Case 12-22755	Doc 1	Filed 03/13/12	Entered 03/13/12 14:58:21	Desc Main

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B1 (Official Form 1)(12/11)	Duc	ument	Pa	ge 1 of	31			
United States Bankruptcy Court Western District of TennesseeVoluntary Petition								
Name of Debtor (if individual, enter Last, First, J Jones Brothers Enterprises, Inc.	Middle):		Name	of Joint De	ebtor (Spouse	e) (Last, First, M	fiddle):	
All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names): DBA Brother's Grill & Seafood	years		All Otl (includ	ner Names le married,	used by the J maiden, and	Joint Debtor in trade names):	the last 8 ye	ars
Last four digits of Soc. Sec. or Individual-Taxpay (if more than one, state all) 26-1371024	ver I.D. (ITIN) No./C	omplete EIN	Last fo	our digits of than one, state		r Individual-Tax	xpayer I.D. (ITIN) No./Complete EIN
Street Address of Debtor (No. and Street, City, an 2204 Whitten Rd #1 Memphis, TN	_	ZIP Code 8133-6015		Address of	Joint Debtor	(No. and Stree	t, City, and	State): ZIP Code
County of Residence or of the Principal Place of Shelby				y of Reside	ence or of the	Principal Place	e of Busines	5:
Mailing Address of Debtor (if different from street address): ZIP Code ZIP Code								
Location of Principal Assets of Business Debtor (if different from street address above): 2204 Whitten Rd #1 Memphis, TN 38133								
Type of Debtor (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) Chapter 15 Debtors		al Estate as d 01 (51B)	efined	 Chapt Chapt Chapt Chapt Chapt 	the 1 er 7 er 9 er 11 er 12	of a ☐ Char	I (Check on oter 15 Petit Foreign Mai oter 15 Petit Foreign Nor	
Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		he United State	es	defined "incurr	•		r	Debts are primarily business debts.
 Filing Fee (Check one box) Full Filing Fee attached Filing Fee to be paid in installments (applicable to i attach signed application for the court's consideration debtor is unable to pay fee except in installments. R Form 3A. Filing Fee waiver requested (applicable to chapter 7 attach signed application for the court's consideration for the c	ndividuals only). Must n certifying that the ule 1006(b). See Officia ' individuals only). Mus	$ \begin{array}{c c} \Box & \text{Del} \\ \text{Check if:} \\ \Box & \text{Del} \\ \underline{are} \\ \text{Check all} \\ \text{t} \\ 3. & \Box & \text{Acc} \end{array} $	otor is a sn otor is not a otor's aggr less than \$ applicable olan is bein ceptances of	a small busin egate nonco 52,343,300 (boxes: g filed with of the plan w	debtor as defin ness debtor as o ntingent liquid. <i>amount subject</i> this petition.	t to adjustment on repetition from or	§ 101(51D). .C. § 101(51E ling debts ow 9 <i>4/01/13 and</i>	ed to insiders or affiliates) every three years thereafter).
 Statistical/Administrative Information ■ Debtor estimates that funds will be available and proper there will be no funds available for distribution 	rty is excluded and a	dministrative		s paid,		THIS SF	PACE IS FOR	COURT USE ONLY
49 99 199 999 5	,000- 5,001- ,000 10,000] 5,001- 0,000	□ 50,001- 100,000	OVER 100,000			
\$50,000 \$100,000 \$500,000 to \$1 to million m	1,000,001 \$10,000,001 \$10 to \$50	to \$100 to] 100,000,001 9 \$500 hillion	\$500,000,001 to \$1 billion	More than \$1 billion			
\$50,000 \$100,000 \$500,000 to \$1 to		to \$100 to] 100,000,001 5\$500 nillion	5500,000,001 to \$1 billion				

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B1 (Official For	m 1)(12/11) Document	Page 2 of 31	Page 2
Voluntar	y Petition	Name of Debtor(s): Jones Brothers Enterprises	Inc
(This page mu	st be completed and filed in every case)		, mc.
	All Prior Bankruptcy Cases Filed Within Last	8 Years (If more than two, attach ad	ditional sheet)
Location Where Filed:	- None -	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more than	n one, attach additional sheet)
Name of Debte - None -	or:	Case Number:	Date Filed:
District:		Relationship:	Judge:
	Exhibit A		hibit B whose debts are primarily consumer debts.)
forms 10K as pursuant to S and is reques	leted if debtor is required to file periodic reports (e.g., nd 10Q) with the Securities and Exchange Commission section 13 or 15(d) of the Securities Exchange Act of 1934 ting relief under chapter 11.)	I, the attorney for the petitioner named have informed the petitioner that [he of 12, or 13 of title 11, United States Coor under each such chapter. I further cert required by 11 U.S.C. §342(b).	I in the foregoing petition, declare that I or she] may proceed under chapter 7, 11, le, and have explained the relief available ify that I delivered to the debtor the notice
	A is attached and made a part of this petition.	X Signature of Attorney for Debtor(s)) (Date)
		libit C	
	r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.		e harm to public health or safety?
Exhibit If this is a joi	eted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made	a part of this petition.	a separate Exhibit D.)
	Information Regardin	g the Debtor - Venue	
	(Check any ap Debtor has been domiciled or has had a residence, principa days immediately preceding the date of this petition or for	al place of business, or principal asset	ts in this District for 180 n any other District.
	There is a bankruptcy case concerning debtor's affiliate, ge	eneral partner, or partnership pending	in this District.
	Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	in the United States but is a defendat	nt in an action or
	Certification by a Debtor Who Reside (Check all app		·ty
	Landlord has a judgment against the debtor for possession		complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, th the entire monetary default that gave rise to the judgment f	ere are circumstances under which th or possession, after the judgment for	e debtor would be permitted to cure possession was entered, and
	Debtor has included in this petition the deposit with the co after the filing of the petition.		_

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

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B1 (Official Form 1)(12/11) Document	Page 3 of 31 Page 3
Voluntary Petition	Name of Debtor(s): Jones Brothers Enterprises, Inc.
(This page must be completed and filed in every case)	
Sign Signature(s) of Debtor(s) (Individual/Joint)	atures Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) □ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. □ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X Signature of Foreign Representative
X	Signature of Foreign Representative
X	Printed Name of Foreign Representative
	Date
Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
Date	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for
Signature of Attorney* X /s/ Earnest Fiveash Signature of Attorney for Debtor(s) Earnest Fiveash 10769 Printed Name of Attorney for Debtor(s) Earnest Fiveash Firm Name 1433 Poplar Avenue Memphis, TN 38104 Address Email: earnietheattorney@gmail.com 901-279-5759 Fax: 901-276-4715 Telephone Number	 compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)
March 13, 2012	Address
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	X
Signature of Debtor (Corporation/Partnership)	Date
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of bankruptcy petition preparer or officer, principal, responsible person,or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
X /s/ Joe Jones Signature of Authorized Individual	
Joe Jones	If more than one person prepared this document, attach additional sheets
Printed Name of Authorized Individual	conforming to the appropriate official form for each person.
President	A bankruptcy petition preparer's failure to comply with the provisions of
Title of Authorized Individual March 13, 2012	title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.
Date	

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Western District of Tennessee

Jones Brothers Enterprises, Inc. In re

Debtor(s)

Case No. Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Bank Tennessee 5540 Poplar Memphis, TN 38119	Bank Tennessee 5540 Poplar Memphis, TN 38119	Restaraurant Equipment , Tables and Chairs, Tvs		30,000.00 (10,000.00 secured)
Billy Rikard address unknown Covington, TN 38019	Billy Rikard address unknown Covington, TN 38019	Restaraurant Equipment , Tables and Chairs, Tvs		9,500.00 (10,000.00 secured) (30,000.00 senior lien)
Sysco Memphis LLC C/O Brie Wallace 799 Estate Pl Memphis, TN 38120	Sysco Memphis LLC C/O Brie Wallace 799 Estate Pl Memphis, TN 38120	account		4,344.79
Tennessee Dept of Revenue 3150 N Appling Rd Memphis, TN 38133	Tennessee Dept of Revenue 3150 N Appling Rd Memphis, TN 38133	taxes		25,415.88

Case 12-22755 Doc 1

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B4 (Official Form 4) (12/07) - Cont.

Jones Brothers Enterprises, Inc. In re

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 13, 2012

/s/ Joe Jones Signature Joe Jones President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Western District of Tennessee

In re

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Jones Brothers Enterprises, Inc.

Debtor

Chapter_____ 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	16,700.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		39,500.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		25,415.88	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		4,344.79	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	10			
	Te	otal Assets	16,700.00		
			Total Liabilities	69,260.67	

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court

Western District of Tennessee

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Jones Brothers Enterprises, Inc.

Debtor

Case No.			

Chapter_____11

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STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

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B6A (Official Form 6A) (12/07)

In re Jones Brothers Enterprises, Inc. Case No.

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and **Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	--	---	--	----------------------------

None

0.00

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

Total >

Document

Doc 1

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B6B (Official Form 6B) (12/07)

In re

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Jones Brothers Enterprises, Inc.

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	Pett	y Cash on hand	-	700.00
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Dep	osit @ SunTrust	-	3,000.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	x			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	Х			
8.	Firearms and sports, photographic, and other hobby equipment.	х			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	x			

3,700.00

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re

Jones Brothers Enterprises, Inc.

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	х			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	x			
16.	Accounts receivable.	х			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	x			

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

0.00

Sub-Total >

(Total of this page)

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B6B (Official Form 6B) (12/07) - Cont.

In re

Jones Brothers Enterprises, Inc.

Case No.

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Debtor

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	x			
23.	Licenses, franchises, and other general intangibles. Give particulars.	x			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	х			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	x			
26.	Boats, motors, and accessories.	Х			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.		Restaraurant Equipment , Tables and Chairs, Tvs	-	10,000.00
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.		Food and liquor inventory	-	3,000.00
31.	Animals.	Х			
32.	Crops - growing or harvested. Give particulars.	х			
33.	Farming equipment and implements.	х			
34.	Farm supplies, chemicals, and feed.	Х			
35.	Other personal property of any kind not already listed. Itemize.	x			

16,700.00

B6D (Official Form 6D) (12/07)

In re

Jones Brothers Enterprises, Inc.

Case No._____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, gamishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. Bank Tennessee 5540 Poplar Memphis, TN 38119	Hu J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN Equipment Lein Restaraurant Equipment , Tables and Chairs, Tvs			D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		Value \$ 10,000.00	1			30,000.00	20,000.00
Account No.	\square	Equipment Lein					- ,
Billy Rikard address unknown Covington, TN 38019	-	Restaraurant Equipment , Tables and Chairs, Tvs					
		Value \$ 10,000.00				9,500.00	9,500.00
Account No.		Value \$					
Account No.							
		Value \$	-				
0 continuation sheets attached	 .4	(Total of t	Subt his j			39,500.00	29,500.00
		(Report on Summary of So		'ota lule		39,500.00	29,500.00

B6E (Official Form 6E) (4/10)

In re

Jones Brothers Enterprises, Inc.

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

Case 12-22755

B6E (Official Form 6E) (4/10) - Cont.

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In re Jones Brothers Enterprises, Inc.

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

							TYPE OF PRIORITY	7	
	С	Ни	sband, Wife, Joint, or Community	C	U			AMOUNT N	JOT I
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED	COZH-ZGUZ	U N L L Q U L D A	E	AMOUNT OF CLAIM	ENTITLED PRIORITY,	TO
Account No.			taxes	Т	D A T E D				
Tennessee Dept of Revenue 3150 N Appling Rd Memphis, TN 38133		-						0.00	
Account No.							25,415.88	2	5,415.88
Tennessee Atty General P.O. Box 20207 Nashville, TN 37202			Representing: Tennessee Dept of Revenue				Notice Only		
Account No.	-								
Account No.	_								
Account No.									
Sheet <u>1</u> of <u>1</u> continuation sheets atta				bubt				0.00	
Schedule of Creditors Holding Unsecured Price	ority	Cl	aims (Total of th		pag 'ota		25,415.88	2: 0.00	5,415.8
			(Report on Summary of Sc				25,415.88		5,415.88

B6F (Official Form 6F) (12/07)

In re

Jones Brothers Enterprises, Inc.

Case No.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME,	С	Hư	usband, Wife, Joint, or Community	С	U	Ľ	D
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C H H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		UNL QULDAH	S P UT E C	AMOUNT OF CLAIM
Account No. xxx5491			account	Ť	T		
Sysco Memphis LLC C/O Brie Wallace 799 Estate Pl Memphis, TN 38120		-			ED		4,344.79
Account No.	1				Γ	T	
Account No.						-	
Account No.							
continuation sheets attached			S (Total of t		tota pag		/ 2// 70
			(Report on Summary of Sc		Fota dule		

B6G (Official Form 6G) (12/07)

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In re

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Jones Brothers Enterprises, Inc.

Case No.

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Doc 1

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

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B6H (Official Form 6H) (12/07)

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In re Jones Brothers Enterprises, Inc.

Case No.

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

□ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

Andrea Jones Dawn Valley Cv Memphis, TN 38133 ex spouse NAME AND ADDRESS OF CREDITOR

Bank Tennessee 5540 Poplar Memphis, TN 38119 Case 12-22755 Doc 1

B6 Declaration (Official Form 6 - Declaration). (12/07)

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United States Bankruptcy Court

Western District of Tennessee

In re Jones Brothers Enterprises, Inc.

Debtor(s)

Case No. Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 12 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date March 13, 2012

Signature /s/ Joe Jones Joe Jones President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B7 (Official Form 7) (04/10)

United States Bankruptcy Court Western District of Tennessee

In re Jones Brothers Enterprises, Inc.

Debtor(s)

Case No. Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$-18,000.00	2011 Income
\$0.00	2010 Income

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

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3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850^{*}. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Secured creditors	paid as able	\$0.00	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT	NATURE OF	COURT OR AGENCY	STATUS OR
AND CASE NUMBER	PROCEEDING	AND LOCATION	DISPOSITION
Sysco vs Client 1545491	on account	Shelby GS	Pending

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

2

				3
	5. Repossessions, foreclosures ar	nd returns		
None	returned to the seller, within one y	ssessed by a creditor, sold at a foreclosur ear immediately preceding the commence ation concerning property of either or both etition is not filed.)	ement of this case. (Ma	arried debtors filing under chapter 12
	ND ADDRESS OF FOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AN PROPE	
	6. Assignments and receivership	S		
None	this case. (Married debtors filing u	perty for the benefit of creditors made wit nder chapter 12 or chapter 13 must includ ouses are separated and a joint petition is	le any assignment by e	
NAME A	ND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIC	GNMENT OR SETTLEMENT
None	preceding the commencement of th	in the hands of a custodian, receiver, or our state of the hands of a custodian, receiver, or our state case. (Married debtors filing under characteristic custom) whether or not a joint petition is filed, under the state of the hand state of the	apter 12 or chapter 13	must include information concerning
	ND ADDRESS USTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
	7. Gifts			
None	and usual gifts to family members aggregating less than \$100 per reci	ions made within one year immediately paggregating less than \$200 in value per ir pient. (Married debtors filing under chap not a joint petition is filed, unless the spot	ndividual family memb ter 12 or chapter 13 m	er and charitable contributions ust include gifts or contributions by
	AND ADDRESS OF OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
	8. Losses			
None	since the commencement of this c	r casualty or gambling within one year in rase. (Married debtors filing under chapte tion is filed, unless the spouses are separated on the spouse of the spouse of the separated of the spouse of the separated of the separat	r 12 or chapter 13 mus	st include losses by either or both
	PTION AND VALUE PROPERTY	LOSS WAS COVERI	CIRCUMSTANCES A ED IN WHOLE OR IN E, GIVE PARTICULA	PART DATE OF LOSS
	9. Payments related to debt cour	seling or bankruptcy		
None		transferred by or on behalf of the debtor ef under the bankruptcy law or preparation is case.		
	ND ADDRESS PAYEE	DATE OF PAYMEN NAME OF PAYOR IF O THAN DEBTOR	,	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

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				4
	10. Other transfers			
None	transferred either absolutely or as	han property transferred in the ordinar security within two years immediate 13 must include transfers by either or petition is not filed.)	y preceding the commenceme	ent of this case. (Married debtors
	ND ADDRESS OF TRANSFEREI ELATIONSHIP TO DEBTOR	E, DATE	DESCRIBE PROPER AND VALU	TY TRANSFERRED JE RECEIVED
None	b. List all property transferred by trust or similar device of which the trust or similar device of which the trust of the	the debtor within ten years immedia the debtor is a beneficiary.	ely preceding the commence	ment of this case to a self-settled
NAME O DEVICE	F TRUST OR OTHER	DATE(S) OF TRANSFER(S)		EY OR DESCRIPTION AND TY OR DEBTOR'S INTEREST
	11. Closed financial accounts			
None	otherwise transferred within one financial accounts, certificates of cooperatives, associations, broker	truments held in the name of the debto year immediately preceding the comm deposit, or other instruments; shares a rage houses and other financial institu ccounts or instruments held by or for and a joint petition is not filed.)	encement of this case. Includ nd share accounts held in bar ions. (Married debtors filing	le checking, savings, or other hks, credit unions, pension funds, under chapter 12 or chapter 13 must
NAME A	ND ADDRESS OF INSTITUTION	TYPE OF ACCOU DIGITS OF ACCO AND AMOUNT OF	OUNT NUMBER,	AMOUNT AND DATE OF SALE OR CLOSING
	12. Safe deposit boxes			
None	immediately preceding the comm	x or depository in which the debtor has encement of this case. (Married debto uses whether or not a joint petition is	rs filing under chapter 12 or c	chapter 13 must include boxes or
	ND ADDRESS OF BANK THER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
	13. Setoffs			
None	commencement of this case. (Mat	tor, including a bank, against a debt or rried debtors filing under chapter 12 o tition is filed, unless the spouses are so	chapter 13 must include info	ormation concerning either or both
NAME A	ND ADDRESS OF CREDITOR	DATE OF SETOFF		AMOUNT OF SETOFF
	14. Property held for another p	person		
None	List all property owned by anothe	er person that the debtor holds or contr	ols.	
NAME A	ND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF I	PROPERTY LOCATION	N OF PROPERTY
	15. Prior address of debtor			
None		ree years immediately preceding the vacated prior to the commencement of		
ADDRES	SS	NAME USED		DATES OF OCCUPANCY

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				5
	16. Spouses and Former S	pouses		
None	Louisiana, Nevada, New M	led in a community property state, commonv exico, Puerto Rico, Texas, Washington, or V identify the name of the debtor's spouse and te.	visconsin) within eight ye	ars immediately preceding the
NAME				
	17. Environmental Inform	ation.		
	For the purpose of this ques	stion, the following definitions apply:		
	or toxic substances, wastes	is any federal, state, or local statute or regula or material into the air, land, soil, surface wa ating the cleanup of these substances, wastes	ter, groundwater, or other	
		ion, facility, or property as defined under an the debtor, including, but not limited to, disp		ether or not presently or formerly
		means anything defined as a hazardous waste ant or similar term under an Environmental I		xic substance, hazardous material,
None		s of every site for which the debtor has receiver in violation of an Environmental Law. Indi		
SITE NA	ME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
None		s of every site for which the debtor provided nmental unit to which the notice was sent an		unit of a release of Hazardous
SITE NA	ME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
None		strative proceedings, including settlements of Indicate the name and address of the govern		
	AND ADDRESS OF NMENTAL UNIT	DOCKET NUMBER		STATUS OR DISPOSITION
	18 . Nature, location and r	name of business		
None	ending dates of all business partnership, sole proprietor immediately preceding the	<i>bual</i> , list the names, addresses, taxpayer ident es in which the debtor was an officer, directo , or was self-employed in a trade, profession, commencement of this case, or in which the ly preceding the commencement of this case.	or, partner, or managing ex or other activity either ful debtor owned 5 percent or	Recutive of a corporation, partner in a ll- or part-time within six years
		<i>p</i> , list the names, addresses, taxpayer identifies in which the debtor was a partner or owner		

years immediately preceding the commencement of this case. *If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six**

years immediately preceding the commencement of this case.

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6

SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN ADDRESS

LAST FOUR DIGITS OF

NATURE OF BUSINESS restaurant & bar

BEGINNING AND ENDING DATES 5/08 to present

NAME Brother's Grill & Seafood

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

ADDRESS

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Tracy Langford 6064 Apple Tree Dr Memphis, TN 38115

NAME

None	b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books
	of account and records, or prepared a financial statement of the debtor.

None
 c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.
 NAME
 NAME
 ADDRESS
 d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.
 NAME AND ADDRESS
 DATE ISSUED

20. Inventories

 $\stackrel{\text{None}}{\Box}$ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis) Has not done a physical inventory, but estimate that value of foods and liquor \$3,000.00 wholesale

DATES SERVICES RENDERED **5/08 tp present**

DATES SERVICES RENDERED

None	b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.			
DATE O *	FINVENTORY	NAME AND ADDR RECORDS *	ESSES OF CUSTODIAN OF INVENTORY	
	21 . Current Partners, Officers,	Directors and Shareholders		
None	a. If the debtor is a partnership, li	st the nature and percentage of partnership inte	erest of each member of the partnership.	
NAME A	AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST	
None		ist all officers and directors of the corporation, ore of the voting or equity securities of the corp	and each stockholder who directly or indirectly owns, poration.	
NAME A	AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP	
	22 . Former partners, officers, d	lirectors and shareholders		
None	a. If the debtor is a partnership, li commencement of this case.	st each member who withdrew from the partne	rship within one year immediately preceding the	
NAME		ADDRESS	DATE OF WITHDRAWAL	
None	b. If the debtor is a corporation, li immediately preceding the comm		with the corporation terminated within one year	
NAME A	AND ADDRESS	TITLE	DATE OF TERMINATION	
	23 . Withdrawals from a partne	rship or distributions by a corporation		
None			credited or given to an insider, including compensation perquisite during one year immediately preceding the	
OF REC	& ADDRESS IPIENT, ONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY	
	24. Tax Consolidation Group.			
None			umber of the parent corporation of any consolidated n six years immediately preceding the commencement	
NAME (OF PARENT CORPORATION		TAXPAYER IDENTIFICATION NUMBER (EIN)	
	25. Pension Funds.			
None			on number of any pension fund to which the debtor, as an mediately preceding the commencement of the case.	
NAME (DF PENSION FUND		TAXPAYER IDENTIFICATION NUMBER (EIN)	

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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date March 13, 2012

Signature /s/ Joe Jones

President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. \$\$ 152 and 3571

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> **United States Bankruptcy Court** Western District of Tennessee

In re	Jones Brothers Enterprises, Inc.	Case No.			
	Debtor(s)	Chapter	11		
	DISCLOSURE OF COMPENSATION OF ATTORNE	EY FOR DE	CBTOR(S)		
с	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the compensation paid to me within one year before the filing of the petition in bankruptcy, or seven endered on behalf of the debtor(s) in contemplation of or in connection with the bankrup	agreed to be paid	d to me, for services rendered or to		
	For legal services, I have agreed to accept	\$	0.00		
	Prior to the filing of this statement I have received	\$	0.00		
	Balance Due	\$	0.00		
2. 7	The source of the compensation paid to me was:				
	■ Debtor □ Other (specify):				
3. Т	The source of compensation to be paid to me is:				
	Debtor Dther (specify):				
4.	I have not agreed to share the above-disclosed compensation with any other person unles	ss they are memb	pers and associates of my law firm.		
I	□ I have agreed to share the above-disclosed compensation with a person or persons who a copy of the agreement, together with a list of the names of the people sharing in the compensation with a list of the names of the people sharing in the compensation.				
5.]	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:				
t c	 Analysis of the debtor's financial situation, and rendering advice to the debtor in determine. Preparation and filing of any petition, schedules, statement of affairs and plan which may Representation of the debtor at the meeting of creditors and confirmation hearing, and an [Other provisions as needed] 	be required;			
6. I	By agreement with the debtor(s), the above-disclosed fee does not include the following serv	ice:			
	CERTIFICATION				
I	certify that the foregoing is a complete statement of any agreement or arrangement for payn	nent to me for re	presentation of the debtor(s) in		

Dated: March 13, 2012 /s/ Earnest Fiveash Earnest Fiveash 10769 Earnest Fiveash 1433 Poplar Avenue Memphis, TN 38104 901-279-5759 Fax: 901-276-4715

earnietheattorney@gmail.com

this bankruptcy proceeding.

United States Bankruptcy Court Western District of Tennessee

Jones Brothers Enterprises, Inc.

Debtor

Chapter	11	

Case No.

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address	Security	Number	Kind of
or place of business of holder	Class	of Securities	Interest
Joe Jones 6640 Eastbrook Lane #7 Memphis, TN 38134	all	all	100%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 13, 2012

In re

Signature <u>/s/ Joe Jones</u> Joe Jones President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

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United States Bankruptcy Court Western District of Tennessee

In re Jones Brothers Enterprises, Inc. Case No. Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to

the best of my knowledge.

Date: March 13, 2012

/s/ Joe Jones Joe Jones/President Signer/Title

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Andrea Jones Dawn Valley Cv Memphis, TN 38133

Bank Tennessee 5540 Poplar Memphis, TN 38119

Billy Rikard address unknown Covington, TN 38019

Sysco Memphis LLC C/O Brie Wallace 799 Estate Pl Memphis, TN 38120

Tennessee Atty General P.O. Box 20207 Nashville, TN 37202

Tennessee Dept of Revenue 3150 N Appling Rd Memphis, TN 38133

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United States Bankruptcy Court Western District of Tennessee

Jones Brothers Enterprises, Inc. In re

Debtor(s)

Chapter

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Jones Brothers Enterprises, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1: Joe Jones

6640 Eastbrook Lane #7 Memphis, TN 38134

□ None [*Check if applicable*]

March 13, 2012

Date

/s/ Earnest Fiveash

Earnest Fiveash 10769 Signature of Attorney or Litigant Counsel for Jones Brothers Enterprises, Inc. Earnest Fiveash 1433 Poplar Avenue Memphis, TN 38104 901-279-5759 Fax:901-276-4715 earnietheattorney@gmail.com

Case No. 11