

B1 (Official Form 1) (12/11)

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| United States Bankruptcy Court Western District of Tennessee | Voluntary Petition |
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|---|--|
| Name of Debtor (if individual, enter Last, First, Middle): Real Estate One LLC | Name of Joint Debtor (Spouse) (Last, First, Middle): |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 27-1462815 | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): |
| Street Address of Debtor (No. & Street, City, and State): 1968 Wood Lane Drive Olive Branch, MS 38654 | Street Address of Joint Debtor (No. & Street, City, and State): |
| ZIP CODE 38654-0000 | ZIP CODE |
| County of Residence or of the Principal Place of Business: DeSoto | County of Residence or of the Principal Place of Business: |
| Mailing Address of Debtor (if different from street address): | Mailing Address of Joint Debtor (if different from street address): |
| ZIP CODE | ZIP CODE |

Location of Principal Assets of Business Debtor (if different from street address above):

| | | |
|---|--|--|
| <p style="text-align: center;">Type of Debtor (Form of Organization) (Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p> | <p style="text-align: center;">Nature of Business (Check one box.)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p> | <p style="text-align: center;">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> |
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| <p style="text-align: center;">Chapter 15 Debtors</p> <p>Country of debtor's center of main interests:</p> <p>Each country in which a foreign proceeding by, regarding, or against debtor is pending:</p> | <p style="text-align: center;">Tax-Exempt Entity (Check box, if applicable.)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</p> | <p style="text-align: center;">Nature of Debts (Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p> |
|--|---|--|

| | |
|--|---|
| <p style="text-align: center;">Filing Fee (Check one box.)</p> <p><input type="checkbox"/> Full Filing Fee attached</p> <p><input checked="" type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p> | <p style="text-align: center;">Check one box: Chapter 11 Debtors</p> <p><input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).</p> <p>Check all applicable boxes:</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p> |
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| <p>Statistical/Administrative Information</p> <p><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p> <p>Estimated Number of Creditors</p> <p><input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000</p> <p>Estimated Assets</p> <p><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion</p> <p>Estimated Liabilities</p> <p><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion</p> | <p>THIS SPACE IS FOR COURT USE ONLY</p> |
|---|---|

| | | | |
|---|--|--|-------------|
| Voluntary Petition <i>(This page must be completed and filed in every case)</i> | | Name of Debtor(s): Real Estate One LLC | |
| All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) | | | |
| Location Where Filed: Tennessee Western District, Memphis, TN | Case Number: 13-21879 | Date Filed: 2/20/13 | |
| Location Where Filed: | Case Number: | Date Filed: | |
| Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.) | | | |
| Name of Debtor: - None - | | Case Number: | Date Filed: |
| District: | Relationship: | Judge: | |
| <p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p> | <p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p> | | |
| Exhibit C | | | |
| Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? | | | |
| <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. | | | |
| <input checked="" type="checkbox"/> No | | | |
| Exhibit D | | | |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) | | | |
| <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. | | | |
| If this is a joint petition: | | | |
| <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. | | | |
| Information Regarding the Debtor - Venue (Check any applicable box.) | | | |
| <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. | | | |
| <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. | | | |
| <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. | | | |
| Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) | | | |
| <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) | | | |
| _____ | | | |
| (Name of landlord that obtained judgment) | | | |
| _____ | | | |
| (Address of landlord) | | | |
| <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and | | | |
| <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. | | | |
| <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)). | | | |

| | |
|---|--|
| Voluntary Petition <i>(This page must be completed and filed in every case)</i> | Name of Debtor(s): Real Estate One LLC |
| Signatures | |
| <p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p> | <p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p> |
| <p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Carlee McCullough, Esq</u> _____ Signature of Attorney for Debtor(s) Carlee McCullough, Esq 23774 _____ Printed Name of Attorney for Debtor(s) McCullough Law, PLLC _____ Firm Name 5308 Cottonwood Road, Suite 1A Memphis, TN 38118 _____ Address <p style="text-align: right;">Email: jstce4all@aol.com</p> 901-795-0050 Fax: 901-795-0022 _____ Telephone Number March 25, 2013 _____ Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p> | <p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p> |
| <p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ Nehemiah Wesley, Sr.</u> _____ Signature of Authorized Individual Nehemiah Wesley, Sr. _____ Printed Name of Authorized Individual Chief Manager _____ Title of Authorized Individual March 25, 2013 _____ Date</p> | |

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Western District of Tennessee**

In re Real Estate One LLC

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
| Insouth Bank 5299 Poplar Ave Memphis, TN 38119 | Insouth Bank 5299 Poplar Ave Memphis, TN 38119 | 2074 Crestway, Memphis, TN | | 26,281.75 (44,500.00 secured) |
| Insouth Bank 5299 Poplar Ave Memphis, TN 38119 | Insouth Bank 5299 Poplar Ave Memphis, TN 38119 | 2084 Crestway, Memphis, TN | | 26,281.75 (44,500.00 secured) |
| Insouth Bank 5299 Poplar Ave Memphis, TN 38119 | Insouth Bank 5299 Poplar Ave Memphis, TN 38119 | 6217 Ashton, Memphis, TN | | 26,281.75 (44,500.00 secured) |
| Insouth Bank 5299 Poplar Ave Memphis, TN 38119 | Insouth Bank 5299 Poplar Ave Memphis, TN 38119 | 6201 Summer Hill, Memphis, TN | | 26,281.75 (42,700.00 secured) |
| Insouth Bank 5299 Poplar Ave Memphis, TN 38119 | Insouth Bank 5299 Poplar Ave Memphis, TN 38119 | 2096 Crestway, Memphis, TN | | 39,400.00 (44,500.00 secured) |
| Michael Clay 6799 Tangleberry Memphis, TN 38119 | Michael Clay 6799 Tangleberry Memphis, TN 38119 | 6225 Ashton, Memphis, TN | | 27,250.00 (44,500.00 secured) |
| Michael Clay 6799 Tangleberry Memphis, TN 38119 | Michael Clay 6799 Tangleberry Memphis, TN 38119 | 2076 Crestway, Memphis, TN | | 27,250.00 (44,500.00 secured) |
| Michael Clay 6799 Tangleberry Memphis, TN 38119 | Michael Clay 6799 Tangleberry Memphis, TN 38119 | 6211 Summer Hill, Memphis, TN | | 27,250.00 (42,700.00 secured) |
| Michael Clay 6799 Tangleberry Memphis, TN 38119 | Michael Clay 6799 Tangleberry Memphis, TN 38119 | 6195 Summer Hill, Memphis, TN | | 27,250.00 (42,700.00 secured) |

B4 (Official Form 4) (12/07) - Cont.
 In re **Real Estate One LLC**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) <i>Name of creditor and complete mailing address including zip code</i> | (2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | (4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | (5) <i>Amount of claim [if secured, also state value of security]</i> |
|---|---|--|---|--|
| Shelby County Trustee Shelby County Property Taxes PO BOX 2751 Memphis, TN 38101 | Shelby County Trustee Shelby County Property Taxes PO BOX 2751 Memphis, TN 38101 | 6225 Ashton, Memphis, TN | | 2,716.52 |
| Shelby County Trustee Shelby County Property Taxes PO BOX 2751 Memphis, TN 38101 | Shelby County Trustee Shelby County Property Taxes PO BOX 2751 Memphis, TN 38101 | 6195 Summer Hills, Memphis, TN | | 1,624.17 |
| Shelby County Trustee Shelby County Property Taxes PO BOX 2751 Memphis, TN 38101 | Shelby County Trustee Shelby County Property Taxes PO BOX 2751 Memphis, TN 38101 | 6201 Summer Hills, Memphis, TN | | 1,491.24 |
| Shelby County Trustee Shelby County Property Taxes PO BOX 2751 Memphis, TN 38101 | Shelby County Trustee Shelby County Property Taxes PO BOX 2751 Memphis, TN 38101 | 6211 Summer Hills, Memphis, TN | | 935.56 |
| Shelby County Trustee Shelby County Property Taxes PO BOX 2751 Memphis, TN 38101 | Shelby County Trustee Shelby County Property Taxes PO BOX 2751 Memphis, TN 38101 | 6202 Ashton, Memphis, TN | | 623.10 |
| Shelby County Trustee Shelby County Property Taxes PO BOX 2751 Memphis, TN 38101 | Shelby County Trustee Shelby County Property Taxes PO BOX 2751 Memphis, TN 38101 | 2074 Crestway, Memphis, TN | | 611.71 |
| Shelby County Trustee Shelby County Property Taxes PO BOX 2751 Memphis, TN 38101 | Shelby County Trustee Shelby County Property Taxes PO BOX 2751 Memphis, TN 38101 | 6217 Ashton, Memphis, TN | | 603.40 |
| Shelby County Trustee Shelby County Property Taxes PO BOX 2751 Memphis, TN 38101 | Shelby County Trustee Shelby County Property Taxes PO BOX 2751 Memphis, TN 38101 | 2084 Crestway, Memphis, TN | | 382.32 |
| Stoncrest 4300 Stevens Creek Blvd Ste 275 San Jose, CA 95129 | Stoncrest 4300 Stevens Creek Blvd Ste 275 San Jose, CA 95129 | 6202 Ashton, Memphis, TN | | 18,638.00 (44,500.00 secured) |
| | | | | |

B4 (Official Form 4) (12/07) - Cont.

In re **Real Estate One LLC**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|---|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
| | | | | |

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **March 25, 2013**

Signature **/s/ Nehemiah Wesley, Sr.**
Nehemiah Wesley, Sr.
Chief Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

Insouth Bank
5299 Poplar Ave
Memphis, TN 38119

Insouth Bank
5299 Poplar Ave
Memphis, TN 38119

Insouth Bank
5299 Poplar Ave
Memphis, TN 38119

Insouth Bank
5299 Poplar Ave
Memphis, TN 38119

Insouth Bank
5299 Poplar Ave
Memphis, TN 38119

Michael Clay
6799 Tangleberry
Memphis, TN 38119

Michael Clay
6799 Tangleberry
Memphis, TN 38119

Michael Clay
6799 Tangleberry
Memphis, TN 38119

Michael Clay
6799 Tangleberry
Memphis, TN 38119

Shelby County Trustee
Shelby County Property Taxes
PO BOX 2751
Memphis, TN 38101

Shelby County Trustee
Shelby County Property Taxes
PO BOX 2751
Memphis, TN 38101

Shelby County Trustee
Shelby County Property Taxes
PO BOX 2751
Memphis, TN 38101

Shelby County Trustee
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Shelby County Trustee
Shelby County Property Taxes
PO BOX 2751
Memphis, TN 38101

Shelby County Trustee
Shelby County Property Taxes
PO BOX 2751
Memphis, TN 38101

Stoncrest
4300 Stevens Creek Blvd Ste 275
San Jose, CA 95129

**United States Bankruptcy Court
Western District of Tennessee**

In re Real Estate One LLC

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Real Estate One LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March 25, 2013

Date

/s/ Carlee McCullough, Esq

Carlee McCullough, Esq 23774

Signature of Attorney or Litigant

Counsel for Real Estate One LLC

McCullough Law, PLLC

5308 Cottonwood Road, Suite 1A

Memphis, TN 38118

901-795-0050 Fax:901-795-0022

jtce4all@aol.com