

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In Re:  
TRIBUNE COMPANY, et al.<sup>1</sup>  
Debtors

Chapter 11  
Case Number: 08-13141 (KJC)  
Jointly Administered  
Hon. Kevin J. Carey

**Monthly Operating Report**  
**For the Period September 24, 2012 through October 21, 2012**

Required Documents	Form No.	Documents Complete	Explanation Attached	Debtors' Statement
Schedule of Operating Cash Flow	MOR-1	X		
Schedule of Disbursements by Legal Entity	MOR- 1a	X		
Schedule of Professional Fees and Expenses Paid	MOR- 1b	X		
Bank Account Reconciliations, Bank Statements and Cash Disbursements Journal	[REDACTED]			X
Statements of Operations	MOR-2	X		
Balance Sheets	MOR-3	X		
Status of Post Petition Taxes	[REDACTED]			X
Summary of Unpaid Post Petition Accounts Payable	MOR-4	X		
Trade Accounts Receivable and Aging	MOR-5	X		
Debtor Questionnaire	MOR-6	X		

I declare under penalty of perjury (28 U.S.C. Section 1746) that the information contained in this monthly operating report (including attached schedules) is true and correct to the best of my knowledge, information and belief.



\_\_\_\_\_  
Chandler Bigelow III  
Executive Vice President & Chief Financial Officer  
Tribune Company

11-19-12

\_\_\_\_\_  
Date

Notes:

1. Refer to Appendix A for a full listing of the Debtors.

The information contained herein is provided to fulfill the requirements of the Office of the United States Trustee. The financial statements provided here do not include consolidated results for Tribune Company (the "Company") as the Company has several non-debtor subsidiaries. All information contained herein is unaudited and subject to future adjustment. The Company maintains its books and records on a business unit reporting level and those units do not in all cases correspond to legal entities. Certain assumptions have been made as noted herein. In addition, the Company maintains certain liabilities on its balance sheet (such as benefits and tax related liabilities) that may relate to one or more of the Company's subsidiaries and no conclusion as to the legal obligation is made by the presentation herein.

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**General Notes**

***Condensed Combined Debtor-in-Possession Financial Statements*** – The condensed combined financial statements and supplemental information contained herein are unaudited, preliminary, and may not comply with generally accepted accounting principles in the United States of America (“U.S. GAAP”) in all material respects. In addition, the financial statements and supplemental information contained herein represent the condensed combined financial information for the Company and its 109 debtor subsidiaries listed in Appendix A (collectively the “Debtors”) only. The Company’s non-debtor subsidiaries are not included in the condensed combined income statements or condensed combined balance sheets.

Accounting Standards Codification (“ASC”) Topic 852, “Reorganizations” (“ASC Topic 852”), which is applicable to companies in chapter 11, generally does not change the manner in which financial statements are prepared. It does require, however, that the financial statements for periods subsequent to the filing of the chapter 11 petition distinguish transactions and events that are directly associated with the reorganization from the ongoing operations of the business. The Debtors’ condensed combined financial statements contained herein have been prepared in accordance with the guidance in ASC Topic 852. The unaudited condensed combined financial statements have been derived from the books and records of the Debtors. This information, however, has not been subject to procedures that would typically be applied to financial information presented in accordance with U.S. GAAP, and upon the application of such procedures, the Debtors believe that the financial information could be subject to changes, and these changes could be material. The information furnished in this report includes primarily normal recurring adjustments, but does not include all of the adjustments that would typically be made in accordance with U.S. GAAP.

The results of operations contained herein are not necessarily indicative of results which may be expected from any other period or for the full year and may not necessarily reflect the combined results of operations, financial position, and cash flows of the Debtors in the future.

***Intercompany Transactions*** – Receivables and payables between the Debtors have been eliminated; however, intercompany transactions between the Debtors and non-debtor affiliates have not been eliminated in the financial statements contained herein. No conclusion as to the legal obligation related to these intercompany transactions is made by the presentation herein.

***Liabilities Subject to Compromise*** – As a result of the chapter 11 filings, the payment of prepetition indebtedness is subject to compromise or other treatment under a plan of reorganization. The determination of how liabilities will ultimately be settled and treated cannot be made until the Court approves a chapter 11 plan of reorganization. Accordingly, the ultimate amount of such liabilities is not determinable at this time. ASC Topic 852 requires prepetition liabilities that are subject to compromise to be reported at the amounts expected to be allowed, even if they may be settled for lesser amounts. The amounts currently classified as liabilities subject to compromise are preliminary and may be subject to future adjustments depending on Court actions, further developments with respect to disputed claims, determinations of the secured status of certain claims, the values of any collateral securing such claims, rejection of executory contracts, continued reconciliation or other events.

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**MOR-1**  
**Debtors Combined Schedule of Operating Cash Flow**  
**For the Period September 24, 2012 through October 21, 2012**  
**(In thousands of dollars)**

<b>Beginning Cash Balance</b> <sup>1</sup>	<u>\$2,408,915</u>
Cash Receipts	
Operating receipts	240,846
Other	-
Total Cash Receipts	<u>240,846</u>
Cash Disbursements <sup>2</sup>	
Compensation and benefits	71,186
General disbursements	109,640
Reorganization related disbursements	<u>5,955</u>
Total Disbursements	<u>186,781</u>
<b>Debtors Net Cash Flow</b>	<u>54,065</u>
<b>From/(To) Non-Debtors</b> <sup>3</sup>	2,966
<b>Net Cash Flow</b>	<u>57,031</u>
<b>Other</b>	2,301
<b>Ending Available Cash Balance</b> <sup>1</sup>	<u><u>\$2,468,247</u></u>

Notes:

1. Cash balances reflect available funds and activity in primary concentration and investment accounts; excludes minimal balances in local accounts. Cash balances are not the same per the balance sheet, as they do not include certain local bank accounts, unavailable funds, outstanding checks and other timing differences.
2. Disbursements reflect when the relevant disbursement accounts are funded rather than when clearing the bank.
3. Represents net cash flow from non-debtor subsidiaries.

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**MOR-1a**  
**Schedule of Disbursements by Legal Entity <sup>1</sup>**  
**For the Period September 24, 2012 through October 21, 2012**

Filing Entities:	Case #	Total Disbursements
1 Tribune Company	08-13141	\$ 41,963,258
2 435 Production Company	08-13142	-
3 5800 Sunset Production, Inc.	08-13143	-
4 Baltimore Newspaper Networks, Inc.	08-13144	562
5 California Community News Corporation	08-13145	1,144,739
6 Candle Holdings Corporation	08-13146	-
7 Channel 20, Inc.	08-13147	-
8 Channel 39, Inc.	08-13148	515,854
9 Channel 40, Inc.	08-13149	1,434,840
10 Chicago Avenue Construction Company	08-13150	-
11 Chicago River Production Company	08-13151	-
12 Chicago Tribune Company	08-13152	19,150,941
13 Chicago Tribune Newspapers, Inc.	08-13153	-
14 Chicago Tribune Press Service, Inc.	08-13154	27,184
15 ChicagoLand Microwave Licensee, Inc.	08-13155	-
16 Chicagoland Publishing Company	08-13156	35,820
17 Chicagoland Television News, Inc.	08-13157	-
18 Courant Specialty Products, Inc.	08-13159	-
19 Direct Mail Associates, Inc.	08-13160	17,639
20 Distribution Systems of America, Inc.	08-13161	-
21 Eagle New Media Investments, LLC	08-13162	825,996
22 Eagle Publishing Investments, LLC	08-13163	4,915
23 Forsalebyowner.com Corp.	08-13165	586,348
24 Forsalebyowner.com Referral Services, LLC	08-13166	-
25 Fortify Holdings Corporation	08-13167	-
26 Forum Publishing Group, Inc.	08-13168	530,419
27 Gold Coast Publications, Inc.	08-13169	716,029
28 GreenCo, Inc.	08-13170	-
29 Heart & Crown Advertising, Inc.	08-13171	-
30 Homeowners Realty, Inc.	08-13172	-

Notes:

1. Most of the Debtors' disbursements are made through centralized cash management accounts; however, the Debtors have estimated the allocation of disbursements based on the legal entity on whose behalf a disbursement was made. All allocations are subject to certain assumptions and uncertainties.

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**MOR-1a**  
**Schedule of Disbursements by Legal Entity (continued) <sup>1</sup>**  
**For the Period September 24, 2012 through October 21, 2012**

<u>Filing Entities:</u>	<u>Case #</u>	<u>Total Disbursements</u>
31 Homestead Publishing Company	08-13173	45,472
32 Hoy Publications, LLC	08-13174	657,724
33 Hoy, LLC	08-13175	-
34 Insertco, Inc.	08-13176	-
35 Internet Foreclosure Service, Inc.	08-13177	-
36 JuliusAir Company II, LLC	08-13178	-
37 JuliusAir Company, LLC	08-13179	-
38 KIAH Inc.	08-13180	960,057
39 KPLR, Inc.	08-13181	35,768
40 KSWB Inc.	08-13182	1,578,734
41 KTLA Inc.	08-13183	5,323,344
42 KWGN, Inc.	08-13184	23,202
43 Los Angeles Times Communications LLC	08-13185	22,144,384
44 Los Angeles Times International, Ltd	08-13186	53,135
45 Los Angeles Times Newspapers, Inc.	08-13187	64,177
46 Magic T Music Publishing Company	08-13188	-
47 NBBF, LLC	08-13189	-
48 Neocomm, Inc.	08-13190	-
49 New Mass. Media, Inc.	08-13191	1,814
50 Newscom Services, Inc.	08-13193	-
51 Newspaper Readers Agency, Inc.	08-13194	-
52 North Michigan Production Company	08-13195	-
53 North Orange Avenue Properties, Inc.	08-13196	-
54 Oak Brook Productions, Inc.	08-13197	80,190
55 Orlando Sentinel Communications Company	08-13198	5,561,683
56 Patuxent Publishing Company	08-13200	409,889
57 Sentinel Communications News Ventures, Inc.	08-13202	-
58 Shepard's Inc.	08-13203	-
59 Signs of Distinction, Inc.	08-13204	-

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**Schedule of Disbursements by Legal Entity (continued) <sup>1</sup>**  
**For the Period September 24, 2012 through October 21, 2012**

Filing Entities:	Case #	Total Disbursements
60 Southern Connecticut Newspapers, Inc.	08-13205	-
61 Star Community Publishing Group, LLC	08-13206	-
62 Stemweb, Inc.	08-13207	-
63 Sun-Sentinel Company	08-13208	6,356,896
64 The Baltimore Sun Company	08-13209	7,200,706
65 The Daily Press, Inc.	08-13210	1,294,985
66 The Hartford Courant Company	08-13211	5,765,641
67 The Morning Call, Inc.	08-13212	2,458,577
68 The Other Company LLC	08-13213	-
69 Times Mirror Land and Timber Company	08-13214	-
70 Times Mirror Payroll Processing Company, Inc.	08-13215	-
71 Times Mirror Services Company, Inc.	08-13216	-
72 TMLH 2, Inc.	08-13217	-
73 TMLS I, Inc.	08-13218	-
74 TMS Entertainment Guides, Inc.	08-13219	-
75 Tower Distribution Company	08-13220	301,377
76 Towering T Music Publishing Company	08-13221	-
77 Tribune Broadcast Holdings, Inc.	08-13222	402,770
78 Tribune Broadcasting Company	08-13223	6,326,618
79 Tribune Broadcasting Holdco, LLC	08-13224	-
80 Tribune Broadcasting News Network, Inc.	08-13225	549,386
81 Tribune California Properties, Inc.	08-13226	-
82 Tribune Direct Marketing, Inc.	08-13227	9,397,258
83 Tribune Entertainment Company	08-13228	-
84 Tribune Entertainment Production Company	08-13229	-
85 Tribune Finance Service Center, Inc.	08-13230	55,834
86 Tribune Finance, LLC	08-13231	-
87 Tribune License, Inc.	08-13232	-
88 Tribune Los Angeles, Inc.	08-13233	-
89 Tribune Manhattan Newspaper Holdings, Inc.	08-13234	-

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**MOR-1a**  
**Schedule of Disbursements by Legal Entity (continued) <sup>1</sup>**  
**For the Period September 24, 2012 through October 21, 2012**

<u>Filing Entities:</u>	<u>Case #</u>	<u>Total Disbursements</u>
90 Tribune Media Net, Inc.	08-13235	686,827
91 Tribune Media Services, Inc.	08-13236	3,746,896
92 Tribune Network Holdings Company	08-13237	13,635
93 Tribune New York Newspaper Holdings, LLC	08-13238	-
94 Tribune NM, Inc.	08-13239	-
95 Tribune Publishing Company	08-13240	14,015,595
96 Tribune Television Company	08-13241	8,832,685
97 Tribune Television Holdings, Inc.	08-13242	649,249
98 Tribune Television New Orleans, Inc.	08-13244	699,162
99 Tribune Television Northwest, Inc.	08-13245	1,397,351
100 ValuMail, Inc.	08-13246	5,283
101 Virginia Community Shoppers, LLC	08-13247	-
102 Virginia Gazette Companies, LLC	08-13248	170,434
103 WATL, LLC	08-13249	-
104 WCWN LLC	08-13250	-
105 WDCW Broadcasting, Inc.	08-13251	618,448
106 WGN Continental Broadcasting Company	08-13252	8,738,364
107 WLVI Inc.	08-13253	-
108 WPIX, Inc.	08-13254	4,410,776
109 WCCT, Inc.	08-13255	-
110 Tribune CNLBC, LLC	09-13496	-
	Total Disbursements	<u>\$ 187,988,871</u>

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**MOR-1b**  
**Schedule of Professional Fees and Expenses Paid**  
**For the Periods September 24, 2012 through October 21, 2012, and**  
**December 8, 2008 through October 21, 2012**

Professional	Amount Paid This Period			Cumulative Amount Paid Since Petition Date		
	Fees	Expenses	Total	Fees	Expenses	Total
AlixPartners, LLP	\$ 122,962	\$ 5	\$ 122,967	\$ 10,901,123	\$ 129,744	\$ 11,030,868
Alvarez & Marsal North America, LLC	1,872,541	8,478	1,881,018	24,571,601	148,603	24,720,204
Campbell & Levine, LLC	263	-	263	10,337	1,135	11,472
Chadbourne & Parke LLP	358,216	-	358,216	47,022,198	3,079,350	50,101,548
Cole, Schotz, Meisel, Forman & Leonard, P.A.	277,317	14,508	291,825	4,858,683	413,812	5,272,495
Daniel J. Edelman, Inc.	-	-	-	158,628	1,264	159,892
Davis Wright Tremaine LLP <sup>1</sup>	65,827	-	65,827	1,218,168	47,149	1,265,316
Deloitte & Touche LLP	-	-	-	134,003	164	134,166
Dow Lohnes PLLC	40,934	-	40,934	5,009,529	30,203	5,039,732
Epiq Bankruptcy Solutions, LLC	426,656	117,047	543,703	9,639,477	2,194,084	11,833,562
Ernst & Young LLP	-	-	-	2,350,141	63,056	2,413,197
Jenner & Block LLP	6,888	-	6,888	1,909,181	56,099	1,965,280
Jones Day	12,848	-	12,848	2,690,289	95,017	2,785,305
Klee, Tuchin, Bogdanoff & Stern LLP	-	-	-	5,083,434	137,376	5,220,810
Kurtzman Carson Consultants LLC	-	-	-	15,789	24,190	39,979
Landis Rath & Cobb LLP	127,147	-	127,147	7,133,500	1,252,298	8,385,798
Lazard Freres & Co. LLC	119,900	-	119,900	8,556,142	391,132	8,947,274
LECG, LLC	-	-	-	3,370,636	166,022	3,536,658
Levine Sullivan Koch & Schulz LLP <sup>1</sup>	36,198	5,347	41,545	959,642	96,716	1,056,359
McDermott Will & Emery LLP	645,646	11,040	656,686	13,614,329	272,319	13,886,647
Mercer (US) Inc.	13,967	7,523	21,490	1,550,109	133,054	1,683,163
Moelis & Company LLC	280,000	-	280,000	8,124,074	169,193	8,293,267
Novack and Macey LLP	-	-	-	124,871	4,120	128,991
Paul, Hastings, Janofsky & Walker LLP	437	-	437	1,412,938	9,473	1,422,411
PricewaterhouseCoopers LLP	130,956	3,294	134,250	7,698,447	134,144	7,832,591
Reed Smith LLP	174,502	70,093	244,595	1,442,903	98,540	1,541,443
Saul Ewing LLP	-	-	-	3,238,459	199,610	3,438,069
Seitz, Van Ogtrop & Green, P.A.	-	-	-	43,441	12,344	55,785
Seyfarth Shaw LLP	83,749	(13)	83,736	2,932,764	119,646	3,052,410
Sidley Austin LLP	1,001,737	-	1,001,737	80,494,843	4,569,958	85,064,802
Sitrick and Company	899	-	899	91,076	6,610	97,686
SNR Denton US LLP <sup>1</sup>	-	-	-	186,335	2,047	188,382
Stuart Maue	47,480	-	47,480	2,901,151	16,489	2,917,640
Werb and Sullivan	-	-	-	5,198	-	5,198
Zuckerman Spaeder LLP	82,376	-	82,376	7,185,958	5,739,695	12,925,652
Unsecured Creditors Committee Members	-	-	-	-	74,519	74,519
<b>Sub Total Retained Professionals</b>	<b>\$ 5,929,443</b>	<b>\$ 237,321</b>	<b>\$ 6,166,764</b>	<b>\$ 266,639,396</b>	<b>\$ 19,889,173</b>	<b>\$ 286,528,569</b>
Reimbursement of Professionals Representing Employees Related to Discovery in Connection with the Confirmation of the Plan of Reorganization or Related Proceedings	\$ -	\$ -	\$ -	\$ 666,060	\$ 23,255	\$ 689,315
Reimbursement of Professionals Representing Employees Subject to Preference Complaints Filed by the UCC in Accordance With The Notice of Debtors' Intent to Advance Attorneys' Fees To Certain Current Employees (Docket #7299 Dated December 23, 2010)	3,045	-	3,045	956,995	38,294	995,289
<b>Sub Total Employee Litigation Professionals</b>	<b>\$ 3,045</b>	<b>\$ -</b>	<b>\$ 3,045</b>	<b>\$ 1,623,055</b>	<b>\$ 61,549</b>	<b>\$ 1,684,604</b>
<b>Total Professional Fees and Expenses</b>	<b>\$ 5,932,488</b>	<b>\$ 237,321</b>	<b>\$ 6,169,809</b>	<b>\$ 268,262,451</b>	<b>\$ 19,950,722</b>	<b>\$ 288,213,173</b>

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**MOR-1b**  
**Schedule of Professional Fees and Expenses Paid (continued)**  
**For the Periods September 24, 2012 through October 21, 2012, and**  
**December 8, 2008 through October 21, 2012**

**Professional**

AlixPartners, LLP  
Alvarez Marsal North America, LLC  
Campbell Levine LLC  
Chadbourne Parke LLP  
Cole, Schotz, Meisel, Forman Leonard, P.A.  
Daniel J. Edelman, Inc.  
Davis Wright Tremaine LLP  
Deloitte Touche LLP  
Dow Lohnes PLLC  
Epiq Bankruptcy Solutions, LLC  
Ernst Young LLP  
Jenner Block LLP  
Jones Day  
Klee, Tuchin, Bogdanoff Stern LLP  
Kurtzman Carson Consultants LLC  
Landis Rath Cobb LLP  
Lazard Freres Co. LLC  
LECG, LLC  
Levine Sullivan Koch Schulz LLP  
McDermott Will Emery LLP  
Mercer (US) Inc.  
Moelis Company LLC  
Novack and Macey  
Paul, Hastings, Janofsky Walker LLP  
PricewaterhouseCoopers LLP  
Reed Smith LLP  
Saul Ewing LLP  
Seitz, Van Ogtrop Green, P.A.  
Seyfarth Shaw LLP  
Sidley Austin LLP  
Sitrick and Company  
SNR Denton US LLP  
Stuart Maue  
Werb and Sullivan  
Zuckerman Spaeder LLP

**Role**

Unsecured Creditors Committee Financial Advisor  
Debtors' Restructuring Advisor  
Special Delaware Litigation Counsel  
Unsecured Creditors Committee Legal Counsel  
Debtors' Co-Counsel  
Corporate Communications Advisor  
Debtors' Special Counsel for Certain Media Litigation Matters  
Debtors' Financial and Accounting Advisor  
Debtors' Special Counsel for FCC and Broadcast Matters  
Noticing / Claims Agent  
Debtors' Valuation and Business Modeling Consultant  
Debtors' Special Counsel for Litigation Matters  
Debtors' Counsel for the Special Committee of the Board of Directors  
Examiner's Co-Counsel  
Unsecured Creditors Committee Web Host  
Unsecured Creditors Committee Legal Counsel  
Debtors' Financial Advisor Investment Banker  
Examiner's Financial Advisor  
Debtors' Special Counsel for Certain Litigation Matters  
Debtors' Special Counsel for General Domestic Legal Matters  
Debtors' Compensation Consultant  
Unsecured Creditors Committee Investment Banker  
Debtors' Special Counsel for Certain Litigation Matters  
Debtors' Special Counsel for Real Estate Matters  
Debtors' Independent Auditors and Tax Advisor  
Debtors' Special Counsel for Certain Litigation Matters  
Examiner's Co-Counsel  
Unsecured Creditors Committee Special Conflicts Counsel  
Debtors' Special Counsel for Certain Employment Litigation Matters  
Debtors' Co-Counsel  
Corporate Communications Advisor  
Debtors' Special Counsel for Certain Litigation Matters  
Court Appointed Fee Examiner  
Court-Appointed Mediator  
Unsecured Creditors Committee Special Counsel

**Note:**

1. SNR Denton US LLP, Davis Wright Tremaine LLP and Levine Sullivan Koch Schultz LLP were formerly ordinary course professionals and payments to these firms as ordinary course professionals are omitted from the above.

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**Debtors State ment with respect to Bank Account Reconciliations, Bank State ements  
and Cash Disburse ments Journal  
For the Septe mber 24, 2012 throu h October 21, 2012**

Bank Account Reconciliations Cash Disbursements Journals

The Debtors affirm that bank reconciliations are prepared for all open and active bank accounts on a monthly basis. The Debtors affirm that within its financial accounting systems, check registers and/or disbursements journals are maintained for each disbursement account.

Bank statements

The Debtors affirm that bank statements for all open and active bank accounts are retained by the Debtors.

Closed Bank Accounts

The Debtors affirm that the following bank account(s) were closed during the current reporting period.

<u>Debtor</u>	<u>Bank/Institution</u>	<u>Date of Closing</u>
Los Angele Times Communications, LLC	Bank of America	9/26/12
Chicago Tribune Company	Bank of America	9/26/12
Forum Publishing Group, Inc.	Bank of America	10/5/12

Opened Bank Accounts <sup>1</sup>

The Debtors affirm that the following bank account(s) were opened during the current reporting period.

<u>Debtor</u>	<u>Bank/Institution</u>	<u>Description</u>	<u>Date Opened</u>
Tribune Company	JPMorgan Chase Bank, N.A.	Money Fund	10/23/12
Tribune Company	JPMorgan Chase Bank, N.A.	Money Fund	10/23/12
Tribune Company	JPMorgan Chase Bank, N.A.	Money Fund	10/23/12
Tribune Company	JPMorgan Chase Bank, N.A.	Money Fund	10/23/12
Tribune Company	JPMorgan Chase Bank, N.A.	Money Fund	10/23/12
Tribune Company	JPMorgan Chase Bank, N.A.	Money Fund	10/23/12

Notes:

1. The Debtors have become aware of an account that was opened by JPMorgan Chase in the name of Tribune Company, but as to which Tribune Company is not a signatory and does not have access or control. The account holds \$2 million paid by Tribune Company in connection with the Debtors' former procurement card program administered by a JPMorgan Chase affiliate. The Debtors are reviewing all facts and circumstances relevant to the status of this account.

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Debtors

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Case Number: 08-13141 (KJC)  
Jointly Administered  
Hon. Kevin J. Carey

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Debtors Condensed Combined Statements of Operations <sup>1,2</sup>  
For the Periods September 24, 2012 through October 21, 2012, and  
December 8, 2008 through October 21, 2012  
(In thousands of dollars)  
(Unaudited)

	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012 <sup>3</sup>
Total Revenue	\$ 244,312	11,940,664
Operating Expenses		
Cost of sales	119,149	6,298,198
Selling, general and administrative	71,580	6,264,145
Depreciation	10,717	573,923
Amortization of intangible assets	1,309	59,573
Total operating expenses	202,755	13,195,839
Operating Profit (Loss)	41,557	(1,255,175)
Income on equity investments, net	549	24,004
Interest expense, net	(3,793)	(107,597)
Management fee	(1,192)	(61,474)
Non-operating loss, net	-	(63,093)
Income (Loss) Before Reorganization Costs    Income Taxes	37,121	(1,463,335)
Reorganization costs <sup>4</sup>	(6,250)	(1,272,494)
Income (Loss) Before Income Taxes	30,871	(2,735,829)
Income taxes	(938)	256,317
Income (Loss) From Continuing Operations	29,933	(2,479,512)
Income from Discontinued Operations, net of tax <sup>5</sup>	-	411,863
Net Income (Loss)	\$ 29,933	(2,067,649)

See Notes to Debtors Condensed Combined Statements of Operations on the following page

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In Re:  
TRIBUNE COMPANY, et al.  
Debtors

Chapter 11  
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Hon. Kevin J. Carey

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Notes to Debtors Condensed Combined Statements of Operations<sup>1, 2</sup>  
For the Periods September 24, 2012 through October 21, 2012 and  
December 8, 2008 through October 21, 2012  
(Unaudited)

Notes:

1. The information contained herein is provided to fulfill the requirements of the Office of the United States Trustee. All information contained herein is unaudited and subject to future adjustment.
2. The Debtors Condensed Combined Statements of Operations include the financial results for the Debtors. The statements do not eliminate intercompany revenues, costs or management fees, but rather adds all of the amounts from each of the 110 entities that comprise the Debtors. As noted, these statements do not include non-debtor entities controlled by the Debtors and therefore do not represent the consolidated financial results of the Company and each of its subsidiaries.
3. The Debtors Condensed Combined Statements of Operations for the period December 8, 2008 through October 21, 2012 have been adjusted to properly reflect certain prior period adjustments and reclassifications. In conjunction with the Company's annual impairment assessment of goodwill and other indefinite-lived assets under ASC Topic 350 as of the fourth quarter of 2008, the Company recorded non-cash impairment charges of \$2,214 million to write down its goodwill, FCC licenses, newspaper mastheads, and a tradename. In addition, in conjunction with an evaluation of the carrying value of long-lived assets under ASC Topic 360 as of December 2008, the Company recorded non-cash pretax impairment charges totaling \$405 million to write down certain fixed assets and intangible assets. These impairment charges, which totaled \$2,619 million, were recorded as adjustments to the December 8, 2008 through December 28, 2008 reporting period and are included in selling, general, and administrative expenses in the condensed combined statements of operations for the period December 8, 2008 through October 21, 2012. These impairment charges also resulted in adjustments to previously reported depreciation and amortization, which are also reflected in the Company's results of operations for the period December 8, 2008 through October 21, 2012. In conjunction with the Company's annual impairment assessment under ASC Topic 350 as of the fourth quarter of 2009, the Company recorded impairment charges of \$7 million to write down two of its FCC licenses. These impairment charges were recorded as adjustments to the November 23, 2009 through December 27, 2009 reporting period and are included in selling, general, and administrative expenses in the condensed combined statements of operations for the period December 8, 2008 through October 21, 2012. In conjunction with the Company's annual impairment assessment under ASC Topic 350 as of the fourth quarter of 2010, the Company recorded preliminary impairment charges of \$3 million to write down two of its FCC licenses. These impairment charges are included in selling, general, and administrative expenses in the condensed combined statements of operations for the periods November 22, 2010 through December 26, 2010 and December 8, 2008 through October 21, 2012.
4. The September 24, 2012 to October 21, 2012 period includes \$6 million of professional and other fees associated with the chapter 11 process. The December 8, 2008 through October 21, 2012 period includes a \$621 million loss related to the write up of PHONES debt to par value for the unexchanged shares and to exchange value for those shares put to the Company through December 8, 2008, \$318 million in losses to write off debt issuance costs and debt discounts, \$54 million in net gains for adjustments to certain other pre-petition obligations, \$345 million for professional and other fees associated with the chapter 11 process, \$24 million for the anticipated allowed claim by Wilmington Trust for fees and expenses (which claim, if ultimately allowed, will be paid at approximately 32.7 cents under the Debtors' plan of reorganization that was confirmed by the Court on July 23, 2012 (the "Plan")), and \$18 million for the increase in the anticipated allowed claim of the Senior Noteholders (although such increase does not impact the total payment on the account of the Senior Noteholder claims under the Plan).
5. Tribune CNLBC, LLC (formerly Chicago National League Ball Club, LLC) filed a voluntary petition for relief under chapter 11 of the United States bankruptcy code on October 12, 2009. This petition is being jointly administered under the caption "In re: Tribune Company, et al." Case No. 08-13141 starting on that date. On October 27, 2009, the majority of the assets and liabilities of Tribune CNLBC, LLC were contributed to a newly formed joint venture as part of a transaction that was approved by the bankruptcy court on October 14, 2009. Therefore, the operating financial results for Tribune CNLBC, LLC for the period October 12, 2009 through October 21, 2012 are presented in income from discontinued operations, net of tax, in the condensed combined statements of operations.

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Hon. Kevin J. Carey

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Debtors Condensed Combined Balance Sheets <sup>1, 2</sup>  
As of the Petition Date and October 21, 2012  
(In thousands of dollars)  
(Unaudited)

	Oct. 21, 2012	Dec. 7, 2008 <sup>3</sup>
<u>Assets</u>		
Current Assets		
Cash and cash equivalents	\$ 1,750,790	\$ 316,869
Accounts receivable, net <sup>4</sup>	461,076	100,559
Inventories	27,606	52,709
Broadcast rights	185,500	235,879
Prepaid expenses and other	191,268	227,118
Total current assets	2,616,240	933,134
Property, plant and equipment, net <sup>5</sup>	912,329	1,385,016
Other Assets		
Broadcast rights	83,417	214,468
Goodwill and other intangible assets, net <sup>5</sup>	761,635	3,167,931
Prepaid pension costs <sup>6</sup>	-	393,459
Investments in non-debtor subsidiaries	1,525,681	1,363,822
Other investments	44,387	47,443
Intercompany receivables from non-debtors <sup>4</sup>	3,011,239	4,895,764
Restricted cash <sup>7</sup>	727,464	-
Other	77,446	239,432
Total Assets	\$ 9,759,838	\$ 12,640,469
<u>Liabilities and Shareholders' Equity (Deficit)</u>		
Current Liabilities		
Current portion of broadcast rights	\$ 139,097	\$ -
Current portion of long-term debt	2,709	1,642
Accounts payable, accrued expenses, and other	440,161	315,922
Total current liabilities	581,967	317,564
Pension obligations <sup>6</sup>	489,901	-
Long-term broadcast rights	68,018	-
Long-term debt	2,786	11,008
Other obligations	173,536	260,872
Total Liabilities	1,316,208	589,444
Liabilities Subject to Compromise		
Intercompany payables to non-debtors	3,459,117	4,462,852
Obligations to third parties	13,087,384	13,007,007
Total Liabilities Subject to Compromise	16,546,501	17,469,859
Shareholders' Equity (Deficit)	(8,102,871)	(5,418,834)
Total Liabilities and Shareholders' Equity (Deficit)	\$ 9,759,838	\$ 12,640,469

See Notes to Debtors Condensed Combined Balance Sheets on the following page

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Notes to Debtors Condensed Combined Balance Sheets <sup>1,2</sup>  
As of the Petition Date and October 21, 2012  
(In thousands of dollars)

1. The information contained herein is provided to fulfill the requirements of the Office of the United States Trustee. All information contained herein is unaudited and subject to future adjustment.
2. The Debtors Condensed Combined Balance Sheets include the financial results for the Debtors. The statements do not eliminate intercompany accounts, but rather adds all of the amounts from each of the 110 entities that comprise the Debtors. As noted, these statements do not include non-debtor entities controlled by the Debtors and therefore do not represent the consolidated financial results of the Company and each of its subsidiaries. Intercompany investments and intercompany receivables and payables between the Debtors have been eliminated.
3. The Debtors Condensed Combined Balance Sheets as of December 7, 2008 have been adjusted to properly reflect certain prior period adjustments and reclassifications.
4. On March 1, 2010, the receivables financing facility at Tribune Receivables LLC (a non-debtor subsidiary of Tribune Company) was terminated. As a result of the termination, all outstanding accounts receivables that had previously been sold by the Debtors to Tribune Receivables LLC for purposes of securing the facility were sold back to the Debtors.
5. In conjunction with the Company's annual impairment assessment of goodwill and other indefinite-lived assets under ASC Topic 350 as of the fourth quarter of 2009, the Company recorded non-cash impairment charges of \$2,214 million to write down its goodwill, FCC licenses, newspaper mastheads, and a tradename. In addition, in conjunction with an evaluation of the carrying value of long-lived assets under ASC Topic 360 as of December 2008, the Company recorded non-cash pretax impairment charges totaling \$405 million to write down certain fixed assets and intangible assets. These adjustments were recorded to the December 8, 2008 through December 28, 2008 reporting period. In conjunction with the Company's annual impairment assessment under ASC Topic 350 as of the fourth quarter of 2009, the Company recorded impairment charges of \$7 million to write down two of its FCC licenses. These impairment charges were recorded as adjustments to the November 23, 2009 through December 27, 2009 reporting period and are included in selling, general, and administrative expenses in the condensed combined statements of operations for the period December 8, 2008 through October 21, 2012. In conjunction with the Company's annual impairment assessment under ASC Topic 350 as of the fourth quarter of 2010, the Company recorded preliminary impairment charges of \$3 million to write down two of its FCC licenses. These impairment charges are included in selling, general, and administrative expenses in the condensed combined statements of operations for the periods November 22, 2010 through December 26, 2010 and December 8, 2008 through October 21, 2012.
6. The funded status of the Company-sponsored pension plans was remeasured at December 25, 2011, in accordance with ASC Topic 715, based upon updated actuarial assumptions and the fair value of pension plan assets as of that date. The prepaid pension costs and pension obligations at December 7, 2008 were based upon a valuation as of December 2007.
7. Restricted cash represents funds held at Tribune CNLBC arising from the Chicago Cubs transaction, including a special distribution from a newly formed limited liability company to which the assets and liabilities of the Chicago Cubs businesses were contributed and collections on accounts receivable balances retained by Tribune CNLBC. Pursuant to an order of the bankruptcy court approving the transaction, these funds are segregated from the Debtors' centralized cash management system and are not available for general corporate purposes by the Debtors.

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**Declaration Regarding the Status of Post Petition Taxes of the Debtors  
As of October 21, 2012**

STATE OF ILLINOIS,

COOK COUNTY

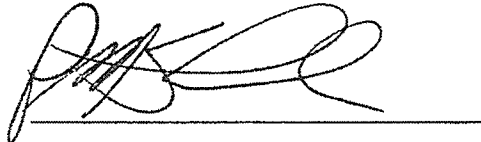
Patrick Shanahan hereby declares and states:

1. I am Vice President Tax for Tribune Company, a corporation organized under the laws of the State of Delaware and the Debtor in the above-captioned chapter 11 cases (the "Debtors"). I am familiar with the Debtors' day-to-day operations, business affairs and books and records.
2. All statements in this Declaration are based on my personal knowledge, my review of the relevant documents, my discussions with other employees of the Debtors, or my opinion based upon my experience and knowledge of the Debtors' operations and financial condition. If I were called upon to testify, I could and would testify to each of the facts set forth herein based on such personal knowledge, review of documents or opinion. I am authorized to submit this Declaration on behalf of the Debtors.
3. To the best of my knowledge, the Debtors have filed all necessary federal, state and local tax returns and made all required post petition tax payments in connection therewith on a timely basis or have promptly remediated any late filings or payments that may have occurred due to unintentional oversights.<sup>1</sup>

Dated: 11/19, 2012

Chicago, Illinois

Respectfully submitted,



Patrick Shanahan  
Vice President, Tax

<sup>1</sup> The Debtors use ADP for the remittance of all payroll taxes.

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Combined Debtors Summary of Unpaid Post Petition Accounts Payable <sup>1</sup>  
October 21, 2012

	Days Past Due					Total
	<u>Current</u>	<u>1-30</u>	<u>31-60</u>	<u>61-90</u>	<u>&gt;91</u>	
Combined Debtors	\$ 23,507,294	\$ 119,387	\$ 28,978	\$ 48,499	\$ 337,738	\$ 24,041,895
	98%	0%	0%	0%	1%	

Notes:

1. The post petition accounts payable reported represent open and outstanding trade vendor invoices that have been entered into the Debtors' accounts payable system and prepetition amounts that the Debtors intend to pay in accordance with various orders of the Bankruptcy Court. This summary does not include accruals for invoices not yet received or approved.



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**Combined Debtors Trade Accounts Receivable and Aging**  
**October 21, 2012**

	Days Aged <sup>1</sup>					Total
	0-30	31-60	61-90	91-120	>120	
Trade <sup>2</sup>	\$ 188,678,796	\$ 113,764,563	\$ 57,500,754	\$ 25,159,265	\$ 21,804,476	\$ 406,907,855
Other <sup>3</sup>						61,205,110
Employee Advances <sup>4</sup>						805,553
Un-aged Circulation <sup>4</sup>						8,728,073
Accounts Receivable <sup>5</sup>	<b>\$ 188,678,796</b>	<b>\$ 113,764,563</b>	<b>\$ 57,500,754</b>	<b>\$ 25,159,265</b>	<b>\$ 21,804,476</b>	<b>\$ 477,646,590</b> <sup>6</sup>
	40%	24%	12%	5%	5%	100%

Notes:

1. Aged from date of invoice.
2. Represents consolidated accounts receivable for the Debtors. On March 1, 2010, the receivables financing facility at Tribune Receivables LLC (a non-debtor subsidiary of Tribune Company) was terminated. As a result of the termination, all outstanding accounts receivables that had previously been sold by the Debtors to Tribune Receivables LLC for purposes of securing the facility were sold back to the Debtors.
3. Rents, accrued interest, refunds, income tax, and other one-time receivables that are not aged.
4. These balances are not aged by the Debtors.
5. Before any provisions for bad debt and write-offs. Aging percentages are calculated based on total trade accounts receivable.
6. Excludes \$16.6 million allowance for doubtful accounts.

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Debtor Questionnaire  
For the Period September 24, 2012 through October 21, 2012

		Yes	No
1.	Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		<b>X</b>
2.	Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation.		<b>X</b>
3.	Have all post petition tax returns been timely filed? If no, provide an explanation. <sup>1</sup>	<b>X</b>	
4.	Are workers compensation, general liability and other necessary insurance coverage's in effect? If no, provide an explanation.	<b>X</b>	
5.	Have any bank accounts been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3. <sup>2</sup>	<b>X</b>	

Notes:

1. The Debtors are aware of certain immaterial tax payments that were inadvertently paid late.
2. Refer to the Debtors Statement with respect to Bank Account Reconciliations, Bank Statements, and Cash Disbursements Journal for a complete listing of the bank accounts opened during the reporting period.

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**Appendix A**  
**Debtors Listin**

<b>Co pany Le al Na e</b>	<b>Case No.</b>
Tribune Company	08-13141
435 Production Company	08-13142
5800 Sunset Production, Inc.	08-13143
Baltimore Newspaper Networks, Inc.	08-13144
California Community News Corporation	08-13145
Candle Holdings Corporation	08-13146
Channel 20, Inc.	08-13147
Channel 39, Inc.	08-13148
Channel 40, Inc.	08-13149
Chicago Avenue Construction Company	08-13150
Chicago River Production Company	08-13151
Chicago Tribune Company	08-13152
Chicago Tribune Newspapers, Inc.	08-13153
Chicago Tribune Press Service, Inc.	08-13154
ChicagoLand Microwave Licensee, Inc.	08-13155
Chicagoland Publishing Company	08-13156
Chicagoland Television News, Inc.	08-13157
Courant Specialty Products, Inc.	08-13159
Direct Mail Associates, Inc.	08-13160
Distribution Systems of America, Inc.	08-13161
Eagle New Media Investments, LLC	08-13162
Eagle Publishing Investments, LLC	08-13163
Forsalebyowner.com Corp.	08-13165
Forsalebyowner.com Referral Services, LLC	08-13166
Fortify Holdings Corporation	08-13167
Forum Publishing Group, Inc.	08-13168
Gold Coast Publications, Inc.	08-13169
GreenCo, Inc.	08-13170
Heart Crown Advertising, Inc.	08-13171
Homeowners Realty, Inc.	08-13172
Homestead Publishing Company	08-13173
Hoy Publications, LLC	08-13174
Hoy, LLC	08-13175
Insertco, Inc.	08-13176
Internet Foreclosure Service, Inc.	08-13177
JuliusAir Company II, LLC	08-13178
JuliusAir Company, LLC	08-13179
KIAH Inc.	08-13180
KPLR, Inc.	08-13181
KSWB Inc.	08-13182

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**Appendix A**  
**Debtors Listin**

<b>Co pany Le al Na e</b>	<b>Case No.</b>
KTLA Inc.	08-13183
KWGN, Inc.	08-13184
Los Angeles Times Communications LLC	08-13185
Los Angeles Times International, Ltd	08-13186
Los Angeles Times Newspapers, Inc.	08-13187
Magic T Music Publishing Company	08-13188
NBBF, LLC	08-13189
Neocomm, Inc.	08-13190
New Mass. Media, Inc.	08-13191
Newscom Services, Inc.	08-13193
Newspaper Readers Agency, Inc.	08-13194
North Michigan Production Company	08-13195
North Orange Avenue Properties, Inc.	08-13196
Oak Brook Productions, Inc.	08-13197
Orlando Sentinel Communications Company	08-13198
Patuxent Publishing Company	08-13200
Sentinel Communications News Ventures, Inc.	08-13202
Shepard's Inc.	08-13203
Signs of Distinction, Inc.	08-13204
Southern Connecticut Newspapers, Inc.	08-13205
Star Community Publishing Group, LLC	08-13206
Stemweb, Inc.	08-13207
Sun-Sentinel Company	08-13208
The Baltimore Sun Company	08-13209
The Daily Press, Inc.	08-13210
The Hartford Courant Company	08-13211
The Morning Call, Inc.	08-13212
The Other Company LLC	08-13213
Times Mirror Land and Timber Company	08-13214
Times Mirror Payroll Processing Company, Inc.	08-13215
Times Mirror Services Company, Inc.	08-13216
TMLH 2, Inc.	08-13217
TMLS I, Inc.	08-13218
TMS Entertainment Guides, Inc.	08-13219
Tower Distribution Company	08-13220
Towering T Music Publishing Company	08-13221
Tribune Broadcast Holdings, Inc.	08-13222
Tribune Broadcasting Company	08-13223
Tribune Broadcasting Holdco, LLC	08-13224
Tribune Broadcasting News Network, Inc.	08-13225
Tribune California Properties, Inc.	08-13226

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**Appendix A**  
**Debtors Listin**

<b>Co pany Le al Na e</b>	<b>Case No.</b>
Tribune Direct Marketing, Inc.	08-13227
Tribune Entertainment Company	08-13228
Tribune Entertainment Production Company	08-13229
Tribune Finance Service Center, Inc.	08-13230
Tribune Finance, LLC	08-13231
Tribune License, Inc.	08-13232
Tribune Los Angeles, Inc.	08-13233
Tribune Manhattan Newspaper Holdings, Inc.	08-13234
Tribune Media Net, Inc.	08-13235
Tribune Media Services, Inc.	08-13236
Tribune Network Holdings Company	08-13237
Tribune New York Newspaper Holdings, LLC	08-13238
Tribune NM, Inc.	08-13239
Tribune Publishing Company	08-13240
Tribune Television Company	08-13241
Tribune Television Holdings, Inc.	08-13242
Tribune Television New Orleans, Inc.	08-13244
Tribune Television Northwest, Inc.	08-13245
ValuMail, Inc.	08-13246
Virginia Community Shoppers, LLC	08-13247
Virginia Gazette Companies, LLC	08-13248
WATL, LLC	08-13249
WCWN LLC	08-13250
WDCW Broadcasting, Inc.	08-13251
WGN Continental Broadcasting Company	08-13252
WLVI Inc.	08-13253
WPIX, Inc.	08-13254
WCCT Inc.	08-13255
Tribune CNLBC, LLC	09-13496

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**Appendix B**

**Condensed Combining Statements of Operations and Balance Sheets**

These combining financial statements are provided to fulfill the requirements of the Office of the United States Trustee. All information contained herein is unaudited and subject to future adjustment. The Company has recognized certain prior period adjustments which are reflected in the accompanying condensed combining statements of operations for the period December 8, 2008 through October 21, 2012 and the condensed combining balance sheets. These statements should be read in conjunction with the General Notes contained within this Monthly Operating Report.

**Notes to the Condensed Combining Statements of Operations and Balance Sheets**

1. These entities have no or de minimus activity.
2. Distribution Systems of America, Inc. (08-13161) ("DSAI") is a holding company which holds a 50% interest in Star Community Publishing Group, LLC (08-13206) ("Star"). DSAI has no operations and its financial results are maintained on a consolidated basis with and included in the financial results of Star. Therefore, to obtain a complete understanding of DSAI, the reader should therefore also review the financial statements of Star.
3. Forsalebyowner.com Referral Services, LLC (08-13166) ("FSBO Referral LLC") has no activity. The financial results of FSBO Referral LLC are maintained on a consolidated basis with and included in the financial results of Forsalebyowner Corp. (08-13165) ("FSBO Corp."). Therefore, to obtain a complete understanding of FSBO Referral LLC, the reader should also review the financial statements of FSBO Corp.
4. Tribune Los Angeles, Inc. (08-13233) is a holding company with substantially no activity and its financial results are maintained on a consolidated basis with and included in the financial results of its subsidiary Los Angeles Times Communications LLC (08-13185). Therefore, to obtain a complete understanding of Tribune Los Angeles, Inc., the reader should also review the financial statements of Los Angeles Times Communications LLC.
5. Los Angeles Times Newspapers, Inc. (08-13187) is a legal entity which distributes the Los Angeles Times outside of the state of California. It is a subsidiary of Tribune Company (08-13141), however its financial results are maintained on a consolidated basis with and included in Los Angeles Times Communications LLC (08-13185). Therefore, to obtain a complete understanding of Los Angeles Times Newspapers, Inc., the reader should also review the financial statements of Los Angeles Times Communications LLC.
6. The financial results of Magic T Music Publishing Company (08-13188) are maintained on a consolidated basis with and included in the financial results of its parent, Tribune Entertainment Company (08-13228). Therefore, to obtain a complete understanding of Magic T Music Publishing Company, the reader should also review the financial statements of Tribune Entertainment Company.
7. NBBF, LLC (08-13189) holds real estate and has no activity.
8. Tribune NM, Inc. (08-13239) is a holding company for 50% of Star Community Publishing Group, LLC (08-13206) ("Star"). It has no operations and its financial results are maintained on a consolidated basis with and included in the financial results of Star. Therefore, to obtain a complete understanding of Tribune NM, Inc., the reader should also review the financial statements of Star.
9. TMLH 2, Inc. (08-13217) has no operations. Its financial results are maintained on a consolidated basis with and included in the financial results of its direct parent company The Hartford Courant Company (08-13211). Therefore, to obtain a complete understanding of TMLH 2, Inc., the reader should also review the financial statements of The Hartford Courant Company.
10. The financial results for Towering T Music Publishing Company (08-13221) are maintained on a consolidated basis with and included in the financial results of its parent Tribune Entertainment Company (08-13228). Therefore, to obtain a complete understanding of Towering T Music Publishing Company, the reader should also review the financial statements of Tribune Entertainment Company.
11. Tribune Broadcast Holdings, Inc. (08-13222) ("TBH") financial results do not include its TV station, WTTV (Indianapolis) which is operated jointly with and reported with the results of WXIN (Indianapolis), a TV station owned by Tribune Television Company (08-13241). Therefore, to obtain a complete understanding of TBH, the reader should also review the financial statements of Tribune Television Company.
12. The financial results of Tribune Manhattan Newspaper Holdings, Inc. (08-13234) are maintained on a consolidated basis with and included in the financial results of its subsidiary Tribune New York Newspaper Holdings, LLC (08-13238). Therefore, to obtain a complete understanding of Tribune Manhattan Newspaper Holdings, Inc., the reader should also review the financial statements of Tribune New York Newspaper Holdings, LLC.
13. WCCT, Inc. (08-13255) owns TV station WTXH (Hartford), which is jointly operated with TV station WTIC (Hartford). The financial results for WCCT, Inc. are reported under the owner of WTIC, Tribune Television Company (08-13241). Therefore, to obtain a complete understanding of WCCT, Inc., the reader should also review the financial statements of Tribune Television Company.

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Debtors

Chapter 11  
Case Number: 08-13141 (KJC)  
Jointly Administered  
Hon. Kevin J. Carey

Appendix B

Condensed Combining Statements of Operations and Balance Sheets

14. The financial results of Tower Distribution Company (08-13220) are maintained on a consolidated basis with and included in the financial results of WGN Continental Broadcasting Company (08-13252). Therefore, to obtain a complete understanding of Tower Distribution Company, the reader should also review the financial statements of WGN Continental Broadcasting Company.
15. Represents eliminations of investments in Debtor subsidiaries and intercompany payables and receivables among the Debtors.
16. In conjunction with the Company's annual impairment assessment of goodwill and other indefinite-lived assets under ASC Topic 350 as of the fourth quarter of 2008, the Company recorded non-cash impairment charges of \$2,214 million to write down its goodwill, FCC licenses, newspaper mastheads, and a tradename. In addition, in conjunction with an evaluation of the carrying value of long-lived assets under ASC Topic 360 as of December 2008, the Company recorded non-cash pretax impairment charges totaling \$405 million to write down certain fixed assets and intangible assets. These impairment charges, which totaled \$2,619 million, were recorded as adjustments to the December 8, 2008 through December 28, 2008 reporting period and are included in selling, general, and administrative expenses in the condensed combining statements of operations for the period December 8, 2008 through October 21, 2012. These impairment charges also resulted in adjustments to previously reported depreciation and amortization, which are also reflected in the Company's results of operations for the period December 8, 2008 through October 21, 2012. In conjunction with the Company's annual impairment assessment under ASC Topic 350 as of the fourth quarter of 2009, the Company recorded impairment charges of \$7 million to write down two of its FCC licenses. These impairment charges were recorded as adjustments to the November 23, 2009 through December 27, 2009 reporting period and are included in selling, general, and administrative expenses in the condensed combining statements of operations for the period December 8, 2008 through October 21, 2012. In conjunction with the Company's annual impairment assessment under ASC Topic 350 as of the fourth quarter of 2010, the Company recorded preliminary impairment charges of \$3 million to write down two of its FCC licenses. These impairment charges are included in selling, general, and administrative expenses in the condensed combined statements of operations for the periods November 22, 2010 through December 26, 2010 and December 8, 2008 through October 21, 2012.
17. Tribune CNLBC, LLC (formerly Chicago National League Ball Club, LLC) filed a voluntary petition for relief under chapter 11 of the United States bankruptcy code on October 12, 2009. This petition is being jointly administered under the caption "**In re: Tribune Company, et al.**" Case No. 08-13141 starting on that date. On October 27, 2009, the majority of the assets and liabilities of Tribune CNLBC, LLC were contributed to a newly formed joint venture as part of a transaction that was approved by the bankruptcy court on October 14, 2009. Therefore, the financial results for Tribune CNLBC for the period October 12, 2009 through October 21, 2012 are presented in income from discontinued operations, net of tax, in the condensed combining statements of operation.
18. Restricted cash represents funds held at Tribune CNLBC arising from the Chicago Cubs transaction, including a special distribution from a newly formed limited liability company to which the assets and liabilities of the Chicago Cubs businesses were contributed and collections on accounts receivable balances retained by Tribune CNLBC. Pursuant to an order of the bankruptcy court approving the transaction, these funds are segregated from the Debtors' centralized cash management system and are not available for general corporate purposes by the Debtors.
19. The chapter 11 petition of New River Center Maintenance Association, Inc. was dismissed by an order of the bankruptcy court on March 22, 2010. See related dockets 3805, 3764, and 3527.
20. The chapter 11 petition of Publishers Forest Products Co. of Washington was dismissed by an order of the bankruptcy court on May 24, 2012. See related dockets 11688, 11681, and 11599.

**Appendix B**

**Debtors Condensed Combining Statements of Operations**

For the Periods September 24, 2012 through October 21, 2012, and December 8, 2008 through October 21, 2012

	Tribune Company		435 Production Company <sup>1</sup>		5800 Sunset Production, Inc. <sup>1</sup>		Baltimore Newspaper Networks, Inc.		California Community News Corporation <sup>16</sup>	
	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012
Total Revenue	\$ -	\$ (5)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 389	\$ 1,501	\$ 88,067
Operating Expenses										
Cost of sales	-	8	-	-	-	-	-	-	1,009	62,610
Selling, general and administrative	4,263	219,654	-	-	-	3	-	353	449	18,949
Depreciation	18	1,409	-	-	-	-	-	-	227	16,058
Amortization of intangible assets	-	365	-	-	-	-	-	-	-	-
Total operating expenses	4,281	221,436	-	-	-	3	-	353	1,685	97,617
Operating Profit (Loss)	(4,281)	(221,441)	-	-	-	(3)	-	36	(184)	(9,550)
Net income (loss) on equity investments	576	26,456	-	-	-	-	-	-	-	-
Interest income (expense), net	(6,170)	(125,876)	-	-	2	7	1	48	35	941
Management fee	5,361	248,845	-	-	-	-	-	-	-	-
Non-operating income (loss), net	-	(50,919)	-	-	-	-	-	-	-	-
Income (Loss) Before Reorganization Costs & Income Taxes	(4,514)	(122,935)	-	-	2	4	1	84	(149)	(8,609)
Reorganization Costs	(6,336)	(1,302,487)	-	-	-	-	-	-	-	-
Income (Loss) Before Income Taxes	(10,850)	(1,425,422)	-	-	2	4	1	84	(149)	(8,609)
Income Taxes	(875)	259,776	-	-	-	-	-	-	-	-
Income (Loss) from Continuing Operations	(11,725)	(1,165,646)	-	-	2	4	1	84	(149)	(8,609)
Income (Loss) from Discontinued Operations, net of tax	-	(3,497)	-	-	-	-	-	-	-	-
Net Income (Loss)	\$ (11,725)	\$ (1,169,143)	\$ -	\$ -	\$ 2	\$ 4	\$ 1	\$ 84	\$ (149)	\$ (8,609)



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**Debtors Condensed Combining Statements of Operations**

For the Periods September 24, 2012 through October 21, 2012, and  
December 8, 2008 through October 21, 2012

	Candle Holdings Corporation <sup>1</sup>		Channel 20, Inc. <sup>1</sup>		Channel 39, Inc.		Channel 40, Inc.		Chicago Avenue Construction Company <sup>1</sup>	
	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012
Total Revenue	\$ -	\$ -	\$ -	\$ -	\$ 2,150	\$ 110,512	\$ 5,608	\$ 126,088	\$ -	\$ -
Operating Expenses										
Cost of sales	-	-	-	-	937	51,804	1,033	51,313	-	-
Selling, general and administrative	-	-	-	-	501	196,932	733	194,521	-	46
Depreciation	-	-	-	-	40	3,163	132	5,747	-	-
Amortization of intangible assets	-	-	-	-	-	-	191	9,648	-	-
Total operating expenses	-	-	-	-	1,478	251,899	2,089	261,229	-	46
Operating Profit (Loss)	-	-	-	-	672	(141,387)	3,519	(135,141)	-	(46)
Net income (loss) on equity investments	-	-	-	-	-	-	-	-	-	-
Interest income (expense), net	-	-	-	-	112	1,672	124	1,995	-	(5)
Management fee	-	-	-	-	(127)	(4,600)	(143)	(5,110)	-	-
Non-operating income (loss), net	-	-	-	-	-	-	-	386	-	-
Income (Loss) Before Reorganization Costs & Income Taxes	-	-	-	-	657	(144,315)	3,500	(137,870)	-	(51)
Reorganization Costs	-	-	-	-	-	1,063	-	3,799	-	-
Income (Loss) Before Income Taxes	-	-	-	-	657	(143,252)	3,500	(134,071)	-	(51)
Income Taxes	-	-	-	-	-	-	-	-	-	-
Income (Loss) from Continuing Operations	-	-	-	-	657	(143,252)	3,500	(134,071)	-	(51)
Income (Loss) from Discontinued Operations, net of tax	-	-	-	-	-	-	-	-	-	-
Net Income (Loss)	\$ -	\$ -	\$ -	\$ -	\$ 657	\$ (143,252)	\$ 3,500	\$ (134,071)	\$ -	\$ (51)

**Appendix B**

**Debtors Condensed Combining Statements of Operations**

For the Periods September 24, 2012 through October 21, 2012, and December 8, 2008 through October 21, 2012

	Chicago River Production Company <sup>1</sup>		Chicago Tribune Company		Chicago Tribune Newspapers, Inc. <sup>1</sup>		Chicago Tribune Press Service, Inc.		ChicagoLand Microwave Licensee, Inc. <sup>1</sup>	
	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012
Total Revenue	\$ -	\$ -	\$ 37,493	\$ 1,754,771	\$ -	\$ -	\$ -	\$ 1,631	\$ -	\$ -
Operating Expenses										
Cost of sales	-	-	23,560	1,104,215	-	-	181	9,805	-	-
Selling, general and administrative	-	-	9,103	474,060	-	-	2	536	-	14
Depreciation	-	-	2,296	117,593	-	-	-	195	-	-
Amortization of intangible assets	-	-	9	65	-	-	-	-	-	-
Total operating expenses	-	-	34,968	1,695,933	-	-	183	10,536	-	14
Operating Profit (Loss)	-	-	2,525	58,838	-	-	(183)	(8,905)	-	(14)
Net income (loss) on equity investments	-	-	-	(53)	-	-	-	-	-	-
Interest income (expense), net	-	-	(1,998)	(65,227)	-	-	(58)	(1,433)	-	-
Management fee	-	-	(2,729)	(89,150)	-	-	-	-	-	-
Non-operating income (loss), net	-	-	-	-	-	-	-	-	-	-
Income (Loss) Before Reorganization Costs & Income Taxes	-	-	(2,202)	(95,592)	-	-	(241)	(10,338)	-	(14)
Reorganization Costs	-	-	(16)	(854)	-	-	-	-	-	-
Income (Loss) Before Income Taxes	-	-	(2,218)	(96,446)	-	-	(241)	(10,338)	-	(14)
Income Taxes	-	-	-	-	-	-	-	-	-	-
Income (Loss) from Continuing Operations	-	-	(2,218)	(96,446)	-	-	(241)	(10,338)	-	(14)
Income (Loss) from Discontinued Operations, net of tax	-	-	-	-	-	-	-	-	-	-
Net Income (Loss)	\$ -	\$ -	\$ (2,218)	\$ (96,446)	\$ -	\$ -	\$ (241)	\$ (10,338)	\$ -	\$ (14)

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**Debtors Condensed Combining Statements of Operations**

For the Periods September 24, 2012 through October 21, 2012, and December 8, 2008 through October 21, 2012

	Chicagoland Publishing Company		Chicagoland Television News, Inc.		Courant Specialty Products, Inc. <sup>1</sup>		Direct Mail Associates, Inc.		Distribution Systems of America, Inc. <sup>2</sup>	
	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012
Total Revenue	\$ 68	\$ 4,720	\$ 242	\$ 17,114	\$ -	\$ -	\$ -	\$ 1,636	\$ -	\$ -
Operating Expenses										
Cost of sales	-	243	-	3,251	-	-	-	-	-	-
Selling, general and administrative	54	8,985	3	3,913	-	-	-	1,570	-	-
Depreciation	-	261	8	1,210	-	-	5	263	-	-
Amortization of intangible assets	-	(1)	-	-	-	-	-	-	-	-
Total operating expenses	54	9,488	11	8,374	-	-	5	1,833	-	-
Operating Profit (Loss)	14	(4,768)	231	8,740	-	-	(5)	(197)	-	-
Net income (loss) on equity investments	-	-	-	-	-	-	-	-	-	-
Interest income (expense), net	6	202	62	1,488	-	-	2	75	-	-
Management fee	-	279	-	(190)	-	-	-	-	-	-
Non-operating income (loss), net	-	-	-	-	-	-	-	-	-	-
Income (Loss) Before Reorganization Costs & Income Taxes	20	(4,287)	293	10,038	-	-	(3)	(122)	-	-
Reorganization Costs	-	49	-	(490)	-	-	-	-	-	-
Income (Loss) Before Income Taxes	20	(4,238)	293	9,548	-	-	(3)	(122)	-	-
Income Taxes	-	-	-	-	-	-	-	-	-	-
Income (Loss) from Continuing Operations	20	(4,238)	293	9,548	-	-	(3)	(122)	-	-
Income (Loss) from Discontinued Operations, net of tax	-	-	-	-	-	-	-	-	-	-
Net Income (Loss)	\$ 20	\$ (4,238)	\$ 293	\$ 9,548	\$ -	\$ -	\$ (3)	\$ (122)	\$ -	\$ -

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**Debtors Condensed Combining Statements of Operations**

For the Periods September 24, 2012 through October 21, 2012, and December 8, 2008 through October 21, 2012

	Eagle New Media Investments, LLC		Eagle Publishing Investments, LLC <sup>1</sup>		Forsalebyowner.com Corp. <sup>3,16</sup>		Forsalebyowner.com Referral Services, LLC <sup>3</sup>		Fortify Holdings Corporation <sup>1</sup>	
	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012
Total Revenue	\$ 932	\$ 44,215	\$ -	\$ -	\$ 890	\$ 31,565	\$ -	\$ -	\$ -	\$ -
Operating Expenses										
Cost of sales	384	20,913	-	-	99	2,533	-	-	-	-
Selling, general and administrative	617	57,829	-	1	510	77,064	-	-	-	-
Depreciation	14	778	-	-	1	81	-	-	-	-
Amortization of intangible assets	2	110	-	-	-	-	-	-	-	-
Total operating expenses	1,017	79,630	-	1	610	79,678	-	-	-	-
Operating Profit (Loss)	(85)	(35,415)	-	(1)	280	(48,113)	-	-	-	-
Net income (loss) on equity investments	10	(511)	-	-	-	-	-	-	-	-
Interest income (expense), net	41	1,568	5	119	44	895	-	-	-	-
Management fee	(2)	(402)	-	-	-	(763)	-	-	-	-
Non-operating income (loss), net	-	(12,581)	-	676	-	-	-	-	-	-
Income (Loss) Before Reorganization Costs & Income Taxes	(36)	(47,341)	5	794	324	(47,981)	-	-	-	-
Reorganization Costs	-	56	-	-	-	(92)	-	-	-	-
Income (Loss) Before Income Taxes	(36)	(47,285)	5	794	324	(48,073)	-	-	-	-
Income Taxes	-	-	-	-	-	-	-	-	-	-
Income (Loss) from Continuing Operations	(36)	(47,285)	5	794	324	(48,073)	-	-	-	-
Income (Loss) from Discontinued Operations, net of tax	-	-	-	-	-	-	-	-	-	-
Net Income (Loss)	\$ (36)	\$ (47,285)	\$ 5	\$ 794	\$ 324	\$ (48,073)	\$ -	\$ -	\$ -	\$ -

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**Debtors Condensed Combining Statements of Operations**

For the Periods September 24, 2012 through October 21, 2012, and December 8, 2008 through October 21, 2012

	Forum Publishing Group, Inc.		Gold Coast Publications, Inc.		GreenCo, Inc. <sup>1</sup>		Heart & Crown Advertising, Inc. <sup>1</sup>		Homeowners Realty, Inc. <sup>1</sup>	
	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012
Total Revenue	\$ 1,122	\$ 53,534	\$ 1,011	\$ 48,347	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Operating Expenses										
Cost of sales	446	22,169	271	16,928	-	-	-	-	-	-
Selling, general and administrative	424	59,082	390	25,188	-	-	-	-	-	-
Depreciation	6	280	-	62	-	-	-	-	-	-
Amortization of intangible assets	1	13	-	-	-	-	-	-	-	-
Total operating expenses	877	81,544	661	42,178	-	-	-	-	-	-
Operating Profit (Loss)	245	(28,010)	350	6,169	-	-	-	-	-	-
Net income (loss) on equity investments	-	-	-	-	-	-	-	-	-	-
Interest income (expense), net	48	987	68	1,847	4	88	-	-	-	-
Management fee	(25)	(645)	-	-	-	-	-	-	-	-
Non-operating income (loss), net	-	-	-	-	-	500	-	-	-	-
Income (Loss) Before Reorganization Costs & Income Taxes	268	(27,668)	418	8,016	4	588	-	-	-	-
Reorganization Costs	-	(12)	-	-	-	-	-	-	-	-
Income (Loss) Before Income Taxes	268	(27,680)	418	8,016	4	588	-	-	-	-
Income Taxes	-	-	-	-	-	-	-	-	-	-
Income (Loss) from Continuing Operations	268	(27,680)	418	8,016	4	588	-	-	-	-
Income (Loss) from Discontinued Operations, net of tax	-	-	-	-	-	-	-	-	-	-
Net Income (Loss)	\$ 268	\$ (27,680)	\$ 418	\$ 8,016	\$ 4	\$ 588	\$ -	\$ -	\$ -	\$ -

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**Debtors Condensed Combining Statements of Operations**

For the Periods September 24, 2012 through October 21, 2012, and December 8, 2008 through October 21, 2012

	Homestead Publishing Company		Hoy Publications, LLC		Hoy, LLC		InsertCo, Inc.		Internet Foreclosure Service, Inc. <sup>1</sup>	
	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012
Total Revenue	\$ 330	\$ 36,217	\$ 2,359	\$ 96,162	\$ -	\$ -	\$ -	\$ 2,892	\$ -	\$ 22
Operating Expenses										
Cost of sales	145	15,256	1,268	49,841	-	-	-	-	-	-
Selling, general and administrative	43	9,290	535	28,318	-	175	-	11,111	-	4
Depreciation	12	3,394	11	492	-	-	-	-	-	-
Amortization of intangible assets	-	98	-	-	-	-	-	-	-	-
Total operating expenses	200	28,038	1,814	78,651	-	175	-	11,111	-	4
Operating Profit (Loss)	130	8,179	545	17,511	-	(175)	-	(8,219)	-	18
Net income (loss) on equity investments	-	-	-	-	-	-	-	-	-	-
Interest income (expense), net	98	2,231	121	2,604	(1)	(43)	(3)	7	-	-
Management fee	-	-	(24)	(1,075)	-	-	-	-	-	-
Non-operating income (loss), net	-	-	-	-	-	-	-	-	-	-
Income (Loss) Before Reorganization Costs & Income Taxes	228	10,410	642	19,040	(1)	(218)	(3)	(8,212)	-	18
Reorganization Costs	-	(6)	-	13	-	-	-	(737)	-	-
Income (Loss) Before Income Taxes	228	10,404	642	19,053	(1)	(218)	(3)	(8,949)	-	18
Income Taxes	-	-	-	-	-	-	-	(8)	-	-
Income (Loss) from Continuing Operations	228	10,404	642	19,053	(1)	(218)	(3)	(8,957)	-	18
Income (Loss) from Discontinued Operations, net of tax	-	-	-	-	-	-	-	-	-	-
Net Income (Loss)	\$ 228	\$ 10,404	\$ 642	\$ 19,053	\$ (1)	\$ (218)	\$ (3)	\$ (8,957)	\$ -	\$ 18

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**Debtors Condensed Combining Statements of Operations**

For the Periods September 24, 2012 through October 21, 2012, and December 8, 2008 through October 21, 2012

	JuliusAir Company II, LLC <sup>1</sup>		JuliusAir Company, LLC <sup>1</sup>		KIAH Inc.		KPLR, Inc.		KSWB Inc.	
	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012
Total Revenue	\$ -	\$ -	\$ -	\$ -	\$ 3,096	\$ 152,417	\$ 1,973	\$ 32,618	\$ 3,749	\$ 109,481
Operating Expenses										
Cost of sales	-	-	-	-	1,008	60,850	-	(13)	1,374	68,381
Selling, general and administrative	-	-	-	-	669	117,227	25	196,800	765	88,553
Depreciation	-	-	-	-	113	4,701	44	2,741	118	4,917
Amortization of intangible assets	-	-	-	-	-	-	90	4,538	-	-
Total operating expenses	-	-	-	-	1,790	182,778	159	204,066	2,257	161,851
Operating Profit (Loss)	-	-	-	-	1,306	(30,361)	1,814	(171,448)	1,492	(52,370)
Net income (loss) on equity investments	-	-	-	-	-	-	-	-	-	-
Interest income (expense), net	-	-	-	-	237	4,672	(86)	3,259	(73)	(2,548)
Management fee	-	-	-	-	(189)	(6,695)	(31)	(1,058)	(126)	(4,333)
Non-operating income (loss), net	-	-	-	-	-	287	-	-	-	48
Income (Loss) Before Reorganization Costs & Income Taxes	-	-	-	-	1,354	(32,097)	1,697	(169,247)	1,293	(59,203)
Reorganization Costs	-	-	-	-	-	787	-	724	-	2,167
Income (Loss) Before Income Taxes	-	-	-	-	1,354	(31,310)	1,697	(168,523)	1,293	(57,036)
Income Taxes	-	-	-	-	-	-	-	-	-	-
Income (Loss) from Continuing Operations	-	-	-	-	1,354	(31,310)	1,697	(168,523)	1,293	(57,036)
Income (Loss) from Discontinued Operations, net of tax	-	-	-	-	-	-	-	-	-	-
Net Income (Loss)	\$ -	\$ -	\$ -	\$ -	\$ 1,354	\$ (31,310)	\$ 1,697	\$ (168,523)	\$ 1,293	\$ (57,036)

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**Debtors Condensed Combining Statements of Operations**

For the Periods September 24, 2012 through October 21, 2012, and December 8, 2008 through October 21, 2012

	KTLA Inc.		KWGN, Inc.		Los Angeles Times Communications LLC <sup>4,5,16</sup>		Los Angeles Times International, Ltd		Los Angeles Times Newspapers, Inc. <sup>5</sup>	
	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012
Total Revenue	\$ 10,299	\$ 451,385	\$ 1,401	\$ 28,601	\$ 36,713	\$ 2,212,106	\$ 76	\$ 2,722	\$ -	\$ -
Operating Expenses										
Cost of sales	4,572	254,934	-	51	21,797	1,306,838	59	2,502	-	-
Selling, general and administrative	1,856	330,230	8	1,198	10,902	944,370	-	2	-	-
Depreciation	279	13,529	56	3,052	1,091	69,822	-	-	-	-
Amortization of intangible assets	-	-	-	-	57	2,890	-	-	-	-
Total operating expenses	6,707	598,693	64	4,301	33,847	2,323,920	59	2,504	-	-
Operating Profit (Loss)	3,592	(147,308)	1,337	24,300	2,866	(111,814)	17	218	-	-
Net income (loss) on equity investments	-	-	-	-	(40)	(2,728)	-	-	-	-
Interest income (expense), net	165	1,517	125	2,794	243	5,231	1	23	-	-
Management fee	(525)	(18,701)	(28)	(1,021)	(2,758)	(115,481)	-	-	-	-
Non-operating income (loss), net	-	2,080	-	-	-	(375)	-	-	-	-
Income (Loss) Before Reorganization Costs & Income Taxes	3,232	(162,412)	1,434	26,073	311	(225,167)	18	241	-	-
Reorganization Costs	-	2,247	-	(68)	43	(2,678)	-	-	-	-
Income (Loss) Before Income Taxes	3,232	(160,165)	1,434	26,005	354	(227,845)	18	241	-	-
Income Taxes	-	-	-	-	-	-	(2)	(81)	-	-
Income (Loss) from Continuing Operations	3,232	(160,165)	1,434	26,005	354	(227,845)	16	160	-	-
Income (Loss) from Discontinued Operations, net of tax	-	-	-	-	-	-	-	-	-	-
Net Income (Loss)	\$ 3,232	\$ (160,165)	\$ 1,434	\$ 26,005	\$ 354	\$ (227,845)	\$ 16	\$ 160	\$ -	\$ -



**Appendix B**

**Debtors Condensed Combining Statements of Operations**

For the Periods September 24, 2012 through October 21, 2012, and December 8, 2008 through October 21, 2012

	Magic T Music Publishing Company <sup>6</sup>		NBBF, LLC <sup>7</sup>		Neocomm, Inc. <sup>1</sup>		New Mass. Media, Inc.		New River Center Maintenance Association, Inc. <sup>1,19</sup>	
	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Dec. 8, 2008 through Apr. 24, 2010	
Total Revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	5,413	\$ -
Operating Expenses										
Cost of sales	-	-	-	-	-	-	-	-	2,138	-
Selling, general and administrative	-	-	-	-	-	-	-	-	2,822	-
Depreciation	-	-	-	-	-	-	-	-	44	-
Amortization of intangible assets	-	-	-	-	-	-	-	-	-	-
Total operating expenses	-	-	-	-	-	-	-	-	5,004	-
Operating Profit (Loss)	-	-	-	-	-	-	-	-	409	-
Net income (loss) on equity investments	-	-	-	-	-	-	-	-	-	-
Interest income (expense), net	-	-	-	-	8	315	6	111	-	(8)
Management fee	-	-	-	-	-	-	-	-	-	-
Non-operating income (loss), net	-	-	-	-	-	-	-	-	-	-
Income (Loss) Before Reorganization Costs & Income Taxes	-	-	-	-	8	315	6	520	-	(8)
Reorganization Costs	-	-	-	-	-	-	-	-	-	-
Income (Loss) Before Income Taxes	-	-	-	-	8	315	6	520	-	(8)
Income Taxes	-	-	-	-	-	-	-	-	-	-
Income (Loss) from Continuing Operations	-	-	-	-	8	315	6	520	-	(8)
Income (Loss) from Discontinued Operations, net of tax	-	-	-	-	-	-	-	-	-	-
Net Income (Loss)	\$ -	\$ -	\$ -	\$ -	\$ 8	\$ 315	\$ 6	\$ 520	\$ -	(8)

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Debtors Condensed Combining Statements of Operations  
 For the Periods September 24, 2012 through October 21, 2012, and  
 December 8, 2008 through October 21, 2012

	Newscom Services, Inc. <sup>1</sup>		Newspaper Readers Agency, Inc. <sup>1</sup>		North Michigan Production Company <sup>1</sup>		North Orange Avenue Properties, Inc. <sup>1</sup>		Oak Brook Productions, Inc.	
	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012
Total Revenue	\$ -	\$ -	\$ -	\$ 69	\$ -	\$ -	\$ -	\$ -	\$ 7	\$ 930
Operating Expenses										
Cost of sales	-	-	-	-	-	-	-	-	53	3,359
Selling, general and administrative	-	-	-	8	-	-	-	(5)	8	264
Depreciation	-	-	-	-	-	-	-	-	-	-
Amortization of intangible assets	-	-	-	-	-	-	-	-	-	-
Total operating expenses	-	-	-	8	-	-	-	(5)	61	3,623
Operating Profit (Loss)	-	-	-	61	-	-	-	5	(54)	(2,693)
Net income (loss) on equity investments	-	-	-	-	-	-	-	-	-	-
Interest income (expense), net	3	22	-	11	-	-	-	-	(16)	(251)
Management fee	-	-	-	-	-	-	-	-	-	-
Non-operating income (loss), net	-	-	-	-	-	-	-	-	-	-
Income (Loss) Before Reorganization Costs & Income Taxes	3	22	-	72	-	-	-	5	(70)	(2,944)
Reorganization Costs	-	-	-	(68)	-	-	-	-	-	-
Income (Loss) Before Income Taxes	3	22	-	4	-	-	-	5	(70)	(2,944)
Income Taxes	-	-	-	-	-	-	-	-	-	-
Income (Loss) from Continuing Operations	3	22	-	4	-	-	-	5	(70)	(2,944)
Income (Loss) from Discontinued Operations, net of tax	-	-	-	-	-	-	-	-	-	-
Net Income (Loss)	\$ 3	\$ 22	\$ -	\$ 4	\$ -	\$ -	\$ -	\$ 5	\$ (70)	\$ (2,944)

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**Debtors Condensed Combining Statements of Operations**

For the Periods September 24, 2012 through October 21, 2012, and December 8, 2008 through October 21, 2012

	Orlando Sentinel Communications Company		Patuxent Publishing Company		Publishers Forest Products Co. of Washington <sup>1,20</sup>	Sentinel Communications News Ventures, Inc. <sup>1</sup>		Shepard's Inc. <sup>1</sup>	
	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Dec. 8, 2008 through May 24, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012
Total Revenue	\$ 10,868	\$ 528,502	\$ 1,275	\$ 71,090	\$ -	\$ -	\$ -	\$ -	\$ -
Operating Expenses									
Cost of sales	4,851	261,755	499	36,812	-	-	-	-	-
Selling, general and administrative	3,829	204,381	215	27,033	1	-	-	-	-
Depreciation	751	41,954	14	1,921	-	-	-	-	-
Amortization of intangible assets	-	-	-	13	-	-	-	-	-
Total operating expenses	9,431	508,090	728	65,779	1	-	-	-	-
Operating Profit (Loss)	1,437	20,412	547	5,311	(1)	-	-	-	-
Net income (loss) on equity investments	-	-	-	-	-	-	-	-	-
Interest income (expense), net	33	1,353	52	1,046	-	-	-	-	-
Management fee	(759)	(24,615)	-	-	-	-	-	-	-
Non-operating income (loss), net	-	119	-	-	-	-	-	-	-
Income (Loss) Before Reorganization Costs & Income Taxes	711	(2,731)	599	6,357	(1)	-	-	-	-
Reorganization Costs	-	(73)	-	(330)	-	-	-	-	-
Income (Loss) Before Income Taxes	711	(2,804)	599	6,027	(1)	-	-	-	-
Income Taxes	-	-	-	-	-	-	-	-	-
Income (Loss) from Continuing Operations	711	(2,804)	599	6,027	(1)	-	-	-	-
Income (Loss) from Discontinued Operations, net of tax	-	-	-	-	-	-	-	-	-
Net Income (Loss)	\$ 711	\$ (2,804)	\$ 599	\$ 6,027	\$ (1)	\$ -	\$ -	\$ -	\$ -

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Debtors Condensed Combining Statements of Operations  
 For the Periods September 24, 2012 through October 21, 2012, and  
 December 8, 2008 through October 21, 2012

	Signs of Distinction, Inc. <sup>1</sup>		Southern Connecticut Newspapers, Inc.		Star Community Publishing Group, LLC <sup>2,8</sup>		Stemweb, Inc. <sup>1</sup>		Sun-Sentinel Company	
	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012
Total Revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 12,430	\$ 664,147
Operating Expenses										
Cost of sales	-	-	-	-	-	-	-	-	6,047	342,070
Selling, general and administrative	-	-	-	102	-	1,659	-	-	3,989	222,167
Depreciation	-	-	-	-	-	276	-	-	1,012	54,680
Amortization of intangible assets	-	-	-	-	-	-	-	-	-	-
Total operating expenses	-	-	-	102	-	1,935	-	-	11,048	618,917
Operating Profit (Loss)	-	-	-	(102)	-	(1,935)	-	-	1,382	45,230
Net income (loss) on equity investments	-	-	-	-	-	-	-	-	-	-
Interest income (expense), net	-	-	11	183	32	1,217	-	-	202	5,346
Management fee	-	-	-	-	-	(48)	-	-	(1,074)	(35,107)
Non-operating income (loss), net	-	-	-	-	-	(81)	-	-	-	-
Income (Loss) Before Reorganization Costs & Income Taxes	-	-	11	81	32	(847)	-	-	510	15,469
Reorganization Costs	-	-	-	1	-	(193)	-	-	-	(397)
Income (Loss) Before Income Taxes	-	-	11	82	32	(1,040)	-	-	510	15,072
Income Taxes	-	-	-	-	-	-	-	-	-	-
Income (Loss) from Continuing Operations	-	-	11	82	32	(1,040)	-	-	510	15,072
Income (Loss) from Discontinued Operations, net of tax	-	-	-	1	-	-	-	-	-	-
Net Income (Loss)	\$ -	\$ -	\$ 11	\$ 83	\$ 32	\$ (1,040)	\$ -	\$ -	\$ 510	\$ 15,072

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**Debtors Condensed Combining Statements of Operations**

For the Periods September 24, 2012 through October 21, 2012, and December 8, 2008 through October 21, 2012

	The Baltimore Sun Company		The Daily Press, Inc.		The Hartford Courant Company 9,16		The Morning Call, Inc.		The Other Company LLC <sup>1</sup>	
	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012
Total Revenue	\$ 11,335	\$ 557,937	\$ 3,267	\$ 152,790	\$ 9,487	\$ 453,317	\$ 5,345	\$ 274,774	\$ -	\$ -
Operating Expenses										
Cost of sales	6,234	294,120	1,586	80,748	5,073	234,484	2,103	113,120	-	-
Selling, general and administrative	3,956	208,887	960	55,529	3,061	170,468	1,642	93,618	-	-
Depreciation	790	44,552	185	16,669	442	25,440	383	23,509	-	-
Amortization of intangible assets	105	5,321	175	4,071	61	2,884	27	1,349	-	-
Total operating expenses	11,085	552,880	2,906	157,017	8,637	433,276	4,155	231,596	-	-
Operating Profit (Loss)	250	5,057	361	(4,227)	850	20,041	1,190	43,178	-	-
Net income (loss) on equity investments	-	-	-	-	-	-	-	-	-	-
Interest income (expense), net	(18)	530	(11)	251	7	834	287	6,834	-	-
Management fee	(869)	(34,082)	(268)	(8,568)	(495)	(22,423)	(316)	(13,400)	-	-
Non-operating income (loss), net	-	(1,700)	-	-	-	(82)	-	-	-	-
Income (Loss) Before Reorganization Costs & Income Taxes	(637)	(30,195)	82	(12,544)	362	(1,630)	1,161	36,612	-	-
Reorganization Costs	-	(1,730)	-	(102)	-	(130)	-	(28)	-	-
Income (Loss) Before Income Taxes	(637)	(31,925)	82	(12,646)	362	(1,760)	1,161	36,584	-	-
Income Taxes	-	-	-	-	-	-	-	-	-	-
Income (Loss) from Continuing Operations	(637)	(31,925)	82	(12,646)	362	(1,760)	1,161	36,584	-	-
Income (Loss) from Discontinued Operations, net of tax	-	-	-	-	-	-	-	-	-	-
Net Income (Loss)	\$ (637)	\$ (31,925)	\$ 82	\$ (12,646)	\$ 362	\$ (1,760)	\$ 1,161	\$ 36,584	\$ -	\$ -

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**Debtors Condensed Combining Statements of Operations**

For the Periods September 24, 2012 through October 21, 2012, and December 8, 2008 through October 21, 2012

	Times Mirror Land and Timber Company <sup>1</sup>		Times Mirror Payroll Processing Company, Inc. <sup>1</sup>		Times Mirror Services Company, Inc. <sup>1</sup>		TMLH 2, Inc. <sup>9</sup>		TMLS I, Inc. <sup>1</sup>	
	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012
Total Revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Operating Expenses										
Cost of sales	-	-	-	-	-	-	-	-	-	-
Selling, general and administrative	-	-	-	-	-	-	-	-	-	-
Depreciation	-	-	-	-	-	-	-	-	-	-
Amortization of intangible assets	-	-	-	-	-	-	-	-	-	-
Total operating expenses	-	-	-	-	-	-	-	-	-	-
Operating Profit (Loss)	-	-	-	-	-	-	-	-	-	-
Net income (loss) on equity investments	-	-	-	-	-	-	-	-	-	-
Interest income (expense), net	-	-	-	-	-	-	-	-	-	-
Management fee	-	-	-	-	-	-	-	-	-	-
Non-operating income (loss), net	-	-	-	-	-	-	-	-	-	-
Income (Loss) Before Reorganization Costs & Income Taxes	-	-	-	-	-	-	-	-	-	-
Reorganization Costs	-	-	-	-	-	-	-	-	-	-
Income (Loss) Before Income Taxes	-	-	-	-	-	-	-	-	-	-
Income Taxes	-	-	-	-	-	-	-	-	-	-
Income (Loss) from Continuing Operations	-	-	-	-	-	-	-	-	-	-
Income (Loss) from Discontinued Operations, net of tax	-	-	-	-	-	-	-	-	-	-
Net Income (Loss)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

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**Debtors Condensed Combining Statements of Operations**

For the Periods September 24, 2012 through October 21, 2012, and December 8, 2008 through October 21, 2012

	TMS Entertainment Guides, Inc.		Tower Distribution Company <sup>14</sup>		Towering T Music Publishing Company <sup>10</sup>		Tribune Broadcast Holdings, Inc. <sup>11</sup>		Tribune Broadcasting Company	
	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012
Total Revenue	\$ 227	\$ 10,189	\$ -	\$ -	\$ -	\$ -	\$ 876	\$ 53,414	\$ 3,606	\$ 89,389
Operating Expenses										
Cost of sales	8	465	-	-	-	-	399	26,479	2,584	39,272
Selling, general and administrative	-	1	-	-	-	-	225	56,138	1,596	(64,636)
Depreciation	-	445	-	-	-	-	32	1,574	59	1,419
Amortization of intangible assets	-	-	-	-	-	-	53	2,673	12	611
Total operating expenses	8	911	-	-	-	-	709	86,864	4,251	(23,334)
Operating Profit (Loss)	219	9,278	-	-	-	-	167	(33,450)	(645)	112,723
Net income (loss) on equity investments	-	-	-	-	-	-	-	-	-	-
Interest income (expense), net	61	1,431	-	-	-	-	47	875	(106)	(419)
Management fee	-	-	-	-	-	-	(1)	(970)	2,994	91,567
Non-operating income (loss), net	-	-	-	-	-	-	-	-	-	126
Income (Loss) Before Reorganization Costs & Income Taxes	280	10,709	-	-	-	-	213	(33,545)	2,243	203,997
Reorganization Costs	-	-	-	-	-	-	-	2,607	(24)	646
Income (Loss) Before Income Taxes	280	10,709	-	-	-	-	213	(30,938)	2,219	204,643
Income Taxes	-	(8)	-	-	-	-	-	-	-	-
Income (Loss) from Continuing Operations	280	10,701	-	-	-	-	213	(30,938)	2,219	204,643
Income (Loss) from Discontinued Operations, net of tax	-	-	-	-	-	-	-	-	-	-
Net Income (Loss)	\$ 280	\$ 10,701	\$ -	\$ -	\$ -	\$ -	\$ 213	\$ (30,938)	\$ 2,219	\$ 204,643

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Debtors Condensed Combining Statements of Operations

For the Periods September 24, 2012 through October 21, 2012, and December 8, 2008 through October 21, 2012

	Tribune Broadcasting Holdco, LLC 1		Tribune Broadcasting News Network, Inc.		Tribune California Properties, Inc.		Tribune CNLBC, LLC 17		Tribune Direct Marketing, Inc.	
	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Oct. 12, 2009 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012
Total Revenue	\$ -	\$ -	\$ -	\$ 6	\$ -	\$ -	\$ -	\$ -	\$ 6,399	\$ 281,298
Operating Expenses										
Cost of sales	-	-	-	(26)	-	-	-	-	3,358	154,488
Selling, general and administrative	-	-	-	3	-	3	-	3	1,337	74,792
Depreciation	-	-	2	8	-	-	-	-	317	11,562
Amortization of intangible assets	-	-	-	-	-	-	-	-	18	786
Total operating expenses	-	-	2	(15)	-	3	-	3	5,030	241,628
Operating Profit (Loss)	-	-	(2)	21	-	(3)	-	(3)	1,369	39,670
Net income (loss) on equity investments	-	-	-	-	-	-	-	-	-	-
Interest income (expense), net	-	-	1	191	35	104	(1,306)	(40,499)	233	6,425
Management fee	-	-	(2)	(50)	-	-	-	-	-	-
Non-operating income (loss), net	-	-	-	(91)	-	-	-	-	-	-
Income (Loss) Before Reorganization Costs & Income Taxes	-	-	(3)	71	35	101	(1,306)	(40,502)	1,602	46,095
Reorganization Costs	-	-	-	(3)	-	-	1	209	-	333
Income (Loss) Before Income Taxes	-	-	(3)	68	35	101	(1,305)	(40,294)	1,602	46,428
Income Taxes	-	-	-	-	-	-	-	-	-	-
Income (Loss) from Continuing Operations	-	-	(3)	68	35	101	(1,305)	(40,294)	1,602	46,428
Income (Loss) from Discontinued Operations, net of tax	-	-	-	-	-	-	-	423,463	-	-
Net Income (Loss)	\$ -	\$ -	\$ (3)	\$ 68	\$ 35	\$ 101	\$ (1,305)	\$ 383,169	\$ 1,602	\$ 46,428



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Debtors Condensed Combining Statements of Operations  
For the Periods September 24, 2012 through October 21, 2012, and  
December 8, 2008 through October 21, 2012

	Tribune Entertainment Company 6,10		Tribune Entertainment Production Company <sup>1</sup>		Tribune Finance Service Center, Inc.		Tribune Finance, LLC <sup>1</sup>		Tribune License, Inc. <sup>1</sup>	
	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012
Total Revenue	\$ 1	\$ 4,948	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Operating Expenses										
Cost of sales	-	5,617	-	-	-	-	-	-	-	-
Selling, general and administrative	-	(911)	-	1	-	-	-	-	-	191,000
Depreciation	-	1	-	-	-	-	-	-	-	-
Amortization of intangible assets	-	-	-	-	-	-	-	-	-	-
Total operating expenses	-	4,707	-	1	-	-	-	-	-	191,000
Operating Profit (Loss)	1	241	-	(1)	-	-	-	-	-	(191,000)
Net income (loss) on equity investments	-	-	-	-	-	-	-	-	-	-
Interest income (expense), net	84	2,767	-	-	-	-	(1)	(46)	(14)	(40)
Management fee	-	(9)	-	-	110	5,495	-	-	-	-
Non-operating income (loss), net	-	-	-	-	-	-	-	-	-	-
Income (Loss) Before Reorganization Costs & Income Taxes	85	2,999	-	(1)	110	5,495	(1)	(46)	(14)	(191,040)
Reorganization Costs	-	34	-	-	2	(19)	-	-	-	-
Income (Loss) Before Income Taxes	85	3,033	-	(1)	112	5,476	(1)	(46)	(14)	(191,040)
Income Taxes	-	-	-	-	-	-	-	(1,644)	-	-
Income (Loss) from Continuing Operations	85	3,033	-	(1)	112	5,476	(1)	(1,690)	(14)	(191,040)
Income (Loss) from Discontinued Operations, net of tax	-	-	-	-	-	-	-	-	-	-
Net Income (Loss)	\$ 85	\$ 3,033	\$ -	\$ (1)	\$ 112	\$ 5,476	\$ (1)	\$ (1,690)	\$ (14)	\$ (191,040)

**Appendix B**

**Debtors Condensed Combining Statements of Operations**

For the Periods September 24, 2012 through October 21, 2012, and December 8, 2008 through October 21, 2012

	Tribune Los Angeles, Inc. <sup>4</sup>		Tribune Manhattan Newspaper Holdings, Inc. <sup>12</sup>		Tribune Media Net, Inc.		Tribune Media Services, Inc.		Tribune Network Holdings Company <sup>1</sup>	
	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012
Total Revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,405	\$ 7,450	\$ 359,612	\$ -	\$ -
Operating Expenses										
Cost of sales	-	-	-	-	-	-	3,812	225,659	-	-
Selling, general and administrative	-	-	-	-	-	5,405	795	40,531	-	-
Depreciation	-	-	-	-	-	-	225	9,664	-	-
Amortization of intangible assets	-	-	-	-	-	-	33	541	-	-
Total operating expenses	-	-	-	-	-	5,405	4,865	276,395	-	-
Operating Profit (Loss)	-	-	-	-	-	-	2,585	83,217	-	-
Net income (loss) on equity investments	-	-	-	-	3	(163)	-	1,003	-	-
Interest income (expense), net	-	-	-	-	49	1,802	224	17,917	-	-
Management fee	-	-	-	-	88	4,579	(433)	(14,915)	-	-
Non-operating income (loss), net	-	-	-	-	-	(4,239)	-	-	-	-
Income (Loss) Before Reorganization Costs & Income Taxes	-	-	-	-	140	1,979	2,376	87,222	-	-
Reorganization Costs	-	-	-	-	-	(101)	2	(107)	-	-
Income (Loss) Before Income Taxes	-	-	-	-	140	1,878	2,378	87,115	-	-
Income Taxes	-	-	-	-	-	-	(51)	(1,455)	-	-
Income (Loss) from Continuing Operations	-	-	-	-	140	1,878	2,327	85,660	-	-
Income (Loss) from Discontinued Operations, net of tax	-	-	-	-	-	-	-	-	-	-
Net Income (Loss)	\$ -	\$ -	\$ -	\$ -	\$ 140	\$ 1,878	\$ 2,327	\$ 85,660	\$ -	\$ -

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**Debtors Condensed Combining Statements of Operations**

For the Periods September 24, 2012 through October 21, 2012, and December 8, 2008 through October 21, 2012

	Tribune New York Newspaper Holdings, LLC <sup>12</sup>		Tribune NM, Inc. <sup>8</sup>		Tribune Publishing Company		Tribune Television Company <sup>11,13,16</sup>		Tribune Television Holdings, Inc. <sup>16</sup>	
	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012
Total Revenue	\$ -	\$ 1	\$ -	\$ -	\$ -	\$ -	\$ 16,101	\$ 714,529	\$ 1,883	\$ 60,133
Operating Expenses										
Cost of sales	-	(2)	-	-	126	4,521	6,202	325,464	479	24,686
Selling, general and administrative	-	227	-	-	6,351	140,620	3,679	829,328	399	58,048
Depreciation	-	-	-	-	2	409	583	27,054	96	5,011
Amortization of intangible assets	-	-	-	-	-	528	140	7,071	32	1,600
Total operating expenses	-	225	-	-	6,479	146,078	10,604	1,188,917	1,006	89,345
Operating Profit (Loss)	-	(224)	-	-	(6,479)	(146,078)	5,497	(474,388)	877	(29,212)
Net income (loss) on equity investments	-	-	-	-	-	-	-	-	-	-
Interest income (expense), net	1	(6)	-	-	-	507	663	10,947	159	2,516
Management fee	-	-	-	-	4,702	113,845	(849)	(29,054)	(73)	(2,551)
Non-operating income (loss), net	-	-	-	-	-	-	-	660	-	6
Income (Loss) Before Reorganization Costs & Income Taxes	1	(230)	-	-	(1,777)	(31,726)	5,311	(491,835)	963	(29,241)
Reorganization Costs	-	-	-	-	17	1,508	64	6,709	-	365
Income (Loss) Before Income Taxes	1	(230)	-	-	(1,760)	(30,218)	5,375	(485,126)	963	(28,876)
Income Taxes	-	-	-	-	-	-	-	-	-	-
Income (Loss) from Continuing Operations	1	(230)	-	-	(1,760)	(30,218)	5,375	(485,126)	963	(28,876)
Income (Loss) from Discontinued Operations, net of tax	-	-	-	-	-	-	-	-	-	-
Net Income (Loss)	\$ 1	\$ (230)	\$ -	\$ -	\$ (1,760)	\$ (30,218)	\$ 5,375	\$ (485,126)	\$ 963	\$ (28,876)

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Debtors Condensed Combining Statements of Operations  
 For the Periods September 24, 2012 through October 21, 2012, and  
 December 8, 2008 through October 21, 2012

	Tribune Television New Orleans, Inc. <sup>16</sup>		Tribune Television Northwest, Inc.		ValuMail, Inc.		Virginia Community Shoppers, LLC <sub>1</sub>		Virginia Gazette Companies, LLC	
	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012
Total Revenue	\$ 1,023	\$ 49,669	\$ 5,827	\$ 210,352	\$ -	\$ 5,769	\$ -	\$ -	\$ 544	\$ 27,642
Operating Expenses										
Cost of sales	528	25,184	1,885	93,541	-	4,751	-	-	175	7,939
Selling, general and administrative	517	29,909	1,072	409,582	-	888	-	-	179	28,947
Depreciation	197	10,107	193	8,468	-	-	-	-	4	278
Amortization of intangible assets	9	461	-	136	-	-	-	-	-	-
Total operating expenses	1,251	65,661	3,150	511,727	-	5,639	-	-	358	37,164
Operating Profit (Loss)	(228)	(15,992)	2,677	(301,375)	-	130	-	-	186	(9,522)
Net income (loss) on equity investments	-	-	-	-	-	-	-	-	-	-
Interest income (expense), net	(90)	(2,095)	100	2,766	6	52	-	-	80	1,961
Management fee	(61)	(2,178)	(306)	(9,890)	-	-	-	-	(1)	(27)
Non-operating income (loss), net	-	401	-	879	-	-	-	-	-	-
Income (Loss) Before Reorganization Costs & Income Taxes	(379)	(19,864)	2,471	(307,620)	6	182	-	-	265	(7,588)
Reorganization Costs	-	381	-	6,583	-	-	-	-	-	9
Income (Loss) Before Income Taxes	(379)	(19,483)	2,471	(301,037)	6	182	-	-	265	(7,579)
Income Taxes	-	-	-	-	-	-	-	-	-	-
Income (Loss) from Continuing Operations	(379)	(19,483)	2,471	(301,037)	6	182	-	-	265	(7,579)
Income (Loss) from Discontinued Operations, net of tax	-	-	-	-	-	-	-	-	-	-
Net Income (Loss)	\$ (379)	\$ (19,483)	\$ 2,471	\$ (301,037)	\$ 6	\$ 182	\$ -	\$ -	\$ 265	\$ (7,579)

**Appendix B**

**Debtors Condensed Combining Statements of Operations**

For the Periods September 24, 2012 through October 21, 2012, and December 8, 2008 through October 21, 2012

	WATL, LLC		WCWN LLC <sup>1</sup>		WDCW Broadcasting, Inc.		WGN Continental Broadcasting Company <sup>14</sup>		WLVI Inc. <sup>1</sup>	
	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012	Sep. 24, 2012 through Oct. 21, 2012	Dec. 8, 2008 through Oct. 21, 2012
Total Revenue	\$ -	\$ -	\$ -	\$ -	\$ 2,708	\$ 113,610	\$ 26,859	\$ 1,319,601	\$ -	\$ -
Operating Expenses										
Cost of sales	-	-	-	-	842	38,993	9,053	538,362	-	-
Selling, general and administrative	-	-	-	-	584	115,867	3,701	202,521	-	-
Depreciation	-	-	-	-	43	1,712	522	23,526	-	-
Amortization of intangible assets	-	-	-	-	19	945	275	12,857	-	-
Total operating expenses	-	-	-	-	1,488	157,517	13,551	777,266	-	-
Operating Profit (Loss)	-	-	-	-	1,220	(43,907)	13,308	542,335	-	-
Net income (loss) on equity investments	-	-	-	-	-	-	-	-	-	-
Interest income (expense), net	(2)	(125)	-	-	206	4,025	1,821	19,896	-	-
Management fee	-	-	-	-	(142)	(4,813)	(1,483)	(52,263)	-	-
Non-operating income (loss), net	-	-	-	-	-	-	-	(12)	-	-
Income (Loss) Before Reorganization Costs & Income Taxes	(2)	(125)	-	-	1,284	(44,695)	13,646	509,956	-	-
Reorganization Costs	-	-	-	-	-	917	(3)	4,484	-	-
Income (Loss) Before Income Taxes	(2)	(125)	-	-	1,284	(43,778)	13,643	514,440	-	-
Income Taxes	-	-	-	-	-	-	(10)	(263)	-	-
Income (Loss) from Continuing Operations	(2)	(125)	-	-	1,284	(43,778)	13,633	514,177	-	-
Income (Loss) from Discontinued Operations, net of tax	-	-	-	-	-	-	-	(8,104)	-	-
Net Income (Loss)	\$ (2)	\$ (125)	\$ -	\$ -	\$ 1,284	\$ (43,778)	\$ 13,633	\$ 506,073	\$ -	\$ -

**Appendix B**

Debtors Condensed Combining Statements of Operations  
 For the Periods September 24, 2012 through October 21, 2012, and  
 December 8, 2008 through October 21, 2012

	WPIX, Inc.		WCCT, Inc. <sup>13</sup>		Debtors	
	Sep. 24, 2012	Dec. 8, 2008	Sep. 24, 2012	Dec. 8, 2008	Sep. 24, 2012	Dec. 8, 2008
	through Oct. 21, 2012	through Oct. 21, 2012	through Oct. 21, 2012	through Oct. 21, 2012	through Oct. 21, 2012	through Oct. 21, 2012
Total Revenue	\$ 5,781	\$ 518,921	\$ -	\$ -	\$ 244,312	\$ 11,940,664
Operating Expenses						
Cost of sales	5,109	309,767	-	-	119,149	6,298,198
Selling, general and administrative	1,633	92,967	-	-	71,580	6,264,145
Depreciation	394	13,892	-	-	10,717	573,923
Amortization of intangible assets	-	-	-	-	1,309	59,573
Total operating expenses	7,136	416,626	-	-	202,755	13,195,839
Operating Profit (Loss)	(1,355)	102,295	-	-	41,557	(1,255,175)
Net income (loss) on equity investments	-	-	-	-	549	24,004
Interest income (expense), net	206	4,511	-	-	(3,793)	(107,597)
Management fee	(608)	(21,897)	-	-	(1,192)	(61,474)
Non-operating income (loss), net	-	819	-	-	-	(63,093)
Income (Loss) Before Reorganization Costs & Income Taxes	(1,757)	85,728	-	-	37,121	(1,463,335)
Reorganization Costs	-	2,521	-	-	(6,250)	(1,272,494)
Income (Loss) Before Income Taxes	(1,757)	88,249	-	-	30,871	(2,735,829)
Income Taxes	-	-	-	-	(938)	256,317
Income (Loss) from Continuing Operations	(1,757)	88,249	-	-	29,933	(2,479,512)
Income (Loss) from Discontinued Operations, net of tax	-	-	-	-	-	411,863
Net Income (Loss)	\$ (1,757)	\$ 88,249	\$ -	\$ -	\$ 29,933	\$ (2,067,649)

**Appendix B**

Debtors Condensed Combining Balance Sheets  
As of the Petition Date and October 21, 2012

	Tribune Company		435 Production Company <sup>1</sup>		5800 Sunset Production, Inc. <sup>1</sup>		Baltimore Newspaper Networks, Inc.		California Community News Corporation <sup>16</sup>	
	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012
(\$000s)										
<b>Assets</b>										
<b>Current Assets</b>										
Cash and cash equivalents	\$ (905)	\$ 875,906	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts receivable, net	7,685	1,055	-	-	50	-	183	-	244	140
Inventories	-	-	-	-	-	-	-	-	1,329	619
Broadcast rights	-	-	-	-	-	-	-	-	-	-
Prepaid expenses and other	196,065	162,943	-	-	-	-	-	-	387	412
<b>Total current assets</b>	<b>202,845</b>	<b>1,039,904</b>	<b>-</b>	<b>-</b>	<b>50</b>	<b>-</b>	<b>183</b>	<b>-</b>	<b>1,960</b>	<b>1,171</b>
<b>Property, plant and equipment, net</b>	<b>28,658</b>	<b>99,713</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>26,204</b>	<b>7,595</b>
<b>Other Assets</b>										
Broadcast rights	-	-	-	-	-	-	-	-	-	-
Goodwill and other intangible assets, net	-	187	-	-	-	-	-	-	-	-
Prepaid pension costs	393,459	-	-	-	-	-	-	-	-	-
Investments in non-debtor subsidiaries	17,357,903	17,536,661	-	-	-	-	-	-	1,577	1,577
Other investments	14,224	31,260	-	-	-	-	-	-	-	-
Intercompany receivables from non-debtors	22,505,511	21,280,515	842	842	86,292	86,724	4,772	4,946	66,930	73,142
Restricted cash <sup>18</sup>	1	-	-	-	-	-	-	-	-	-
Other	170,242	20,875	-	-	-	-	-	-	-	188
<b>Total Assets</b>	<b>\$ 40,672,842</b>	<b>\$ 40,009,115</b>	<b>\$ 842</b>	<b>\$ 842</b>	<b>\$ 86,342</b>	<b>\$ 86,724</b>	<b>\$ 4,955</b>	<b>\$ 4,946</b>	<b>\$ 96,671</b>	<b>\$ 83,673</b>
<b>Liabilities and Shareholders' Equity (Deficit)</b>										
<b>Current Liabilities</b>										
Current portion of broadcast rights	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Current portion of long-term debt	-	424	-	-	-	-	-	-	-	-
Accounts payable, accrued expenses, and other	146,612	183,495	-	-	-	-	(63)	(0)	2,966	1,093
<b>Total current liabilities</b>	<b>146,612</b>	<b>183,919</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(63)</b>	<b>(0)</b>	<b>2,966</b>	<b>1,093</b>
Pension obligations	(1,864)	489,901	-	-	-	-	-	-	-	-
Long-term broadcast rights	-	-	-	-	-	-	-	-	-	-
Long-term debt	-	424	-	-	-	-	-	-	-	-
Other obligations	149,821	145,718	-	-	(364)	-	(0)	-	6,420	4,267
<b>Total Liabilities</b>	<b>294,569</b>	<b>819,962</b>	<b>-</b>	<b>-</b>	<b>(364)</b>	<b>-</b>	<b>(63)</b>	<b>(0)</b>	<b>9,386</b>	<b>5,360</b>
<b>Liabilities Subject to Compromise</b>										
Intercompany payables to non-debtors	31,355,475	31,355,475	219	219	74,807	74,807	4,500	4,500	56,571	56,571
Obligations to third parties	12,209,785	12,861,098	-	-	-	3	157	4	560	200
<b>Total Liabilities Subject to Compromise</b>	<b>43,565,259</b>	<b>44,216,573</b>	<b>219</b>	<b>219</b>	<b>74,807</b>	<b>74,810</b>	<b>4,657</b>	<b>4,505</b>	<b>57,130</b>	<b>56,770</b>
<b>Shareholders' Equity (Deficit)</b>	<b>(3,186,987)</b>	<b>(5,027,418)</b>	<b>623</b>	<b>623</b>	<b>11,899</b>	<b>11,914</b>	<b>361</b>	<b>442</b>	<b>30,155</b>	<b>21,542</b>
<b>Total Liabilities and Shareholders' Equity (Deficit)</b>	<b>\$ 40,672,841</b>	<b>\$ 40,009,117</b>	<b>\$ 842</b>	<b>\$ 842</b>	<b>\$ 86,342</b>	<b>\$ 86,724</b>	<b>\$ 4,956</b>	<b>\$ 4,947</b>	<b>\$ 96,671</b>	<b>\$ 83,672</b>

**Appendix B**  
Debtors Condensed Combining Balance Sheets  
As of the Petition Date and October 21, 2012

	Candle Holdings Corporation <sup>1</sup>		Channel 20, Inc. <sup>1</sup>		Channel 39, Inc.		Channel 40, Inc.		Chicago Avenue Construction Company <sup>1</sup>	
	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012
<b>Assets</b>										
<b>Current Assets</b>										
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ (2)	\$ 1	\$ 193	\$ 538	\$ (2)	\$ -
Accounts receivable, net	-	-	-	-	142	4,933	214	6,990	(9)	-
Inventories	-	-	-	-	-	-	-	-	-	-
Broadcast rights	-	-	-	-	10,078	8,211	9,053	4,290	-	-
Prepaid expenses and other	-	-	-	-	12	118	77	105	-	-
<b>Total current assets</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>10,230</b>	<b>13,263</b>	<b>9,537</b>	<b>11,923</b>	<b>(11)</b>	<b>-</b>
<b>Property, plant and equipment, net</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,977</b>	<b>1,386</b>	<b>6,305</b>	<b>7,003</b>	<b>-</b>	<b>-</b>
<b>Other Assets</b>										
Broadcast rights	-	-	-	-	8,141	3,619	11,525	1,255	-	-
Goodwill and other intangible assets, net	-	-	-	-	191,967	21,100	216,720	43,288	-	-
Prepaid pension costs	-	-	-	-	-	-	-	-	-	-
Investments in non-debtor subsidiaries	-	-	-	-	-	-	-	-	-	-
Other investments	-	-	-	-	-	-	-	-	-	-
Intercompany receivables from non-debtors	1,040	1,034	643	643	303,020	322,164	303,341	326,790	438	363
Restricted cash <sup>18</sup>	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	13	\$	2	-	-	-
<b>Total Assets</b>	<b>\$ 1,040</b>	<b>\$ 1,034</b>	<b>\$ 643</b>	<b>\$ 643</b>	<b>\$ 516,348</b>	<b>\$ 361,537</b>	<b>\$ 547,430</b>	<b>\$ 390,259</b>	<b>\$ 427</b>	<b>\$ 363</b>
<b>Liabilities and Shareholders' Equity (Deficit)</b>										
<b>Current Liabilities</b>										
Current portion of broadcast rights	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6,089	\$ -	\$ 3,126	\$ -	\$ -
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-
Accounts payable, accrued expenses, and other	3	-	-	-	365	1,047	877	1,746	-	-
<b>Total current liabilities</b>	<b>3</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>365</b>	<b>7,135</b>	<b>877</b>	<b>4,872</b>	<b>-</b>	<b>-</b>
Pension obligations	-	-	-	-	-	-	-	-	-	-
Long-term broadcast rights	-	-	-	-	-	2,434	-	1,066	-	-
Long-term debt	-	-	-	-	-	-	-	-	-	-
Other obligations	1	-	-	-	996	-	957	-	-	-
<b>Total Liabilities</b>	<b>4</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,361</b>	<b>9,569</b>	<b>1,833</b>	<b>5,938</b>	<b>-</b>	<b>-</b>
<b>Liabilities Subject to Compromise</b>										
Intercompany payables to non-debtors	-	-	1,107	1,107	117,671	117,671	137,741	137,741	264	264
Obligations to third parties	-	-	-	-	25,904	6,124	31,821	4,604	-	-
<b>Total Liabilities Subject to Compromise</b>	<b>-</b>	<b>-</b>	<b>1,107</b>	<b>1,107</b>	<b>143,575</b>	<b>123,795</b>	<b>169,562</b>	<b>142,345</b>	<b>264</b>	<b>264</b>
<b>Shareholders' Equity (Deficit)</b>	<b>1,036</b>	<b>1,034</b>	<b>(464)</b>	<b>(464)</b>	<b>371,412</b>	<b>228,173</b>	<b>376,034</b>	<b>241,977</b>	<b>163</b>	<b>99</b>
<b>Total Liabilities and Shareholders' Equity (Deficit)</b>	<b>\$ 1,040</b>	<b>\$ 1,034</b>	<b>\$ 643</b>	<b>\$ 643</b>	<b>\$ 516,348</b>	<b>\$ 361,537</b>	<b>\$ 547,430</b>	<b>\$ 390,260</b>	<b>\$ 427</b>	<b>\$ 363</b>



**Appendix B**  
Debtors Condensed Combining Balance Sheets  
As of the Petition Date and October 21, 2012

	Chicago River Production Company <sup>1</sup>		Chicago Tribune Company		Chicago Tribune Newspapers, Inc. <sup>1</sup>		Chicago Tribune Press Service, Inc.		ChicagoLand Microwave Licensee, Inc. <sup>1</sup>	
(\$000s)	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012
<b>Assets</b>										
<b>Current Assets</b>										
Cash and cash equivalents	\$ -	\$ -	\$ 225,984	\$ 604,858	\$ -	\$ -	\$ 50	\$ -	\$ -	\$ -
Accounts receivable, net	-	-	4,899	60,576	(1)	-	150	4	-	-
Inventories	-	-	6,772	8,753	-	-	-	-	-	-
Broadcast rights	-	-	-	-	-	-	-	-	-	-
Prepaid expenses and other	-	-	3,116	499	-	-	-	-	-	-
<b>Total current assets</b>	<b>-</b>	<b>-</b>	<b>240,771</b>	<b>674,686</b>	<b>(1)</b>	<b>-</b>	<b>200</b>	<b>4</b>	<b>-</b>	<b>-</b>
<b>Property, plant and equipment, net</b>	<b>-</b>	<b>-</b>	<b>313,597</b>	<b>205,171</b>	<b>-</b>	<b>-</b>	<b>48</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Other Assets</b>										
Broadcast rights	-	-	-	-	-	-	-	-	-	-
Goodwill and other intangible assets, net	-	-	458	167	-	-	-	-	-	-
Prepaid pension costs	-	-	-	-	-	-	-	-	-	-
Investments in non-debtor subsidiaries	-	-	1,437	1,437	-	-	-	-	-	-
Other investments	-	-	(566)	-	-	-	-	-	-	-
Intercompany receivables from non-debtors	95	94	3,373,095	2,963,018	20,480	20,475	77,012	66,795	0	44
Restricted cash <sup>18</sup>	-	-	-	-	-	-	-	-	-	-
Other	-	-	46	46	-	-	-	-	-	-
<b>Total Assets</b>	<b>\$ 95</b>	<b>\$ 94</b>	<b>\$ 3,928,838</b>	<b>\$ 3,844,525</b>	<b>\$ 20,479</b>	<b>\$ 20,475</b>	<b>\$ 77,260</b>	<b>\$ 66,799</b>	<b>\$ 0</b>	<b>\$ 44</b>
<b>Liabilities and Shareholders' Equity (Deficit)</b>										
<b>Current Liabilities</b>										
Current portion of broadcast rights	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-
Accounts payable, accrued expenses, and other	-	-	22,553	41,821	-	-	138	8	-	-
<b>Total current liabilities</b>	<b>-</b>	<b>-</b>	<b>22,553</b>	<b>41,821</b>	<b>-</b>	<b>-</b>	<b>138</b>	<b>8</b>	<b>-</b>	<b>-</b>
Pension obligations	-	-	-	-	-	-	-	-	-	-
Long-term broadcast rights	-	-	-	-	-	-	-	-	-	-
Long-term debt	-	-	-	-	-	-	-	-	-	-
Other obligations	-	-	2,891	5,943	-	-	(9)	-	(59)	-
<b>Total Liabilities</b>	<b>-</b>	<b>-</b>	<b>25,445</b>	<b>47,764</b>	<b>-</b>	<b>-</b>	<b>129</b>	<b>8</b>	<b>(59)</b>	<b>-</b>
<b>Liabilities Subject to Compromise</b>										
Intercompany payables to non-debtors	95	95	4,276,310	4,276,310	20,472	20,472	73,407	73,407	1	1
Obligations to third parties	-	-	19,123	8,424	-	(1)	-	3	-	-
<b>Total Liabilities Subject to Compromise</b>	<b>95</b>	<b>95</b>	<b>4,295,432</b>	<b>4,284,734</b>	<b>20,472</b>	<b>20,472</b>	<b>73,407</b>	<b>73,410</b>	<b>1</b>	<b>1</b>
<b>Shareholders' Equity (Deficit)</b>	<b>-</b>	<b>(1)</b>	<b>(392,039)</b>	<b>(487,973)</b>	<b>7</b>	<b>4</b>	<b>3,724</b>	<b>(6,619)</b>	<b>58</b>	<b>43</b>
<b>Total Liabilities and Shareholders' Equity (Deficit)</b>	<b>\$ 95</b>	<b>\$ 94</b>	<b>\$ 3,928,838</b>	<b>\$ 3,844,525</b>	<b>\$ 20,479</b>	<b>\$ 20,476</b>	<b>\$ 77,260</b>	<b>\$ 66,799</b>	<b>\$ 1</b>	<b>\$ 44</b>

**Appendix B**

Debtors Condensed Combining Balance Sheets  
As of the Petition Date and October 21, 2012

	Chicagoland Publishing Company		Chicagoland Television News, Inc.		Courant Specialty Products, Inc. <sup>1</sup>		Direct Mail Associates, Inc.		Distribution Systems of America, Inc. <sup>2</sup>	
(\$000s)	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012
<b>Assets</b>										
<b>Current Assets</b>										
Cash and cash equivalents	\$ (11)	\$ -	\$ 2	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts receivable, net	84	-	1,053	462	-	-	129	-	-	-
Inventories	101	-	-	-	-	-	-	-	-	-
Broadcast rights	-	-	-	-	-	-	-	-	-	-
Prepaid expenses and other	2	-	48	-	-	-	155	-	-	-
<b>Total current assets</b>	<b>176</b>	<b>-</b>	<b>1,103</b>	<b>462</b>	<b>-</b>	<b>-</b>	<b>284</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Property, plant and equipment, net</b>	<b>458</b>	<b>-</b>	<b>1,537</b>	<b>82</b>	<b>-</b>	<b>-</b>	<b>442</b>	<b>163</b>	<b>-</b>	<b>-</b>
<b>Other Assets</b>										
Broadcast rights	-	-	-	-	-	-	-	-	-	-
Goodwill and other intangible assets, net	5,454	22	-	-	-	-	-	-	-	-
Prepaid pension costs	-	-	-	-	-	-	-	-	-	-
Investments in non-debtor subsidiaries	-	-	-	-	-	-	-	-	-	-
Other investments	-	-	-	-	-	-	-	-	-	-
Intercompany receivables from non-debtors	83,134	84,230	51,813	62,942	1,508	1,508	20,713	21,156	-	-
Restricted cash <sup>18</sup>	-	-	-	-	-	-	-	-	-	-
Other	15	3	3	-	-	-	-	-	-	-
<b>Total Assets</b>	<b>\$ 89,237</b>	<b>\$ 84,255</b>	<b>\$ 54,456</b>	<b>\$ 63,486</b>	<b>\$ 1,508</b>	<b>\$ 1,508</b>	<b>\$ 21,439</b>	<b>\$ 21,319</b>	<b>\$ -</b>	<b>\$ -</b>
<b>Liabilities and Shareholders' Equity (Deficit)</b>										
<b>Current Liabilities</b>										
Current portion of broadcast rights	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-
Accounts payable, accrued expenses, and other	405	21	430	(5)	-	-	17	15	-	-
<b>Total current liabilities</b>	<b>405</b>	<b>21</b>	<b>430</b>	<b>(5)</b>	<b>-</b>	<b>-</b>	<b>17</b>	<b>15</b>	<b>-</b>	<b>-</b>
Pension obligations	-	-	-	-	-	-	-	-	-	-
Long-term broadcast rights	-	-	-	-	-	-	-	-	-	-
Long-term debt	-	-	-	-	-	-	-	-	-	-
Other obligations	36	-	(17)	-	-	-	1	-	-	-
<b>Total Liabilities</b>	<b>440</b>	<b>21</b>	<b>413</b>	<b>(5)</b>	<b>-</b>	<b>-</b>	<b>18</b>	<b>15</b>	<b>-</b>	<b>-</b>
<b>Liabilities Subject to Compromise</b>										
Intercompany payables to non-debtors	67,594	67,594	50,673	50,673	1,756	1,756	17,895	17,895	-	-
Obligations to third parties	378	66	264	168	-	-	16	9	-	-
<b>Total Liabilities Subject to Compromise</b>	<b>67,972</b>	<b>67,661</b>	<b>50,937</b>	<b>50,841</b>	<b>1,756</b>	<b>1,756</b>	<b>17,910</b>	<b>17,904</b>	<b>-</b>	<b>-</b>
<b>Shareholders' Equity (Deficit)</b>	<b>20,825</b>	<b>16,574</b>	<b>3,106</b>	<b>12,650</b>	<b>(248)</b>	<b>(248)</b>	<b>3,510</b>	<b>3,399</b>	<b>-</b>	<b>-</b>
<b>Total Liabilities and Shareholders' Equity (Deficit)</b>	<b>\$ 89,237</b>	<b>\$ 84,256</b>	<b>\$ 54,456</b>	<b>\$ 63,487</b>	<b>\$ 1,508</b>	<b>\$ 1,508</b>	<b>\$ 21,438</b>	<b>\$ 21,318</b>	<b>\$ -</b>	<b>\$ -</b>

**Appendix B**

Debtors Condensed Combining Balance Sheets  
As of the Petition Date and October 21, 2012

	Eagle New Media Investments, LLC		Eagle Publishing Investments, LLC <sup>1</sup>		Forsalebyowner.com Corp. <sup>3,16</sup>		Forsalebyowner.com Referral Services, LLC <sup>3</sup>		Fortify Holdings Corporation <sup>1</sup>	
(\$000s)	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012
<b>Assets</b>										
<b>Current Assets</b>										
Cash and cash equivalents	\$ (28)	\$ 121	\$ -	\$ -	\$ 1	\$ 115	\$ -	\$ -	\$ -	\$ -
Accounts receivable, net	1,671	348	-	-	51	57	-	-	-	-
Inventories	549	147	-	-	118	79	-	-	-	-
Broadcast rights	-	-	-	-	-	-	-	-	-	-
Prepaid expenses and other	201	70	-	-	338	395	-	-	-	-
<b>Total current assets</b>	<b>2,393</b>	<b>686</b>	<b>-</b>	<b>-</b>	<b>508</b>	<b>646</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Property, plant and equipment, net</b>	<b>1,008</b>	<b>552</b>	<b>-</b>	<b>-</b>	<b>215</b>	<b>2</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Other Assets</b>										
Broadcast rights	-	-	-	-	-	-	-	-	-	-
Goodwill and other intangible assets, net	36,536	280	-	-	54,273	-	-	-	-	-
Prepaid pension costs	-	-	-	-	-	-	-	-	-	-
Investments in non-debtor subsidiaries	1,173,813	1,173,813	-	-	-	-	-	-	-	-
Other investments	22,846	6,535	-	-	-	-	-	-	-	-
Intercompany receivables from non-debtors	303,105	309,623	445,323	446,117	15,621	23,335	-	-	1,040	1,038
Restricted cash <sup>18</sup>	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	25	-	-	-	-	-
<b>Total Assets</b>	<b>\$ 1,539,701</b>	<b>\$ 1,491,489</b>	<b>\$ 445,323</b>	<b>\$ 446,117</b>	<b>\$ 70,642</b>	<b>\$ 23,983</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 1,040</b>	<b>\$ 1,038</b>
<b>Liabilities and Shareholders' Equity (Deficit)</b>										
<b>Current Liabilities</b>										
Current portion of broadcast rights	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-
Accounts payable, accrued expenses, and other	251	503	-	-	1,015	2,461	-	-	-	-
<b>Total current liabilities</b>	<b>251</b>	<b>503</b>	<b>-</b>	<b>-</b>	<b>1,015</b>	<b>2,461</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Pension obligations	-	-	-	-	-	-	-	-	-	-
Long-term broadcast rights	-	-	-	-	-	-	-	-	-	-
Long-term debt	-	-	-	-	-	-	-	-	-	-
Other obligations	1,091	819	-	-	60	-	-	-	1	-
<b>Total Liabilities</b>	<b>1,342</b>	<b>1,321</b>	<b>-</b>	<b>-</b>	<b>1,076</b>	<b>2,461</b>	<b>-</b>	<b>-</b>	<b>1</b>	<b>-</b>
<b>Liabilities Subject to Compromise</b>										
Intercompany payables to non-debtors	13,129	13,129	-	-	8,560	8,560	-	-	-	-
Obligations to third parties	988	85	-	-	232	171	-	-	-	-
<b>Total Liabilities Subject to Compromise</b>	<b>14,117</b>	<b>13,214</b>	<b>-</b>	<b>-</b>	<b>8,792</b>	<b>8,731</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Shareholders' Equity (Deficit)</b>	<b>1,524,243</b>	<b>1,476,955</b>	<b>445,323</b>	<b>446,117</b>	<b>60,776</b>	<b>12,791</b>	<b>-</b>	<b>-</b>	<b>1,039</b>	<b>1,038</b>
<b>Total Liabilities and Shareholders' Equity (Deficit)</b>	<b>\$ 1,539,702</b>	<b>\$ 1,491,490</b>	<b>\$ 445,323</b>	<b>\$ 446,117</b>	<b>\$ 70,643</b>	<b>\$ 23,984</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 1,040</b>	<b>\$ 1,038</b>

**Appendix B**  
Debtors Condensed Combining Balance Sheets  
As of the Petition Date and October 21, 2012

	Forum Publishing Group, Inc.		Gold Coast Publications, Inc.		GreenCo, Inc. <sup>1</sup>		Heart & Crown Advertising, Inc. <sup>1</sup>		Homeowners Realty, Inc. <sup>1</sup>	
(S000s)	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012
<b>Assets</b>										
<b>Current Assets</b>										
Cash and cash equivalents	\$ 186	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts receivable, net	(159)	-	-	1,068	-	-	-	-	-	-
Inventories	6	7	5	88	-	-	-	-	-	-
Broadcast rights	-	-	-	-	-	-	-	-	-	-
Prepaid expenses and other	121	2	222	3	-	-	-	-	-	-
<b>Total current assets</b>	<b>154</b>	<b>9</b>	<b>227</b>	<b>1,159</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Property, plant and equipment, net</b>	<b>295</b>	<b>185</b>	<b>62</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Other Assets</b>										
Broadcast rights	-	-	-	-	-	-	-	-	-	-
Goodwill and other intangible assets, net	35,949	26	5,044	-	-	-	-	-	-	-
Prepaid pension costs	-	-	-	-	-	-	-	-	-	-
Investments in non-debtor subsidiaries	-	-	-	-	-	-	-	-	-	-
Other investments	-	-	-	-	-	-	-	-	-	-
Intercompany receivables from non-debtors	103,992	112,349	197,605	210,135	66,447	67,062	345	345	7	6
Restricted cash <sup>18</sup>	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-	-	-
<b>Total Assets</b>	<b>\$ 140,390</b>	<b>\$ 112,569</b>	<b>\$ 202,938</b>	<b>\$ 211,294</b>	<b>\$ 66,447</b>	<b>\$ 67,062</b>	<b>\$ 345</b>	<b>\$ 345</b>	<b>\$ 7</b>	<b>\$ 6</b>
<b>Liabilities and Shareholders' Equity (Deficit)</b>										
<b>Current Liabilities</b>										
Current portion of broadcast rights	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-
Accounts payable, accrued expenses, and other	273	406	(39)	465	-	-	-	-	-	-
<b>Total current liabilities</b>	<b>273</b>	<b>406</b>	<b>(39)</b>	<b>465</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Pension obligations	-	-	-	-	-	-	-	-	-	-
Long-term broadcast rights	-	-	-	-	-	-	-	-	-	-
Long-term debt	-	-	-	-	-	-	-	-	-	-
Other obligations	92	-	34	-	(28)	-	-	-	-	-
<b>Total Liabilities</b>	<b>364</b>	<b>406</b>	<b>(5)</b>	<b>465</b>	<b>(28)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Liabilities Subject to Compromise</b>										
Intercompany payables to non-debtors	81,493	81,493	168,416	168,416	-	-	-	-	-	-
Obligations to third parties	264	75	381	253	-	-	-	-	-	-
<b>Total Liabilities Subject to Compromise</b>	<b>81,757</b>	<b>81,568</b>	<b>168,797</b>	<b>168,669</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Shareholders' Equity (Deficit)</b>	<b>58,268</b>	<b>30,594</b>	<b>34,146</b>	<b>42,159</b>	<b>66,475</b>	<b>67,062</b>	<b>345</b>	<b>345</b>	<b>7</b>	<b>6</b>
<b>Total Liabilities and Shareholders' Equity (Deficit)</b>	<b>\$ 140,390</b>	<b>\$ 112,569</b>	<b>\$ 202,938</b>	<b>\$ 211,293</b>	<b>\$ 66,447</b>	<b>\$ 67,062</b>	<b>\$ 345</b>	<b>\$ 345</b>	<b>\$ 7</b>	<b>\$ 6</b>

**Appendix B**

Debtors Condensed Combining Balance Sheets  
As of the Petition Date and October 21, 2012

	Homestead Publishing Company		Hoy Publications, LLC		Hoy, LLC		InsertCo, Inc.		Internet Foreclosure Service, Inc. <sup>1</sup>	
	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012
(\$000s)										
<b>Assets</b>										
<b>Current Assets</b>										
Cash and cash equivalents	\$ 93	\$ -	\$ 39	\$ -	\$ 9	\$ -	\$ 124	\$ -	\$ (1)	\$ -
Accounts receivable, net	1,548	22	4,575	2,771	274	-	602	-	-	-
Inventories	632	-	-	-	-	-	-	-	-	-
Broadcast rights	-	-	-	-	-	-	-	-	-	-
Prepaid expenses and other	140	-	-	-	-	-	397	-	-	-
<b>Total current assets</b>	<b>2,413</b>	<b>22</b>	<b>4,614</b>	<b>2,771</b>	<b>283</b>	<b>-</b>	<b>1,123</b>	<b>-</b>	<b>(1)</b>	<b>-</b>
<b>Property, plant and equipment, net</b>	<b>7,453</b>	<b>2,611</b>	<b>624</b>	<b>239</b>	<b>-</b>	<b>-</b>	<b>2,035</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Other Assets</b>										
Broadcast rights	-	-	-	-	-	-	-	-	-	-
Goodwill and other intangible assets, net	98	-	-	-	-	-	6,015	-	-	-
Prepaid pension costs	-	-	-	-	-	-	-	-	-	-
Investments in non-debtor subsidiaries	-	-	-	-	-	-	-	-	-	-
Other investments	-	-	-	-	-	-	-	-	-	-
Intercompany receivables from non-debtors	129,521	146,574	13,024	34,183	3,331	3,182	140	(409)	489	500
Restricted cash <sup>18</sup>	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	50	-	-	-	-	-
<b>Total Assets</b>	<b>\$ 139,485</b>	<b>\$ 149,207</b>	<b>\$ 18,262</b>	<b>\$ 37,193</b>	<b>\$ 3,664</b>	<b>\$ 3,182</b>	<b>\$ 9,313</b>	<b>\$ (409)</b>	<b>\$ 488</b>	<b>\$ 500</b>
<b>Liabilities and Shareholders' Equity (Deficit)</b>										
<b>Current Liabilities</b>										
Current portion of broadcast rights	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Current portion of long-term debt	-	-	-	-	-	-	24	-	-	-
Accounts payable, accrued expenses, and other	741	183	435	577	13	-	13	-	9	-
<b>Total current liabilities</b>	<b>741</b>	<b>183</b>	<b>435</b>	<b>577</b>	<b>13</b>	<b>-</b>	<b>36</b>	<b>-</b>	<b>9</b>	<b>-</b>
Pension obligations	-	-	-	-	-	-	-	-	-	-
Long-term broadcast rights	-	-	-	-	-	-	-	-	-	-
Long-term debt	-	-	-	-	-	-	-	-	-	-
Other obligations	29	-	(425)	-	-	-	82	-	0	-
<b>Total Liabilities</b>	<b>770</b>	<b>183</b>	<b>11</b>	<b>577</b>	<b>13</b>	<b>-</b>	<b>118</b>	<b>-</b>	<b>9</b>	<b>-</b>
<b>Liabilities Subject to Compromise</b>										
Intercompany payables to non-debtors	89,715	89,715	19,017	19,017	5,770	5,770	79	79	4	4
Obligations to third parties	260	151	799	111	291	43	637	-	-	-
<b>Total Liabilities Subject to Compromise</b>	<b>89,975</b>	<b>89,866</b>	<b>19,816</b>	<b>19,128</b>	<b>6,061</b>	<b>5,813</b>	<b>716</b>	<b>79</b>	<b>4</b>	<b>4</b>
<b>Shareholders' Equity (Deficit)</b>	<b>48,740</b>	<b>59,158</b>	<b>(1,564)</b>	<b>17,487</b>	<b>(2,410)</b>	<b>(2,631)</b>	<b>8,479</b>	<b>(488)</b>	<b>475</b>	<b>496</b>
<b>Total Liabilities and Shareholders' Equity (Deficit)</b>	<b>\$ 139,485</b>	<b>\$ 149,207</b>	<b>\$ 18,263</b>	<b>\$ 37,192</b>	<b>\$ 3,665</b>	<b>\$ 3,182</b>	<b>\$ 9,313</b>	<b>\$ (409)</b>	<b>\$ 487</b>	<b>\$ 500</b>

**Appendix B**

Debtors Condensed Combining Balance Sheets  
As of the Petition Date and October 21, 2012

	JuliusAir Company II, LLC <sup>1</sup>		JuliusAir Company, LLC <sup>1</sup>		KIAH Inc.		KPLR, Inc.		KSWB Inc.	
	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012
(\$000s)										
<b>Assets</b>										
<b>Current Assets</b>										
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ (1)	\$ 25	\$ -	\$ -	\$ 1	\$ 80
Accounts receivable, net	-	-	-	-	248	8,653	3,910	457	442	6,428
Inventories	-	-	-	-	-	-	-	-	-	-
Broadcast rights	-	-	-	-	10,516	7,131	-	-	6,651	5,102
Prepaid expenses and other	-	-	-	-	59	95	692	3,004	157	237
<b>Total current assets</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>10,822</b>	<b>15,904</b>	<b>4,602</b>	<b>3,461</b>	<b>7,251</b>	<b>11,847</b>
<b>Property, plant and equipment, net</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>4,896</b>	<b>5,393</b>	<b>3,907</b>	<b>2,392</b>	<b>4,333</b>	<b>4,612</b>
<b>Other Assets</b>										
Broadcast rights	-	-	-	-	9,319	3,634	-	-	5,368	1,213
Goodwill and other intangible assets, net	-	-	-	-	103,830	18,500	229,215	28,347	60,068	6,200
Prepaid pension costs	-	-	-	-	-	-	-	-	-	-
Investments in non-debtor subsidiaries	-	-	-	-	-	-	-	-	-	-
Other investments	-	-	-	-	-	-	-	-	-	-
Intercompany receivables from non-debtors	-	-	-	-	217,281	258,110	122,047	109,142	168,900	156,853
Restricted cash <sup>18</sup>	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	2,644	2,913	9,262	1,605	9	-
<b>Total Assets</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 348,792</b>	<b>\$ 304,454</b>	<b>\$ 369,033</b>	<b>\$ 144,947</b>	<b>\$ 245,929</b>	<b>\$ 180,725</b>
<b>Liabilities and Shareholders' Equity (Deficit)</b>										
<b>Current Liabilities</b>										
Current portion of broadcast rights	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,995	\$ -	\$ -	\$ -	\$ 2,560
Current portion of long-term debt	-	-	-	-	-	-	5	-	-	-
Accounts payable, accrued expenses, and other	-	-	-	-	591	1,245	349	1,374	626	1,228
<b>Total current liabilities</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>591</b>	<b>4,240</b>	<b>354</b>	<b>1,374</b>	<b>626</b>	<b>3,788</b>
Pension obligations	-	-	-	-	-	-	-	-	-	-
Long-term broadcast rights	-	-	-	-	-	2,666	-	-	-	1,215
Long-term debt	-	-	-	-	-	-	12	-	-	-
Other obligations	-	-	-	-	900	-	43,744	18	517	-
<b>Total Liabilities</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,491</b>	<b>6,906</b>	<b>44,110</b>	<b>1,392</b>	<b>1,143</b>	<b>5,003</b>
<b>Liabilities Subject to Compromise</b>										
Intercompany payables to non-debtors	-	-	-	-	190,834	190,834	100,514	100,514	122,347	122,347
Obligations to third parties	-	-	-	-	25,841	7,385	17,595	4,747	20,786	8,737
<b>Total Liabilities Subject to Compromise</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>216,675</b>	<b>198,219</b>	<b>118,110</b>	<b>105,262</b>	<b>143,133</b>	<b>131,085</b>
<b>Shareholders' Equity (Deficit)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>130,628</b>	<b>99,328</b>	<b>206,815</b>	<b>38,292</b>	<b>101,652</b>	<b>44,638</b>
<b>Total Liabilities and Shareholders' Equity (Deficit)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 348,793</b>	<b>\$ 304,453</b>	<b>\$ 369,035</b>	<b>\$ 144,946</b>	<b>\$ 245,929</b>	<b>\$ 180,726</b>

**Appendix B**  
Debtors Condensed Combining Balance Sheets  
As of the Petition Date and October 21, 2012

	KTLA Inc.		KWGN, Inc.		Los Angeles Times Communications LLC 4.5.16		Los Angeles Times International, Ltd		Los Angeles Times Newspapers, Inc. <sup>5</sup>	
	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012
(\$000s)										
<b>Assets</b>										
<b>Current Assets</b>										
Cash and cash equivalents	\$ 5	\$ 321	\$ 9	\$ -	\$ (255)	\$ 927	\$ 18	\$ 16	\$ -	\$ -
Accounts receivable, net	286	22,613	8,856	2,269	7,156	56,296	-	-	-	-
Inventories	-	-	-	-	32,078	9,768	-	-	-	-
Broadcast rights	35,483	21,725	-	-	-	-	-	-	-	-
Prepaid expenses and other	3,685	1,673	3,366	3,100	5,420	2,448	13	29	-	-
<b>Total current assets</b>	<b>39,459</b>	<b>46,332</b>	<b>12,231</b>	<b>5,369</b>	<b>44,399</b>	<b>69,439</b>	<b>31</b>	<b>45</b>	<b>-</b>	<b>-</b>
<b>Property, plant and equipment, net</b>	<b>10,488</b>	<b>12,738</b>	<b>4,505</b>	<b>4,849</b>	<b>383,919</b>	<b>125,427</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Other Assets</b>										
Broadcast rights	29,499	5,382	-	-	-	-	-	-	-	-
Goodwill and other intangible assets, net	285,231	55,626	1,087	1,087	32,331	2,023	-	-	-	-
Prepaid pension costs	-	-	-	-	-	-	-	-	-	-
Investments in non-debtor subsidiaries	-	-	-	-	898,992	898,992	2,549	2,549	-	-
Other investments	-	-	-	-	3,586	-	-	-	-	-
Intercompany receivables from non-debtors	1,031,323	1,051,837	176,655	198,837	5,478,700	5,496,782	4,901,552	4,901,745	-	-
Restricted cash <sup>18</sup>	-	-	-	-	-	-	-	-	-	-
Other	10,219	2,519	7,253	975	604	1,341	-	-	-	-
<b>Total Assets</b>	<b>\$ 1,406,219</b>	<b>\$ 1,174,434</b>	<b>\$ 201,731</b>	<b>\$ 211,117</b>	<b>\$ 6,842,531</b>	<b>\$ 6,594,004</b>	<b>\$ 4,904,132</b>	<b>\$ 4,904,339</b>	<b>\$ -</b>	<b>\$ -</b>
<b>Liabilities and Shareholders' Equity (Deficit)</b>										
<b>Current Liabilities</b>										
Current portion of broadcast rights	\$ -	\$ 14,804	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-
Accounts payable, accrued expenses, and other	5,986	5,394	6,343	2,416	38,401	47,359	36	119	-	-
<b>Total current liabilities</b>	<b>5,986</b>	<b>20,199</b>	<b>6,343</b>	<b>2,416</b>	<b>38,401</b>	<b>47,359</b>	<b>36</b>	<b>119</b>	<b>-</b>	<b>-</b>
Pension obligations	-	-	-	-	-	-	-	-	-	-
Long-term broadcast rights	-	4,202	-	-	-	-	-	-	-	-
Long-term debt	-	-	-	-	-	-	-	-	-	-
Other obligations	17,490	-	15,215	-	3,750	3,587	-	-	-	-
<b>Total Liabilities</b>	<b>23,476</b>	<b>24,401</b>	<b>21,558</b>	<b>2,416</b>	<b>42,151</b>	<b>50,946</b>	<b>36</b>	<b>119</b>	<b>-</b>	<b>-</b>
<b>Liabilities Subject to Compromise</b>										
Intercompany payables to non-debtors	550,878	550,878	148,169	148,169	4,554,093	4,554,093	70	70	-	-
Obligations to third parties	97,347	24,797	926	3,444	41,170	11,911	3	-	-	-
<b>Total Liabilities Subject to Compromise</b>	<b>648,226</b>	<b>575,675</b>	<b>149,095</b>	<b>151,613</b>	<b>4,595,263</b>	<b>4,566,004</b>	<b>73</b>	<b>70</b>	<b>-</b>	<b>-</b>
<b>Shareholders' Equity (Deficit)</b>	<b>734,518</b>	<b>574,358</b>	<b>31,079</b>	<b>57,087</b>	<b>2,205,117</b>	<b>1,977,054</b>	<b>4,904,023</b>	<b>4,904,150</b>	<b>-</b>	<b>-</b>
<b>Total Liabilities and Shareholders' Equity (Deficit)</b>	<b>\$ 1,406,220</b>	<b>\$ 1,174,434</b>	<b>\$ 201,731</b>	<b>\$ 211,116</b>	<b>\$ 6,842,531</b>	<b>\$ 6,594,004</b>	<b>\$ 4,904,131</b>	<b>\$ 4,904,339</b>	<b>\$ -</b>	<b>\$ -</b>

**Appendix B**  
Debtors Condensed Combining Balance Sheets  
As of the Petition Date and October 21, 2012

	Magic T Music Publishing Company <sup>6</sup>		NBBF, LLC <sup>7</sup>		Neocomm, Inc. <sup>1</sup>		New Mass. Media, Inc.		New River Center Maintenance Association, Inc. <sup>1,19</sup>	
(\$000s)	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	
<b>Assets</b>										
<b>Current Assets</b>										
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ 1,002	\$ -	\$ 16	\$ -	\$ -	\$ -
Accounts receivable, net	-	-	-	-	-	-	745	-	-	-
Inventories	-	-	-	-	-	-	-	-	-	-
Broadcast rights	-	-	-	-	-	-	-	-	-	-
Prepaid expenses and other	-	-	-	-	-	-	111	-	-	-
<b>Total current assets</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,002</b>	<b>-</b>	<b>872</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Property, plant and equipment, net</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>91</b>	<b>-</b>	<b>-</b>	<b>611</b>
<b>Other Assets</b>										
Broadcast rights	-	-	-	-	-	-	-	-	-	-
Goodwill and other intangible assets, net	-	-	-	-	-	-	-	-	-	-
Prepaid pension costs	-	-	-	-	-	-	-	-	-	-
Investments in non-debtor subsidiaries	-	-	-	-	-	-	-	-	-	-
Other investments	-	-	-	-	-	-	-	-	-	-
Intercompany receivables from non-debtors	-	-	-	-	43,100	44,417	42,557	43,533	-	17,208
Restricted cash <sup>18</sup>	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-	-	-
<b>Total Assets</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 44,102</b>	<b>\$ 44,417</b>	<b>\$ 43,520</b>	<b>\$ 43,533</b>	<b>\$ -</b>	<b>\$ 17,819</b>
<b>Liabilities and Shareholders' Equity (Deficit)</b>										
<b>Current Liabilities</b>										
Current portion of broadcast rights	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-
Accounts payable, accrued expenses, and other	-	-	-	-	-	-	468	1	-	57
<b>Total current liabilities</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>468</b>	<b>1</b>	<b>-</b>	<b>57</b>
Pension obligations	-	-	-	-	-	-	-	-	-	-
Long-term broadcast rights	-	-	-	-	-	-	-	-	-	-
Long-term debt	-	-	-	-	-	-	-	-	-	-
Other obligations	-	-	-	-	-	-	(3)	-	-	-
<b>Total Liabilities</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>464</b>	<b>1</b>	<b>-</b>	<b>57</b>
<b>Liabilities Subject to Compromise</b>										
Intercompany payables to non-debtors	-	-	-	-	43,100	43,100	37,159	37,159	-	6,914
Obligations to third parties	-	-	-	-	-	-	77	36	-	40
<b>Total Liabilities Subject to Compromise</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>43,100</b>	<b>43,100</b>	<b>37,235</b>	<b>37,195</b>	<b>-</b>	<b>6,954</b>
<b>Shareholders' Equity (Deficit)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,002</b>	<b>1,317</b>	<b>5,820</b>	<b>6,337</b>	<b>-</b>	<b>10,808</b>
<b>Total Liabilities and Shareholders' Equity (Deficit)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 44,102</b>	<b>\$ 44,417</b>	<b>\$ 43,520</b>	<b>\$ 43,532</b>	<b>\$ -</b>	<b>\$ 17,819</b>



**Appendix B**

Debtors Condensed Combining Balance Sheets  
As of the Petition Date and October 21, 2012

	Newscom Services, Inc. <sup>1</sup>		Newspaper Readers Agency, Inc. <sup>1</sup>		North Michigan Production Company <sup>1</sup>		North Orange Avenue Properties, Inc. <sup>1</sup>		Oak Brook Productions, Inc.	
(\$000s)	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012
<b>Assets</b>										
<b>Current Assets</b>										
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts receivable, net	60	-	-	-	-	-	-	-	6	5
Inventories	-	-	-	-	-	-	-	-	-	-
Broadcast rights	-	-	-	-	-	-	-	-	-	-
Prepaid expenses and other	-	-	-	-	-	-	-	-	-	-
<b>Total current assets</b>	<b>60</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>6</b>	<b>5</b>
<b>Property, plant and equipment, net</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Other Assets</b>										
Broadcast rights	-	-	-	-	-	-	-	-	-	-
Goodwill and other intangible assets, net	-	-	-	-	-	-	-	-	-	-
Prepaid pension costs	-	-	-	-	-	-	-	-	-	-
Investments in non-debtor subsidiaries	-	-	-	-	-	-	-	-	-	-
Other investments	-	-	-	-	-	-	-	-	-	-
Intercompany receivables from non-debtors	62	687	1,741	1,819	10	9	5,527	5,534	737	(2,213)
Restricted cash <sup>18</sup>	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-	-	-
<b>Total Assets</b>	<b>\$ 122</b>	<b>\$ 687</b>	<b>\$ 1,741</b>	<b>\$ 1,819</b>	<b>\$ 10</b>	<b>\$ 9</b>	<b>\$ 5,527</b>	<b>\$ 5,534</b>	<b>\$ 743</b>	<b>\$ (2,208)</b>
<b>Liabilities and Shareholders' Equity (Deficit)</b>										
<b>Current Liabilities</b>										
Current portion of broadcast rights	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-
Accounts payable, accrued expenses, and other	-	-	-	-	-	-	-	-	8	15
<b>Total current liabilities</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>8</b>	<b>15</b>
Pension obligations	-	-	-	-	-	-	-	-	-	-
Long-term broadcast rights	-	-	-	-	-	-	-	-	-	-
Long-term debt	-	-	-	-	-	-	-	-	-	-
Other obligations	(633)	-	-	-	-	-	-	-	-	-
<b>Total Liabilities</b>	<b>(633)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>8</b>	<b>15</b>
<b>Liabilities Subject to Compromise</b>										
Intercompany payables to non-debtors	97	97	5	5	10	10	4,208	4,208	737	737
Obligations to third parties	76	-	-	-	-	-	-	-	7	-
<b>Total Liabilities Subject to Compromise</b>	<b>173</b>	<b>97</b>	<b>5</b>	<b>5</b>	<b>10</b>	<b>10</b>	<b>4,208</b>	<b>4,208</b>	<b>744</b>	<b>737</b>
<b>Shareholders' Equity (Deficit)</b>	<b>582</b>	<b>590</b>	<b>1,736</b>	<b>1,814</b>	<b>-</b>	<b>(1)</b>	<b>1,319</b>	<b>1,326</b>	<b>(9)</b>	<b>(2,960)</b>
<b>Total Liabilities and Shareholders' Equity (Deficit)</b>	<b>\$ 122</b>	<b>\$ 687</b>	<b>\$ 1,741</b>	<b>\$ 1,819</b>	<b>\$ 10</b>	<b>\$ 9</b>	<b>\$ 5,527</b>	<b>\$ 5,534</b>	<b>\$ 743</b>	<b>\$ (2,208)</b>

**Appendix B**  
Debtors Condensed Combining Balance Sheets  
As of the Petition Date and October 21, 2012

	Orlando Sentinel Communications Company		Patuxent Publishing Company		Publishers Forest Products Co. of Washington <sup>1,20</sup>	Sentinel Communications News Ventures, Inc. <sup>1</sup>		Shepard's Inc. <sup>1</sup>	
	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012
<b>((\$000s))</b>									
<b>Assets</b>									
<b>Current Assets</b>									
Cash and cash equivalents	\$ (215)	\$ 608	\$ 178	\$ 2	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts receivable, net	(916)	14,456	3,514	204	-	-	-	-	-
Inventories	1,493	1,569	7	-	-	-	-	-	-
Broadcast rights	-	-	-	-	-	-	-	-	-
Prepaid expenses and other	1,143	735	547	10	-	-	-	-	-
<b>Total current assets</b>	<b>1,505</b>	<b>17,368</b>	<b>4,246</b>	<b>216</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Property, plant and equipment, net	67,588	45,045	3,309	1,608	-	-	-	-	-
<b>Other Assets</b>									
Broadcast rights	-	-	-	-	-	-	-	-	-
Goodwill and other intangible assets, net	109	-	43	-	-	-	-	-	-
Prepaid pension costs	-	-	-	-	-	-	-	-	-
Investments in non-debtor subsidiaries	8,946	8,946	-	-	-	-	-	-	-
Other investments	-	-	-	-	-	-	-	-	-
Intercompany receivables from non-debtors	1,173,369	1,173,769	229,597	239,584	0	882	882	1	2
Restricted cash <sup>18</sup>	-	-	-	-	-	-	-	-	-
Other	76	474	-	-	-	-	-	1	-
<b>Total Assets</b>	<b>\$ 1,251,593</b>	<b>\$ 1,245,602</b>	<b>\$ 237,195</b>	<b>\$ 241,408</b>	<b>\$ 0</b>	<b>\$ 882</b>	<b>\$ 882</b>	<b>\$ 2</b>	<b>\$ 2</b>
<b>Liabilities and Shareholders' Equity (Deficit)</b>									
<b>Current Liabilities</b>									
Current portion of broadcast rights	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Current portion of long-term debt	10	240	-	-	-	-	-	-	-
Accounts payable, accrued expenses, and other	10,236	12,691	2,377	531	-	-	-	-	-
<b>Total current liabilities</b>	<b>10,246</b>	<b>12,931</b>	<b>2,377</b>	<b>531</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Pension obligations	-	-	-	-	-	-	-	-	-
Long-term broadcast rights	-	-	-	-	-	-	-	-	-
Long-term debt	1,059	41	-	-	-	-	-	-	-
Other obligations	173	58	222	-	-	-	-	-	-
<b>Total Liabilities</b>	<b>11,478</b>	<b>13,030</b>	<b>2,599</b>	<b>531</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Liabilities Subject to Compromise</b>									
Intercompany payables to non-debtors	1,168,421	1,168,421	222,669	222,669	0	1	1	1	1
Obligations to third parties	6,423	1,420	568	468	-	-	-	-	-
<b>Total Liabilities Subject to Compromise</b>	<b>1,174,844</b>	<b>1,169,842</b>	<b>223,237</b>	<b>223,137</b>	<b>0</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>
<b>Shareholders' Equity (Deficit)</b>	<b>65,271</b>	<b>62,730</b>	<b>11,359</b>	<b>17,739</b>	<b>-</b>	<b>881</b>	<b>881</b>	<b>1</b>	<b>1</b>
<b>Total Liabilities and Shareholders' Equity (Deficit)</b>	<b>\$ 1,251,593</b>	<b>\$ 1,245,602</b>	<b>\$ 237,194</b>	<b>\$ 241,407</b>	<b>\$ 0</b>	<b>\$ 882</b>	<b>\$ 882</b>	<b>\$ 2</b>	<b>\$ 2</b>

Appendix B  
Debtors Condensed Combining Balance Sheets  
As of the Petition Date and October 21, 2012

	Signs of Distinction, Inc. <sup>1</sup>		Southern Connecticut Newspapers, Inc.		Star Community Publishing Group, LLC 2,8		Stemweb, Inc. <sup>1</sup>		Sun-Sentinel Company	
(\$000s)	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012
<b>Assets</b>										
<b>Current Assets</b>										
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,603	\$ 1,859
Accounts receivable, net	-	-	669	-	-	-	-	-	1,119	20,308
Inventories	-	-	-	-	-	-	-	-	2,847	1,495
Broadcast rights	-	-	-	-	-	-	-	-	-	-
Prepaid expenses and other	-	-	-	-	679	-	-	-	790	493
<b>Total current assets</b>	-	-	669	-	679	-	-	-	6,359	24,155
Property, plant and equipment, net	-	-	-	-	4,779	-	-	-	98,700	67,247
<b>Other Assets</b>										
Broadcast rights	-	-	-	-	-	-	-	-	-	-
Goodwill and other intangible assets, net	-	-	-	-	-	-	-	-	99	-
Prepaid pension costs	-	-	-	-	-	-	-	-	-	-
Investments in non-debtor subsidiaries	-	-	45,684	45,684	-	-	-	-	857	857
Other investments	-	-	-	-	-	-	-	-	-	-
Intercompany receivables from non-debtors	0	0	186,031	187,894	658,232	662,643	1	1	1,597,891	1,623,572
Restricted cash <sup>18</sup>	-	-	-	-	-	-	-	-	-	-
Other	-	-	400	-	790	910	-	-	67	451
<b>Total Assets</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 232,784</b>	<b>\$ 233,578</b>	<b>\$ 664,480</b>	<b>\$ 663,553</b>	<b>\$ 1</b>	<b>\$ 1</b>	<b>\$ 1,703,973</b>	<b>\$ 1,716,282</b>
<b>Liabilities and Shareholders' Equity (Deficit)</b>										
<b>Current Liabilities</b>										
Current portion of broadcast rights	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-
Accounts payable, accrued expenses, and other	-	-	-	(0)	3	0	-	-	9,806	14,280
<b>Total current liabilities</b>	-	-	-	(0)	3	0	-	-	9,806	14,280
Pension obligations	-	-	-	-	-	-	-	-	-	-
Long-term broadcast rights	-	-	-	-	-	-	-	-	-	-
Long-term debt	-	-	-	-	-	-	-	-	-	-
Other obligations	-	-	(867)	-	201	-	-	-	507	995
<b>Total Liabilities</b>	-	-	(867)	(0)	205	0	-	-	10,313	15,275
<b>Liabilities Subject to Compromise</b>										
Intercompany payables to non-debtors	0	0	166,009	166,009	529,720	529,720	1	1	1,770,146	1,770,146
Obligations to third parties	-	-	208	55	949	1,269	-	-	10,264	2,114
<b>Total Liabilities Subject to Compromise</b>	0	0	166,217	166,064	530,669	530,989	1	1	1,780,410	1,772,260
<b>Shareholders' Equity (Deficit)</b>	-	-	67,434	67,514	133,606	132,564	-	-	(86,750)	(71,253)
<b>Total Liabilities and Shareholders' Equity (Deficit)</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 232,784</b>	<b>\$ 233,578</b>	<b>\$ 664,479</b>	<b>\$ 663,553</b>	<b>\$ 1</b>	<b>\$ 1</b>	<b>\$ 1,703,973</b>	<b>\$ 1,716,282</b>

**Appendix B**  
Debtors Condensed Combining Balance Sheets  
As of the Petition Date and October 21, 2012

	The Baltimore Sun Company		The Daily Press, Inc.		The Hartford Courant Company <sup>9,16</sup>		The Morning Call, Inc.		The Other Company LLC <sup>1</sup>	
	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012
(\$000s)										
<b>Assets</b>										
<b>Current Assets</b>										
Cash and cash equivalents	\$ 167	\$ (949)	\$ 370	\$ 193	\$ 489	\$ 185	\$ 603	\$ 42	\$ -	\$ -
Accounts receivable, net	4,399	16,372	(196)	4,992	(638)	13,415	456	5,951	-	-
Inventories	2,759	1,974	750	236	1,663	1,835	1,284	722	-	-
Broadcast rights	-	-	-	-	-	-	-	-	-	-
Prepaid expenses and other	885	1,683	226	730	257	755	356	217	-	-
<b>Total current assets</b>	<b>8,210</b>	<b>19,080</b>	<b>1,150</b>	<b>6,151</b>	<b>1,771</b>	<b>16,190</b>	<b>2,699</b>	<b>6,932</b>	<b>-</b>	<b>-</b>
Property, plant and equipment, net	116,470	91,185	15,278	6,759	48,213	41,047	51,952	36,325	-	-
<b>Other Assets</b>										
Broadcast rights	-	-	-	-	-	-	-	-	-	-
Goodwill and other intangible assets, net	18,291	7,697	12,744	8,354	10,251	4,421	5,055	1,953	-	-
Prepaid pension costs	-	-	-	-	-	-	-	-	-	-
Investments in non-debtor subsidiaries	387,031	387,031	49,126	49,126	332,046	332,046	149,948	149,948	-	-
Other investments	-	-	-	-	-	-	-	-	-	-
Intercompany receivables from non-debtors	1,848,591	1,836,175	318,955	314,795	1,043,907	1,039,806	581,044	629,484	-	-
Restricted cash <sup>18</sup>	-	-	-	-	-	-	-	-	-	-
Other	258	288	89	49	-	-	471	564	-	-
<b>Total Assets</b>	<b>\$ 2,378,851</b>	<b>\$ 2,341,456</b>	<b>\$ 397,342</b>	<b>\$ 385,234</b>	<b>\$ 1,436,188</b>	<b>\$ 1,433,510</b>	<b>\$ 791,169</b>	<b>\$ 825,206</b>	<b>\$ -</b>	<b>\$ -</b>
<b>Liabilities and Shareholders' Equity (Deficit)</b>										
<b>Current Liabilities</b>										
Current portion of broadcast rights	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-
Accounts payable, accrued expenses, and other	12,203	9,914	3,554	4,489	9,154	11,844	5,520	4,181	-	-
<b>Total current liabilities</b>	<b>12,203</b>	<b>9,914</b>	<b>3,554</b>	<b>4,489</b>	<b>9,154</b>	<b>11,844</b>	<b>5,520</b>	<b>4,181</b>	<b>-</b>	<b>-</b>
Pension obligations	1,864	-	-	-	-	-	-	-	-	-
Long-term broadcast rights	-	-	-	-	-	-	-	-	-	-
Long-term debt	-	-	-	-	-	-	-	-	-	-
Other obligations	1,314	-	169	-	573	71	410	198	-	-
<b>Total Liabilities</b>	<b>15,380</b>	<b>9,914</b>	<b>3,722</b>	<b>4,489</b>	<b>9,727</b>	<b>11,915</b>	<b>5,930</b>	<b>4,378</b>	<b>-</b>	<b>-</b>
<b>Liabilities Subject to Compromise</b>										
Intercompany payables to non-debtors	1,552,421	1,552,421	309,604	309,604	938,868	938,868	418,962	418,962	-	-
Obligations to third parties	8,462	8,431	645	417	4,877	1,737	1,443	426	-	-
<b>Total Liabilities Subject to Compromise</b>	<b>1,560,883</b>	<b>1,560,852</b>	<b>310,248</b>	<b>310,021</b>	<b>943,745</b>	<b>940,605</b>	<b>420,405</b>	<b>419,388</b>	<b>-</b>	<b>-</b>
Shareholders' Equity (Deficit)	802,587	770,691	83,371	70,724	482,717	480,989	364,835	401,440	-	-
<b>Total Liabilities and Shareholders' Equity (Deficit)</b>	<b>\$ 2,378,850</b>	<b>\$ 2,341,457</b>	<b>\$ 397,342</b>	<b>\$ 385,234</b>	<b>\$ 1,436,189</b>	<b>\$ 1,433,509</b>	<b>\$ 791,170</b>	<b>\$ 825,206</b>	<b>\$ -</b>	<b>\$ -</b>

Appendix B  
Debtors Condensed Combining Balance Sheets  
As of the Petition Date and October 21, 2012

	Times Mirror Land and Timber Company <sup>1</sup>		Times Mirror Payroll Processing Company, Inc. <sup>1</sup>		Times Mirror Services Company, Inc. <sup>1</sup>		TMLH 2, Inc. <sup>9</sup>		TMLS I, Inc. <sup>1</sup>	
	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012
<b>(S000s)</b>										
<b>Assets</b>										
<b>Current Assets</b>										
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts receivable, net	-	-	-	-	-	-	-	-	-	-
Inventories	-	-	-	-	-	-	-	-	-	-
Broadcast rights	-	-	-	-	-	-	-	-	-	-
Prepaid expenses and other	-	-	-	-	-	-	-	-	-	-
<b>Total current assets</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Property, plant and equipment, net</b>										
<b>Other Assets</b>										
Broadcast rights	-	-	-	-	-	-	-	-	-	-
Goodwill and other intangible assets, net	-	-	-	-	-	-	-	-	-	-
Prepaid pension costs	-	-	-	-	-	-	-	-	-	-
Investments in non-debtor subsidiaries	-	-	-	-	-	-	-	-	-	-
Other investments	-	-	-	-	-	-	-	-	-	-
Intercompany receivables from non-debtors	17,277	17,282	310	309	-	-	-	-	7,820	7,819
Restricted cash <sup>18</sup>	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-	-	-
<b>Total Assets</b>	<b>\$ 17,277</b>	<b>\$ 17,282</b>	<b>\$ 310</b>	<b>\$ 309</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 7,820</b>	<b>\$ 7,819</b>
<b>Liabilities and Shareholders' Equity (Deficit)</b>										
<b>Current Liabilities</b>										
Current portion of broadcast rights	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-
Accounts payable, accrued expenses, and other	-	-	-	-	-	-	-	-	-	-
<b>Total current liabilities</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Pension obligations	-	-	-	-	-	-	-	-	-	-
Long-term broadcast rights	-	-	-	-	-	-	-	-	-	-
Long-term debt	-	-	-	-	-	-	-	-	-	-
Other obligations	0	-	-	-	-	-	-	-	-	-
<b>Total Liabilities</b>	<b>0</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Liabilities Subject to Compromise</b>										
Intercompany payables to non-debtors	0	0	111	111	-	-	-	-	-	-
Obligations to third parties	(6)	-	-	-	-	-	-	-	-	-
<b>Total Liabilities Subject to Compromise</b>	<b>(5)</b>	<b>0</b>	<b>111</b>	<b>111</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Shareholders' Equity (Deficit)</b>	<b>17,283</b>	<b>17,282</b>	<b>199</b>	<b>198</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>7,820</b>	<b>7,819</b>
<b>Total Liabilities and Shareholders' Equity (Deficit)</b>	<b>\$ 17,278</b>	<b>\$ 17,282</b>	<b>\$ 310</b>	<b>\$ 309</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 7,820</b>	<b>\$ 7,819</b>

**Appendix B**  
Debtors Condensed Combining Balance Sheets  
As of the Petition Date and October 21, 2012

	TMS Entertainment Guides, Inc.		Tower Distribution Company <sup>14</sup>		Towering T Music Publishing Company <sup>10</sup>		Tribune Broadcast Holdings, Inc. <sup>11</sup>		Tribune Broadcasting Company	
(\$000s)	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012
<b>Assets</b>										
<b>Current Assets</b>										
Cash and cash equivalents	\$ 289	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 57	\$ 53	\$ 1	\$ -
Accounts receivable, net	407	523	-	-	-	-	10	2,049	12	31,374
Inventories	-	-	-	-	-	-	-	-	-	-
Broadcast rights	-	-	-	-	-	-	6,524	3,565	-	5,151
Prepaid expenses and other	(5)	4	-	-	-	-	28	42	135	5,718
<b>Total current assets</b>	<b>691</b>	<b>527</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>6,619</b>	<b>5,709</b>	<b>148</b>	<b>42,243</b>
Property, plant and equipment, net	211	-	-	-	-	-	3,837	3,284	1,921	3,750
<b>Other Assets</b>										
Broadcast rights	-	-	-	-	-	-	8,123	1,260	(2,308)	4,984
Goodwill and other intangible assets, net	6,336	6,336	-	-	-	-	71,826	25,859	(125,073)	639
Prepaid pension costs	-	-	-	-	-	-	-	-	-	-
Investments in non-debtor subsidiaries	1,460	1,460	-	-	-	-	120,869	120,869	3,279,174	3,279,174
Other investments	-	-	-	-	-	-	-	-	-	-
Intercompany receivables from non-debtors	10,600	21,340	-	-	-	-	290,211	298,613	1,163,432	1,173,823
Restricted cash <sup>18</sup>	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	769	449	46	42,623
<b>Total Assets</b>	<b>\$ 19,298</b>	<b>\$ 29,663</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 502,254</b>	<b>\$ 456,043</b>	<b>\$ 4,317,340</b>	<b>\$ 4,547,236</b>
<b>Liabilities and Shareholders' Equity (Deficit)</b>										
<b>Current Liabilities</b>										
Current portion of broadcast rights	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,395	\$ -	\$ 8,970
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-
Accounts payable, accrued expenses, and other	3	5	-	-	-	-	211	191	5,635	12,846
<b>Total current liabilities</b>	<b>3</b>	<b>5</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>211</b>	<b>2,586</b>	<b>5,635</b>	<b>21,815</b>
Pension obligations	-	-	-	-	-	-	-	-	-	-
Long-term broadcast rights	-	-	-	-	-	-	-	660	-	8,196
Long-term debt	-	-	-	-	-	-	-	-	-	-
Other obligations	28	(292)	-	-	-	-	547	17	(130)	-
<b>Total Liabilities</b>	<b>31</b>	<b>(287)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>757</b>	<b>3,263</b>	<b>5,505</b>	<b>30,011</b>
<b>Liabilities Subject to Compromise</b>										
Intercompany payables to non-debtors	8,877	8,877	-	-	-	-	246,777	246,777	2,190,518	2,190,518
Obligations to third parties	0	0	-	-	-	-	22,496	4,666	2,871	3,681
<b>Total Liabilities Subject to Compromise</b>	<b>8,878</b>	<b>8,878</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>269,273</b>	<b>251,443</b>	<b>2,193,389</b>	<b>2,194,199</b>
<b>Shareholders' Equity (Deficit)</b>	<b>10,390</b>	<b>21,073</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>232,223</b>	<b>201,335</b>	<b>2,118,445</b>	<b>2,323,025</b>
<b>Total Liabilities and Shareholders' Equity (Deficit)</b>	<b>\$ 19,299</b>	<b>\$ 29,664</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 502,254</b>	<b>\$ 456,041</b>	<b>\$ 4,317,338</b>	<b>\$ 4,547,235</b>

Appendix B  
Debtors Condensed Combining Balance Sheets  
As of the Petition Date and October 21, 2012

(\$000s)	Tribune Broadcasting Holdco, LLC <sup>1</sup>		Tribune Broadcasting News Network, Inc.		Tribune California Properties, Inc.		Tribune CNLBC, LLC 17,18	Tribune Direct Marketing, Inc.	
	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012
<b>Assets</b>									
<b>Current Assets</b>									
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,196	\$ 1,627	\$ (462)
Accounts receivable, net	-	-	39	16	-	-	1	7,831	7,908
Inventories	-	-	-	-	-	-	-	183	314
Broadcast rights	-	-	-	-	-	-	-	-	-
Prepaid expenses and other	-	-	137	-	-	-	-	293	522
<b>Total current assets</b>	<b>-</b>	<b>-</b>	<b>176</b>	<b>16</b>	<b>-</b>	<b>-</b>	<b>2,197</b>	<b>9,934</b>	<b>8,282</b>
Property, plant and equipment, net	-	-	2,057	47	-	-	-	9,075	15,390
<b>Other Assets</b>									
Broadcast rights	-	-	-	-	-	-	-	-	-
Goodwill and other intangible assets, net	-	-	-	-	-	-	-	647	778
Prepaid pension costs	-	-	-	-	-	-	-	-	-
Investments in non-debtor subsidiaries	344,633	344,633	-	-	-	-	1,857	-	-
Other investments	-	-	-	-	-	-	5,681	-	-
Intercompany receivables from non-debtors	-	-	68,005	68,113	31,779	37,812	(252,582)	350,259	391,826
Restricted cash <sup>18</sup>	-	-	-	-	-	-	727,464	-	-
Other	-	-	-	-	-	-	-	-	-
<b>Total Assets</b>	<b>\$ 344,633</b>	<b>\$ 344,633</b>	<b>\$ 70,238</b>	<b>\$ 68,176</b>	<b>\$ 31,779</b>	<b>\$ 37,812</b>	<b>\$ 484,617</b>	<b>\$ 369,915</b>	<b>\$ 416,276</b>
<b>Liabilities and Shareholders' Equity (Deficit)</b>									
<b>Current Liabilities</b>									
Current portion of broadcast rights	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Current portion of long-term debt	-	-	-	-	-	-	-	-	30
Accounts payable, accrued expenses, and other	-	-	49	146	(40)	-	11,378	235	4,656
<b>Total current liabilities</b>	<b>-</b>	<b>-</b>	<b>49</b>	<b>146</b>	<b>(40)</b>	<b>-</b>	<b>11,378</b>	<b>235</b>	<b>4,686</b>
Pension obligations	-	-	-	-	-	-	-	-	-
Long-term broadcast rights	-	-	-	-	-	-	-	-	-
Long-term debt	-	-	-	-	-	-	-	-	(3)
Other obligations	-	-	537	-	(5,882)	-	-	35	-
<b>Total Liabilities</b>	<b>-</b>	<b>-</b>	<b>586</b>	<b>146</b>	<b>(5,922)</b>	<b>-</b>	<b>11,378</b>	<b>269</b>	<b>4,683</b>
<b>Liabilities Subject to Compromise</b>									
Intercompany payables to non-debtors	-	-	66,278	66,278	28,740	28,740	-	340,183	340,183
Obligations to third parties	-	-	341	353	-	-	-	5,414	928
<b>Total Liabilities Subject to Compromise</b>	<b>-</b>	<b>-</b>	<b>66,619</b>	<b>66,632</b>	<b>28,740</b>	<b>28,740</b>	<b>-</b>	<b>345,597</b>	<b>341,111</b>
<b>Shareholders' Equity (Deficit)</b>	<b>344,633</b>	<b>344,633</b>	<b>3,033</b>	<b>1,397</b>	<b>8,961</b>	<b>9,072</b>	<b>473,239</b>	<b>24,048</b>	<b>70,482</b>
<b>Total Liabilities and Shareholders' Equity (Deficit)</b>	<b>\$ 344,633</b>	<b>\$ 344,633</b>	<b>\$ 70,238</b>	<b>\$ 68,175</b>	<b>\$ 31,778</b>	<b>\$ 37,812</b>	<b>\$ 484,617</b>	<b>\$ 369,914</b>	<b>\$ 416,277</b>

**Appendix B**

Debtors Condensed Combining Balance Sheets  
As of the Petition Date and October 21, 2012

(\$000s)	Tribune Entertainment Company <sup>6,10</sup>		Tribune Entertainment Production Company <sup>1</sup>		Tribune Finance Service Center, Inc.		Tribune Finance, LLC <sup>1</sup>		Tribune License, Inc. <sup>1</sup>	
	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012
<b>Assets</b>										
<b>Current Assets</b>										
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ (12,719)	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts receivable, net	3,525	-	-	-	2,430	3	-	-	-	-
Inventories	-	-	-	-	-	-	-	-	-	-
Broadcast rights	-	-	-	-	-	-	-	-	-	-
Prepaid expenses and other	10	-	-	-	(805)	-	-	-	-	-
<b>Total current assets</b>	<b>3,535</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(11,094)</b>	<b>3</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Property, plant and equipment, net	-	-	-	-	13,256	-	-	-	-	-
<b>Other Assets</b>										
Broadcast rights	-	-	-	-	-	-	-	-	-	-
Goodwill and other intangible assets, net	-	-	-	-	-	-	-	-	197,000	6,000
Prepaid pension costs	-	-	-	-	-	-	-	-	-	-
Investments in non-debtor subsidiaries	13,220	13,220	-	-	-	-	-	-	-	-
Other investments	-	-	-	-	-	-	-	-	-	-
Intercompany receivables from non-debtors	332,724	347,324	105	103	16,747,218	16,752,083	2,822,861	2,822,663	1,881,601	1,879,237
Restricted cash <sup>18</sup>	-	-	-	-	-	-	-	-	-	-
Other	8,308	-	-	-	-	-	-	-	-	-
<b>Total Assets</b>	<b>\$ 357,787</b>	<b>\$ 360,544</b>	<b>\$ 105</b>	<b>\$ 103</b>	<b>\$ 16,749,380</b>	<b>\$ 16,752,086</b>	<b>\$ 2,822,861</b>	<b>\$ 2,822,663</b>	<b>\$ 2,078,601</b>	<b>\$ 1,885,237</b>
<b>Liabilities and Shareholders' Equity (Deficit)</b>										
<b>Current Liabilities</b>										
Current portion of broadcast rights	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-
Accounts payable, accrued expenses, and other	373	-	-	-	709	24	-	-	-	-
<b>Total current liabilities</b>	<b>373</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>709</b>	<b>24</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Pension obligations	-	-	-	-	-	-	-	-	-	-
Long-term broadcast rights	-	-	-	-	-	-	-	-	-	-
Long-term debt	-	-	-	-	-	-	-	-	-	-
Other obligations	66	-	-	-	324	-	-	-	2,324	-
<b>Total Liabilities</b>	<b>439</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,033</b>	<b>24</b>	<b>-</b>	<b>-</b>	<b>2,324</b>	<b>-</b>
<b>Liabilities Subject to Compromise</b>										
Intercompany payables to non-debtors	324,264	324,264	105	105	16,731,421	16,731,421	2,887	2,887	4,921	4,921
Obligations to third parties	448	606	-	-	313	584	-	-	-	-
<b>Total Liabilities Subject to Compromise</b>	<b>324,712</b>	<b>324,870</b>	<b>105</b>	<b>105</b>	<b>16,731,734</b>	<b>16,732,005</b>	<b>2,887</b>	<b>2,887</b>	<b>4,921</b>	<b>4,921</b>
Shareholders' Equity (Deficit)	32,636	35,674	-	(2)	16,614	20,057	2,819,974	2,819,776	2,071,356	1,880,316
<b>Total Liabilities and Shareholders' Equity (Deficit)</b>	<b>\$ 357,787</b>	<b>\$ 360,544</b>	<b>\$ 105</b>	<b>\$ 103</b>	<b>\$ 16,749,380</b>	<b>\$ 16,752,086</b>	<b>\$ 2,822,861</b>	<b>\$ 2,822,663</b>	<b>\$ 2,078,601</b>	<b>\$ 1,885,237</b>



Appendix B  
Debtors Condensed Combining Balance Sheets  
As of the Petition Date and October 21, 2012

	Tribune Los Angeles, Inc. <sup>4</sup>		Tribune Manhattan Newspaper Holdings, Inc. <sup>12</sup>		Tribune Media Net, Inc.		Tribune Media Services, Inc.		Tribune Network Holdings Company <sup>1</sup>	
	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012
(\$000s)										
<b>Assets</b>										
<b>Current Assets</b>										
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ 2,616	\$ -	\$ (2,072)	\$ 383	\$ -	\$ -
Accounts receivable, net	-	-	-	-	3,351	85	18,290	9,828	-	-
Inventories	-	-	-	-	-	-	-	-	-	-
Broadcast rights	-	-	-	-	-	-	-	-	-	-
Prepaid expenses and other	-	-	-	-	183	99	912	975	-	-
<b>Total current assets</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>6,150</b>	<b>184</b>	<b>17,130</b>	<b>11,186</b>	<b>-</b>	<b>-</b>
Property, plant and equipment, net	-	-	-	-	1,321	506	6,692	7,527	-	-
<b>Other Assets</b>										
Broadcast rights	-	-	-	-	-	-	-	-	-	-
Goodwill and other intangible assets, net	-	-	-	-	-	116	109,365	109,415	-	-
Prepaid pension costs	-	-	-	-	-	-	-	-	-	-
Investments in non-debtor subsidiaries	-	-	-	-	15,757	15,757	1,854	1,854	-	-
Other investments	-	-	-	-	5,292	911	2,061	-	-	-
Intercompany receivables from non-debtors	-	-	-	-	281,865	291,455	685,304	780,851	-	-
Restricted cash <sup>18</sup>	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	46	42	59	-	-
<b>Total Assets</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 310,385</b>	<b>\$ 308,975</b>	<b>\$ 822,448</b>	<b>\$ 910,892</b>	<b>\$ -</b>	<b>\$ -</b>
<b>Liabilities and Shareholders' Equity (Deficit)</b>										
<b>Current Liabilities</b>										
Current portion of broadcast rights	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Current portion of long-term debt	-	-	-	-	-	-	468	274	-	-
Accounts payable, accrued expenses, and other	-	-	-	-	1,673	965	3,854	6,280	-	-
<b>Total current liabilities</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,673</b>	<b>965</b>	<b>4,322</b>	<b>6,554</b>	<b>-</b>	<b>-</b>
Pension obligations	-	-	-	-	-	-	-	-	-	-
Long-term broadcast rights	-	-	-	-	-	-	-	-	-	-
Long-term debt	-	-	-	-	-	-	1,490	-	-	-
Other obligations	-	-	-	-	104	-	404	6,186	-	-
<b>Total Liabilities</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,776</b>	<b>965</b>	<b>6,217</b>	<b>12,740</b>	<b>-</b>	<b>-</b>
<b>Liabilities Subject to Compromise</b>										
Intercompany payables to non-debtors	-	-	-	-	116,943	116,943	653,846	653,846	-	-
Obligations to third parties	-	-	-	-	1,471	425	4,668	1,321	-	-
<b>Total Liabilities Subject to Compromise</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>118,414</b>	<b>117,368</b>	<b>658,514</b>	<b>655,167</b>	<b>-</b>	<b>-</b>
Shareholders' Equity (Deficit)	-	-	-	-	190,195	190,642	157,718	242,983	-	-
<b>Total Liabilities and Shareholders' Equity (Deficit)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 310,385</b>	<b>\$ 308,974</b>	<b>\$ 822,449</b>	<b>\$ 910,890</b>	<b>\$ -</b>	<b>\$ -</b>

**Appendix B**  
**Debtors Condensed Combining Balance Sheets**  
**As of the Petition Date and October 21, 2012**

	Tribune New York Newspaper Holdings, LLC <sup>12</sup>		Tribune NM, Inc. <sup>8</sup>		Tribune Publishing Company		Tribune Television Company <sup>11,13,16</sup>		Tribune Television Holdings, Inc. <sup>16</sup>	
(\$000s)	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012
<b>Assets</b>										
<b>Current Assets</b>										
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 177	\$ 167	\$ (2)	\$ 5
Accounts receivable, net	(34)	-	-	-	3,460	3	766	50,400	88	2,786
Inventories	-	-	-	-	-	-	-	-	-	-
Broadcast rights	-	-	-	-	-	-	41,838	33,127	1,713	970
Prepaid expenses and other	-	-	-	-	201	119	418	549	46	82
<b>Total current assets</b>	<b>(34)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3,661</b>	<b>122</b>	<b>43,199</b>	<b>84,243</b>	<b>1,845</b>	<b>3,843</b>
<b>Property, plant and equipment, net</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>24,622</b>	<b>11</b>	<b>33,290</b>	<b>34,752</b>	<b>7,849</b>	<b>4,645</b>
<b>Other Assets</b>										
Broadcast rights	-	-	-	-	-	-	38,875	16,484	1,725	752
Goodwill and other intangible assets, net	-	-	-	-	9,950	-	860,768	209,290	49,272	14,300
Prepaid pension costs	-	-	-	-	-	-	-	-	-	-
Investments in non-debtor subsidiaries	-	-	-	-	-	-	1,583,658	1,583,658	-	-
Other investments	-	-	-	-	-	-	-	-	-	-
Intercompany receivables from non-debtors	38,117	38,243	-	-	1,986,031	1,995,005	753,584	866,395	252,954	281,185
Restricted cash <sup>18</sup>	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	34	100	-	-
<b>Total Assets</b>	<b>\$ 38,083</b>	<b>\$ 38,243</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 2,024,264</b>	<b>\$ 1,995,138</b>	<b>\$ 3,313,408</b>	<b>\$ 2,794,922</b>	<b>\$ 313,645</b>	<b>\$ 304,725</b>
<b>Liabilities and Shareholders' Equity (Deficit)</b>										
<b>Current Liabilities</b>										
Current portion of broadcast rights	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 27,834	\$ -	\$ 585
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-
Accounts payable, accrued expenses, and other	20	143	-	-	981	6,432	2,899	18,533	299	885
<b>Total current liabilities</b>	<b>20</b>	<b>143</b>	<b>-</b>	<b>-</b>	<b>981</b>	<b>6,432</b>	<b>2,899</b>	<b>46,367</b>	<b>299</b>	<b>1,470</b>
Pension obligations	-	-	-	-	-	-	-	-	-	-
Long-term broadcast rights	-	-	-	-	-	-	-	16,865	-	291
Long-term debt	-	-	-	-	-	-	-	-	-	-
Other obligations	(28)	-	-	-	(107)	-	4,148	-	(22,455)	-
<b>Total Liabilities</b>	<b>(8)</b>	<b>143</b>	<b>-</b>	<b>-</b>	<b>874</b>	<b>6,432</b>	<b>7,047</b>	<b>63,232</b>	<b>(22,156)</b>	<b>1,760</b>
<b>Liabilities Subject to Compromise</b>										
Intercompany payables to non-debtors	45,012	45,012	-	-	5,177,908	5,177,908	1,087,311	1,087,311	50,725	50,725
Obligations to third parties	40	280	-	-	5,492	4,131	115,695	26,149	5,284	1,302
<b>Total Liabilities Subject to Compromise</b>	<b>45,052</b>	<b>45,292</b>	<b>-</b>	<b>-</b>	<b>5,183,400</b>	<b>5,182,038</b>	<b>1,203,005</b>	<b>1,113,459</b>	<b>56,010</b>	<b>52,027</b>
<b>Shareholders' Equity (Deficit)</b>										
	(6,963)	(7,192)	-	-	(3,160,011)	(3,193,331)	2,103,355	1,618,229	279,791	250,938
<b>Total Liabilities and Shareholders' Equity (Deficit)</b>	<b>\$ 38,081</b>	<b>\$ 38,244</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 2,024,263</b>	<b>\$ 1,995,139</b>	<b>\$ 3,313,407</b>	<b>\$ 2,794,920</b>	<b>\$ 313,644</b>	<b>\$ 304,725</b>

**Appendix B**  
Debtors Condensed Combining Balance Sheets  
As of the Petition Date and October 21, 2012

	Tribune Television New Orleans, Inc. <sup>16</sup>		Tribune Television Northwest, Inc.		ValuMail, Inc.		Virginia Community Shoppers, LLC <sup>1</sup>		Virginia Gazette Companies, LLC	
(\$000s)	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012
<b>Assets</b>										
<b>Current Assets</b>										
Cash and cash equivalents	\$ 4	\$ 3	\$ 466	\$ 223	\$ 37	\$ -	\$ -	\$ -	\$ 186	\$ 237
Accounts receivable, net	78	2,236	192	10,282	1,047	-	-	-	867	13
Inventories	-	-	-	-	-	-	-	-	44	-
Broadcast rights	1,904	1,955	13,490	9,508	-	-	-	-	-	-
Prepaid expenses and other	(36)	52	115	325	48	-	-	-	69	-
<b>Total current assets</b>	<b>1,950</b>	<b>4,246</b>	<b>14,263</b>	<b>20,338</b>	<b>1,132</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,166</b>	<b>250</b>
<b>Property, plant and equipment, net</b>	<b>12,396</b>	<b>7,249</b>	<b>15,780</b>	<b>15,113</b>	<b>2</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>838</b>	<b>558</b>
<b>Other Assets</b>										
Broadcast rights	437	308	15,530	4,936	-	-	-	-	-	-
Goodwill and other intangible assets, net	8,436	6,214	384,858	21,664	-	-	-	-	20,639	-
Prepaid pension costs	-	-	-	-	-	-	-	-	-	-
Investments in non-debtor subsidiaries	-	-	-	-	-	-	-	-	-	-
Other investments	-	-	-	-	-	-	-	-	-	-
Intercompany receivables from non-debtors	96,518	80,298	691,377	708,549	59,582	60,761	341	340	70,176	84,453
Restricted cash <sup>18</sup>	-	-	-	-	-	-	-	-	-	-
Other	404	46	38	62	-	-	-	-	-	-
<b>Total Assets</b>	<b>\$ 120,141</b>	<b>\$ 98,361</b>	<b>\$ 1,121,846</b>	<b>\$ 770,662</b>	<b>\$ 60,716</b>	<b>\$ 60,761</b>	<b>\$ 341</b>	<b>\$ 340</b>	<b>\$ 92,819</b>	<b>\$ 85,261</b>
<b>Liabilities and Shareholders' Equity (Deficit)</b>										
<b>Current Liabilities</b>										
Current portion of broadcast rights	\$ -	\$ 1,519	\$ -	\$ 6,661	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Current portion of long-term debt	30	-	-	-	-	-	-	-	-	-
Accounts payable, accrued expenses, and other	397	926	892	2,405	59	-	-	-	444	634
<b>Total current liabilities</b>	<b>427</b>	<b>2,445</b>	<b>892</b>	<b>9,067</b>	<b>59</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>444</b>	<b>634</b>
Pension obligations	-	-	-	-	-	-	-	-	-	-
Long-term broadcast rights	-	401	-	4,681	-	-	-	-	-	-
Long-term debt	45	-	-	-	-	-	-	-	-	-
Other obligations	1,843	397	27,242	9	(74)	-	-	-	104	-
<b>Total Liabilities</b>	<b>2,316</b>	<b>3,243</b>	<b>28,134</b>	<b>13,757</b>	<b>(15)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>548</b>	<b>634</b>
<b>Liabilities Subject to Compromise</b>										
Intercompany payables to non-debtors	94,617	94,617	225,021	225,021	70,010	70,010	391	391	27,342	27,342
Obligations to third parties	4,491	1,270	47,070	11,299	289	140	-	-	140	76
<b>Total Liabilities Subject to Compromise</b>	<b>99,108</b>	<b>95,887</b>	<b>272,091</b>	<b>236,320</b>	<b>70,300</b>	<b>70,150</b>	<b>391</b>	<b>391</b>	<b>27,482</b>	<b>27,418</b>
<b>Shareholders' Equity (Deficit)</b>	<b>18,719</b>	<b>(770)</b>	<b>821,621</b>	<b>520,584</b>	<b>(9,567)</b>	<b>(9,389)</b>	<b>(50)</b>	<b>(51)</b>	<b>64,788</b>	<b>57,209</b>
<b>Total Liabilities and Shareholders' Equity (Deficit)</b>	<b>\$ 120,143</b>	<b>\$ 98,361</b>	<b>\$ 1,121,846</b>	<b>\$ 770,661</b>	<b>\$ 60,717</b>	<b>\$ 60,761</b>	<b>\$ 341</b>	<b>\$ 340</b>	<b>\$ 92,819</b>	<b>\$ 85,261</b>

**Appendix B**  
Debtors Condensed Combining Balance Sheets  
As of the Petition Date and October 21, 2012

	WATL, LLC		WCWN LLC <sup>1</sup>		WDCW Broadcasting, Inc.		WGN Continental Broadcasting Company <sup>14</sup>		WLVI Inc. <sup>1</sup>	
	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012
(\$000s)										
<b>Assets</b>										
<b>Current Assets</b>										
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ 42	\$ 8	\$ 96,379	\$ 263,116	\$ -	\$ -
Accounts receivable, net	-	-	-	-	(86)	5,399	3,381	68,038	-	-
Inventories	-	-	-	-	-	-	89	-	-	-
Broadcast rights	-	-	-	-	8,746	7,343	52,143	45,488	-	-
Prepaid expenses and other	-	-	-	-	175	303	4,986	1,421	-	-
<b>Total current assets</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>8,877</b>	<b>13,053</b>	<b>156,978</b>	<b>378,063</b>	<b>-</b>	<b>-</b>
<b>Property, plant and equipment, net</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,738</b>	<b>1,732</b>	<b>25,349</b>	<b>28,279</b>	<b>-</b>	<b>-</b>
<b>Other Assets</b>										
Broadcast rights	-	-	-	-	4,315	3,025	53,448	29,370	-	-
Goodwill and other intangible assets, net	-	-	-	-	114,126	25,705	148,913	136,041	-	-
Prepaid pension costs	-	-	-	-	-	-	-	-	-	-
Investments in non-debtor subsidiaries	-	-	-	-	-	-	-	-	18,627	18,627
Other investments	-	-	-	-	-	-	-	-	-	-
Intercompany receivables from non-debtors	241,424	241,006	8,644	8,645	144,963	181,312	1,305,512	1,616,004	62,694	62,751
Restricted cash <sup>18</sup>	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	24	26,467	294	-	-
<b>Total Assets</b>	<b>\$ 241,424</b>	<b>\$ 241,006</b>	<b>\$ 8,644</b>	<b>\$ 8,645</b>	<b>\$ 274,019</b>	<b>\$ 224,851</b>	<b>\$ 1,716,667</b>	<b>\$ 2,188,051</b>	<b>\$ 81,321</b>	<b>\$ 81,378</b>
<b>Liabilities and Shareholders' Equity (Deficit)</b>										
<b>Current Liabilities</b>										
Current portion of broadcast rights	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4,919	\$ -	\$ 31,483	\$ -	\$ -
Current portion of long-term debt	-	-	-	-	-	-	1,106	1,740	-	-
Accounts payable, accrued expenses, and other	-	-	-	2	496	823	4,283	14,053	-	-
<b>Total current liabilities</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2</b>	<b>496</b>	<b>5,741</b>	<b>5,389</b>	<b>47,277</b>	<b>-</b>	<b>-</b>
Pension obligations	-	-	-	-	-	-	-	-	-	-
Long-term broadcast rights	-	-	-	-	-	1,797	-	18,783	-	-
Long-term debt	-	-	-	-	-	-	8,402	2,323	-	-
Other obligations	-	-	-	-	627	304	630	3,344	(53)	-
<b>Total Liabilities</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2</b>	<b>1,123</b>	<b>7,843</b>	<b>14,420</b>	<b>71,727</b>	<b>(53)</b>	<b>-</b>
<b>Liabilities Subject to Compromise</b>										
Intercompany payables to non-debtors	687	687	706	706	129,075	129,075	1,074,347	1,074,347	42,745	42,745
Obligations to third parties	289	11	2	0	19,128	7,008	134,290	42,284	-	2
<b>Total Liabilities Subject to Compromise</b>	<b>975</b>	<b>698</b>	<b>708</b>	<b>707</b>	<b>148,203</b>	<b>136,083</b>	<b>1,208,637</b>	<b>1,116,631</b>	<b>42,745</b>	<b>42,748</b>
<b>Shareholders' Equity (Deficit)</b>	<b>240,448</b>	<b>240,308</b>	<b>7,936</b>	<b>7,937</b>	<b>124,693</b>	<b>80,926</b>	<b>493,612</b>	<b>999,692</b>	<b>38,629</b>	<b>38,631</b>
<b>Total Liabilities and Shareholders' Equity (Deficit)</b>	<b>\$ 241,423</b>	<b>\$ 241,006</b>	<b>\$ 8,644</b>	<b>\$ 8,645</b>	<b>\$ 274,019</b>	<b>\$ 224,852</b>	<b>\$ 1,716,669</b>	<b>\$ 2,188,050</b>	<b>\$ 81,321</b>	<b>\$ 81,379</b>

**Appendix B**  
Debtors Condensed Combining Balance Sheets  
As of the Petition Date and October 21, 2012

	WPIX, Inc.		WCCT, Inc. <sup>13</sup>		Eliminations <sup>15</sup>		Debtors	
	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012	Dec. 7, 2008	Oct. 21, 2012
(\$000s)								
<b>Assets</b>								
<b>Current Assets</b>								
Cash and cash equivalents	\$ 59	\$ 13	\$ -	\$ -	\$ -	\$ -	\$ 316,869	\$ 1,750,790
Accounts receivable, net	1,404	19,287	-	-	-	-	100,559	461,076
Inventories	-	-	-	-	-	-	52,709	27,606
Broadcast rights	37,740	31,934	-	-	-	-	235,879	185,500
Prepaid expenses and other	541	1,301	-	-	-	-	227,118	191,268
<b>Total current assets</b>	<b>39,744</b>	<b>52,535</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>933,134</b>	<b>2,616,240</b>
<b>Property, plant and equipment, net</b>	<b>13,824</b>	<b>20,157</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,385,016</b>	<b>912,329</b>
<b>Other Assets</b>								
Broadcast rights	30,470	7,195	-	-	-	-	214,468	83,417
Goodwill and other intangible assets, net	-	-	-	-	-	-	3,167,931	761,635
Prepaid pension costs	-	-	-	-	-	-	393,459	-
Investments in non-debtor subsidiaries	-	-	-	-	(24,425,339)	(24,444,095)	1,363,822	1,525,681
Other investments	-	-	-	-	-	-	47,443	44,387
Intercompany receivables from non-debtors	958,250	990,228	-	-	(74,492,347)	(75,489,169)	4,895,764	3,011,239
Restricted cash <sup>18</sup>	-	-	-	-	-	-	-	727,464
Other	788	537	-	-	-	-	239,432	77,446
<b>Total Assets</b>	<b>\$ 1,043,076</b>	<b>\$ 1,070,652</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ (98,917,686)</b>	<b>\$ (99,933,264)</b>	<b>\$ 12,640,469</b>	<b>\$ 9,759,838</b>
<b>Liabilities and Shareholders' Equity (Deficit)</b>								
<b>Current Liabilities</b>								
Current portion of broadcast rights	\$ -	\$ 25,157	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 139,097
Current portion of long-term debt	-	-	-	-	-	-	1,642	2,709
Accounts payable, accrued expenses, and other	9,720	7,919	-	-	-	-	315,922	440,161
<b>Total current liabilities</b>	<b>9,720</b>	<b>33,075</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>317,564</b>	<b>581,967</b>
Pension obligations	-	-	-	-	-	-	-	489,901
Long-term broadcast rights	-	4,761	-	-	-	-	-	68,018
Long-term debt	-	-	-	-	-	-	11,008	2,786
Other obligations	5,350	1,897	-	-	-	-	260,872	173,536
<b>Total Liabilities</b>	<b>15,071</b>	<b>39,733</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>589,444</b>	<b>1,316,208</b>
<b>Liabilities Subject to Compromise</b>								
Intercompany payables to non-debtors	734,730	734,730	-	-	(74,492,347)	(75,489,169)	4,462,852	3,459,117
Obligations to third parties	107,217	21,874	-	-	-	-	13,007,007	13,087,384
<b>Total Liabilities Subject to Compromise</b>	<b>841,948</b>	<b>756,604</b>	<b>-</b>	<b>-</b>	<b>(74,492,347)</b>	<b>(75,489,169)</b>	<b>17,469,859</b>	<b>16,546,501</b>
<b>Shareholders' Equity (Deficit)</b>	<b>186,057</b>	<b>274,314</b>	<b>-</b>	<b>-</b>	<b>(24,425,339)</b>	<b>(24,444,095)</b>	<b>(5,418,834)</b>	<b>(8,102,871)</b>
<b>Total Liabilities and Shareholders' Equity (Deficit)</b>	<b>\$ 1,043,075</b>	<b>\$ 1,070,651</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ (98,917,686)</b>	<b>\$ (99,933,264)</b>	<b>\$ 12,640,469</b>	<b>\$ 9,759,838</b>