   |          |                                       | last page of the completed Schedule E. If app          |            |              |          |    |                       | 12 457 00                            |  |
| report also on th   | e St     | tatistic                              | al Summary of Certain Liabilities and Relate           | ed D       | ata          | a.)      |    |                       | \$ 12,157.06                         | 15   |

Case No.

Debtor(s)

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts filing a case under chapter 7, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS<br>INCLUDING ZIP CODE, AND ACCOUNT NUMBER.<br>(See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM IS<br>SUBJECT TO SETOFF, SO STATE  | CONTINGENT     | UNLIQUIDATED | DISPUTED | AMOUNT<br>OF<br>CLAIM |
|--|----------|---------------------------------------|---|----------------|--------------|----------|-----------------------|
| ACCOUNT NO. <b>53865507</b>  |          |                                       | Medical supplies  | T              |              |          |                       |
| Abbot Laboratories<br>PO Box 100997<br>Atlanta, GA 30384-0997  |          |                                       |   |                |              |          |                       |
| ACCOUNT NO. <b>5216</b>  |          |                                       | Medical supplies  | +              | Н            | H        | 386.84                |
| Edward Pharmaceuticals, Inc. PO Box 1110 Ripley, MS 38663  |          |                                       |   |                |              |          | 616.55                |
| ACCOUNT NO. <b>2163723</b>   |          |                                       | Trade creditor  | T              |              | П        |                       |
| GIV<br>80 Summit View Lane<br>Bastian, VA 24314  |          |                                       |   |                |              |          | 4,499.94              |
| ACCOUNT NO.  |          |                                       | Loans to corporation by shareholder   | T              |              | П        | .,                    |
| Lawrence Diaz, D. O.<br>16532 Hwy 64<br>Somerville, TN 38068   |          |                                       |   |                |              |          | 50,000.00             |
| 1  |          |                                       |   | Sub            |              |          | \$ <b>55,503.3</b> 3  |
| 1 continuation sheets attached   |          |                                       | (Total of the   |                | oage<br>Fota | - 1      | \$ 55,503.33          |
|  |          |                                       | (Use only on last page of the completed Schedule F. Repor<br>the Summary of Schedules and, if applicable, on the S<br>Summary of Certain Liabilities and Relate | t als<br>tatis | o o          | n<br>al  | \$                    |

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## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

|  |          | (1                                    | Continuation Sneet)   |                     |                     |          |                       |
|--|----------|---------------------------------------|---|---------------------|---------------------|----------|-----------------------|
| CREDITOR'S NAME, MAILING ADDRESS<br>INCLUDING ZIP CODE, AND ACCOUNT NUMBER.<br>(See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM IS<br>SUBJECT TO SETOFF, SO STATE  | CONTINGENT          | UNLIQUIDATED        | DISPUTED | AMOUNT<br>OF<br>CLAIM |
| ACCOUNT NO. BIXCL285   |          |                                       | Medical supplies trade creditor   | Н                   |                     | H        |                       |
| MasterFit<br>229 Bobrick Dr.<br>Jackson, TN 38301  |          |                                       | incarcar cappines a aus creamor   |                     |                     |          | 688.45                |
| ACCOUNT NO. 190778   |          |                                       | Supplies  | $\forall$           |                     |          |                       |
| McKesson Medical Surgical<br>PO Box 933027<br>Atlanta, GA 31193-3027                                     |          |                                       |   |                     |                     |          | 4 057 90              |
| ACCOUNT NO. <b>21157779</b>  | -        |                                       | Medical supplies  | $\forall$           |                     | H        | 4,957.80              |
| Moore Medical PO Box 1500 New Britain, CT 06050  |          |                                       | medical supplies  |                     |                     |          | 903.42                |
| ACCOUNT NO. <b>0350443860</b>  |          |                                       | Guaranty of home equity loan made by Lawrence   | H                   |                     | H        | 903.42                |
| Oakland Deposit Bank<br>6280 Hwy 64<br>Oakland, TN 38060   |          |                                       | Diaz, O.D. to secure a line of credit   |                     |                     |          |                       |
|  | -        |                                       | Modical cumulica  | $\dashv$            |                     | Н        | 5,757.00              |
| ACCOUNT NO. 9705F-0030036144  Transworld Systems 2035 Mercury Way, Suite 275 Santa Rosa, CA 95407-5413   |          |                                       | Medical supplies  |                     |                     |          | 1,086.93              |
| ACCOUNT NO.  |          |                                       | Supplies  | $\forall$           |                     | H        | 1,000.93              |
| Tri-State Office Systems, Inc. 40 Bellemeade Cove Eads, TN 38028   |          |                                       |   |                     |                     |          |                       |
|  | _        |                                       |   | Ш                   |                     | Ц        | 743.81                |
| ACCOUNT NO.  |          |                                       |   |                     |                     |          |                       |
| Sheet no1 of1 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims |          |                                       | (Total of th  | Sub                 |                     |          | \$ 14,137.41          |
| 2  |          |                                       | (Use only on last page of the completed Schedule F. Repor<br>the Summary of Schedules, and if applicable, on the S<br>Summary of Certain Liabilities and Relate | T<br>t als<br>tatis | Γota<br>o o<br>tica | al<br>n  | \$ 69,640.74          |

| IN RE | Lawrence | Diaz. | D.O. | . P.C. |
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Case No.

| Debtor(s) |
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#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT                 | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.  |
|--|---|
| Amsouth Leasing<br>PO Box 41601<br>Philadelphia, PA 19101-1601                                     | Account 225150 Benches and cabinets. Total value of leas outstanding is approx. \$101,183.08, payable at \$2508.97 per month plus \$25.19 for insurance   |
| Lawrence Diaz, D. O.<br>16532 Hwy 64<br>Somerville, TN 38068                                       |   |
| Choice Health Leasing<br>PO Box 7247-6019<br>Philadelphia, PA 19170-6019                           | Debtor is lessee of an analyser machine at \$552.63 per month. Total balance due on lease is \$14,296.05  |
| Lyon Financial Services, Inc.<br>C/O Troy C. Kepler, Esq.<br>1310 Madrid St.<br>Marshall, MN 56258 | Debtor is lessee of x-ray equipment and attachments under lease dated March 29, 2004, payable currently at \$687.95 permonth. This is subject to pending litigation by the lessor. Suit claims a balance on the lease of over \$35,000.00. This amount is disputed. |
| Lawrence Diaz, D. O.<br>16532 Hwy 64<br>Somerville, TN  38068                                      |   |

| IN RE Lawrence Diaz | . D.O | P.C. |
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| Case | IN   | O |

#### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

| Check this box if debtor has no codebtors. |
|--|
|--|

| NAME AND ADDRESS OF CODEBTOR                           | NAME AND ADDRESS OF CREDITOR  |
|--|---|
| Lawrence Diaz, D. O. 16532 Hwy 64 Somerville, TN 38068 | Lyon Financial Services, Inc. C/O Troy C. Kepler, Esq. 1310 Madrid St. Marshall, MN 56258  Oakland Deposit Bank 6280 Hwy 64 Oakland, TN 38060 |
|  |   |
|  |   |
|  |   |

IN RE Lawrence Diaz, D.O., P.C.

Debtor(s)

#### DECLARATION CONCERNING DEBTOR'S SCHEDULES

Case No. \_\_

#### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

|   | have read the foregoing summary and schedules, consisting of sheets ( <i>total shown on</i> true and correct to the best of my knowledge, information, and belief.   |
|---|--|
| Date:   | Signature:   |
| <b>D</b> .  |  |
| Date:   | Signature:   |
| DECLARATION AND SIGNAT  | URE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)   |
| compensation and have provided the debtor and 342 (b); and, (3) if rules or guidelines  | I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting section. |
| Printed or Typed Name and Title, if any, of Bankr If the bankruptcy petition preparer is not a responsible person, or partner who signs the | n individual, state the name, title (if any), address, and social security number of the officer, principal,   |
| Address   |  |
| Signature of Bankruptcy Petition Preparer   | Date   |
| Names and Social Security numbers of all oth is not an individual:  | ner individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer   |
| If more than one person prepared this docum   | nent, attach additional signed sheets conforming to the appropriate Official Form for each person.   |
| A bankruptcy petition preparer's failure to a imprisonment or both. 11 U.S.C. § 110; 18   | omply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or $U.S.C.\ \S\ 156.$   |
| DECLARATION UNDER F   | PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP   |
| I, the President  | (the president or other officer or an authorized agent of the corporation or a   |
| (corporation or partnership) named as d   | artnership) of the <b>Lawrence Diaz, D.O., P.C.</b> ebtor in this case, declare under penalty of perjury that I have read the foregoing summary and its ( <i>total shown on summary page plus 1</i> ), and that they are true and correct to the best of my  |
| Date: <b>November 28, 2006</b>  | Signature: /s/ Lawrence Diaz   |
|   | Lawrence Diaz  (Print or type name of individual signing on behalf of debtor)  |

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

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### **United States Bankruptcy Court Western District of Tennessee**

| IN RE:                    |           | Case No    |
|---------------------------|-----------|------------|
| Lawrence Diaz, D.O., P.C. |           | Chapter 11 |
| · · · ·                   | Debtor(s) | •          |

#### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name or address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

#### 1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE 209,071.00 2004 income 225,570.00 2005 income 192,227.19 2006 income to date

#### 2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 3. Payments to creditors

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| $\checkmark$       | preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,000. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)        |   |   |  |  |
|--------------------|---|---|---|--|--|
| None               | None c. All debtors: List all payments made within <b>one year</b> immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) |   |   |  |  |
| 4. Su              | its and administrative proceeding   | ngs, executions, garnishments and attac   | chments   |  |  |
| None               | bankruptcy case. (Married debto   | we proceedings to which the debtor is or<br>ors filing under chapter 12 or chapter 13 is<br>so the spouses are separated and a joint p  | must include information concerning e   |  |  |
| AND<br>Lyor<br>Law | TION OF SUIT CASE NUMBER FinancialServices, Inc. v rence Diaz, D.O., P.C. and rence Diaz individually   | NATURE OF PROCEEDING<br>Lawsuit on lease  | COURT OR AGENCY AND LOCATION District Court, Fifth Judicial District, County of Lyon, Minnesota | STATUS OR<br>DISPOSITION<br>Served but not filed |  |
|                    | esson Medical Surgery v. Dr.<br>rence Diaz #17783   | . Collection  | Fayette County, TN General Session  | Pending  |  |
| Cou                | e of Tennessee for Fayette<br>nty v Family Medical Center<br>case # 14203   | Personal property tax collection  | Fayette County, TN Chancery<br>Court  | Pending, but claim has been paid (\$43.00)       |  |
| None               | the commencement of this case.  | been attached, garnished or seized under<br>(Married debtors filing under chapter 12<br>a joint petition is filed, unless the spouse  | 2 or chapter 13 must include informati  | ion concerning property of either                |  |
| 5. Re              | possessions, foreclosures and re  | turns   |   |  |  |
| None               | the seller, within one year imme  | possessed by a creditor, sold at a foreclosediately preceding the commencement of property of either or both spouses whether  | this case. (Married debtors filing und  | ler chapter 12 or chapter 13 must                |  |
| 6. As              | signments and receiverships   |   |   |  |  |
| None               |   | operty for the benefit of creditors made wapter 12 or chapter 13 must include any assumed joint petition is not filed.)   |   |  |  |
| None               | commencement of this case. (Ma  | en in the hands of a custodian, receiver, rried debtors filing under chapter 12 or chetition is filed, unless the spouses are sep   | napter 13 must include information con  | cerning property of either or both               |  |
| 7. Gi              | fts   |   |   |  |  |
| None               | gifts to family members aggregat<br>per recipient. (Married debtors fi  | outions made within <b>one year</b> immediate<br>ing less than \$200 in value per individual<br>iling under chapter 12 or chapter 13 must<br>e spouses are separated and a joint petiti | family member and charitable contributions by either  | utions aggregating less than \$100               |  |
| 8. Lo              | sses  |   |   |  |  |
| None               | commencement of this case. (M   | ther casualty or gambling within <b>one yea</b><br>larried debtors filing under chapter 12 or<br>e spouses are separated and a joint petiti   | chapter 13 must include losses by either  |  |  |
| 9. Pa              | yments related to debt counselin  | ng or bankruptcy  |   |  |  |
| None               |   | rty transferred by or on behalf of the debte<br>ruptcy law or preparation of a petition in l  |   |  |  |
|                    |   | DATE OF DAYA  | TAIT MAME OF AMOUNT   | NE MONEY OF PERCENTEN                            |  |

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately

NAME AND ADDRESS OF PAYEE Larry D. Austin

DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR April 26, 2006

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY 5,961.00

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#### 10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

#### 11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 12. Safe deposit boxes

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 13. Setoffs

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 14. Property held for another person

List all property owned by another person that the debtor holds or controls.



#### 15. Prior address of debtor

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

**ADDRESS** 214 Lakeview Dr., Suite 167 Somerville, TN 38068

NAME USED **Family Medicine Center-Somerville and** Lawrence Diaz, O.D., P.C.

DATES OF OCCUPANCY 7/1/2000 to 4/1/2004

#### 16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

#### 17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances. wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

| IN | one |
|----|-----|
| Г  | 7   |

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

 $\checkmark$ 

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

 $\checkmark$ 

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

#### 18. Nature, location and name of business

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.



The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Bill Hunter, CPA **Baltona & Associates** 5178 Wheelis, Suite 5 Memphis, TN 38117

DATES SERVICES RENDERED Accounting services 2003 to present

 $\checkmark$ 

b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME AND ADDRESS Lawrence Diaz, D. O. 16532 Hwy 64

Somerville, TN 38068

d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the two years immediately preceding the commencement of the case by the debtor.

#### 20. Inventories

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

| None b. List the name and address of the person   | or hist the name and address of the person having possession of the records of each of the two inventories reported in all, above. |  |  |
|---|--|--|--|
| 21. Current Partners, Officers, Directors and   | Shareholders   |  |  |
| None a. If the debtor is a partnership, list the na $\checkmark$                                | ture and percentage of partnership interest of   | of each member of the partnership.   |  |
| None b. If the debtor is a corporation, list all off or holds 5 percent or more of the voting o |  | each stockholder who directly or indirectly owns, controls   |  |
| NAME AND ADDRESS<br>Lawrence Diaz, D. O.<br>16532 Hwy 64<br>Somerville, TN 38068                | TITLE President, Director & Shareholder  | NATURE AND PERCENTAGE OF STOCK OWNERSHIP 100%  |  |
| 22. Former partners, officers, directors and sh   | nareholders  |  |  |
| None a. If the debtor is a partnership, list each m of this case.                               | ember who withdrew from the partnership v  | vithin <b>one year</b> immediately preceding the commencemen   |  |
| None b. If the debtor is a corporation, list all of preceding the commencement of this case     |  | n the corporation terminated within <b>one year</b> immediately  |  |
| 23. Withdrawals from a partnership or distrib   | outions by a corporation   |  |  |
|   |  | or given to an insider, including compensation in any form one year immediately preceding the commencement of this |  |
| 24. Tax Consolidation Group   |  |  |  |
|   |  | of the parent corporation of any consolidated group for taxiately preceding the commencement of the case.          |  |
| 25. Pension Funds.  |  |  |  |
|   | me and federal taxpayer identification numb<br>ny time within <b>six years</b> immediately prece                                   | per of any pension fund to which the debtor, as an employer ding the commencement of the case.                     |  |
| [If completed on behalf of a partnership or   | corporation]   |  |  |
| I declare under penalty of perjury that I have thereto and that they are true and correct to    |  | oing statement of financial affairs and any attachments and belief.  |  |
| Date: <b>November 28, 2006</b> Si   | gnature: /s/ Lawrence Diaz   |  |  |
|   | Lawrence Diaz, President   |  |  |
|   |  | Print Name and Title   |  |
| [An individual signin   | g on behalf of a partnership or corpora  | tion must indicate position or relationship to debtor.   |  |

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

**0** continuation pages attached

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#### **United States Bankruptcy Court Western District of Tennessee**

| Lawrence Diaz, D.O., P.C.  Debtor(s)  DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEB*  1. Pursuant to 11 U.S.C. § 329(a) and Bankruptey Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) an one year before the filing of the petition in bankruptey, or agreed to be paid to me, for services rendered or to be rendered on be of or in connection with the bankruptey case is as follows:  For legal services, I have agreed to accept  |                                      |
|---|--------------------------------------|
| DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEB  1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Role 2016(b). I certify that I am the attorney for the above-named debtor(s) at one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on be of or in connection with the bankruptcy case is as follows:  For legal services, I have agreed to accept.  Prior to the filing of this statement I have received  Balance Due  2. The source of the compensation paid to me was: Debtor Other (specify):  3. The source of compensation to be paid to me is: Debtor Other (specify):  4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates to together with a list of the names of the people sharing in the compensation, is attached.  5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in be b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;  6. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  a. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  a. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  b. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  d. Representation of the debtor in adversary proceedings and other conseted bankruptcy maters;  c. [Other provisions as needed]  Of the total paid in April, 2006, \$1,916.50 has been applied to services rend |                                      |
| 1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b). I certify that I am the attorney for the above-named debtor(s) an one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on be of or in connection with the bankruptcy case is as follows:  For legal services, I have agreed to accept   |                                      |
| one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on be of or in connection with the bankruptcy case is as follows:  For legal services, I have agreed to accept  Prior to the filing of this statement I have received  Balance Due  2. The source of the compensation paid to me was: Debtor Other (specify):  3. The source of compensation to be paid to me is: Debtor Other (specify):  4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates to together with a list of the names of the people sharing in the compensation, is attached.  5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bit.  b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;  c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  d. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  d. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  d. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  d. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  d. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  d. By agreement with the debtor(s), the above disclosed fee does not include the following services:  | r <b>or</b>                          |
| Balance Due  2. The source of the compensation paid to me was: Debtor Other (specify):  3. The source of compensation to be paid to me is: Debtor Other (specify):  4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates that are used to share the above-disclosed compensation with any other person who are not members or associates of not together with a list of the names of the people sharing in the compensation, is attached.  5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in be preparation and filing of any petition, schedules, statement of affairs and plan which may be required;  c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  d. Representation of the debtor in adversary proceedings and other contested bankruptey matters;  e. [Other provisions as needed]  Of the total paid in April, 2006, \$1,916.50 has been applied to services rendered prior to filling to balance will be held in escrow pending approval of attorney fee applications by the court.  6. By agreement with the debtor(s), the above disclosed fee does not include the following services:  |                                      |
| Balance Due  2. The source of the compensation paid to me was: Debtor Other (specify):  3. The source of compensation to be paid to me is: Debtor Other (specify):  4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates to tage there with a list of the names of the people sharing in the compensation, is attached.  5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in be be preparation and filing of any petition, schedules, statement of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters; e. [Other provisions as needed]  Of the total paid in April, 2006, \$1,916.50 has been applied to services rendered prior to filing the balance will be held in escrow pending approval of attorney fee applications by the court.  | \$ <b>260.00/h</b> r                 |
| 2. The source of the compensation paid to me was:  □Debtor □Other (specify):  3. The source of compensation to be paid to me is:  □Debtor □Other (specify):  4. □ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates □ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of n together with a list of the names of the people sharing in the compensation, is attached.  5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in be b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;  c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;  e. [Other provisions as needed]  Of the total paid in April, 2006, \$1,916.50 has been applied to services rendered prior to filing the balance will be held in escrow pending approval of attorney fee applications by the court.   | \$ <b>5,961.00</b>                   |
| 3. The source of compensation to be paid to me is:  □Debtor □Other (specify):  4. □ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates □ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of n together with a list of the names of the people sharing in the compensation, is attached.  5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in be preparation and filing of any petition, schedules, statement of affairs and plan which may be required;  c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  d. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  d. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  d. Representation of the debtor adversary proceedings and other contested bankruptcy matters;  e. [Other provisions as needed]  Of the total paid in April, 2006, \$1,916.50 has been applied to services rendered prior to filling the balance will be held in escrow pending approval of attorney fee applications by the court.  6. By agreement with the debtor(s), the above disclosed fee does not include the following services:  CERTIFICATION  I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the de  | \$                                   |
| <ul> <li>4.</li></ul>   |                                      |
| I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of n together with a list of the names of the people sharing in the compensation, is attached.  5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in be preparation and filing of any petition, schedules, statement of affairs and plan which may be required;  c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;  e. [Other provisions as needed]  Of the total paid in April, 2006, \$1,916.50 has been applied to services rendered prior to filing to balance will be held in escrow pending approval of attorney fee applications by the court.  6. By agreement with the debtor(s), the above disclosed fee does not include the following services:  CERTIFICATION  I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor.   |                                      |
| together with a list of the names of the people sharing in the compensation, is attached.  5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bis. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;  c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;  e. [Other provisions as needed]  Of the total paid in April, 2006, \$1,916.50 has been applied to services rendered prior to filing the balance will be held in escrow pending approval of attorney fee applications by the court.  6. By agreement with the debtor(s), the above disclosed fee does not include the following services:  CERTIFICATION  I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the de   | of my law firm.                      |
| a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bebtor. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters; e. [Other provisions as needed] Of the total paid in April, 2006, \$1,916.50 has been applied to services rendered prior to filing the balance will be held in escrow pending approval of attorney fee applications by the court.  6. By agreement with the debtor(s), the above disclosed fee does not include the following services:  CERTIFICATION  I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor in the debtor is and any agreement or arrangement for payment to me for representation of the debtor in the debtor in the debtor is and any agreement or arrangement for payment to me for representation of the debtor in the debtor is a fairney and any agreement or arrangement for payment to me for representation of the debtor in the debtor in the debtor is a fairney and any agreement or arrangement for payment to me for representation of the debtor in the debt | y law firm. A copy of the agreement, |
| b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters; e. [Other provisions as needed]  Of the total paid in April, 2006, \$1,916.50 has been applied to services rendered prior to filling t balance will be held in escrow pending approval of attorney fee applications by the court.  6. By agreement with the debtor(s), the above disclosed fee does not include the following services:  CERTIFICATION  I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the de   |                                      |
| CERTIFICATION  I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the de  |                                      |
| I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the de   |                                      |
| I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the de   |                                      |
|   | otor(s) in this bankruptcy           |
| November 28, 2006 /s/ Larry D. Austin   |                                      |
| Date Signature of Attorney  |                                      |

Name of Law Firm

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#### **United States Bankruptcy Court Western District of Tennessee**

| IN RE:                             |  | Case No                                      |
|------------------------------------|--|--|
| Lawrence Diaz, D.O., P.C.          |  | Chapter 11                                   |
|                                    | Debtor(s)  |  |
|                                    | VERIFICATION OF CREDITOR MATE                        | RIX  |
| The above named debtor(s) hereby v | erify(ies) that the attached matrix listing creditor | rs is true to the best of my(our) knowledge. |
|                                    |  |  |
|                                    |  |  |
| Date: <b>November 28, 2006</b>     | Signature: /s/ Lawrence Diaz                         |  |
|                                    | Lawrence Diaz, President                             | Debtor                                       |
|                                    |  |  |
| Date:                              | Signature:   |  |
|                                    | -  | Joint Debtor, if any                         |

Abbot Laboratories PO Box 100997 Atlanta, GA 30384-0997

Amsouth Leasing PO Box 41601 Philadelphia, PA 19101-1601

Choice Health Leasing PO Box 7247-6019 Philadelphia, PA 19170-6019

Edward Pharmaceuticals, Inc. PO Box 1110 Ripley, MS 38663

GIV 80 Summit View Lane Bastian, VA 24314

Internal Revenue Service Memphis, TN 37501

Lawrence Diaz, D. O. 16532 Hwy 64 Somerville, TN 38068

Lyon Financial Services, Inc. C/O Troy C. Kepler, Esq. 1310 Madrid St. Marshall, MN 56258

MasterFit 229 Bobrick Dr. Jackson, TN 38301 McKesson Medical Surgical PO Box 933027 Atlanta, GA 31193-3027

Moore Medical PO Box 1500 New Britain, CT 06050

Oakland Deposit Bank 6280 Hwy 64 Oakland, TN 38060

Transworld Systems 2035 Mercury Way, Suite 275 Santa Rosa, CA 95407-5413

Tri-State Office Systems, Inc. 40 Bellemeade Cove Eads, TN 38028

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#### **United States Bankruptcy Court Western District of Tennessee**

| IN RE:   | Case 1                 | Case No                                 |  |  |
|--|------------------------|---|--|--|
| Lawrence Diaz, D.O., P.C.                                    | Chapt                  | Chapter 11                              |  |  |
| Debtor(s)  | _                      |   |  |  |
| LIST OF EQUITY SECU  | RITY HOLDERS           |   |  |  |
| Registered name and last known address of security holder    | Shares (or Percentage) | Security Class<br>(or kind of interest) |  |  |
| Lawrence Diaz, D. O.<br>16532 Hwy 64<br>Somerville, TN 38068 | 100                    | Common Stockholder                      |  |  |

### **United States Bankruptcy Court Western District of Tennessee**

| IN RE:                    | Case No    |
|---------------------------|------------|
| Lawrence Diaz, D.O., P.C. | Chapter 11 |
|                           |            |

Debtor(s)

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) Name of creditor and complete mailing address including zip code                               | (2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted | (3) Nature of claim (trade debt, bank loan, government contract, etc.) | (4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff | (5)<br>Amount of<br>claim (if<br>secured also<br>state value of<br>security) |
|--|--|--|--|--|
| Amsouth Leasing<br>PO Box 41601<br>Philadelphia, PA 19101-1601                                     |  | Trade debt   |  | 101,183.08<br>Collateral:<br>75,000.00<br>Unsecured:<br>26,183.08            |
| Oakland Deposit Bank<br>6280 Hwy 64<br>Oakland, TN 38060   | (901) 466-9100   | Bank loan  |  | 19,360.93<br>Collateral:<br>75,000.00<br>Unsecured:<br>19,360.93             |
| Internal Revenue Service<br>Memphis, TN 37501  |  |  |  | 12,157.06  |
| Lyon Financial Services, Inc.<br>C/O Troy C. Kepler, Esq.<br>1310 Madrid St.<br>Marshall, MN 56258 | (507) 532-7708   | Trade debt   | Disputed   | 35,000.00<br>Collateral:<br>25,000.00<br>Unsecured:<br>10,000.00             |
| Oakland Deposit Bank<br>6280 Hwy 64<br>Oakland, TN 38060   | (901) 466-9100   | Bank loan  |  | 5,757.00   |
| McKesson Medical Surgical<br>PO Box 933027<br>Atlanta, GA 31193-3027                               |  | Trade debt   |  | 4,957.80   |
| GIV<br>80 Summit View Lane<br>Bastian, VA 24314  |  | Trade debt   |  | 4,499.94   |
| Transworld Systems<br>2035 Mercury Way, Suite 275<br>Santa Rosa, CA 95407-5413                     | (707) 236-3910   | Trade debt   |  | 1,086.93   |
| Moore Medical<br>PO Box 1500<br>New Britain, CT 06050  | (800) 234-1464   | Trade debt   |  | 903.42   |
| Tri-State Office Systems, Inc.<br>40 Bellemeade Cove<br>Eads, TN 38028                             | (901) 867-2002   | Trade debt   |  | 743.81   |
| MasterFit<br>229 Bobrick Dr.<br>Jackson, TN 38301  | (731) 424-6383   | Trade debt   |  | 688.45   |
| Edward Pharmaceuticals, Inc.<br>PO Box 1110<br>Ripley, MS 38663                                    | (662) 837-8182   | Trade debt   |  | 616.55   |

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**Abbot Laboratories Trade debt** 386.84 PO Box 100997 (800) 323-9030 x 3365 Atlanta, GA 30384-0997 Trade debt

**Choice Health Leasing** 14,296.00 PO Box 7247-6019 (888) 212-0724 Collateral: Philadelphia, PA 19170-6019

14,000.00 **Unsecured:** 296.00

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] [or a member or an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: November 28, 2006 Signature: /s/ Lawrence Diaz

Lawrence Diaz, President

(Print Name and Title)