

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS MIDLAND DIVISION		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): <b>Garza Rivera Welding Co. LP</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): <b>55-0889066</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): <b>2901 S. West Co. Rd. Odessa, TX</b>		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP CODE <b>79766</b>		ZIP CODE
County of Residence or of the Principal Place of Business: <b>Ector</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>P.O. Box 60643 Midland, TX</b>		Mailing Address of Joint Debtor (if different from street address):
ZIP CODE <b>79711</b>		ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above):		ZIP CODE
<b>Type of Debtor</b> (Form of Organization) (Check one box.)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i>  <input type="checkbox"/> Corporation (includes LLC and LLP)  <input checked="" type="checkbox"/> Partnership  <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box.)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <b>Tax-Exempt Entity</b> (Check box, if applicable.)  <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box.)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box.)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box.)  <input checked="" type="checkbox"/> Full Filing Fee attached.  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b>  <input type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.  <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i>	Name of Debtor(s): <b>Garza Rivera Welding Co. LP</b>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet.)

Location Where Filed: <b>None</b>	Case Number:	Date Filed:
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Location Where Filed:	Case Number:	Date Filed:
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**Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor** (If more than one, attach additional sheet.)

Name of Debtor: <b>None</b>	Case Number:	Date Filed:
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District:	Relationship:	Judge:
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<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p style="text-align: center;"><b>X</b> _____</p> <p style="text-align: right;">Date</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**  
(Check any applicable box.)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**  
(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_

(Name of landlord that obtained judgment)

\_\_\_\_\_

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**  
(This page must be completed and filed in every case)

Name of Debtor(s): **Garza Rivera Welding Co. LP**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_

**X** \_\_\_\_\_

Telephone Number (If not represented by attorney) \_\_\_\_\_

Date 6/2/08

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_

(Signature of Foreign Representative)

(Printed Name of Foreign Representative) \_\_\_\_\_

Date \_\_\_\_\_

**Signature of Attorney\***

**X** Neal R. Allen  
Neal R. Allen Bar No. **01047000**

Neal R. Allen, Attorney, P.C.  
3108 N. Big Spring, 105  
Midland, TX 79705

Phone No. **(432) 685-3078** Fax No. **(432) 685-3066**

Date 06/02/2008

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer \_\_\_\_\_

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) \_\_\_\_\_

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**Garza Rivera Welding Co. LP**

**X** \_\_\_\_\_  
Signature of Authorized Individual

**See attached**

Printed Name of Authorized Individual

**Officers/Directors**

Title of Authorized Individual \_\_\_\_\_

Date 06/02/2008

Date

Address \_\_\_\_\_

**X** \_\_\_\_\_

Date \_\_\_\_\_

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

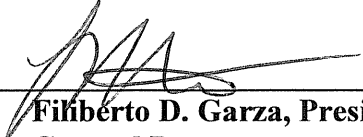
If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

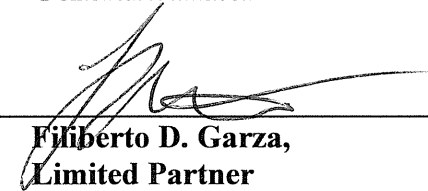
A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

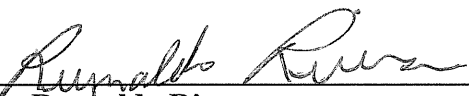
**RE: Chapter 11 Petition of Garza Rivera Welding Co. LP**

**Signatures to be taken as if directly on Chapter 11 Petition:**

**Garza Rivera General Inc., a Texas Corporation**

By:   
\_\_\_\_\_  
**Filiberto D. Garza, President**  
**General Partner**


By:   
\_\_\_\_\_  
**Filiberto D. Garza,**  
**Limited Partner**

By:   
\_\_\_\_\_  
**Reynaldo Rivera,**  
**Limited Partner**

**CONSENT TO ACTION BY DIRECTORS**  
**OF GARZA RIVERA WELDING CO. LP**

The bylaws of the above-named corporation provide that any action by it may be taken without a meeting if a consent is given in writing setting forth the action to be taken is signed by all the directors entitled to vote. The directors have concluded that it would be in the best interest of the corporation to file a voluntary Chapter 11 bankruptcy case on behalf of the corporation. The undersigned directors hereby consent to such action.

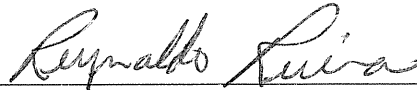
Dated: May 30, 2008

  
\_\_\_\_\_  
Filiberto D. Garza  
President and Director

**CONSENT TO ACTION BY DIRECTORS**  
**OF GARZA RIVERA WELDING CO. LP**

The bylaws of the above-named corporation provide that any action by it may be taken without a meeting if a consent is given in writing setting forth the action to be taken is signed by all the directors entitled to vote. The directors have concluded that it would be in the best interest of the corporation to file a voluntary Chapter 11 bankruptcy case on behalf of the corporation. The undersigned directors hereby consent to such action.

Dated: May 30, 2008

A handwritten signature in cursive script, appearing to read "Reynaldo Rivera", is written over a horizontal line.

Reynaldo Rivera

Vice President and Director

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
MIDLAND DIVISION

IN RE: Garza Rivera Welding Co. LP

CASE NO

CHAPTER 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept:	<u>\$10,000.00</u>	
Prior to the filing of this statement I have received:	<u>\$10,000.00</u>	(See Attachment)
Balance Due:	<u>\$0.00</u>	

2. The source of the compensation paid to me was:

Debtor  Other (specify)

3. The source of compensation to be paid to me is:

Debtor  Other (specify)

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

**\*Plus any additional fees and/or expenses as may be described in the Engagement Letter attached hereto.**

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

06/02/2008

Date



Neal R. Allen

Neal R. Allen, Attorney, P.C.

3108 N. Big Spring, 105

Midland, TX 79705

Phone: (432) 685-3078 / Fax: (432) 685-3066

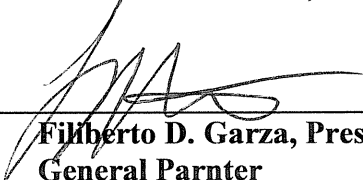
Bar No. 01047000

**See attached  
Officers/Directors**

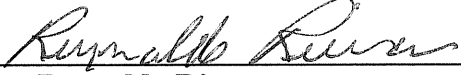
**RE: Chapter 11 Petition of Garza Rivera Welding Co. LP**

**Signatures to be taken as if directly on Chapter 11 Petition:**

**Garza Rivera General Inc., a Texas Corporation**

By:   
\_\_\_\_\_  
**Filiberto D. Garza, President**  
**General Partner**

By:   
\_\_\_\_\_  
**Filiberto D. Garza,**  
**Limited Partner**

By:   
\_\_\_\_\_  
**Reynaldo Rivera,**  
**Limited Partner**



TELEFAX: (432) 685-3066  
EMAIL: [NEAL@MBL.COM](mailto:NEAL@MBL.COM)

**NEAL R. ALLEN, ATTORNEY, P.C.**  
3108 NORTH BIG SPRING – SUITE 105  
MIDLAND TX 79705

PHONE: (432) 685-3078  
METRO: (432) 570-5604

BOARD CERTIFIED, **BANKRUPTCY** (CONSUMER AND BUSINESS) AND  
ESTATE PLANNING AND PROBATE, TEXAS BOARD OF LEGAL SPECIALIZATION

May 30, 2008

Garza Rivera Welding Co. LP  
Post Office Box 60643  
Midland, Texas 79711

Attn: Filiberto D. Garza, President  
Reynaldo Rivera, Vice President

Dear Mr. Garza and Mr. Rivera:

**Re: Engagement Letter for Representation of Garza Rivera Welding Co. LP in a Chapter 11 Bankruptcy Case to be filed in the Western District of Texas, Midland/Odessa Division of the United States Bankruptcy Court  
Fee to be computed at \$175 per hour, plus Court Costs of \$1,039, to be paid as follows:  
Initial Retainer of \$10,000, plus Court Costs of \$1,039, plus additional billings at the rate of \$175 per hour (pending further notice) for time actually spent**

This engagement letter constitutes the agreement whereby Neal R. Allen, Attorney, P.C. (“Firm”) has undertaken to represent Garza Rivera Welding Co. LP (“Client” or “Debtor”) in a Chapter 11 Bankruptcy case.

Such representation will include legal services in consulting with Client as to advisability of filing for relief under the Bankruptcy Code, advice as to available relief under various Chapters of the Code, and appropriate selection for the case, preparation and filing of Petition, Schedules, Statement of Affairs, Chapter 11 Plan, and related documents, and appearance at the first meeting of creditors and at a confirmation hearing. No portion of the initial retainer is refundable.

Firm shall prepare and file the above-described case on behalf of Client and pursue the same to conclusion. Client shall be responsible for payment of all fees and expenses billed to the extent they are not awarded against the other parties by the Bankruptcy Court and collected from such other parties.

Client understands that the estimated fee retainer does not include attorney representation in any Court Action filed in conjunction with Client’s petition including, but not limited to Adversary Proceedings such as Dischargeability Complaints, probated litigation concerning Motions such as Relief from Automatic Stay, valuation of assets, Objections to Confirmation, and Modification of or Amendment of Plan or Schedules, or Dismissal.

Client agrees to pay for all legal services and expenses in this matter, as described below, either through the initial retainer, the Chapter 11 Plan, or otherwise, in Midland County, Texas. The Estimated Fee may not be the total fee. If the Initial Retainer is to be paid in installments, see the attached Schedule. The initial retainer and the filing fee must be paid in full before the case is filed.

All legal services will be billed at the rate of \$175.00 per hour for Shareholder-Attorney, and \$70.00 per hour for Legal Assistant, which rates will be used until further notice. In addition to such hourly rates, Firm will bill any expenses which are incurred by it on Client's behalf, including but not limited to such items as long distance telephone calls, copying expenses, travel expenses, express mail, facsimile transmission charges, deposition costs, and the like. Firm will make monthly billings therefor, and to the extent not covered by the initial retainer, after approval of such billings by the Court, Client will promptly pay the same.


Firm reserves the right to terminate its services and withdraw as counsel of record in the event that payment of any billing is not made promptly, if in the opinion of the Firm the ability of Client to pay becomes impaired, or for other cause as determined by Firm. Client may terminate such representation by Firm either as to a specific matter or upon all matters upon written notice to Firm. Upon termination by Client, it shall pay all expenses, fees and charges for legal expense up to the date of termination, whether or not previously billed. It is understood that until such time as the same are paid in full, Firm shall have no obligation or responsibility to return any files, documents or evidence in its possession to Client.

Firm has requested that Client disclose in writing the names and addresses of all present or probable adverse parties in interest in the proceeding. Firm will rely on this information. While the Firm does not believe it has any conflict of interest which would prevent it from being retained as attorney for client, in the event that such a conflict should develop, Firm reserves the right to withdraw as such Attorney, subject to payment of any charges as described above.

Client executes this engagement letter to evidence its agreement, being the entire agreement, with Firm concerning such representation.


Yours very truly,


**Neal R. Allen, Attorney, P.C.**

  
Neal R. Allen  
Attorney

**APPROVED AND AGREED TO:**

**Garza Rivera Welding Co. LP**

By:   
Filiberto D. Garza, President/Guarantor

By:   
Reynaldo Rivera, Vice President/Guarantor

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
MIDLAND DIVISION**

IN RE: **Garza Rivera Welding Co. LP**

Case No.

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Briley Construction, Inc. P.O. Box 4638 Odessa, TX 79760		Vendor		<b>\$96,130.00</b>
Higgins Blasting & Coating P.O. Box 60101 Midland, TX 79711		Vendor		<b>\$15,000.00</b>
U.S. Financial Life Insurance Co. P.O. Box 429560 Cincinnati, OH 45242		Unearned Insurance Premium		<b>\$7,520.00</b>
U.S. Financial Life Insurance Co. P.O. Box 429560 Cincinnati, OH 45242		Unearned Insurance Premium		<b>\$7,520.00</b>
TXU Electric P.O. Box 100001 Dallas, TX 75310-0001		Utility		<b>\$5,333.48</b>
Trans-Pecos Transportation P.O. Box 3588 Odessa, TX 79760		Vendor		<b>\$1,975.00</b>

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
MIDLAND DIVISION**

IN RE: **Garza Rivera Welding Co. LP**

Case No.

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

*Continuation Sheet No. 1*

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Hunter Aggregates, Inc. 5904 Yorkshire Dr. Midland, TX 79707		Vendor		<b>\$1,350.00</b>
Crown Equipment, Inc. P.O. Box 1321 Odessa, TX 79760		Vendor		<b>\$438.41</b>
Dallas National Insurance Company c/o Huddleston & Moore Inc. 705 W. Avenue B, Suite 316 Garland, TX 75040		Unearned Insurance Premium		<b>\$392.56</b>
United Fuel & Energy P.O. Box 972176 Dallas, TX 75397-9641		Vendor		<b>\$240.08</b>
Cherokee Rental, Inc. P.O. Box 13524 Odessa, TX 79768-3524		Monthly Storage Unit Charge		<b>\$162.38</b>
Forrest Tire 2525 East 8th Street Odessa, TX 79761		Revolving Account		<b>\$160.33</b>
Duncan Disposal 1422 Hughes Street San Angelo, TX 76903		Monthly Charge		<b>\$62.61</b>




**RE: Chapter 11 Petition of Garza Rivera Welding Co. LP**

**Signatures to be taken as if directly on Chapter 11 Petition:**

**Garza Rivera General Inc., a Texas Corporation**

By:   
**Filiberto D. Garza, President**  
**General Partner**

By:   
**Filiberto D. Garza,**  
**Limited Partner**

By:   
**Reynaldo Rivera,**  
**Limited Partner**

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
MIDLAND DIVISION**

IN RE: **Garza Rivera Welding Co. LP**

CASE NO

CHAPTER 11

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 06/02/2008

Signature \_\_\_\_\_  
*See attached  
Officers/Directors*

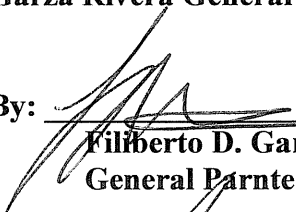
Date \_\_\_\_\_

Signature \_\_\_\_\_


**RE: Chapter 11 Petition of Garza Rivera Welding Co. LP**

**Signatures to be taken as if directly on Chapter 11 Petition:**

**Garza Rivera General Inc., a Texas Corporation**

By:   
\_\_\_\_\_  
**Filiberto D. Garza, President**  
**General Partner**

By:   
\_\_\_\_\_  
**Filiberto D. Garza,**  
**Limited Partner**

By:   
\_\_\_\_\_  
**Reynaldo Rivera,**  
**Limited Partner**



American State Bank  
P.O. Box 1401  
Lubbock, TX 79408

American State Bank  
620 North Grant  
Odessa, TX 79760

Attorney General of the U.S.  
Main Justice Bldg., Room 5111  
10th & Constitution Avenue, N.W.  
Washington, D.C. 20530

Briley Construction, Inc.  
P.O. Box 4638  
Odessa, TX 79760

Cherokee Rental, Inc.  
P.O. Box 13524  
Odessa, TX 79768-3524

Crown Equipment, Inc.  
P.O. Box 1321  
Odessa, TX 79760

Dallas National Insurance Company  
c/o Huddleston & Moore Inc.  
705 W. Avenue B, Suite 316  
Garland, TX 75040

Duncan Disposal  
1422 Hughes Street  
San Angelo, TX 76903

Ector County Appraisal District  
PO Box 393  
1301 East 8th Street  
Odessa, TX 79761

Fehr Metal Buildings  
107 Co. Rd. 404-C  
Seminole, TX 79360

Forrest Tire  
2525 East 8th Street  
Odessa, TX 79761

Higgins Blasting & Coating  
P.O. Box 60101  
Midland, TX 79711

Hunter Aggregates, Inc.  
5904 Yorkshire Dr.  
Midland, TX 79707

Internal Revenue Service  
P.O. Box 21126  
Philadelphia, PA 19114-0326

Loving Electric  
Attn: Don Loving  
8600 Andrews Hwy.  
Odessa, TX 79765

McWhorter, Cobb and Johnson LLP  
Attn: R. Michael McCauley, Jr.  
P.O. Box 2547  
Lubbock, TX 79408

State Comptroller of Public Accts  
Revenue Acct Div/Bankruptcy  
P.O. Box 13528  
Austin, TX 78711

Texas Employment Commission  
TEC Building -- Bankruptcy  
101 East 15th Street  
Austin, TX 78778

Trans-Pecos Transportation  
P.O. Box 3588  
Odessa, TX 79760

TXU Electric  
P.O. Box 100001  
Dallas, TX 75310-0001

U.S. Financial Life Insurance Co.  
P.O. Box 429560  
Cincinnati, OH 45242

United Fuel & Energy  
P.O. Box 972176  
Dallas, TX 75397-9641

United States Attorney  
601 N.W. Loop 410, Suite 600  
San Antonio, TX 78216