

B1 (Official Form 1)(04/13)

United States Bankruptcy Court
Western District of Tennessee, Western Division

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Reggie White Cardiolumonary Rehabilitation Center, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 27-1172013	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 7894 Winchester Road, Ste. 101 Memphis, TN <div style="text-align: right; margin-top: 5px;"> ZIP Code 38125 </div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>
County of Residence or of the Principal Place of Business: Shelby	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>
Location of Principal Assets of Business Debtor (if different from street address above): 2715 Kirby Road, Ste. 15 Memphis, TN 38119	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input checked="" type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Reggie White Cardiolumony Rehabilitation Center, LLC
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Reggie White Cardiolumonary Rehabilitation Center, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Steven N. Douglass
Signature of Attorney for Debtor(s)

Steven N. Douglass 9770
Printed Name of Attorney for Debtor(s)

Harris Shelton Hanover Walsh, PLLC
Firm Name

One Commerce Square, Suite 2700
Memphis, TN 38103-2555

Address

(901) 525-1455 Fax: (901) 526-4084
Telephone Number

March 20, 2014
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Derek Denman
Signature of Authorized Individual

Derek Denman
Printed Name of Authorized Individual

CEO
Title of Authorized Individual

March 20, 2014
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Western District of Tennessee, Western Division**

In re Reggie White Cardioluminary Rehabilitation Center, LLC

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Accent PO Box 952366 St. Louis, MO 63195-2366	Accent PO Box 952366 St. Louis, MO 63195-2366			487.20
AlSCO 1312 Louisiana Street Memphis, TN 38106	AlSCO 1312 Louisiana Street Memphis, TN 38106			7,096.58
CIT ATTN: Customer Service PO Box 550599 Jacksonville, FL 32255-0599	CIT ATTN: Customer Service PO Box 550599 Jacksonville, FL 32255-0599			3,514.05
CPI One Point PO Box 292130 Lewisville, TX 75029-2130	CPI One Point PO Box 292130 Lewisville, TX 75029-2130			1,063.18
DeSoto County Tax Collector 365 Loshier Street Suite 110 Hernando, MS 38632	DeSoto County Tax Collector 365 Loshier Street Suite 110 Hernando, MS 38632			646.35
Desoto Medical Plaza 7420 Guthrie Dr., Ste. 105 Southaven, MS 38671	Desoto Medical Plaza 7420 Guthrie Dr., Ste. 105 Southaven, MS 38671			38,036.25
Dr. Patel 5915 River Oaks Road Memphis, TN 38120	Dr. Patel 5915 River Oaks Road Memphis, TN 38120			3,220.75
Financial Pacific Leasing, LLC PO Box 749642 Los Angeles, CA 90074-9642	Financial Pacific Leasing, LLC PO Box 749642 Los Angeles, CA 90074-9642			28,497.68
Grubb & Ellis - Rent Memphis 2715 Kirby Parkway LLC PO Box 202682 Dallas, TX 75320-2682	Grubb & Ellis - Rent Memphis 2715 Kirby Parkway LLC PO Box 202682 Dallas, TX 75320-2682			58,242.64
Grubb & Ellis - Utilities Memphis c/o Grubb & Ellis/Memphis 555 Perkins Ext., Ste. 410 Memphis, TN 38117	Grubb & Ellis - Utilities Memphis c/o Grubb & Ellis/Memphis 555 Perkins Ext., Ste. 410 Memphis, TN 38117			18,434.30

B4 (Official Form 4) (12/07) - Cont.

In re Reggie White Cardioluminary Rehabilitation Center, LLC
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Homelife Oxygen, LLC 1675 Shelby Oaks Dr. N, Ste. 1 Memphis, TN 38134	Homelife Oxygen, LLC 1675 Shelby Oaks Dr. N, Ste. 1 Memphis, TN 38134			4,860.00
Magnolia Paper & Janitor Supply PO Box 770360 Memphis, TN 38117-0360	Magnolia Paper & Janitor Supply PO Box 770360 Memphis, TN 38117-0360			1,244.05
Matheson & Associates 2090 Colonial Hills Dr. Southaven, MS 38671	Matheson & Associates 2090 Colonial Hills Dr. Southaven, MS 38671			934.08
McDowell Marketing 7895 Stage Hills Blvd. #105 Memphis, TN 38133	McDowell Marketing 7895 Stage Hills Blvd. #105 Memphis, TN 38133			1,108.42
Novacopy PO Box 1000, Dept 37 Memphis, TN 38148-0037	Novacopy PO Box 1000, Dept 37 Memphis, TN 38148-0037			1,480.84
Office Keepers, LLC 9160 Highway 64 Suite 12 Lakeland, TN 38002	Office Keepers, LLC 9160 Highway 64 Suite 12 Lakeland, TN 38002			1,039.50
Tri-State Printing, LLC PO Box 416 Odenville, AL 35120	Tri-State Printing, LLC PO Box 416 Odenville, AL 35120			370.70
United Healthcare PO Box 740800 Atlanta, GA 30374-0800	United Healthcare PO Box 740800 Atlanta, GA 30374-0800			3,422.81
Universal Hospital Services	Universal Hospital Services			3,602.59
Yellow Book PO Box 660052 Dallas 75266-0052	Yellow Book PO Box 660052 Dallas 75266-0052			537.02

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 20, 2014

Signature /s/ Derek Denman
Derek Denman
CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

ABILITY Network Inc.
Dept CH 16577
Palatine, IL 60055-6577

Accent
PO Box 952366
St. Louis, MO 63195-2366

Advanced Fitness Services, LLC
PO Box 8
New Albany MS 38652, MS 38652

Advanced Health Systems
PO Box 1043
Jackson, MS 39215-1043

AlSCO
1312 Louisiana Street
Memphis, TN 38106

AmeriPride Services
800 Vance Ave
Memphis, TN 38126-2917

Birch Communications
PO Box 10566
Atlanta, GA 30348-5066

CIT
ATTN: Customer Service
PO Box 550599
Jacksonville, FL 32255-0599

CPI One Point
PO Box 292130
Lewisville, TX 75029-2130

DeSoto County Tax Collector
365 Losher Street
Suite 110
Hernando, MS 38632

Desoto Medical Plaza
7420 Guthrie Dr., Ste. 105
Southaven, MS 38671

Dionne Dandridge

Dr. Patel
5915 River Oaks Road
Memphis, TN 38120

Financial Pacific Leasing, LLC
PO Box 749642
Los Angeles, CA 90074-9642

Germantown Area Chamber Of Commerce
2195 Germantown Road S
Germantown, TN 38138-3803

Greater Memphis Chamber
22 North Front Street, Ste, 200
Memphis, TN 38103-2100

Greenberg
7285 Winchester Rd., Ste. 110
Memphis, TN 38125

Grubb & Ellis - Rent Memphis
2715 Kirby Parkway LLC
PO Box 202682
Dallas, TX 75320-2682

Grubb & Ellis - Utilities Memphis
c/o Grubb & Ellis/Memphis
555 Perkins Ext., Ste. 410
Memphis, TN 38117

Homelife Oxygen, LLC
1675 Shelby Oaks Dr. N, Ste. 1
Memphis, TN 38134

Iron Mountain
PO Box 27128
New York, NY 10087-7128

K Aldridge
PO Box 172263
Memphis, TN 38187

Magnolia Paper & Janitor Supply
PO Box 770360
Memphis, TN 38117-0360

Matheson & Associates
2090 Colonial Hills Dr.
Southaven, MS 38671

McDowell Marketing
7895 Stage Hills Blvd. #105
Memphis, TN 38133

Mona Robinson

Novacopy
PO Box 1000, Dept 37
Memphis, TN 38148-0037

Office Keepers, LLC
9160 Highway 64 Suite 12
Lakeland, TN 38002

Pest Express Termite & Pest Control
4823 Alden Lake Dr. E
Horn Lake, MS 38637

Premium Refreshments Services
PO Box 15238
Little Rock, AR 72231

Rawlings Financial Services, LLC
PO Box 2010
LaGrange, KY 40031-2010

Scrip Companies
Dept CH 17615
Palatine, IL 60055-7615

T&M Services, Inc
6147 Kevin Dr
Bartlett, TN 38135

Thomas Systems, Inc.
PO Box 23728
Columbia, SC 29224

Tri-State Printing, LLC
PO Box 416
Odenville, AL 35120

United Healthcare
PO Box 740800
Atlanta, GA 30374-0800

Universal Hospital Services

Yellow Book
PO Box 660052
Dallas 75266-0052

**United States Bankruptcy Court
Western District of Tennessee, Western Division**

In re Reggie White Cardiolumonary Rehabilitation Center, LLC Case No. _____
Debtor(s) Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Reggie White Cardiolumonary Rehabilitation Center, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March 20, 2014
Date

/s/ Steven N. Douglass
Steven N. Douglass 9770
Signature of Attorney or Litigant
Counsel for Reggie White Cardiolumonary Rehabilitation Center, LLC
Harris Shelton Hanover Walsh, PLLC
One Commerce Square, Suite 2700
Memphis, TN 38103-2555
(901) 525-1455 Fax:(901) 526-4084