

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TENNESSEE

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Nelson, Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN)

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 3360 Fontaine Rd. Memphis, TN 38116 Number, Street, City, State & ZIP Code P.O. Box, Number, Street, City, State & ZIP Code Shelby County Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **Nelson, Inc.**  
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	<b>Western District Tennessee</b>	When	<b>5/04/11</b>	Case number	<b>11-24542</b>
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Nelson, Inc.**  
Name

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated Assets**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input type="checkbox"/> \$1,000,001 - \$10 million             | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million           | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million          | <input type="checkbox"/> More than \$50 billion          |

Debtor Nelson, Inc. Case number (if known) \_\_\_\_\_  
Name

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 15, 2017  
MM / DD / YYYY

**/s/ Will Nelson**  
Signature of authorized representative of debtor  
  
Title President

Will Nelson  
Printed name

**18. Signature of attorney**

**/s/ Paul Robinson**  
Signature of attorney for debtor

Date October 15, 2017  
MM / DD / YYYY

Paul Robinson  
Printed name

Law Office of Paul Robinson  
Firm name

3749 Marty Street  
Memphis, TN 38109  
Number, Street, City, State & ZIP Code

Contact phone 901-649-4053 Email address problaw937@hotmail.com

014464  
Bar number and State

**Fill in this information to identify the case:**

Debtor name Nelson, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF TENNESSEE

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 15, 2017

X /s/ Will Nelson  
Signature of individual signing on behalf of debtor

Will Nelson  
Printed name

President  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name Nelson, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF TENNESSEE

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**  
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Asmar, Schor & McKenna, PLLC 5335 Wisconsin Ave. NW #400 Washington, D.C. 2015						\$81,139.00
Bailey Electric P.O. Box 720965 Byram, MS 39272						\$92,000.00
Chris-More, Inc. P.O. Box 16746 Memphis, TN 38186-0746						\$60,000.00
Coburns Supply P.O. Box 99001 Denham Springs, LA 70727						\$51,666.00
Darrell O'Neal Attorney 2129 Winchester Rd. Memphis, TN 38116						\$50,000.00
Dedrick Brittenum Attorney 3385 Airways Blvd. #229 Memphis, TN 38116						\$25,000.00
Geodesy Professional Services 1312 dovecrest Rd. Memphis, TN 38134						\$34,000.00
HW Jenkins P.O. Box 11599 Memphis, TN 38111						\$25,000.00
IIPL 1940 Duke Street Alexandria, VA 22314						\$241,000.00

Debtor **Nelson, Inc.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Integrated Construction c/o Jones Walker LLP 201 St. Charles Ave. Ste #5100 New Orleans, LA 70170						\$400,000.00
Joree Brownlow Attorney 1234 Dovecrest Memphis, TN 38134						\$338,606.00
Kendall & Dinielli Consulting 2095 Hwy A1A #4502 Indian Harbour Beach, FL 32937						\$177,234.00
Martin Marietta Materials P.O. Box 30013 Raleigh, NC 27622						\$77,000.00
Shelby Skipwith 6410 Poplar Memphis, TN 38119						\$19,058.00
Tetra Tech 65 Union Ave. Memphis, TN 38134						\$45,000.00
Troy Vaughn						\$200,000.00

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Debtor name Nelson, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF TENNESSEE

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>3,020,000.00</u>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>2,604,000.00</u>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>5,624,000.00</u>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>8,086,641.00</u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>0.00</u>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>1,916,703.00</u>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>10,003,344.00</u>



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United States Bankruptcy Court for the: WESTERN DISTRICT OF TENNESSEE

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

# Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
--	------------------------------------

3.	Checking, savings, money market, or financial brokerage accounts <i>(Identify all)</i>	Type of account	Last 4 digits of account number	
3.1.	<u>Suntrust Bank -Joint Trust Account</u>	<u>Joint Trust Account</u>		<u>\$2,600,000.00</u>
3.2.	<u>Suntrust Bank Checking Account</u>			<u>\$4,000.00</u>

4. **Other cash equivalents** *(Identify all)*

5. **Total of Part 1.** \$2,604,000.00

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

**Part 4: Investments**

Debtor **Nelson, Inc.** Case number (If known) \_\_\_\_\_  
 Name

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. <b>Primary Office of Nelson, Inc. 3360 Fontaine Memphis, Tennessee 38116</b>	<b>Fee Simnple</b>	<b>\$0.00</b>		<b>\$185,000.00</b>
55.2. <b>3254 Hwy 51 S. Memphis TN 38116</b>		<b>\$0.00</b>		<b>\$700,000.00</b>

Debtor Nelson, Inc. Case number (If known) \_\_\_\_\_  
Name

55.3.	<b>3348 Fontaine Memphis TN 38116</b>		<b>\$0.00</b>	<b>\$150,000.00</b>
55.4.	<b>3270 Hwy 51 Memphis, TN</b>	<b>Fee simple</b>	<b>\$0.00</b>	<b>\$400,000.00</b>
55.5.	<b>Various properties Third and Vance memphis Tennessee adjacent to 338 B.B. King Memphis, Tennessee</b>		<b>\$0.00</b>	<b>\$1,400,000.00</b>
55.6.	<b>3210 Hernando Road Memphis, Tennessee</b>	<b>Fee simple</b>	<b>\$0.00</b>	<b>\$185,000.00</b>

56. **Total of Part 9.** **\$3,020,000.00**  
 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.  
 Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**  
 No  
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**  
 No  
 Yes

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor **Nelson, Inc.** Case number (If known) \_\_\_\_\_  
 Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$2,604,000.00</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$0.00</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$0.00</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$0.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$0.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$0.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$0.00</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$3,020,000.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$0.00</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>+</b> <b>\$0.00</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$2,604,000.00</b>	<b>+</b> 91b. <b>\$3,020,000.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$5,624,000.00</b>

**Fill in this information to identify the case:**

Debtor name Nelson, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF TENNESSEE

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p><b>2.1</b> <u>First Alliance Bank</u></p> <p><small>Creditor's Name</small></p> <p><b>51 Germantown Court</b></p> <p><b>#100</b></p> <p><b>Cordova, TN 38018</b></p> <p><small>Creditor's mailing address</small></p> <p>_____ <small>Creditor's email address, if known</small></p> <p><b>Date debt was incurred</b></p> <p>_____ <b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p><b>Describe debtor's property that is subject to a lien</b></p> <p><b>3254 Hwy 51 S. Memphis, TN 38116 and 3251 Commercial Parkway Memphis, Tennessee and Equipment</b></p> <p><b>Describe the lien</b></p> <p>_____ <b>Is the creditor an insider or related party?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<p><b>\$1,173,956.00</b></p>	<p><b>\$1,173,956.00</b></p>

<p><b>2.2</b> <u>First Alliance Bank</u></p> <p><small>Creditor's Name</small></p> <p><b>51 Germantown Court</b></p> <p><small>Creditor's mailing address</small></p> <p>_____ <small>Creditor's email address, if known</small></p> <p><b>Date debt was incurred</b></p> <p>_____ <b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b></p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p><b>Describe debtor's property that is subject to a lien</b></p> <p><b>3254 Hwy 51 S. Memphis TN 38116</b></p> <p><b>Describe the lien</b></p> <p>_____ <b>Is the creditor an insider or related party?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<p><b>\$700,000.00</b></p>	<p><b>\$700,000.00</b></p>
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Debtor **Nelson, Inc.** Case number (if know) \_\_\_\_\_  
 Name

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.
- Contingent  
 Unliquidated  
 Disputed

**2.3 First Alliance Bank** Describe debtor's property that is subject to a lien \$400,000.00 \$400,000.00  
 Creditor's Name **3270 Hwy 51 Memphis, TN**

**51 Germantown Court**  
 Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

- No  
 Yes

Is anyone else liable on this claim?

Date debt was incurred

- No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:  
 Check all that apply  
 Contingent  
 Unliquidated  
 Disputed

**2.4 First Alliance Bank** Describe debtor's property that is subject to a lien \$1,400,000.00 \$1,400,000.00  
 Creditor's Name **Various properties Third and Vance memphis Tennessee adjacent to 338 B.B. King Memphis, Tennessee**

**51 Germantown Court**  
 Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

- No  
 Yes

Is anyone else liable on this claim?

Date debt was incurred

- No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:  
 Check all that apply  
 Contingent  
 Unliquidated  
 Disputed

**2.5 First Alliance Bank** Describe debtor's property that is subject to a lien \$185,000.00 \$185,000.00  
 Creditor's Name **3210 Hernando Road Memphis, Tennessee**

**51 Germantown Court**  
 Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

- No  
 Yes

Debtor **Nelson, Inc.** Case number (if know) \_\_\_\_\_  
 Name

**Is anyone else liable on this claim?**

Date debt was incurred

- No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**

- Check all that apply  
 Contingent  
 Unliquidated  
 Disputed

**2.6 First Tennessee Bank** Describe debtor's property that is subject to a lien \$675,850.00 \$675,850.00  
 Creditor's Name

**3348 Fontaine and various properties**

**P.O. Box 2351**  
**Memphis, TN 38101**

Creditor's mailing address

**Describe the lien**

**Is the creditor an insider or related party?**

- No  
 Yes

Creditor's email address, if known

**Is anyone else liable on this claim?**

Date debt was incurred

- No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**

- Check all that apply  
 Contingent  
 Unliquidated  
 Disputed

**2.7 First Tennessee Bank** Describe debtor's property that is subject to a lien \$150,000.00 \$150,000.00  
 Creditor's Name

**3348 Fontaine Memphis TN 38116**

**P.O. Box 2351**  
**Memphis, TN 38101**

Creditor's mailing address

**Describe the lien**

**Is the creditor an insider or related party?**

- No  
 Yes

Creditor's email address, if known

**Is anyone else liable on this claim?**

Date debt was incurred

- No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**

- Check all that apply  
 Contingent  
 Unliquidated  
 Disputed

**2.8 Great American Insurance Company** Describe debtor's property that is subject to a lien \$850,000.00 \$850,000.00

Debtor **Nelson, Inc.** Case number (if know) \_\_\_\_\_  
Name

Creditor's Name

**Blanket Lien**

**580 Walnut Street  
 Cincinnati, OH 45202**

Creditor's mailing address

**Describe the lien**

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

**Is the creditor an insider or related party?**

- No
- Yes

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**  
 Check all that apply

- Contingent
- Unliquidated
- Disputed

**2.9** **Synovus Bank**  
Creditor's Name

**Describe debtor's property that is subject to a lien**

**\$59,000.00**

**\$59,000.00**

**P.O. Box 120  
 Columbus, GA 31902**

Creditor's mailing address

**Principal Place of Business for Nelson Inc.**

**Describe the lien**

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

**Is the creditor an insider or related party?**

- No
- Yes

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**  
 Check all that apply

- Contingent
- Unliquidated
- Disputed

**2.1** **Synovus Bank**  
Creditor's Name

**Describe debtor's property that is subject to a lien**

**\$185,000.00**

**\$185,000.00**

**P.O. Box 120  
 Columbus, GA 31902**

Creditor's mailing address

**Primary Office of Nelson, Inc. 3360 Fontaine  
 Memphis, Tennessee 38116**

**Describe the lien**

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

**Is the creditor an insider or related party?**

- No
- Yes

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**  
 Check all that apply







Debtor **Nelson, Inc.** Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

3.5 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$50,000.00**  
**Darrell O'Neal Attorney**  
**2129 Winchester Rd.**  
**Memphis, TN 38116**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.6 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$25,000.00**  
**Dedrick Brittenum Attorney**  
**3385 Airways Blvd. #229**  
**Memphis, TN 38116**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.7 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$34,000.00**  
**Geodesy Professional Services**  
**1312 dovecrest Rd.**  
**Memphis, TN 38134**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.8 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$25,000.00**  
**HW Jenkins**  
**P.O. Box 11599**  
**Memphis, TN 38111**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.9 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$241,000.00**  
**I IPL**  
**1940 Duke Street**  
**Alexandria, VA 22314**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.10 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$400,000.00**  
**Integrated Construction**  
**c/o Jones Walker LLP**  
**201 St. Charles Ave. Ste #5100**  
**New Orleans, LA 70170**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.11 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$338,606.00**  
**Joree Brownlow Attorney**  
**1234 Dovecrest**  
**Memphis, TN 38134**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

Debtor **Nelson, Inc.** Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

3.12	<b>Nonpriority creditor's name and mailing address</b> <b>Kendall &amp; Dinielli Consulting</b> <b>2095 Hwy A1A #4502</b> <b>Indian Harbour Beach, FL 32937</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>	<b>\$177,234.00</b>
	Date(s) debt was incurred _____ Last 4 digits of account number _____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> _____	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.13	<b>Nonpriority creditor's name and mailing address</b> <b>Martin Marietta Materials</b> <b>P.O. Box 30013</b> <b>Raleigh, NC 27622</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>	<b>\$77,000.00</b>
	Date(s) debt was incurred _____ Last 4 digits of account number _____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> _____	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.14	<b>Nonpriority creditor's name and mailing address</b> <b>Shelby Skipwith</b> <b>6410 Poplar</b> <b>Memphis, TN 38119</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>	<b>\$19,058.00</b>
	Date(s) debt was incurred _____ Last 4 digits of account number _____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> _____	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.15	<b>Nonpriority creditor's name and mailing address</b> <b>Tetra Tech</b> <b>65 Union Ave.</b> <b>Memphis, TN 38134</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>	<b>\$45,000.00</b>
	Date(s) debt was incurred _____ Last 4 digits of account number _____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> _____	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.16	<b>Nonpriority creditor's name and mailing address</b> <b>Troy Vaughn</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>	<b>\$200,000.00</b>
	Date(s) debt was incurred _____ Last 4 digits of account number _____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> _____	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	<b>Total of claim amounts</b>
5a. Total claims from Part 1	5a. \$ <u>                    0.00</u>
5b. Total claims from Part 2	5b. + \$ <u>                  1,916,703.00</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ <u>                  1,916,703.00</u>

**Fill in this information to identify the case:**

Debtor name Nelson, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF TENNESSEE

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor*

*Column 2: Creditor*

<i>Column 1: Codebtor</i>		<i>Column 2: Creditor</i>	
Name	Mailing Address	Name	Check all schedules that apply:
2.1 Will Nelson	3360 Fontaine Memphis, TN 38116	Hattie Nelson	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

United States Bankruptcy Court
Western District of Tennessee

In re Nelson, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 2 columns: Description of compensation and Amount. Rows include: For legal services, I have agreed to accept (\$ 30,000.00); Prior to the filing of this statement I have received (\$ 3,500.00); Balance Due (\$ 26,500.00).

2. The source of the compensation paid to me was:

Debtor (checked) Other (specify):

3. The source of compensation to be paid to me is:

Debtor (checked) Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

October 15, 2017

Date

/s/ Paul Robinson

Paul Robinson 014464

Signature of Attorney

Law Office of Paul Robinson

3749 Marty Street

Memphis, TN 38109

901-649-4053 Fax: 901-328-1803

problaw937@hotmail.com

Name of law firm

**United States Bankruptcy Court  
Western District of Tennessee**

In re **Nelson, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **October 15, 2017**

**/s/ Will Nelson**

**Will Nelson/President**

Signer/Title

Asmar, Schor & McKenna, PLLC  
5335 Wisconsin Ave. NW #400  
Washington, D.C. 2015

Bailey Electric  
P.O. Box 720965  
Byram, MS 39272

Chris-More, Inc.  
P.O. Box 16746  
Memphis, TN 38186-0746

Coburns Supply  
P.O. Box 99001  
Denham Springs, LA 70727

Darrell O'Neal Attorney  
2129 Winchester Rd.  
Memphis, TN 38116

Dedrick Brittenum Attorney  
3385 Airways Blvd. #229  
Memphis, TN 38116

First Alliance Bank  
51 Germantown Court  
#100  
Cordova, TN 38018

First Tennessee Bank  
P.O. Box 2351  
Memphis, TN 38101

Geodesy Professional Services  
1312 dovecrest Rd.  
Memphis, TN 38134

Great American Insurance Company  
580 Walnut Street  
Cincinnati, OH 45202

HW Jenkins  
P.O. Box 11599  
Memphis, TN 38111

I IPL  
1940 Duke Street  
Alexandria, VA 22314

Integrated Construction  
c/o Jones Walker LLP  
201 St. Charles Ave. Ste #5100  
New Orleans, LA 70170



Joree Brownlow Attorney  
1234 Dovecrest  
Memphis, TN 38134

Kendall & Dinielli Consulting  
2095 Hwy A1A #4502  
Indian Harbour Beach, FL 32937

Martin Marietta Materials  
P.O. Box 30013  
Raleigh, NC 27622

Shelby Skipwith  
6410 Poplar  
Memphis, TN 38119

Synovus Bank  
P.O. Box 120  
Columbus, GA 31902

Tetra Tech  
65 Union Ave.  
Memphis, TN 38134

The Cadle Company  
100 N Center Street  
Newton Falls, OH 44444

Troy Vaughn

Will Nelson  
3360 Fontaine  
Memphis, TN 38116

**United States Bankruptcy Court  
Western District of Tennessee**

In re **Nelson, Inc.**

Debtor(s)

Case No.

Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Nelson, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

October 15, 2017

Date

/s/ Paul Robinson

**Paul Robinson 014464**

Signature of Attorney or Litigant  
Counsel for **Nelson, Inc.**

**Law Office of Paul Robinson**

**3749 Marty Street  
Memphis, TN 38109  
901-649-4053 Fax:901-328-1803  
problaw937@hotmail.com**