

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TENNESSEE

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Mid-South Geothermal, LLC

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 94-3417368

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 1355 Lynnfield Road, Suite 147 Memphis, TN 38187 PO Box 171357 Memphis, TN 38137 Shelby County 28 Superior Lane Gray, KY 40734

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor Mid-South Geothermal, LLC  
Name

Case number (if known) \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____
	Case number, if known _____

Debtor Mid-South Geothermal, LLC Case number (if known) \_\_\_\_\_  
 Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
 Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Mid-South Geothermal, LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 20, 2018**  
MM / DD / YYYY

**X /s/ Scott W. Triplett**  
Signature of authorized representative of debtor  
  
Title **President**

**Scott W. Triplett**  
Printed name

**18. Signature of attorney**

**X /s/ Steven N. Douglass**  
Signature of attorney for debtor

Date **February 20, 2018**  
MM / DD / YYYY

**Steven N. Douglass 9770**  
Printed name

**Harris Shelton Hanover Walsh, PLLC**  
Firm name

**40 S. Main Street, Suite 2700**  
**Memphis, TN 38103-2555**  
Number, Street, City, State & ZIP Code

Contact phone **(901) 525-1455** Email address

**9770**  
Bar number and State

Item #	Year	Description	Serial #	Limit
1	2008	Schramm T450GT Crawler Rotadrill With 500' Drill Rod Model	J1040125/3551	375,000.00
2	2001	Schramm T450WS 900/350 Rotadrill Rig	J102B213	225,000.00
3	2002	Strong Seal Grouter/Mid Set Hose Reel & Trailer - MSGGTR #1	3L8/MS102004	20,000.00
4	2006	Strong Seal Grouter/Mid Set Hose Reel & Trailer - MSGGTR #2	16-255/1S9BA15C46P616001	20,000.00
5	2008	Strong Seal Geo-Fil Grouter With Reel & Trailer - MSGGTR #3	16-273/159BA15LO8P616001	20,000.00
6	2004	Strong Spraymate SPF-60 Single Batch Grouter -MSGSBGTR # 5	3005614701	10,000.00
7	2006	Geo-Loop Hydraulic Loop Reel 500 - MSGHLR #1	LR5001206014	4,000.00
8	2008	Geo-Loop Hydraulic Loop Reel 500 - MSGHLR #2	LR5000608041	4,000.00
9	2011	Geo-Loop Manual Loop Reel 500 - MSGMLR #3	LR5000112100	2,500.00
10	2002	Christie #28 Wheeled Welding Machine - MSGCHR #1	28MIAM0202	5,000.00
11	2005	Christie #28 Wheeled Welding Machine - MSGCHR #2	28FM0440F37/530370-6	8,000.00
12	2005	TDW Christie #28 Wheeled Welding Machine - MSGCHR #3	1001045	5,000.00
13				
14	2012	Takeuchi TB180FR Excavator & Bucket w/ 30" & 24" Bucket	178400705	45,000.00
15	2012	Takeuchi TL 240 Skidstreeer Track Loader	224001694	35,000.00
16	2007	Ingersoll Rand BL570 Backhoe	572611014	15,000.00
17	2007	Ingersoll Rand TC13 Trench Compactor - MSGTC #1	193727	10,000.00
18	2005	Wacker RT82-SC Trench Compactor	000-9025	7,000.00
19	2006	Bobcat Skid Steer Model TD300	532014018	25,000.00
20	2005	GEHL RS5-34 Telescopic Forklift /Lull - MSGLULL #1	JV0911449	24,000.00
21	2005	GEHL (southeast) RS5-34 Forklift/Lull - MSGLULL #2	JW1012256	24,000.00
22	1995	Ingersoll Rand 50 KW Generator	256806UE811	8,000.00
23	2009	Honda Generator 6.5-6.9 KW	800371	1,800.00
24	2010	Honda 6500 watt generator	EBLC-1000331	1,500.00
25	2014	Titan 9000TB Generator	tcg04508	3,400.00
26	2014	Titan 9000Rc Generator	tcg04410	2,800.00
27	2014	Champion 7000/9000 generator Model #41532	13May1500089	760.00
28	2015	5500W NSTAR generator	0215-6593	1,184.47
29	2012	American Generator 6.5-6.9 KW modle#EB6500XA	1375CNV	2,014.00
30	2014	HobartChampion 145 Welder/Generator & supplies kenny	ME170184R	2,303.29
31	2014	8000 Northstart honda model 1656030 roger	serial # 03145070	1,778.30
32	2010	Rice DPH 38 Hydrostatic Test Pump DPH	25000-0	2,000.00
33	2009	Hustler UT2084EH Utility Trailer	4DMBS232191041368	4,000.00
34	2002	Haulmark 20' Box Trailer	52H090425	3,000.00
35	2004	Continental Cargo Express 6x10' Box Trailer	4X4TEX4194U309159	2,590.00
36	2009	Haulmark 6' x 12' Box Trailer	16HCB12199A033421	2,500.00
37	2013	Wilson Equipment Excavator Bucket eb365104/32" bucket	19875-104	1,060.00
38	2014	Mud Pump with Accessories Model #Q02154 Winch w/65'wire #740326, , blower 8" Acial, Gas detector MSA2014	85GD5060A	5,000.00
39	2014	274588, Flow Center & Hose Kit	MSA2014 274588	4,450.00
40	2014	Coburns 3" If d-w-o T450 water meter	60105308	1,235.52
41	2014	Titan TPW3000 Pressure Washer	tpw02674	1,275.00
42	2014	United Renal 2" subpump 110 volt		549.25
43	2014	tool box/supplies-george trk		1,139.46
44	2014	Compressor 6.5HP AM1-PH65-20M	20183324	1,219.00
45	2016	26 facer assembly(replace stolen one)	76260600	2,966.48
46	2016	commercial socket fusion kit	FGK1-FGH3-FGC3-FGD3	1,207.49
47	2016	Generac portable generator	1007921	603.61
48	2016	Miscellaneous Tools		25,000.00

Total Current Market Value 968,835.87

**Form 207 Part 2, Item #3 - Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

Payments in Excess of \$6,425.00

DATE: 02/06/2018

CREDITOR	Name/Address	Transaction Date	Amount \$	Reason for Payment
American Express	PO Box 650448 Dallas, TX 75265	11/19/2017	\$ 11,000.00	Project related materials and travel expenses
Geothermal Supply Co., Inc.	106 Cherry St. Horse Cave, KY 42749	12/14/2017	\$ 17,866.81	Geothermal pipe for current Agnes Scott Project
Quick Fuel	11815 W. Bradley Rd. Milwaukee, WI 53224	12/17/2017	\$ 7,080.68	Deisel Fuel for current Agnes Scott Project
Visa	PO Box 15123 Wilmington, DE 19850	12/18/2020	\$ 9,000.00	Project related materials and travel expenses
Auto Owners, Inc.	PO Box 740312 Cincinnati, OH 45274-0312	12/20/2017	\$ 10,877.23	Company Insurance renewal and monthly premiums

**Fill in this information to identify the case:**

Debtor name Mid-South Geothermal, LLC  
United States Bankruptcy Court for the: WESTERN DISTRICT OF TENNESSEE  
Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 20, 2018

X /s/ Scott W. Triplett  
Signature of individual signing on behalf of debtor

Scott W. Triplett  
Printed name

President  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name Mid-South Geothermal, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TENNESSEE

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Alva Patterson Trucking PO Box 25 99 Goodin Branch Rd Bimble, KY 40915						\$8,247.50
American Express PO Box 650448 Dallas, TX 75265-0448						\$25,000.00
American Express PO Box 650448 Dallas, TX 75265-0448						\$35,000.00
Bluegrass KESCO, Inc 1101 Industrial Blvd Louisville,, KY 40219						\$10,693.50
Buchanon Oil Company PO Box 1220 Grundy, VA 24614						\$19,255.49
Corechem Inc PO Box 27040 Knoxville, TN 37927						\$10,154.80
G&A Environmental Contractors 76 Swift St E McEwen, TN 37101-4550						\$12,086.70
Geothermal Supply Co., Inc. 106 Cherry Street Horse Cave, KY 42749						\$176,876.01



Debtor Mid-South Geothermal, LLC  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Internal Revenue Service		Federal & State Payroll Taxes				\$162,000.00
Isco Industries, LLC. 1974 Solutions Center Chicago, IL 60677			Disputed			\$37,482.87
Mincon, Inc. PO Box 13886 Roanoke, VA 24038						\$12,406.27
Mississippi Dept of Revenue		Mississippi Income Tax	Disputed			\$15,912.38
Moses Drilling Company 153 Booger Hollow Road Gray, KY 40734						\$72,750.00
PCI Performane Contracting Inc 1430 E Weisgarber Rd Knoxville, TN 37909						\$8,198.03
Quick Fuel, Inc. 11815 W Bradley Rd Milwaukee, WI 53224						\$11,946.55
Rain for Rent Carolina file 52541 Los Angeles, CA 90074-2541			Disputed			\$92,292.04
State of Tennessee Dept of Revenue		Payroll Tax not subject to setoff				\$28,000.00
United Rentals P.O. Box 100711 Atlanta, GA 30384-0711						\$26,451.24
United Rentals, Inc. PO Box 100711 Atlanta, GA 30384-0711						\$37,695.27
US Dept. of Labor 61 Forsyth St. SW, Ste. 7854 Atlanta, GA 30303		Unfunded Retirement Plan				\$45,000.00

**Fill in this information to identify the case:**

Debtor name Mid-South Geothermal, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TENNESSEE

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. <b>Schedule A/B: Assets-Real and Personal Property</b> (Official Form 206A/B)	
1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>415,000.00</u>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>1,625,288.81</u>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>2,040,288.81</u>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>1,164,312.00</u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>257,523.38</u>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>721,891.75</u>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>2,143,727.13</u>

**Fill in this information to identify the case:**

Debtor name Mid-South Geothermal, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TENNESSEE

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

# Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
----------------------------------------------------------------	------------------------------------

3.	Checking, savings, money market, or financial brokerage accounts <i>(Identify all)</i>	Type of account	Last 4 digits of account number	
3.1.	<u>Regions Bank</u>	<u>checking</u>	<u>8000</u>	<u>\$0.00</u>

4. Other cash equivalents *(Identify all)*

5. Total of Part 1. \$0.00  
 Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

7.	Deposits, including security deposits and utility deposits	Description, including name of holder of deposit		
7.1.	<u>Lease Expired 11/30/2017</u>	<u>Alliers International, 6363 Poplar Ave., Ste. 400, Memphis TN 38119</u>		<u>\$1,452.94</u>

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent  
 Description, including name of holder of prepayment

9. Total of Part 2. \$1,452.94  
 Add lines 7 through 8. Copy the total to line 81.

Debtor Mid-South Geothermal, LLC Case number (If known) \_\_\_\_\_  
 Name

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 500,000.00 - 0.00 = ... \$500,000.00  
 face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

<u>\$500,000.00</u>
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**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies HDPE Pipe, Fittings & Grout		\$0.00		\$10,000.00

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

<u>\$10,000.00</u>
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24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

Debtor Mid-South Geothermal, LLC Case number (If known) \_\_\_\_\_  
 Name

- No. Go to Part 7.
- Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture 4 Desks, 4 Desk Chairs, 2 Conference Tables, 8 Conference Chairs, 1 Double Office Desk with Divider, 3 Computers with Monitors, 6 Office Chairs	Unknown		\$5,000.00

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

<b>\$5,000.00</b>
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44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. 1990 Ford K&W Flat Bed Truck	\$5,000.00	Comparable sale	\$5,000.00
47.2. 2009 GMC Sierra 1500	\$4,500.00	Comparable sale	\$4,500.00
47.3. 2012 Dodge Ram 2500 ST 4x4	\$10,700.00	Comparable sale	\$10,700.00

Debtor Mid-South Geothermal, LLC Case number (If known) \_\_\_\_\_  
 Name

47.4.	<u>2012 Dodge Ram 2500ST 4x4</u>	<u>\$15,000.00</u>	<u>Comparable sale</u>	<u>\$15,000.00</u>
47.5.	<u>2012 GMC Sierra K25</u>	<u>\$9,700.00</u>	<u>Comparable sale</u>	<u>\$9,700.00</u>
47.6.	<u>2012 Dodge Ram 2500</u>	<u>\$10,000.00</u>	<u>Comparable sale</u>	<u>\$10,000.00</u>
47.7.	<u>2013 Chevrolet Silverado</u>	<u>\$4,100.00</u>	<u>Comparable sale</u>	<u>\$4,100.00</u>
47.8.	<u>2014 Ford Superduty F-250</u>	<u>\$6,000.00</u>	<u>Comparable sale</u>	<u>\$6,000.00</u>
47.9.	<u>2011 Ford F250 4dr white</u>	<u>\$6,000.00</u>	<u>Comparable sale</u>	<u>\$6,000.00</u>
47.10	<u>2008 Ford F250 4dr white</u>	<u>\$6,000.00</u>	<u>Comparable sale</u>	<u>\$6,000.00</u>
47.11	<u>2012 Ford Explorer white</u>	<u>\$8,000.00</u>	<u>Comparable sale</u>	<u>\$8,000.00</u>

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**  
**SEE ATTACHED LIST**

\$0.00 Comparable sale \$968,835.87

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

<u>\$1,053,835.87</u>
-----------------------

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No  
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No  
 Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.  
 Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse,	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

Debtor Mid-South Geothermal, LLC Case number (If known) \_\_\_\_\_  
 Name

apartment or office building, if available.				
55.1. <b>28 Superior Lane, Gray, KY 40734</b>	<b>Fee simple</b>	<b>\$425,000.00</b>		<b>\$415,000.00</b>

56. **Total of Part 9.** **\$415,000.00**  
 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**  
 No  
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**  
 No  
 Yes

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. <b>Patents, copyrights, trademarks, and trade secrets</b>			
61. <b>Internet domain names and websites</b>			
62. <b>Licenses, franchises, and royalties</b> <b>Cotractor Licenses in 6 States</b>	<b>\$0.00</b>		<b>Unknown</b>

63. **Customer lists, mailing lists, or other compilations**  
 64. **Other intangibles, or intellectual property**  
 65. **Goodwill**

66. **Total of Part 10.** **\$0.00**  
 Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)**  
 No  
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**  
 No  
 Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**  
 No  
 Yes

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

Debtor Mid-South Geothermal, LLC  
Name

Case number (If known) \_\_\_\_\_

- No. Go to Part 12.
- Yes Fill in the information below.

Current value of debtor's interest

- 71. **Notes receivable**  
Description (include name of obligor)
- 72. **Tax refunds and unused net operating losses (NOLs)**  
Description (for example, federal, state, local)
- 73. **Interests in insurance policies or annuities**
- 74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
- 75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
- 76. **Trusts, equitable or future interests in property**
- 77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*  
**Claim against James R. Wyatt & K&W Drilling, Inc. for improper repossession of 1987 Ingergoll RAnd T-4 Drilling Rig.**

\$55,000.00

- 78. **Total of Part 11.**  
Add lines 71 through 77. Copy the total to line 90.

\$55,000.00

- 79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**  
 No  
 Yes



Debtor **Mid-South Geothermal, LLC** Case number (If known) \_\_\_\_\_  
 Name \_\_\_\_\_

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$0.00</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$1,452.94</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$500,000.00</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$0.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$10,000.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$5,000.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$1,053,835.87</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$415,000.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$0.00</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>+</b> <b>\$55,000.00</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$1,625,288.81</b>	<b>+ 91b. \$415,000.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$2,040,288.81</b>

**Fill in this information to identify the case:**

Debtor name Mid-South Geothermal, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TENNESSEE

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
2.1	<b>Ford Motor Credit</b> <small>Creditor's Name</small>	<b>Describe debtor's property that is subject to a lien</b> <b>Vehicle</b>	<b>\$8,312.00</b>
	<small>Creditor's mailing address</small>	<b>Describe the lien</b>	<b>\$14,000.00</b>
	<small>Creditor's email address, if known</small>	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	<b>Date debt was incurred</b>	<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
	<b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		

2.2	<b>Regions Bank</b> <small>Creditor's Name</small>	<b>Describe debtor's property that is subject to a lien</b> <b>28 Superior Lane, Gray, KY 40734</b>	<b>\$188,000.00</b>
	<b>PO Box 1984</b> <b>Birmingham, AL 35201</b> <small>Creditor's mailing address</small>	<b>Describe the lien</b> <b>Mortgage</b>	<b>\$415,000.00</b>
	<small>Creditor's email address, if known</small>	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	<b>Date debt was incurred</b> <b>6/5/2012</b>	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
	<b>Last 4 digits of account number</b> <b>6456</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply	
	<b>Do multiple creditors have an interest in the same property?</b>		

Debtor **Mid-South Geothermal, LLC** Case number (if know) \_\_\_\_\_  
 Name \_\_\_\_\_

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.
- Contingent  
 Unliquidated  
 Disputed

<b>2.3</b>	<b>Regions Bank</b> Creditor's Name	Describe debtor's property that is subject to a lien <b>Line of Credit Blanket Lien</b>	<b>\$968,000.00</b>	<b>\$968,000.00</b>
	Creditor's mailing address	Describe the lien		
	Creditor's email address, if known	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Date debt was incurred</b> <b>5/22/13</b>	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	<b>Last 4 digits of account number</b>	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$1,164,312.00**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

**Fill in this information to identify the case:**

Debtor name Mid-South Geothermal, LLC  
 United States Bankruptcy Court for the: WESTERN DISTRICT OF TENNESSEE  
 Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206E/F**  
**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	Priority creditor's name and mailing address <b>Internal Revenue Service</b>  Date or dates debt was incurred _____  Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Federal &amp; State Payroll Taxes</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$162,000.00</b>	<b>\$162,000.00</b>
2.2	Priority creditor's name and mailing address <b>Kentucky Dept of Revenue</b>  Date or dates debt was incurred _____  Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Income Tax</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,200.00</b>	<b>\$2,200.00</b>

Debtor **Mid-South Geothermal, LLC** Case number (if known)

2.3	Priority creditor's name and mailing address <b>Knox County, Kentucky</b> <b>234 Court Square</b> <b>Barbourville, KY 40906</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$4,411.00	\$4,411.00
Date or dates debt was incurred		Basis for the claim: <b>Real Estate Taxes Due 12/31/17</b>		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address <b>Mississippi Dept of Revenue</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$15,912.38	\$15,912.38
Date or dates debt was incurred		Basis for the claim: <b>Mississippi Income Tax</b>		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.5	Priority creditor's name and mailing address <b>State of Tennessee Dept of Revenue</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$28,000.00	\$28,000.00
Date or dates debt was incurred		Basis for the claim: <b>Payroll Tax not subject to setoff</b>		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.6	Priority creditor's name and mailing address <b>US Dept. of Labor</b> <b>61 Forsyth St. SW, Ste. 7854</b> <b>Atlanta, GA 30303</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$45,000.00	\$45,000.00
Date or dates debt was incurred		Basis for the claim: <b>Unfunded Retirement Plan</b>		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (5)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor Mid-South Geothermal, LLC Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

3.1 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$179.97  
**2 Geton Net, Inc**  
**821 Adams Road**  
**Corbin, KY 40701**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.2 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$8,247.50  
**Alva Patterson Trucking**  
**PO Box 25**  
**99 Goodin Branch Rd**  
**Bimble, KY 40915**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.3 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$25,000.00  
**American Express**  
**PO Box 650448**  
**Dallas, TX 75265-0448**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number 2004  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.4 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$35,000.00  
**American Express**  
**PO Box 650448**  
**Dallas, TX 75265-0448**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number 9009  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.5 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$1,344.69  
**Atlas Copco Const Equip d-b-a**  
**Mining Rock Excavation & Const**  
**PO Box 200948**  
**Pittsburgh, PA 15251-0948**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.6 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$282.20  
**Baymont Inn--Corbin**  
**174 Adams Road**  
**Corbin, KY 40701**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.7 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$10,693.50  
**Bluegrass KESCO, Inc**  
**1101 Industrial Blvd**  
**Louisville,, KY 40219**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

Debtor Mid-South Geothermal, LLC Case number (if known) \_\_\_\_\_  
Name

3.8 Nonpriority creditor's name and mailing address **Bocook Engineering Inc.** **312 Tenth Street** **Paintsville, KY 41240-1226** **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,558.50**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.9 Nonpriority creditor's name and mailing address **Buchanon Oil Company** **PO Box 1220** **Grundy, VA 24614** **As of the petition filing date, the claim is:** *Check all that apply.* **\$19,255.49**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.10 Nonpriority creditor's name and mailing address **Coburn's Supply Company, Inc** **PO Box 99001** **Denham Springs, LA 70727** **As of the petition filing date, the claim is:** *Check all that apply.* **\$558.90**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.11 Nonpriority creditor's name and mailing address **Comcast** **PO Box 105184** **Atlanta, GA 30348-5184** **As of the petition filing date, the claim is:** *Check all that apply.* **\$0.00**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** **\$0.00**  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.12 Nonpriority creditor's name and mailing address **Consolidated Pipe & Supply Co., Inc.** **Dept. 3147** **P.O. Box 2153** **Birmingham, AL 35287-3147** **As of the petition filing date, the claim is:** *Check all that apply.* **\$93.29**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.13 Nonpriority creditor's name and mailing address **Corechem Inc** **PO Box 27040** **Knoxville, TN 37927** **As of the petition filing date, the claim is:** *Check all that apply.* **\$10,154.80**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.14 Nonpriority creditor's name and mailing address **Cumberland County Water District** **1236 Columbia Road** **Burkesville, KY 42717-9123** **As of the petition filing date, the claim is:** *Check all that apply.* **\$0.00**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** **\$0.00**  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

Debtor **Mid-South Geothermal, LLC** Case number (if known) \_\_\_\_\_  
Name

3.15 Nonpriority creditor's name and mailing address **Cumberland Valley Electric, Inc** **PO Box 440** **Gray, KY 40734-0440** **As of the petition filing date, the claim is:** *Check all that apply.* **\$69.81**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.16 Nonpriority creditor's name and mailing address **Days Inn--Owensboro** **3720 New Hartford Rd** **Owensboro, KY 42303** **As of the petition filing date, the claim is:** *Check all that apply.* **\$3,502.92**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.17 Nonpriority creditor's name and mailing address **Delta Natural Gas Co Inc** **PO Box 593** **Corbin, KY 40702** **As of the petition filing date, the claim is:** *Check all that apply.* **\$0.00**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** **\$0.00**  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.18 Nonpriority creditor's name and mailing address **Dex Imaging** **PO Box 17295** **Clearwater, FL 33762-0295** **As of the petition filing date, the claim is:** *Check all that apply.* **\$135.17**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.19 Nonpriority creditor's name and mailing address **Don Amburgey's Plumbing** **967 Wolfpen Creek Rd** **Mallie, KY 41836** **As of the petition filing date, the claim is:** *Check all that apply.* **\$742.00**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.20 Nonpriority creditor's name and mailing address **Franklin County Sanitary Engineering** **280 E Broad Street** **2 floor** **Columbus, OH 43215** **As of the petition filing date, the claim is:** *Check all that apply.* **\$5,979.89**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.21 Nonpriority creditor's name and mailing address **G&A Environmental Contractors** **76 Swift St E** **McEwen, TN 37101-4550** **As of the petition filing date, the claim is:** *Check all that apply.* **\$12,086.70**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes



Debtor **Mid-South Geothermal, LLC** Case number (if known) \_\_\_\_\_  
Name

3.22 Nonpriority creditor's name and mailing address **Geothermal Supply Co., Inc.** **106 Cherry Street** **Horse Cave, KY 42749** **As of the petition filing date, the claim is:** *Check all that apply.* **\$176,876.01**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.23 Nonpriority creditor's name and mailing address **Givens International Drilling Supplies** **PO BOX 53** **Corydon, KY 42406** **As of the petition filing date, the claim is:** *Check all that apply.* **\$5,170.97**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.24 Nonpriority creditor's name and mailing address **GRTI-Geothermal Res. Tech., Inc.** **P.O. Box 256** **Elkton, SD 57026** **As of the petition filing date, the claim is:** *Check all that apply.* **\$3,601.90**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.25 Nonpriority creditor's name and mailing address **H & R Oil Co Inc** **1144 Finney Dr** **PO Box 12210** **Lexington, KY 40581** **As of the petition filing date, the claim is:** *Check all that apply.* **\$6,923.23**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.26 Nonpriority creditor's name and mailing address **Harrison Construction Co.** **APAC Division** **P. O. Box 359; 226 Gill St.** **Alcoa, TN 37701** **As of the petition filing date, the claim is:** *Check all that apply.* **\$957.90**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.27 Nonpriority creditor's name and mailing address **Henry Drilling LLC** **1110 Harpeth Industrial Ct** **Franklin, TN 37064** **As of the petition filing date, the claim is:** *Check all that apply.* **\$4,945.00**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.28 Nonpriority creditor's name and mailing address **Herc Rentals Inc.** **PO Box 650280** **Dallas, TX 75265-0280** **As of the petition filing date, the claim is:** *Check all that apply.* **\$5,881.67**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

Debtor **Mid-South Geothermal, LLC** Case number (if known) \_\_\_\_\_  
Name

**3.29** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$4,319.89**  
**Hole Products LLC**  
**205 16th street NE #A**  
**Little Falls, MN 56345**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

**3.30** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,293.73**  
**Holston Gases**  
**1854 N Hwy 25W**  
**Williamsburg, KY 40769**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

**3.31** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$37,482.87**  
**Isco Industries, LLC.**  
**1974 Solutions Center**  
**Chicago, IL 60677**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

**3.32** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$5,712.28**  
**Jackson Sand**  
**139 United Drive**  
**Jackson, TN 38305**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

**3.33** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$270.00**  
**Jobpower**  
**Applied Computer Systems, Inc.**  
**302 Westfield Road**  
**Knoxville, TN 37919**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

**3.34** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$6,330.00**  
**Jones Brothers Inc**  
**PO Box 1001**  
**Mt. Juliet, TN 37121**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

**3.35** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$157.60**  
**LEAF (copier)**  
**PO Box 742647**  
**Cincinnati, OH 45274-2647**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

Debtor **Mid-South Geothermal, LLC** Case number (if known) \_\_\_\_\_  
Name

3.36 Nonpriority creditor's name and mailing address **Legacy Chevrolet Buick GMC** **13307 N US Hwy 25 E** **Corbin, KY 40701** **As of the petition filing date, the claim is:** *Check all that apply.* **\$324.28**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.37 Nonpriority creditor's name and mailing address **Martin Marietta Materials** **PO Box 75328** **Charlotte, NC 28275** **As of the petition filing date, the claim is:** *Check all that apply.* **\$3,994.87**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.38 Nonpriority creditor's name and mailing address **Mid-South Driller Supply, Inc.** **po box 297** **Lebanon, TN 37088** **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,794.44**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.39 Nonpriority creditor's name and mailing address **Mills Bros Knox County** **PO Box 260** **Girdler,, KY 40943** **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,428.00**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.40 Nonpriority creditor's name and mailing address **Mincon, Inc.** **PO Box 13886** **Roanoke, VA 24038** **As of the petition filing date, the claim is:** *Check all that apply.* **\$12,406.27**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.41 Nonpriority creditor's name and mailing address **Mobile Mini, Inc.** **P. O. Box 740773** **Cincinnati, Oh 45274-0773** **As of the petition filing date, the claim is:** *Check all that apply.* **\$749.86**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.42 Nonpriority creditor's name and mailing address **Moses Drilling Company** **153 Booger Hollow Road** **Gray, KY 40734** **As of the petition filing date, the claim is:** *Check all that apply.* **\$72,750.00**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

Debtor Mid-South Geothermal, LLC Case number (if known) \_\_\_\_\_  
Name

3.43 Nonpriority creditor's name and mailing address **Mountain Ridge LLC**  
**76 Old 25E**  
**Barbourville, KY 40906-7282**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:** *Check all that apply.* **\$1,200.00**  
 Contingent  
 Unliquidated  
 Disputed

**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.44 Nonpriority creditor's name and mailing address **NAPA Auto Parts**  
**13475 n HWY 25E**  
**Corbin, KY 40701**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:** *Check all that apply.* **\$201.54**  
 Contingent  
 Unliquidated  
 Disputed

**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.45 Nonpriority creditor's name and mailing address **NCR-National Corporate Research, LTD**  
**10 East 40th Street, 10th Floor**  
**New York, NY 10016**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:** *Check all that apply.* **\$450.00**  
 Contingent  
 Unliquidated  
 Disputed

**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.46 Nonpriority creditor's name and mailing address **NES Rentals**  
**PO Box 205572**  
**Dallas, TX 75320-5572**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:** *Check all that apply.* **\$507.07**  
 Contingent  
 Unliquidated  
 Disputed

**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.47 Nonpriority creditor's name and mailing address **Palmer Bit Company, Inc**  
**PO Box 4155**  
**Williston, ND 58802-4155**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:** *Check all that apply.* **\$944.62**  
 Contingent  
 Unliquidated  
 Disputed

**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.48 Nonpriority creditor's name and mailing address **Paychex, Inc.**  
**c/o Brennan & Clark**  
**721 E Madison Ste. 200**  
**Villa Park, IL 60181**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:** *Check all that apply.* **\$3,132.72**  
 Contingent  
 Unliquidated  
 Disputed

**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.49 Nonpriority creditor's name and mailing address **PCI Performane Contracting Inc**  
**1430 E Weisgarber Rd**  
**Knoxville, TN 37909**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:** *Check all that apply.* **\$8,198.03**  
 Contingent  
 Unliquidated  
 Disputed

**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

Debtor **Mid-South Geothermal, LLC** Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

3.50 Nonpriority creditor's name and mailing address **Pietrangelo Cook** As of the petition filing date, the claim is: *Check all that apply.* **\$3,657.50**  
**6410 Poplar Ave., Ste. 190**  
**Memphis, TN 38119**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: **Legal Fees**  
 Is the claim subject to offset?  No  Yes

3.51 Nonpriority creditor's name and mailing address **Quality Inn east-knox** As of the petition filing date, the claim is: *Check all that apply.* **\$1,919.26**  
**7471 Crosswood Blvd**  
**Knoxville,, TN 37924**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.52 Nonpriority creditor's name and mailing address **Quick Fuel, Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$11,946.55**  
**11815 W Bradley Rd**  
**Milwaukee, WI 53224**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.53 Nonpriority creditor's name and mailing address **Rain for Rent** As of the petition filing date, the claim is: *Check all that apply.* **\$92,292.04**  
**Carolina**  
**file 52541**  
**Los Angeles, CA 90074-2541**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.54 Nonpriority creditor's name and mailing address **Red Roof Inn-papermill rd** As of the petition filing date, the claim is: *Check all that apply.* **\$6,420.55**  
**1315 Kirby Rd**  
**Knoxville, TN 37909**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.55 Nonpriority creditor's name and mailing address **Rogers Group, Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$5,296.41**  
**P.O. Box 102798**  
**Atlanta, GA 30368-2798**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.56 Nonpriority creditor's name and mailing address **Rowland & Carter** As of the petition filing date, the claim is: *Check all that apply.* **\$7,500.00**  
**7953 State Hills Blvd., Ste. 110**  
**Memphis, TN 38113**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

Debtor **Mid-South Geothermal, LLC** Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

3.57 Nonpriority creditor's name and mailing address **Strong Manufacturing** As of the petition filing date, the claim is: *Check all that apply.* **\$5,193.90**  
**P.O. Box 8068**  Contingent  
**Pine Bluff, AR 71611**  Unliquidated  
 Date(s) debt was incurred \_\_\_\_\_  Disputed  
 Last 4 digits of account number \_\_\_\_\_ Basis for the claim: \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.58 Nonpriority creditor's name and mailing address **Super 8-spring lake** As of the petition filing date, the claim is: *Check all that apply.* **\$945.75**  
**256 South Main**  Contingent  
**spring lake, NC 28390**  Unliquidated  
 Date(s) debt was incurred \_\_\_\_\_  Disputed  
 Last 4 digits of account number \_\_\_\_\_ Basis for the claim: \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.59 Nonpriority creditor's name and mailing address **TN Department of Environment and Conserv** As of the petition filing date, the claim is: *Check all that apply.* **\$1,300.00**  
**11th Floor, Snodgrass TN Tower**  Contingent  
**312 Rosa L. Parks Ave**  Unliquidated  
**Nashville, TN 37243**  Disputed  
 Date(s) debt was incurred \_\_\_\_\_ Basis for the claim: \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.60 Nonpriority creditor's name and mailing address **United Rentals** As of the petition filing date, the claim is: *Check all that apply.* **\$26,451.24**  
**P.O. Box 100711**  Contingent  
**Atlanta, GA 30384-0711**  Unliquidated  
 Date(s) debt was incurred \_\_\_\_\_  Disputed  
 Last 4 digits of account number \_\_\_\_\_ Basis for the claim: \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.61 Nonpriority creditor's name and mailing address **United Rentals, Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$37,695.27**  
**PO Box 100711**  Contingent  
**Atlanta, GA 30384-0711**  Unliquidated  
 Date(s) debt was incurred \_\_\_\_\_  Disputed  
 Last 4 digits of account number \_\_\_\_\_ Basis for the claim: \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.62 Nonpriority creditor's name and mailing address **UPS** As of the petition filing date, the claim is: *Check all that apply.* **\$220.26**  
**Lockbox 577**  Contingent  
**Carol Stream, IL 60132-0577**  Unliquidated  
 Date(s) debt was incurred \_\_\_\_\_  Disputed  
 Last 4 digits of account number \_\_\_\_\_ Basis for the claim: \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.63 Nonpriority creditor's name and mailing address **Utility Sales Associates, Inc** As of the petition filing date, the claim is: *Check all that apply.* **\$2,873.85**  
**Attn: A/R**  Contingent  
**PO Box 1168**  Unliquidated  
**Midlothian, VA 23113**  Disputed  
 Date(s) debt was incurred \_\_\_\_\_ Basis for the claim: \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

Debtor **Mid-South Geothermal, LLC** Case number (if known) \_\_\_\_\_  
Name

3.64 Nonpriority creditor's name and mailing address **Weeks Sand Company, Inc** **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,365.00**  
**po box 540**  Contingent  
**Cameron,, NC 28326**  Unliquidated  
 Date(s) debt was incurred \_\_\_\_\_  Disputed  
 Last 4 digits of account number \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.65 Nonpriority creditor's name and mailing address **Whayne Supply Company incareof** **As of the petition filing date, the claim is:** *Check all that apply.* **\$4,182.57**  
**CAT Financial Commercial Acct**  Contingent  
**PO Box 978595**  Unliquidated  
**Dallas, TX 75397-8595**  Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.66 Nonpriority creditor's name and mailing address **Woodford Excavation & Transportation Inc** **As of the petition filing date, the claim is:** *Check all that apply.* **\$4,650.00**  
**PO Box 122**  Contingent  
**310 Fielding Drive**  Unliquidated  
**Versailles, KY 40383**  Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.67 Nonpriority creditor's name and mailing address **Yager Materials, LLC** **As of the petition filing date, the claim is:** *Check all that apply.* **\$5,091.52**  
**Yard 1**  Contingent  
**PO Box 2000**  Unliquidated  
**Owensboro, KY 42302-2000**  Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	\$ 257,523.38
5b. Total claims from Part 2	+ \$ 721,891.75
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$ 979,415.13

**Fill in this information to identify the case:**

Debtor name Mid-South Geothermal, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TENNESSEE

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest **Copy machine; \$146.40 per month**

State the term remaining **3 years**

List the contract number of any government contract \_\_\_\_\_

**LEAF  
PO Box 742647  
Cincinnati, OH 45274**



**Fill in this information to identify the case:**

Debtor name Mid-South Geothermal, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TENNESSEE

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Scott W. Triplett		Regions Bank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2 Scott W. Triplett		Regions Bank	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3 Scott W. Triplett		Isco Industries, LLC.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.31</u> <input type="checkbox"/> G _____
2.4 Scott W. Triplett		American Express	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
2.5 Scott W. Triplett		American Express	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.4</u> <input type="checkbox"/> G _____

**Fill in this information to identify the case:**

Debtor name Mid-South Geothermal, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TENNESSEE

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 207**  
**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**  
From 1/01/2018 to **Filing Date**

Operating a business  
 Other \_\_\_\_\_

\$30,000.00

**For prior year:**  
From 1/01/2017 to 12/31/2017

Operating a business  
 Other \_\_\_\_\_

\$360,000.00

**For year before that:**  
From 1/01/2016 to 12/31/2016

Operating a business  
 Other \_\_\_\_\_

\$360,000.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer  
Check all that apply

Debtor **Mid-South Geothermal, LLC**

Case number (if known) \_\_\_\_\_

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <b>See Attachment</b>		<b>\$0.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
------------------------------------------------------	-------	-----------------------	---------------------------------

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
<b>K&amp;W Drilling, Inc. 347 Landoak Drive Knoxville, TN 37922</b>	<b>1987 T-4 Ingersoll Rand Drilling Rig</b>	<b>July 2017</b>	<b>\$125,000.00</b>

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. <b>ISCO v Mid-South Geothermal &amp; Scott Triplett</b>	<b>Suit on Debt</b>	<b>Shelby County Circuit Court 140 Adams Avenue Room 324 Memphis, TN 38103</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **Mid-South Geothermal, LLC**

Case number (if known)

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.2. <b>Western Oil Fields Supply Co dba Rain for Rent v Mid-South Geothermal, LLC CH-17-0998</b>	<b>Breach of Agreement</b>	<b>Shelby County Chancery Court 140 Adams Avenue Room 308 Memphis, TN 38103</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. <b>United Rentals and Midsouth Geothermal, LLC 29256913</b>	<b>Vendor Rental Equipment Debt</b>		<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Debtor **Mid-South Geothermal, LLC**

Case number (if known) \_\_\_\_\_

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. <b>Harris Shelton Hanover Walsh 40 S. Main Street, Suite 2700 Memphis, TN 38103</b>		<b>2/9/18</b>	<b>\$3,500.00</b>

Email or website address \_\_\_\_\_

Who made the payment, if not debtor? \_\_\_\_\_

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
14.1. <b>Mid-South Geothermal 1355 Lynnfield Road, Ste. 147 Memphis, TN 38187</b>	<b>12/1/15-12/31/17</b>
14.2. <b>Mid-South Geothermal 8275 Tournament Drive Ste. 185 Germantown, TN 38138</b>	<b>12/1/09-11/30/15</b>

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
- diagnosing or treating injury, deformity, or disease, or  
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Debtor **Mid-South Geothermal, LLC**

Case number (if known)

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

**Part 9: Personally Identifiable Information**

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

No Go to Part 10.

Yes. Fill in below:

Name of plan

**Mid-South Geothermal, LLC Retirement Plan**

Employer identification number of the plan

EIN: **94-3417368**

Has the plan been terminated?

No

Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address

Names of anyone with access to it Address

Description of the contents

Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do

Debtor **Mid-South Geothermal, LLC**

Case number (if known) \_\_\_\_\_

not list leased or rented property.

None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.  
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
25.1. Mid-South Geothermal PO Box 171357 Memphis, TN 38187	Geothermal Contractor	EIN: 94-3417368	From-To 1/23/2002 to Present
25.2. Affinity Building Company		EIN: 26-0351763	From-To

Debtor **Mid-South Geothermal, LLC**

Case number (if known) \_\_\_\_\_

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.3. <b>F&amp;H Real Estate Selmer, LLC</b>		<b>Dates business existed</b> <b>EIN: 45-2740389</b>  <b>From-To</b>
25.4. <b>F&amp;H Real Estate, LLC</b>		<b>EIN: 45-2740365</b>  <b>From-To</b>
25.5. <b>F&amp;H Ventures Selmer, LLC</b>		<b>EIN: 45-3065633</b>  <b>From-To</b>
25.6. <b>F&amp;H Ventures, LLC</b>		<b>EIN: 27-3289426</b>  <b>From-To</b>
25.7. <b>FHV Cleveland, LLC</b>		<b>EIN: 90-0801150</b>  <b>From-To</b>
25.8. <b>FHV Greenville, LLC</b>		<b>EIN: 90-0814223</b>  <b>From-To</b>
25.9. <b>FHV Indianola, LLC</b>		<b>EIN: 61-1680193</b>  <b>From-To</b>
25.10 <b>FHV Martin, LLC</b>		<b>EIN: 80-0851119</b>  <b>From-To</b>
25.11 <b>FHV Oakland, LLC</b>		<b>EIN: 30-0747693</b>  <b>From-To</b>
25.12 <b>FHV Philadelphia, LLC</b>		<b>EIN: 90-0846063</b>  <b>From-To</b>
25.13 <b>FHV Real Estate Indianola, LLC</b>		<b>EIN: 35-2442076</b>  <b>From-To</b>
25.14 <b>FHV Real Estate Martin, LLC</b>		<b>EIN: 80-0851791</b>  <b>From-To</b>
25.15 <b>FHV Starkville, LLC</b>		<b>EIN: 35-2439307</b>  <b>From-To</b>
25.16 <b>FHV Winona, LLC</b>		<b>EIN: 80-0817144</b>  <b>From-To</b>

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.



Debtor **Mid-South Geothermal, LLC**

Case number (if known) \_\_\_\_\_

None

Name and address	Date of service From-To
------------------	-------------------------

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Date of service From-To
26b.1. <b>Rowland &amp; Carter</b> <b>7953 State Hills Blvd., Ste. 110</b> <b>Memphis, TN 38113</b>	<b>Annually</b>

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
------------------	------------------------------------------------------------------

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
26d.1. <b>Regions Bank</b> <b>6200 Poplar Avenue 4th Floor</b> <b>Memphis, TN 38119</b>

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
- Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---------------------------------------------------------------	-------------------	------------------------------------------------------------------------------

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
<b>Scott Triplett</b>	<b>9255 Forest Estates Cove</b> <b>Germantown, TN 38139</b>	<b>President</b>	<b>99%</b>

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- No
- Yes. Identify below.

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

Debtor **Mid-South Geothermal, LLC**

Case number (if known) \_\_\_\_\_

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	------------------------------------------------------	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	----------------------------------------------------------

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	----------------------------------------------------------

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 20, 2018**

/s/ Scott W. Triplett  
Signature of individual signing on behalf of the debtor

Scott W. Triplett  
Printed name

Position or relationship to debtor **President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Western District of Tennessee

In re Mid-South Geothermal, LLC

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

FLAT FEE

For legal services, I have agreed to accept \$

Prior to the filing of this statement I have received \$

Balance Due \$

RETAINER

For legal services, I have agreed to accept and received a retainer of \$ 1,783.00

The undersigned shall bill against the retainer at an hourly rate of \$ 350.00

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. \$ 1,717.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor Other (specify):

4. The source of compensation to be paid to me is:

Debtor Other (specify):

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

11 USC Sec. 330 and 1101 et seq.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

In re Mid-South Geothermal, LLC  
Debtor(s)

Case No. \_\_\_\_\_

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**  
(Continuation Sheet)

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**February 20, 2018**

*Date*

**/s/ Steven N. Douglass**

**Steven N. Douglass 9770**

*Signature of Attorney*

**Harris Shelton Hanover Walsh, PLLC**

**40 S. Main Street, Suite 2700**

**Memphis, TN 38103-2555**

**(901) 525-1455 Fax: (901) 526-4084**

*Name of law firm*

**United States Bankruptcy Court  
Western District of Tennessee**

In re Mid-South Geothermal, LLC

Debtor(s)

Case No.

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
------------------------------------------------------------	----------------	----------------------	------------------

**-NONE-**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 20, 2018

Signature /s/ Scott W. Triplett  
**Scott W. Triplett**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Western District of Tennessee**

In re **Mid-South Geothermal, LLC**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **February 20, 2018**

**/s/ Scott W. Triplett**

**Scott W. Triplett/President**

Signer/Title

2 Geton Net, Inc  
821 Adams Road  
Corbin, KY 40701

Alva Patterson Trucking  
PO Box 25  
99 Goodin Branch Rd  
Bimble, KY 40915

American Express  
PO Box 650448  
Dallas, TX 75265-0448

Atlas Copco Const Equip d-b-a  
Mining Rock Excavation & Const  
PO Box 200948  
Pittsburgh, PA 15251-0948

Baymont Inn--Corbin  
174 Adams Road  
Corbin, KY 40701

Bluegrass KESCO, Inc  
1101 Industrial Blvd  
Louisville,, KY 40219

Bocook Engineering Inc.  
312 Tenth Street  
Paintsville, KY 41240-1226

Buchanon Oil Company  
PO Box 1220  
Grundy, VA 24614

Coburn's Supply Company, Inc  
PO Box 99001  
Denham Springs, LA 70727

Comcast  
PO Box 105184  
Atlanta, GA 30348-5184

Consolidated Pipe & Supply Co., Inc.  
Dept. 3147  
P.O. Box 2153  
Birmingham, AL 35287-3147

Corechem Inc  
PO Box 27040  
Knoxville, TN 37927

Cumberland County Water District  
1236 Columbia Road  
Burkesville, KY 42717-9123

Cumberland Valley Electric, Inc  
PO Box 440  
Gray, KY 40734-0440

Days Inn--Owensboro  
3720 New Hartford Rd  
Owensboro, KY 42303

Delta Natural Gas Co Inc  
PO Box 593  
Corbin, KY 40702

Dex Imaging  
PO Box 17295  
Clearwater, FL 33762-0295

Don Amburgey's Plumbing  
967 Wolfpen Creek Rd  
Mallie, KY 41836

Ford Motor Credit

Franklin County Sanitary Engineering  
280 E Broad Street  
2 floor  
Columbus, OH 43215

G&A Environmental Contractors  
76 Swift St E  
McEwen, TN 37101-4550

Geothermal Supply Co., Inc.  
106 Cherry Street  
Horse Cave, KY 42749

Givens International Drilling Supplies  
PO BOX 53  
Corydon, KY 42406

GRTI-Geothermal Res. Tech., Inc.  
P.O. Box 256  
Elkton, SD 57026

H & R Oil Co Inc  
1144 Finney Dr  
PO Box 12210  
Lexington, KY 40581

Harrison Construction Co.  
APAC Division  
P. O. Box 359; 226 Gill St.  
Alcoa, TN 37701



Henry Drilling LLC  
1110 Harpeth Industrial Ct  
Franklin, TN 37064

Herc Rentals Inc.  
PO Box 650280  
Dallas, TX 75265-0280

Hole Products LLC  
205 16th street NE #A  
Little Falls, MN 56345

Holston Gases  
1854 N Hwy 25W  
Williamsburg, KY 40769

Internal Revenue Service

Isco Industries, LLC.  
1974 Solutions Center  
Chicago, IL 60677

Jackson Sand  
139 United Drive  
Jackson, TN 38305

Jobpower  
Applied Computer Systems, Inc.  
302 Westfield Road  
Knoxville, TN 37919

Jones Brothers Inc  
PO Box 1001  
Mt. Juliet, TN 37121

Kentucky Dept of Revenue

Knox County, Kentucky  
234 Court Square  
Barbourville, KY 40906

LEAF  
PO Box 742647  
Cincinnati, OH 45274

LEAF (copier)  
PO Box 742647  
Cincinnati, OH 45274-2647

Legacy Chevrolet Buick GMC  
13307 N US Hwy 25 E  
Corbin, KY 40701

Martin Marietta Materials  
PO Box 75328  
Charlotte, NC 28275

Mid-South Driller Supply, Inc.  
po box 297  
Lebanon, TN 37088

Mills Bros Knox County  
PO Box 260  
Girdler,, KY 40943

Mincon, Inc.  
PO Box 13886  
Roanoke, VA 24038

Mississippi Dept of Revenue

Mobile Mini, Inc.  
P. O. Box 740773  
Cincinnati, Oh 45274-0773

Moses Drilling Company  
153 Booger Hollow Road  
Gray, KY 40734

Mountain Ridge LLC  
76 Old 25E  
Barbourville, KY 40906-7282

NAPA Auto Parts  
13475 n HWY 25E  
Corbin, KY 40701

NCR-National Corporate Research, LTD  
10 East 40th Street, 10th Floor  
New York, NY 10016

NES Rentals  
PO Box 205572  
Dallas, TX 75320-5572

Palmer Bit Company, Inc  
PO Box 4155  
Williston, ND 58802-4155

Paychex, Inc.  
c/o Brennan & Clark  
721 E Madison Ste. 200  
Villa Park, IL 60181

PCI Performane Contracting Inc  
1430 E Weisgarber Rd  
Knoxville, TN 37909

Pietrangelo Cook  
6410 Poplar Ave., Ste. 190  
Memphis, TN 38119

Quality Inn east-knox  
7471 Crosswood Blvd  
Knoxville,, TN 37924

Quick Fuel, Inc.  
11815 W Bradley Rd  
Milwaukee, WI 53224

Rain for Rent  
Carolina  
file 52541  
Los Angeles, CA 90074-2541

Red Roof Inn-papermill rd  
1315 Kirby Rd  
Knoxville, TN 37909

Regions Bank  
PO Box 1984  
Birmingham, AL 35201

Regions Bank

Rogers Group, Inc.  
P.O. Box 102798  
Atlanta, GA 30368-2798

Rowland & Carter  
7953 State Hills Blvd., Ste. 110  
Memphis, TN 38113

Scott W. Triplett

State of Tennessee Dept of Revenue

Strong Manufacturing  
P.O. Box 8068  
Pine Bluff, AR 71611

Super 8-spring lake  
256 South Main  
spring lake, NC 28390

TN Department of Environment and Conserv  
11th Floor, Snodgrass TN Tower  
312 Rosa L. Parks Ave  
Nashville, TN 37243

United Rentals  
P.O. Box 100711  
Atlanta, GA 30384-0711

United Rentals, Inc.  
PO Box 100711  
Atlanta, GA 30384-0711

UPS  
Lockbox 577  
Carol Stream, IL 60132-0577

US Dept. of Labor  
61 Forsyth St. SW, Ste. 7854  
Atlanta, GA 30303

Utility Sales Associates, Inc  
Attn: A/R  
PO Box 1168  
Midlothian, VA 23113

Weeks Sand Company, Inc  
po box 540  
Cameron,, NC 28326

Whayne Supply Company incareof  
CAT Financial Commercial Acct  
PO Box 978595  
Dallas, TX 75397-8595

Woodford Excavation & Transportation Inc  
PO Box 122  
310 Fielding Drive  
Versailles, KY 40383

Yager Materials, LLC  
Yard 1  
PO Box 2000  
Owensboro, KY 42302-2000

**United States Bankruptcy Court  
Western District of Tennessee**

In re Mid-South Geothermal, LLC

Debtor(s)

Case No.

Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Mid-South Geothermal, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**February 20, 2018**

Date

**/s/ Steven N. Douglass**

**Steven N. Douglass 9770**

Signature of Attorney or Litigant

Counsel for Mid-South Geothermal, LLC

**Harris Shelton Hanover Walsh, PLLC**

**40 S. Main Street, Suite 2700**

**Memphis, TN 38103-2555**

**(901) 525-1455 Fax:(901) 526-4084**