

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TENNESSEE, WESTERN DIVISION

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Bluff City Sheet Metal

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 62-1197673

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 1989 Vanderhorn Memphis, TN 38134 Number, Street, City, State & ZIP Code P.O. Box, Number, Street, City, State & ZIP Code Shelby County Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **Bluff City Sheet Metal**  
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

|          |       |      |       |             |       |
|----------|-------|------|-------|-------------|-------|
| District | _____ | When | _____ | Case number | _____ |
| District | _____ | When | _____ | Case number | _____ |

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

|          |       |                       |       |
|----------|-------|-----------------------|-------|
| Debtor   | _____ | Relationship          | _____ |
| District | _____ | When                  | _____ |
|          |       | Case number, if known | _____ |

Debtor **Bluff City Sheet Metal**  
Name

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State & ZIP Code

**Is the property insured?**

- No
- Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49             | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199          | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999          |  |  |

**15. Estimated Assets**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

Debtor Bluff City Sheet Metal  
Name Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 17, 2016  
MM / DD / YYYY

/s/ Richard E. Morgan  
Signature of authorized representative of debtor  
Title President

Richard E. Morgan  
Printed name

**18. Signature of attorney**

/s/ John L. Ryder  
Signature of attorney for debtor

Date May 17, 2016  
MM / DD / YYYY

John L. Ryder  
Printed name

Harris Shelton Hanover Walsh, PLLC  
Firm name

40 S. Main Street, Suite 2700  
Memphis, TN 38103-2555  
Number, Street, City, State & ZIP Code

Contact phone (901) 525-1455 Email address \_\_\_\_\_

8258  
Bar number and State

**Fill in this information to identify the case:**

Debtor name Bluff City Sheet Metal

United States Bankruptcy Court for the: WESTERN DISTRICT OF TENNESSEE, WESTERN DIVISION

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code                    | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim                   |   |                 |
|--|--|---|--|-----------------------------------|---|-----------------|
|  |  |   |  | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| ATS Test & Balance<br>2856 Cela Road<br>Memphis, TN 38128                            |  |   |  |                                   |   | \$4,570.00      |
| Berkley Insurance Co.<br>PO Box 580458<br>Charlotte, NC 28258                        |  |   |  |                                   |   | \$58,835.00     |
| City of Memphis<br>125 North Main,<br>Suite 375<br>Memphis, TN 38103                 |  |   |  |                                   |   | \$20,791.00     |
| Computer Environment, Inc.<br>673 Stratoford Rd<br>PO Box 22404<br>Memphis, TN 38122 |  |   |  |                                   |   | \$45,094.90     |
| Consolidated Pipe/Supply<br>POB 2153 Dept. 3147<br>Birmingham, AL 35287-3147         |  | Trade Debt  |  |                                   |   | \$6,334.84      |
| Environmental Test & Balance<br>6692 Fletcher Creek Cove<br>Memphis, TN 38133        |  |   |  |                                   |   | \$124,604.60    |
| First Tennessee Bank<br>POB 385<br>Memphis, TN 38101-0385                            |  |   |  |                                   |   | \$16,728.00     |
| Floied Fire Extinguisher<br>3050 Lamar Avenue<br>Memphis, TN 38114                   |  | 81.01   |  |                                   |   | \$2,581.36      |

Debtor **Bluff City Sheet Metal**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

| Name of creditor and complete mailing address, including zip code           | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim                   |   |                 |
|---|--|---|--|-----------------------------------|---|-----------------|
|   |  |   |  | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Gorham/Schaffler<br>3095 Stonebrook Circle<br>Memphis, TN 38116             |  |   |  |                                   |   | \$52,891.00     |
| HVAC Sales<br>2015 Thomas Rd<br>Memphis, TN 38134                           |  |   |  |                                   |   | \$64,353.51     |
| Johnson Controls, Inc.<br>PO Box 905240<br>Charlotte, NC 28290-5240         |  |   |  |                                   |   | \$125,543.00    |
| Mills Wilson George, Inc.<br>PO Box 627<br>Memphis, TN 38101                |  |   |  |                                   |   | \$147,091.63    |
| Movex, Inc.<br>104 Commerce Drive Ste. C<br>Northampton, PA 18067           |  |   |  |                                   |   | \$4,776.33      |
| Nexair<br>P.O. Box 125<br>Memphis, TN 38101-0125                            |  | Trade Debt  |  |                                   |   | \$8,496.69      |
| R.E. Michale Co.<br>PO Box 2318<br>Baltimore, MD 21203                      |  |   |  |                                   |   | \$5,135.10      |
| Shelby County Trustee<br>P.O. Box 2751<br>Memphis, TN 38101-2751            |  |   |  |                                   |   | \$17,403.56     |
| Trane Company<br>PO Box 406469<br>Atlanta, GA 30384-6469                    |  |   |  |                                   |   | \$86,486.57     |
| Tri-State Insulation<br>4830 Getwell Rd<br>Memphis, TN 38118                |  |   |  |                                   |   | \$284,901.93    |
| Wells Fargo Business Credit<br>P.O. Box 6426<br>Carol Stream, IL 60197-6426 |  |   |  |                                   |   | \$3,985.00      |
| Woodson & Bozeman, Inc.<br>PO Box 18450<br>Memphis, TN 38181                |  |   |  |                                   |   | \$20,796.96     |

Airgas  
PO Box 951884  
Dallas, TX 75395-1884

Allied Waste  
POB 9001099  
Louisville, KY 40290-1099

Arkansas Dept of Finanance & Admin  
PO Box 9941  
Little Rock, AR 72203

ATS Test & Balance  
2856 Cela Road  
Memphis, TN 38128

Berkley Insurance Co.  
PO Box 580458  
Charlotte, NC 28258

Builders Exchange/Memphis  
642 South Cooper Street  
Memphis, TN 38104

Carrier Enterprise South Central  
PO Box 730246  
Dallas, TX 75373

City of Marion AR  
PO Box 717  
Marion, AR 72364

City of Memphis  
125 North Main, Suite 375  
Memphis, TN 38103

Comcast  
P. O. Box 105184  
Atlanta, GA 30348

Computer Environment, Inc.  
673 Stratoford Rd  
PO Box 22404  
Memphis, TN 38122

Consolidated Pipe/Supply  
POB 2153 Dept. 3147  
Birmingham, AL 35287-3147

Cyber Solutions Group  
PO Box 905  
Millington, TN 38083

Dilligent Direct System  
333 N Sam Houston Pkwy E Ste. 500  
Houston, TX 77060

Direct Tire  
5285 Pleasant View Rd  
Memphis, TN 38134

Environmental Test & Balance  
6692 Fletcher Creek Cove  
Memphis, TN 38133

First Tennessee Bank  
POB 385  
Memphis, TN 38101-0385

Floied Fire Extinguisher  
3050 Lamar Avenue  
Memphis, TN 38114

Gorham/Schaffler  
3095 Stonebrook Circle  
Memphis, TN 38116

H&E Equipment  
5239 Hwy 78  
Memphis, TN 38118

HD Supply Waterworks  
PO Box 4853  
Orlando, FL 32802

Home Equity Line of Credit  
PO Box 2351  
Memphis, TN 38101-2351

HVAC Sales  
2015 Thomas Rd  
Memphis, TN 38134

Insight Risk Management  
6401 Poplar Ave, Ste. 250  
Memphis, TN 38119

Johnson Controls, Inc.  
PO Box 905240  
Charlotte, NC 28290-5240

McGhee's Crane Service  
781 Meda Street  
Memphis, TN 38104

Metro Alarms Office  
P. O. Box 178  
Memphis, TN 38101-9998



Mills Wilson George, Inc.  
PO Box 627  
Memphis, TN 38101

Mississippi Department of Revenue  
P. O. Box 23075  
Jackson, MS 39225-3075

MLG&W  
P.O. Box 388  
Memphis, TN 38145-0388

Movex, Inc.  
104 Commerce Drive Ste. C  
Northampton, PA 18067

Nexair  
P.O. Box 125  
Memphis, TN 38101-0125

Ohio National Life Assurance Corp  
PO Box 641004  
Cincinnati, OH 45264-1004

R.E. Michale Co.  
PO Box 2318  
Baltimore, MD 21203

Rowland & Carter, CPAs, PLLC  
7953 Stage Hills Blvd.  
Suite 110  
Memphis, TN 38133

SE Emergency Physicians  
PO Box 634706  
Cincinnati, OH 45263

Seacap Financial Inc.  
3251 Poplar Ave. Ste. 100  
Memphis, TN 38111

Shelby County Trustee  
P.O. Box 2751  
Memphis, TN 38101-2751

Sunbelt Rentals, Inc.  
PO Box 409211  
Atlanta, GA 30384

Supply Line of Memphis  
3340 Lamar Avenue  
Memphis, TN 38118

Tech Plus, Inc.  
2085 Hillshire Cir  
Memphis, TN 38133

Tennessee Scaffolding, Inc.  
2561 Overton Crossing Street  
Memphis, TN 38127

Trane Company  
PO Box 406469  
Atlanta, GA 30384-6469

Tri-State Insulation  
4830 Getwell Rd  
Memphis, TN 38118

Triumph Bank  
POB 172157  
Memphis, TN 38187

Wells Fargo Business Credit  
P.O. Box 6426  
Carol Stream, IL 60197-6426

Woodson & Bozeman, Inc.  
PO Box 18450  
Memphis, TN 38181

**United States Bankruptcy Court  
Western District of Tennessee, Western Division**

In re Bluff City Sheet Metal

Debtor(s)

Case No.  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Bluff City Sheet Metal in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

May 17, 2016

Date

/s/ John L. Ryder

John L. Ryder 8258

Signature of Attorney or Litigant  
Counsel for Bluff City Sheet Metal  
Harris Shelton Hanover Walsh, PLLC

40 S. Main Street, Suite 2700  
Memphis, TN 38103-2555  
(901) 525-1455 Fax:(901) 526-4084