| Official Form 1 (4/07) | | | | | | | | |
|---|--|--|-------------------|--|--|---|--|--|
| | States Bankı stern District of | | | | | | Voluntary | Petition |
| Name of Debtor (if individual, enter Last, First, Middle): D & L Enterprise of Tennessee, LLC | | | | of Joint De | ebtor (Spouse | e) (Last, First, | , Middle): | |
| All Other Names used by the Debtor in the last (include married, maiden, and trade names): DBA AAA Metal Roofing & Siding | 8 years | | All Oth | her Names de married, | used by the J maiden, and | Joint Debtor trade names | in the last 8 years): | |
| Last four digits of Soc. Sec./Complete EIN or of 62-1790335 | other Tax ID No. (if mor | re than one, state all | l) Last fo | our digits of | f Soc. Sec./Co | omplete EIN | or other Tax ID No. (i | f more than one, state all) |
| Street Address of Debtor (No. and Street, City, 12343 Highway 64 Eads, TN | and State): | | Street | Address of | Joint Debtor | (No. and Str | reet, City, and State): | |
| , | Γ: | ZIP Code 38028 | 4 | | | | | ZIP Code |
| County of Residence or of the Principal Place | of Business: | J0020 | Count | y of Reside | nce or of the | Principal Pla | ace of Business: | |
| Shelby Mailing Address of Debter (if different from st | to address). | | Mailir | ~ Address | of Joint Debt | tor (if differe | nt from street address): | |
| Mailing Address of Debtor (if different from st | reet address): | | Wallin | g Address | OI JOHN DEOR | Of (II differen | III ITOIII SIFEEL AUGIESS). | : |
| | _ | ZIP Code | | | | | | ZIP Code |
| Location of Principal Assets of Business Debto (if different from street address above): | or 12343 High Eads, TN 3 | - | 1 | | | | | |
| Type of Debtor | Nature (| of Business | | | Chanter | Ponkrur | otcy Code Under Whi | !- 1 , |
| (Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) | ☐ Health Care Bu: ☐ Single Asset Re in 11 U.S.C. § 1 ☐ Railroad ☐ Stockbroker ☐ Commodity Bro ☐ Clearing Bank ☐ Other ☐ Tax-Exer | eal Estate as de 101 (51B) oker empt Entity c, if applicable) exempt organiof the United S | ization States | defined "incurre | er 7 er 9 er 11 er 12 | Cl of Cl of Nature (Check consumer debts, § 101(8) as idual primarily | busing for | eding Recognition |
| Filing Fee (Check one box) ■ Full Filing Fee attached □ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. □ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | | | | Debtor is rational control of the co | a small busin not a small bu aggregate non s or affiliates) ble boxes: being filed wi | ncontingent li are less than with this petition were solici | s defined in 11 U.S.C. or as defined in 11 U.S iquidated debts (exclude \$2,190,000. | .C. § 101(51D). ding debts owed ne or more |
| Statistical/Administrative Information ☐ Debtor estimates that funds will be availabl ☐ Debtor estimates that, after any exempt pro there will be no funds available for distribu | perty is excluded and | nsecured credit administrative | tors. | es paid, | | THIS | S SPACE IS FOR COURT | USE ONLY |
| Estimated Number of Creditors | 1,000 5,001 | 10.001 | 27.001 | 70.001 | OVED |] | | |
| 49 99 199 999 5,000 10,000 25,000 50 | | | 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | | |
| Estimated Assets | | | | | | - | | |
| □ \$0 to ■ \$10,001 to □ \$100,001 to □ \$1,000,0 \$10,000 \$100,000 \$1 million \$100 mil | | | | ☐ Mo \$10 | ore than 00 million | | | |
| Estimated Liabilities □ \$0 to □ \$50,001 to ■ \$100,001 to □ \$1,000,0 \$50,000 \$100,000 \$1 million \$100 mil | | | | ☐ Mo | ore than | | | |

Official Form 1 (4/07) FORM B1, Page 2 Name of Debtor(s): Voluntary Petition D & L Enterprise of Tennessee, LLC (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. П Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Statement by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period

possession was entered, and

after the filing of the petition.

Official Form 1 (4/07) FORM B1, Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signatures Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney

X /s/ Philip F. Counce

Signature of Attorney for Debtor(s)

Philip F. Counce 007942

Printed Name of Attorney for Debtor(s)

Philip F. Counce

Firm Name

3333 Poplar Avenue Memphis, TN 38111

Address

Email: pfcounce@bellsouth.com 901-458-0555 Fax: 901-458-1701

Telephone Number

October 31, 2007

Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Donald Ray Bishop

Signature of Authorized Individual

Donald Ray Bishop

Printed Name of Authorized Individual

Chief Operating Manager

Title of Authorized Individual

October 31, 2007

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

D & L Enterprise of Tennessee, LLC

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Form 4 (10/05)

United States Bankruptcy Court Western District of Tennessee

| In re | D & L Enterprise of Tennessee, LLC | | | |
|-------|------------------------------------|-----------|---------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Bank of America | Bank of America | | | 48,950.00 |
| PO Box 26078 Greensboro, NC 27420 | PO Box 26078 Greensboro, NC 27420 | | | |
| Bank of America assignee of MBNA PO Box 15026 Wilmington, DE 19850-5026 | Bank of America assignee of MBNA PO Box 15026 Wilmington, DE 19850-5026 | | | 19,389.00 |
| Bluff City LLC 825 Bond Street Little Rock, AR 72202 | Bluff City LLC 825 Bond Street Little Rock, AR 72202 | | | 48,750.00 |
| Corey Gutgsell & Kristie Hurbis 1619 S. Highland Avenue #H6 Jackson, TN 38301 | Corey Gutgsell & Kristie Hurbis 1619 S. Highland Avenue #H6 Jackson, TN 38301 | | | 9,288.00 |
| Fabral Metal Wall & Roof Systems PO Box 4608 Lancaster, PA 17604 | Fabral Metal Wall & Roof Systems PO Box 4608 Lancaster, PA 17604 | | | 47,248.88 |
| First Citizens National Bank 5845 Airline Road Arlington, TN 38002 | First Citizens National Bank 5845 Airline Road Arlington, TN 38002 | Inventory and materials and all parts, accessories, repairs, replacements, improvements and acessions | | 45,000.00 (30,000.00 secured) |
| Ford Motor Credit Company PO Box 6508 Mesa, AZ 85216-6508 | Ford Motor Credit Company PO Box 6508 Mesa, AZ 85216-6508 | | Unliquidated Disputed | 10,177.99 |
| Ford Motor Credit Company PO Box 6508 Mesa, AZ 85216-6508 | Ford Motor Credit Company PO Box 6508 Mesa, AZ 85216-6508 | | Unliquidated Disputed | 7,693.61 |
| Ford Motor Credit Company PO Box 6508 Mesa, AZ 85216-6508 | Ford Motor Credit Company PO Box 6508 Mesa, AZ 85216-6508 | | Unliquidated Disputed | 7,243.25 |

| Case | No. | | | |
|------|-----|--|--|--|
| | | | | |

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|--|---|--|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject | Amount of claim [if secured, also state value of security] |
| | , | | to setoff | |
| Home Depot Credit Services Dept. 32-2502475092 PO Box 9055 | Home Depot Credit Services Dept. 32-2502475092 PO Box 9055 | | | 21,521.00 |
| Des Moines, IA 50368-9055 | Des Moines, IA 50368-9055 | | | |
| HW Jenkins Lumber Co. 4155 Pidgeon Roost Road Memphis, TN 38181 | HW Jenkins Lumber Co. 4155 Pidgeon Roost Road Memphis, TN 38181 | | | 48,000.00 |
| Internal Reveue Service Centralized Insolvency Operation PO Box 21126 Philadelphia, PA 19114 | Internal Reveue Service Centralized Insolvency Operation PO Box 21126 Philadelphia, PA 19114 | 940 & 941 | | 150,445.00 |
| Ivan D. Harris Attorney at Law 352 Poplar View Ln, E. | Ivan D. Harris Attorney at Law 352 Poplar View Ln, E. | | | 9,396.00 |
| Collierville, TN 38017 Karavan Doors, Inc. PO Box 569 Fayetteville, GA 30214 | Collierville, TN 38017 Karavan Doors, Inc. PO Box 569 Fayetteville, GA 30214 | | Unliquidated Disputed | 14,993.00 |
| Lomax Insulation Co. 4927 Lamar Memphis, TN 38118 | Lomax Insulation Co. 4927 Lamar Memphis, TN 38118 | | | 8,672.00 |
| Lowe's Attn: Bankruptcy PO Box 103104 Roswell, GA 30076 | Lowe's Attn: Bankruptcy PO Box 103104 Roswell, GA 30076 | | | 18,590.00 |
| Memphis AG LLC 5107 Easley Street Millington, TN 38053 | Memphis AG LLC 5107 Easley Street Millington, TN 38053 | | | 10,964.00 |
| Tennessee Department of Revenue c/o TN Attorney General's Office Bankruptcy Unit 425 Fifth Avenue N., 2nd Floor | Tennessee Department of Revenue c/o TN Attorney General's Office Bankruptcy Unit Nashville, TN 37243-0488 | | | 36,941.00 |
| Nashville, TN 37243-0488 TN Dept. of Labor & Workforce Dev. c/o TN Attorney General's Office Bankruptcy Unit 425 Fifth Avenue N., 2nd Floor Nashville, TN 37243-0488 | TN Dept. of Labor & Workforce Dev. c/o TN Attorney General's Office Bankruptcy Unit Nashville, TN 37243-0488 | | | 6,699.00 |
| US Bank PO Box 790408 Saint Louis, MO 63179-0408 | US Bank PO Box 790408 Saint Louis, MO 63179-0408 | | | 15,893.00 |

| D & L Enterprise of Tennessee, LLC | | Case No. | |
|------------------------------------|-----------|----------|--|
| | Debtor(s) | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chief Operating Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | October 31, 2007 | Signature | /s/ Donald Ray Bishop |
|------|------------------|-----------|-------------------------|
| | | | Donald Ray Bishop |
| | | | Chief Operating Manager |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

In re