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| B1 (Official Form 1) (04/13) | ocument | 1 agc 1 01 23 | | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|--|--|
| United States E EASTERN DIS BEAUMOI | | | | Voluntary Petition | | |
| Name of Debtor (if individual, enter Last, First, Middle): Taylor Metal Works and Pipe Company, Inc. | | Name of Joint Deb | Name of Joint Debtor (Spouse) (Last, First, Middle): | | | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): aka Taylor Metal Works | | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | | |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Comp than one, state all): 74-1940197 | lete EIN (if more | Last four digits of S than one, state all) | | yer I.D. (ITIN)/Complete EIN (if more | | |
| Street Address of Debtor (No. and Street, City, and State): 215 West Hwy 365 Port Arthur, TX | | Street Address of | Joint Debtor (No. and Street, | City, and State): | | |
| | ZIP CODE 77640 | | | ZIP CODE | | |
| County of Residence or of the Principal Place of Business: Jefferson | | County of Residen | ce or of the Principal Place o | f Business: | | |
| Mailing Address of Debtor (if different from street address): 215 West Hwy 365 Port Arthur, TX | | Mailing Address of | Joint Debtor (if different from | street address): | | |
| | ZIP CODE 77640 | | | ZIP CODE | | |
| Location of Principal Assets of Business Debtor (if different from stre | eet address above): | | | | | |
| | | | | ZIP CODE | | |
| Type of Debtor (Form of Organization) | Nature of B (Check one | | · - | Inkruptcy Code Under Which | | |
| (Check one box.) | Health Care Bu | , | Chapter 7 | on is Filed (Check one box.) | | |
| Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. | Single Asset Re in 11 U.S.C. § | eal Estate as defined 101(51B) | | Chapter 15 Petition for Recognition of a Foreign Main Proceeding | | |
| ✓ Corporation (includes LLC and LLP) | Railroad | Chapter 12 Chapter 15 Petition for Recognition | | | | |
| Partnership | Stockbroker Commodity Bro | okor | Chapter 13 | of a Foreign Nonmain Proceeding | | |
| Other (If debtor is not one of the above entities, check this box and state type of entity below.) | Clearing Bank | J.C. | N | ature of Debts | | |
| | ✓ Other | | | Check one box.) | | |
| Chapter 15 Debtors Country of debtor's center of main interests: | | empt Entity k, if applicable.) | f applicable.) debts, defined in 11 U.S.C. business debts. | | | |
| Each country in which a foreign proceeding by, regarding, or against debtor is pending: | Debtor is a tax- under title 26 o | exempt organization f the United States nal Revenue Code). | § 101(8) as "incurred individual primarily for personal, family, or ho hold purpose." | by an a | | |
| Filing Fee (Check one box.) | | Check one box | • | Debtors ed by 11 U.S.C. § 101(51D). | | |
| ✓ Full Filing Fee attached. | | Debtor is not | | lefined in 11 U.S.C. § 101(51D). | | |
| Filing Fee to be paid in installments (applicable to individuals o signed application for the court's consideration certifying that the unable to pay fee except in installments. Rule 1006(b). See Consideration certifying that the court's consideration certifying that the consideration is sufficient to the court of t | he debtor is | insiders or af | | ed debts (excluding debts owed to 925 (amount subject to adjustment | | |
| Filing Fee waiver requested (applicable to chapter 7 individuals attach signed application for the court's consideration. See O | | Check all appl A plan is beir Acceptances | icable boxes: ng filed with this petition. of the plan were solicited pro | epetition from one or more classes | | |
| Statistical/Administrative Information | | of creditors, i | n accordance with 11 U.S.C. | THIS SPACE IS FOR | | |
| Debtor estimates that funds will be available for distribution to the Debtor estimates that, after any exempt property is excluded a there will be no funds available for distribution to unsecured cr | and administrative exp | penses paid, | | COURT USE ONLY | | |
| Estimated Number of Creditors | | | | | | |
| 1-49 50-99 100-199 200-999 1,000- 5,000 | 5,001- 10,000 25,0 | | 50,001- Over 100,000 100,0 | | | |
| | | ,000,001 \$100,000 100 million to \$500 m | | | | |
| Estimated Liabilities | | ,000,001 \$100,000 100 million to \$500 m | | | | |

| B1 (Official Form 1) (04/13) | Paye 2 01 25 | Page 2 |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------------------------------------------|
| Voluntary Petition | Name of Debtor(s): Taylor Metal W | orks and Pipe Company, Inc. |
| (This page must be completed and filed in every case.) | | |
| All Prior Bankruptcy Cases Filed Within Las | · · · · · · · · · · · · · · · · · · · | · · · · · · · · · · · · · · · · · · · |
| Location Where Filed: None | Case Number: | Date Filed: |
| Location Where Filed: | Case Number: | Date Filed: |
| Pending Bankruptcy Case Filed by any Spouse, Partner | <u> </u> | han one, attach additional sheet.) |
| Name of Debtor: None | Case Number: | Date Filed: |
| District: | Relationship: | Judge: |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition. | (To be completed i | y proceed under chapter 7, 11, 12, or 13 explained the relief available under each |
| | Exhibit C | Date |
| Does the debtor own or have possession of any property that poses or is alleged to possession. Yes, and Exhibit C is attached and made a part of this petition. No. | ose a threat of imminent and identifiable harm to | public health or safety? |
| (To be completed by every individual debtor. If a joint petition is filed, ea | xhibit D | opporate Exhibit D.) |
| Exhibit D, completed and signed by the debtor, is attached and | · | Separate Exhibit D.) |
| If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached. | ached and made a part of this petition. | |
| | rding the Debtor - Venue y applicable box.) | |
| Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 date. | of business, or principal assets in this Dis | strict for 180 days immediately |
| There is a bankruptcy case concerning debtor's affiliate, general parts | rtner, or partnership pending in this Distri | ict. |
| Debtor is a debtor in a foreign proceeding and has its principal place principal place of business or assets in the United States but is a de or the interests of the parties will be served in regard to the relief so | efendant in an action or proceeding [in a | |
| | sides as a Tenant of Residential Prope | rty |
| Landlord has a judgment against the debtor for possession of debtor | applicable boxes.) n's residence. (If box checked, complete | e the following.) |
| | (Name of landlord that obtained judgme | ant) |
| | | |
| Debtor claims that under applicable nonbankruptcy law, there are ci | (Address of landlord) rcumstances under which the debtor wou | ald be permitted to cure the entire |
| monetary default that gave rise to the judgment for possession, after | | • |
| Debtor has included with this petition the deposit with the court of ar petition. | ny rent that would become due during the | e 30-day period after the filing of the |
| Debtor certifies that he/she has served the Landlord with this certific | cation. (11 U.S.C. § 362(I)). | |

| 1 (Official Form 1) (04/13) | Document I | Page 3 of 25 |
|-----------------------------|------------|--------------|
| | | |

Voluntary Petition Name of Debtor(s): Taylor Metal Works and Pipe Company, Inc. (This page must be completed and filed in every case) **Signatures** Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is

true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

| X _ | |
|------------|--------------------------------------------------|
| K _ | |
| T | elephone Number (If not represented by attorney) |

Signature of Attorney*

X /s/ Frank J. Maida Frank J. Maida

Date

Bar No. 12845600

Maida Law Firm, PC 4320 Calder Avenue Beaumont, TX 77706

Phone No. (409) 898-8200 ___ Fax No.**(409) 898-8400**

9/24/2014

9/24/2014

Date

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Taylor Metal Works and Pipe Company, Inc.

| Signature of Authorized Individual | |
|---------------------------------------|--|
| Tommy Taylor | |
| Printed Name of Authorized Individual | |
| President | |
| Title of Authorized Individual | |

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
- Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

| Х | |
|---|------------------------------------------|
| | (Signature of Foreign Representative) |
| | |
| | |
| | (Printed Name of Foreign Representative) |

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X

Date

Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

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B6A (Official Form 6A) (12/07)

| In re | Taylor Metal Works and Pipe Company, Inc. | Case No. | |
|-------|-------------------------------------------|----------|------------|
| | | | (if known) |

SCHEDULE A - REAL PROPERTY

| Description and Location of Property | Nature of Debtor's Interest in Property | Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption | Amount Of Secured Claim |
|------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------------------------------------------------------------|----------------------------|
| 215 West Hwy 365; Port Arthur, Texas Legal Description:W20' OF LT 2 & ALL OF LT 3 BLK 11 MONTROSE 2; Jefferson County, Texas | Business Property | \$239,220.00 | \$49,206.02 |

Total: \$239,220.00 (Report also on Summary of Schedules)

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B6B (Official Form 6B) (12/07)

| In re | Taylor Metal Works and Pipe Company, Inc. | Case No. | |
|-------|-------------------------------------------|----------|------------|
| | | | (if known) |

SCHEDULE B - PERSONAL PROPERTY

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|----------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|
| 1. Cash on hand. | | Cash on hand | \$75.00 |
| 2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | JP Morgan Chase Bank 2150 Hwy. 365 Nederland, Texas 77627 #2168 \$848.85 #0144 \$10.06 | \$858.91 |
| | | BBVA Compass Bank 2927 Nall Street Port Neches, Texas 77651 #9301 | \$23.35 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | | Security Deposits with: AT&T \$500 City of Port Arthur \$150 | \$650.00 |
| 4. Household goods and furnishings, including audio, video and computer equipment. | x | | |
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles. | x | | |
| 6. Wearing apparel. | x | | |
| 7. Furs and jewelry. | x | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | x | | |

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B6B (Official Form 6B) (12/07) -- Cont.

| In re | Taylor Metal Works and Pipe Company, Inc. | Case No. | |
|-------|-------------------------------------------|----------|------------|
| | | | (if known) |

SCHEDULE B - PERSONAL PROPERTY

| Continuation Greek NO. 1 | | | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--------------------------------------------------------------------------------------------------------------------|
| Type of Property | None | Description and Location of Property | | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | x | | | |
| 10. Annuities. Itemize and name each issuer. | x | | | |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | x | | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | x | | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | x | | | |
| 14. Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. | x | | | |
| 16. Accounts receivable. | | Accounts Receivable from: Huntsman \$28,528.00 Sidden-Martin \$1,420.00 Credit Card jobs in Progress \$3,800.00 Enterprise Prod. \$9,167.00 Shell Products \$64,028.00 | | \$138,430.00 |

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B6B (Official Form 6B) (12/07) -- Cont.

| In re | Taylor Metal Works and Pipe Company, Inc. | Case No. | |
|-------|-------------------------------------------|----------|------------|
| | | | (if known) |

SCHEDULE B - PERSONAL PROPERTY

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|--------------------------------------|--------------------------------------------------------------------------------------------------------------------|
| | | Chevron Phillips \$31,433.00 | |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | x | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | x | | |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | x | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | x | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | х | | |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | x | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | x | | |

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B6B (Official Form 6B) (12/07) -- Cont.

| In re | Taylor Metal Works and Pipe Company, Inc. | Case No. | |
|-------|-------------------------------------------|----------|------------|
| | | | (if known) |

SCHEDULE B - PERSONAL PROPERTY

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|---------------------------------------------|--------------------------------------------------------------------------------------------------------------------|
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | x | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | | 1991 Ford Pickup VIN ending in 0651 | \$1,000.00 |
| | | 1989 Chevrolet Pickup VIN ending in 1579 | \$1,000.00 |
| | | 1991 Chevrolet Pickup VIN ending in 8731 | \$1,000.00 |
| | | 1993 Ford Van VIN ending in 4319 | \$1,000.00 |
| | | 1999 Ford Pickup VIN ending in 7398 | \$4,500.00 |
| | | 2001 Chevrolet Pickup VIN ending in 6210 | \$3,000.00 |
| | | 2005 Dodge Pickup VIN ending in 8171 | \$2,800.00 |
| | | 2009 Toyota Tundra VIN ending in 1462 | \$10,000.00 |
| | | 1994 GMC Pickup VIN ending in 3615 | \$1,000.00 |
| | | 1989 Chevrolet Pickup | \$1,000.00 |

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B6B (Official Form 6B) (12/07) -- Cont.

| In re | Taylor Metal | Works and | Pipe | Company, | Inc. |
|-------|---------------------|-----------|------|----------|------|
|-------|---------------------|-----------|------|----------|------|

| Case No. | |
|----------|------------|
| | (if known) |

SCHEDULE B - PERSONAL PROPERTY

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|--------------------------------------------------------------------|------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|
| | | VIN ending in 5481 | |
| | | 1985 Shop Lowboy Trailer | \$700.00 |
| | | 1987 Shop Lowboy Trailer | \$900.00 |
| | | 2000 Homemade Utility Trailer | \$1,500.00 |
| | | 2000 Homemade Utility Trailer | \$1,500.00 |
| | | 2008 Trailmaster Utility Trailer VIN ending in 0941 | \$3,500.00 |
| | | 2012 Long Bed Gooseneck Trailer VIN ending in 4049 | \$6,500.00 |
| 26. Boats, motors, and accessories. | x | | |
| 27. Aircraft and accessories. | x | | |
| 28. Office equipment, furnishings, and supplies. | | 7 Desks; 6 Computers; 6 Printers; 2 Couches; 7 Office Chairs; 2 Shelving Units; 1 Corner Shelving Unit; 2 Credenzas; 8 File Cabinets; 3 Chairs; Copy/Fax/Scan Machine; 8 Computer Side Tables; Shredder | \$3,750.00 |
| 29. Machinery, fixtures, equipment, and supplies used in business. | | P-86600 Shear \$21,000; Break \$18,000; Pittsburgh Lockformer Cleatformer \$800; 30 Ton Punch & Shear \$900; Cut Off Saw \$1,800; 10 ft. 20 ga. Hand Bending Break \$900; 10 ft. 16 ga. Hand Bending Break \$900; 4 ft. Hand Bending Break \$250; 4 ft. Hand Pan Break \$300; Roll Machine \$200; 6 Welding Machines \$1,950; 3 Spot Welders \$300; Dayton Drill Press \$175; Plasma Power Thermal-Arc \$6,000; 5 ft. Shear \$2,000; Circle Cutter \$175; Electric Roller Shear \$350; 20 ga. Lockformer \$275; Electric Band Saw \$4,500; Heater Blower \$175; 4-inch Foot Pedal Shear \$150; Dayton Bank Electric Stand and Saw | \$77,350.00 |

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B6B (Official Form 6B) (12/07) -- Cont.

| In re Ta | aylor Metal Works and Pipe Company, Inc. | Case No. |
|----------|------------------------------------------|----------|
|----------|------------------------------------------|----------|

| | (if known) |
|--|------------|

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 5

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|---------------------------------------------------------------------------------------------------------------------------|--------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|
| 30. Inventory.31. Animals.32. Crops - growing or harvested.Give particulars. | x x | \$150; Electric Circle Cutter \$150; Band Saw \$200; Sand Blasting Machine \$150; Miller 8-pack Welding Machine \$800; Pipe Threading Machine \$200; Metal Cutting Band Saw \$150; Grinder Machine \$450; 3 Air Compressors \$1,500; 2 Miller 8-Pack Welding Machines \$5,500; Manual Mill \$3,500; Mr. Deburr Tumbler \$1,000; Turret Lathe \$2,500; Sheet Metal | \$3,500.00 |
| 33. Farming equipment and implements. | x | | |
| 34. Farm supplies, chemicals, and feed. | x | | |
| 35. Other personal property of any kind not already listed. Itemize. | x | | |
| | +- | 5 continuation sheets attached Total | \$265 F27 26 |

5 continuation sheets attached

Total >

\$265,537.26

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B6C (Official Form 6C) (4/13)

In re Taylor Metal Works and Pipe Company, Inc.

| Case No. | |
|----------|------------|
| | (If known) |

\$0.00

\$0.00

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

| Debtor claims the exemptions to which debtor is entitled under: (Check one box) 11 U.S.C. § 522(b)(2) 11 U.S.C. § 522(b)(3) Check if debtor claims a homestead exemption that exceeds \$155,675.* | | | | | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-------------------------------|----------------------------------------------------------------|--|--|--|
| Description of Property | Specify Law Providing Each Exemption | Value of Claimed Exemption | Current Value of Property Without Deducting Exemption | | | |
| Not Applicable | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
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| | | | | | | |

* Amount subject to adjustment on 4/01/16 and every three years thereafter with respect to cases

commenced on or after the date of adjustment.

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B6D (Official Form 6D) (12/07)

In re Taylor Metal Works and Pipe Company, Inc.

| Case No. | |
|----------|------------|
| | (if known) |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| Check this t | OX II | uebi | or has no creditors holding secured claims | ιο | ep | ΟΠ | on this schedule t | J. |
|--------------------------------------------------------------------------------------------------------|----------|------|--------------------------------------------------------------------------------------------------------------|------------|--------------|----------|----------------------------------------------------------------------|---------------------------------|
| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
| ACCT #: xxxxxxx/*5986 BBVA Compass Bank PO Box 10566 Birmingham, AL 35296 | | | DATE INCURRED: 09/1999 NATURE OF LIEN: Loan COLLATERAL: 215 West Hwy 365; Port Arthur, Texas REMARKS: | | | | \$39,627.78 | |
| | | | VALUE: \$239,220.00 | 1 | | | | |
| ACCT #: xxxxxx-xxx/xxxxxx-x0000 Jefferson County TAC P.O. Box 2112 Beaumont, Texas 77704 | | | DATE INCURRED: 2013 NATURE OF LIEN: Property Taxes COLLATERAL: 215 West Hwy 365; Port Arthur, Texas REMARKS: | | | | \$9,578.24 | |
| | | | VALUE: \$239,220.00 | 1 | | | | |
| ACCT #: Jefferson County TAC P.O. Box 2112 Beaumont, Texas 77704 | | | DATE INCURRED: 2013 NATURE OF LIEN: Property Taxes COLLATERAL: Business Inventory/Vehicles REMARKS: | | | | \$9,306.75 | \$9,306.75 |
| | | | VALUE: \$0.00 | 1 | | | | |
| | | | | | | | | |
| Subtotal (Total of this Page) > \$58,512.77 \$9,306.7 | | | | | | | \$9,306.75 | |
| | | | Total (Use only on last | _ | | | \$58,512.77 | \$9,306.75 |
| continuation sheets attache | ed | | · · · · · · | | - | | (Report also on | (If applicable, |

(Report also on Summary of

Schedules.)

report also on Statistical Summary of Certain Liabilities and Related Data.)

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B6E (Official Form 6E) (04/13)

In re Taylor Metal Works and Pipe Company, Inc.

| Case No. | |
|----------|------------|
| | (If Known) |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

| | SCHEDOLL L'OREDITORS HOLDING SNOLGGRED I RIGRITT CLAIMS |
|-----------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. |
| TY | PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.) |
| | Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). |
| | Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). |
| | Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
| | Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). |
| | Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). |
| | Deposits by individuals Claims of individuals up to \$2,775* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). |
| \square | Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). |
| | Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9). |
| | Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). |
| | Administrative allowances under 11 U.S.C. Sec. 330 Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330. |
| | nounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of istment. |
| | 1 continuation sheets attached |

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B6E (Official Form 6E) (04/13) - Cont.

In re Taylor Metal Works and Pipe Company, Inc.

| Case No. | |
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| | (If Known) |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

| TYPE OF PRIORITY | F PRIORITY Taxes and Certain Other Debts Owed to Governmental Units | | | | | | | | |
|------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|--------|-------------------------------------------------------------------|------------|--------------|------------|------------------------------|-----------------------------------|-----------------------------------------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
| ACCT #: xx-xxx0197 Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346 | | | DATE INCURRED: 2009-2014 CONSIDERATION: Payroll Taxes REMARKS: | | | | \$690,852.85 | \$690,852.85 | \$0.00 |
| ACCT #: xx-xxx0197 Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346 | | | DATE INCURRED: 2006-2011 CONSIDERATION: Payroll Taxes REMARKS: | | | | \$38,314.00 | \$38,314.00 | \$0.00 |
| ACCT #: xxxxxxx1975 State Comptroller's Office c/o Office of the Attorney Gen P.O. Box 12548 Austin, Texas 78711-2548 | | | DATE INCURRED: 2013-2014 CONSIDERATION: Sales Taxes REMARKS: | | | | \$4,932.70 | \$4,932.70 | \$0.00 |
| ACCT #: xx-xxx283-8 Texas Workforce Commission 101 E 15th Street Austin, Texas 78778-0001 | | | DATE INCURRED: 2013-2014 CONSIDERATION: Unemployment Tax REMARKS: | | | | \$4,021.14 | \$0.00 | \$4,021.14 |
| | | | | | | | | | |
| | | | | | | | | | |
| attached to Schedule of Creditors Holdin (U | se only | ty Cla | | То | ge) tal | | \$738,120.69 \$738,120.69 | \$734,099.55 | \$4,021.14 |
| | | | | | | \$4,021.14 | | | |

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B6F (Official Form 6F) (12/07)

In re Taylor Metal Works and Pipe Company, Inc.

| Case No. | | |
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| | (if known) | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|------------------------------------------------------------------------------------------------------------------------|----------|------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|--------------|-----------|--------------------|
| ACCT #: xx-x1219 Conex Holdings, LLC c/o Charles A. Stanziale, Jr. 405 N. King Street, 8th Floor Wilmington, DE 19801 | | | DATE INCURRED: 2012/2013 CONSIDERATION: Refund of Income REMARKS: | | | x | \$33,134.00 |
| ACCT #: xxxxx-x0032 Monzack Mersky Attorneys 1201 Orange Street, Ste. 400 Wilmington, DE 19801 | | | DATE INCURRED: 2013-2014 CONSIDERATION: Services REMARKS: | | | x | \$4,014.41 |
| ACCT #: xx1927 Strong Pipkin Attorneys 1400 San Jacinto Building 595 Orleans Beaumont, Texas 77701 | | | DATE INCURRED: CONSIDERATION: Services REMARKS: | | | | \$1,562.28 |
| ACCT#: xx9038 Unifirst 240 Signal Street Lake Charles, LA 70615 | | | DATE INCURRED: 2013-2014 CONSIDERATION: Services REMARKS: | | | x | \$3,109.73 |
| Representing: Unifirst | | | The Murkin Group LLC 14004 Roosevelt Blvd., Ste. 613 Clearwater, FL 33762 | | | | Notice Only |
| ACCT #: xxxxxxx152A US Dept of the Treasury Debt Mgmt Services PO Box 830794 Birmingham, AL 35283-0794 | | | DATE INCURRED: 09/2012 CONSIDERATION: OSHA Inspection REMARKS: | | | | \$10,937.95 |
| | | | Su | btot | al > | | \$52,758.37 |
| No continuation sheets attached | | (Rep | (Use only on last page of the completed Sch port also on Summary of Schedules and, if applicable Statistical Summary of Certain Liabilities and Relat | edu e, o | n th | F.) ie | \$52,758.37 |

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B6G (Official Form 6G) (12/07)

In re Taylor Metal Works and Pipe Company, Inc.

| Case No. | | |
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| | (if known) | |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☑ Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|-----------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
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B6H (Official Form 6H) (12/07)

In re Taylor Metal Works and Pipe Company, Inc.

| Case No. | |
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| | (if known) |

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|------------------------------|
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B 6 Summary (Official Form 6 - Summary) (12/13)

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF TEXAS BEAUMONT DIVISION

In re Taylor Metal Works and Pipe Company, Inc.

Case No.

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---------------------------------------------------------------------------------------|----------------------|------------------|--------------|--------------|-------|
| A - Real Property | Yes | 1 | \$239,220.00 | | |
| B - Personal Property | Yes | 6 | \$265,537.26 | | |
| C - Property Claimed as Exempt | No | | | ' | |
| D - Creditors Holding Secured Claims | Yes | 1 | | \$58,512.77 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 2 | | \$738,120.69 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 1 | | \$52,758.37 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | | | | N/A |
| | TOTAL | 13 | \$504,757.26 | \$849,391.83 | |

B6 Declaration (Official Form 6 - Declaration) (12/07)
In re Taylor Metal Works and Pipe Company, Inc.

| Case No. | |
|----------|------------|
| | (if known) |

DECLARATION CONCERNING DEBTOR'S SCHEDULES

| DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP | | | |
|--------------------------------------------------------------------------------|------------------------------------------|---------------------------------|----------------------------------------------|
| I, the | President | of the | Corporation |
| named as debtor | in this case, declare under penalty of p | | regoing summary and schedules, consisting of |
| 15 | sheets, and that they are true a | and correct to the best of my l | knowledge, information, and belief. |
| Total shown on summa | ary page plus 1.) | · | - |
| Date <u>9/24/2014</u> | | Signature /s/ Tommy | Taylor |
| | | Tommy Tay | |
| | | President | |
| Δn individual sign | ing on hehalf of a nartnership or corno | ration must indicate position | or relationship to debtor 1 |

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B7 (Official Form 7) (04/13)

EASTERN DISTRICT OF TEXAS BEAUMONT DIVISION

| ln re: | Taylor Metal Works and Pipe Company, Inc. | Case No. | |
|--------|-------------------------------------------|----------|------------|
| | | | (if known) |

| | | STATEMEN | IT OF FINANCIA | AL AFFAIRS |
|-----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|----------------------------|---------------------------------------------------------------|
| None | State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business | | | |
| | AMOUNT | SOURCE | | |
| | \$1,138,862.56 | 2014 YTD Gross Business | s Receipts | |
| | \$1,780,678.00 | 2013 Gross Business Rec | eipts | |
| | \$2,847,767.00 | 2012 Gross Business Rec | eipts | |
| None None | State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during to TWO YEARS immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) 3. Payments to creditors Complete a. or b., as appropriate, and c. a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other | | | |
| | | e spouses are separated and a joi | | lude payments by either or both spouses whether or not a join |
| None | b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 DAYS immediately | | | |
| | * Amount subject to adjus | stment on 4/01/16, and every three | e years thereafter with re | spect to cases commenced on or after the date of adjustment |
| | | | DATES OF PAYMENTS/ | AMOUNT PAID OR VALUE OF |

AMOUNT STILL OWING

NAME AND ADDRESS OF CREDITOR **TRANSFERS TRANSFERS** Sampson Steel Last 90 days \$13,478.28 **Aztec** Last 90 Days \$6,662.56 J & H Insurance Last 90 Days \$14,765.11

None $\overline{\mathbf{V}}$

c. All debtors: List all payments made within ONE YEAR immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

B7 (Official Form 7) (04/13)

Document Page 21 of 25 UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF TEXAS BEAUMONT DIVISION

| In re: | Taylor Metal Works and Pipe Company, Inc. | Case No. | |
|--------|-------------------------------------------|----------|------------|
| | | • | (if known) |

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 1

| N | ^ | n | • |
|---|---|---|---|

4. Suits and administrative proceedings, executions, garnishments and attachments

a. List all suits and administrative proceedings to which the debtor is or was a party within ONE YEAR immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND
CASE NUMBER
Cause No. 11-10501; Chapter 7
Proceeding
Conex Holdings, LLC Debtors
Charles A. Stanziale, Jr., in his
Capacity as the Ch. 7 Trustee of
Conex
vs.
(several businesses including)
Taylor Metal Works, Inc. 1251219 (CSS)

NATURE OF PROCEEDING Motion for Summary Judgments COURT OR AGENCY AND LOCATION In the United States Bankruptcy Court for the District of Delaware STATUS OR DISPOSITION Pending

None

✓

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 DAYS immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None

List all gifts or charitable contributions made within ONE YEAR immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None

List all losses from fire, theft, other casualty or gambling within ONE YEAR immediately preceding the commencement of this case OR SINCE THE COMMENCEMENT OF THIS CASE. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

B7 (Official Form 7) (04/13)

Document Page 22 of 25 UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF TEXAS BEAUMONT DIVISION

| In re: | Taylor Metal Works and Pipe Company, Inc. | Case No. | |
|--------|-------------------------------------------|----------|------------|
| | | | (if known) |

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 2

| | 9. Payments related to debt counseling or bankruptcy |
|------|------------------------------------------------------------------------------|
| None | List all nayments made or proporty transferred by or an hehalf of the debter |

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within ONE YEAR immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE Maida Law Firm, PC 4320 Calder Avenue Beaumont, TX 77706 DATE OF PAYMENT,

NAME OF PAYER IF

OTHER THAN DEBTOR

08/29/2014

AMOUNT OF MONEY OR DESCRIPTION

AND VALUE OF PROPERTY

\$10,000.00

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within TWO YEARS immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. List all property transferred by the debtor within TEN YEARS immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within ONE YEAR immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 DAYS preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None

If the debtor has moved within THREE YEARS immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

B7 (Official Form 7) (04/13)

UNITED STATES BANKRUPTCY COURT **EASTERN DISTRICT OF TEXAS BEAUMONT DIVISION**

| In re: | Taylor Metal Works and Pipe Company, Inc. | Case No. | |
|--------|-------------------------------------------|----------|------------|
| | | _ | (if known) |

| | STATEMENT OF FINANCIAL AFFAIRS Continuation Sheet No. 3 | | | |
|-----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|
| None | 16. Spouses and Former Spouses | | | |
| | If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within EIGHT YEARS immediately preceding the commencement of the cas identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state. | | | |
| | 17. Environmental Information | | | |
| | For the purpose of this question, the following definitions apply: | | | |
| | "Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material. | | | |
| | "Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites. | | | |
| | "Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law. | | | |
| None | a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law: | | | |
| None | b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice. | | | |
| None ✓ | c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number. | | | |
| None | 18. Nature, location and name of business | | | |
| _ | a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending | | | |

dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within SIX YEARS immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within SIX YEARS immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within SIX YEARS immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within SIX YEARS immediately preceding the commencement of this case.

NAME, ADDRESS, AND LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN) / COMPLETE EIN

NATURE OF BUSINESS

BEGINNING AND ENDING

DATES

December 1, 1977 to present

Taylor Metal Works and Pipe Company, Inc. 215 W. Hwy 365 Port Arthur, Texas 77640 Tax ID: 74-1940197

Retail Metal Sales and Service Work

B7 (Official Form 7) (04/13)

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF TEXAS BEAUMONT DIVISION

| In re: | Taylor Metal Works and Pipe Company, Inc. | Case No. | |
|--------|-------------------------------------------|----------|------------|
| | | | (if known) |

| STATEMENT OF FINANCIAL AFFAIRS Continuation Sheet No. 4 | | | | | |
|----------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|--|--|--|
| None ✓ | b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101. | | | | |
| | The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within SIX YEARS immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time. | | | | |
| | (An individual or joint debtor should complete this portion of the statement ONLY if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.) | | | | |
| | 19. Books, records and financial statements | | | | |
| None | | | | | |
| | NAME AND ADDRESS | DATES SERVICES RENDERED | | | |
| | Employee: Bonnie Turnbull 215 W. Hwy 365 Port Arthur, Texas 77640 | 1998 to present | | | |
| | Tax Defense Network | 2012- present | | | |
| None ✓ | b. List all firms or individuals who within TWO YEARS immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor. | | | | |
| None | c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain. | | | | |
| None | d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within TWO YEARS immediately preceding the commencement of this case. | | | | |
| None | 20. Inventories a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory. | | | | |
| None ✓ | b. List the name and address of the person having possession | on of the records of each of the inventories reported in a., above. | | | |

21. Current Partners, Officers, Directors and Shareholders

None

✓

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

B7 (Official Form 7) (04/13)

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF TEXAS BEAUMONT DIVISION

| In | re: Taylor Metal Works and Pipe Com | pany, Inc. | Case No. | | | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|----------|-----------------------------------------------|--|--|--|
| | | | | (if known) | | | |
| | STATEMENT OF FINANCIAL AFFAIRS Continuation Sheet No. 5 | | | | | | |
| None | None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation. | | | | | | |
| | NAME AND ADDRESS Thomas H. Taylor 5250 Frances Ct. Groves, Texas 77619 | TITLE President | | NATURE AND PERCENTAGE OF STOCK OWNERSHIP 100% | | | |
| None | _ a. If the debtor is a partnership, list each member who withdrew from the partnership within ONE YEAR immediately preceding the | | | | | | |
| None | b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within ONE YEAR immediately | | | | | | |
| None | If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form. | | | | | | |
| None | _ If the debtor is a corporation, list the name and federal taxpaver-identification number of the parent corporation of any consolidated group for tax | | | | | | |
| None | If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, | | | | | | |
| [If completed on behalf of a partnership or corporation] | | | | | | | |
| I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief. | | | | | | | |
| Date | Date 9/24/2014 Signature /s/ Tommy Taylor Tommy Taylor President | | | | | | |

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571