

UNITED STATES BANKRUPTCY COURT

In re Save Phace, Inc., Debtor

Case No. 14-40766

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

<i>Name of creditor and complete mailing address, including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Gregory S. Menta 198 River Road Denison, TX 75021	Don Kidd 510 Bering Dr, Ste 550 Houston, TX 77057 713-520-2500	Arbitration award		1,557,909.74
Paul Facio 409 James Herndon Trail McKinney, TX 75071 Employee Bonus	Paul Facio 903-271-5564	Employee Bonus		124,892.25
Law Offices of Elvin E. Smith, III PLLC 307 Dartbrook Drive Rockwall TX 75087	Elvin Smith 972-722-2475	Legal Fees		53,958.51
Siebman, Burg, Phillips & Smith LLP 300 N. Travis Street Sherman, TX 75090-5925	Bryan Burg 214-387-9100	Legal Fees		43,630.00
American Express – Platinum PO Box 650448 Dallas TX 75265	800-472-9297	Credit Card		30,385.83
Bank of America PO Box 15796 Wilmington DE 19886-5796	800-673-1044	Credit Card		17,448.33
American Express – Rebate Card PO Box 650448 Dallas TX 75265	800-521-6121	Credit Card		10,361.19
TKL Logistics Inc 137 Horizon Cr Azle TX 76020	Terry Locke 817-975-2190	Shipping		8,324.52

In re Save Phace, Inc., DebtorCase No. 14-40766**List of Creditors Holding 20 Largest Unsecured Claims****Page 2 of 3**

<i>Name of creditor and complete mailing address, including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Curtis Castillo Law Firm 901 Main Street, Ste 6515 Dallas TX 75202	Mark Castillo 214-752-2222	Legal Fees		2,947.72
Eyefour Design 455 Passaic Avenue Apt 3A Passaic NJ 07055	Michael Possumato 973-471-7829	Graphic Artist		2,116.75
Capital One PO Box 650010 Dallas TX 75265	800-867-0904	Credit Card		1,787.13
Chris & Jay Marketing 9 Colony Trail Mandeville LA 70448	Chris 985-674-6616	Sales Rep		1,150.08
ACC Business PO Box 105306 Atlanta, GA 30348-5306	866-910-7509	T-1 Line		1,023.68
Sherman C&G Properties 915 E. Hwy 82 Gainseville, TX 76240	940-665-1322	Rent		800.00
Lithocraft II 2562 Knolls Drive Santa Rosa CA 95405	Derek Landen 707-280-4965	Printing materials		630.00
Distributors Packaging Group 17014 Vantage Dr Carrollton, TX 75006	Tim Redmond 214-390-8000	Supplies		594.00
Green Mountain Energy Company Department 1233 PO Box 121233 Dallas TX 75312-1233	866-785-4668	Utilities		576.68
Jennifer Sokloff LLC 4980 NW 41st Street #5104 Gainesville FL 32606	Jennifer Sokoloff 352-494-9975	Marketing		500.00
UPS Freight PO Box 730900 Dallas TX 75373-0900	800-328-7808	Shipping		351.40

List of Creditors Holding 20 Largest Unsecured Claims
Page 3 of 3

<i>Name of creditor and complete mailing address, including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
UPS Supply Chains Solutions, Inc. 28013 Network Place Chicago IL 60673	582-485-2222	Shipping		320.04

DECLARATION UNDER PENALTY OF PERJURY

I, Staci Wright, the Chief Financial Officer of Save Phace, Inc, the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding 20 Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

Date: April 8, 2014

Save Phace, Inc., Debtor

By: /s/ Staci Wright
 Staci Wright, Chief Financial Officer