

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TENNESSEE

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Memphis Louie, LLC

2. All other names debtor used in the last 8 years DBA Bar Louie Memphis

3. Debtor's federal Employer Identification Number (EIN) 45-5586907

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Debtor **Memphis Louie, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Memphis Louie, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Memphis Louie, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 3, 2017**
MM / DD / YYYY

X /s/ Beverly K. Oswald
Signature of authorized representative of debtor

Title **Manager**

Beverly K. Oswald
Printed name

18. Signature of attorney

X /s/ Michael P. Coury
Signature of attorney for debtor

Date **February 3, 2017**
MM / DD / YYYY

Michael P. Coury
Printed name

GLANKLER BROWN PLLC
Firm name

6000 Poplar Ave
Suite 400
Memphis, TN 38119
Number, Street, City, State & ZIP Code

Contact phone **901-525-1322** Email address **mcoury@glankler.com**

Tennessee #7002
Bar number and State

Fill in this information to identify the case:

Debtor name Memphis Louie, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TENNESSEE

Case number (if known): _____

Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Chin Son 206 Trelon Circle Little Rock, AR 72223		Note payable				\$2,699.08
City of Memphis Treasurer 125 N. Main St. Room 375 Memphis, TN 38103		Property tax				\$3,442.43
Dalton James Daily, III 17200 Chenal Parkway, Suite 400 Little Rock, AR 72223		Note payable				\$4,338.90
FC Marketplace LLC dba Funding Circle 747 Front Street 4th Floor San Francisco, CA 94111		Note payable		\$190,000.00	\$100,000.00	\$90,000.00
Glenn Goff 29 Fairway Woods Circle Maumelle, AR 72113		Note payable				\$2,699.08
Gregory E. Knight 2912 Capital Blvd. Evansville, IN 47711		Note payable				\$2,699.08
Hilda Shehadeh 126 Lake Dora West Palm Beach, FL 33411		Note payable				\$5,785.20
KJACK, LLC P.O. Box 191623 Little Rock, AR 72219		Note payable				\$2,699.08

Debtor **Memphis Louie, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Margaret Beeler 125000 Woodbury Drive Little Rock, AR 72211		Note payable				\$2,699.08
Mark Moore 52 Berney Way Drive Little Rock, AR 72223		Note payable				\$2,699.08
On Tap Ventures and R. Jeff Dodson 5914 Twickingham Drive Evansville, IN 47711		Note payable				\$7,975.02
Overton Square South, LLC P.O. Box 171247 Memphis, TN 38187		Promissory Note dated 2/28/13	Disputed			\$133,679.77
Overton Square South, LLC P.O. Box 171247 Memphis, TN 38187		Promissory Note dated 6/11/13	Disputed			\$72,690.32
Overton Square South, LLC P.O. Box 171247 Memphis, TN 38187		Promissory Note dated 8/7/13	Disputed			\$55,563.00
Ronald J. Pohl 2215 Saratoga Drive Evansville, IN 47714		Note payable				\$4,338.90
Shannon Spencer 206 Trelon Circle Little Rock, AR 72223		Note payable				\$2,699.08
Shelby County Trustee P.O. Box 2751 Memphis, TN 38101		Taxes				\$11,058.40
Tennessee Department of Revenue TN Atty General Office, Bankr. Unit 425 Fifth Avenue N. 2nd Floor Nashville, TN 37243-0488		F&E taxes				\$7,858.50

Debtor **Memphis Louie, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Tennessee Department of Revenue TN Atty General Office, Bankr. Unit 425 Fifth Avenue N. 2nd Floor Nashville, TN 37243-0488		Sales Tax				\$13,209.00
Wayne and Janet Lee 74 Dellinger Road Melbourne, AR 72556		Note payable				\$5,785.20

Andrew Thacker
5677 Cherry Hill Drive
Newburgh, IN 47630

Anthony J. Disalvo

Barry and Terri Schaefer
611 S. Meadow Road
Evansville, IN 47714

Beverly K. Oswald
320 Eagle Crest Drive
Suite D
Evansville, IN 47715

Beverly K. Oswald

Carey and Teresa Hudson
5901 Winding Rock Road
Evansville, IN 47720

Chad Weare
1833 Anderson Road
Newburgh, IN 47630

Chin Son
206 Trelon Circle
Little Rock, AR 72223

City of Memphis Treasurer
125 N. Main St.
Room 375
Memphis, TN 38103

Dalton James Daily, III
17200 Chenal Parkway, Suite 400
Little Rock, AR 72223

David and Rebecca Isley
1533 Victoria Green Blvd.
Evansville, IN 47715

Dwayne Shelton
8117 Lowell Lane
Little Rock, AR 72227

Eloise Jennings and Vincent Hill
5125 Stringtown Road
Evansville, IN 47711

Evansville Louie, LLC

Eville Louie, LLC

FC Marketplace LLC dba Funding Circle
747 Front Street
4th Floor
San Francisco, CA 94111

Glenn Goff
29 Fairway Woods Circle
Maumelle, AR 72113

Gregory E. Knight
2912 Capital Blvd.
Evansville, IN 47711

Harbhjan Singh
2709 N. Stockwell Road
Evansville, IN 47715

Hilda Shehadeh
126 Lake Dora
West Palm Beach, FL 33411

John Kearney
14425 Combee Lane
Roland, AR 72135

Joyce Hall
4401 N. 4th Avenue, Unit #3
Evansville, IN 47710

Kathryn Barnes
8040 #3 School Road
Evansville, IN 47720

KJACK, LLC
P.O. Box 191623
Little Rock, AR 72219

Lee and Linda Muldrow
3 Wingfield Circle
Little Rock, AR 72205

Malcolm and Lucinda Fortner
2901 Rode Road
Evansville, IN 47711

Margaret Beeler
125000 Woodbury Drive
Little Rock, AR 72211

Mark Moore
52 Berney Way Drive
Little Rock, AR 72223

Michael and Dionna Garrison
2220 Championship Drive
Evansville, IN 47725

Michael and Michelle Calhoun
77 Trotter Lane
Little Rock, AR 72223

Michael V. Friedrich
320 Eagle Crest Drive
Suite D
Evansville, IN 47715

Michael V. Friedrich

On Tap Ventures and R. Jeff Dodson
5914 Twickingham Drive
Evansville, IN 47711

Overton Square South, LLC
P.O. Box 171247
Memphis, TN 38187

Robert and Sharon Tornatta
9723 Lakebrook Court
Evansville, IN 47711

Ronald J. Pohl
2215 Saratoga Drive
Evansville, IN 47714

Shannon Spencer
206 Trelon Circle
Little Rock, AR 72223

Shelby County Trustee
P.O. Box 2751
Memphis, TN 38101

Tennessee Department of Revenue
TN Atty General Office, Bankr. Unit
425 Fifth Avenue N.
2nd Floor
Nashville, TN 37243-0488

Vincent Hill
5125 Stringtown Road
Evansville, IN 47711

Wayne and Janet Lee
74 Dellinger Road
Melbourne, AR 72556

**United States Bankruptcy Court
Western District of Tennessee**

In re **Memphis Louie, LLC**

Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Memphis Louie, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Eville Louie, LLC
901 Raphael Drive
Evansville, IN 47725**

None [*Check if applicable*]

February 3, 2017

Date

/s/ Michael P. Coury

Michael P. Coury

Signature of Attorney or Litigant
Counsel for **Memphis Louie, LLC**

GLANKLER BROWN PLLC

**6000 Poplar Ave
Suite 400**

**Memphis, TN 38119
901-525-1322 Fax:901-525-2389
mcoury@glankler.com**