# Case 14-42425 Doc 1 Filed 11/18/14 Entered 11/18/14 08:34:48 Desc Main Document Page 1 of 36

(Official	Form	1)(04/13)	

B1 (Official Form 1)(04/13) DOCUMENT Page 1 01 36								
United States Bankruptcy Court Eastern District of Texas Voluntary Petition								
Name of Debtor (if individual, enter Last, First, Middle): The Black & White Lab, Inc.			Name	of Joint De	btor (Spouse	) (Last, First, N	/liddle):	
All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names):	years		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):					
Last four digits of Soc. Sec. or Individual-Taxpay (if more than one, state all) <b>75-1566755</b>	yer I.D. (ITIN)/Compl-	ete EIN		our digits of than one, state		Individual-Ta	xpayer I.D. (ITIN) No./Comple	ete EIN
Street Address of Debtor (No. and Street, City, an 4930 Maple Ave Dallas, TX		ZIP Code	Street	Address of	Joint Debtor	r (No. and Stree	et, City, and State):	Code
County of Residence or of the Principal Place of <b>Dallas</b>	Business:					Principal Place		
Mailing Address of Debtor (if different from stree 4701 Springhill Estates Allen, TX		ZIP Code	Mailin	g Address	of Joint Debt	or (if different	from street address):	Code
Location of Principal Assets of Business Debtor (if different from street address above):	Location of Principal Assets of Business Debtor							
Type of Debtor	Nature of	Business			Chapter	of Bankruptc	y Code Under Which	
<ul> <li>(Form of Organization) (Check one box)</li> <li>Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.</li> <li>Corporation (includes LLC and LLP)</li> <li>Partnership</li> <li>Other (If debtor is not one of the above entities, check this box and state type of entity below.)</li> </ul>	(Check one box)  Health Care Business Single Asset Real Estate as defir in 11 U.S.C. § 101 (51B) Railroad Stockbroker Commodity Broker Clearing Bank			<ul> <li>Chapte</li> <li>Chapte</li> <li>Chapte</li> <li>Chapte</li> <li>Chapte</li> <li>Chapte</li> </ul>	er 7 er 9 er 11 er 12	☐ Chaj of a ☐ Chaj of a	d (Check one box) pter 15 Petition for Recognition Foreign Main Proceeding pter 15 Petition for Recognition Foreign Nonmain Proceeding	
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<ul> <li>Other</li> <li>Tax-Exempt Entity (Check box, if applicable)</li> <li>Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</li> </ul>			Nature of Debts (Check one box)         □       Debts are primarily consumer debts, defined in 11 U.S.C. \$ 101(8) as       □       Debts are primarily business debts.         "incurred by an individual primarily for a personal, family, or household purpose."       □       Debts are primarily			ʻily	
<ul> <li>Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</li> <li>Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> </ul>				a small busin egate noncon 52,490,925 ( <i>d</i> boxes: g filed with of the plan w	debtor as defir ness debtor as c ntingent liquida <i>amount subject</i> this petition.	to adjustment or	§ 101(51D).	
Debtor estimates that, after any exempt prope there will be no funds available for distribution Estimated Number of Creditors	Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. The contract of the contract o			THIS S	PACE IS FOR COURT USE ONL	Y		
49         99         199         999         5           Estimated Assets         □	5,000 10,000 2 □ □ [ 1,000,001 \$10,000,001 \$ 0 \$10 to \$50 t	25,000 50	,000	100,000	100,000			
\$50,000 \$100,000 \$500,000 to \$1 to	51,000,001 \$10,000,001 \$ 0 \$10 to \$50 t	o \$100 to		\$500,000,001 to \$1 billion	More than \$1 billion			

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B1 (Official For	m 1)(04/13) Document	Page 2 of 36	Page 2		
Voluntary		Name of Debtor(s): The Black & White Lab, Inc.			
(This page must be completed and filed in every case)					
	All Prior Bankruptcy Cases Filed Within Last		ditional sheet)		
Location Where Filed:	Eastern Distrcit of texas	Case Number: <b>14-41261</b>	Date Filed: 6/11/14		
Location Where Filed:		Case Number:	Date Filed:		
Per	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more than	n one, attach additional sheet)		
Name of Debtor: Imaging Expansions, LLC		Case Number: <b>14-41260</b>	Date Filed: 6/11/14		
District: Eastern		Relationship: Affiliates	Judge: Rhoades		
	Exhibit A		<b>hibit B</b>		
<ul> <li>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</li> <li>Exhibit A is attached and made a part of this petition.</li> <li>(To be completed if debtor is an individual whose debts are primarily consumer debts. I, the attorney for the petitioner named in the foregoing petition, declare that have informed the petitioner that [he or she] may proceed under chapter 7, 1 12, or 13 of title 11, United States Code, and have explained the relief availat under each such chapter. I further certify that I delivered to the debtor the nor required by 11 U.S.C. §342(b).</li> <li>X</li> </ul>					
■ No. (To be compl □ Exhibit I If this is a join	eted by every individual debtor. If a joint petition is filed, eac D completed and signed by the debtor is attached and made a	a part of this petition.	a separate Exhibit D.)		
	Information Regardin	g the Debtor - Venue			
-	(Check any ap Debtor has been domiciled or has had a residence, principa days immediately preceding the date of this petition or for	al place of business, or principal asset			
	There is a bankruptcy case concerning debtor's affiliate, ge	eneral partner, or partnership pending	in this District.		
	Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	in the United States but is a defendation	nt in an action or		
	Certification by a Debtor Who Reside (Check all app		·ty		
	Landlord has a judgment against the debtor for possession		complete the following.)		
	(Name of landlord that obtained judgment)				
	(Address of landlord)				
	Debtor claims that under applicable nonbankruptcy law, th the entire monetary default that gave rise to the judgment f				
<ul> <li>Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</li> </ul>					

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

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B1 (Official Form 1)(04/13)	Document	Page 3 of 36	Page 3
Voluntary Petition		Name of Debtor(s): The Black & White Lab, Inc.	
(This page must be completed and filed in every case)		···· /	
		atures	
Signature(s) of Debtor(s) (Individual/	, i i i i i i i i i i i i i i i i i i i	Signature of a Foreign R	lepresentative
I declare under penalty of perjury that the information propetition is true and correct. [If petitioner is an individual whose debts are primarily of has chosen to file under chapter 7] I am aware that I may chapter 7, 11, 12, or 13 of title 11, United States Code, un available under each such chapter, and choose to proceed [If no attorney represents me and no bankruptcy petition petition] I have obtained and read the notice required by I request relief in accordance with the chapter of title 11, specified in this petition.	consumer debts and y proceed under inderstand the relief d under chapter 7. preparer signs the 11 U.S.C. §342(b). , United States Code,	<ul> <li>I declare under penalty of perjury that the infisis true and correct, that I am the foreign repreproceeding, and that I am authorized to file the (Check only one box.)</li> <li>☐ I request relief in accordance with chapter Certified copies of the documents required</li> <li>☐ Pursuant to 11 U.S.C. §1511, I request relief of title 11 specified in this petition. A certific recognition of the foreign main proceeding</li> <li>X</li> </ul>	esentative of a debtor in a foreign his petition. 15 of title 11. United States Code. d by 11 U.S.C. §1515 are attached. ief in accordance with the chapter ified copy of the order granting g is attached.
X		X	
		~- <u>0</u>	
X		Printed Name of Foreign Representativ	ve
Signature of Joint Debtor			
		Date	
Telephone Number (If not represented by attorney)	)	Signature of Non-Attorney Bankr	ruptcy Petition Preparer
Date		I declare under penalty of perjury that: (1) I preparer as defined in 11 U.S.C. § 110; (2) J	I prepared this document for
Signature of Attorney*		compensation and have provided the debtor and the notices and information required un	with a copy of this document der 11 U.S.C. §§ 110(b),
X <u>/s/ Eric A. Liepins</u> Signature of Attorney for Debtor(s) <u>Eric A. Liepins 12338110</u> Printed Name of Attorney for Debtor(s) Eric A. Liepins P.C.		110(h), and 342(b); and, (3) if rules or guide pursuant to 11 U.S.C. § 110(h) setting a mat chargeable by bankruptcy petition preparers of the maximum amount before preparing a debtor or accepting any fee from the debtor, Official Form 19 is attached.	ximum fee for services s, I have given the debtor notice iny document for filing for a ; as required in that section.
Firm Name		Printed Name and title, if any, of Bank	ruptcy Petition Preparer
12770 Coit Road Suite 1100 Dallas, TX 75251 Address		Social-Security number (If the bankrut an individual, state the Social Security principal, responsible person or partner preparer.)(Required by 11 U.S.C. § 110	number of the officer, r of the bankruptcy petition
Address		preparet. Accounted by 11 0.5.C. 5 110	J.)
Email: eric@ 972-991-5591 Fax: 972-991-5788 Telephone Number November 17, 2014	@ealpc.com 		
Date		Address	
*In a case in which § 707(b)(4)(D) applies, this signature certification that the attorney has no knowledge after an i information in the schedules is incorrect.		X	
Signature of Debtor (Corporation/Part	tnership)	Date	
I declare under penalty of perjury that the information propertition is true and correct, and that I have been authorized on behalf of the debtor.	rovided in this red to file this petition	Signature of bankruptcy petition preparer or person,or partner whose Social Security nur Names and Social-Security numbers of all o assisted in preparing this document unless t	mber is provided above. other individuals who prepared or
The debtor requests relief in accordance with the chapter States Code, specified in this petition.	of title 11, United	not an individual:	
X /s/ Lou George			
Signature of Authorized Individual			
Lou George		If more than one person prepared this docur conforming to the appropriate official form	
Printed Name of Authorized Individual			-
President		A bankruptcy petition preparer's failure to title 11 and the Federal Rules of Bankruptc	
Title of Authorized Individual		fines or imprisonment or both. 11 U.S.C. §1	
November 17, 2014 Date			
Date	,		

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B4 (Official Form 4) (12/07)

### United States Bankruptcy Court Eastern District of Texas

In re **The Black & White Lab, Inc.** 

Debtor(s)

Case No. Chapter 11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete	Name, telephone number and complete	Nature of claim (trade	Indicate if claim is	Amount of claim
mailing address including zip	mailing address, including zip code, of	debt, bank loan,	contingent,	[if secured, also
code	employee, agent, or department of creditor	government contract,	unliquidated,	state value of
	familiar with claim who may be contacted	etc.)	disputed, or	security]
			subject to setoff	
AT&T	AT&T			11,079.95
PO Box 60197	PO Box 60197			
Carol Stream, IL 60197	Carol Stream, IL 60197			
Avis Partridge	Avis Partridge			96,000.00
265 Birch-Lake	265 Birch-Lake			
Carlton Place	Carlton Place			
ON K7C0C4 Canada				
Charles Drobena	Charles Drobena			22,000.00
828 Newport Road	828 Newport Road			
Fort Worth, TX 76120	Fort Worth, TX 76120			
Dell Business Credit	Dell Business Credit			6,289.76
One Dell Way	One Dell Way			
PS2DF	PS2DF			
Round Rock, TX 78682	Round Rock, TX 78682			
DHL	DHL		Disputed	122,000.00
2700 South Commerce	2700 South Commerce Pkwy.			
Pkwy.	Suite 400			
Suite 400	Weston, FL 33331			
Weston, FL 33331				
Fedex	Fedex			61,479.27
PO Box 332	PO Box 332			
Memphis, TN 38194	Memphis, TN 38194			
GE Capital	GE Capital			11,110.61
PO Box 740441	PO Box 740441			
Atlanta, GA 30374-0441	Atlanta, GA 30374-0441			
Huckabee Partnership, LTD	Huckabee Partnership, LTD	Landlord		115,576.74
2527 Maple Springs	2527 Maple Springs			
Dallas, TX 75235	Dallas, TX 75235			
Humana Insurance Company				9,876.00
PO Box 533	PO Box 533			
Carol Stream, IL 60132-0533	Carol Stream, IL 60132-0533			
Imaging Expansions	Imaging Expansions			418,844.00
PO Box 832795	PO Box 832795			
Richardson, TX 75081	Richardson, TX 75081			

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Debtor(s)

Case No.

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Internal Revenue Service 1100 Commerce St., 5024 DAL Dallas, TX 75242	Internal Revenue Service 1100 Commerce St., 5024 DAL Dallas, TX 75242			267,956.00
Lou George PO Box 832795 Richardson, TX 75083	Lou George PO Box 832795 Richardson, TX 75083			142,000.00
Pounds PO Box 5660308 Dallas, TX 75235	Pounds PO Box 5660308 Dallas, TX 75235			14,500.00
Reliable Office Supplies PO Box 105529 Atlanta, GA 30348	Reliable Office Supplies PO Box 105529 Atlanta, GA 30348			1,600.00
Roberts, Cunningham PO Box 25044 Dallas, TX	Roberts, Cunningham PO Box 25044 Dallas, TX			5,695.80
Southpoint Supplies 9008 Governors Row Dallas, TX 75247	Southpoint Supplies 9008 Governors Row Dallas, TX 75247			25,493.72
Texas Comptroller of Public Accounts Revenue Accounting Division Bankruptcy Section P.O. Box 13528 Austin, TX 78711-3528	Texas Comptroller of Public Accounts Revenue Accounting Division Bankruptcy Section Austin, TX 78711-3528			26,057.00
Texas Workforce Commission Bankruptcy Section P.O. Box 149080 Austin, TX 78714-9080	Texas Workforce Commission Bankruptcy Section P.O. Box 149080 Austin, TX 78714-9080			2,400.00
U Line PO Box 88741 Chicago, IL 60680-1741	U Line PO Box 88741 Chicago, IL 60680-1741			9,823.23
Walter G. Huckabee 2527 Maple Springs Blvd. Dallas, TX 75235	Walter G. Huckabee 2527 Maple Springs Blvd. Dallas, TX 75235			92,073.12

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Debtor(s)

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### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date November 17, 2014

Signature /s/ Lou George Lou George President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B 6 Summary (Official Form 6 - Summary) (12/13)

### United States Bankruptcy Court Eastern District of Texas

In re

.

The Black & White Lab, Inc.

Debtor

Chapter 11

### SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	307,670.44		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		296,413.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4		1,167,184.24	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	14			
	Te	otal Assets	307,670.44		
			Total Liabilities	1,463,597.24	

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B 6 Summary (Official Form 6 - Summary) (12/13)

## United States Bankruptcy Court

Eastern District of Texas

In re

.

The Black & White Lab, Inc.

Debtor

Case No.

Chapter\_\_\_\_\_11\_\_\_\_

### STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

### Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

#### State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

#### State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

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B6A (Official Form 6A) (12/07)

In re

#### The Black & White Lab, Inc.

Case No.

Debtor

### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and **Unexpired Leases.** 

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	--	---	--	----------------------------

None

Sub-Total >	0.00	(Total of this page)
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0.00

Total >

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B6B (Official Form 6B) (12/07)

In re

#### The Black & White Lab, Inc.

Case No.

Debtor

### **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	X		
2.	Checking, savings or other financial accounts, certificates of deposit, or	2 Capital One accounts	-	8,872.00
	shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Cornerstone	-	18,018.44
3.	Security deposits with public utilities, telephone companies, landlords, and others.	x		
4.	Household goods and furnishings, including audio, video, and computer equipment.	x		
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	x		
6.	Wearing apparel.	x		
7.	Furs and jewelry.	x		
8.	Firearms and sports, photographic, and other hobby equipment.	x		
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	x		
10.	Annuities. Itemize and name each issuer.	x		

26,890.44

**2** continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re

The Black & White Lab, Inc.

Case No.

### Debtor

### **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	A/R		-	93,439.00
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	x			
				Sub-Tota	al > <b>93,439.00</b>

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

(Total of this page)

The Black & White Lab, Inc.

Doc 1

Case No.

B6B (Official Form 6B) (12/07) - Cont.

In re

Debtor SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet) Husband, Current Value of N O N E Wife, Debtor's Interest in Property, Type of Property Description and Location of Property Joint, or without Deducting any Community Secured Claim or Exemption 22. Patents, copyrights, and other Х intellectual property. Give particulars. 23. Licenses, franchises, and other Х general intangibles. Give particulars. 24. Customer lists or other compilations Х containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. 1996 Chrysler 1,000.00 25. Automobiles, trucks, trailers, and other vehicles and accessories. Х 26. Boats, motors, and accessories. Х 27. Aircraft and accessories. Desks, computers, printeres phones, etc. 10,000.00 28. Office equipment, furnishings, and supplies. Machinery and equipment 172,341.00 29. Machinery, fixtures, equipment, and Х supplies used in business. Inventory 4,000.00 30. Inventory. Х 31. Animals. Х 32. Crops - growing or harvested. Give particulars. Х 33. Farming equipment and implements. 34. Farm supplies, chemicals, and feed. Х 35. Other personal property of any kind Х not already listed. Itemize.

187,341.00

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re

The Black & White Lab, Inc.

Case No.

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, gamishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODUBHOR	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONF-NGENT	UNL-QU-DA	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.				Т	T E D			
			Value \$					
Account No.			value \$					
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$			Ц		
<b>0</b> continuation sheets attached			S (Total of th	ubt				
					ota		0.00	0.00
				- 1	Ju	••	0.00	0.00

(Report on Summary of Schedules)

B6E (Official Form 6E) (4/13)

In re

#### The Black & White Lab, Inc.

Case No.

#### Debtor

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

#### □ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### □ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### Deposits by individuals

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### □ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### □ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

**2** continuation sheets attached

Case 14-42425

Document

Doc 1

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B6E (Official Form 6E) (4/13) - Cont.

In re

The Black & White Lab, Inc.

Case No.

### **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

Debtor

(Continuation Sheet)

#### Wages, salaries, and commissions

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONT-NGEN	UNLLQULDA	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUN ENTITLED T PRIORITY
Account No.				Ť	D A T E D			
Texas Workforce Commission Bankruptcy Section P.O. Box 149080 Austin, TX 78714-9080		-					2 400 00	0.00
Account No.		$\vdash$				$\vdash$	2,400.00	2,400.0
Account No.		$\vdash$				$\vdash$		
Account No.								
Account No.								
Sheet <u>1</u> of <u>2</u> continuation sheets att				Subt				0.00
Schedule of Creditors Holding Unsecured Pr	iority	Cla	aims (Total of t	his j	pag	ge)	2,400.00	2,400.0

Case 14-42425 Doc 1 Filed 11/18/14 Entered 11/18/14 08:34:48 Desc Main Document Page 16 of 36

B6E (Official Form 6E) (4/13) - Cont.

In re

The Black & White Lab, Inc.

Case No.

Debtor

### **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

**Taxes and Certain Other Debts Owed to Governmental Units** 

							TYPE OF PRIORITY	7
	C	Hu	sband, Wife, Joint, or Community	c	U	D		AMOUNT NOT
CREDITOR'S NAME, AND MAILING ADDRESS	CODEBT	н	DATE CLAIM WAS INCURRED	C O N T		I S P	AMOUNT	ENTITLED TO PRIORITY, IF ANY
INCLUDING ZIP CODE, AND ACCOUNT NUMBER		W J	AND CONSIDERATION FOR CLAIM		Q U		OF CLAIM	AMOUNT
(See instructions.)	O R	С		N G E N	I D A T			ENTITLED TO PRIORITY
Account No.				Т	T E D			
Internal Revenue Service								
1100 Commerce St., 5024 DAL								0.00
Dallas, TX 75242	х	-						
							267,956.00	267,956.00
Account No.	┢	┢					201,300.00	201,550.00
John D. Amor	1							
John R. Ames Dallas County Tax Assessor-Collector								Unknown
PO Box 139066		-						
Dallas, TX 75313-9066								
							Unknown	0.00
Account No.								
Texas Comptroller of Public Accounts								
Revenue Accounting Division								0.00
Bankruptcy Section P.O. Box 13528		-						
Austin, TX 78711-3528							26,057.00	26,057.00
Account No.							20,001100	
	1							
Account No.								
	<u>ا</u>	L	<u> </u>	l Subt	L tota	1		0.00
Sheet <u>2</u> of <u>2</u> continuation sheets attac Schedule of Creditors Holding Unsecured Prio							294,013.00	294,013.00
	- )				'ota		, <b>- -</b>	0.00
			(Report on Summary of Sc	hed	lule	es)	296,413.00	296,413.00

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B6F (Official Form 6F) (12/07)

In re

The Black & White Lab, Inc.

Case No.

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H H H H	CONSIDERATION FOR CLAIM. IF CLAIM			D I S P U T E D	AMOUNT OF CLAIM
Account No.				T			
AT&T PO Box 60197 Carol Stream, IL 60197		-					11,079.95
Account No.					╀	+	11,079.93
Avis Partridge 265 Birch-Lake Carlton Place ON K7C0C4 Canada	x	-					96,000.00
Account No. Charles Drobena 828 Newport Road Fort Worth, TX 76120	x	_					
Account No.							22,000.00
Dell Business Credit One Dell Way PS2DF Round Rock, TX 78682		-					6,289.76
<b>_3</b> continuation sheets attached		1	(Total of	Sub this			135,369.71

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B6F (Official Form 6F) (12/07) - Cont.

The Black & White Lab, Inc. In re

Case No.

### Debtor

#### **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

Husband, Wife, Joint, or Community СОДШВНОК UNLLQULDATED CONTINGENT DISPUTED CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. DHL Х 2700 South Commerce Pkwy. Suite 400 Weston, FL 33331 122,000.00 Account No. Fedex **PO Box 332** Memphis, TN 38194 61,479.27 Account No. FedEx Freight PO Box 223125 Pittsburgh, PA 15250-2125 1,320.00 Account No. **GE Capital** PO Box 740441 Atlanta, GA 30374-0441 11,110.61 Account No. Landlord Huckabee Partnership, LTD 2527 Maple Springs Dallas, TX 75235 115,576.74 Subtotal

Sheet no. <u>1</u> of <u>3</u> sheets attached to Schedule of

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

311,486.62

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B6F (Official Form 6F) (12/07) - Cont.

The Black & White Lab, Inc. In re

Case No.\_\_\_\_\_

#### Debtor

### **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

	С	Н	usband, Wife, Joint, or Community		U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	L C H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM			D I S P UT E D	AMOUNT OF CLAIM
Account No.	┪			T			
Humana Insurance Company PO Box 533 Carol Stream, IL 60132-0533		-					9,876.00
Account No.					╈	+	
Imaging Expansions PO Box 832795 Richardson, TX 75081		-					
							418,844.00
Account No.							
Lou George PO Box 832795 Richardson, TX 75083		-					142,000.00
Account No.				+	╈	┢	
Pounds PO Box 5660308 Dallas, TX 75235		-					
Account No.	╉	$\left  \right $		+	╀	+	14,500.00
Quill Office Supplies PO Box 37600 Philadelphia, PA 19101		-					
							422.04
Sheet no. <b>2</b> of <b>3</b> sheets attached to Schedule o Creditors Holding Unsecured Nonpriority Claims	f		(Total o	Sul f this			585,642.04

Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re The Black & White Lab, Inc.

Case No.

### Debtor

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community СОДШВНОК UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. **Reliable Office Supplies** PO Box 105529 Atlanta, GA 30348 1,600.00 Account No. Roberts, Cunningham PO Box 25044 Dallas, TX 5,695.80 Account No. **Southpoint Supplies** 9008 Governors Row Dallas, TX 75247 25,493.72 Account No. U Line PO Box 88741 Chicago, IL 60680-1741 9,823.23 Account No. Walter G. Huckabee x |-2527 Maple Springs Blvd. Dallas, TX 75235 92,073.12 Sheet no. 3 of 3 sheets attached to Schedule of Subtotal 134,685.87 Creditors Holding Unsecured Nonpriority Claims (Total of this page) Total

(Report on Summary of Schedules)

1,167,184.24

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In re

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#### The Black & White Lab, Inc.

Case No.

Debtor

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### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Check this box if debtor has no executory contracts or unexpired leases.

of Other Parties to Lease or Contract Huckabee Partnership, LTD	State whether lease is for nonresidential real property. State contract number of any government contract.
2527 Maple Springs	

**Sherman Properties** P.O. Box 832795 Richardson, TX 75083

Dallas, TX 75235

landlord

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B6H (Official Form 6H) (12/07)

In re

The Black & White Lab, Inc.

Case No.

Debtor

### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

□ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

Lou George PO Box 832795 Richardson, TX 75083

Lou George PO Box 832795 Richardson, TX 75083

Lou George PO Box 832795 Richardson, TX 75083

Lou George PO Box 832795 Richardson, TX 75083 **Internal Revenue Service** 1100 Commerce St., 5024 DAL Dallas, TX 75242

NAME AND ADDRESS OF CREDITOR

**Avis Partridge** 265 Birch-Lake Carlton Place ON K7C0C4 Canada

**Charles Drobena** 828 Newport Road Fort Worth, TX 76120

Walter G. Huckabee 2527 Maple Springs Blvd. Dallas, TX 75235

Case 14-42425 Doc 1

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B6 Declaration (Official Form 6 - Declaration). (12/07) United States Bankruptcy Court

Eastern District of Texas

In re The Black & White Lab, Inc.

Debtor(s)

Case No. Chapter

11

### DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **16** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date November 17, 2014

Signature /s/ Lou George Lou George President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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Document

B7 (Official Form 7) (04/13)

### **United States Bankruptcy Court Eastern District of Texas**

The Black & White Lab, Inc. In re

Debtor(s)

Case No. Chapter

11

### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

#### 1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's п business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$2,462,797.05	2013:
\$3,089,334.99	2012:
\$1,881,598.00	2014

#### 2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

> SOURCE Lou George loaned money to company

AMOUNT

\$56,244.00

#### B7 (Official Form 7) (04/13)

#### 3. Payments to creditors

### None Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225<sup>\*</sup>. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR Fedex PO Box 332 Memphis, TN 38194	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS <b>\$0.00</b>	AMOUNT STILL OWING <b>\$61,479.27</b>
Pounds PO Box 5660308 Dallas, TX 75235		\$0.00	\$14,500.00
U Line PO Box 88741 Chicago, IL 60680-1741		\$0.00	\$9,823.23

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Lou George		\$4,517.08	\$142,000.00
PO Box 832795			
Richardson, TX 75083			

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT	NATURE OF	COURT OR AGENCY	STATUS OR
AND CASE NUMBER	PROCEEDING	AND LOCATION	DISPOSITION

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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	ND ADDRESS OF PERSO NEFIT PROPERTY WAS S		DESCRIPTION AND EIZURE PROPERTY	
	5. Repossessions, foreclos	sures and returns		
None	returned to the seller, withit or chapter 13 must include	in one year immediately preceding		bugh a deed in lieu of foreclosure or arried debtors filing under chapter 12 not a joint petition is filed, unless the
	ND ADDRESS OF OR OR SELLER	DATE OF REPO FORECLOSU TRANSFER O	JRE SALE, DESCRIPTION AN	
	6. Assignments and recei	verships		
None	this case. (Married debtors		13 must include any assignment by e	ately preceding the commencement of either or both spouses whether or not a
NAME A	ND ADDRESS OF ASSIGN	DATE OF NEE ASSIGNMENT	TERMS OF ASSIC	GNMENT OR SETTLEMENT
None	preceding the commencem	ent of this case. (Married debtors f	n, receiver, or court-appointed officia iling under chapter 12 or chapter 13 ion is filed, unless the spouses are sep	must include information concerning
	ND ADDRESS USTODIAN	NAME AND LOCATI OF COURT CASE TITLE & NUM	DATE OF	DESCRIPTION AND VALUE OF PROPERTY
	7. Gifts			
None	and usual gifts to family m aggregating less than \$100	embers aggregating less than \$200 per recipient. (Married debtors fili	r immediately preceding the commen in value per individual family memb ing under chapter 12 or chapter 13 m unless the spouses are separated and	ber and charitable contributions must include gifts or contributions by
	AND ADDRESS OF OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
	8. Losses			
None	since the commencement	of this case. (Married debtors filin	nin <b>one year</b> immediately preceding t g under chapter 12 or chapter 13 mus uses are separated and a joint petitior	st include losses by either or both
		DESCI	RIPTION OF CIRCUMSTANCES A	ND IF

#### B7 (Official Form 7) (04/13)

#### 9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE Eric Liepins 12770 Coit Road Dallas, TX 75251	DATE OF PAYMEN NAME OF PAYER IF O THAN DEBTOR <b>\$6717 for first bankru</b>	CHER OR DESCRIPTION AND VALUE OF PROPERTY
Eric Liepins 12770 Coit Road Dallas, TX 75251	\$4217	
10. Other transfers		
transferred either absolutely or as security wi	thin <b>two years</b> immediately proclude transfers by either or both	arse of the business or financial affairs of the debtor, ecceding the commencement of this case. (Married debtors a spouses whether or not a joint petition is filed, unless the
NAME AND ADDRESS OF TRANSFEREE,		DESCRIBE PROPERTY TRANSFERRED
RELATIONSHIP TO DEBTOR	DATE	AND VALUE RECEIVED
None b. List all property transferred by the debtor trust or similar device of which the debtor is a		preceding the commencement of this case to a self-settled
NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

#### **11.** Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

NAME AND ADDRESS OF INSTITUTION Compass bank

Wells fargo bank

First State bank mesquite

#### B7 (Official Form 7) (04/13)

3	12. Safe deposit boxes			
None	immediately preceding the con	box or depository in which the debtor has nmencement of this case. (Married debtors pouses whether or not a joint petition is fi	filing under chapter 12 or ch	apter 13 must include boxes or
	AND ADDRESS OF BANK THER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
	13. Setoffs			
None	commencement of this case. (1	editor, including a bank, against a debt or Married debtors filing under chapter 12 or petition is filed, unless the spouses are sep	chapter 13 must include infor	mation concerning either or both
NAME A	AND ADDRESS OF CREDITOR	DATE OF SETOFF	A	AMOUNT OF SETOFF
	14. Property held for anothe	er person		
None	List all property owned by and	other person that the debtor holds or contro	ols.	
NAME A third pa	AND ADDRESS OF OWNER arties	DESCRIPTION AND VALUE OF P. Company temporary holds cust property while imaging it.		OF PROPERTY
	15. Prior address of debtor			
None		a <b>three years</b> immediately preceding the conduct of the conduct of the commencement o		
ADDRE	SS	NAME USED	Ι	DATES OF OCCUPANCY
	16. Spouses and Former Spo	uses		
None	Louisiana, Nevada, New Mex	in a community property state, commonw co, Puerto Rico, Texas, Washington, or W entify the name of the debtor's spouse and	visconsin) within eight years	immediately preceding the
NAME				
	17. Environmental Informat	on.		
	For the purpose of this question	n, the following definitions apply:		
	or toxic substances, wastes or	ny federal, state, or local statute or regulat material into the air, land, soil, surface wa ng the cleanup of these substances, wastes	ter, groundwater, or other med	
		ility, or property as defined under any Enving, but not limited to, disposal sites.	ironmental Law, whether or n	ot presently or formerly owned or
		nything defined as a hazardous waste, haz milar term under an Environmental Law	ardous substance, toxic substa	ance, hazardous material,
None		f every site for which the debtor has receivn n violation of an Environmental Law. Indi		

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the Environmental Law:

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SITE NA	AME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
None		s of every site for which the debtor provi nmental unit to which the notice was ser		f a release of Hazardous
SITE NA	AME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
None		strative proceedings, including settlement Indicate the name and address of the go		
	AND ADDRESS OF NMENTAL UNIT	DOCKET NUMB	ER ST	TATUS OR DISPOSITION
	18 . Nature, location and n			
None	a. <i>If the debtor is an individ</i> ending dates of all businesse partnership, sole proprietor, immediately preceding the c within <b>six years</b> immediatel <i>If the debtor is a partnershi</i> ending dates of all businesse	<b>tame of business</b> <i>bual</i> , list the names, addresses, taxpayer is es in which the debtor was an officer, dir or was self-employed in a trade, profess commencement of this case, or in which ly preceding the commencement of this of <i>p</i> , list the names, addresses, taxpayer ide es in which the debtor was a partner or of g the commencement of this case.	ector, partner, or managing executi ion, or other activity either full- or the debtor owned 5 percent or more ase. ntification numbers, nature of the b	ve of a corporation, partner in a part-time within <b>six years</b> of the voting or equity securitie usinesses, and beginning and
	a. <i>If the debtor is an individ</i> ending dates of all businesss partnership, sole proprietor, immediately preceding the c within <b>six years</b> immediatel <i>If the debtor is a partnershi</i> ending dates of all businesss <b>years</b> immediately precedin <i>If the debtor is a corporatio</i> ending dates of all businesss	<i>bual</i> , list the names, addresses, taxpayer is es in which the debtor was an officer, difference or was self-employed in a trade, profess commencement of this case, or in which by preceding the commencement of this $c$ $p$ , list the names, addresses, taxpayer ide es in which the debtor was a partner or c	ector, partner, or managing executi ion, or other activity either full- or the debtor owned 5 percent or more ase. ntification numbers, nature of the b wned 5 percent or more of the votin ntification numbers, nature of the b	ve of a corporation, partner in a part-time within <b>six years</b> of the voting or equity securities usinesses, and beginning and ng or equity securities, within <b>six</b> pusinesses, and beginning and
	a. <i>If the debtor is an individ</i> ending dates of all businesss partnership, sole proprietor, immediately preceding the c within <b>six years</b> immediatel <i>If the debtor is a partnershi</i> ending dates of all businesss <b>years</b> immediately precedin <i>If the debtor is a corporatio</i> ending dates of all businesss <b>years</b> immediately precedin LAST FOU SOCIAL-SI OTHER IN	<i>bual</i> , list the names, addresses, taxpayer is es in which the debtor was an officer, dir or was self-employed in a trade, profess commencement of this case, or in which by preceding the commencement of this of <i>p</i> , list the names, addresses, taxpayer idde es in which the debtor was a partner or of g the commencement of this case. <i>m</i> , list the names, addresses, taxpayer idde es in which the debtor was a partner or of g the commencement of this case. <i>m</i> , list the names, addresses, taxpayer idde es in which the debtor was a partner or of g the commencement of this case. IR DIGITS OF ECURITY OR DIVIDUAL	ector, partner, or managing executi ion, or other activity either full- or the debtor owned 5 percent or more ase. ntification numbers, nature of the b wned 5 percent or more of the votin ntification numbers, nature of the b	ve of a corporation, partner in a part-time within <b>six years</b> of the voting or equity securities usinesses, and beginning and ng or equity securities, within <b>six</b> pusinesses, and beginning and ng or equity securities within <b>six</b>
	a. <i>If the debtor is an individ</i> ending dates of all businesss partnership, sole proprietor, immediately preceding the c within <b>six years</b> immediatel <i>If the debtor is a partnershi</i> ending dates of all businesss <b>years</b> immediately precedin <i>If the debtor is a corporatio</i> ending dates of all businesss <b>years</b> immediately precedin LAST FOU SOCIAL-SI OTHER IN TAXPAYE	<i>bual</i> , list the names, addresses, taxpayer is es in which the debtor was an officer, dir or was self-employed in a trade, profess commencement of this case, or in which by preceding the commencement of this of <i>p</i> , list the names, addresses, taxpayer idde es in which the debtor was a partner or of g the commencement of this case. <i>m</i> , list the names, addresses, taxpayer idde es in which the debtor was a partner or of g the commencement of this case. <i>m</i> , list the names, addresses, taxpayer idde es in which the debtor was a partner or of g the commencement of this case. IR DIGITS OF ECURITY OR DIVIDUAL	ector, partner, or managing executi ion, or other activity either full- or the debtor owned 5 percent or more ase. ntification numbers, nature of the b wned 5 percent or more of the votin ntification numbers, nature of the b	ve of a corporation, partner in a part-time within <b>six years</b> of the voting or equity securities usinesses, and beginning and ng or equity securities, within <b>six</b> pusinesses, and beginning and ng or equity securities within <b>six</b> BEGINNING AND
	a. <i>If the debtor is an individ</i> ending dates of all businesss partnership, sole proprietor, immediately preceding the c within <b>six years</b> immediatel <i>If the debtor is a partnershi</i> ending dates of all businesss <b>years</b> immediately precedin <i>If the debtor is a corporatio</i> ending dates of all businesss <b>years</b> immediately precedin LAST FOU SOCIAL-SI OTHER IN TAXPAYE (ITIN)/ CO	<i>bual</i> , list the names, addresses, taxpayer is es in which the debtor was an officer, dir or was self-employed in a trade, profess commencement of this case, or in which by preceding the commencement of this of <i>p</i> , list the names, addresses, taxpayer idde es in which the debtor was a partner or of g the commencement of this case. <i>m</i> , list the names, addresses, taxpayer idde es in which the debtor was a partner or of g the commencement of this case. <i>m</i> , list the names, addresses, taxpayer idde es in which the debtor was a partner or of g the commencement of this case. <b>R</b> DIGITS OF ECURITY OR DIVIDUAL R-I.D. NO.	ector, partner, or managing executi ion, or other activity either full- or the debtor owned 5 percent or more ase. ntification numbers, nature of the b wned 5 percent or more of the votin entification numbers, nature of the b wned 5 percent or more of the votin NATURE OF BUSINE	ve of a corporation, partner in a part-time within <b>six years</b> of the voting or equity securities usinesses, and beginning and ng or equity securities, within <b>six</b> businesses, and beginning and ng or equity securities within <b>six</b> BEGINNING AND SS ENDING DATES

been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None  $\Box$  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Ron Allen 2909 Cole Dallas, TX 75204 DATES SERVICES RENDERED

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None	b. List all firms or individuol of account and records, or				ing of this bankrupto	cy case have audited the books
NAME		ADDRE	SS		DATES SERVIC	ES RENDERED
None	c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.					
NAME <b>Debtor</b>				ADDRESS		
None	d. List all financial institut issued by the debtor within					om a financial statement was
First Sta 917 Milit	ND ADDRESS ate Bank of Mesquite ary Parkway e, TX 75149			DATE	ISSUED	
	20. Inventories					
None	a. List the dates of the last and the dollar amount and			erty, the name of the pers	son who supervised t	he taking of each inventory,
DATE OF	FINVENTORY	INVENT	ORY SUPERVISOR		DOLLAR AMOU (Specify cost, mar	NT OF INVENTORY ket or other basis)
None	b. List the name and addre	ess of the per	son having possession of	of the records of each of	the inventories report	rted in a., above.
DATE OF	FINVENTORY			ME AND ADDRESSES CORDS	S OF CUSTODIAN	OF INVENTORY
	21 . Current Partners, O	fficers, Dire	ctors and Shareholder	s		
None	a. If the debtor is a partner	rship, list the	nature and percentage	of partnership interest of	f each member of the	partnership.
NAME A	ND ADDRESS		NATURE OF	INTEREST	PERCI	ENTAGE OF INTEREST
None	b. If the debtor is a corpor controls, or holds 5 percer					directly or indirectly owns,
Lou Geo PO Box			TITLE president		NATURE AND P OF STOCK OWN <b>100% owner</b>	
	22 . Former partners, off	ïcers, direct	ors and shareholders			
None	a. If the debtor is a partner commencement of this cas		h member who withdre	w from the partnership v	within <b>one year</b> imm	ediately preceding the

NAME

ADDRESS

DATE OF WITHDRAWAL

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	cial Form 7) (04/13)					
8 None	b. If the debtor is a corporat immediately preceding the c			vhose relationship	p with the corporation ter	minated within one year
NAME	E AND ADDRESS		TITLE		DATE OF TEI	RMINATION
	23 . Withdrawals from a p	artnership o	r distributions by a	corporation		
None	if the debtor is a partnership	, stock redem				insider, including compensation year immediately preceding the
OF RE	E & ADDRESS CCIPIENT, TIONSHIP TO DEBTOR C		DATE AND OF WITHD		OR	IOUNT OF MONEY DESCRIPTION AND LUE OF PROPERTY
	24. Tax Consolidation Gro	oup.				
None	ii the debtor is a corporation					poration of any consolidated y preceding the commencement
NAME	E OF PARENT CORPORATION	J			TAXPAYER IDEN	TIFICATION NUMBER (EIN)
	25. Pension Funds.					
None	If the debtor is not an marvi					on fund to which the debtor, as an e commencement of the case.
NAME	E OF PENSION FUND				TAXPAYER IDEN	TIFICATION NUMBER (EIN)
			* *	* * * *		
	DECLARATION UNDER	PENALTY	Y OF PERJURY	ON BEHALF	OF CORPORATION	OR PARTNERSHIP
	e under penalty of perjury that I t they are true and correct to the				tatement of financial affa	irs and any attachments thereto
Date	November 17, 2014		Signature	/s/ Lou Georg	je	
				Lou George President		
[An ind	ividual signing on behalf of a pa	urtnership or o	corporation must ind	licate position or	relationship to debtor.]	
	Penalty for making a false s	statement: Fin	e of up to \$500,000 or	imprisonment for u	up to 5 years, or both. 18 U.	S.C. §§ 152 and 3571

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### **United States Bankruptcy Court Eastern District of Texas**

In re The Black & White Lab, Inc.

Debtor

LIST OF	EOUITY	<b>SECURITY</b>	HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Lou George PO Box 832795		100%		
Name and last known address	Security	Number	Kind of	
or place of business of holder	Class	of Securities	Interest	

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 17, 2014

Richardson, TX 75083

Signature /s/ Lou George Lou George President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

Chapter\_\_\_\_\_ 11

Case No.\_\_\_\_\_

Revised 7/2001

In re

### United States Bankruptcy Court Eastern District of Texas

The Black & White Lab, Inc.

### **VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached

list of creditors is true and correct to the best of my knowledge.

Creditor Matrix Format (check one):

Diskette:

Paper: X

Date: November 17, 2014

/s/ Lou George Lou George/President Signer/Title Case No.

LRBP Appendix 1007-b-6

Debtor(s)

Chapter 11

AT&T PO Box 60197 Carol Stream, IL 60197

Avis Partridge 265 Birch-Lake Carlton Place ON K7C0C4 Canada

Charles Drobena 828 Newport Road Fort Worth, TX 76120

Dell Business Credit One Dell Way PS2DF Round Rock, TX 78682

DHL 2700 South Commerce Pkwy. Suite 400 Weston, FL 33331

Fedex PO Box 332 Memphis, TN 38194

FedEx Freight PO Box 223125 Pittsburgh, PA 15250-2125

GE Capital PO Box 740441 Atlanta, GA 30374-0441

Huckabee Partnership, LTD 2527 Maple Springs Dallas, TX 75235

Humana Insurance Company PO Box 533 Carol Stream, IL 60132-0533

Imaging Expansions PO Box 832795 Richardson, TX 75081

Internal Revenue Service 1100 Commerce St., 5024 DAL Dallas, TX 75242

IRS Austin, TX 73301-0023 John R. Ames Dallas County Tax Assessor-Collector PO Box 139066 Dallas, TX 75313-9066

Lou George PO Box 832795 Richardson, TX 75083

Pounds PO Box 5660308 Dallas, TX 75235

Quill Office Supplies PO Box 37600 Philadelphia, PA 19101

Reliable Office Supplies PO Box 105529 Atlanta, GA 30348

Roberts, Cunningham PO Box 25044 Dallas, TX

Sherman Properties P.O. Box 832795 Richardson, TX 75083

Southpoint Supplies 9008 Governors Row Dallas, TX 75247

Texas Comptroller of Public Accounts Revenue Accounting Division Bankruptcy Section P.O. Box 13528 Austin, TX 78711-3528

Texas Workforce Commission Bankruptcy Section P.O. Box 149080 Austin, TX 78714-9080

U Line PO Box 88741 Chicago, IL 60680-1741

Walter G. Huckabee 2527 Maple Springs Blvd. Dallas, TX 75235

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### United States Bankruptcy Court Eastern District of Texas

In re The Black & White Lab, Inc.

Debtor(s)

Case No. Chapter

11

### CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>**The Black & White Lab, Inc.**</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

November 17, 2014

Date

 /s/ Eric A. Liepins

 Eric A. Liepins 12338110

 Signature of Attorney or Litigant

 Counsel for
 The Black & White Lab, Inc.

 Eric A. Liepins P.C.

 12770 Coit Road

 Suite 1100

 Dallas, TX 75251

 972-991-5591 Fax:972-991-5788

 eric@ealpc.com