

**United States Bankruptcy Court
Eastern District of Texas**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Oakmont Construction, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): 75-2444553	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): 2519 South Branch Road Krum, TX	Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE 76249	ZIP CODE
County of Residence or of the Principal Place of Business: Denton	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE	ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):
2519 South Branch Road, Krum, TX ZIP CODE **76249**

<p align="center">Type of Debtor (Form of Organization) (Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____</p>	<p align="center">Nature of Business (Check one box)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p>	<p align="center">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p>
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<p align="center">Chapter 15 Debtors</p> <p>Country of debtor's center of main interests: _____</p> <p>Each country in which a foreign proceeding by, regarding, or against debtor is pending: _____</p>	<p align="center">Tax-Exempt Entity (Check box, if applicable)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)</p>	<p align="center">Nature of Debts (Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
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<p align="center">Filing Fee (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p align="center">Chapter 11 Debtors</p> <p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). -----</p> <p>Check all applicable boxes</p> <p><input type="checkbox"/> A plan is being filed with this petition</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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<p>Statistical/Administrative Information</p> <p><input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p>	<p>THIS SPACE IS FOR COURT USE ONLY</p>
<p>Estimated Number of Creditors</p> <p><input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000</p>	
<p>Estimated Assets</p> <p><input type="checkbox"/> \$0 to \$50,000 <input checked="" type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion</p>	
<p>Estimated Liabilities</p> <p><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion</p>	

<p>Voluntary Petition <i>(This page must be completed and filed in every case)</i></p>	<p style="text-align: right;">Document Page 2 of 11</p> <p>Name of Debtor(s): Oakmont Construction, Inc.</p>
<p>All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)</p>	
<p>Location Where Filed: NONE</p>	<p>Case Number:</p> <p>Date Filed:</p>
<p>Location Where Filed:</p>	<p>Case Number:</p> <p>Date Filed:</p>
<p>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)</p>	
<p>Name of Debtor: NONE</p>	<p>Case Number:</p> <p>Date Filed:</p>
<p>District:</p>	<p>Relationship:</p> <p>Judge:</p>
<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X Not Applicable</p> <p>Signature of Attorney for Debtor(s) _____ Date _____</p>
<p>Exhibit C</p>	
<p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No</p>	
<p>Exhibit D</p>	
<p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>	
<p>Information Regarding the Debtor - Venue (Check any applicable box)</p>	
<p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>	
<p>Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)</p>	
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).</p> <p style="text-align: right;">_____ (Name of landlord that obtained judgment)</p> <p style="text-align: right;">_____ (Address of landlord)</p> <p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>	

United States Bankruptcy Court

Eastern District of Texas

In re:

Case No. _____
Chapter **11**

Oakmont Construction, Inc.

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **M. Bruce Edwards**, declare under penalty of perjury that I am the **President** of **Oakmont Construction, Inc.**, a **Texas** Corporation and that on **06/11/2012** the following resolution was duly adopted by the **M. Bruce Edwards and Bete S. Williams** of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **M. Bruce Edwards, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **M. Bruce Edwards, President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **M. Bruce Edwards, President** of this Corporation, is authorized and directed to employ **Gregory A. Whittmore**, attorney and the law firm of **Gregory A. Whittmore, Attorney at Law** to represent the Corporation in such bankruptcy case."

Executed on: 6/14/2012

Signed: s/ M. Bruce Edwards
M. Bruce Edwards

**United States Bankruptcy Court
Eastern District of Texas**

In re Oakmont Construction, Inc., Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
JP Morgan Chase Bank, NA P.O. Box 29550 Phoenix, AZ 85038				\$105,631.91
Wells Fargo P.O. Box 348750 Sacramento, CA 95834				\$67,139.22
Atlantis Services, Inc. 901 Waterfall Way, Ste. 500 Ricahrdsn, TX 75080			UNLIQUIDATED DISPUTED	\$32,396.95
JP Morgan Chase Bank, NA P.O. Box 15821 Wilmington, DE 19850-5821				\$18,138.25
Bank of America P.O. Box 982238 El Paso, TX 79998-2238				\$17,907.58
Home Depot Dept. 32-2500849710 P.O. Box 183176 Columbus, OH 43218-3176				\$15,307.08

In re Oakmont Construction, Inc., Case No. _____
 Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
First United Bank & Trust Bankers Credit Card Service P.O. Box 268856 Oklahoma City, OK 73126-8856				\$10,394.04
First United Bank & Trust Bankers Credit Card Service P.O. Box 268856 Oklahoma City, OK 73126-8856				\$4,508.96
Bank of America P.O. Box 982238 El Paso, TX 79998-2238				\$3,260.67
Bank of America P.O. Box 982238 El Paso, TX 79998-2238				\$2,366.28
American Express P.O. Box 981535 El Paso, TX 79998-1535				\$1,336.73
Bank of America P.O. Box 982238 El Paso, TX 79998-2238				\$1,170.04

In re Oakmont Construction, Inc., Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, M. Bruce Edwards, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 6/14/2012

Signature: s/ M. Bruce Edwards

M. Bruce Edwards ,President
(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

American Express
P.O. Box 981535
El Paso, TX 79998-1535

Atlantis Services, Inc.
901 Waterfall Way, Ste. 500
Ricahrdson, TX 75080

Bank of America
P.O. Box 982238
El Paso, TX 79998-2238

Big Sky
2279 Big Sky Trail
Ponder, TX 76259

C-1 Capital Loan
13612 Midway Rd., Ste. 310
Dallas, TX 75244

CeCe Edwards
2519 South Branch Road
Krum, TX 76249

Comptroller of Public Accounts
Revenue Accounting Div.
Bankruptcy Section
P.O. Box 13528
Austin. TX 78711

Craig A. Bernstein
3710 Rawlins St., Ste. 1300
Dallas, TX 75219

Creditos Interchange
80 Holtz Drive
Cheektowaga, NY 14225-1470

First United Bank & Trust
Bankers Credit Card Service
P.O. Box 268856
Oklahoma City, OK 73126-8856

First United Bank & Trust Krum
P.O. Box 218
Krum, TX 76249

Home Depot
Dept. 32-2500849710
P.O. Box 183176
Columbus, OH 43218-3176

Internal Revenue Service
Special Procedures - Insolvency
P.O. Box 7436
Philadelphia, PA 19101-7346

IPFS Liability Insurance
P.O. Box 57500
Oklahoma City, OK 73157

JP Morgan Chase Bank, NA
P.O. Box 15821
Wilmington, DE 19850-5821

JP Morgan Chase Bank, NA
P.O. Box 29550
Phoenix, AZ 85038

K. Mark Vincent
Vincent Lopez Sarafino Jenevein
1601 Elm St., Ste. 4100
Dallas, TX 75201

M. Bruce Edwards
2519 South Branch Road
Krum, TX 76249

Staples
P.O. Box 689020
Des Moines, IA 50368-9020

Texas Workforce Commission
TEC building - Bankruptcy
101 East 15th St.
Austin, TX 78778

United Collection Bureau
5620 Southwyck Blvd., Ste. 206
Toledo, OH 43614

United States Trustee
110 N College Ave., Rm. 300
Tyler, TX 75702

Wells Fargo
P.O. Box 348750
Sacramento, CA 95834

United States Trustee
110 N. College Ave., Ste. 300
Tyler, TX 75702

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS**

IN RE:

Oakmont Construction, Inc. <hr/> <p style="text-align: center;">Debtor(s)</p>

<hr/> <p style="text-align: center;">Bankruptcy Case Number</p>

VERIFICATION OF CREDITOR MATRIX

The above named Debtor(s) hereby verifies that the attached list of creditors is true and correct to the best of my/our knowledge.

Creditor Matrix Format (check one):	
Diskette:	_____ ✓ _____
Paper:	_____

Date: <u>6/14/2012</u>	<u>s/ M. Bruce Edwards</u> Debtor Signature
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