

Monthly Operating Report

CASE NAME:	Tri Dimension Energy, L.P.
CASE NUMBER:	10-33565
JUDGE:	Stacey G. C. Jernigan

ACCRUAL BASIS

UNITED STATES BANKRUPTCY COURT

NORTHERN
DISTRICT OF
TEXAS

Dallas Division

MONTHLY OPERATING REPORT

MONTH ENDING: January 31, 2011

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT (ACCRUAL BASIS-1 THROUGH ACCRUAL BASIS-7) AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE. DECLARATION OF THE PREPARER (OTHER THAN RESPONSIBLE PARTY): IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

RESPONSIBLE PARTY:

K A Krege
ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

KENNETH GREES
PRINTED NAME OF RESPONSIBLE PARTY

CFD
TITLE

3-15-11
DATE

PREPARER:

John Goedert
ORIGINAL SIGNATURE OF PREPARER

John Goedert
PRINTED NAME OF PREPARER

Controller
TITLE

3/15/11
DATE

Monthly Operating Report

ACCRUAL BASIS-1

CASE NAME:	Tri Dimension Energy, L.P.
CASE NUMBER:	10-33565

COMPARATIVE BALANCE SHEET

ASSETS	SCHEDULE AMOUNT	MONTH	MONTH	MONTH
		June 30, 2010	July 31, 2010	August 31, 2010
1. UNRESTRICTED CASH	\$ 575,244	523,155	\$1,558,501	\$437,712
2. RESTRICTED CASH	\$0	\$0	\$0	\$0
3. TOTAL CASH	\$575,244	\$523,155	\$1,558,501	\$437,712
4. ACCOUNTS RECEIVABLE (NET)	1,807,852	2,072,964	\$3,048,356	\$2,759,641
5. INVENTORY	\$0	\$0	\$0	\$0
6. NOTES RECEIVABLE	\$0	\$0	\$0	\$0
7. PREPAID EXPENSES	59,904	49,942	\$42,050	\$34,435
8. OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0
9. TOTAL CURRENT ASSETS	\$2,443,000	\$2,646,061	\$4,648,907	\$3,231,788
10. PROPERTY, PLANT & EQUIPMENT	190,669,470	190,907,545	\$191,081,337	\$191,296,658
11. LESS: ACCUMULATED DEPRECIATION / DEPLETION	154,962,604	155,430,978	\$156,058,456	\$156,269,629
12. NET PROPERTY, PLANT & EQUIPMENT	\$35,706,866	\$35,476,567	\$35,022,881	\$35,027,029
13. DUE FROM INSIDERS	\$0	\$0	\$0	\$0
14. OTHER ASSETS - NET OF AMORTIZATION (ATTACH LIST) - (A)	\$642,386	\$571,212	\$526,041	\$480,425
15. OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0
16. TOTAL ASSETS	\$38,792,252	\$38,693,840	\$40,197,829	\$38,739,242
POSTPETITION LIABILITIES				
17. ACCOUNTS PAYABLE		354,748	\$1,923,858	\$1,142,749
18. TAXES PAYABLE		\$0	\$0	\$0
19. NOTES PAYABLE		\$0	\$0	\$0
20. PROFESSIONAL FEES		\$0	\$0	\$0
21. SECURED DEBT		\$700,000	\$3,200,000	\$3,500,000
22. OTHER (ATTACH LIST)		\$0	\$0	\$0
23. TOTAL POSTPETITION LIABILITIES		\$1,054,748	\$5,123,858	\$4,642,749
PREPETITION LIABILITIES				
24. SECURED DEBT - (B)	\$43,704,096	\$43,435,771	\$43,434,977	\$43,434,977
25. PRIORITY DEBT	\$25	\$25	\$25	\$25
26. UNSECURED DEBT	2,313,622	2,313,622	2,313,622	2,313,622
27. OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0
28. TOTAL PREPETITION LIABILITIES	\$46,017,743	\$45,749,418	\$45,748,624	\$45,748,624
29. TOTAL LIABILITIES	\$46,017,743	\$46,804,166	\$50,872,483	\$50,391,373
EQUITY				
30. PREPETITION OWNERS' EQUITY	(\$7,225,491)	(\$7,225,491)	(\$7,225,491)	(\$7,225,491)
31. POSTPETITION CUMULATIVE PROFIT OR (LOSS)		(\$884,835)	(\$3,449,163)	(\$4,426,640)
32. DIRECT CHARGES TO EQUITY (ATTACH EXPLANATION)		\$0	\$0	\$0
33. TOTAL EQUITY - (C)	(\$7,225,491)	(\$8,110,326)	(\$10,674,654)	(\$11,652,131)
34. TOTAL LIABILITIES & OWNERS' EQUITY	\$38,792,252	\$38,693,840	\$40,197,829	\$38,739,242

(A) Below is a listing of the Company's Other Assets:

Investment in Axis Marketing	\$85,000	\$85,000	\$85,000	\$85,000
Deferred Loan Costs	517,388	448,441	404,176	359,910
Non Complete Agreement	9,107	8,224	8,334	8,000
Trademark	30,891	29,547	28,531	27,515
Total	\$642,386	\$571,212	\$526,041	\$480,425

(B) Represents first lien debt, hedge liability, and M&M liens

Monthly Operating Report

ACCRUAL BASIS-1

CASE NAME:	Tri Dimension Energy, L.P.
CASE NUMBER:	10-33565

COMPARATIVE BALANCE SHEET

ASSETS	SCHEDULE AMOUNT	MONTH		
		September 30, 2010	October 31, 2010	November 30, 2010
1. UNRESTRICTED CASH	\$0	\$1,222,789	\$923,770	\$1,666,103
2. RESTRICTED CASH	\$0	\$0	\$0	\$0
3. TOTAL CASH	\$0	\$1,222,789	\$923,770	\$1,666,103
4. ACCOUNTS RECEIVABLE (NET)	\$0	2,808,782	3,329,713	35,745,763
5. INVENTORY	\$0	\$0	\$0	\$0
6. NOTES RECEIVABLE	\$0	\$0	\$0	\$0
7. PREPAID EXPENSES	\$0	\$279,600	\$256,776	\$321,585
8. OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0
9. TOTAL CURRENT ASSETS	\$0	\$4,311,171	\$4,510,259	\$37,733,451
10. PROPERTY, PLANT & EQUIPMENT	\$0	\$191,389,503	\$191,477,038	\$0
11. LESS: ACCUMULATED DEPRECIATION / DEPLETION	\$0	\$156,453,072	\$156,704,282	\$0
12. NET PROPERTY, PLANT & EQUIPMENT	\$0	\$34,936,431	\$34,772,756	\$0
13. DUE FROM INSIDERS	\$0	\$0	\$0	
14. OTHER ASSETS - NET OF AMORTIZATION (ATTACH LIST) - (A)	\$0	\$434,813	\$434,813	\$349,813
15. OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0
16. TOTAL ASSETS	\$0	\$39,682,415	\$39,717,828	\$38,083,264
POSTPETITION LIABILITIES				
17. ACCOUNTS PAYABLE		\$1,415,681	\$1,607,356	\$1,604,882
18. TAXES PAYABLE		\$0	\$0	\$0
19. NOTES PAYABLE		\$0	\$0	\$0
20. PROFESSIONAL FEES		\$0	\$0	\$0
21. SECURED DEBT		\$4,900,000	\$5,600,000	\$6,750,000
22. OTHER (ATTACH LIST)		\$0	\$0	\$0
23. TOTAL POSTPETITION LIABILITIES		\$6,315,681	\$7,207,356	\$8,354,882
PREPETITION LIABILITIES				
24. SECURED DEBT - (B)	\$0	\$43,434,977	\$43,434,977	\$43,434,977
25. PRIORITY DEBT	\$0	\$25	\$25	\$25
26. UNSECURED DEBT	\$0	\$2,313,622	\$2,313,622	\$2,313,622
27. OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0
28. TOTAL PREPETITION LIABILITIES	\$0	\$45,748,624	\$45,748,624	\$45,748,624
29. TOTAL LIABILITIES	\$0	\$52,064,305	\$52,955,980	\$54,103,506
EQUITY				
30. PREPETITION OWNERS' EQUITY	\$0	(\$7,225,491)	(\$7,225,491)	(\$7,225,491)
31. POSTPETITION CUMULATIVE PROFIT OR (LOSS)		(\$5,156,399)	(\$6,012,661)	(\$8,794,751)
32. DIRECT CHARGES TO EQUITY (ATTACH EXPLANATION)		\$0	\$0	\$0
33. TOTAL EQUITY - (C)	\$0	(\$12,381,890)	(\$13,238,152)	(\$16,020,242)
34. TOTAL LIABILITIES & OWNERS' EQUITY	\$0	\$39,682,415	\$39,717,828	\$38,083,264

(A) Below is a listing of the Company's Other Assets:	September	October	November
Investment in Axis Marketing	\$85,000	\$85,000	\$0
Deferred Loan Costs	315,644	315,644	315,644
Non Complete Agreement	7,667	7,667	7,667
Trademark	26,502	26,502	26,502
Total	\$434,813	\$434,813	\$349,813

(B) Represents first lien debt, hedge liability, and M&M liens

Monthly Operating Report

ACCRUAL BASIS-1

CASE NAME:	Tri Dimension Energy, L.P.
CASE NUMBER:	10-33565

COMPARATIVE BALANCE SHEET

ASSETS	SCHEDULE AMOUNT	MONTH		MONTH
		December 31, 2010	January 31, 2011	
1. UNRESTRICTED CASH	\$0	\$361,929	\$13,814	\$0
2. RESTRICTED CASH	\$0	\$22,563,197	\$22,563,197	\$0
3. TOTAL CASH	\$0	\$22,925,126	\$22,577,011	\$0
4. ACCOUNTS RECEIVABLE (NET)	\$0	5,345,621	\$5,295,621	\$0
5. INVENTORY	\$0	\$0	\$0	\$0
6. NOTES RECEIVABLE	\$0	\$0	\$0	\$0
7. PREPAID EXPENSES	\$0	\$321,585	\$321,585	\$0
8. OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0
9. TOTAL CURRENT ASSETS	\$0	\$28,592,332	\$28,194,217	\$0
10. PROPERTY, PLANT & EQUIPMENT	\$0	\$0	\$0	\$0
11. LESS: ACCUMULATED DEPRECIATION / DEPLETION	\$0	\$0	\$0	\$0
12. NET PROPERTY, PLANT & EQUIPMENT	\$0	\$0	\$0	\$0
13. DUE FROM INSIDERS	\$0	\$0	\$0	\$0
14. OTHER ASSETS - NET OF AMORTIZATION (ATTACH LIST) - (A)	\$0	\$349,813	\$349,813	\$0
15. OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0
16. TOTAL ASSETS	\$0	\$28,942,145	\$28,544,030	\$0
POSTPETITION LIABILITIES				
17. ACCOUNTS PAYABLE		\$1,059,693	\$1,429,130	\$0
18. TAXES PAYABLE		\$0	\$0	\$0
19. NOTES PAYABLE		\$0	\$0	\$0
20. PROFESSIONAL FEES		\$0	\$0	\$0
21. SECURED DEBT		\$0	\$0	\$0
22. OTHER (ATTACH LIST)		\$0	\$0	\$0
23. TOTAL POSTPETITION LIABILITIES		\$1,059,693	\$1,429,130	\$0
PREPETITION LIABILITIES				
24. SECURED DEBT - (B)	\$0	\$43,434,977	\$43,434,977	\$0
25. PRIORITY DEBT	\$0	\$25	\$25	\$0
26. UNSECURED DEBT	\$0	\$2,313,622	\$2,313,622	\$0
27. OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0
28. TOTAL PREPETITION LIABILITIES	\$0	\$45,748,624	\$45,748,624	\$0
29. TOTAL LIABILITIES	\$0	\$46,808,317	\$47,177,754	\$0
EQUITY				
30. PREPETITION OWNERS' EQUITY	\$0	(\$7,225,491)	(\$7,225,491)	\$0
31. POSTPETITION CUMULATIVE PROFIT OR (LOSS)		(\$10,640,681)	(\$11,408,233)	\$0
32. DIRECT CHARGES TO EQUITY (ATTACH EXPLANATION)		\$0	(\$0)	\$0
33. TOTAL EQUITY - (C)	\$0	(\$17,866,172)	(\$18,633,724)	\$0
34. TOTAL LIABILITIES & OWNERS' EQUITY	\$0	\$28,942,145	\$28,544,030	\$0

(A) Below is a listing of the Company's Other Assets:

	December		
Investment in Axis Marketing	\$0	\$0	
Deferred Loan Costs	315,644	315,644	
Non Compete Agreement	7,667	7,667	
Trademark	26,502	26,502	
Total	\$349,813	\$349,813	\$0

(B) Represents first lien debt, hedge liability, and M&M liens

Monthly Operating Report

CASE NAME:	Tri Dimension Energy, L.P.
CASE NUMBER:	10-33565

ACCRUAL BASIS-2

INCOME STATEMENT

	MONTH	MONTH	MONTH	MONTH
	June 30, 2010	July 31, 2010	August 31, 2010	Swptember 30, 2010
REVENUES				
1. GROSS REVENUES	\$1,296,622	\$899,191	\$1,200,531	\$1,082,784
2. LESS: RETURNS & DISCOUNTS	\$0	\$0	\$0	\$0
3. NET REVENUE	\$1,296,622	\$899,191	\$1,200,531	\$1,082,784
COST OF GOODS SOLD				
4. MATERIAL - (A)	\$448,068	\$257,423	\$443,281	\$329,425
5. DIRECT LABOR - (B)	\$144,851	\$65,547	\$78,096	\$75,894
6. DIRECT OVERHEAD - (C)	\$203,997	\$184,808	\$270,402	\$122,716
7. TOTAL COST OF GOODS SOLD	\$796,916	\$507,778	\$791,779	\$528,035
8. GROSS PROFIT	\$499,706	\$391,413	\$408,751	\$554,749
OPERATING EXPENSES				
9. OFFICER / INSIDER COMPENSATION	\$116,803	\$79,968	\$17,942	\$29,177
10. SELLING & MARKETING - (D)	\$101,491	\$77,143	\$61,444	\$25,393
11. GENERAL & ADMINISTRATIVE	\$154,019	\$4,340	\$7,631	\$85,922
12. RENT & LEASE	\$12,596	\$12,682	\$12,682	\$12,823
13. OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0
14. TOTAL OPERATING EXPENSES	\$384,909	\$174,133	\$99,699	\$153,315
15. INCOME BEFORE NON-OPERATING INCOME & EXPENSE	\$114,797	\$217,280	\$309,053	\$401,434
OTHER INCOME & EXPENSES				
16. NON-OPERATING INCOME (ATT. LIST)	\$0	\$0	\$0	\$0
17. NON-OPERATING EXPENSE (ATT. LIST)	\$0	\$0	\$0	\$0
18. INTEREST EXPENSE	\$447,304	\$349,745	\$360,975	\$29,700
19. DEPRECIATION / DEPLETION	\$382,881	\$393,848	\$184,827	\$175,669
20. AMORTIZATION	\$156,665	\$278,802	\$71,962	\$53,388
21. OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0
22. NET OTHER INCOME & EXPENSES	\$986,850	\$1,022,395	\$617,764	\$258,757
REORGANIZATION EXPENSES				
23. PROFESSIONAL FEES	\$12,782	\$1,759,213	\$668,766	\$872,436
24. U.S. TRUSTEE FEES	\$0	\$0	\$0	\$0
25. OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0
26. TOTAL REORGANIZATION EXPENSES	\$12,782	\$1,759,213	\$668,766	\$872,436
27. INCOME TAX	\$0	\$0	\$0	\$0
28. NET PROFIT (LOSS)	(\$884,835)	(\$2,564,328)	(\$977,477)	(\$729,759)

- (A) The Company has shown lease operating expense on this line.
- (B) The Company has shown production taxes, insurance and other deducts expense on this line.
- (C) The Company has shown workover expenses on this line.
- (D) The Company has shown non-officer payroll on this line item.

Monthly Operating Report

CASE NAME:	Tri Dimension Energy, L.P.
CASE NUMBER:	10-33565

ACCRUAL BASIS-2

INCOME STATEMENT

	MONTH	MONTH	MONTH	MONTH
	October 31, 2010	November 30, 2010	December 31, 2010	January 31, 2011
REVENUES				
1. GROSS REVENUES	\$1,191,629	\$698,620	\$0	\$1,939
2. LESS: RETURNS & DISCOUNTS	\$0	\$0	\$0	\$0
3. NET REVENUE	\$1,191,629	\$698,620	\$0	\$1,939
COST OF GOODS SOLD				
4. MATERIAL - (A)	\$355,067	(\$149,934)	\$0	\$0
5. DIRECT LABOR - (B)	\$79,892	\$15,636	\$0	\$0
6. DIRECT OVERHEAD - (C)	\$116,329	\$706	\$0	\$0
7. TOTAL COST OF GOODS SOLD	\$551,288	(\$133,592)	\$0	\$0
8. GROSS PROFIT	\$640,341	\$832,212	\$0	\$1,939
OPERATING EXPENSES				
9. OFFICER / INSIDER COMPENSATION	\$42,605	\$42,325	\$101,244	\$18,750
10. SELLING & MARKETING - (D)	\$7,671	\$59,692	\$81,542	\$22,054
11. GENERAL & ADMINISTRATIVE	\$3,128	\$2,753	\$135,877	\$11,804
12. RENT & LEASE	\$12,682	\$12,824	\$10,103	\$12,753
13. OTHER (ATTACH LIST) (G)	\$0	\$0	\$0	\$166,100
14. TOTAL OPERATING EXPENSES	\$66,086	\$117,594	\$328,766	\$231,461
15. INCOME BEFORE NON-OPERATING INCOME & EXPENSE	\$574,255	\$714,618	(\$328,766)	(\$229,522)
OTHER INCOME & EXPENSES				
16. NON-OPERATING INCOME (ATT. LIST) (F)	\$0	\$0	\$0	\$8,282
17. NON-OPERATING EXPENSE (ATT. LIST)	\$0	\$0	\$0	\$0
18. INTEREST EXPENSE	\$41,700	\$0	\$59,700	\$0
19. DEPRECIATION / DEPLETION	\$197,451	\$0	\$0	\$0
20. AMORTIZATION	\$53,759	\$30	\$0	\$0
21. OTHER (ATTACH LIST) (E)	\$0	\$2,832,596	\$0	\$0
22. NET OTHER INCOME & EXPENSES	\$292,910	\$2,832,626	\$59,700	\$8,282
REORGANIZATION EXPENSES				
23. PROFESSIONAL FEES	\$1,137,607	\$664,082	\$1,457,464	\$529,748
24. U.S. TRUSTEE FEES	\$0	\$0	\$0	\$0
25. OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0
26. TOTAL REORGANIZATION EXPENSES	\$1,137,607	\$664,082	\$1,457,464	\$529,748
27. INCOME TAX	\$0	\$0	\$0	\$0
28. NET PROFIT (LOSS)	(\$856,262)	(\$2,782,090)	(\$1,845,930)	(\$767,552)

- (A) The Company has shown lease operating expense on this line.
- (B) The Company has shown production taxes, insurance and other deducts expense on this line.
- (C) The Company has shown workover expenses on this line.
- (D) The Company has shown non-officer payroll on this line item.

Monthly Operating Report

CASE NAME:	Tri Dimension Energy, L.P.
CASE NUMBER:	10-33565

ACCRUAL BASIS-3

CASH RECEIPTS AND DISBURSEMENTS	MONTH	MONTH	MONTH	QUARTER
	June 30, 2010	July 31, 2010	August 31, 2010	TOTAL
1. CASH - BEGINNING OF MONTH	\$575,244	\$523,155	\$1,558,501	\$575,244
RECEIPTS FROM OPERATIONS				
2. CASH SALES	\$894,448	\$985,121	\$896,893	\$2,776,462
COLLECTION OF ACCOUNTS RECEIVABLE				
3. PREPETITION	\$0	\$0	\$0	\$0
4. POSTPETITION	\$0	\$0	\$0	\$0
5. TOTAL OPERATING RECEIPTS	\$894,448	\$985,121	\$896,893	\$2,776,462
NON - OPERATING RECEIPTS				
6. LOANS & ADVANCES (ATTACH LIST)	\$700,000	\$2,500,000	\$300,000	\$3,500,000
7. SALE OF ASSETS	\$0	\$0	\$0	\$0
8. OTHER (ATTACH LIST) - (A)	\$2,170	\$2,225	\$0	\$4,395
9. TOTAL NON-OPERATING RECEIPTS	\$702,170	\$2,502,225	\$300,000	\$3,504,395
10. TOTAL RECEIPTS	\$1,596,617	\$3,487,346	\$1,196,893	\$6,280,856
11. TOTAL CASH AVAILABLE	\$2,171,861	\$4,010,501	\$2,755,394	\$6,856,100
OPERATING DISBURSEMENTS				
12. NET PAYROLL	\$138,922	\$94,058	\$94,133	\$327,112
13. PAYROLL TAXES PAID	\$55,294	\$33,176	\$33,218	\$121,688
14. SALES, USE & OTHER TAXES PAID	\$0	\$0	\$0	\$0
15. SECURED / RENTAL / LEASES	\$12,596	\$12,682	\$12,682	\$37,960
16. UTILITIES	\$0	\$0	\$0	\$0
17. INSURANCE	\$11,484	\$0	\$11,484	\$22,969
18. INVENTORY PURCHASES - (B)	\$533	\$0	\$376	\$909
19. VEHICLE EXPENSES	\$0	\$0	\$0	\$0
20. TRAVEL	\$0	\$0	\$0	\$0
21. ENTERTAINMENT	\$0	\$0	\$0	\$0
22. REPAIRS & MAINTENANCE	\$0	\$0	\$0	\$0
23. SUPPLIES	\$0	\$0	\$0	\$0
24. ADVERTISING	\$0	\$0	\$0	\$0
25. OTHER (ATTACH LIST) - (C)	\$1,429,876	\$2,312,084	\$1,715,860	\$5,457,821
26. TOTAL OPERATING DISBURSEMENTS	\$1,648,706	\$2,452,000	\$1,867,753	\$5,968,459
REORGANIZATION EXPENSES				
27. PROFESSIONAL FEES	\$0	\$0	\$433,679	\$433,679
28. U.S. TRUSTEE FEES	\$0	\$0	\$16,250	\$16,250
29. OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0
30. TOTAL REORGANIZATION EXPENSES	\$0	\$0	\$449,929	\$449,929
31. TOTAL DISBURSEMENTS	\$1,648,706	\$2,452,000	\$2,317,682	\$6,418,388
32. NET CASH FLOW	(\$52,089)	\$1,035,346	(\$1,120,789)	(\$137,532)
33. CASH - END OF MONTH	\$523,155	\$1,558,501	\$437,712	\$437,712

(A) The Company has shown payroll reimbursements (Cobra related) on this line.

(B) The Company has shown lease operating expenses on this line.

(C) Consists of various expenses including G&A, intercompany transfers and interest expense (itemized below).

Transfers to Axis Onshore	\$1,025,000	\$1,855,812	\$800,000
Transfer to Prof Fee Escrow Acct			561,641
G&A	1,555	2,865	215
Interest Expense	403,321	453,407	354,004
Total Other Disbursements	\$1,429,876	\$2,312,084	\$1,715,860

Monthly Operating Report

CASE NAME:	Tri Dimension Energy, L.P.
CASE NUMBER:	10-33565

ACCRUAL BASIS-3

CASH RECEIPTS AND DISBURSEMENTS	MONTH	MONTH	MONTH	QUARTER
	September 30, 2010	October 31, 2010	November 30, 2010	TOTAL
1. CASH - BEGINNING OF MONTH	\$437,712	\$1,222,789	\$923,770	\$437,712
RECEIPTS FROM OPERATIONS				
2. CASH SALES	\$949,936	\$985,811	\$959,619	\$2,895,366
COLLECTION OF ACCOUNTS RECEIVABLE				
3. PREPETITION	\$0	\$0	\$0	\$0
4. POSTPETITION	\$0	\$0	\$0	\$0
5. TOTAL OPERATING RECEIPTS	\$949,936	\$985,811	\$959,619	\$2,895,366
NON - OPERATING RECEIPTS				
6. LOANS & ADVANCES (ATTACH LIST)	\$1,400,000	\$700,000	\$1,150,000	\$3,250,000
7. SALE OF ASSETS	\$0	\$0	\$0	\$0
8. OTHER (ATTACH LIST) - (A)	\$0	\$0	\$0	\$0
9. TOTAL NON-OPERATING RECEIPTS	\$1,400,000	\$700,000	\$1,150,000	\$3,250,000
10. TOTAL RECEIPTS	\$2,349,936	\$1,685,811	\$2,109,619	\$6,145,366
11. TOTAL CASH AVAILABLE	\$2,787,648	\$2,908,600	\$3,033,389	\$6,583,078
OPERATING DISBURSEMENTS				
12. NET PAYROLL	\$93,784	\$70,149	\$64,981	\$228,914
13. PAYROLL TAXES PAID	\$35,177	\$24,508	\$24,098	\$83,784
14. SALES, USE & OTHER TAXES PAID	\$0	\$0	\$0	\$0
15. SECURED / RENTAL / LEASES	\$12,823	\$12,682	\$25,576	\$51,081
16. UTILITIES	\$0	\$0	\$0	\$0
17. INSURANCE	\$11,484	\$11,602	\$24,117	\$47,203
18. INVENTORY PURCHASES - (B)	\$37,365	\$1,992	\$17,051	\$56,408
19. VEHICLE EXPENSES	\$0	\$0	\$0	\$0
20. TRAVEL	\$0	\$0	\$0	\$0
21. ENTERTAINMENT	\$0	\$0	\$0	\$0
22. REPAIRS & MAINTENANCE	\$0	\$0	\$0	\$0
23. SUPPLIES	\$0	\$0	\$0	\$0
24. ADVERTISING	\$0	\$0	\$0	\$0
25. OTHER (ATTACH LIST) - (C)	\$1,131,726	\$1,008,052	\$624,634	\$2,764,412
26. TOTAL OPERATING DISBURSEMENTS	\$1,322,359	\$1,128,985	\$780,458	\$3,231,802
REORGANIZATION EXPENSES				
27. PROFESSIONAL FEES	\$242,500	\$836,995	\$586,828	\$1,666,323
28. U.S. TRUSTEE FEES	\$0	\$18,850	\$0	\$18,850
29. OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0
30. TOTAL REORGANIZATION EXPENSES	\$242,500	\$855,845	\$586,828	\$1,685,173
31. TOTAL DISBURSEMENTS	\$1,564,859	\$1,984,830	\$1,367,286	\$4,916,975
32. NET CASH FLOW	\$785,077	(\$299,019)	\$742,333	\$1,228,391
33. CASH - END OF MONTH	\$1,222,789	\$923,770	\$1,666,103	\$1,666,103

(A) The Company has shown payroll reimbursements (Cobra related) on this line.

(B) The Company has shown lease operating expenses and other well costs on this line.

(C) Consists of various expenses including G&A, intercompany transfers and interest expense (itemized below).

Transfers to Axis Onshore	\$600,000	\$975,000	\$500,000
Transfer to Prof Fee Escrow Acct	\$164,428	\$0	82,696
G&A	3,338	224	208
Interest Expense	363,960	32,828	41,730
Total Other Disbursements	\$1,131,726	\$1,008,052	\$624,634

Monthly Operating Report

CASE NAME:	Tri Dimension Energy, L.P.
CASE NUMBER:	10-33565

ACCRUAL BASIS-3

CASH RECEIPTS AND DISBURSEMENTS	MONTH	MONTH	MONTH	QUARTER
	December 31, 2010	January 31, 2011		TOTAL
1. CASH - BEGINNING OF MONTH	\$1,666,103	\$361,929		\$1,666,103
RECEIPTS FROM OPERATIONS				
2. CASH SALES	\$0	\$1,939		\$1,939
COLLECTION OF ACCOUNTS RECEIVABLE				
3. PREPETITION	\$0	\$0	\$0	\$0
4. POSTPETITION	\$0	\$0	\$0	\$0
5. TOTAL OPERATING RECEIPTS	\$0	\$1,939	\$0	\$1,939
NON - OPERATING RECEIPTS				
6. LOANS & ADVANCES (ATTACH LIST)	(\$6,750,000)	\$0		(\$6,750,000)
7. SALE OF ASSETS	\$0	\$0		\$0
8. OTHER (ATTACH LIST) - (A)	\$7,861,101	\$58,282		\$7,919,383
9. TOTAL NON-OPERATING RECEIPTS	\$1,111,101	\$58,282	\$0	\$1,169,383
10. TOTAL RECEIPTS	\$1,111,101	\$60,221	\$0	\$1,171,322
11. TOTAL CASH AVAILABLE	\$2,777,204	\$422,150	\$0	\$2,837,425
OPERATING DISBURSEMENTS				
12. NET PAYROLL	\$121,591	\$28,432		\$150,023
13. PAYROLL TAXES PAID	\$51,456	\$12,372		\$63,828
14. SALES, USE & OTHER TAXES PAID	\$0	\$0		\$0
15. SECURED / RENTAL / LEASES	\$10,103	\$12,753		\$22,856
16. UTILITIES	\$0	\$0		\$0
17. INSURANCE	\$2,852	\$168,995		\$171,847
18. INVENTORY PURCHASES - (B)	\$0	\$0		\$0
19. VEHICLE EXPENSES	\$0	\$0		\$0
20. TRAVEL	\$0	\$0		\$0
21. ENTERTAINMENT	\$0	\$0		\$0
22. REPAIRS & MAINTENANCE	\$0	\$0		\$0
23. SUPPLIES	\$0	\$0		\$0
24. ADVERTISING	\$0	\$0		\$0
25. OTHER (ATTACH LIST) - (C)	\$60,578	\$8,909		\$69,487
26. TOTAL OPERATING DISBURSEMENTS	\$246,580	\$231,461	\$0	\$478,041
REORGANIZATION EXPENSES				
27. PROFESSIONAL FEES	\$2,168,695	\$176,875		\$2,345,570
28. U.S. TRUSTEE FEES	\$0	\$0		\$0
29. OTHER (ATTACH LIST)	\$0	\$0		\$0
30. TOTAL REORGANIZATION EXPENSES	\$2,168,695	\$176,875	\$0	\$2,345,570
31. TOTAL DISBURSEMENTS	\$2,415,275	\$408,336	\$0	\$2,823,611
32. NET CASH FLOW	(\$1,304,174)	(\$348,115)	\$0	(\$1,652,289)
33. CASH - END OF MONTH	\$361,929	\$13,814	\$0	\$13,814

(A) The Company has shown payroll reimbursements (Cobra related), transfers from restricted cash and from related companies.

(B) The Company has shown lease operating expenses and other well costs on this line.

(C) Consists of various expenses including G&A, intercompany transfers and interest expense (itemized below).

Transfers to (from) Axis Onshore	\$0	\$0	
Transfer to Prof Fee Escrow Acct	\$0	\$0	
G&A	294	8,909	
Interest Expense	60,284		
Total Other Disbursements	\$60,578	\$8,909	\$0

Monthly Operating Report

CASE NAME:	Tri Dimension Energy, L.P.
CASE NUMBER:	10-33565

ACCRUAL BASIS-4

ACCOUNTS RECEIVABLE AGING	SCHEDULE AMOUNT	MONTH	MONTH	MONTH
		June 30, 2010	July 31, 2010	August 31, 2010
1. 0-30	931,568	1,122,451	\$1,737,527	\$1,711,172
2. 31-60	105,264	74,229	\$360,316	\$97,956
3. 61-90	60,814	105,264	\$74,229	\$0
4. 91+	710,206	771,020	\$876,284	\$950,513
5. TOTAL ACCOUNTS RECEIVABLE	\$1,807,852	\$2,072,964	\$3,048,356	\$2,759,641
6. AMOUNT CONSIDERED UNCOLLECTIBLE	\$0	\$0	\$0	\$0
7. ACCOUNTS RECEIVABLE (NET)	\$1,807,852	\$2,072,964	\$3,048,356	\$2,759,641

AGING OF POSTPETITION TAXES AND PAYABLES					MONTH: August 31, 2010
TAXES PAYABLE	0-30 DAYS	31-60 DAYS	61-90 DAYS	91+ DAYS	TOTAL
1. FEDERAL	\$0	\$0	\$0	\$0	\$0
2. STATE	\$0	\$0	\$0	\$0	\$0
3. LOCAL	\$0	\$0	\$0	\$0	0
4. OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0	0
5. TOTAL TAXES PAYABLE	\$0	\$0	\$0	\$0	\$0
6. ACCOUNTS PAYABLE	\$1,130,416	\$0	\$0	\$12,333	\$1,142,749

STATUS OF POSTPETITION TAXES					MONTH: August 31, 2010
FEDERAL	BEGINNING TAX LIABILITY*	AMOUNT WITHHELD AND/ OR ACCRUED	AMOUNT PAID	ENDING TAX LIABILITY	
1. WITHHOLDING**	\$0	\$0	\$0	\$0	\$0
2. FICA-EMPLOYEE**	\$0	\$0	\$0	\$0	\$0
3. FICA-EMPLOYER**	\$0	\$0	\$0	\$0	\$0
4. UNEMPLOYMENT	\$0	\$0	\$0	\$0	\$0
5. INCOME	\$0	\$0	\$0	\$0	\$0
6. OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0	\$0
7. TOTAL FEDERAL TAXES	\$0	\$0	\$0	\$0	\$0
STATE AND LOCAL					
8. WITHHOLDING	\$0	\$0	\$0	\$0	\$0
9. SALES	\$0	\$0	\$0	\$0	\$0
10. EXCISE	\$0	\$0	\$0	\$0	\$0
11. UNEMPLOYMENT	\$0	\$0	\$0	\$0	\$0
12. REAL PROPERTY	\$0	\$0	\$0	\$0	\$0
13. PERSONAL PROPERTY	\$0	\$0	\$0	\$0	\$0
14. OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0	\$0
15. TOTAL STATE & LOCAL	\$0	\$0	\$0	\$0	\$0
16. TOTAL TAXES	\$0	\$0	\$0	\$0	\$0

* The beginning tax liability should represent the liability from the prior month or, if this is the first operating report, the amount should be zero.

** Attach photocopies of IRS Form 6123 or your FTD coupon and payment receipt to verify payment or deposit.

Monthly Operating Report

CASE NAME:	Tri Dimension Energy, L.P.
CASE NUMBER:	10-33565

ACCRUAL BASIS-4

ACCOUNTS RECEIVABLE AGING	SCHEDULE AMOUNT	MONTH	MONTH	MONTH
		September 30, 2010	October 31, 2010	November 30, 2010
1. 0-30		\$1,006,890	\$959,619	\$33,965,823
2. 31-60		\$753,423	\$568,202	\$55,584
3. 61-90		\$97,956	\$753,423	\$434,376
4. 91+		\$950,513	\$1,048,469	\$1,289,980
5. TOTAL ACCOUNTS RECEIVABLE		\$2,808,782	\$3,329,713	\$35,745,763
6. AMOUNT CONSIDERED UNCOLLECTIBLE		\$0	\$0	\$0
7. ACCOUNTS RECEIVABLE (NET)		\$2,808,782	\$3,329,713	\$35,745,763

AGING OF POSTPETITION TAXES AND PAYABLES					MONTH: November 30, 2010
TAXES PAYABLE	0-30 DAYS	31-60 DAYS	61-90 DAYS	91+ DAYS	TOTAL
1. FEDERAL	\$0	\$0	\$0	\$0	\$0
2. STATE	\$0	\$0	\$0	\$0	\$0
3. LOCAL	\$0	\$0	\$0	\$0	0
4. OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0	0
5. TOTAL TAXES PAYABLE	\$0	\$0	\$0	\$0	\$0
6. ACCOUNTS PAYABLE	\$603,699	\$100,564	\$422,147	\$478,472	\$1,604,882

STATUS OF POSTPETITION TAXES					MONTH: November 30, 2010
FEDERAL	BEGINNING TAX LIABILITY*	AMOUNT WITHHELD AND/ OR ACCRUED	AMOUNT PAID	ENDING TAX LIABILITY	
1. WITHHOLDING**	\$0	\$0	\$0	\$0	\$0
2. FICA-EMPLOYEE**	\$0	\$0	\$0	\$0	\$0
3. FICA-EMPLOYER**	\$0	\$0	\$0	\$0	\$0
4. UNEMPLOYMENT	\$0	\$0	\$0	\$0	\$0
5. INCOME	\$0	\$0	\$0	\$0	\$0
6. OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0	\$0
7. TOTAL FEDERAL TAXES	\$0	\$0	\$0	\$0	\$0
STATE AND LOCAL					
8. WITHHOLDING	\$0	\$0	\$0	\$0	\$0
9. SALES	\$0	\$0	\$0	\$0	\$0
10. EXCISE	\$0	\$0	\$0	\$0	\$0
11. UNEMPLOYMENT	\$0	\$0	\$0	\$0	\$0
12. REAL PROPERTY	\$0	\$0	\$0	\$0	\$0
13. PERSONAL PROPERTY	\$0	\$0	\$0	\$0	\$0
14. OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0	\$0
15. TOTAL STATE & LOCAL	\$0	\$0	\$0	\$0	\$0
16. TOTAL TAXES	\$0	\$0	\$0	\$0	\$0

* The beginning tax liability should represent the liability from the prior month or, if this is the first operating report, the amount should be zero.

** Attach photocopies of IRS Form 6123 or your FTD coupon and payment receipt to verify payment or deposit.

Monthly Operating Report

CASE NAME:	Tri Dimension Energy, L.P.
CASE NUMBER:	10-33565

ACCRUAL BASIS-4

ACCOUNTS RECEIVABLE AGING	SCHEDULE AMOUNT	MONTH	MONTH	MONTH
		December 31, 2010	January 31, 2011	
1. 0-30		\$300,000	\$0	
2. 31-60		\$3,265,681	\$300,000	
3. 61-90		\$55,584	\$3,265,681	
4. 91+		\$1,724,356	\$1,729,940	
5. TOTAL ACCOUNTS RECEIVABLE		\$5,345,621	\$5,295,621	\$0
6. AMOUNT CONSIDERED UNCOLLECTIBLE		\$0	\$0	
7. ACCOUNTS RECEIVABLE (NET)		\$5,345,621	\$5,295,621	\$0

AGING OF POSTPETITION TAXES AND PAYABLES					MONTH: January 31, 2011
TAXES PAYABLE	0-30 DAYS	31-60 DAYS	61-90 DAYS	91+ DAYS	TOTAL
1. FEDERAL	\$0	\$0	\$0	\$0	\$0
2. STATE	\$0	\$0	\$0	\$0	\$0
3. LOCAL	\$0	\$0	\$0	\$0	0
4. OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0	0
5. TOTAL TAXES PAYABLE	\$0	\$0	\$0	\$0	\$0
6. ACCOUNTS PAYABLE	\$444,697	\$323,839	\$89,785	\$570,809	\$1,429,130

STATUS OF POSTPETITION TAXES					MONTH: January 31, 2011
FEDERAL	BEGINNING TAX LIABILITY*	AMOUNT WITHHELD AND/ OR ACCRUED	AMOUNT PAID	ENDING TAX LIABILITY	
1. WITHHOLDING**	\$0	\$0	\$0	\$0	\$0
2. FICA-EMPLOYEE**	\$0	\$0	\$0	\$0	\$0
3. FICA-EMPLOYER**	\$0	\$0	\$0	\$0	\$0
4. UNEMPLOYMENT	\$0	\$0	\$0	\$0	\$0
5. INCOME	\$0	\$0	\$0	\$0	\$0
6. OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0	\$0
7. TOTAL FEDERAL TAXES	\$0	\$0	\$0	\$0	\$0
STATE AND LOCAL					
8. WITHHOLDING	\$0	\$0	\$0	\$0	\$0
9. SALES	\$0	\$0	\$0	\$0	\$0
10. EXCISE	\$0	\$0	\$0	\$0	\$0
11. UNEMPLOYMENT	\$0	\$0	\$0	\$0	\$0
12. REAL PROPERTY	\$0	\$0	\$0	\$0	\$0
13. PERSONAL PROPERTY	\$0	\$0	\$0	\$0	\$0
14. OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0	\$0
15. TOTAL STATE & LOCAL	\$0	\$0	\$0	\$0	\$0
16. TOTAL TAXES	\$0	\$0	\$0	\$0	\$0

* The beginning tax liability should represent the liability from the prior month or, if this is the first operating report, the amount should be zero.

** Attach photocopies of IRS Form 6123 or your FTD coupon and payment receipt to verify payment or deposit.

Monthly Operating Report

CASE NAME:	Tri Dimension Energy, L.P.
CASE NUMBER:	10-33565

ACCRUAL BASIS-5

The debtor in possession must complete the reconciliation below for each bank account, including all general, payroll and tax accounts, as well as all savings and investment accounts, money market accounts, certificates of deposit, government obligations, etc. Accounts with restricted funds should be identified by placing an asterisk next to the account number. Attach additional sheets if necessary.

MONTH: January 31, 2011

BANK RECONCILIATIONS	Account #1	Account #2	Account #3	
A. BANK:	Amegy			TOTAL
B. ACCOUNT NUMBER:	***4113			
C. PURPOSE (TYPE):	Checking			
1. BALANCE PER BANK STATEMENT	\$70,799			\$70,799
2. ADD: TOTAL DEPOSITS NOT CREDITED	\$0			\$0
3. SUBTRACT: OUTSTANDING CHECKS	\$56,985			\$56,985
4. OTHER RECONCILING ITEMS	\$0			\$0
5. MONTH END BALANCE PER BOOKS	\$13,814			\$13,814
6. NUMBER OF LAST CHECK WRITTEN	111000112			

INVESTMENT ACCOUNTS	DATE OF PURCHASE	TYPE OF INSTRUMENT	PURCHASE PRICE	CURRENT VALUE
7.				
8.				
9.				
10.				
11. TOTAL INVESTMENTS			\$0	\$0

CASH	
12. CURRENCY ON HAND	\$0
13. TOTAL CASH - END OF MONTH	\$13,814

Monthly Operating Report

CASE NAME:	Tri Dimension Energy, L.P.
CASE NUMBER:	10-33565

ACCRUAL BASIS-6

MONTH: _____ January 31, 2011

PAYMENTS TO INSIDERS AND PROFESSIONALS

OF THE TOTAL DISBURSEMENTS SHOWN FOR THE MONTH, LIST THE AMOUNT PAID TO INSIDERS (AS DEFINED IN SECTION 101 (31) (A)-(F) OF THE U.S. BANKRUPTCY CODE) AND TO PROFESSIONALS. ALSO, FOR PAYMENTS TO INSIDERS, IDENTIFY THE TYPE OF COMPENSATION PAID (e.g. SALARY, BONUS, COMMISSIONS, INSURANCE, HOUSING ALLOWANCE, TRAVEL, CAR ALLOWANCE, ETC.). ATTACH ADDITIONAL SHEETS IF NECESSARY.

INSIDERS				
	NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
1.	James Ryan	Salary	\$0	\$86,468
2.	Ken Gregg	Salary	\$12,921	\$129,660
3.	Patrick Scott O'Neal	Salary	\$0	\$150,857
4.				
5.				
6.				
7.	TOTAL PAYMENTS TO INSIDERS		\$12,921	\$366,985

PROFESSIONALS						
	NAME	DATE OF COURT ORDER AUTHORIZIN PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID *
1.	Vinson & Elkins L.L.P	NA	\$0	\$0	\$0	\$803,237
2.	FTI Consulting	NA	\$0	\$0	\$0	\$638,650
3.	Gardere Wynne Sewell	NA	\$0	\$0	\$0	\$284,751
4.	Mayer Brown	NA	\$0	\$0	\$0	\$463,082
5.	Other Professionals	NA	\$0	\$0	\$0	\$372,394
6.	TOTAL PAYMENTS TO PROFESSIONALS		\$0	\$0	\$0	\$2,562,114

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POSTPETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

	NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENTS DUE	AMOUNTS PAID DURING MONTH	TOTAL UNPAID POSTPETITION
1.	Amegy Bank NA, Agent	\$0	\$0	\$349,776
2.				
3.				
4.				
5.				
6.	TOTAL	\$0	\$0	\$349,776

Monthly Operating Report

CASE NAME:	Tri Dimension Energy, L.P.
CASE NUMBER:	10-33565

ACCRUAL BASIS-7

MONTH: January 31, 2011

QUESTIONNAIRE

	YES	NO
1. HAVE ANY ASSETS BEEN SOLD OR TRANSFERRED OUTSIDE THE NORMAL COURSE OF BUSINESS THIS REPORTING PERIOD?		X
2. HAVE ANY FUNDS BEEN DISBURSED FROM ANY ACCOUNT OTHER THAN A DEBTOR IN POSSESSION ACCOUNT?		X
3. ARE ANY POSTPETITION RECEIVABLES (ACCOUNTS, NOTES, OR LOANS) DUE FROM RELATED PARTIES?		X
4. HAVE ANY PAYMENTS BEEN MADE ON PREPETITION LIABILITIES THIS REPORTING PERIOD?		X
5. HAVE ANY POSTPETITION LOANS BEEN RECEIVED BY THE DEBTOR FROM ANY PARTY?	X	
6. ARE ANY POSTPETITION PAYROLL TAXES PAST DUE?		X
7. ARE ANY POSTPETITION STATE OR FEDERAL INCOME TAXES PAST DUE?		X
8. ARE ANY POSTPETITION REAL ESTATE TAXES PAST DUE?		X
9. ARE ANY OTHER POSTPETITION TAXES PAST DUE?		X
10. ARE ANY AMOUNTS OWED TO POSTPETITION CREDITORS DELINQUENT?		X
11. HAVE ANY PREPETITION TAXES BEEN PAID DURING THE REPORTING PERIOD?		X
12. ARE ANY WAGE PAYMENTS PAST DUE?		X

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "YES," PROVIDE A DETAILED EXPLANATION OF EACH ITEM. ATTACH ADDITIONAL SHEETS IF NECESSARY.

INSURANCE

	YES	NO
1. ARE WORKER'S COMPENSATION, GENERAL LIABILITY AND OTHER NECESSARY INSURANCE COVERAGES IN EFFECT?	X	
2. ARE ALL PREMIUM PAYMENTS PAID CURRENT?	X	
3. PLEASE ITEMIZE POLICIES BELOW.		

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "NO," OR IF ANY POLICIES HAVE BEEN CANCELLED OR NOT RENEWED DURING THIS REPORTING PERIOD, PROVIDE AN EXPLANATION BELOW. ATTACH ADDITIONAL SHEETS IF NECESSARY.

INSTALLMENT PAYMENTS			
TYPE OF POLICY	CARRIER	PERIOD COVERED	PAYMENT AMOUNT & FREQUENCY
None			

Tri Dimension Energy, LP
Post-Petition Loans Received
December 31, 2010

Lender	Amount	Notes
Amegy Bank This loan was paid off in December.	-	DIP Financing