| B1 (Official Form 1) (1/08)   |  |  |  |  |   |  |  |  |  |  |  |
|---|--|--|--|--|---|--|--|--|--|--|--|
|   | ED STATES B<br>EASTERN DIS<br>TYLER  |  |  | JRT  |   | untary Petition  |  |  |  |  |  |
| Name of Debtor (if individual, enter Last, First, N<br>Boydhunt Group, LLC  | /liddle):  |  |  | Name of Joint Debtor (Spouse) (Last, First, Middle): |   |  |  |  |  |  |  |
| All Other Names used by the Debtor in the last<br>(include married, maiden, and trade names):<br><b>dba Kids World Learning Center</b>  |  |  | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): |  |   |  |  |  |  |  |  |
| Last four digits of Soc. Sec. or Individual-Taxpa than one, state all): 87-0719476  | more   | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): |  |  |   |  |  |  |  |  |  |
| Street Address of Debtor (No. and Street, City,<br>4269 CR 292E<br>Kilgore, TX  |  | Street   | Address of Joint D   | ebtor (No. and a                                     | Street, City, and Sta   | te):   |  |  |  |  |  |
|   |  | ZIP CODE<br>75662  |  |  |   |  |  | ZIP CODE   |  |  |  |
| County of Residence or of the Principal Place of Rusk   |  |  |  |  | y of Residence or o   |  |  |  |  |  |  |
| Mailing Address of Debtor (if different from stree<br>4269 CR 292 E<br>Kilgore, TX  | et address):   |  |  | Mailing  | Address of Joint  | Debtor (if differe   | nt from street addre   | iss):  |  |  |  |
|   |  | ZIP CODE<br>75662  |  |  |   |  |  | ZIP CODE   |  |  |  |
| Location of Principal Assets of Business Debtor   | r (if different from str   | eet address ab   | ove):  |  |   |  |  |  |  |  |  |
|   |  |  |  |  |   |  |  | ZIP CODE   |  |  |  |
| Type of Debtor         (Form of Organization)         (Check one box.)         Individual (includes Joint Debtors)         See Exhibit D on page 2 of this form.         ✓       Corporation (includes LLC and LLP)         Partnership         Other (If debtor is not one of the above entities, check this box and state type of entity below.)  | (Chea<br>Health Care E<br>Single Asset F<br>in 11 U.S.C. §<br>Railroad<br>Stockbroker<br>Commodity B<br>Clearing Bank<br>✓ Other<br>Tax-Ex<br>(Check bo<br>Debtor is a tax<br>under Title 26<br>Code (the Inte | Real Estate as 6<br>101(51B)<br>roker  | defined<br>.)<br>ization<br>States   |  |   | Natur<br>(Chec<br>consumer<br>I U.S.C.<br>ed by an<br>for a<br>house-  | of a Fore<br>Chapter<br>of a Fore<br>ce of Debts<br>ck one box.)<br>✓ Debts an<br>business | Dox.)<br>15 Petition for Recognition<br>ign Main Proceeding<br>15 Petition for Recognition<br>ign Nonmain Proceeding |  |  |  |
| <b>Filing Fee</b> (Che  | ck one box.)   |  |  |  | ck one box:   | •  | r 11 Debtors   |  |  |  |  |
| <ul> <li>Filing Fee to be paid in installments (applising signed application for the court's consider unable to pay fee except in installments.</li> <li>Filing Fee waiver requested (applicable to attach signed application for the court's court's</li></ul> | ation certifying that<br>Rule 1006(b). See (<br>chapter 7 individua<br>onsideration. See C   | the debtor is<br>Official Form 3A<br>Is only). Must  | Α.   |  | Debtor is not a sma<br><b>ck if:</b><br>Debtor's aggregate<br>nsiders or affiliates<br><b>ck all applicabl</b><br>A plan is being filed | all business debt<br>noncontigent lik<br>) are less than \$<br>e boxes:<br>I with this petition<br>e plan were solic | quidated debts (exc<br>2,190,000.<br>n.<br>ted prepetition from                            | C. § 101(51D).<br>U.S.C. § 101(51D).<br>Iuding debts owed to   |  |  |  |
| Statistical/Administrative Information  Debtor estimates that funds will be availab  Debtor estimates that, after any exempt p there will be no funds available for distribut   | ble for distribution to roperty is excluded a  | and administrat  |  | ses paid   | ,   |  |  | THIS SPACE IS FOR<br>COURT USE ONLY  |  |  |  |
| Estimated Number of Creditors   | 1,000-<br>5,000  | □<br>5,001-<br>10,000  | 10,001-<br>25,000  |  | 25,001-<br>50,000   | <b>5</b> 0,001-<br>100,000   | Over<br>100,000  |  |  |  |  |
| Estimated Assets<br>So to \$50,001 to \$100,001 to \$500,001<br>\$50,000 \$100,000 \$500,000 to \$1 million<br>Estimated Liabilities  | \$1,000,001<br>on to \$10 million  | 10,000,001<br>to \$50 million  | □<br>\$50,000<br>to \$100  |  | <b>1</b><br>\$100,000,001<br>to \$500 million   | 500,000,001<br>to \$1 billion  | ☐<br>More than<br>\$1 billion  |  |  |  |  |
| Estimated Liabilities           Image: State of the state of   | \$1,000,001<br>on to \$10 million  | 10,000,001<br>to \$50 million  | □<br>\$50,000<br>to \$100  |  | 100,000,001<br>to \$500 million   | 500,000,001<br>to \$1 billion  | D<br>More than<br>\$1 billion  |  |  |  |  |

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| B1 (Official Form 1) (1/08)  |  | Page 2   |
|--|--|--|
| Voluntary Petition   | Name of Debtor(s): Boydhunt Grou                           | ıp, LLC  |
| (This page must be completed and filed in every case.)   |  |  |
| All Prior Bankruptcy Cases Filed Within Last   | 8 Years (If more than two, attach add                      | itional sheet.)  |
| Location Where Filed:<br>None  | Case Number:   | Date Filed:  |
| Location Where Filed:  | Case Number:   | Date Filed:  |
| Pending Bankruptcy Case Filed by any Spouse, Partner or  |  | han one, attach additional sheet.)   |
| Name of Debtor:<br>None  | Case Number:   | Date Filed:  |
| District:  | Relationship:  | Judge:   |
| <b>Exhibit A</b><br>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) | (To be completed if  | proceed under chapter 7, 11, 12, or 13<br>xplained the relief available under each |
|  | X  |  |
|  | hibit C  | Date   |
| Does the debtor own or have possession of any property that poses or is alleged to pose<br>Yes, and Exhibit C is attached and made a part of this petition.  |  | public health or safety?   |
| Ex   | hibit D  |  |
| (To be completed by every individual debtor. If a joint petition is filed, each<br>Exhibit D completed and signed by the debtor is attached and m  |  | eparate Exhibit D.)  |
| If this is a joint petition:<br>Exhibit D also completed and signed by the joint debtor is attach  | ed and made a part of this petition.                       |  |
|  | ing the Debtor - Venue                                     |  |
| Debtor has been domiciled or has had a residence, principal place of   |  | trict for 180 days immediately   |
| preceding the date of this petition or for a longer part of such 180 day   | ,  | at .   |
| There is a bankruptcy case concerning debtor's affiliate, general part   |  |  |
| Debtor is a debtor in a foreign proceeding and has its principal place<br>principal place of business or assets in the United States but is a defe<br>or the interests of the parties will be served in regard to the relief source  | endant in an action or proceeding [in a f                  | -  |
| •  | les as a Tenant of Residential Proper<br>oplicable boxes.) | ty   |
| Landlord has a judgment against the debtor for possession of debtor  | · ,  | the following.)  |
|  | Name of landlord that obtained judgme                      | nt)  |
|  |  |  |
|  | Address of landlord)                                       |  |
| Debtor claims that under applicable nonbankruptcy law, there are circ<br>monetary default that gave rise to the judgment for possession, after   |  |  |
| Debtor has included in this petition the deposit with the court of any repetition.   | ent that would become due during the 3                     | 0-day period after the filing of the   |
| Debtor certifies that he/she has served the Landlord with this certifica   | tion. (11 U.S.C. § 362(I)).                                |  |
|  |  |  |

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## **Voluntary Petition**

(This page must be completed and filed in every case)

## Name of Debtor(s): Boydhunt Group, LLC

| Sign   | atures  |
|--|---|
| Signature(s) of Debtor(s) (Individual/Joint)<br>I declare under penalty of perjury that the information provided in this petition is<br>true and correct.<br>[If petitioner is an individual whose debts are primarily consumer debts and has<br>chosen to file under chapter 7] I am aware that I may proceed under chapter 7,<br>11, 12 or 13 of title 11, United States Code, understand the relief available under<br>each such chapter, and choose to proceed under chapter 7.<br>[If no attorney represents me and no bankruptcy petition preparer signs the<br>petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).<br>I request relief in accordance with the chapter of title 11, United States Code,<br>specified in this petition. | Signature of a Foreign Representative         I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.         (Check only one box.)       I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.         Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.  |
| Telephone Number (If not represented by attorney)       Date   | X (Signature of Foreign Representative) (Printed Name of Foreign Representative) Date   |
| Signature of Attorney*         X       /s/ Brandon Lane       Bar No. 24039007         Brandon E. Lane Attorney at Law, P.C.       3304 S. Broadway, Suite 205         Tyler, Texas 75701         Phone No. (903) 597-0862       Fax No. (903) 526-4953  | <b>Signature of Non-Attorney Bankruptcy Petition Preparer</b><br>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as<br>defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and<br>have provided the debtor with a copy of this document and the notices and<br>information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules<br>or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a<br>maximum fee for services chargeable by bankruptcy petition preparers, I have<br>given the debtor notice of the maximum amount before preparing any document<br>for filing for a debtor or accepting any fee from the debtor, as required in that<br>section. Official Form 19 is attached. |
| 12/04/2009         Date         *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.         Signature of Debtor (Corporation/Partnership)         I declare under penalty of perjury that the information provided in this petition is   | Printed Name and title, if any, of Bankruptcy Petition Preparer<br>Social-Security number (If the bankruptcy petition preparer is not an individual,<br>state the Social-Security number of the officer, principal, responsible person or<br>partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)   |
| true and correct, and that I have been authorized to file this petition on behalf of<br>the debtor.<br>The debtor requests relief in accordance with the chapter of title 11, United States<br>Code, specified in this petition.<br>Boydhunt Group, LLC  | Address X   |
| X /s/ Alice B. Hunt<br>Signature of Authorized Individual<br>Alice B. Hunt<br>Printed Name of Authorized Individual<br>President<br>Title of Authorized Individual<br>12/04/2009<br>Date   | Date<br>Signature of bankruptcy petiton preparer or officer, principal, responsible person, or<br>partner whose Social-Security number is provided above.<br>Names and Social-Security numbers of all other individuals who prepared or<br>assisted in preparing this document unless the bankruptcy petition preparer is not<br>an individual.<br>If more than one person prepared this document, attach additional sheets<br>conforming to the appropriate official form for each person.<br><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11<br/>and the Federal Rules of Bankruptcy Procedure may result in fines or<br/>imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i>   |

IN RE: Boydhunt Group, LLC

CASE NO

CHAPTER 11

## **EXHIBIT "A" TO VOLUNTARY PETITION**

| 1. Debtor's employer identification number is   | 87-0719476                             |                                |
|---|--|--------------------------------|
| <ol> <li>If any of debtor's securities are registered under s<br/>number is</li> </ol>  | section 12 of the Securities and Excha | ange Act of 1934, the SEC file |
| 3. The following financial data is the latest available   | information and refers to the debtor's | condition on 12/4/2009         |
| a. Total Assets   |  |                                |
| b. Total Liabilities  |  |                                |
| Secured debt  | Amounts                                | Approximate number of holders  |
| Fixed, liquidated secured debt  | \$0.00                                 | 0                              |
| Contingent secured debt   | \$47,768.29                            | 0                              |
| Disputed secured debt   | \$0.00                                 | 0                              |
| Unliquidated secured debt   | \$0.00                                 | 0                              |
| Unsecured debt  | Amounts                                | Approximate number of holders  |
| Fixed, liquidated unsecured debt  | \$4,900.00                             | 1                              |
| Contingent unsecured debt   | \$38,040.47                            | 1                              |
| Disputed unsecured debt   | \$0.00                                 | 0                              |
| Unliquidated unsecured debt   | \$0.00                                 | 0                              |
| Stock   | Amounts                                | Approximate number of holders  |
| Number of shares of preferred stock   | 100                                    | 2                              |
| Number of shares of common stock  |  |                                |
| Comments, if any  |  |                                |
| 4. Brief description of debtor's business:<br>Debtor's business is a child care facility doing business as<br>approximately 15 people as child care providers or staff of t |  | as. Debtor employs             |

IN RE: Boydhunt Group, LLC

CASE NO

CHAPTER 11

## EXHIBIT "A" TO VOLUNTARY PETITION

Continuation Sheet No. 1

 List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 20% or more of the voting securities of the debtor: *Alice Hunt 51% and Willie Hunt 49%*

6. List the name of all corporations 20% or more of the outstanding voting securities of which are directly or indirectly owned, controlled, or held, with power to vote, by debtor:

I, <u>Alice B. Hunt</u>, the <u>President</u> of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Exhibit "A" to Voluntary Petition, and that it is true and correct to the best of my information and belief.

Date: 12/04/2009

Signature: /s/ Alice B. Hunt Alice B. Hunt President

Case No.

(if known)

## SCHEDULE A - REAL PROPERTY

| Description and<br>Location of<br>Property | Nature of Debtor's<br>Interest in Property | Current Value<br>of Debtor's<br>Interest in<br>Property, Without<br>Deducting Any<br>Secured Claim<br>or Exemption | Amount Of<br>Secured Claim |
|--|--|--|----------------------------|
| None                                       |  |  |                            |
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|  |  |  |                            |
|  |  |  |                            |
|  | Tota                                       | \$0.00   |                            |

Case No.

(if known)

## **SCHEDULE B - PERSONAL PROPERTY**

| Type of Property   | None | Description and Location of Property             | Current Value of<br>Debtor's Interest<br>in Property,<br>Without Deducting<br>any Secured<br>Claim or<br>Exemption |
|--|------|--|--|
| 1. Cash on hand.   | x    |  |  |
| 2. Checking, savings or other finan-<br>cial accounts, certificates of deposit<br>or shares in banks, savings and loan,<br>thrift, building and loan, and home-<br>stead associations, or credit unions,<br>brokerage houses, or cooperatives. |      | Citizens Bank #1053981<br>Citizens Bank #1053590 | \$9,717.23<br>\$5,481.06   |
| 3. Security deposits with public util-<br>ities, telephone companies, land-<br>lords, and others.  | x    |  |  |
| 4. Household goods and furnishings,<br>including audio, video and computer<br>equipment.   | x    |  |  |
| 5. Books; pictures and other art<br>objects; antiques; stamp, coin,<br>record, tape, compact disc, and other<br>collections or collectibles.   | x    |  |  |
| 6. Wearing apparel.  | x    |  |  |
| 7. Furs and jewelry.   | x    |  |  |
| 8. Firearms and sports, photo-<br>graphic, and other hobby equipment.  | x    |  |  |
| 9. Interests in insurance policies.<br>Name insurance company of each<br>policy and itemize surrender or<br>refund value of each.  | x    |  |  |
| 10. Annuities. Itemize and name each issuer.   | x    |  |  |

Case No.

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(if known)

## SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

| Type of Property  | None | Description and Location of Property | Current Value of<br>Debtor's Interest<br>in Property,<br>Without Deducting<br>any Secured<br>Claim or<br>Exemption |
|---|------|--------------------------------------|--|
| 11. Interests in an education IRA as<br>defined in 26 U.S.C. § 530(b)(1) or<br>under a qualified State tuition plan<br>as defined in 26 U.S.C. § 529(b)(1).<br>Give particulars. (File separately<br>the record(s) of any such interest(s).<br>11 U.S.C. § 521(c).) | x    |                                      |  |
| 12. Interests in IRA, ERISA, Keogh,<br>or other pension or profit sharing<br>plans. Give particulars.   | x    |                                      |  |
| 13. Stock and interests in incorpo-<br>rated and unincorporated businesses.<br>Itemize.   | x    |                                      |  |
| 14. Interests in partnerships or joint ventures. Itemize.   | x    |                                      |  |
| 15. Government and corporate bonds<br>and other negotiable and non-<br>negotiable instruments.  | x    |                                      |  |
| 16. Accounts receivable.  |      | Citizens Bank #1053981               | \$17,000.00  |
| 17. Alimony, maintenance, support,<br>and property settlements to which the<br>debtor is or may be entitled. Give<br>particulars.   | x    |                                      |  |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars.  | x    |                                      |  |

Case No.

\_

(if known)

## SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

| Type of Property   | None | Description and Location of Property | Current Value of<br>Debtor's Interest<br>in Property,<br>Without Deducting<br>any Secured<br>Claim or<br>Exemption |
|--|------|--------------------------------------|--|
| 19. Equitable or future interests, life<br>estates, and rights or powers exercis-<br>able for the benefit of the debtor other<br>than those listed in Schedule A - Real<br>Property.   | x    |                                      |  |
| 20. Contingent and noncontingent<br>interests in estate of a decedent, death<br>benefit plan, life insurance policy, or<br>trust.  | x    |                                      |  |
| 21. Other contingent and unliqui-<br>dated claims of every nature,<br>including tax refunds, counterclaims<br>of the debtor, and rights to setoff<br>claims. Give estimated value of each.   | x    |                                      |  |
| 22. Patents, copyrights, and other intellectual property. Give particulars.  | x    |                                      |  |
| 23. Licenses, franchises, and other general intangibles. Give particulars.   | x    |                                      |  |
| 24. Customer lists or other compilations<br>containing personally identifiable<br>information (as defined in 11 U.S.C.<br>§ 101(41A)) provided to the debtor by<br>individuals in connection with obtaining<br>a product or service from the debtor<br>primarily for personal, family, or<br>household purposes. | ×    |                                      |  |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories.   |      | 20 Passenger mini-bus                | \$5,000.00   |
| 26. Boats, motors, and accessories.  | x    |                                      |  |

Case No.

(if known)

## SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

| Type of Property   | None     | Description and Location of Property   |         | Current Value of<br>Debtor's Interest<br>in Property,<br>Without Deducting<br>any Secured<br>Claim or<br>Exemption |
|--|----------|--|---------|--|
| 27. Aircraft and accessories.  | x        |  |         |  |
| 28. Office equipment, furnishings, and supplies.                     |          | Office Furniture, Children's Furniture, Electronics, Kitchen<br>Appliances, Playground equipment |         | \$10,570.00  |
| 29. Machinery, fixtures, equipment, and supplies used in business.   | x        |  |         |  |
| 30. Inventory.   | x        |  |         |  |
| 31. Animals.   | x        |  |         |  |
| 32. Crops - growing or harvested.<br>Give particulars.               | x        |  |         |  |
| 33. Farming equipment and implements.                                | x        |  |         |  |
| 34. Farm supplies, chemicals, and feed.                              | x        |  |         |  |
| 35. Other personal property of any kind not already listed. Itemize. | x        |  |         |  |
|  |          |  |         |  |
|  |          |  |         |  |
|  |          |  |         |  |
|  | <u> </u> | continuation sheets attached Tota  | <br>  > | \$47,768.29  |

\$47,768.29

| Case N | lo. |
|--------|-----|
|--------|-----|

(if known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND<br>MAILING ADDRESS<br>INCLUDING ZIP CODE AND<br>AN ACCOUNT NUMBER<br>(See Instructions Above.) | CODEBTOR | DATE CLAIM WAS<br>INCURRED, NATURE<br>OF LIEN, AND<br>DESCRIPTION AND<br>VALUE OF<br>PROPERTY SUBJECT<br>TO LIEN           | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM<br>WITHOUT<br>DEDUCTING<br>VALUE OF<br>COLLATERAL                     | UNSECURED<br>PORTION, IF<br>ANY  |
|--|----------|--|------------|--------------|----------|--|--|
| ACCT #:<br>Internal Revenue Service<br>Special Procedure<br>PO Box 21125<br>Philadelphia PA 19114                  |          | DATE INCURRED: 2007-08<br>NATURE OF LIEN:<br>941 Taxes<br>COLLATERAL:<br>Bank accounts, inventory, receivables<br>REMARKS: |            |              |          | \$47,768.29  |  |
|  |          | VALUE: \$47,768.29   |            |              |          |  |  |
|  |          |  |            |              |          |  |  |
| continuation sheets attached   | 4        | Subtotal (Total of this I<br>Total (Use only on last   | -          |              |          | <b>\$47,768.29</b><br><b>\$47,768.29</b><br>(Report also on<br>Summary of<br>Schedules.) | \$0.00<br>\$0.00<br>(If applicable,<br>report also on<br>Statistical<br>Summary of<br>Certain Liabilities<br>and Related |

Case No.

(If Known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

#### **TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

#### Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### □ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### ☐ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### Deposits by individuals

Claims of individuals up to \$2,425\* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

#### Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

#### Administrative allowances under 11 U.S.C. Sec. 330

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

\_\_\_\_\_continuation sheets attached

(If Known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

|   | TYPE OF PRIORITY  | Taxe     | es an                  | d Certain Other Debts Owed to G   | over               | nm           | ent      | al Units                   |                                   |   |
|---|---|----------|------------------------|---|--------------------|--------------|----------|----------------------------|-----------------------------------|---|
| MAILIN<br>INCLUDI<br>AND ACC  | TOR'S NAME,<br>IG ADDRESS<br>ING ZIP CODE,<br>OUNT NUMBER<br>ructions above.) | CODEBTOR |                        | DATE CLAIM WAS INCURRED<br>AND CONSIDERATION FOR<br>CLAIM   | CONTINGENT         | UNLIQUIDATED | DISPUTED | AMOUNT<br>OF<br>CLAIM      | AMOUNT<br>ENTITLED TO<br>PRIORITY | AMOUNT<br>NOT<br>ENTITLED TO<br>PRIORITY, IF<br>ANY |
| ACCT #:<br>Internal Revenue<br>Special Procedure<br>PO Box 21125<br>Philadelphia PA 1 | 9   |          |                        | DATE INCURRED: 2007-2008<br>CONSIDERATION:<br>Taxes<br>REMARKS:   |                    |              |          | \$38,040.47                | \$38,040.47                       | \$0.00  |
|   |   |          |                        |   |                    |              |          |                            |                                   |   |
|   |   |          |                        |   |                    |              |          |                            |                                   |   |
|   |   |          |                        |   |                    |              |          |                            |                                   |   |
|   |   |          |                        |   |                    |              |          |                            |                                   |   |
|   |   |          |                        |   |                    |              |          |                            |                                   |   |
| Sheet no1<br>attached to Schedu   | le of Creditors Holding<br>(Us  | se onl   | ity Cla<br><b>y on</b> |   | Тс                 | ge)<br>otal  |          | \$38,040.47<br>\$38,040.47 | \$38,040.47                       | \$0.00  |
|   | lf a  | pplica   | able,                  | ast page of the completed Schedul<br>report also on the Statistical Summ<br>bilities and Related Data.) | Tot<br>e E.<br>ary | als          | >        |                            | \$38,040.47                       | \$0.00  |

| Case | No. |
|------|-----|
|------|-----|

(if known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)   | CODEBTOR |   | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|---|--|------------|--------------|----------|--------------------|
| ACCT #: xxxx xxxx xxxx 0809<br>Discover Financial Services  |          |   | DATE INCURRED:<br>CONSIDERATION:<br>Credit Card  |            |              |          | \$4,900.00         |
| PO Box 7086<br>Dover DE 19903 9826  |          |   | REMARKS:   |            |              |          |                    |
|   |          |   |  |            |              |          |                    |
|   |          |   |  |            |              |          |                    |
|   |          |   |  |            |              |          |                    |
|   |          |   |  |            |              |          |                    |
|   |          |   |  |            |              |          |                    |
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|   |          |   |  |            |              |          |                    |
|   |          |   |  |            |              |          |                    |
|   |          |   |  |            |              |          |                    |
|   |          |   |  |            |              |          |                    |
|   | 1        | I | Sui  | bto        | tal :        | ∟<br>>   | \$4,900.00         |
|   |          |   |  |            | ota          |          | \$4,900.00         |
| (Use only on last page of the completed Schedule F.)<br>Nocontinuation sheets attached (Report also on Summary of Schedules and, if applicable, on the<br>Statistical Summary of Certain Liabilities and Related Data.) |          |   |  |            |              |          |                    |

(if known)

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE,<br>OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S<br>INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL<br>PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT<br>CONTRACT. |
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Case No.

(if known)

## **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

#### Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|------------------------------|
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In re Boydhunt Group, LLC

Case No.

Chapter 11

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE  | ATTACHED<br>(YES/NO) | NO. OF<br>SHEETS | ASSETS      | LIABILITIES | OTHER |
|---|----------------------|------------------|-------------|-------------|-------|
| A - Real Property   | Yes                  | 1                | \$0.00      |             | -     |
| B - Personal Property   | Yes                  | 4                | \$47,768.29 | •           |       |
| C - Property Claimed<br>as Exempt   | No                   |                  |             | I           |       |
| D - Creditors Holding<br>Secured Claims   | Yes                  | 1                |             | \$47,768.29 |       |
| E - Creditors Holding Unsecured<br>Priority Claims<br>(Total of Claims on Schedule E) | Yes                  | 2                |             | \$38,040.47 | 1     |
| F - Creditors Holding Unsecured<br>Nonpriority Claims                                 | Yes                  | 1                |             | \$4,900.00  |       |
| G - Executory Contracts and<br>Unexpired Leases                                       | Yes                  | 1                |             |             |       |
| H - Codebtors   | Yes                  | 1                |             |             |       |
| I - Current Income of<br>Individual Debtor(s)   | No                   |                  |             |             | N/A   |
| J - Current Expenditures of<br>Individual Debtor(s)                                   | No                   |                  |             |             | N/A   |
|   | TOTAL                | 11               | \$47,768.29 | \$90,708.76 |       |

In re: Boydhunt Group, LLC

Case No.

(if known)

## STATEMENT OF FINANCIAL AFFAIRS

#### 1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, Ш including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT       | SOURCE                          |
|--------------|---------------------------------|
| \$313,324.75 | 2009 Kids World Learning Center |
| \$292,092.00 | 2008 Kids World Learning Center |
| \$291,178.00 | 2007 Kids World Learning Center |

#### 2. Income other than from employment or operation of business

None  $\mathbf{\nabla}$ 

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 3. Payments to creditors

#### Complete a. or b., as appropriate, and c.

None a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None 

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b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

|   | DATES OF<br>PAYMENTS/ | AMOUNT PAID<br>OR VALUE OF |                    |
|---|-----------------------|----------------------------|--------------------|
| NAME AND ADDRESS OF CREDITOR<br>Internal Revenue Service<br>941 Quarterly payment | TRANSFERS<br>10-23-09 | TRANSFERS<br>\$9,123.85    | AMOUNT STILL OWING |

None  $\mathbf{\nabla}$ 

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this  $\mathbf{\nabla}$ bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Case No.

(if known)

In re: Boydhunt Group, LLC

## STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 1

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

#### 6. Assignments and receiverships

 $\mathbf{\nabla}$ 

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case.
 (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 7. Gifts

None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 8. Losses

None List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

#### 10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  $\square$ 

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

Case No.

(if known)

In re: Boydhunt Group, LLC

#### STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 2

#### 11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)



#### 14. Property held for another person

List all property owned by another person that the debtor holds or controls.

#### 15. Prior address of debtor

None If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.



#### 16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

#### **17. Environmental Information**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

#### UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF TEXAS TYLER DIVISION

Case No.

(if known)

### STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 3

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

#### 18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Carmela Davis, CPA 714 North High Longview, Texas 75601-5376 DATES SERVICES RENDERED 2007-2008

None b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

In re: Boydhunt Group, LLC

Case No.

(if known)

# STATEMENT OF FINANCIAL AFFAIRS Continuation Sheet No. 4

| None | c. List all firms or individuals who at the t debtor. If any of the books of account an   | time of the commencement of this case were in poss<br>Id records are not available, explain.      | ession of the books of account and records of the     |
|------|---|---|---|
|      | NAME  | ADDRESS   |   |
|      | Alice Hunt  |   |   |
|      | 4269 CR 292E<br>Kilgore, Texas 75662  |   |   |
| None | d. List all financial institutions, creditors a the debtor within two years immediately p | and other parties, including mercantile and trade age<br>preceding the commencement of this case. | ncies, to whom a financial statement was issued by    |
|      | NAME AND ADDRESS  | DATE ISSUED   |   |
|      | Internal Revenue Service  | 10-09   |   |
|      | 20. Inventories   |   |   |
| None | a. List the dates of the last two inventorie dollar amount and basis of each inventor     | es taken of your property, the name of the person wh<br>y.  | o supervised the taking of each inventory, and the    |
| None | b. List the name and address of the pers  | son having possession of the records of each of the in  | nventories reported in a., above.                     |
| None | <b>21. Current Partners, Officers, I</b> a. If the debtor is a partnership, list the n    | Directors and Shareholders<br>nature and percentage of partnership interest of each               | member of the partnership.                            |
| None | b. If the debtor is a corporation, list all of holds 5 percent or more of the voting or e | ficers and directors of the corporation, and each stoc<br>equity securities of the corporation.   | kholder who directly or indirectly owns, controls, or |
|      |   |   | NATURE AND PERCENTAGE                                 |
|      | NAME AND ADDRESS  | TITLE   | OF STOCK OWNERSHIP                                    |
|      | Alice Hunt  | President   | 51% Shareholder                                       |
|      | 4269 CR 292E<br>Kilgore, Texas 75662  |   |   |
|      | Willie Hunt   |   | 49% Shareholder                                       |
|      | 4269 CR 292E<br>Kilgore, Texas 75662  |   |   |
|      | 22. Former partners, officers, di   | irectors and shareholders   |   |
| None | a. If the debtor is a partnership, list each of this case.                                | member who withdrew from the partnership within or  | ne year immediately preceding the commencement        |
| None | b. If the debtor is a corporation, list all of preceding the commencement of this cas     | ficers, or directors whose relationship with the corpor se.                                       | ation terminated within one year immediately          |
| None | 23. Withdrawals from a partners   | ship or distributions by a corporation  |   |

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form,  $\checkmark$ bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

In re: Boydhunt Group, LLC

Case No.

(if known)

## STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 5

#### 24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

#### 25. Pension Funds

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

#### [If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 12/04/2009

Signature /s/ Alice B. Hunt Alice B. Hunt President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

IN RE: Boydhunt Group, LLC

CASE NO

CHAPTER 11

## DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| For legal services, I have agreed to accept:           | \$3,961.00 |
|--|------------|
| Prior to the filing of this statement I have received: | \$3,961.00 |
| Balance Due:   | \$0.00     |

- 2. The source of the compensation paid to me was:
  - Debtor 🗹 Other (specify)

Non-debtor, non-shareholder (Mother of Alice Hunt)

- 3. The source of compensation to be paid to me is:
  - Debtor

Other (specify)

Attorney shall be compensated directly by Alice Hunt.

- 4. 🗹 I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
  - □ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.
- In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

   Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
  - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- 6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

| I certify that the foregoing is a comple<br>representation of the debtor(s) in this ba | CERTIFICATION<br>te statement of any agreement or arrangeme<br>nkruptcy proceeding. | ent for payment to me for |
|--|---|---------------------------|
| 12/04/2009   | /s/ Brandon Lane  |                           |
| Date   | Brandon Lane  | Bar No. 24039007          |
|  | Brandon E. Lane Attorney at Law,  | r, P.C.                   |
|  | 3304 S. Broadway, Suite 205   |                           |
|  | Tyler, Texas 75701  |                           |
|  | Phone: (903) 597-0862 / Fax: (90  | 03) 526-4953              |
|  |   |                           |
|  |   |                           |
|  |   |                           |

/s/ Alice B. Hunt

Alice B. Hunt President

#### IN RE: Boydhunt Group, LLC

Case No.

Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)  | (2)   | (3)   | (4)   | (5)                                      |
|--|---|---|---|--|
| Name of creditor and complete                | Name, telephone number and<br>complete mailing address,<br>including zip code, of<br>employee, agent, or<br>department of creditor familiar |   | Indicate if<br>claim is<br>contingent,<br>unliquidated,<br>disputed, or | Amount of claim [if                      |
| mailing address, including zip<br>code       | with claim who may be<br>contacted  | Nature of claim (trade debt, bank loan, goverment contract, etc.) | subject to<br>setoff  | secured also state<br>value of security] |
| nternal Revenue Service<br>Special Procedure |   | Taxes   | •   | \$38,040.47                              |
| PO Box 21125<br>Philadelphia PA 19114        |   |   |   |  |

Discover Financial Services PO Box 7086 Dover DE 19903 9826 Credit Card

\$4,900.00

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the **President** of the **Corporation** named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 12/04/2009

Signature: /s/ Alice B. Hunt Alice B. Hunt President

IN RE: Boydhunt Group, LLC

CASE NO

CHAPTER 11

## VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 12/04/2009

Signature /s/ Alice B. Hunt Alice B. Hunt

President

Date \_\_\_\_\_

Signature \_\_\_\_\_

IN RE: Boydhunt Group, LLC CHAPTER 11

DEBTOR(S)

CASE NO

## LIST OF EQUITY SECURITY HOLDERS

| Registered Name of Holder of Security<br>Last Known Address or Place of Business  |  | Class of Security               | Number Registered                  | Kind of Interest<br>Registered |  |  |  |  |
|---|--|---------------------------------|------------------------------------|--------------------------------|--|--|--|--|
| DECLARATION UNDER PENALTY OF PERJURY<br>ON BEHALF OF A CORPORATION OR PARTNERSHIP |  |                                 |                                    |                                |  |  |  |  |
| I, the  | President  | of the                          | Corporation                        |                                |  |  |  |  |
| named as the debtor best of my information  | in this case, declare under penalty<br>n and belief. | of perjury that I have read the | e foregoing list and that it is tr | ue and correct to the          |  |  |  |  |

Date: 12/04/2009

Signature: /s/ Alice B. Hunt Alice B. Hunt President

In re: Boydhunt Group, LLC

CASE NO

CHAPTER 11

## **BUSINESS INCOME AND EXPENSES**

### Boydhunt Group, LLC dba Kids World Learning Center

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

| 1. Gross Income for 12 Months Prior to Filing:                      | \$313,324.75 |                         |
|---|--------------|-------------------------|
| PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:             |              |                         |
| 2. Gross Monthly Income:  |              | \$31,332.48             |
| PART C - ESTIMATED AVERAGE FUTURE MONTHLY EXPENSES:                 |              | <del>431,332.40</del> _ |
| 3. Net Employee Payroll (Other Than Debtor):                        | \$16,674.60  |                         |
| 4. Payroll Taxes:   | \$3,038.64   |                         |
| 5. Unemployment Taxes:  | \$60.00      |                         |
| 6. Worker's Compensation:   | \$0.00       |                         |
| 7. Other Taxes:   | \$539.31     |                         |
| 8. Inventory Purchases (including raw materials):                   | \$2,259.50   |                         |
| 9. Purchase of Feed/Fertilizer/Seed/Spray:                          | \$0.00       |                         |
| 10. Rent (other than debtor's principal residence):                 | \$1,094.87   |                         |
| 11. Utilities:  | \$1,003.05   |                         |
| 12. Office Expenses and Supplies:                                   | \$309.50     |                         |
| 13. Repairs and Maintenance:  | \$245.77     |                         |
| 14. Vehicle Expenses:   | \$49.80_     |                         |
| 15. Travel and Entertainment:                                       | \$0.00       |                         |
| 16. Equipment Rental and Leases:                                    | \$0.00_      |                         |
| 17. Legal/Accounting/Other Professional Fees:                       | \$880.20     |                         |
| 18. Insurance:  | \$321.80     |                         |
| 19. Employee Benefits (e.g., pension, medical, etc.):               | \$0.00       |                         |
| 20. Payments to be Made Directly by Debtor to Secured Creditors for |              |                         |
| Pre-Petition Business Debts (Specify):                              |              |                         |
| Storage Rental  | \$450.98     |                         |
| 21. Other (Specify):  |              |                         |
| Advertising   | \$221.90     |                         |
| 22. Total Monthly Expenses (Add items 3 - 21)                       |              | \$27,149.92             |
| PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:                      |              |                         |
| 23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2):      |              | \$4,182.56              |

## IN RE: Boydhunt Group, LLC

CASE NO.

CHAPTER 11

#### **Certificate of Service**

Service is hereby made upon the attached master mailing matrix pursuant to Rule 5 of Federal Rules of Civil Procedure and Local Rule of Bankruptcy Procedure 1009.

Date: 12/04/2009

/s/ Brandon Lane Brandon Lane

/s/ Alice B. Hunt

Debtor

**Boydhunt Group, LLC** 

Attorney for the Debtor(s)

Date: 12/04/2009

Attorney General of Texas Taxation Division - Bankruptcy Box 12548, Capitol Station Austin, TX 78711

Boydhunt Group, LLC 4269 CR 292 E Kilgore, Texas 75662

Discover Financial Services PO Box 7086 Dover DE 19903 9826

Internal Revenue Service Special Procedure PO Box 21125 Philadelphia PA 19114

Internal Revenue Service Special Procedure PO Box 21125 Philadelphia PA 19114 Internal Revenue Service P. O. Box 21126 Philadelphia, PA 19114 U. S. Trustee's Office 110 North College, Suite 300 Tyler, TX 75702-7231

State Comptroller of Public Accounts Capitol Station Austin, TX 78774

Texas Workforce Commission T.E.C. Building - Tax Department Austin, TX 78778

U. S. Attorney's Office 110 North College, Suite 700 Tyler, TX 75702-0204

U. S. Trustee 110 North College, Suite 300 Tyler, TX 75702