

United States Bankruptcy Court EASTERN DISTRICT OF TEXAS TYLER DIVISION		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): S&S Exploration, L.P.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): **_***2268		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 102 Myers Road Longview, TX		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP CODE 75604		ZIP CODE
County of Residence or of the Principal Place of Business: Gregg		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):
ZIP CODE		ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above):		ZIP CODE
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input type="checkbox"/> Corporation (includes LLC and LLP) <input checked="" type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Check one box: Chapter 11 Debtors <input type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000 Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition (This page must be completed and filed in every case.)		Name of Debtor(s): S&S Exploration, L.P.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed:	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor:	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align:center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align:center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p style="text-align:right;">X _____ Date</p>	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s): **S&S Exploration, L.P.**

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____

X _____

Telephone Number (If not represented by attorney) _____

Date _____

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 (Signature of Foreign Representative)

 (Printed Name of Foreign Representative)

Date _____

Signature of Attorney*

X _____
Scott A. Ritcheson Bar No. **16942500**

Ritcheson, Lauffer & Vincent, P.C.
Two American Center
821 ESE Loop 323, Suite 530
Tyler, TX 75701

Phone No. **(903) 535-2900** Fax No. **(903) 533-8646**

Date 4/19/2012

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

S&S Exploration, L.P.

X _____
 Signature of Authorized Individual

Daniel Smith
 Printed Name of Authorized Individual

Vice Pres. of S&S American Invest., LLC
 Title of Authorized Individual

Date 4/19/2012

Address

X _____

Date _____

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
TYLER DIVISION

IN RE: **S&S Exploration, L.P.**

CASE NO

CHAPTER 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept:

Hourly

Prior to the filing of this statement I have received:

\$25,000.00

Balance Due:

(\$25,000.00)

2. The source of the compensation paid to me was:

- Debtor Other (specify)

3. The source of compensation to be paid to me is:

- Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

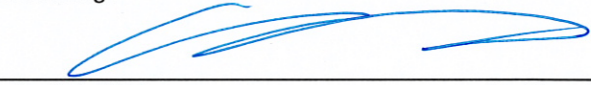
Hourly rate of \$325.00, \$23,954.00 retainer, plus \$1,046.00 filing fee.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

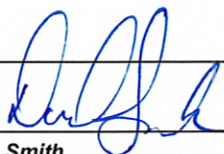
4/19/2012

Date



Scott A. Ritcheson
Ritcheson, Lauffer & Vincent, P.C.
Two American Center
821 ESE Loop 323, Suite 530
Tyler, TX 75701
Phone: (903) 535-2900 / Fax: (903) 533-8646

Bar No. 16942500



Daniel Smith
Vice Pres. of S&S American Invest., LLC

UNITED STATES BANKRUPTCY COURT
 EASTERN DISTRICT OF TEXAS
 TYLER DIVISION

IN RE: **S&S Exploration, L.P.**

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	(5) Amount of claim [if secured also state value of security]
Daniel Smith 14271 W. Peninsula Whitehouse, Texas 75791		Loan(s)		\$128,000.00
XTO Energy Attn. Accounts Receivable 810 Houston Street Fort Worth, Texas 76012-6298		Loan(s)	<i>Setoff</i>	\$67,782.82
Continental Exploration, LLC 275 W. Campbell, Ste. 440 Richardson, Texas 75080		Loan(s)	<i>Contingent Unliquidated Disputed Setoff</i>	\$52,535.81
Cimarron Engineering 317 S. Fifth Street Kingsville, TX 78363		Loan(s)	<i>Setoff</i>	\$11,174.35
Walter Oil and Gas 1100 Louisiana Street, Ste. 200 Houston, Texas 77002		Loan(s)	<i>Contingent Unliquidated Disputed</i>	\$3,260.00
Roger Anderson Gillen & Anderson, P.C. 613 Shelley Park Plaza Tyler, Texas 75701		Attorney Fees		\$2,250.00

UNITED STATES BANKRUPTCY COURT
 EASTERN DISTRICT OF TEXAS
 TYLER DIVISION

IN RE: **S&S Exploration, L.P.**

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	(5) Amount of claim [if secured also state value of security]
Clyde L. Wright, Jr. 1610 E. Main Street, Ste. 7 P.O. Box 2178 Alice, Texas 78330		Loan(s)		\$600.00
Chesapeake Energy P.O. Box 18496 Oklahoma City, OK 73154-0496		Loan(s)		\$541.00
David O. Blankenship 10 W. Main Street, Ste. 303 Ardmore, OK 73401		Notice Only		\$500.00
Teppco 210 Park Avenue, Ste. 600 Oklahoma City, OK 73102		Notice Only	Setoff	\$0.00
Ralph F. Myer Royston, Rayzor, Vickery & Williams, LLP 1300 Frost Bank Plaza 802 N. Karen Cahua Corpus Christi, Texas 78401-		Notice Only		\$0.00
Patterson UTI Drilling 450 Gears Road, Ste. 500 Houston, Texas 77067		Notice Only	Contingent Unliquidated Disputed Setoff	\$0.00
Newpark Drilling Fluids 16340 Park Ten Place, Ste. 150 Houston, Texas 77084		Notice Only	Contingent Unliquidated Disputed Setoff	\$0.00

UNITED STATES BANKRUPTCY COURT
 EASTERN DISTRICT OF TEXAS
 TYLER DIVISION

IN RE: **S&S Exploration, L.P.**

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	(5) Amount of claim [if secured also state value of security]
Mike Mordy 110 W. Main Street P.O. Box 457 Ardmore, OK 73402		Notice Only		\$0.00
Jakal Oil Attn: Thomas Fisher 777 Main Street 3800 Carter-Burgess Plaza Fort Worth, Texas 76102		Loan(s)	<i>Unliquidated</i> <i>Disputed</i> <i>Setoff</i>	\$0.00
DrillRight, Inc. 9630 Pole Road Oklahoma City, OK 73160		Notice Only	<i>Contingent</i> <i>Unliquidated</i> <i>Disputed</i> <i>Setoff</i>	\$0.00
Dasbek Powell 6051 N. Course Drive, Ste. 200 Houston, Texas 77072		Notice Only	<i>Setoff</i>	\$0.00
Clydesdale Trucking 5812 Hwy. 177 Shawnee, OK 75804		Notice Only	<i>Contingent</i> <i>Unliquidated</i> <i>Disputed</i> <i>Setoff</i>	\$0.00
Bronco Drilling (Nomac Drilling) 3400 S. Radio Road El Reno, OK 73036		Notice Only	<i>Contingent</i> <i>Unliquidated</i> <i>Disputed</i> <i>Setoff</i>	\$0.00
BNK Petroleum 760 Paseo Camarillo, Ste. 350 Camarillo, CA 93010		Notice Only	<i>Setoff</i>	\$0.00

IN RE: **S&S Exploration, L.P.**

Case No.

Chapter 11

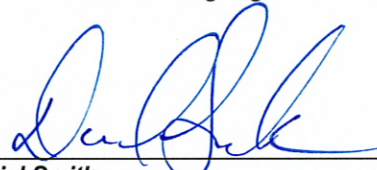
LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Vice Pres. of S&S American Invest., LLC of the Partnership
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the
best of my information and belief.

Date: 4/19/2012

Signature: 
Daniel Smith
Vice Pres. of S&S American Invest., LLC

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
TYLER DIVISION

IN RE:
S&S Exploration, L.P.

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
Daniel Smith 14271 W. Peninsula Whitehouse, Texas 75791		63.00%	Limited Partner
S&S American Investments, LLC 102 Myers Road Longview, Texas 75604		1.00%	General Partner
Travis Stanley 102 Myers Road Longview, Texas 75604		36.00%	Limited Partner

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Vice Pres. of S&S American Invest., LLC of the Partnership
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 4/19/2012

Signature: 
Daniel Smith
Vice Pres. of S&S American Invest., LLC

Scott A. Ritcheson, Bar No. 16942500
 Ritcheson, Lauffer & Vincent, P.C.
 Two American Center
 821 ESE Loop 323, Suite 530
 Tyler, TX 75701
 (903) 535-2900
 Attorney for the Petitioner

UNITED STATES BANKRUPTCY COURT FOR THE

EASTERN DISTRICT OF TEXAS

TYLER DIVISION

In re: S&S Exploration, L.P. Case No.: _____
 SSN: **-***2268
 SSN: _____

Debtor(s) **Numbered Listing of Creditors**

Address: **102 Myers Road** Chapter: **11**
Longview, Texas 75604

Creditor name and mailing address	Category of claim	Amount of claim
1. Ancient Seas Exploration & Production 275 West Campbell, Ste. 440 Richardson, Texas 75080	Unsecured Claim	\$0.00
2. BNK Petroleum 760 Paseo Camarillo, Ste. 350 Camarillo, CA 93010	Unsecured Claim	\$0.00
3. Bronco Drilling (Nomac Drilling) 3400 S. Radio Road El Reno, OK 73036	Unsecured Claim	\$0.00
4. Chesapeake Energy P.O. Box 18496 Oklahoma City, OK 73154-0496	Unsecured Claim	\$541.00
5. Cimarron Engineering 317 S. Fifth Street Kingsville, TX 78363	Unsecured Claim	\$11,174.35
6. Clyde L. Wright, Jr. 1610 E. Main Street, Ste. 7 P.O. Box 2178 Alice, Texas 78330	Unsecured Claim	\$600.00

in re: **S&S Exploration, L.P.**

Debtor		Case No. (if known)
Creditor name and mailing address	Category of claim	Amount of claim
7. Clydesdale Trucking 5812 Hwy. 177 Shawnee, OK 75804	Unsecured Claim	\$0.00
8. Continental Exploration, LLC 275 W. Campbell, Ste. 440 Richardson, Texas 75080	Unsecured Claim	\$52,535.81
9. Daniel Smith 14271 W. Peninsula Whitehouse, Texas 75791	Unsecured Claim	\$128,000.00
10. Dasbek Powell 6051 N. Course Drive, Ste. 200 Houston, Texas 77072	Unsecured Claim	\$0.00
11. David O. Blankenship 10 W. Main Street, Ste. 303 Ardmore, OK 73401	Unsecured Claim	\$500.00
12. DrillRight, Inc. 9630 Pole Road Oklahoma City, OK 73160	Unsecured Claim	\$0.00
13. Internal Revenue Service Centralized Insolvency Operations P.O. Box 21126 Philadelphia, PA 19114-0326	Unsecured Claim	\$0.00
14. Jakal Oil Attn: Thomas Fisher 777 Main Street 3800 Carter-Burgess Plaza Fort Worth, Texas 76102	Unsecured Claim	
15. Mike Mordy 110 W. Main Street P.O. Box 457 Ardmore, OK 73402	Unsecured Claim	\$0.00

in re: **S&S Exploration, L.P.**

Debtor		Case No. (if known)
Creditor name and mailing address	Category of claim	Amount of claim
16. Newpark Drilling Fluids 16340 Park Ten Place, Ste. 150 Houston, Texas 77084	Unsecured Claim	\$0.00
17. Patterson UTI Drilling 450 Gears Road, Ste. 500 Houston, Texas 77067	Unsecured Claim	\$0.00
18. Ralph F. Myer Royston, Rayzor, Vickery & Williams, LLP 1300 Frost Bank Plaza 802 N. Karen Cahua Corpus Christi, Texas 78401-0021	Unsecured Claim	\$0.00
19. Ritcheson, Lauffer & Vincent, P.C. Two American Center 821 ESE Loop 323, Suite 530 Tyler, TX 75701	Priority Claim	(\$25,000.00)
20. Roger Anderson Gillen & Anderson, P.C. 613 Shelley Park Plaza Tyler, Texas 75701	Unsecured Claim	\$2,250.00
21. S&S American Investments, LLC 102 Myers Road Longview, Texas 75604	Unsecured Claim	\$0.00
22. Teppco 210 Park Avenue, Ste. 600 Oklahoma City, OK 73102	Unsecured Claim	\$0.00
23. Travis Stanley 102 Myers Road Longview, Texas 75604	Unsecured Claim	\$0.00
24. United States Attorney General Department of Justice Main Justice Building 10th and Constitution Ave., NW Washington, DC 20530-0001	Unsecured Claim	\$0.00

in re: **S&S Exploration, L.P.**

Debtor

Case No. (if known)

	Creditor name and mailing address	Category of claim	Amount of claim
25.	United States Attorneys Office 110 N. College Ave., Ste. 700 Tyler, Texas 75702-0204	Unsecured Claim	\$0.00
26.	United States Trustee 110 N. College, Ste. 300 Tyler, Texas 75702	Unsecured Claim	\$0.00
27.	Walter Oil and Gas 1100 Louisiana Street, Ste. 200 Houston, Texas 77002	Unsecured Claim	\$3,260.00
28.	XTO Energy Attn. Accounts Receivable 810 Houston Street Fort Worth, Texas 76012-6298	Unsecured Claim	\$67,782.82

(The penalty for making a false statement or concealing property is a fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. secs. 152 and 3571.)

DECLARATION

I, **S&S Exploration, L.P.**

named as debtor in this case, declare under penalty of perjury that I have read the foregoing *Numbered Listing of Creditors*, consisting of 4 sheets (including this declaration), and that it is true and correct to the best of my information and belief.

Debtor:


Daniel Smith

Vice Pres. of S&S American Invest., LLC

Date:

4/19/2012

Ancient Seas Exploration & Production
275 West Campbell, Ste. 440
Richardson, Texas 75080

BNK Petroleum
760 Paseo Camarillo, Ste. 350
Camarillo, CA 93010

Bronco Drilling (Nomac Drilling)
3400 S. Radio Road
El Reno, OK 73036

Chesapeake Energy
P.O. Box 18496
Oklahoma City, OK 73154-0496

Cimarron Engineering
317 S. Fifth Street
Kingsville, TX 78363

Clyde L. Wright, Jr.
1610 E. Main Street, Ste. 7
P.O. Box 2178
Alice, Texas 78330

Clydesdale Trucking
5812 Hwy. 177
Shawnee, OK 75804

Continental Exploration, LLC
275 W. Campbell, Ste. 440
Richardson, Texas 75080

Daniel Smith
14271 W. Peninsula
Whitehouse, Texas 75791

Dasbek Powell
6051 N. Course Drive, Ste. 200
Houston, Texas 77072

David O. Blankenship
10 W. Main Street, Ste. 303
Ardmore, OK 73401

DrillRight, Inc.
9630 Pole Road
Oklahoma City, OK 73160

Internal Revenue Service
Centralized Insolvency Operations
P.O. Box 21126
Philadelphia, PA 19114-0326

Jakal Oil
Attn: Thomas Fisher
777 Main Street
3800 Carter-Burgess Plaza
Fort Worth, Texas 76102

Mike Mordy
110 W. Main Street
P.O. Box 457
Ardmore, OK 73402

Newpark Drilling Fluids
16340 Park Ten Place, Ste. 150
Houston, Texas 77084

Patterson UTI Drilling
450 Gears Road, Ste. 500
Houston, Texas 77067

Ralph F. Myer
Royston, Rayzor, Vickery & Williams, LLP
1300 Frost Bank Plaza
802 N. Karen Cahua
Corpus Christi, Texas 78401-0021

Roger Anderson
Gillen & Anderson, P.C.
613 Shelley Park Plaza
Tyler, Texas 75701

S&S American Investments, LLC
102 Myers Road
Longview, Texas 75604

Teppco
210 Park Avenue, Ste. 600
Oklahoma City, OK 73102

Travis Stanley
102 Myers Road
Longview, Texas 75604

United States Attorney General
Department of Justice
Main Justice Building
10th and Constitution Ave., NW
Washington, DC 20530-0001

United States Attorneys Office
110 N. College Ave., Ste. 700
Tyler, Texas 75702-0204

United States Trustee
110 N. College, Ste. 300
Tyler, Texas 75702

Walter Oil and Gas
1100 Louisiana Street, Ste. 200
Houston, Texas 77002

XTO Energy
Attn. Accounts Receivable
810 Houston Street
Fort Worth, Texas 76012-6298

Ancient Seas Exploration & Prod
275 West Campbell, Ste. 440
Richardson, Texas 75080

David O. Blankenship
10 W. Main Street, Ste. 303
Ardmore, OK 73401

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P.O. Box 457
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Tyler, Texas 75702

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P.O. Box 2178
Alice, Texas 78330

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Houston, Texas 77084

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1100 Louisiana Street, Ste. 2
Houston, Texas 77002

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Shawnee, OK 75804

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Houston, Texas 77067

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Richardson, Texas 75080

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Corpus Christi, Texas 78401-002

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Whitehouse, Texas 75791

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Gillen & Anderson, P.C.
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Tyler, Texas 75701

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UNITED STATES BANKRUPTCY COURT
 EASTERN DISTRICT OF TEXAS
 TYLER DIVISION

In re: **S&S Exploration, L.P.**

CASE NO

CHAPTER 11

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income for 12 Months Prior to Filing:	\$98,074.85
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PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income:	\$15,500.00
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PART C - ESTIMATED AVERAGE FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor):	\$0.00
4. Payroll Taxes:	\$0.00
5. Unemployment Taxes:	\$0.00
6. Worker's Compensation:	\$0.00
7. Other Taxes:	\$0.00
8. Inventory Purchases (including raw materials):	\$0.00
9. Purchase of Feed/Fertilizer/Seed/Spray:	\$0.00
10. Rent (other than debtor's principal residence):	\$0.00
11. Utilities:	\$0.00
12. Office Expenses and Supplies:	\$0.00
13. Repairs and Maintenance:	\$0.00
14. Vehicle Expenses:	\$0.00
15. Travel and Entertainment:	\$0.00
16. Equipment Rental and Leases:	\$0.00
17. Legal/Accounting/Other Professional Fees:	\$500.00
18. Insurance:	\$0.00
19. Employee Benefits (e.g., pension, medical, etc.):	\$0.00
20. Payments to be Made Directly by Debtor to Secured Creditors for Pre-Petition Business Debts (Specify):	None
21. Other (Specify):	\$5,100.00
Joint Interest Billings	\$5,100.00

22. Total Monthly Expenses (Add items 3 - 21)	\$5,600.00
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PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2):	\$9,900.00
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